



U.S. Department
of Transportation

1200 New Jersey, S.E.
Washington, D.C. 20590

JUL 11 2013

David Yale
Executive Officer, Countywide Planning & Development
Los Angeles County Metropolitan Transportation Authority
One Gateway Plaza
Los Angeles, CA 90012
YaleD@metro.net

Subject: Westside Subway Extension Section 1 Project

Dear Mr. Yale:

Based on our review of the TIFIA letter of interest and additional materials provided to support the eligibility and creditworthiness for the Westside Subway Extension Section 1 Project, the Department of Transportation (the Department) has determined that the Project is eligible to apply for TIFIA credit assistance. I am pleased to invite you to submit an application.

Submission of an application is the next step in TIFIA's underwriting and approval process. Please note that an invitation to apply for TIFIA credit assistance does not imply that the Department has approved all elements proposed in the letter of interest. Rather, it is based on the Department's review of the information provided to date with the expectation that an application will be consistent with our recent discussions in all material respects. In particular, the TIFIA loan will be up to approximately \$856 million and Federal assistance for the Project will not exceed 80 percent of total eligible project costs. In addition, the execution and closing of TIFIA credit assistance remains subject to negotiation of an agreement on terms and conditions satisfactory in all respects to the Department and to meeting all TIFIA and FTA requirements under 49 U.S.C. Chapter 53, including, but not limited to, Section 5333(b), compliance with Federal rules such as Title VI of the Civil Rights Act, the National Environmental Policy Act, Buy America Act, and the Uniform Relocation Assistance and Real Property Acquisition Policies Act, as well as the award and execution of an FTA Full Funding Grant Agreement. Please continue to work with the TIFIA Office as well as the FTA New Starts Team and Regional Office to ensure that all such requirements will be met.

Please complete and submit the application form that the TIFIA Office will transmit to you electronically. As required by statute, the Department will notify you whether or not the application is complete within 30 days of its receipt. You will be informed no later than 60 days thereafter whether or not the application has been approved. While there are no fees to submit an application, please note that the TIFIA Office may invoice you for project-related expenses incurred for work conducted by TIFIA's advisors.

If you have any questions about the TIFIA application requirements, please do not hesitate to contact Aaron Bartley, who will continue to serve as your primary TIFIA point of contact. We look forward to receiving the application for Westside Subway Extension Section 1.

Sincerely,

A handwritten signature in black ink that reads "Sylvia I. Garcia". The signature is written in a cursive style with a large, prominent 'S' at the beginning.

Sylvia I. Garcia
Acting Chief Financial Officer,
Assistant Secretary for Budget and Programs



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David Yale
Executive Officer, Countywide Planning & Development
Los Angeles County Metropolitan Transportation Authority
One Gateway Plaza
Los Angeles, CA 90012
YaleD@metro.net

Subject: Regional Connector Project

Dear Mr. Yale:

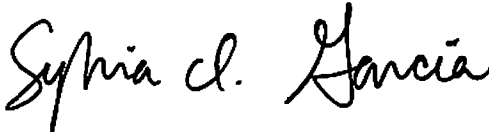
Based on our review of the TIFIA letter of interest and additional materials provided to support the eligibility and creditworthiness for the Regional Connector Project, the Department of Transportation (the Department) has determined that the Project is eligible to apply for TIFIA credit assistance. I am pleased to invite you to submit an application.

Submission of an application is the next step in TIFIA's underwriting and approval process. Please note that an invitation to apply for TIFIA credit assistance does not imply that the Department has approved all elements proposed in the letter of interest. Rather, it is based on the Department's review of the information provided to date with the expectation that an application will be consistent with our recent discussions in all material respects. In particular, the TIFIA loan will be up to approximately \$160 million and Federal assistance for the Project will not exceed 80 percent of total eligible project costs. In addition, the execution and closing of TIFIA credit assistance remains subject to negotiation of an agreement on terms and conditions satisfactory in all respects to the Department and to meeting all TIFIA and FTA requirements under 49 U.S.C. Chapter 53, including, but not limited to, Section 5333(b), compliance with Federal rules such as Title VI of the Civil Rights Act, the National Environmental Policy Act, Buy America Act, and the Uniform Relocation Assistance and Real Property Acquisition Policies Act, as well as the award and execution of an FTA Full Funding Grant Agreement. Please continue to work with the TIFIA Office as well as the FTA New Starts Team and Regional Office to ensure that all such requirements will be met.

Please complete and submit the application form that the TIFIA Office will transmit to you electronically. As required by statute, the Department will notify you whether or not the application is complete within 30 days of its receipt. You will be informed no later than 60 days thereafter whether or not the application has been approved. While there are no fees to submit an application, please note that the TIFIA Office may invoice you for project-related expenses incurred for work conducted by TIFIA's advisors.

If you have any questions about the TIFIA application requirements, please do not hesitate to contact Aaron Bartley, who will continue to serve as your primary TIFIA point of contact. We look forward to receiving the application for Regional Connector.

Sincerely,

A handwritten signature in black ink that reads "Sylvia I. Garcia". The signature is written in a cursive style with a large, prominent "S" and "G".

Sylvia I. Garcia
Acting Chief Financial Officer,
Assistant Secretary for Budget and Programs