THE IMPACT OF THE U.S. ENERGY SITUATION ON HIGH SPEED GROUND TRANSPORTATION

DECEMBER 1975

TECHNICAL REPORT

Document is available to the public through the National Technical Information Service, Springfield, Virginia 22151

Prepared for

FEDERAL RAILROAD ADMINISTRATION
Office of Research and Development
Washington, D.C.
U. S. energy supply issues for the next few decades are summarized with a view toward their impact on high speed ground transportation (HSGT) modes. As background, the energy characteristics of intercity passenger modes, including 300 mph tracked levitated vehicle (TLV) systems, are presented and discussed. In the short and mid terms (through 1985 or 1990), energy shortages are seen to impact HSGT modes mainly through increased operating (fuel) costs; and the need for greater capacity flexibility. In the long term, HSGT modes may have to adapt to non-fossil fuels. Research topics for addressing energy impacts on HSGT are suggested.
# TABLE OF CONTENTS

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>LIST OF ILLUSTRATIONS</td>
<td>ii</td>
</tr>
<tr>
<td>INTRODUCTION</td>
<td>1</td>
</tr>
<tr>
<td>U.S. ENERGY SUPPLY</td>
<td>3</td>
</tr>
<tr>
<td>U.S. TRANSPORTATION ENERGY CONSUMPTION</td>
<td>13</td>
</tr>
<tr>
<td>RAIL AND BUS SYSTEMS</td>
<td>21</td>
</tr>
<tr>
<td>TRACKED LEVITATED VEHICLE SYSTEMS</td>
<td>25</td>
</tr>
<tr>
<td>IMPACT OF ENERGY SHORTAGES ON HSGT</td>
<td>33</td>
</tr>
<tr>
<td>RESEARCH TOPICS</td>
<td>37</td>
</tr>
<tr>
<td>REFERENCES</td>
<td>39</td>
</tr>
<tr>
<td>APPENDIX A: CONVERSION FACTORS</td>
<td>41</td>
</tr>
<tr>
<td>Figure Number</td>
<td>Description</td>
</tr>
<tr>
<td>---------------</td>
<td>-----------------------------------------------------------------------------</td>
</tr>
<tr>
<td>1</td>
<td>Energy Flow Patterns in the U.S.A.-1970</td>
</tr>
<tr>
<td>2</td>
<td>&quot;Supply/Demand&quot; (1960-1985) B/D Oil Equivalent</td>
</tr>
<tr>
<td>3</td>
<td>U.S. Energy Future Without Self-sufficiency</td>
</tr>
<tr>
<td>4</td>
<td>Self-sufficiency by 1980 Through Conservation and Expanded Production</td>
</tr>
<tr>
<td>5</td>
<td>Approximate Supply/Price Scale for Petroleum and other Fossil Fuels (Suggested by the Hudson Institute)</td>
</tr>
<tr>
<td>6</td>
<td>U.S. Transportation Energy Distribution by Mode (1970)</td>
</tr>
<tr>
<td>7</td>
<td>Distribution of Transportation Energy by Mode</td>
</tr>
<tr>
<td>8</td>
<td>Distribution of Transportation Energy by Purpose</td>
</tr>
<tr>
<td>9</td>
<td>Historical Variation in Energy Intensiveness for Passenger Modes.</td>
</tr>
<tr>
<td>10</td>
<td>Cruise Energy Intensiveness, Bus and New Rail</td>
</tr>
<tr>
<td>11</td>
<td>Motive Power Requirements for TLV Systems</td>
</tr>
<tr>
<td>12</td>
<td>Specific Energy Requirements for Various Transportation Modes</td>
</tr>
<tr>
<td>13</td>
<td>Distribution of U.S. Domestic Air Travel, 1968</td>
</tr>
<tr>
<td>14</td>
<td>Modal Comparison of Fuel Economy</td>
</tr>
</tbody>
</table>
**LIST OF ILLUSTRATIONS**  
(Continued)

<table>
<thead>
<tr>
<th>Table Number</th>
<th>Description</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>I</td>
<td>U.S. Transportation Energy-1970</td>
<td>16</td>
</tr>
<tr>
<td>II</td>
<td>Reported Modal Fuel Economy</td>
<td>20</td>
</tr>
<tr>
<td>III</td>
<td>Energy Crisis Cost Factors</td>
<td>34</td>
</tr>
</tbody>
</table>
INTRODUCTION

The purpose of this paper is to summarize the current U.S. energy supply situation and recent government projections for the future, to describe the energy characteristics of U.S. transportation modes, to discuss the potential impact of energy supply changes on high speed ground transportation (HSGT), and to delineate those R&D areas essential to accommodating HSGT to future energy situations. The intent is not to present a thorough analysis of U.S. transportation energy issues, but rather to provide a working paper that can stimulate discussion on the topic.
U.S. ENERGY SUPPLY

The overall energy flow pattern for the United States in 1970 is comprehensively illustrated in Figure 1, which shows energy sources, energy consuming sectors, and energy use efficiency (fraction of consumed energy which performs the intended function - moving a vehicle, heating a building, driving an electric generator, etc.). Nearly 25% of all U.S. energy is consumed by the transportation sector, more than 95% of it in the form of petroleum and natural gas liquids. An insignificant portion of transportation energy is supplied as electric power. Electric power is almost entirely dependent on fossil fuels as the energy source; less than 2% of the electric power generated in 1970 was dependent on nuclear energy, while 6% was hydropower.

Projections of energy supplies for the future involve many assumptions which make all projections necessarily tentative. Nevertheless, projections, such as that shown in Figure 2, are essential to the planning process. Figure 2 shows projected supply, by domestic source, and projected demand through the year 2000. The difference in the demand/domestic supply projections represents imported energy requirements and/or shortages. Shortages will be accommodated through conservation and other demand-reducing measures.

If conservation were not employed and the energy demand curve of Figure 2 continued to rise, the U.S. energy future might be as portrayed in Figure 3. Such a projection, from a recent report of the U.S.
FIGURE 1
ENERGY FLOW PATTERNS IN THE U.S.A.-1970

CONVERSION:
1 BTU = 1055 JOULE

* A MORE COMPLETE TABLE APPEARS AT THE END OF THIS PAPER.

SOURCE: AUSTIN ET AL., LAWRENCE LIVERMORE LABORATORIES, 1972

ALL VALUES ARE IN UNITS OF 10^{15} BTU. TOTAL PRODUCTION = 71.6 x 10^{15} BTU.
"SUPPLY/DEMAND"
(1960-1985)
B/D OIL EQUIVALENT vs YEARS

CONVERSION:
B/DOE = BARRELS PER DAY OF OIL EQUIVALENT
1 BARREL (42 GALS.) = .159m³

"DEMAND"
IMPORTS &/OR SHORTAGES

"SURPLUS OIL"

EARLY EST.
RECENT EST.

DOM. GAS
NUCLEAR
COAL
SHL. OIL
DOM. OIL

MILLION B/DOE
80
70
60
50
40
30
20
10
0
"60 "65 "70 "75 "80 "85

YEAR


FIGURE 2
"SUPPLY/DEMAND"
(1960-1985)
B/D OIL EQUIVALENT vs YEARS

5
Conversion:  
1 barrel (42 gal.) = 0.159 m³

DOMESTIC NONFOSSIL ENERGY

IMPORTED FOSSIL ENERGY

DOMESTIC FOSSIL ENERGY


figure 3
U.S. energy future without self-sufficiency
Atomic Energy Commission (AEC), acknowledges growing reliance on imported fossil energy and assumes a nearly steady supply of domestic fossil energy (relying heavily on increased use of coal and, possibly, oil shale) combined with rapid growth in domestic non-fossil energy. If, however, the U.S. were to become self-sufficient from an energy standpoint by 1980, the AEC report suggests, in Figure 4, how this might be done through a combination of energy conservation and expanded domestic fossil and non-fossil energy production. Conservation efforts would have to reduce formerly projected imports by 1/3 by 1980, while increased domestic energy production would account for the remaining 2/3. Since formerly projected energy imports for 1980 amounted to 25% of projected energy demand, then conservation strategies, if self-sufficiency is to be realized by 1980, would entail an 8% (1/3 of 25%) reduction in projected demand by that year. Because transportation accounts for 25% of all U.S. energy consumption, conservation measures of this magnitude will have a major impact on the evolution of transportation systems over the next decade or two.

The need to introduce non-petroleum fuels into our energy supply to meet expected demand over the next few decades raises the prospect of alternative fuels to which transportation systems must adapt. The availability of new domestic fossil fuel sources, in the short and mid terms (1974-1980 and 1980-1990, respectively) will be a function of world oil prices. Figure 5, suggested by the Hudson Institute at a recent symposium at the MITRE Corporation, indicates an approximate
Conversion:

1 barrel (42 gal.) = 0.159 m³

IMPORT REPLACEMENT

\[
\begin{array}{l|cc}
\text{Import Replacement} & \text{1973} & \text{1980} \\
\hline
\text{Formerly Projected Imports} & 6.5 & 12.0 \\
\text{Conservation Savings*} & 4.7 & \\
\text{Expanded Domestic Nonfossil Production} & 1.5 & \\
\text{Expanded Domestic Fossil Production} & 5.8 & \\
\end{array}
\]

*Includes both conservation techniques and energy real price increases.

SOURCE: AEC, THE NATION's ENERGY FUTURE, December 1973

FIGURE 4
SELF-SUFFICIENCY BY 1980 THROUGH CONSERVATION AND EXPANDED PRODUCTION
FIGURE 5
APPROXIMATE SUPPLY/PRICE SCALE FOR PETROLEUM AND OTHER FOSSIL FUELS (SUGGESTED BY THE HUDSON INSTITUTE)
supply/price scale for new petroleum and other fossil fuels. The Middle East oil is a large supply and the cheapest to produce; it is the only fossil fuel that can be produced at a profit for a price as low as $2 to $3 per barrel*. Production from the U.S. and most of the rest of the world is more expensive than Middle East oil. At a price of $5 to $6 per barrel, it becomes profitable to work small producer "stripper" wells and to stimulate existing wells to greater production. In the same higher price range, new Alaskan and offshore supplies could be brought in. Finally, at a price of $7 to $9 a barrel, working of oil sands, oil shale and coal-based liquid fuels begins to look profitable.

None of the alternative fossil fuels indicated in Figure 5 will affect transportation systems except, of course, by way of increased unit costs for fuel. The various required grades of fossil fuels now in use (gasoline, kerosene, diesel fuel, etc.) can all be produced from oil sands, oil shale, and coal. With the potential growing use of non-fossil energy sources (nuclear, solar, geothermal, etc.) there is the prospect that non-fossil energy may have to be used by the transportation sector, particularly if unforeseen extraction or environmental problems make the use of coal and oil shale impractical. With abundant electric and/or solar power available, the possibility of using alcohol (methanol) and hydrogen as alternative transportation fuels needs to be considered. The potential for using stored electric,

* The current price of $11 to $12 per barrel for Middle East oil is artificially high, and does not reflect production cost.
mechanical, and high temperature thermal energy * in transportation systems also needs study. Alcohol, while more expensive and lower in specific energy content than hydrogen, offers the advantage of convenient storage and transport as a liquid. Hydrogen suffers from inconvenient and costly storage and handling problems, but is otherwise a potentially viable alternate to fossil fuels. The unique safety aspects of hydrogen as a fuel must be addressed. Hydrogen, the cleanest burning of all chemical fuels, could well permit the use of on-board power generation for intercity ground transportation systems in dense urban corridors where air quality standards would otherwise force the use of wayside electric power. Of all transportation modes, large aircraft appear to be the best suited for use of hydrogen as a fuel. Electric, mechanical, and thermal stored energy systems are clean and compatible with total energy systems, but require major improvements in energy density before application to intercity systems can be considered.

---

* N.V. Philips Aachen Laboratory, Federal Republic of Germany, has pioneered recent advances in storage of thermal energy as the heat of fusion in fluoride eutectic salts. Up to 30 times the energy density of the lead-acid battery have been achieved.
U.S. TRANSPORTATION ENERGY CONSUMPTION

The 1970 distribution of energy among the various transportation modes for freight and passenger service is displayed in Figure 6. The energy considered here is only the operating fuel energy. As Dr. Hirst has demonstrated (Ref. 7) the total energy associated with a mode should account for its manufacturing energy input, the energy associated with distributing, maintaining, licensing, housing, and insuring the vehicles, as well as the fuel energy required to operate the system. For the automobile, Dr. Hirst calculated that the total energy consumed by the automobile on the above basis is nearly twice the operating fuel energy requirement.

Looking only at fuel energy, Figure 6 shows that better than half (56%) of transportation fuel energy is consumed by the automobile, with urban auto usage consuming the larger share. Note that light trucks when used for personal transportation are included in the statistics for the automobile. Freight consumes nearly 25% of all transportation fuel, with two-thirds of this amount going to trucking. Thus, the fuel consumed by all highway vehicles is three-quarters of the total for transportation. Eleven percent of the total goes to recreational vehicles, general aviation, and the military, with the military consuming by far the largest share. The air passenger mode consumes about 7%, several times what bus and passenger rail together consumed. Auto and air are the dominating energy consumers, in the aggregate, for intercity travel.
*INCLUDES PERSONAL USE OF LIGHT TRUCKS

DATA SOURCES:
- MOTOR VEHICLE MANUFACTURERS ASSOCIATION, 1972 (14)
- HIRST, MARCH 1972 (24)
- STROMBOTNE, JANUARY 1973 (25)
- AMERICAN TRANSIT ASSOCIATION, 1971-1972 (26)
- CIVIL AERONAUTICS BOARD, 1971 (27)
- CAMPBELL, APRIL 1973 (28)
- MALLIARIS & STROMBOTNE, FEBRUARY 1973 (29)

SOURCE: FRAIZE ET AL., THE MITRE CORP., FEB. '74

FIGURE 6
U.S. TRANSPORTATION ENERGY DISTRIBUTION BY MODE (1970)
A more detailed analysis of transportation energy consumption, again for 1970, is given by Table 1 which presents not only the energy consumption for each mode, but the useful transport work (passenger-miles or ton-miles), the load factor, and the energy intensiveness (Btu/pass. mi., or Btu/ton mi.). Energy intensiveness is the energy consumed per unit of useful transport work (passenger-miles or ton-miles), and is, therefore, inversely related to a transport mode's efficiency.

The historical trends in U.S. transportation energy consumption are displayed in Figures 7 and 8. Figure 7, showing the energy distribution according to mode, displays the growth in highway and air modes at the expense of a declining rail mode. A portion of the decline in railroad energy consumption is due to the improved efficiency of the diesel engine locomotives which were replacing the relatively inefficient steam locomotives in the early part of the period. Figure 8 displays the growing fraction of transportation energy consumed in passenger service (60% in 1970).

The efficiency of energy use is expressed either in terms of energy intensiveness (energy consumption per unit of useful transport work, such as passenger miles, seat miles, ton miles, etc.) or in terms of fuel economy (e.g., seat miles/gal., pass. miles/gal., ton miles/gal., etc.); one is the inverse of the other. The historical trends in energy intensiveness (Btu/pass. mile) for U.S. passenger modes between 1950 and 1970 is presented in Figure 9. In this period, the only significant changes in energy intensiveness occurred for the
<table>
<thead>
<tr>
<th>TABLE I</th>
</tr>
</thead>
<tbody>
<tr>
<td>U.S. TRANSPORTATION ENERGY—1970</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Mode</th>
<th>Transport Work (Pass. Mi. or Ton-Mi.)</th>
<th>Load Factor</th>
<th>Energy Intensiveness (Btu/pass. mil. or Btu/ton mil.)</th>
<th>Energy Consumption (1015 Btu)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>(At current load factors)</td>
<td>Subtotals</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Passenger Service

<table>
<thead>
<tr>
<th>Mode</th>
<th>Transport Work (Pass. Mi. or Ton-Mi.)</th>
<th>Load Factor</th>
<th>Energy Intensiveness (Btu/pass. mil. or Btu/ton mil.)</th>
<th>Energy Consumption (1015 Btu)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>(At current load factors)</td>
<td>Subtotals</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Freight Service

<table>
<thead>
<tr>
<th>Mode</th>
<th>Transport Work (Pass. Mi. or Ton-Mi.)</th>
<th>Load Factor</th>
<th>Energy Intensiveness (Btu/pass. mil. or Btu/ton mil.)</th>
<th>Energy Consumption (1015 Btu)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>(At current load factors)</td>
<td>Subtotals</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Conversion:

1 BTU = 1055 JOULE
1 TON = 907.2 KG
1 MILE = 1.609 KM
1 TON MILE = 1460 KG KM
1 BTU/PASS MI = 656 JOULE/PASS—KM
1 BTU/TON MI = .723 JOULE/KG—KM

---

**Data Sources**
- Motor Vehicle Manufacturers Assoc. ’72 (14)
- NHTSA, Nov. 72 (24)
- Stromblom, Jan. 73 (26)
- Mallard & Stromblom, Feb. ’73 (29)
- American Transit Assoc., ’71 ’72 (28)
- Campbell, April 73 (28)
- Civil Aeronautics Board, 1971 (27)

**Source:** PARIZE, N. L. ET AL., THE METHY COMP., FEB. 1974
FIGURE 7
DISTRIBUTION OF TRANSPORTATION ENERGY BY MODE

FIGURE 8
DISTRIBUTION OF TRANSPORTATION ENERGY BY PURPOSE

CONVERSION:
1 BTU = 1055 JOULE

FIGURE 9
HISTORICAL VARIATION IN ENERGY INTENSIVENESS FOR PASSENGER MODES
intercity mass modes:

- energy intensiveness for air increased rapidly (by a factor of 2) with the advent of higher speeds made possible by the commercial jet engine around 1960;
- energy intensiveness for rail declined rapidly in the first half of the period (1950-1960) as steam locomotives were phased out;
- intercity bus became less efficient as highway speeds increased.

The energy intensiveness (or fuel economy) on a passenger mile basis incorporates the effect of load factor; energy usage on a seat mile basis allows comparison of system potential performance without regard to load factor and is, therefore, a more objective measure for comparing transportation vehicle systems on an energy basis. The fuel economy for a number of passenger modes, as reported by several investigators, is summarized in Table II. Both seat-mile/gallon and passenger-mile/gallon bases are used. Table II illustrates the difficulty in obtaining consistent values of fuel economy for a given mode. Not only is there the obvious difference between passenger miles, seat miles, and vehicle miles (the effects of load factor and vehicle seating configuration, both of which affect the quality of service in a direction opposite to fuel economy), but also the differences in vehicle speed, cruise performance versus overall duty-cycle performance, measured versus calculated performance, and reliability of data sources that must be taken into account.
### Table I
**Reported Modal Fuel Economy**

<table>
<thead>
<tr>
<th>Investigator (Reference)</th>
<th>DOT/OTSC (1)</th>
<th>DOT/OTEP (2)</th>
<th>RICE (3)</th>
<th>HIRST (4)</th>
<th>HIRST (5)</th>
<th>NOMP (6)</th>
<th>DOT/OST (7)</th>
<th>FRAIZE (8)</th>
<th>LIEB (9)</th>
<th>AUSTEN (10)</th>
<th>MOOZ (11)</th>
<th>FLIGHT (12)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Units</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>PSGR</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>SEAT</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Average</strong></td>
<td>30</td>
<td>70</td>
<td>64</td>
<td>52</td>
<td>38</td>
<td>32</td>
<td>100</td>
<td>100</td>
<td>85</td>
<td>91</td>
<td>78</td>
<td>25</td>
</tr>
<tr>
<td><strong>InterCity Bus</strong></td>
<td>110</td>
<td>104</td>
<td>215</td>
<td>125</td>
<td>82</td>
<td>125</td>
<td>300</td>
<td>250</td>
<td>270</td>
<td>78</td>
<td>450</td>
<td></td>
</tr>
<tr>
<td><strong>Train</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Cross Country</strong></td>
<td>50</td>
<td>1500</td>
<td>144</td>
<td>80</td>
<td>80</td>
<td>80</td>
<td>210</td>
<td>210</td>
<td>50</td>
<td>393</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Metroliner</strong></td>
<td></td>
<td></td>
<td>75</td>
<td></td>
<td>100</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Commuter</strong></td>
<td>200</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Suburban</strong></td>
<td>400</td>
<td></td>
<td></td>
<td></td>
<td>200</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Airplane</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>WIDE BODIED JET</strong></td>
<td>16</td>
<td>14</td>
<td>40</td>
<td>14</td>
<td>16</td>
<td>22</td>
<td>63</td>
<td>36</td>
<td>22</td>
<td>18</td>
<td>42</td>
<td>57-88</td>
</tr>
<tr>
<td><strong>Average</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Source:** For Table I - Nutter, R. D., "A Perspective on Transportation Fuel Economy," The MITRE Corporation, March 1974.

**References for Table I**


**Conversion:**
1 seat mile/mi = 42% seat km/km³
RAIL AND BUS SYSTEMS

The impact of speed for intercity bus and new rail systems is demonstrated in Figure 10, which shows cruise energy intensiveness (But/seat mile) as a function of cruise speed. Figure 10 illustrates several factors that bear on the energy consumption of bus and rail systems:

- At high speeds (above 50 mph) aerodynamic drag predominates for rail systems (the same is true for bus, but is not illustrated by calculation in Figure 10).
- On the basis of cruise performance, a rail system can, for the same energy expended per seat mile, operate at twice the cruise speed of highway vehicles (i.e., bus). The major reasons for the cruise energy advantage of rail over bus are:
  - Reduced rolling friction (steel wheels on rail yield 1/10 the rolling resistance of rubber tires on concrete).
  - Better fineness ratio (volume to frontal area) and, hence, lower aerodynamic drag for rail compared to bus.
- Because of the relatively small effect of vehicle weight on cruise performance of rail systems, rail vehicles can be considerably heavier in terms of weight/seat than bus, thereby providing greater flexibility in vehicle design, including the option for more spacious seating and other on-board passenger services. However, vehicle weight exacts an energy cost in actual duty cycles which include acceleration and
NOTE
- GREYHOUND MCI 7 AND IPT CURVES ARE CALCULATED.
- TURBOTRAIN-4 METROLINER PERFORMANCE IS CALCULATED USING SOME EXPERIMENTAL DATA TO JUSTIFY DRAG COEFFICIENTS.
- TGV PERFORMANCE IS A PROJECTION OF THE FRENCH NATIONAL RAILWAY (SNCF) BASED ON TEST DATA FOR THE TGVOO1 EXPERIMENTAL TURBOTRAIN (RAILWAY GAZETTE INTERNATIONAL, SEPTEMBER 1973).
- HST PERFORMANCE IS BASED ON INSTALLED POWER AND ATTAINED TEST SPEED (RAILWAY GAZETTE INTERNATIONAL, SEPTEMBER 1973).
- ROHR TURBOTRAIN DATA IS FROM AVIATION WEEK, 24 JUNE 1974.

CRUISE ENERGY INTENSIVENESS, BUS AND NEW RAIL.

CONVERSION
1 BTU/SEAT MILE = 656 J/SEAT MILE
1 MPH = 1609 KM/H
1 LB/SEAT = 0.4536 KG
1 MP = 425 KM/H

FIGURE 10
CRUISE ENERGY INTENSIVENESS, BUS AND NEW RAIL.
grade requirements. Therefore, weight is not an insignificant factor by any means, and attempts to reduce weight are a major goal of all new high speed rail development efforts.

- The propulsion system efficiency has a direct effect on energy consumption (not motive power); the IPT model assumes an efficient regenerative gas turbine having an overall efficiency (engine plus transmission) of 28%; for the Turbotrain, using an aircraft gas turbine, the overall efficiency is approximately 16%; for the electrified Metroliner, the overall conversion efficiency is approximately 25%.

In addition to rolling resistance and fineness ratio, which affect cruise performance, rail systems have two other inherent energy-related advantages over bus:

- Rail rights-of-way are generally more level than highway.
- Rail travel involves less stop and start in getting out of a terminal and onto the main right-of-way than does bus.

As opposed to the inherent advantages of rail systems, as listed above, there are several practical operating characteristics of rail systems which tend to increase their energy intensiveness:

- Most passenger trains use electric drive, either diesel-electric or wholly electrified. The efficiency of the mechanical-to-electrical-to-mechanical conversions is lower than direct mechanical transmission used in the bus. On the other hand, the larger train diesels work under more nearly constant load
and can therefore achieve a higher efficiency for the prime mover. The effects will tend to compensate.

- Rail coach seating is far less dense than bus. In general, rail seating approximates first class air while bus approximates economy class air in seats per unit of floor space.

- Intercity trains frequently carry baggage cars, dining cars, and lounge cars which are normally not included in seat-mile estimation. Parlor cars and sleepers are very low density seating vehicles.

- Rail costs have been dominated by fixed costs and labor costs so that strong incentives for fuel economy have not existed as has been the case for bus.
TRACKED LEVITATED VEHICLE SYSTEMS

In the High Speed Ground Alternatives Study (Ref. 15), prepared by the MITRE Corporation for the U.S. DOT, the cruise performance and energy cost of improved rail systems and tracked levitated vehicles (TLVs) were estimated. Both magnetically levitated (MAGLEV) and air-cushion levitated vehicle concepts were considered. For all TLV systems, the motive power requirements, based on the state-of-knowledge as of late 1972, were calculated. The results are shown, as a function of cruise speed, in Figure 11 for three hypothetical 300 passenger, 300,000 lb. (136,000 kg) gross weight vehicles:

- Tracked air cushion vehicle (TACV) using static air cushions.
- Tracked repulsion MAGLEV vehicle using on-board superconducting magnet coils.
- Tracked attraction MAGLEV vehicle.

On the basis of power alone, this comparison shows a decided advantage for the attraction MAGLEV system, because the magnetic drag is estimated to be considerably less than the comparable suspension-related drag for either of the other two systems. For all systems, aerodynamic drag is the same. For TLV systems, support and guidance power is relatively large, compared to the rolling resistance of rail systems (see Figure 10). At 300 mph cruise, aerodynamic drag accounts for only 54% of the motive power requirements for the TACV. The corresponding percentages for repulsion and attraction MAGLEV are 59% and 76% respectively.
FIGURE 11
MOTIVE POWER REQUIREMENTS FOR TLV SYSTEMS


CONVERSION:
1 LB = 4536 KG
1 FT² = 0.0929 M²
1 HP = 0.7457 KW
1 MPH = 1.609 KM/HR
The 300 mph cruise performance for the TLV systems is shown in comparison with other modes in Figure 12. Each system is shown at its rated cruise speed, and for each, the energy intensiveness (Btu/seat mile) has been estimated. The aircraft data include the estimated energy for the landing/take-off (LTO) cycle, because the LTO energy, at least for short-haul trips of 300 miles (483 km) or so is not negligible. Figure 12 indicates that future TLV systems can effectively compete, on an energy per seat-mile basis, with short-haul aircraft while offering a cruise speed of 300 mph (483 km/hr) (as opposed to 565 mph (910 km/hr) for short-haul aircraft). In intercity service, TLV systems can provide city-center to city-center service so that the door-to-door time for TLV and short-haul may be comparable in spite of the significant difference in cruise speed.

The role for TLV systems as an alternate to short-haul air service in congested corridors will not involve significant savings in the total transportation energy budget for the United States. Figure 13 shows the cumulative distribution of fuel consumed and passenger miles for scheduled U.S. domestic air travel for 1968. If, for example, all air traffic for trips below 500 miles (810 km) in length were picked up by TLV systems, the maximum fuel savings involved would be less than 20% of the air mode fuel budget, or less than 1.5% of the nation's transportation energy budget.

Thus, while total energy savings will not likely, by itself, be a strong justification for TLV systems, there will be many situations
ALL ENERGY ESTIMATES ARE FOR CRUISE ONLY, EXCEPT FOR AIR MODES FOR WHICH LANDING/TAKE-OFF (LTO) ENERGY IS INCLUDED.

SOURCES:
GROUND MODES—U.S. DOT (32)
DC-9-30-MCDONNELL-DOUGLAS (33)
B747—WEISS (34)
LTO DATA—EPA (35)

CONVERSION:
1 BTU/SEAT MILE = 656 J/SEAT KM
1 MPH = 1.609 KM/HR
1 FT = 0.3048 M

SOURCE: CRAZE, W. E. ET AL,
THE MITRE CORP., REPORT MTP-393
FEBRUARY 1974.

FIGURE 12
SPECIFIC ENERGY REQUIREMENTS FOR VARIOUS TRANSPORTATION MODES
CUMULATIVE DISTRIBUTION OF AIR PASSENGER MILES AND FUEL CONSUMPTION (%)

PASS. MI. DATA SOURCE:
CIVIL AERONAUTICS BOARD,
1969 (40)

ASSUMED FUEL CONSUMPTION:
- 0-200 MI: 0.2 LB/SEAT MILE
- 200-400: 0.13
- 400-600: 0.11
- 600-1000: 0.10
- 1000-2000: 0.09
- > 2000: 0.085

SOURCE:
FRAIZE, W. E., ET AL.,
THE MTB.RECORP. REPORT
MTP 191, FEB. 1974

FIGURE 13
DISTRIBUTION OF U.S. DOMESTIC AIR TRAVEL, 1968

CONVERSION
1 MILE = 1.609 KM
1 LB SEAT MILE = 2.819 KG SEAT KM
in congested intercity corridors where TLV's will be an attractive alternate, offering:

- City-center to city-center service.
- Reduced energy consumption compared to the short-haul air alternative.
- Flexibility, through wayside electric power, to utilize a wide range of basic energy sources.
- Reduced air corridor and highway congestion.

In summary, the potential fuel economy (seat miles/gallon) is displayed, for the most important passenger transportation systems, as a function of cruise speed in Figure 14. TLV systems are seen again to fill in the speed regime gap between 150 and 300 mph (483 km/hr). All ground systems are seen to fall below an envelope of shape given by $1/(\text{speed})^2$; this defines the aerodynamic drag of vehicles at sea level. Aircraft performance rises above this envelope because of operation in reduced air density.

None of the above discussion of energy should be construed to imply that energy is or will be the major determining force in HSGT system development. Other important travel-related factors not discussed here are: convenience, speed, safety, and comfort.
FIGURE 14
MODAL COMPARISON OF FUEL ECONOMY
IMPACT OF ENERGY SHORTAGES ON HSGT

Short term energy shortages of the sort experienced during the winter of '74, will likely be addressed through higher fuel costs, conservation measures wherever possible, and, for the private automobile driver, rationing either by regulation or through inconvenience in the purchase of fuel. Intercity service would not likely be severly curtailed because the bulk of any energy "short-fall" will be taken-up by the automobile user. On the other hand intercity mass transportation modes are apt to be strained to over-capacity as fuel supplies for automobile travel become less dependable.

In the mid-term, a steady state supply-demand equilibrium at the higher price established by new domestic energy sources would likely be realized. Prices might continue to rise slowly as domestic fuel sources begin to run short and become more expensive to extract.

In both the short and mid-terms (through 1985 or 1990), the major energy impact on HSGT will be through increased cost. Table III illustrates the effect of energy cost increases of 50% and 200% on the total cost of travel for several major modes. The automobile mode will suffer by far the biggest impact of rising fuel costs, because virtually the only cost perceived by the private automobile operator is fuel cost. This suggests that fuel cost increases will produce strong pressure to shift traffic from auto to the mass modes; but, since the mass modes are relatively insensitive to fuel costs (a three-fold increases in fuel cost yields less than a 20% increase in travel cost), there will be little economic pressure to shift among the
### TABLE III
ENERGY CRISIS COST FACTORS

<table>
<thead>
<tr>
<th>Mode</th>
<th>Non-Energy Related Portion ($C_n$)</th>
<th>Energy Related Portion ($C_e$)</th>
<th>Total Cost Factor ($C_t$)*</th>
<th>Energy Crisis Equals: ($F_e$)**</th>
</tr>
</thead>
<tbody>
<tr>
<td>Auto</td>
<td>0%</td>
<td>100%</td>
<td>1.5</td>
<td>3.0</td>
</tr>
<tr>
<td>Air</td>
<td>90</td>
<td>10</td>
<td>1.05</td>
<td>1.20</td>
</tr>
<tr>
<td>Bus</td>
<td>95</td>
<td>5</td>
<td>1.025</td>
<td>1.10</td>
</tr>
<tr>
<td>IPT</td>
<td>97.5</td>
<td>2.5</td>
<td>1.0125</td>
<td>1.05</td>
</tr>
<tr>
<td>TLV</td>
<td>95</td>
<td>5</td>
<td>1.025</td>
<td>1.10</td>
</tr>
</tbody>
</table>

* $C_t = C_n + F_e (C_e)$

** $F_e = 1.5$: 50% fuel cost increase
$F_e = 3.0$: 200% fuel cost increase

mass modes. The mass modes can best accommodate future fuel cost increases by building in the ability to rapidly increase system capacity.

Finally, in the long term (2000 and beyond), transportation will adapt to long term stable energy sources with a range of fuels:

<table>
<thead>
<tr>
<th>POTENTIAL LONG-TERM ENERGY SOURCES</th>
<th>COMPATIBLE FUELS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Solar/Geothermal/Wind</td>
<td>Hydrogen</td>
</tr>
<tr>
<td></td>
<td>Methanol</td>
</tr>
<tr>
<td></td>
<td>Electricity</td>
</tr>
<tr>
<td></td>
<td>Stored Thermal Energy</td>
</tr>
<tr>
<td>Nuclear</td>
<td>Electricity</td>
</tr>
<tr>
<td></td>
<td>Hydrogen</td>
</tr>
<tr>
<td>Coal</td>
<td>Electricity</td>
</tr>
<tr>
<td></td>
<td>Distillates</td>
</tr>
<tr>
<td></td>
<td>Methane</td>
</tr>
<tr>
<td></td>
<td>Hydrogen</td>
</tr>
<tr>
<td>Oil Shale</td>
<td>Distillates</td>
</tr>
<tr>
<td></td>
<td>Electricity</td>
</tr>
</tbody>
</table>

HSGT systems developed over the next 10 to 20 years should be designed for compatibility with the most likely long-term fuels to be available during the system's lifetime.
RESEARCH TOPICS

Among the topics for research effort that will address the energy aspects of future HSGT are the following:

**Systems Studies and Analysis**

- Motivation for use of mass transportation systems.
- The impact of regulation and operating procedures on modal fuel efficiency.
- Measures to improve load factor.
- Land use/transportation relationships.
- Revised transportation demand projections, accounting for fuel supply shortages and changes.
- Passenger/freight service compatibility.

**Technology R&D**

- Rail electrification costs, benefits, and environmental impact.
- Hydrogen and methanol utilization as transportation fuels.
- Use of stored electric, mechanical, and high temperature thermal energy.
- Environmental impact of fossil fuel usage.
- Efficient engines (internal and external combustion prime movers) having a wide range of fuel flexibility.
- Improved power transmissions for ground vehicles.
- Means for reduced rolling resistance and aerodynamic drag for ground vehicles.
- Rail/right-of-way/suspension design to accommodate optimally both passenger and freight service.
REFERENCES


REFERENCES Cont'd


APPENDIX A

CONVERSION FACTORS
(English to SI Units)

<table>
<thead>
<tr>
<th>Unit</th>
<th>SI Unit</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 ft</td>
<td>.2048 m</td>
</tr>
<tr>
<td>1 mile</td>
<td>1.609 km</td>
</tr>
<tr>
<td>1 lbm</td>
<td>.4536 kg</td>
</tr>
<tr>
<td>1 ton</td>
<td>907.2 kg</td>
</tr>
<tr>
<td>1 gallon</td>
<td>.003785 m³</td>
</tr>
<tr>
<td>1 barrel (petroleum)</td>
<td>.159 m³</td>
</tr>
<tr>
<td>1 BTU</td>
<td>1055 J</td>
</tr>
<tr>
<td>1 horsepower (HP)</td>
<td>.7457 kW</td>
</tr>
<tr>
<td>1 mile/gallon</td>
<td>425 km/m³</td>
</tr>
<tr>
<td>1 ton-mile</td>
<td>1460 kg km</td>
</tr>
<tr>
<td>1 BTU/pass mile</td>
<td>656 J/pass-km</td>
</tr>
<tr>
<td>1 BTU/ton mile</td>
<td>.723 J/kg-km</td>
</tr>
</tbody>
</table>