Chief Communications Officer Report

EMAC July 19, 2007



Transitway/Express Ridership Rising

- System-wide ridership is up 3.7%
- Rapid ridership is up 5%
- Express ridership is up 9.0%
- Harbor Freeway up 15%
- El Monte Busway up 28%
- Orange Line up 27%

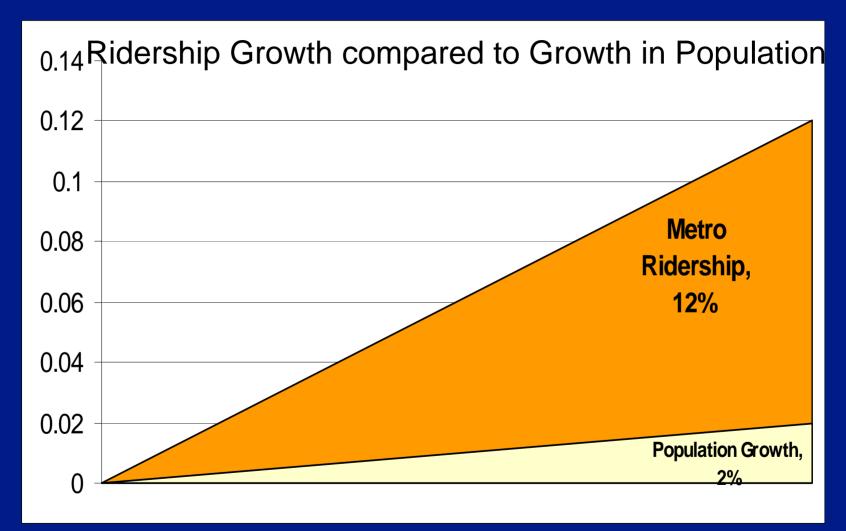


Impact of Marketing on Ridership

- Rising gas prices are a constant
- Non-Marketing Drivers of Ridership
 - Population Growth
 - -Industry Growth
 - -Service Growth

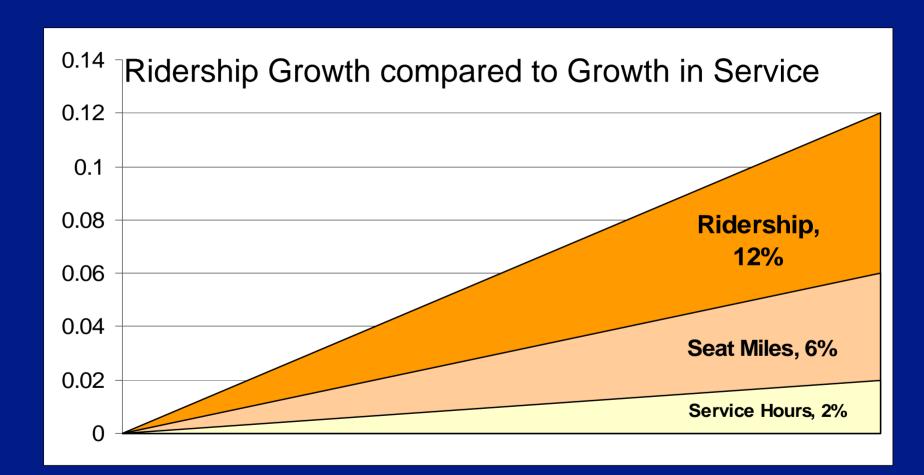


Ridership is Six times Population Growth



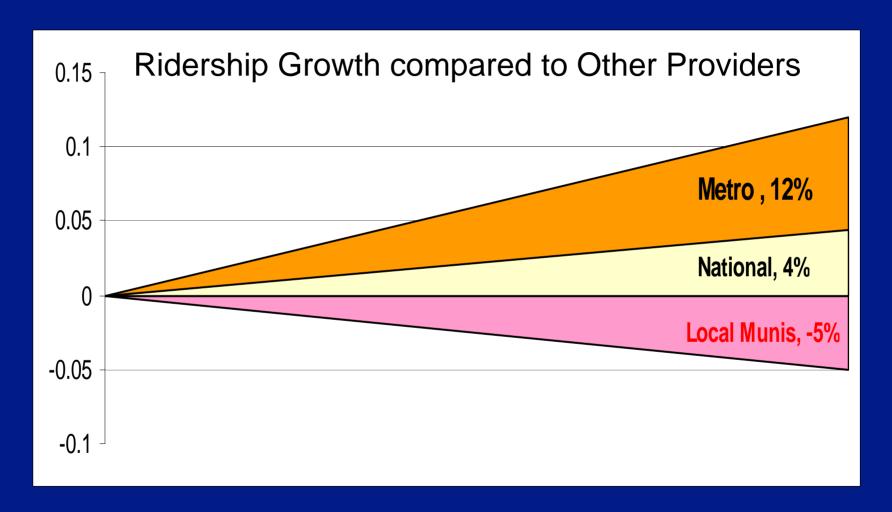


Ridership is twice Service Growth





3X National Average – Munis in Decline





How Marketing Impacts Ridership

Awareness

- Those aware of service are 6 times more likely to try
- Service awareness has increased 40% in last two years

Perception

- Those with positive perception are 5 times more likely to try
- Perception has improved 45% in last four years



50¢ Fare Week Holds Neutral

- Good media coverage and publicity
- Ridership unchanged





Gas Price Campaign

Gas prices leaving you speechless? Go Metro.





- Bus exteriors
- Newspaper
- Billboards
- Radio
- E-Marketing



E-Marketing Increases Web Activity Twenty-fold



Grew from 340 to 6,915 page views



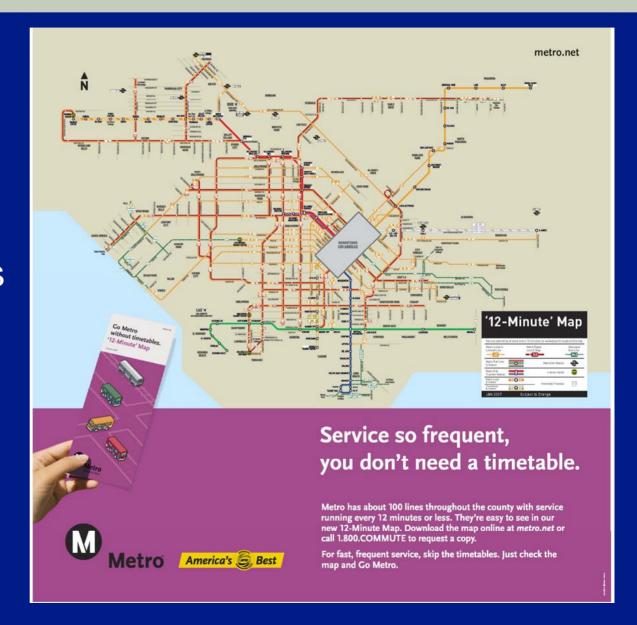
JOB VIDEOS

AUTO VIDEOS



12 Minute Map Going System-wide

- Rail Interiors
- Station signs
- E-Marketing
- Transit Centers





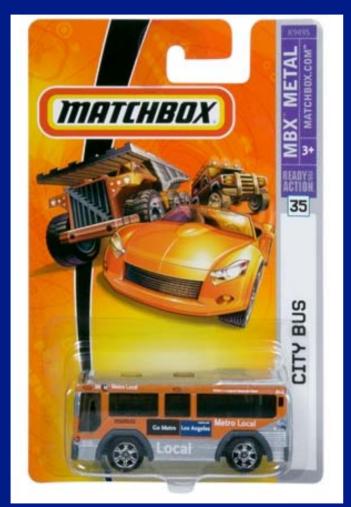
Park & Ride Direct Mail Program

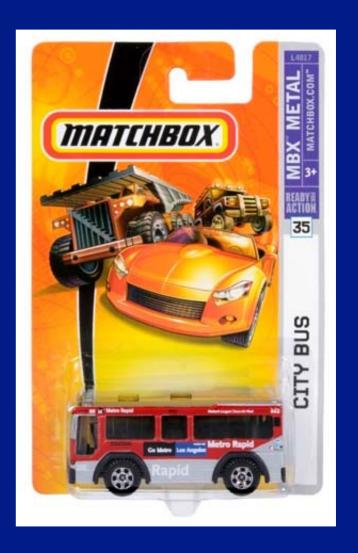
- Mailed to 75,000 households
- Also distributed to area employers





Rapid Buses Sold Out







Testing New Composite Signs







Best Employer Sales Month Ever

You ride. Your boss pays.

Get your company to buy your pass. Call 213.922.2811.

- June: 23 new accounts
 - 11 new B-Tap accounts
 - 11 new A-Tap accounts
 - 1 new Metro Mail account



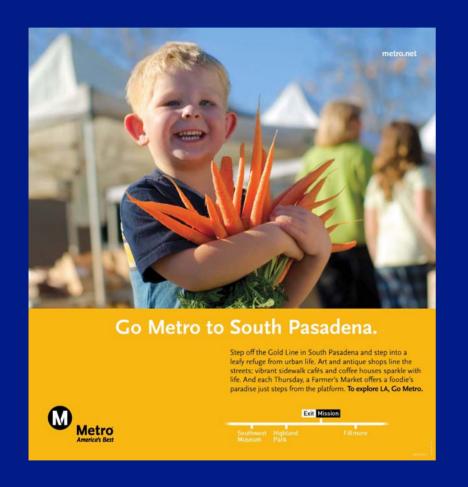
New "Building on Success" Campaign

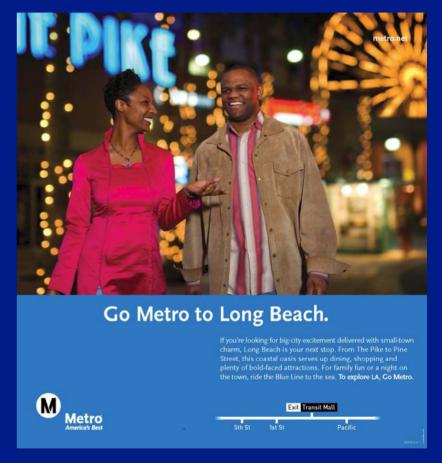






Destination Campaign Continues







Vanpool Conversion Program Initiated

- Direct mail campaign
- Three versions
- Existing vanpools





Updated Safety Brochure Produced

- Ongoing safety/security campaign
- New brochure
- English/Spanish

