

AGREEMENT

BETWEEN

**LOS ANGELES COUNTY METROPOLITAN
TRANSPORTATION AUTHORITY**

AND

**TRANSPORTATION COMMUNICATIONS UNION
(LOCAL 1315)**

EFFECTIVE JULY 1, 2006 TO JUNE 30, 2009



Metro™



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PREAMBLE

The obligation that rests upon the Los Angeles County Metropolitan Transportation Authority (Authority) to provide, and the employees to render honest, courteous and efficient service is recognized.

A spirit of cooperation between the employees and the Authority is essential to safe and efficient maintenance and operations, and both parties agree to so conduct themselves. The responsibility for success rests equally with the employees and the Authority.

The Authority retains all rights, powers and authority which it exercised or possessed prior to the execution of this Agreement, except as specifically abridged by any expressed provisions of this Agreement.

- a) The matters pertaining to the management of operation, including the type and kind of service to be rendered to the public and by employees, the equipment used, the maintenance of discipline and efficiency, the hiring, promotion and transfer of employees, and their discharge or discipline for proper cause, are the prerogatives of the Authority, subject only to such limitations thereon as are expressly set-forth elsewhere in this Agreement.
- b) The Transportation Communications Union recognizes that willful infractions of the Authority's rules and regulations will constitute cause for disciplinary action. No rules or regulations promulgated or enforced by the Authority shall be valid if they violate any provisions elsewhere set-forth in this Agreement.
- c) The Authority's exercise of any prerogatives violative of a provision of this Agreement may be made the subject of a grievance or dispute.

DEFINITION

The words used in the singular in this Agreement include the plural, and words used in the plural include the singular to the extent applicable. The words appearing in the male gender include the female gender and vice versa.

RECOGNITION

The Los Angeles County Metropolitan Transportation Authority recognizes the Transportation Communications Union as the exclusive bargaining agent for all employees engaged in the work of the craft or class of employees in the existing Agreement between TCU and the former Southern California Rapid Transit District who are employed in Bus and Rail operations. By this it is understood that TCU is recognized as the exclusive bargaining representative for all employees in the Authority's Bus and Rail operations whose job classifications are listed in Article 2 of this Agreement and any new classifications which fall within the scope as specified in Article 1 of this Agreement. It is further understood that this contract applies only to the Authority's operating organizational unit, and only when the Authority is acting as a transit operator, and not in any other capacity.

For the purposes of the Agreement, the term "Union" shall refer to the Transportation Communications International Union; the term "Authority" shall refer to the Los Angeles County Metropolitan Transportation Authority; the term "employee" in singular or plural shall refer to persons represented by the Union.

ARTICLE 1

SCOPE

- a) These rules shall govern the hours of service, rates of pay and working conditions of employees engaged in the work of the craft or class of clerical office, station and storehouse employees, as indicated by Article 2, subject to such modifications and exceptions as are set forth herein. Positions coming within the scope of this Agreement belong to the employees covered thereby and nothing in this Agreement shall be construed to permit the removal of positions or work from the application of these rules, except by agreement between the parties signatory hereto.
- b) The employees who regularly perform the duties of writing and calculating incident to keeping records and accounts, rendition of bills, reports and statements, handling of correspondence and similar work; and to the operation of office or station mechanical equipment requiring special skill and training, such as typewriters, adding and calculating machines, word processors, key to disc keypunch machines, dictaphones, bookkeeping machines, teletype and other similar equipment.
- c) Other office, station, warehouse and store employees, including office persons, messengers, baggage and mail handlers, parcel room employees, telephone switchboard operators, janitors, mopper-waxer and red caps.
- d) When classification does not conform to this Article, employees performing service in the classes specified shall be classified accordingly.
- e) The following positions shall be exempted from the Promotion, Assignment and Displacement rules of this agreement:

Assignment Coordination Clerks (3)
Cash Operations Specialists
Clerks, Stops & Zones
Customer Relations Clerk
Document Image Specialist
Employment Processing Clerks (5)
Employment Services Clerks (5)
Lead Assignment Coordinator
Lead Equipment Records Specialist
Lead Mail Clerk
Lead Mopper Waxer/Custodians
Lead Photocopying Machine Operator
Lead Printing Service Operators
Maintenance Software Specialist
Manpower/Payroll Materiel Clerk
Passenger Relations Representatives
Payroll Specialists

Purchasing Clerk
Senior Customer Service Agents II – Reduced Fare
Supervising Accounts Clerks
Supervising Accounts Payable Clerks
Supervising Control Clerks
Supervising Data Entry Operators

(Note: All PAD positions shall have a written and/or oral test. In addition, all PAD positions will be posted in accordance with Article 15, excluding the seniority provisions.)

- f) The work entailed in data input and retrieval on any electronic system, i.e., computers, consoles, video display units or facsimile devices which result in the keeping of records and accounts, rendition of bills, reports and statements, handling of correspondence and similar work, that may or may not require special training because of new methods which may require special skills and training, shall be performed exclusively by employees covered by this Agreement. Certain exceptions to this understanding may be made by agreement between the parties. The exceptions agreed to as part of this Agreement are as follows:
- 1) Non-Bargaining Unit employees and the ATU employees may operate the above listed equipment/devices only for setting up and testing of new systems or methods.
 - 2) Certain employees not covered by this Agreement may utilize any electronic system in an interactive mode, meaning the user must have sufficient knowledge of results sought in order to enter appropriate information to initiate a response, which is directly related to his/her daily duties and based on the computer output may input additional information only to get a further response.
 - 3) Data inquiries including producing a hard copy of existing data, may be undertaken by Non-Bargaining Unit employees and UTU Schedule Makers by this Agreement provided such inquiries are directly related to their day to day activities.
 - 4) Confidential material may be input by Non-Bargaining Unit employees.
 - 5) All Authority employees may utilize the badge cards to activate the badge reader to enter information such as clocking on/off and jobbing on/off.
- g) The Authority will, when possible, provide the Union with sixty (60) days advance notice of the installation or utilization of new electronic systems such as those listed in Section f, Paragraph 1 with a brief outline as to its utilization. If the Union identifies the usage of the equipment as a potential Scope Rule violation,

they may request a meeting with a representative from Labor Relations to acquire further information regarding the use and assignment of said equipment.

In the event the Authority is not able to provide the Union with enough advance notice they may request to conduct a joint check of the work being performed.

The Union will provide the Authority with a minimum of seventy-two (72) hours advance notice and the joint check will be conducted by the Union's Local Chairman and the Chief Labor Relations Officer or their representatives.

- h) The Authority shall provide a minimum of ninety (90) days advance notice to any member of the bargaining unit whose job is to be eliminated as a result of automation or the introduction of new equipment or methods. Such employees shall be guaranteed an opportunity for training on a job for which there is a current demand at the Authority. Such training will be at Authority expense and will, to the extent practicable, be provided on Authority time. No employee's pay shall be cut because of participating in this training program.

The Authority shall provide on the job training to any member of the bargaining unit whose job requirements are to be significantly changed as a result of automation or the introduction of new equipment or methods. The employee shall have one hundred and twenty (120) days in which to demonstrate fitness and ability in the use of new equipment or in the new methods of performing the duties of the position.

- i) Any employee whose position is directly or indirectly eliminated as a result of the utilization of an electronic system and cannot hold an assignment coming under the scope of this Agreement may elect to be laid off under the provisions of this Agreement or may resign and accept a separation payment according to the following separation pay scale. An employee who elects to accept the separation pay shall not be subject to call to return to service.

| <u>LENGTH OF SERVICE</u> | <u>SEPARATION ALLOWANCE</u> |
|--------------------------|-----------------------------|
|--------------------------|-----------------------------|

| | |
|-------------------------------|----------------|
| 1 year and less than 2 years | 3 Months' pay |
| 2 years and less than 3 years | 6 Months' pay |
| 3 years and less than 5 years | 9 Months' pay |
| 5 years and over | 12 Months' pay |

- j) The Authority will cooperate with the Union in verifying that the work entailed in data input and retrieval as specified in this Article is performed by members of the Union. An on the spot joint check will be made at the request of the Local Chairman upon seventy-two (72) hours advance notice.

The Union's joint check committee will consist of not more than four (4) persons.

After a joint check is completed the Authority and Union representatives shall meet at their earliest convenience in an effort to resolve matters that may be in dispute.

- k) It is not the intent of the Authority to have supervisors perform work which is within the scope of this agreement. However, it is recognized that supervisors will occasionally perform such work, when necessary under critical and/or emergency conditions, or while instructing employees. Supervisors shall not be used to displace or replace employees regularly assigned to perform the task. A Supervisor shall not perform these duties in excess of two (2) hours. The work of an abolished position covered by this agreement may not be transferred or reassigned to any employee not covered by this agreement.

ARTICLE 2
RATES AND BASIS OF PAY

The language of this article will be amended to reflect the following:

Effective July 1, 2006 the base rate for all TCU represented employees will be increased by 3.0%

Effective July 1, 2007 the base rate for all TCU represented employees will be increased by 3.5%

Effective July 1, 2008 the base rate for all TCU represented employees will be increased by 4.0%

TCU EMPLOYEES HOURLY WAGE RATES

| CLASSIFICATION | Effective July 1, 2006 | | Effective July 1, 2007 | | Effective July 1, 2008 | |
|-------------------------------------|---------------------------|-------------------------|---------------------------|-------------------------|---------------------------|-------------------------|
| | Hired Before 09/01/79 | Hired After 09/01/79 | Hired Before 09/01/79 | Hired After 09/01/79 | Hired Before 09/01/79 | Hired After 09/01/79 |
| | ACCOUNTS CLERK | 21.77 | 19.97 | 22.54 | 20.67 | 23.44 |
| ACCOUNTS PAYABLE CLERK | 21.87 | 20.06 | 22.63 | 20.77 | 23.54 | 21.60 |
| ASSIGNMENT COORDINATOR CLERK **&*** | 24.48 | 24.48 | 25.34 | 25.34 | 26.35 | 26.35 |
| BENEFITS CLERK ** | 23.65 | 23.65 | 24.48 | 24.48 | 25.46 | 25.46 |
| BINDERY OPERATOR II ** | 23.90 | 23.90 | 24.73 | 24.73 | 25.72 | 25.72 |
| CASH CLERK | 22.66 | 21.37 | 23.45 | 22.12 | 24.39 | 23.01 |
| CASH CLERK/ASST. CCC SUPV | 22.66 | 21.37 | 23.45 | 22.12 | 24.39 | 23.01 |
| CASH CLERK/MOPPER WAXER | 22.66 | 21.37 | 23.45 | 22.12 | 24.39 | 23.01 |
| CASH CLERK/REL VAULT TRUCK DRIVER | 22.66 | 21.37 | 23.45 | 22.12 | 24.39 | 23.01 |
| CASH OPERATIONS SPECIALIST | 23.91 | 23.91 | 24.74 | 24.74 | 25.73 | 25.73 |
| CLERK | 21.77 | 19.97 | 22.54 | 20.67 | 23.44 | 21.50 |
| CLERK, STOPS AND ZONES ** | 22.39 | 22.39 | 23.18 | 23.18 | 24.10 | 24.10 |
| CLOSED CIRCUIT TV OBSERVER (TCU) | 21.67 | 19.86 | 22.43 | 20.55 | 23.33 | 21.38 |
| COMPUTER OPERATIONS SPECIALIST *** | 27.07 | 27.07 | 28.02 | 28.02 | 29.14 | 29.14 |
| CURRENCY PROCESSING CLERK ** | 16.97 | 16.97 | 17.57 | 17.57 | 18.27 | 18.27 |
| CUSTODIAN ** | 16.97 | 16.97 | 17.57 | 17.57 | 18.27 | 18.27 |
| CUSTODIAN (PART-TIME)** | 16.97 | 16.97 | 17.57 | 17.57 | 18.27 | 18.27 |
| CUSTOMER INFO AGENT I | 21.67 | 19.86 | 22.43 | 20.55 | 23.33 | 21.38 |
| CUSTOMER INFO AGENT I (PT) | 21.67 | 19.86 | 22.43 | 20.55 | 23.33 | 21.38 |
| CUSTOMER INFO AGENT II | 22.01 | 20.20 | 22.78 | 20.91 | 23.69 | 21.74 |
| CUSTOMER RELATIONS CLERK** | 22.61 | 22.61 | 23.40 | 23.40 | 24.34 | 24.34 |
| CUSTOMER SERVICE AGENT I | 22.36 | 20.55 | 23.14 | 21.27 | 24.07 | 22.12 |
| CUSTOMER SERVICE AGENT II | 22.71 | 20.92 | 23.51 | 21.65 | 24.45 | 22.52 |
| DATA CONTROL SPECIALIST | 22.03 | 20.22 | 22.80 | 20.93 | 23.71 | 21.76 |
| DATA ENTRY OPERATOR | 21.77 | 19.97 | 22.54 | 20.67 | 23.44 | 21.50 |
| DATA PROCESSOR DOCUMENT CLERK | 22.75 | 20.94 | 23.55 | 21.67 | 24.49 | 22.54 |
| DATA PROCESSOR LIBRARY CLERK | 22.75 | 20.94 | 23.55 | 21.67 | 24.49 | 22.54 |
| DATA PROCESSOR OPERATOR I | 21.24 | 21.24 | 21.98 | 21.98 | 22.86 | 22.86 |
| DATA TECHNICIAN - TCU | 23.98 | 23.98 | 24.82 | 24.82 | 25.81 | 25.81 |
| DISBURSEMENT TYPIST | 21.77 | 19.97 | 22.54 | 20.67 | 23.44 | 21.50 |
| DIVISION STENOGRAPHER | 22.01 | 20.20 | 22.78 | 20.91 | 23.69 | 21.74 |
| DOCUMENT IMAGE SPECIALIST | 22.61 | 22.61 | 23.40 | 23.40 | 24.34 | 24.34 |
| EMPLOYMENT PROCESSING CLERK ** | 23.65 | 23.65 | 24.48 | 24.48 | 25.46 | 25.46 |
| EMPLOYMENT SERVICES CLERK ** | 22.08 | 22.08 | 22.86 | 22.86 | 23.77 | 23.77 |
| EQUIPMENT INVENTORY SPECIALIST | 23.30 | 21.49 | 24.11 | 22.24 | 25.08 | 23.13 |
| EQUIPMENT RECORDS SPECIALIST | 23.30 | 22.28 | 24.11 | 23.06 | 25.08 | 23.98 |
| GENERAL CLERK | 22.21 | 20.39 | 22.98 | 21.11 | 23.90 | 21.95 |
| GENERAL CLERK I | 22.54 | 20.60 | 23.33 | 21.32 | 24.26 | 22.17 |
| GENERAL CLERK II | 22.06 | 20.24 | 22.83 | 20.95 | 23.75 | 21.79 |
| GENERAL CLERK III | 22.01 | 20.20 | 22.78 | 20.91 | 23.69 | 21.74 |

TCU EMPLOYEES HOURLY WAGE RATES

| CLASSIFICATION | Effective July 1, 2006 | | Effective July 1, 2007 | | Effective July 1, 2008 | |
|---------------------------------------|---------------------------|-------------------------|---------------------------|-------------------------|---------------------------|-------------------------|
| | Hired Before 09/01/79 | Hired After 09/01/79 | Hired Before 09/01/79 | Hired After 09/01/79 | Hired Before 09/01/79 | Hired After 09/01/79 |
| | GENERAL CLERK/MARKETING | 21.90 | 20.10 | 22.66 | 20.80 | 23.57 |
| JANITOR | 20.59 | 18.82 | 21.31 | 19.48 | 22.16 | 20.26 |
| LEAD ASSIGNMENT COORDINATOR CLERK | 25.83 | 25.83 | 26.74 | 26.74 | 27.81 | 27.81 |
| LEAD CUSTODIAN ** | 19.68 | 19.68 | 20.37 | 20.37 | 21.19 | 21.19 |
| LEAD EQUIPMENT RECORDS SPECIALIST | 24.65 | 24.65 | 25.51 | 25.51 | 26.53 | 26.53 |
| LEAD MOPPER WAXER | 22.95 | 21.14 | 23.75 | 21.88 | 24.70 | 22.75 |
| LEAD MAIL CERK | 21.63 | 21.63 | 22.39 | 22.39 | 23.28 | 23.28 |
| LEAD PHOTOCOPYING MACHINE OPER. | 22.90 | 21.02 | 23.71 | 21.76 | 24.66 | 22.63 |
| LEAD PRINTING SERVICES OPERATOR ** | 32.01 | 32.01 | 33.13 | 33.13 | 34.46 | 34.46 |
| MAIL & DUPLICATING CLERK | 21.27 | 19.47 | 22.01 | 20.15 | 22.89 | 20.95 |
| MAIL CARRIER | 21.95 | 20.28 | 22.72 | 20.99 | 23.63 | 21.83 |
| MAINTAINER - (TCU) | 21.95 | 20.28 | 22.72 | 20.99 | 23.63 | 21.83 |
| MAINTENANCE SOFTWARE SPECIALIST ** | 22.75 | 22.75 | 23.55 | 23.55 | 24.49 | 24.49 |
| MANPOWER/PAYROLL MATERIEL CLERK** | 24.12 | 24.12 | 24.96 | 24.96 | 25.96 | 25.96 |
| MATERIEL CONTROL CLERK | 23.30 | 22.28 | 24.11 | 23.06 | 25.08 | 23.98 |
| MESSENGER CLERK | 21.35 | 19.56 | 22.10 | 20.24 | 22.98 | 21.05 |
| MESS CLK/REL MAIL CARRIER | 21.35 | 19.56 | 22.10 | 20.24 | 22.98 | 21.05 |
| MOPPER WAXER | 21.06 | 19.24 | 21.80 | 19.91 | 22.67 | 20.71 |
| MOPPER WAXER/REL MESS CLERK | 21.06 | 19.24 | 21.80 | 19.91 | 22.67 | 20.71 |
| ORDER TYPIST* | - | - | - | - | - | - |
| PASSENGER RELATIONS REP | 23.13 | 21.31 | 23.94 | 22.06 | 24.90 | 22.94 |
| PAYROLL CLERK | 22.67 | 20.88 | 23.46 | 21.61 | 24.40 | 22.47 |
| PAYROLL SPECIALIST ** | 23.91 | 23.91 | 24.74 | 24.74 | 25.73 | 25.73 |
| PENSION & INSURANCE CLERK | 22.01 | 20.20 | 22.78 | 20.91 | 23.69 | 21.74 |
| PERSONNEL SERVICES CLERK | 23.65 | 23.65 | 24.48 | 24.48 | 25.46 | 25.46 |
| PHOTOCOPYING MACHINE OPERATOR | 21.48 | 19.66 | 22.23 | 20.35 | 23.12 | 21.16 |
| PHOTOLITHOGR PROC. OPERATOR ** | 29.37 | 29.37 | 30.39 | 30.39 | 31.61 | 31.61 |
| PRINTER I | 23.54 | 21.73 | 24.36 | 22.49 | 25.33 | 23.39 |
| PRINTER II ** | 29.37 | 29.37 | 30.39 | 30.39 | 31.61 | 31.61 |
| PURCHASING CLERK | 23.36 | 23.36 | 24.18 | 24.18 | 25.15 | 25.15 |
| RECEIVING CLERK | 22.56 | 21.07 | 23.35 | 21.81 | 24.28 | 22.68 |
| RECEIVING DOCK STOREKEEPER * | - | - | - | - | - | - |
| RECORDS CLERK | 21.48 | 19.66 | 22.23 | 20.35 | 23.12 | 21.16 |
| RELIEF ACCOUNTING CLERK | 20.06 | 20.06 | 20.77 | 20.77 | 21.60 | 21.60 |
| REVENUE CLERK | 21.77 | 19.97 | 22.54 | 20.67 | 23.44 | 21.50 |
| SCHEDULE TYPIST * | - | - | - | - | - | - |
| SCHEDULING DOCUMENT/GRAPHICS TECH. | 23.99 | 23.99 | 24.83 | 24.83 | 25.82 | 25.82 |
| SERVICE DIRECTOR | 23.07 | 21.25 | 23.88 | 21.99 | 24.83 | 22.87 |
| SR. ACCTS. PAYABLE CLERK | 22.07 | 20.26 | 22.85 | 20.97 | 23.76 | 21.81 |
| SR. CUSTOMER SERVICE AGENT II | 23.08 | 21.26 | 23.89 | 22.00 | 24.85 | 22.88 |

TCU EMPLOYEES HOURLY WAGE RATES

| CLASSIFICATION | Effective July 1, 2006 | | Effective July 1, 2007 | | Effective July 1, 2008 | |
|------------------------------|-----------------------------------|-------------------------|---------------------------|-------------------------|---------------------------|-------------------------|
| | Hired Before 09/01/79 | Hired After 09/01/79 | Hired Before 09/01/79 | Hired After 09/01/79 | Hired Before 09/01/79 | Hired After 09/01/79 |
| | SR. EQUIPMENT RECORD SPECIALIST * | - | - | - | - | - |
| SR. TRUCK DRIVER/CLERK | 23.30 | 22.28 | 24.11 | 23.06 | 25.08 | 23.98 |
| STENOGRAPNER | 22.01 | 20.20 | 22.78 | 20.91 | 23.69 | 21.74 |
| STOCK CLERK | 22.55 | 20.76 | 23.34 | 21.49 | 24.27 | 22.35 |
| STOREKEEPER | 23.30 | 22.28 | 24.11 | 23.06 | 25.08 | 23.98 |
| SUPVG ACCTS CLERK | 23.29 | 21.48 | 24.10 | 22.23 | 25.07 | 23.12 |
| SUPVG ACCTS PAYABLE CLERK | 23.29 | 21.48 | 24.10 | 22.23 | 25.07 | 23.12 |
| SUPVG CONTROL CLERK | 23.29 | 21.48 | 24.10 | 22.23 | 25.07 | 23.12 |
| SUPVG DATA ENTRY OPERATOR | 22.02 | 20.21 | 22.79 | 20.92 | 23.70 | 21.75 |
| SUPVG SERVICE DIRECTOR | 24.21 | 22.40 | 25.05 | 23.19 | 26.05 | 24.11 |
| TRAVELING STOREKEEPER | 23.30 | 22.28 | 24.11 | 23.06 | 25.08 | 23.98 |
| TRUCK DRIVER/CLERK | 22.97 | 21.69 | 23.77 | 22.45 | 24.72 | 23.35 |
| TYPIST CLERK | 21.48 | 19.66 | 22.23 | 20.35 | 23.12 | 21.16 |
| UTILITY 'A'/TCU | 21.39 | 19.59 | 22.14 | 20.28 | 23.03 | 21.09 |
| VAULT TRUCK DRIVER *** | 22.97 | 21.68 | 23.77 | 22.44 | 24.72 | 23.34 |
| VEHICLE VERIFICATION CLERK | 23.30 | 21.49 | 24.11 | 22.24 | 25.08 | 23.13 |
| WORD PROCESSOR OPERATOR I ** | 22.61 | 22.61 | 23.40 | 23.40 | 24.34 | 24.34 |

Notes:

- * Inactive Classification
- ** Position paid at same rate of pay for prior and after 1979
- *** Includes hourly rate and additional compensation for classification/position pay changes

ARTICLE 3

SHIFT PREMIUMS/SPECIAL WAGE PROVISIONS

a) SHIFT PREMIUMS

- 1) For the purpose of arriving at the application of the shift differential, the work schedule shall be as follows:

Day Shift 5:30 A.M. to 5:00 P.M.

Swing Shift 3:00 P.M. to 12:00 Midnight

Night Shift 11:30 P.M. to 8:00 A.M.

- 2) A shift premium of 3% above the base rate shall be paid for assignments of which time the major portion is worked between the hours of 3:00 P.M. and 12:00 Midnight. A shift premium of 5% above the base rate shall be paid for assignments of which the major portion is worked between the hours of 11:30 P.M. and 8:00 A.M.

It is understood that employees normally assigned to the second or third shifts will not have their pay reduced while on paid time off (i.e. vacation, jury duty, sick leave pay, bereavement).

- 3) It is understood that overtime performed on the day shift assignment does not entitle the employee to shift differential.

b) TRAINING

- 1) Employees who are instructed by their supervisor to train another employee during regular working hours, shall receive an additional \$1.25 per hour for all time actually spent in such training.
- 2) It is understood that this payment shall be made only for bona fide training of another employee and does not cover such non-training items as answering questions, exchanging of information, or changes in routine procedures.

c) BILINGUAL DIFFERENTIAL/PORTA PRINTER

- 1) The Authority may establish bilingual positions and Porta Printer positions in the Customer Relations Department.
- 2) Positions identified as bilingual in the Telephone Information section shall be rated at seventy-five cents (75¢) per hour above the established rate of pay for the job classification.

Positions identified as bilingual in the Prepaid Sales section shall be rated at seventy-five cents (75¢) per hour above the established rate of pay for the job classification.

Employees working a Porta Printer shift (for the hearing impaired) shall receive a twenty-five cents (25¢) per hour differential.

- 3) The Authority may establish Customer Centers as bilingual locations to be determined by management. In a bilingual location all employees who are successful on the verbal proficiency test for the approved language shall be paid a seventy-five cents (75¢) per hour bilingual differential. Management will determine the Customer Centers to be designated bilingual locations.

In situations where an employee is required by management to work at another location other than the assigned bilingual location, he/she shall retain the seventy-five cents (75¢) per hour bilingual differential. The bilingual differential will not apply when employees: (1) change classification in exercise of seniority choice to take assignments, or after displacements in a non-bilingual location; (2) are assigned to fill vacancies or new positions under the provisions of Article 15 at a non-bilingual location.

- 4) The Authority may establish nine percent (9%) of the existing assignments in the Customer Relations Department (Telephone Information) as bilingual.
- 5) The procedure to fill bilingual positions in the Customer Relations Department (Telephone Information) is as follows:

Open positions will be advertised for bids among all Customer Information Agents on Roster No. 2. In the event bilingual positions are not filled by present Customer Information Agents, the Authority may hire additional persons to fill the positions.

The new bilingual Agents hired for this purpose will be required to remain on the assigned position for a period of twelve (12) months from the completion of their training period.

- 6) The Authority may determine the number of bilingual positions needed in the Rail Operations Control Center. All employees who are successful on the verbal proficiencies test for an approved language shall be eligible to be paid a seventy-five cents (75¢) per hour bilingual differential. When an employee who has been certified as bilingual is required by management to perform bilingual duties, the employee shall receive the seventy-five (75¢) per hour pay.

d) SKILL DIFFERENTIAL RATES

Any employee, while engaged in high pressure cleaning operations, shall receive forty cents (40¢) additional per hour.

e) LEADER PAY

Those individuals awarded and who retain the title of "Lead" as well as those employees temporarily assigned to lead positions will receive one dollar twenty-five cents (\$1.25) per hour additional pay for all time worked.

f) DIRECT DEPOSIT

TCU represented employees will be afforded the opportunity to participate in the Direct Deposit Program.

ARTICLE 4

RATING POSITIONS

- a) The Authority will meet with the Union to establish the wage rates for new positions which are within the scope of this Agreement. The wages for new positions shall be in conformity with the wages for positions of a similar kind within the scope of this Agreement. If the parties are unable to meet and reach an agreement within twenty-days (20), from the date the Authority notifies the Union of such proposals, the Authority may then implement the new classification and rate, the Union retains the right to grieve any base rate the Authority then establishes or violation of 4 d) below or any other provision of this Agreement.
- b) Positions (not employees) shall be rated for pay purposes and the transfer of rates of pay from one (1) position to another shall not be permitted.
- c) Employees temporarily or permanently assigned to higher rated positions shall receive the higher rate while occupying such positions. Employees temporarily assigned to perform higher rated duties shall be compensated at the higher rate for the time actually spent with a minimum of one (1) hour's pay. Employees temporarily assigned to lower rated positions shall not have their rates reduced.

A "temporary assignment" contemplates the fulfillment of the duties and responsibilities of the position during the time occupied, where the regular occupant of the position is absent, or where the temporary assignee does the work irrespective of the presence of the regular employee.

- d) Established positions shall not be discontinued and new ones created under different titles covering relatively the same kind of work for the purpose of reducing the rates of pay or evading the application of these rules. The Authority shall not transfer work and/or duties from one position to another position that has a different title or work location except by agreement between the Authority and the Union. This does not preclude the transfer of work within the same office, nor the temporary assignment of other duties to any position.

ARTICLE 5

HOURS OF SERVICE

a) DAY'S WORK

Except as otherwise provided in this Agreement, eight (8) consecutive hours or less, exclusive of the meal period, shall constitute a day's work for which eight (8) hours pay will be allowed.

Employees who of their own accord leave before completion of the day's work will be paid for actual time worked at the applicable rate.

The terms "positions" and "work" used in this Article refer to service, duties, or operations necessary to be performed a specified number of days per week which remains the same for any employee who holds the position and/or performs the work.

The Authority will maintain, for all regularly assigned employees subject to this Agreement, a work week of forty (40) hours, consisting of five (5) days of eight (8) hours each, with two (2) consecutive days off in each seven (7) days; so far as practicable, the days off shall be Saturday and Sunday. Employees working 4/40 work schedules may be subject to split rest days.

b) REST DAY ASSIGNMENTS

- 1) All possible Rest Day Assignments with five (5) days of work and two (2) consecutive rest days will be established to do the work necessary on rest days of assignments in six (6) or seven (7) day service or combinations thereof, or to perform relief work on certain days and such types of other work on other days as may be assigned under this Agreement.
- 2) Assignments for Rest Day Positions may on different days include different starting times, duties and work locations for employees of the same class, provided they take the starting time, duties, and work locations of the employee or employees whom they are relieving.
- 3) Rest day relief assignments shall be assigned in such a way as to afford incumbents thereof at least ten (10) hours off duty between assigned work periods.
- 4) Employees assigned to Vacation or Authority Relief Positions will be accorded eight (8) hours off duty between positions they are relieving for vacation purposes.

c) BEGINNING OF WORK WEEK

The term "work week" for employees shall mean a period of seven (7) consecutive days starting with Sunday.

d) AUTHORITY RELIEF POOL (ARP)

The ARP positions are full time assignments that do not have scheduled hours or scheduled days. It is the intent of the Authority to have a pool of full time positions for the purpose of covering open assignments. These relief assignments shall be guaranteed forty (40) hours pay per week for work performed.

1) PROCEDURE

- (a) The ARP positions shall be filled and bulletined in accordance with Article 15, except such bulletins will not designate regularly assigned rest days and duties, but will specify a home location. The pay for such positions will be at the rate for the positions being protected, or of the work being performed, or the training rate when applicable.
- (b) When a vacancy exists, and if it is to be filled, qualified employees in the ARP for that department will be used to fill such vacancy before applying the provisions of Article 17b), provided the employees are available at the straight time rate.
- (c) ARP employees not protecting a vacancy, nor performing extra work on any day, may be trained on any position or in a classroom environment as determined by management.
- (d) ARP employees may be trained on specific or all positions on their roster until qualified rather than used to protect vacancies.
- (e) ARP employees who move from one assignment to another shall be placed in such a way as to afford the employee at least eight (8) hours rest between assignments.
- (f) An employee displacing in the ARP shall displace the junior employee in the ARP.

- (g) ARP positions may be assigned on a bi-weekly basis to cover known vacancies. In the event of an emergency or unanticipated situation, assignments may be adjusted.

Written requests from ARP employees designating shift and/or location preference which are received prior to the preparation of the bi-weekly schedule will be considered in seniority order in preparing the bi-weekly schedule.

- (h) Travel pay will be afforded in accordance with Article 9.

e) FLEXIBLE WORK SCHEDULE

- 1) Flexible Work Schedules may be established by mutual agreement between management and the Union.
- 2) Participation may be limited by management to 10% of the employees in the Department/Location/Section in which the Flexible Work Schedule is established.
- 3) Management will determine which assignments will be on the flexible schedule. Employees in the Department/Location/Section will be given the opportunity to participate based on their seniority and the availability of assignments for which they have fitness, skill and ability.
- 4) The flexible hours program may be canceled by either party six (6) weeks prior to a shake-up or with four (4) weeks written notice if the department does not have shake-ups.
- 5) The Department may elect either a 4/10 or a 9/80 schedule.
 - a) A 4/10 Schedule will consist of workdays of ten (10) hours each. A majority of the positions in the Department/Location/ Section on a 4/10 schedule will have three (3) consecutive days off. The remaining schedules will have two (2) consecutive days off and one non-consecutive day off.
 - b) A 9/80 schedule will consist of a payweek of four (4) workdays at nine (9) hours each, one workday at eight (8) hours, and another payweek of four (4) workdays at nine (9) hours each. A majority of schedules will have three (3) consecutive days off.

The remaining schedules will have two (2) consecutive days off and one non-consecutive day off.

- c) The Departments may adopt a 9/80 schedule with two (2) consecutive days off and one non-consecutive day off, with different days off between week 1 and week 2 of the two week pay period.
- 6) Workweek
- a) For employees on a 4/10 schedule, there will be no change in the definition of workweek.
 - b) For employees on a 9/80 schedule, the workweek will be modified to begin at mid-day on the day serving as the employee's "flex day".
 - c) For employees on a 4/10 schedule, an additional eight (8) minutes per day in break time shall be given each employee.
- 7) Overtime will not be paid:
- a) For the ninth and tenth hours worked by an employee on a 4/10 schedule.
 - b) For the ninth hour worked by an employee on a 9/80 schedule, except for the ninth hour on the day when the employee is only scheduled to work eight.
- 8) Paid Time Off Benefits
- a) Jury Duty - The provisions of Article 28 of the contract will apply to a maximum of the number of hours scheduled to be worked that day.
 - b) Sick Leave - In accordance with Article 36 of the contract, employees will be paid the number of hours scheduled to work (8, 9, or 10) on the day of the absence, to the extent the employee has accumulated hours in his sick leave bank.
 - c) Vacation - Vacation may be used in one week increments to a maximum of forty (40) hours per week. To the extent one day vacations are permitted, employees may take one day vacations and receive vacation pay for the number of hours scheduled to work, as long as there are vacation hours in the employee's vacation bank.
 - d) Holidays will be paid as follows:

- (1) For holidays falling on an employee's scheduled day off, eight (8) hours at the employee's straight time rate of pay.
- (2) For holidays falling on an employee's scheduled work day, but which aren't worked, the employee will be paid eight (8) hours at the straight time rate of pay.

Employees may elect to use accrued hours of floating holidays or vacations in order to be paid for the remaining hour(s) of the scheduled shift.

- (3) Employees who work on a holiday will be paid eight (8) hours holiday pay and time and one-half the straight time rate of pay for all hours worked.
- e) Bereavement - In accordance with Article 40 of the contract will apply to a maximum of the number of hours scheduled to be worked that day.

The Parties agree to meet and discuss in attempt to resolve any problems which may arise.

ARTICLE 6

STARTING TIME

- a) Regular assignments shall have an established starting time which will not be changed without at least thirty-six (36) hours written notice to the affected employee.
- b) When three (3) consecutive shifts are established in a twenty-four (24) hour period, no shift will have a starting time after twelve o'clock (12:00) midnight and before five (5:00) A.M., except for the following:
 - 1) 4/10 Work Schedule.
 - 2) 9/80 Work Schedule.
 - 3) Air Quality Management District (AQMD) requirements.
 - 4) Flex Time.
 - 5) By mutual agreement of the parties.
- c) The Authority may change the start time of a position thirty (30) minutes or less, up to twice per year without the affected employee being entitled to a displacement. If management changes the start time of a shift by thirty (30) minutes or less, more than twice per year, the employee is entitled to a displacement. The Authority shall furnish the affected employee and Local Chairman with a written notice of the change.
- d) When the established starting time of a regular position is changed more than thirty (30) minutes, but less than two (2) hours, the Authority shall furnish the affected employee and Local Chairman written notice of the change. Upon receipt of such notice, the employee may displace a junior employee within forty-eight (48) hours notice in accordance with Article 16. If the affected employee is assigned to the position on a temporary basis under Article 15, within forty-eight (48) hour notice he/she may, return to his/her former position. When the established starting time of a regular position is changed under this section on New Year's Day only, the employee affected may not displace. For the purpose of this Article, the forty-eight (48) hour notification excludes Saturdays, Sundays and Holidays.
- e) When the established starting time of a regular position is changed two (2) hours or more, or an assigned rest day is changed, the position shall be filled in accordance with Article 15. The employees assigned to such positions may, within five (5) days of the date of the notice of change, displace a junior employee.

ARTICLE 7

SHORT VACANCIES/OVERTIME

a) Definitions

- 1) A short vacancy is a position for which the regularly assigned employee will be absent for less than thirty (30) days.
- 2) An overtime assignment is an assignment which must start prior to or be continued after the end of the regularly scheduled shift or on a regularly scheduled day off when no employees are assigned to the hours to be worked.
- 3) The Overtime List is a list of employees within a Department who indicate their commitment in writing to work overtime or to fill short vacancies based on location, shift, and/or rest day.
- 4) Overtime Pay
 - (a) Except where otherwise provided in this Agreement, time in excess of eight (8) hours, exclusive of the meal period, on any day will be considered overtime and paid on the actual minute basis at one and one-half (1½) times the basic straight time hours.
 - (b) Employees who work on their assigned days off shall be paid at one and one-half (1½) times their basic hourly straight time rate for all hours worked in excess of forty (40) straight time hours worked in any work week, except where such work is performed by an employee due to moving from one assignment to another or where overtime is required on a scheduled day off.
 - (c) There shall be no overtime on overtime (no pyramiding). Overtime hours paid for shall not be utilized in computing the forty (40) hours per week.
 - (d) Union leave, taken in accordance with Article 43 Section e), and/or (f) will be included when calculating hours worked.
- 5) Overtime List
 - (a) An Overtime List will be prepared at a minimum of every six (6) months by canvassing all employees in the department.

- (1) Employees will indicate their commitment to work when signing their availability to work overtime or a short vacancy by location, shift and/or rest days, as determined by Departmental policy.
- (2) When overtime or a short vacancy is available, employees will be canvassed in seniority order from the Overtime List based on location, shift, and/or rest day for which they indicated availability.
- (3) Employees who have signed up and refuse to fill overtime or short vacancies twice, for the location, shift, and/or rest day for which they signed up during the six-month period, may be removed from the Overtime List for the remainder of the six-month period.
- (4) Employees removed from the Overtime List in accordance with (3) above will be allowed to reinstate onto the current Overtime List provided the employee requests reinstatement in writing to his/her immediate supervisor. If the employee is reinstated onto the current Overtime List, the employee may be required to accept overtime when he/she is called for overtime. Employee refusing overtime after reinstatement may be subject to Article 30.

b) Payment of Overtime

- 1) The provisions of Article 7, a), 4), (a) will not be applicable when, in following their assignments from position to position, the Vacation or Authority Relief positions work more than eight (8) hours on any day. If the Vacation or Authority Relief position is not accorded eight (8) hours off duty between positions, they shall be compensated at the time and one half (1½) rate for service performed beyond their scheduled eight (8) hour shift.
- 2) Article 7, a), 4), (a) will not be applicable to employees bidding or displacing which requires work in excess of eight (8) hours on any day due to moving to their new assignments.
- 3) Employees voluntarily working overtime on a scheduled day off will be paid for all hours worked on that day. Employees will be advised of the voluntary work schedule at the time the overtime is offered.

Employees required to work on a scheduled day off will be guaranteed eight (8) hours of work at one and one-half times their basic hourly straight time rate of pay.

Payment for hours worked will be in accordance with Article 7, a), 4) of this Article.

c) Assignment of Overtime

- 1) No overtime will be worked except by direction of proper authority, except in cases of emergency where advance authority is not obtainable. When employees are required to work overtime, reasonable advance notice will be given when it is possible to do so.
- 2) Employees shall not be required to suspend work during regular hours to absorb overtime.

d) Filling Overtime Assignments

- 1) Employees at the location who are regularly assigned to the kind of work for which overtime is necessary shall be given preference in seniority order in filling overtime assignments.
- 2) Where work is required by the Authority to be performed on a day which is not a part of any assignment, employees regularly assigned to the kind of work for which overtime is necessary shall be given preference in seniority order in filling overtime assignments.
- 3) Planned overtime may be offered as a unit to cover special projects and/or assignments for the total period for which overtime is required. Employees regularly assigned to the kind of work for which overtime is necessary shall be given preference in seniority order in filling overtime assignments.

e) Filling Short Vacancies

Short vacancies (including vacation vacancies) may be filled without applying the provisions of Article 15, at the option of the Department Head. If such vacancies are to be filled, they shall be filled in the following manner:

- 1) By using the available qualified employee holding assignment on a Authority Relief Pool position. Authority relief employees are not to be used to work more than one (1) short vacancy in a day except as provided in Article 7, e), 5).
- 2) If Article 7, e), 1) does not provide an occupant, it shall be filled by the senior available and qualified employee on the roster, at the location, who is off on that employee's rest days and who has on file a written request for this work.
- 3) If Article 7, e), 2) does not provide an occupant for a position at a location where twenty-four (24) hour coverage is provided, it will, by mutual consent of

the senior employees involved, be filled by working the qualified employee on each side of the vacancy, four (4) hours overtime apiece.

(For positions that require a scheduled delivery [e.g. Truck Drivers, Messenger Clerks], to follow Article 7, Section e)(3) may not be practical.)

- 4) If Article 7, e), 3) does not provide an occupant, it shall be filled by the senior available and qualified employee on the roster at that location and who has on file a written request for this work.
 - 5) If the provisions of 7, e), 4) do not provide someone to work the short vacancy, the vacancy may be filled by qualified employees from the Overtime List whose hours do not conflict with the hours of the short vacancy and who have on file written requests to be used shall be given the opportunity, in seniority order, to work the short vacancy.
 - 6) If the provisions of 7, e), 5) do not provide someone to work the short vacancy, the junior available and qualified employee at the location on the roster who is off on rest days may be required to protect the vacancy.
 - 7) If none of the regular assigned employees desire to work the short vacancy, the employees currently on duty at the location may be required to protect the vacancy.
 - 8) If none of the above alternatives provide an occupant for the short vacancy, The Authority shall, first unless impractical, fill these short vacancies from the TCU school. If the Authority is unable to fill these short vacancies from the TCU school, the Authority may fill the positions with On-Call employees (see Article 15). These employees may not be used to absorb overtime work as provided in Article 7, or be used to evade the establishment of a new position, but will be used as described in Article 7, e).
- f) If it is necessary to work a regularly assigned position on a holiday, the regular incumbent of said position shall be used, except that if the incumbent thereof requests and is given permission to lay off on such holiday, it shall be filled by the senior qualified available employee at the office or location whose regular assigned position is not worked on the holiday and who accepts such work when offered.

ARTICLE 8

MEAL PERIOD

- a) The meal period shall not be less than thirty (30) minutes nor more than one (1) hour.
- b) When a meal period is established, it shall be between the ending of the third (3rd) hour and the beginning of the seventh (7th) hour after starting work.
- c) When the meal period is not afforded within the allowed or agreed time limit, it shall be paid for at the straight time rate and a paid twenty (20) minute break will be afforded at the first opportunity.
- d) For regular operations requiring continuous hours, eight (8) consecutive hours without a meal period may be assigned as constituting a day's work, in which case a meal period not to exceed twenty (20) minutes shall be allowed in which to eat, between the ending of the third (3rd) hour and the beginning of the seventh (7th) hour after starting work, without reduction in pay.
- e) Employees will be given a fifteen (15) minute break prior to the starting time of the assigned meal period, and another fifteen (15) minute break after the ending time of the assigned meal period, but before the end of the shift. At management's discretion, breaks may be combined with the thirty (30) minute meal period to total a one (1) hour meal period.
- f) When the nature of the work prevents management from relieving an employee of all duty, with the employee's consent, management may permit such employee an on-the-job paid meal period and allow the employee to end his / her scheduled shift thirty (30) minutes early. Employees agreeing to an on-the-job paid meal period must take both fifteen (15) minute breaks.

ARTICLE 9

TRAVEL TIME

- a) Employees temporarily required to perform service away from their regularly assigned work location shall be allowed time spent traveling between their regular assigned work location and the new work location. The maximum travel time allowance under this Article shall not exceed four (4) hours per shift. Travel time will be paid at the straight time rate of the assignments worked, subject to Article 2.
- b) All employees traveling to a different assigned work location except those delineated in c) below will receive travel time pay as described in Section d). Location reassignments within shifts, except Zone A, will be afforded an additional hour of travel pay, for each reassignment, but no more than four (4) hours travel time per shift.

Employees moving from one (1) assigned work location to another work location within Zone A will not receive travel pay.

- c) This Article shall not apply under any of the following described conditions:
 - 1) Traveling in exercise of seniority choice to take assignments, or after displacement.
 - 2) Employees hired at Headquarters and sent to any other location to enter service.
 - 3) Employees assigned to fill vacancies or new positions under the provisions of Article 15(j).
 - 4) Extra or unassigned employees temporarily required to perform service at a location within five (5) miles from point of residence.
 - 5) Employees relieved on account of sickness or at their own requests before completion of the day's work.
 - 6) Employees furnished an Authority vehicle for travel to and from another location other than assigned work location, during their assigned shift.
 - 7) Relief assignments as defined in Article 5(b).

d) The following zones will apply for application of travel pay:

ZONE A - NO TRAVEL PAY for Travel Within Zone A

Headquarters- One Gateway Plaza (99)

Sector Office: Gateway Sector Office (87)

Divisions: 1, 2, 3, 4, 5 and 10,

Locations: Regional Rebuild Center (RRC) (30),

South Park Shops (14), Red Line Main Yard (20), Pasadena Gold Line Yard (21), Vernon Yard (34), Heavy Rail Maintenance of Way (MOW) Red Line (61)

Terminals: Maple Lot (17) Vignes Lot (31)

Customer Service Centers: East Los Angeles (110), Wilshire (106) Baldwin Hills (105), Arco Plaza (101)

ZONE B - ONE HOUR TRAVEL PAY for Travel Between Zones A and B or B and C or Within Zone B

Sector Offices: San Gabriel Valley (85), South Bay (86) and Westside (88)

Divisions 6, 7, 9,

Locations: 11(Blue Line Main Yard), 12, 18, 22 (Green Line Main Yard) Hollywood Center, Central Control Facility (ROC)(60), Light Rail Maintenance of Way (MOW) (66)

Terminals: El Monte Station (19), LAX Transit Terminal (27)

ZONE C - TWO HOURS TRAVEL PAY for Travel Between Zones A and C or Within Zone C

Sector Office: San Fernando (84)

Divisions 8, 15

Customer Service Center: San Fernando (103)

NOTE: Any locations added to the Authority will be placed into the closest zone. The Authority and Union shall meet to determine which zone is closest.

e) Employees used under Section a) of this Article when held away from regularly assigned location will be allowed actual necessary expenses for lodging and for meals before or after assigned working hours.

f) It is understood that in the application of Section e) no employee shall be directed by management to move from his/her job classification outside of his/her current roster.

g) In the event an employee is required to use a private owned vehicle on MTA business, he/she will be reimbursed for mileage and parking. Employees will be reimbursed on a per mile basis. The mileage reimbursement shall be at the established MTA mileage reimbursement rate in effect at the time of the travel. Employees' insurance will be primary.

ARTICLE 10

NOTIFIED OR CALLED

- a) Employees who are asked and agree to start work prior to their regularly assigned starting time will be paid at the rate of time and one-half from the time of reporting for work until the regular starting time and thereafter at the straight time rate of pay for regularly assigned hours.

Employees who are required to report prior to their regularly assigned starting time will be paid at the rate of time and one-half from the time of reporting for work until the regular starting time with a minimum allowance guarantee of one hour's pay, and thereafter at the straight time rate of pay for regularly assigned hours.

- b) If an employee has completed the regularly assigned shift, is released, and is required to return for further service, he/she may be compensated as if on continuous duty. The Authority shall make the determination as to whether or not conditions justify the employee to be paid as if on continuous duty.
- c) Employees notified or called to perform work on a regularly assigned work day but not continuous with the regularly assigned shift shall be allowed a minimum of three (3) hours straight time for two (2) hours work or less, and if held on duty in excess of two (2) hours, time and one-half will be allowed on the minute basis.

ARTICLE 11

SENIORITY

- a) Except as provided in (e) below, seniority with the Authority begins at the time the employee's pay starts on the seniority roster where service is first performed. Such seniority when established shall thereafter govern such employee bidding or displacing on that particular roster.
- b) When two (2) or more employees enter upon their duties at the same hour, on the same day, on the same roster, they shall be listed on the roster in the order (hour and date) that they passed the physical examination required of new employees of the Authority.
- c)
 - 1) An employee bidding from his/her original roster to a new roster, shall retain his/her name and seniority date of his/her original roster, and shall establish a new seniority date on the new roster, effective as of the date of award.
 - 2) In the event such employees are affected by an account force reduction or the exercise of seniority rights in the new seniority roster they must exhaust their rights in the new seniority roster before being permitted to displace a junior employee in their original seniority roster, except they will not be required to displace on a position on the new seniority roster which pays a lesser rate than a position to which their seniority entitles them and for which they are qualified on their original seniority roster.
 - 3) An employee bidding a new seniority roster will, after the expiration of six (6) months, be permitted to bid for a position or vacancy bulletined (under the provisions of Article 15 (d) in his/her original seniority roster using his/her original seniority roster seniority date).
 - 4) Employees will not accumulate seniority on more than two (2) seniority rosters, the original seniority roster and the roster to which last transferred (the new/current roster). In the event of one (1) or more additional transfers, any seniority previously established on a seniority roster other than the employee's original roster will be forfeited upon completion of such transfer except when the employee elects to retain seniority status on previous roster to which transferred, in which event he/she will forfeit seniority on the original roster and the roster on which he/she elects to retain seniority will then become his/her original roster. Such elections must be filed in writing with Authority officer bulletining positions on roster employee elects as his/her original roster, copy to Local Chairman and Authority officer bulletining positions on roster where seniority is forfeited.

- 5) An employee displaced from current roster will be permitted to return to his/her original roster without forfeiture of seniority on current roster; however, if called back to work under Article 15 (g) on his/her current roster, he/she will report within time prescribed or forfeit his/her seniority on current roster.

- 6) An employee displaced from his/her current roster will be allowed to displace the junior employee(s) on another roster, as determined by the application of 6) (a) below, provided the employee holds a TCU seniority date higher than the roster date of the employee being displaced. The displacing employee's TCU seniority date will become the seniority on the new roster. However, the displacing employee must accept the assignment of the junior employee in the new roster. This process will be allowed to continue up to the maximum number of displacements determined in 6) (a).

To determine the number of laid off employees that may displace on any roster, the formula shall be:

- (a) Immediately prior to a lay off, the number of employees in the Authority covered by the Agreement will be determined by roster and that number shall be reduced to the percentage total of the whole.

Hypothetical Example:

As of January 31, 1982, the Authority/TCU workforce was composed of 500 employees and the breakdown of Rosters 1 and 2 is as follows:

| <u>Roster #1</u> | <u>Roster #2</u> |
|--|---|
| 60 employees out of 500 = 12% of workforce | 40 employees out of 500 = 8% of workforce |

On February 1, 1982, the Authority's financial situation was such that twenty-five (25) employees were laid-off and each roster would be affected in the following manner:

Roster #1

Only twelve percent (12%) of twenty-five (25) employees would be allowed to displace onto this roster.

Twelve percent (12%) of twenty-five (25) employees equals three (3) employees permitted to displace on Roster #1.

Roster #2

Only eight (8) percent of twenty-five (25) employees would be allowed to displace onto this roster.

Eight (8) percent of twenty-five (25) employees equals two (2) employees permitted to displace on Roster #2.

- (b) When a reduction is made, the laid off employees may displace on another roster up to the percentage of that roster in relation to the whole or as determined by the Joint Labor Management Committee.
- (c) Displaced employees will be recalled to positions in their seniority roster order. If occupying a position on a roster due to having been laid off, he/she shall forfeit seniority and vacate the position secured as a result of making a displacement in lay off status.
- (d) An employee that has been displaced to a third roster or was placed out of service must accept a position on the home or current roster, if a vacancy occurs on either roster, or forfeit that roster seniority. If the employee voluntarily returns to the home roster, he/she forfeits seniority on the other rosters. If the employee is forced to accept a position on the home roster, he/she is allowed to maintain seniority twelve (12) months on the second roster from the date he/she was displaced from the second roster.
- d) Employees voluntarily leaving the service will, if they reenter the service, be considered as new employees.
- e) It is understood that the Authority will hereafter require any employee desiring to qualify as a Customer Service Agent to become qualified at all Authority operated Customer Centers, the Reduced Fare Office, the Lost & Found Office and the Stockroom before he/she is considered to have completed his/her qualifications and thereby establish a seniority date on Roster No. 1.
- f) See Article 20 for employees who accept Non-Bargaining Unit positions or positions in another craft.
- g) In the event of a lay off and there are employees in PAD positions who have less seniority than an employee on the roster identified for lay off, the PAD position will be reposted and filled in accordance with Article 15.

ARTICLE 12

SENIORITY ROSTERS

- a) Seniority rosters will show name and seniority date of each employee entitled to hold seniority on these rosters regardless of whether the employee is presently covered by the rules of this Agreement or occupying an official or exempted position. Rosters will be revised annually and posted during the month of January in places accessible to the employees affected. Upon presentation of proof of error by an employee or his/her representative, such error will be promptly corrected.

The Authority will furnish five (5) copies of seniority rosters to the Union no later than January 31st of each year. The Union will be furnished a weekly report of employees entering and leaving service.

- b) Separate seniority rosters shall be established as follows:

Roster No. 1: Fare Media & Sales Services

Roster No. 2: Customer Information Services (Full-Time)
2A: Customer Information Services (Part-Time)

Roster No. 3: Transit Operations Support

Roster No. 4: Print and Scheduling Support

Roster No. 5: Custodial Support (Full-Time)
5A: Custodial Support (Part-Time)

Roster No. 6: Financial Services Support

Roster No. 7: Human Resources Support

Roster No. 8: Operations Support Services

Roster No. 9: Transit Service Directors

Roster No. 10: Procurement Administration Support

Roster No. 11: Support Services

Roster No. 12: Facilities Administration Support

- Roster No. 13: Mail Services
- Roster No. 14: Maintenance Administration Support
- Roster No. 15: Business Development Operating Facilities
- Roster No. 16: Operations Planning Support
- Roster No. 17: Information Technology System Support
- Roster No. 18: Fleet Management Support
- Roster No. 19: Rail Operations Support
- Roster No. 20: Building Services
- Roster No. 21: Closed-Circuit TV Support

ARTICLE 13

TRANSFERRING

- a) Employees transferred with their positions from one seniority roster to another shall retain their positions and seniority. See Article 11 - Seniority.
- b) When Departments or organizations within a Department are reorganized, changed, modified or reduced causing a seniority roster to be extended or reduced, the Union and the Labor Relations Department shall meet to determine the appropriate roster, implementation plan and protection for the affected employees.

ARTICLE 14

PROMOTIONS, ASSIGNMENTS AND DISPLACEMENTS

- a) Promotions, assignments and displacements under these rules shall be based on seniority, fitness and ability; fitness and ability being sufficient, seniority shall prevail.
- 1) An employee will be deemed to possess sufficient fitness and ability if:
 - (a) the employee meets the minimum qualifications of the position and has passed all required tests within the last twelve (12) months; or
 - (b) the employee's current position is in the same family group of the vacancy being filled as identified in Article 15; or,
 - (c) the employee held the position before and the job has not substantially changed since the employee last held the position.
 - 2) However, an employee deemed to have sufficient fitness and ability by virtue of meeting any of the above criteria in (1) above will not be awarded the vacant position, if within the previous six months:
 - (a) the employee was assessed Step 1 and Step 2 disciplinary actions, and his/her attendance record places him/her on a Step 3 status. (Employees bidding for equal or lower rated positions within their current roster would not be subject to an attendance record review);

or,
 - (b) the employee has been assessed a disciplinary suspension of three (3) or more days. However, if the employee would have been the successful bidder and the suspension is subsequently modified or reversed, to less than three (3) days, the employee will be allowed to displace the position and be made whole for any difference in pay.
- b) Sufficient is intended to more clearly establish the right of the senior employee to a new position or vacancy, or make displacement where two (2) or more employees have adequate fitness and ability.

- c) All employees will exercise roster seniority for selecting vacations, bidding or displacing purposes and Authority seniority, insofar as length of vacation and other benefits are concerned.
- d) When Management elects to train an employee as an extra Customer Service Agent or extra Service Director the senior employee under the provisions of this Agreement with sufficient fitness and ability who has a written request on file shall be trained. Employees breaking in as an extra Customer Service Agent or extra Service Director outside their assigned hours or on their rest days shall be compensated at eighty-five percent (85%) of the established rate of the position on which he/she is breaking in. It is understood and agreed that such break in pay shall be paid at the pro rata rate.
- e) An employee who wishes to bid back into a position from which the employee has been gone for a period of more than twelve (12) months must satisfy the minimum qualifications for the position which are in effect at the time of return and will be required to pass a job-related skills test if the job has substantially changed since the employee last held the position.
- f) A representative of the Human Resources Department, upon request from a TCU member, will meet at a mutually agreed time, to discuss the areas of strengths and weaknesses identified as a result of the member's participation in the Authority's selection process.
- g) The Authority has available in-house training programs and benefits to all of its employees for the purpose of improving their skills and increasing their promotional opportunities. These training programs and benefits are made available to all employees, including TCU members, through the Employee Development Section of the Human Resources Department. TCU members are encouraged to take advantage of these training programs and benefits.
- h) Promotional/Transfer Family Groups
 - 1) Promotional/Transfer Family Groups are defined as groups of similar job classifications with similar sets of skills, knowledge, and abilities or dissimilar jobs with similar levels of job complexity (i.e., Family Group K).

2) The following constitutes the Promotional/Transfer Family Groups:

Family Group A - Finance

Accounts Clerk
Accounts Payable Clerk
Document Image Specialist * (PAD)
Payroll Clerk *
Payroll Specialist (PAD) *
Relief Accounts Payable Clerk*
Revenue Clerk
Senior Accounts Payable Clerk
Supervising Accounts Clerk (PAD)*
Supervising Accounts Payable Clerk (PAD)*
Supervising Control Clerk (PAD)*

Family Group B - Customer Relations

Closed Circuit TV Observer
Customer Information Agent I
Customer Information Agent II
Customer Relations Clerk
Customer Service Agent I
Customer Service Agent II
Passenger Relations Representative (PAD)*
Senior Customer Service Agent II (PAD) *
Service Director *
Supervising Service Director*

Family Group C - Custodial

Cash Clerk/Mopper Waxer * & **
Custodian**
Janitor
Lead Custodian (PAD) *
Lead Mail Clerk (PAD)*
Lead Mopper Waxer (PAD) *
Mopper Waxer
Mopper Waxer/Relief. Messenger Clerk
Utility "A"/TCU
Mail & Duplicating Clerk**
Mail Carrier**
Maintainer** (TCU)
Messenger Clerk**
Messenger Clerk/Relief. Mail Carrier**

* Requires a supplemental test prior to award of position.

** "Trainee" Identified Classification

(**) "Trainee" Identified Classification limited only to active roster employees.

Family Group D - Inventory

Material Control Clerk *
Receiving Clerk**
Stock Clerk**
Storekeeper * (**)
Senior Truck Driver/Clerk **
Truck Driver/Clerk **

Family Group E - General Clerical

Clerk
Division Stenographer
Employment Services Clerk (PAD) *
General Clerk
General Clerk I
General Clerk II
General Clerk III
Manpower/Payroll Material Clerk
Records Clerk
Stenographer
Stops and Zones Clerk (PAD) *
Typist Clerk

Family Group F - Truck Delivery

Cash Clerk/Relief Vault Truck Driver
Senior Truck Driver/Clerk**
Truck Driver/Clerk**
Vault Truck Driver

Family Group G - Printing

Lead Printing Services Operator (PAD) *
Printer I
Printer II *

Family Group H - Reproduction

Bindery Operator II *
Lead Photocopying Machine Operator
Photocopying Machine Operator

* Requires a supplemental test prior to award of position.

** "Trainee" Identified Classification

(**) "Trainee" Identified Classification limited only to active roster employees.

Family Group I - Computer Operations

Computer Operations Specialist *
Data Control Specialist
Data Entry Operator
Data Processing Document Clerk
Data Processing Library Clerk
Data Processing Operator I
Data Processing Operator II
Supervising Data Entry Operator (PAD)*

Family Group J - Photolithographics

Photolithographic Process Operator

Family Group K - Specialized Clerical

Assignment Coordinator Clerk (PAD) *
Data Technician/TCU
Employment Processing Clerk (PAD) *
Equipment Inventory Specialist
Equipment Records Specialist
Lead Assignment Coordinator Clerk (PAD) *
Lead Equipment Records Specialist
Maintenance Software Specialist (PAD)*
Pension & Insurance Clerk *
Personnel Services Clerk*
Scheduling Document /Graphic Technician*
Vehicle Verification Clerk
Word Processor Operator I

Family Group L – Purchasing

Purchasing Clerk (PAD) *

Family Group M – Cash Room

Cash Clerk **
Cash Clerk/Assistant CCC Supervisor
Cash Clerk/Mopper Waxed * & **
Cash Clerk/Relief Vault Truck Driver
Cash Operations Specialist (PAD)*
Currency Processing Clerk *

* Requires a supplemental test prior to award of position.

** "Trainee" Identified Classification

(**) "Trainee" Identified Classification limited only to active roster employees.

ARTICLE 15

FILLING OF POSITIONS

- a) All new positions and known vacancies exceeding thirty (30) days that are to be filled (except temporary vacancies not exceeding thirty (30) days duration, as covered by Article 7), shall be promptly filled, as described below. Extensions beyond the initial thirty (30) days shall be made on a case-by-case basis in concurrence with the TCU. The Authority will post vacancies of employees on leave of absence as temporary for one hundred eighty (180) days or less. After one hundred eighty (180) days of absence the vacancies will be posted as permanent.
- b) Except when changes in rates result from negotiations for adjustments of a general character, the changing of the rate of a position shall require it to be treated as a new position and filled as described below, unless otherwise agreed between the parties signatory to this Agreement.
- c) An employee may make a total of three (3) moves during a twelve-month period. A fourth move will be permitted if it is to a higher rated position.
- d) It is understood that an employee may turn down a specific vacancy, up to and including the time and date the employee is advised he/she is awarded the position, without jeopardizing consideration for a similar position in the future.
- e) Each department has the option to select any of the three (3) methods listed below in section f) to fill vacant positions. Each department may change the method of filling vacant positions two (2) times per year. Thirty (30) days prior to the effective date of the change, the department will notify the Union and each employee on leave of absence on the affected roster of such change.
- f) **METHODS OF FILLING POSITIONS BY ROSTER SENIORITY**

- 1) **PRE-BIDS**

This is the process whereby employees have on file written notice to be considered for specific vacancies, and only those employees that have written notification on file will be considered for the vacancies.

- (a) Employees wishing to be considered for future vacancies on their active roster must submit that intention in writing to the appropriate Department Head. Employees must submit a bid notice for each position for which they would like to be considered.

- (b) The bid notices will be maintained in a special file and when a vacancy occurs only those employees with a bid notice on file will be considered for that position.

2) CANVASSING

This is the process whereby the department fills vacancies by verbally contacting employees in seniority order to notify them of the available vacancy.

3) POSTING

This is the process whereby the department bulletins vacant positions for Roster Seniority choice, as follows:

- (a) The bulletin will show:

- General Description of Duties
- Roster Number
- Location of Position
- Title of Position
- Hours of Service
- Rest Days
- Rate of Pay
- Time & Date of Closing Bids
- Job Identification Number

- (b) Bulletins will be posted in places accessible to all employees active on the roster, and will be open for bid for a period of seven (7) consecutive days. Bids will be accepted from employees active on the roster where the vacancy occurs.
- (c) Bids for such positions will be filed with the designated Department Head within seven (7) days from date of issuance of bulletin.
- (d) The position will be awarded to the senior bidder as defined in Article 14 a). The award of the position to the successful bidder will be made within four (4) days, excluding Saturdays, Sundays, and holidays, after the closing day of receiving bids, and the name and seniority date of the successful applicant will be posted for a period of seven (7) days where the position was bulletined.

- (e) The successful bidder will be placed on the job as soon as qualified relief is available and, in any event, within ten (10) calendar days after date of award bulletin or acceptance of the position. An employee not placed in the position within the ten (10) days mentioned above, will thereafter receive the higher of the two rates and in addition will be paid fifteen dollars (\$15) each work day of the position occupied until placed in the new position. This restriction shall not apply within the Customer Relations Department.
- (f) In the event the successful bidder is moving within the same classification where there is no salary increase involved, the bid made only for the purpose of changing position, job location, days off, or hours of assignment, and the employee is not placed on the position awarded within ten (10) days from the date of award, the successful bidder shall be paid fifteen dollars (\$15) per work day as a penalty for each work day withheld from the position after the expiration of the ten-day period. This penalty shall not be applicable on days which the employee is unavailable for work due to sickness, leave of absence, vacation, or a holiday.
- (g) In the event no bids are received from senior employees for bulletined positions, the Authority shall assign the senior qualified laid off employee within the scope of the roster where this vacancy exists or where the new position has been created, and such employee will, thereafter, be considered the employee regularly assigned to such position.

If vacant positions are not filled after using the methods listed in Section f), Section g) will apply.

g) METHOD OF FILLING POSITIONS AUTHORITY-WIDE

- 1) If the vacancy is not filled by any of the methods noted in f) above, the position will be filled from the established Eligibility List.
- 2) Each Eligibility List will remain in effect for a period of one hundred twenty (120) days, after which each will expire.
- 3) If a current Eligibility List does not exist for the vacancy being filled, or if it has expired, one will be established in the following manner:

- (a) When the procedure described in f) above has been completed, the hiring Department will notify the Human Resources Department of the ultimate roster vacancy to be bulletined Authority-wide for seniority choice. The Eligibility List bulletin will show:

Eligibility List Bulletin Identification Number
Title of Position ("Trainee" designation if applicable)
General Description of Duties
Rate of Pay
Time & Date of Closing Bids

- (b) Eligibility List bulletins will be posted in places accessible to all TCU-represented employees and will be open for bid for a period of seven (7) consecutive days.
- (c) Bids will be accepted from all TCU-represented employees on assignment with the Authority.
- (d) Bidders will be placed on the Eligibility List by Authority TCU seniority order. The award of the vacant position will be made under the following order:
- (1) Employees with sufficient fitness and ability, as defined in Article 14 (a), who hold inactive seniority on the roster where the vacancy exists, in the order of their seniority ranking on that roster;
 - (2) All other TCU-represented employees with sufficient fitness and ability, in the order of their Authority TCU seniority;
 - (3) All other Part-Time TCU-represented employees with sufficient fitness and ability, in the order of their first date of compensation in a TCU position;
 - (4) TCU-represented On-Call employees with sufficient fitness and ability will be ranked in the order of their first date of compensation as a TCU On-Call employee with the Authority. Upon the award of a regular TCU represented position, the successful TCU On-Call bidder will establish Authority TCU seniority.
- (e) TCU-represented employees on approved absence during the time the Eligibility List bulletin is posted, may add their name to the Eligibility List within seven (7) days, excluding Saturdays, Sundays, and Holidays, of return by notifying the Employment Processing Clerk in the Human Resources Department, and will be ranked in accordance with 3)(d) (1), (2), and (3) above.

- 4) When a position is to be filled from an Eligibility List, it will be filled by contacting employees in the order specified in 3) (d) above, and notifying them of the vacancy's hours of service, roster, department, location and rest days. TCU-represented employees declining the vacancy will remain on the Eligibility List. Copies of the vacancy notification record will be furnished to the Union upon request.

Completed Eligibility Lists will be posted in places accessible to all TCU-represented employees. The Authority will furnish to the Union current Eligibility Lists and Eligibility List bulletins.

- 5) The successful bidder will be placed on the job as soon as qualified relief is available and, in any event, within ten (10) calendar days after date of award bulletin or acceptance of the position. An employee not placed in the position within the ten (10) days mentioned above, will thereafter receive the higher of the two rates and in addition will be paid fifteen dollars (\$15) each work day of the position occupied until placed in the new position. This restriction shall not apply within the Customer Relations Department.
- 6) In the event the successful bidder is moving within the same classification where there is no salary increase involved, the bid made only for the purpose of changing position, job location, days off, or hours of assignment, and the employee is not placed on the position awarded within ten (10) days from the date of award, the successful bidder shall be paid fifteen dollars (\$15) per work day as a penalty for each work day withheld from the position after the expiration of the ten-day period. This penalty shall not be applicable on days which the employee is unavailable for work due to sickness, leave of absence, vacation, or a holiday.
- 7) If the position is not filled by 15 f) or the Eligibility List procedure above, and the position is a "Trainee" identified classification as specified in (d) below, it will be offered to the senior TCU-represented bidder who did not possess sufficient fitness and ability as defined under Article 14 a).
 - a) If the vacant position is a "Trainee" identified classification, the senior applicant on the roster where the vacancy exists will be awarded the position and afforded up to a one hundred twenty (120) days on-the-job training period.
 - b) If there is no applicant from the roster, the senior TCU applicant Authority-wide will be awarded the "Trainee" identified vacant position and will be afforded up to a one hundred twenty (120) days on the job training period.

c) During the on-the-job training period, the employee will be paid the rate of the last position held or that of the awarded "Trainee" classification, whichever is lesser. Upon successful completion of the on-the-job training period, the employee will be awarded the position and be subject to Article 16 f).

d) The following are considered "Trainee" identified classifications:

Cash Clerk
Cash Clerk/Mopper Waxer
Custodian
Mail Carrier
Mail & Duplicating Clerk
Messenger Clerk
Messenger Clerk/Mail Carrier
Receiving Clerk
Senior Truck Driver/Clerk
Stock Clerk
Storekeeper *
Truck Driver/Clerk

* Limited only to active roster employees. Successful bidder will be afforded up to a six (6) month on-the-job training period.

8) In the event no bids are received from senior employees for bulletined positions, the Authority shall assign the senior qualified furloughed laid off employee within the scope of the roster where this vacancy exists or where the new position has been created and such employee will, thereafter, be considered the employee regularly assigned to such a position.

h) Shake-ups for Customer Information Agents under the Customer Relations Department will be conducted in the following manner:

1) Shake-ups will be held in the months of April and October of each year. The dates of these shake-ups may be changed by mutual agreement with the representatives of the Union and the Authority. No more than nine (9) employees will be permitted to successfully bid out of the Information Department between shake-ups. Roster seniority shall prevail in determining which employee shall be permitted to leave the Department.

2) Schedules of shifts will be posted one week in advance of shake-ups and employees on sick leave or leave of absence will not be notified of the shake-ups unless the established dates for holding the shake-ups have been changed.

3) Assignments will be divided into two categories:

- (a) Regular assignments that have scheduled hours and scheduled days off.
 - (b) Extra full-time assignments (including vacation relief positions) that do not have scheduled hours or scheduled days. In this connection, it is the intent of the Authority to have a number of extra full-time assignments to make sick, vacation, and emergency relief in the Information Section. On the Friday preceding the Sunday of each week, these positions will be assigned, on the basis of seniority and qualifications, to cover open regular assignments. The junior available qualified employee may be reassigned to cover vacancies that occur during the work week. The extra full-time assignments (including vacation relief positions) when vacated, if to be filled, will continue to be bulletined under (3).
- 4) During the interval between shake-ups, weekly bidding will be permitted. All known vacancies of thirty (30) days or more in duration will be put up for bid by 11:00 A.M. each Tuesday and closed on Thursday, to be effective the following Sunday. Any employee may bid an open shift in the weekly bid except only one bid will be allowed between each shake-up into a position for which the bidder is not qualified. When an employee's position is abolished, a shake-up will be held on all jobs held by employees junior in seniority to the employees whose position is abolished.
- 5) If an employee returns to work from a leave of absence and a shake-up has been held during the employee's leave of absence, the employee will be given an assignment (shift and days off) which the employee indicates he/she would have bid and the employee's seniority would have allowed. However, if such an assignment cannot be given due to staffing levels, the employee will be permitted to displace any junior employee, and the employee displaced shall have the same right.
- 6) When employees bid a new assignment through the weekly bidding process, the vacancy thus created will go up for bid in the following weekly bidding process, except at regular shake-ups.
- 7) If other rules of the Agreement are in conflict with the conditions outlined in this Section (h), this Section (h) shall govern.
- i) Employees hired subsequent to the date of this Agreement shall initially be required to remain in a position for one hundred and twenty (120) days before being allowed to bid on another position, except for Custodians and Stock Clerks moving to a position with the same title.

- j) If a vacant position has been posted according to this Article and results in the hiring of a new employee from outside the Authority and he/she vacates the position within the first thirty (30) days, that vacancy shall be filled from the current internal eligibility list with a qualified TCU-represented employee in accordance with g) 3) (d) above. However, if a qualified TCU-represented employee is not identified, then another new employee shall be hired.
- k) Because of the difficulties in filling vacancies, until such time as these vacancies are filled in accordance with the terms of this contract, these vacancies may be filled from the On-Call Pool.
 - 1) An On-Call Pool will be established by the Human Resources Department. An eligibility list will be established. On-Call employees will remain on the eligibility list for a period of one (1) year from the date of the last assignment unless the On-Call employee is hired into a regular position with the LACMTA or requests to be removed from the eligibility list.
 - 2) The Authority will contact the Placement Coordinator of the TCU Advance Training School to recruit employees for the On-Call Pool, but recruitment is not limited to this source.
 - 3) On-Call employees will be paid the starting level rate for the classification being worked for each hour worked.
 - 4) On-Call employees will not be used to absorb overtime work or to evade filling a vacancy or the establishment of a new position. Overtime will not be offered to On-Call employees until the overtime provisions of Article 7 have been exhausted.
 - 5) On-Call employees may also be used to fill short vacancies in accordance with Article 7.
 - 6) On-Call employees will be eligible to participate in Authority in-house training programs during off-duty hours.
 - 7) After thirty (30) days worked, whether or not consecutive, from the date the On-Call employee entered service, the On-Call employees shall become members of the Union. However, the Union initiation fees will be waived until such time as the On-Call employee is placed in a regular permanent TCU position.
 - 8) The Authority will provide the Union notification of employees entering the On-Call Pool and upon their reaching thirty (30) working days of employment. The Authority will provide the On-Call employee a copy of this Article and the name and telephone number of the designated TCU representative.

- 9) On-Call employees will be given preference for regular positions outside applicants provided they are deemed to possess sufficient fitness and ability as defined under Article 14 a) 1).
 - 10) On-Call employees shall be subject to the Preamble and Articles 1, 2, 3, 5, 7, 8, 10, 15, 17, 27, and 42 of the collective bargaining agreement.
 - 11) If Human Resources is unable to recruit qualified applicants for the On-Call Pool for particular positions, the Authority will notify the Union and meet to attempt to resolve the Authority's problem. The number of On-Call employees will be limited to fifteen (15) working at the Authority at any one time. However, either the Authority or the Union may request to meet and discuss expanding or reducing the number of On-Call employees used to adequately meet the Authority's needs or to discuss concerns about the application of this On-Call Pool procedure.
- l) When an employee is awarded a position pursuant to this article, his/her former position will be considered vacant and if the Authority determines to fill the vacancy the selection procedure shall commence within five (5) days. An employee awarded a position under the provisions of this article will be required to accept the assignment. The employee who vacated the position will not be considered for that vacancy, except in the event there are no other qualified applicants on the seniority roster.

ARTICLE 16

POSITIONS ABOLISHED, DISPLACEMENTS AND REDUCTIONS IN FORCE

- a) An employee whose position is abolished or is displaced, may displace a junior employee on the current roster or may displace on original roster as provided in Article 11 c) 2) or may bump/displace into a vacant position on the current roster if the vacancy has been posted Authority wide.

Employees must exercise such displacements in writing, which may not be changed, within forty-eight (48) hours from the date and time he/she is notified in writing of the displacement. Employees making displacements will be provided the roster of employees that includes locations, hours, rest days, and job titles to determine who they will displace. For the purpose of this agreement the forty-eight (48) hours will exclude Saturdays, Sundays and holidays.

- b) When an employee is assigned to a temporary vacancy, such employee may, at the conclusion of such assignment, return to his/her permanent assignment if still existing, or displace on any position held by a junior employee that was filled under Article 15 while he/she occupied this temporary vacancy. If the permanent assignment no longer exists or has been taken by a senior employee in the exercise of seniority, such employee may displace any junior employee on his/her roster.
- c) An employee laid off on account of reduction in force, or through displacement, shall have his/her name carried on the seniority roster without the status of an employee for twelve months, and shall be given preference in the order of seniority, subject to qualifications, over other employees when the force is increased or vacancies occur. Employees desiring to avail themselves of the provisions of this Section must file their address (unless their correct address is on file) with the Human Resources Department at the time of reduction and advise promptly of any changes in address. Employees failing to advise promptly of change of address, or to return to service within fifteen (15) days after being notified to do so, or furnish satisfactory reasons for not doing so, will forfeit their accumulated seniority.
- d) If the employees covered by this Agreement are laid off, their seniority will be affected as follows:
- 1) If recalled to a roster under the TCU Agreement where the employee holds no seniority, such employee's seniority on home roster(s) will be held in abeyance for up to twelve (12) months so long as the employee works on a position on the new roster.
 - 2) If while occupying a position as described in 1) above, an employee is recalled to a position on such employee's home roster(s) and refuses recall, such employee will forfeit seniority on the roster refused.

- 3) If the employee is laid off and does not perform any service under this Agreement, such employee's seniority will continue for twelve (12) months from date of lay off.
- e) When an employee is notified that he/she is being displaced by a senior employee and such displacement affects less than three (3) employees, the displacement will become effective on either the first day of the pay period or within ten (10) days of notification, whichever comes first. In cases where such displacement affects more than three (3) employees, the displacements will become effective on the date the Joint Labor Management Committee agrees on a method to ensure, to the extent possible, an efficient and employee-supportive approach.
- f) An employee who is assigned to a position under the provisions of Article 15, or makes a displacement, and fails, within one hundred twenty (120) days to demonstrate fitness and ability, shall vacate the position on which disqualified and may return to his/her former position if occupied by a junior employee or may, if fitness and ability, are sufficient displace the junior assigned employee on the roster. In the event such employee is unable to make the above displacement, he/she may return to the former roster and displace onto his/her former position if occupied by a junior employee, if not, may displace the junior employee on his/her former roster on a position for which such employee has sufficient fitness and ability.
- g) Five (5) working days advance notice will be given before abolishing positions or making force reductions, except such advance notice under emergency conditions such as flood, snowstorm, hurricane, earthquake, fire or conditions beyond control of the Authority, will not be required. Notice of the job abolishment shall be posted and the employee and the Local Chairman notified.
- h) The Authority will make a reasonable effort to use disabled employees on vacancies on existing positions for which the disabled employee can be qualified to perform.
- i) Employees who become physically disqualified for service on the positions to which they are regularly assigned will, if approved by the parties hereto, be permitted to exercise displacement rights. Employees displaced by reason thereof shall have the same rights of displacement.
- j) When the duties of a position are changed materially, the employee holding title to the position may request a displacement. If the Authority and the Union mutually agree to grant the request, displacement shall be allowed in accordance with the pertinent provisions of this Article 16.

ARTICLE 17

SHORT VACANCIES

- a) Temporary vacancies known to be for more than thirty (30) days duration, if to be filled, will be filled in accordance with Article 15.

If the Authority or Union representative has reason to believe that any vacancy will be for thirty (30) days duration, the Department Head and the Union Local Chairman will promptly meet and if they jointly agree that the vacancy will be for thirty (30) days duration, and is to be filled, it shall be immediately filled in accordance with Article 15.

- b) Short Vacancies (including vacation vacancies) of less than thirty (30) days duration may be filled without applying the provisions of Article 15, at the option of the Department Head. If such vacancies are to be filled, they shall be filled in accordance with the provision of Article 7(e).

ARTICLE 18

ATTENDANCE

I. GENERAL

This Article outlines attendance standards for TCU employees and general responsibilities of employees.

All TCU employees are expected to be punctual and to maintain good attendance in accordance with this Article.

The Authority encourages positive health practices by its employees and will try to accommodate employee requests for health care appointments.

An employee may be dismissed for absenteeism in accordance with this Article.

II. PROCEDURE

Progressive discipline will be applied to correct employees' excessive absenteeism. All discipline shall be recorded in the employee's file.

A. Employee Responsibilities:

1. Maintain an attendance record in conformity with this Article.
2. Report to work on time.
3. Notify his/her immediate Manager/Supervisor prior to the start of the work shift if unable to report for work. The employee must state the reason for the absence and the expected duration.
4. Schedule medical appointments during non-work hours when possible, or at the beginning or end of the work day, to minimize disruption of the work schedule.
5. Notify Manager/Supervisor of his/her intention to return to work no later than 3:00 p.m. on the day prior to the day employee will return to work (or as specified in Article 19, Section i).

6. When requested by the Authority, an employee returning from sick leave who has been absent three (3) or more days may be required to furnish a doctor's release from the treating Physician before actually starting to work.
7. Request a conference with the immediate Manager/Supervisor to try to work out a mutually satisfactory solution to an on-going medical problem or condition. It is the employee's responsibility to bring such situations to the Supervisor's attention.
8. Falsification of sickness is grounds for discipline up to and including termination.

B. Guidelines:

1. Attendance, tardiness, and cut standards shall be enforced to maximize department efficiency and operation. Strict tardiness enforcement (down to the minute) is appropriate when the job demands are such that any deviation from the scheduled hours would interfere with effective performance on the job.
2. Employees whose absences are excessive shall be subject to progressive discipline including suspension and termination. Progressive discipline will be applied whenever an employee's absences are excessive. Employees who fail to notify the manager or designee as provided in Section II.A3 above, may be subject to disciplinary action.
3. Reasonable employee requests for one (1) day vacations and up to two (2) emergency floaters per year may be granted unless the Authority's needs cannot be met if such accommodation is made.
4. The following absences shall not be counted as attendance instances: Family Care and Medical Leave, Vacation, Holidays, Military Leave, Off with Permission, Court Appearance under Subpoena, Bereavement Leave, Jury Duty, Union Business, Occupational Injury/Illness, and Natural Disaster where employee is personally affected and therefore unable to report, Dentist or medical Doctor appointments with forty-eight (48) hours advance written notice for up to two (2) hours per work day limited to six (6) appointments per floating six (6) month period, first day of hospitalization of an immediate family member of the employee, hospitalization of an employee and Disciplinary Suspension.

5. Time spent on any Leave of Absence or any time during an employee's separation from the Authority and his/her return-to-work, will not be included in the floating six (6) month review period. (Refer to Appendix A for examples.)
6. An employee with a serious, on-going illness or condition such as cancer or an employee who is pregnant should inform the supervisor and present the supervisor with medical verification of such illness or condition. The supervisor will meet with the employee to discuss arrangements for doctor's appointments and treatments to cause the least disruption to the work place and cause the least attendance problem for the employee.

III. The Manager or designee may exercise discretion in applying discipline when an employee is non-compliant with this Article if compelling or mitigating circumstances for the employee's excessive absenteeism exist.

IV. DEFINITIONS

| | |
|---------------|--|
| Instance | An absence period of one (1) or more consecutive working days or a portion of a day of one (1) hour or more, or two (2) tardies, and/or cuts, or four (4) tardies of less than five (5) minutes. |
| Tardy | An absence of less than one (1) hour at the beginning of the work shift. It is counted as one-half ($\frac{1}{2}$) of an instance. An absence of less than five (5) minutes at the beginning of the work shift will be counted as one-quarter ($\frac{1}{4}$) of an instance. |
| Cut | An absence of less than one (1) hour at the end of the work shift. It is counted as one-half ($\frac{1}{2}$) of an instance. |
| Review Period | The six (6) month floating period of actual time worked counting backwards from the last day of the most recent instance of absence excluding time on Leave of Absence. |

Off With
Permission

Allowing an employee to be absent without pay, when an employee needs time off for an emergency or special event, but has no accrued leave time to use. "Off with Permission" may be granted to workers whose attendance record is in compliance with this Article and the department workload can accommodate such absence.

Excessive
Absenteeism

Six (6) or more instances of absences in a floating six (6) month period; or three (3) or more instances with a total work time lost of sixty (60) hours or more in a floating six (6) month period.

V. Discipline Guidelines

| Discipline Steps | Instance | Recommended Discipline |
|----------------------|--|---|
| 1st Step | 5 instances or 3 instances approaching 60 hours of work time lost. | Verbal Counseling |
| 2 nd Step | 6 instances or 3 instances of 60 hours or more of work time lost. | Written Warning |
| 3rd Step | This step is triggered by the next instance if employee's record falls within the definition of excessive absenteeism. | 3 days Suspension (Employees at this step would not be eligible for promotions or Authority-wide bidding) |
| 4th Step | This step is triggered by the next instance if employee's record falls within the definition of excessive absenteeism. | 10 days Suspension (Employees at this step would not be eligible for promotions or Authority-wide bidding) |
| 5th Step | This step is triggered by the next instance if employee's record falls within the definition of excessive absenteeism. | Termination Hearing |

APPENDIX A

EXAMPLE 1:

An employee's last instance of absence occurred on December 1st. The employee had a Leave of Absence of two (2) months between August 1st and October 1st. The review period for the purpose of this Article would encompass the last six (6) months of employee's actual work time between April 1st and December 1st

| APRIL 1 | AUGUST 1 - OCTOBER 1 | DECEMBER 1 |
|-----------------------|--------------------------------------|-----------------------|
| Review Period (Count) | Leave of Absence (Does not count) | Review Period (Count) |

EXAMPLE 2:

The employee's last instance of absence occurred on October 1st for a total of eight (8) hours work time lost. The same employee had two (2) separate Leaves of Absence for the periods April 1st through May 1st, and June 1st through August 1st. The review period for the purpose of this Article would encompass the last six (6) months of employees actual work time between January 1st and October 1st.

| JAN 1 | APRIL 1 - MAY 1 | JUNE 1 - AUG 1 | OCT 1 |
|-----------------------|--------------------------------------|-----------------------|--------------------------------------|
| Review Period (Count) | Leave of Absence (Does not count) | Review Period (Count) | Leave of Absence (Does not count) |
| | | | Review Period (Count) |

ARTICLE 19

ABSENCE

a) LEAVE OF ABSENCE

A Leave of Absence is defined as a period of thirty (30) consecutive calendar days or more during which the employee does not work due to medical reasons or any period of time during which an employee is granted unpaid time off for other than medical reasons.

b) PERSONAL LEAVE OF ABSENCE

Employees may be granted leaves of absence limited, except in case of physical disability, to 480 hours in any twelve (12) month period without loss of seniority. Retention of seniority during longer leaves of absence may be arranged for by agreement between the Authority and the Union.

c) FAMILY CARE AND MEDICAL LEAVE

Family Care and Medical Leave, hereinafter referred to as FCML, will be granted in conformance with the provisions of the MTA Family Care and Medical Leave Policy and in conformance with the applicable federal and state laws. To be eligible for FCML, the employee must have performed at least 1250 hours of work in the twelve (12) month period preceding the leave. All time spent on FCML will count toward the twelve (12) months of leave provided in this Article.

d) LEAVES FOR UNION OFFICIALS

Members of General or Local Committee, representing employees covered by this Agreement, will be granted leaves of absence without unnecessary delay, and without loss of seniority.

e) MEDICAL LEAVE OF ABSENCE

1) A medical leave of absence will be granted under the conditions set forth below:

- (a) Submission of written medical documentation from the employee's physician substantiating that the employee is physically unable to perform his regular duties.

- (b) While an employee is on medical leave, (s)he will keep the Human Resources Analyst in charge of the Indefinite Leave Desk informed of his/her current address and telephone number.
 - (c) Employees who will be or have been absent thirty (30) calendar days or more will be placed on a medical leave of absence. While an employee is on medical leave, (s)he must submit an updated Attending Physician's Statement to the Human Resources Analyst in the Human Resources Department within thirty (30) days of the last Attending Physician's Statement. Failure to submit an Attending Physician's statement in a timely manner each month may subject the employee to disciplinary action.
- 2) The Authority may require an employee on leave of absence due to physical disability to present a release from their treating physician and to submit to a physical examination by an Authority Physician to determine fitness to return to duty.
- f) **SENIORITY WHILE ON LEAVE OF ABSENCE**
- 1) An employee with one (1) year of service or less shall not lose seniority due to leave of absence because of illness or injury unless said leave is in excess of six (6) months, except by mutual consent of the Authority and the Union.
 - 2) An employee with more than one (1) year of service shall not lose seniority due to leave of absence because of illness or injury unless said leave is in excess of twelve (12) months, except by mutual consent of the Authority and the Union.
 - 3) Time spent on a leave of absence for medical reasons which the employee requests to be taken as FCML will be granted in conformance with the provisions of the MTA Family Care and Medical Leave Policy and in accordance with applicable federal and state laws. All time spent on FCML will count towards the twelve (12) months maximum leave provided in Section f of this Article.
 - 4) The Authority or the Union may, within thirty (30) days prior to expiration of the six (6) or twelve (12) month leave, as provided in Paragraphs f)1), and 2) above, or g) below, request a further extension in a meritorious case. The Authority will determine whether the case is meritorious by taking into consideration the employee's complete work record, complete attendance record, length of service, circumstances surrounding the present leave, and availability for full-time work. In a non-meritorious case where the recommendation is (a) made by the Authority's Physician or (b) if the employee's physician disagrees with the Authority's physician and a third

physician concurs with the extension, the extension shall be granted. In the latter case, the third physician shall be selected by the Authority and the Union and the costs of such determination shall be shared equally by the Authority and the Union.

In the event there is disagreement with the Authority's determination that a case is not meritorious, a grievance may be filed to the extent such determination is proven to be arbitrary and capricious. The parties agree that the Authority's determination in any case that is meritorious will be non-precedential for any future cases under this Agreement.

- 5) Employees must return to work prior to expiration of the leave or extension of the leave granted pursuant to Section f)4) of this Article. Employees who fail to return prior to expiration of the leave or leave extension are automatically no longer employees of the Authority; however, prior to terminating an employee a letter must be sent by certified mail to the employee's address of record requesting that the employee immediately contact his/her supervisor. If the employee can show that his/her medical or mental incapacity prevented him/her from responding prior to the expiration of the leave, the employee will not be automatically terminated; instead, the decision whether or not to extend the leave will be governed by the provision of f) 4) above.
- g) Notwithstanding the foregoing, the maximum leave allowable to any employee with one year of service or less will be six (6) months less all time spent on Leave of Absence in the preceding twelve (12) months. For any employee with more than one (1) year of service, the maximum leave allowable will be twelve (12) months less all time spent on Leave of Absence in the preceding sixteen (16) months.
- h) Where an employee is on leave of absence as a result of an industrial injury, the Authority will apply this Article in a manner consistent with applicable law.
- i) **INDEFINITE LEAVE**

Employees (except those on Roster No. 1) returning from indefinite leave of absence or indefinite sick leave, will be required to report to their supervisors not later than 3:00 P.M. on the day prior to the day they are to return to duty. Employees on Roster No. 1 must report not later than 1:00 P.M. on the day prior to the day they are to return to duty.
- j) **WORKING ELSEWHERE WHILE ON LEAVE**

Any employee who accepts gainful employment while on paid sick leave, except as approved by management, terminates employment with the Authority.

k) **MILITARY LEAVE**

Employees covered by this Agreement will be granted necessary leaves of absence for active military training as provided under Section 395 of the California Military and Veterans' Code, as applicable to this Authority. Said employees will be compensated for said time off for a maximum of thirty (30) calendar days at eight (8) hours of straight time pay for each work day lost.

ARTICLE 20

APPOINTMENT TO NON - BARGAINING UNIT POSITIONS AND POSITIONS IN ANOTHER CRAFT

- a) When a member of the bargaining unit accepts a Non-Bargaining Unit position, or a position in another craft, after the effective date of this Agreement he/she has six (6) months with the continued payment of dues and fees from the effective date of the assignment to a Non-Bargaining Unit position, or a position in another craft, to determine if he/she wants to return to a TCU covered position or remain in the Non-Bargaining Unit position, or a position in another craft. If the employee does not return to a TCU covered position within six (6) months he/she will forfeit all seniority rights accrued under this Agreement and the Union shall be notified by the Authority in writing of such forfeiture.
- b) When a member of the bargaining unit accepts an acting Non-Bargaining Unit position, or a position in another craft, he/she has six (6) months with the continued payment of dues and fees from the effective date of the assignment to an acting Non-Bargaining Unit position, or a position in another craft, to return to a TCU covered position. Employees may elect not to continue with automatic payroll deductions of Union dues. However, in the event the employee fails to maintain membership or pay the uniform dues as required by the Union, the employee will forfeit all seniority rights accrued under this Agreement. If the employee does not return to a TCU covered position within six (6) months, he/she will forfeit all seniority rights accrued under this Agreement and the Union shall be notified by the Authority in writing of such forfeiture. Bargaining unit employees, who wish to be considered for an acting Non-Bargaining Unit position, or position a position in another craft, who meet the qualifications of the position, and who so advise management in writing will be considered for the acting Non-Bargaining Unit position, or a position in another craft. The decision by management on who to select for the acting appointment is final and binding. Bargaining unit employees may remain in an acting Non-Bargaining Unit position, or a position in another craft, and will retain only Health and Welfare and Pension benefits which will be paid by the Authority in accordance with Articles 37 and 38 for a maximum of six (6) months. The vacant TCU position will be filled in accordance with Article 15.
- c) Employees appointed to a Non-Bargaining Unit position, or a position in another craft between January 10, 1982 and June 26, 1985, who opted to retain their TCU seniority at the time they were appointed to a Non-Bargaining Unit position, or a position in another craft, shall continue to retain their seniority date on the roster from which promoted through the payment of uniform dues and fees required of members.

- d) Non-Bargaining Unit employees, or employees in another craft, protected by seniority provision in Section (c) above shall be permitted to exercise that seniority only in bidding for vacancies or new positions either on their roster or Authority-wide. If positions provided for in Section (c) above are abolished, such employee shall be entitled to the privileges of Article 16.

ARTICLE 21

DISPLACEMENT ON RETURN FROM LEAVE OF ABSENCE

An employee returning from leave of absence, sick leave, military service, disability annuity, vacation or from temporary assignment, including vacation or other temporary relief service on either schedule, Non-Bargaining Unit, or a position in another craft, or exempted position may resume such employee's permanent assignment, provided it has not been abolished or taken by a senior employee in the exercise of seniority rights, or the employee may displace any junior employee on the current Roster who has been awarded a position under the provisions of Article 15 during his/her absence. Employees thus displaced may exercise displacement rights as provided in Article 16(a).

If off work for one of the above reasons for thirty (30) days or more, such employee may, upon return or within three (3) days thereafter, exercise seniority rights to any position that has been bulletined and assigned during his/her absence provided the employee has on file with Human Resources a pre-bid for the desired position. The maximum number of pre-bids allowed is three.

In cases where an unforeseen emergency arises (e.g. hospitalization) prior to the filing of a pre-bid, the employee shall have thirty (30) days from the first day of absence in which to file their pre-bid with Human Resources.

The Authority will post vacancies of employees on leave of absence for one hundred eighty (180) days or less as temporary. After one hundred eighty (180) days of absence the vacancies will be posted as permanent. Both the temporary and permanent vacancies will be posted in accordance with Article 15 - Filling of Positions.

In the event an employee fails to return at the expiration of leave of absence, that employee's position, if still existing, shall then be filled in accordance with Article 15.

ARTICLE 22

PROBATIONARY PERIOD

Applicants for employment entering service shall be accepted or rejected within one hundred-twenty (120) days after the applicant begins work. The probationary period may be extended by mutual consent of the Authority and the Union. When an applicant is not notified to the contrary within the time stated, it will be understood that the applicant becomes an accepted employee.

If, after the expiration of a twelve (12) month period from date of hire, it is found that the information given by the applicant is false, such falsification shall not be justification for removal of applicant from service, unless it is for a matter involving a felony conviction. False information given by the applicant on felony convictions, discovered after three (3) years will not be justification for removal of applicant from service.

Original letters of recommendation and other papers filed by the applicant shall be returned within sixty (60) days, provided copies of the same have also been filed.

ARTICLE 23

POSTING NOTICES

The Authority shall furnish bulletin boards at Division points where TCU employees are assigned and at other work locations where there are three (3) or more TCU employees for the exclusive use of the TCU in posting notices for its members. Such bulletin boards shall be reasonably convenient to the majority of the TCU members at that location; their location will be by mutual agreement between the Authority and the TCU. Notices will be non-controversial in nature and not hostile to the interests of the Authority.

ARTICLE 24

STATEMENT OF SERVICE

When employees leave the employ of the Authority, they shall, upon request, be furnished with a statement of service.

ARTICLE 25

EQUIPMENT FURNISHED

- a) Typewriters and other office equipment devices will be furnished and maintained in working order by the Authority at offices where management require their use.
- b) The Authority will continue the practice of providing regulation coveralls or two-piece uniforms to Vault Truck Drivers, Janitors, Mopper Waxers, Custodians, Print Shop employees (where appropriate) and Materiel Department employees on the following basis:
 - 1) Each employee shall be provided with six (6) pairs of coveralls or two-piece uniforms. Employees may opt to be issued a department-designated jacket in exchange for a uniform or uniforms of an equivalent cost.
 - 2) In order to obtain replacement of worn or damaged garments, employees must turn in garments that are to be replaced.
- c) Laundry service of regulation garments will be provided by the Authority without cost for Cash Counting Room employees, Vault Truck Drivers and Janitors, Mopper Waxers, Custodians, Print Shop employees, Mail Carriers, Messenger Clerks, and Materiel Department employees.
- d) The Authority shall provide all new Service Directors and employees in the Prepaid Sales Unit, except for the Typist Clerks assigned to headquarters location(s), with an initial issue of uniforms. The uniforms will be composed of the following:

SERVICE DIRECTOR: 3 Slacks (female)
 3 Trousers (male)
 3 Shirts (male)
 3 Blouses (female)

PREPAID SALES EMPLOYEES: 2 Vests each
 3 Skirts and/or Slacks each (female)
 3 Blouses each (female)
 3 Shirts each (male)
 3 Trousers each (male)
 3 Shorts (male) (Stock Room Delivery Personnel)
 3 Shorts (female) (Stock Room Delivery Personnel)

There will be no charge to qualified employees for the initial issue of uniforms, as described above. Appropriate shirt or coat badges will be provided at no charge to the employees for the initial issue. When an employee receives an initial issue of uniforms he/she will not be eligible to receive the uniform allowance until the following fiscal year.

An optional blazer is authorized for wear by the employees of the Customer Service Centers, but will not be provided by the Authority. Also, a sweater of a color specified by the Authority may be worn with the uniform during work hours.

The Authority shall reimburse each qualified employee up to a maximum of three hundred dollars (\$300) per year of this agreement.

This reimbursement will be made between July 1 and the following June 30 on the employee's anniversary date as a regularly assigned employee in the position which qualifies for the uniform allowance. However, payment will not be made to an employee who has performed no service for the Authority, as covered by this Agreement, since the previous July. Also, no payment will be made to an employee who leaves the Authority through retirement or termination, prior to the following July 1.

- e) The Authority will provide prescribed coveralls, at no cost to the Cash Clerks in the Central Cash Counting Room, since these employees are not permitted to take their coveralls out of the building.
- f) The Authority will furnish plantronic headsets at no cost to the employee, to those Customer Information Agents who desire them.
- g) The Authority will provide new Thomas Guides for Customer Information Agents.
- h) The Authority will furnish the following uniform items to Mail Carriers and Messenger Clerks:
 - Mail Carriers: 6 Slacks (female)
 6 Trousers (male)
 6 Blouses (female)
 6 Shirts (male)
 1 Jacket each
 - Messenger Clerks: 6 Slacks (female)
 6 Trousers (male)
 6 Blouses (female)
 6 Shirts (male)
- i) The Authority will provide Customer Information Agents with lockable lockers. The employee will retain all keys to their locker.

- j) The Authority shall provide employees with up to two (2) pairs of regulation safety shoes per year to those employees required to wear safety shoes. The Authority shall bear any additional expense for employees who require special shoes due to physical needs. Medical verification may be required of those employees who need special shoes. Only employees required to wear safety shoes shall be eligible under this provision.
- k) Shop coats: Each division shall be provided with two (2) shop coats for each Equipment Record Specialist.
- l) It is the responsibility of employees to use appropriate care and protection of Authority issued property.
- m) LICENSES

- 1) REIMBURSEMENT OF FEES PAID

Employees with one or more years of service required to renew permits or Class "A" or "B" Drivers licenses by the Authority or by the federal, state, county, or city governments will be reimbursed for the fees paid for renewing such permits or Class "A" or "B" Drivers licenses.

- 2) PHYSICAL EXAMINATIONS

- a) The Authority shall pay the cost of the physical re-examination required by the Department of Motor Vehicles, Division of Drivers' Licenses, as well as evidence of such examination, without cost to the employee, providing such physical re-examination is performed at the time and location as directed by the Authority.
- b) The Authority will schedule the necessary physical re-examination during the employee's regularly scheduled work day.
- c) In the event the employee is scheduled for the physical re-examination before or after his/her regularly scheduled work day, the Authority agrees to pay the employee a guarantee of one (1) hour minimum pay at one and one-half times straight time pay or overtime for the actual time the employee spends at the medical facility if beyond one hour.
- d) Treatment for physical ailments or defects found during the physical re-examination is not covered by this Article.

ARTICLE 26
BOND PREMIUM

Employees shall not be required to pay premium on bonds required by the Authority in handling its business.

ARTICLE 27

HEALTH AND SAFETY

Reasonable standards of protection will be afforded for the health and safety of employees. The Authority will exercise its best efforts to maintain healthful working conditions.

Employees shall comply with all safety laws and rules and shall use all personal protective equipment specified for the work they are performing.

The Authority will provide proper visual and seating equipment for employees operating video display equipment. The Safety & Risk Management Department will ensure that the visual and seating equipment provides for individuals' health and safety needs. A complaint from an employee operating video display equipment, of safety or health concerns, will be investigated by the Authority. Where the Authority finds a health or safety problem, the Authority will reasonably accommodate the employee if the employee can perform the essential functions of the job.

The Union may submit complaints or recommendations concerning health or safety concerns that affect a job classification or other group of employees. The Authority will investigate the complaint or evaluate the recommendation, to determine whether a health or safety problem exists and, if so, the reasonable measures that can be taken to reduce or eliminate the problem.

The Authority will consider recommendations from the Local Chairman for improvements or modifications to equipment operated by employees, which are intended to promote employees' health and well-being. In addition to the Authority's obligations on workplace safety under federal and state law, the Authority invites these recommendations, for the review of the Authority with the aim of achieving a healthier, but cost-effective work environment.

ARTICLE 28

WITNESS/JURY DUTY

- a) Employees who are instructed by the Authority to attend court, or an inquest, or a Board of Inquiry, in which they are not directly involved, will be compensated for each hour while in attendance or held for attendance (Sunday and holidays excluded) at the rate of the position to which assigned. Reasonable actual expense will be allowed while away from the home station. Any fee or mileage accruing will be assigned to the Authority.

- b) **JURY DUTY**
 - 1) Any employee receiving notice of call to jury duty shall provide their Supervisor reasonable notice of when they are required to appear before the Jury Commissioner. In the event that personal appearance of an employee is required, the employee shall be allowed reasonable time for such appearance, but not to exceed four (4) hours if loss of time from work is necessary for such appearance.
 - 2) An employee who is required to serve as a juror on any regularly scheduled workday shall be compensated in accordance with the following manner: The Authority will pay employee supplemental pay equal to the difference between the fee received for service as a juror and the employee's regular daily pay, including shift differential, total compensation not to exceed eight (8) hours in any one (1) day.
 - 3) Employees must furnish the Authority with advance notice of service as a juror and submit official records of jury pay received to be eligible for supplemental jury pay.
 - 4) The Authority shall in no case be obligated to compensate for jury duty in accordance with b) 2) for jury service:
 - (a) on employee's regularly scheduled days off or
 - (b) performed while on Leave of Absence, Sick Leave or Vacation.

5) Employees shall report for their regularly scheduled shift on days on which they are not on jury duty and will be paid their regular pay for time worked.

(a) **First Shift**

If on jury duty more than four (4) hours, no need to report for work. If on duty less than four (4) hours report for work and finish shift or, if on Night Court, leave work early to serve.

(b) **Second Shift**

If on jury duty more than four (4) hours, no need to report for work. If on jury duty less than four (4) hours, report for work and finish shift or, if on Night Court, leave early to serve.

Employees receiving notices of call to jury duty will be temporarily reassigned to the first shift with Saturday/Sunday rest days, provided fifteen (15) calendar days advance notice of jury duty is given, and the employees agree to limit jury duty service to ten (10) consecutive days.

(c) **Third Shift /Relief Shift**

Employees receiving notices of call to jury duty will be temporarily reassigned to the first shift with Saturday/Sunday rest days, provided fifteen (15) calendar days advance notice of jury duty is given, and the employees agree to limit jury duty service to ten (10) consecutive days.

(d) First and second shift employees without Saturday/Sunday rest days may be temporarily reassigned to the first shift with Saturday/Sunday rest days provided fifteen (15) calendar days advance notice of jury duty is given, and the employees agree to limit jury duty service to ten (10) consecutive days.

6) The "day" for the third shift will be the calendar day in which their shift ends.

ARTICLE 29

BUSINESS DEVELOPMENT OPERATING FACILITY

a) **PURPOSE**

The Authority shall have the right to create one or more Business Development Operating Facilities (BDOF). These facilities shall be for the purpose of contracting directly with the cities or the County of Los Angeles or any other entity not controlled by the Authority, to provide new transit services as requested.

b) **USE OF FACILITIES**

Should the Authority enter into contracts with the cities or Los Angeles County or other entity, not controlled by the Authority, to operate contracted services, the Authority may lease or purchase new facilities or may operate at a location of the Authority or at any location provided by the County or the Cities or contracting entity for such purposes. All Business Development Operators must be dispatched from facilities which are separated from the buildings from which regular drivers are dispatched. The equipment (buses) utilized shall have separate identification markings and logos that distinguish them from the Authority's regular fleet.

The Authority and the Union agree as follows:

- 1) A proportionally lower starting rate of fifteen percent (15%) of the after September 1, 1979 pay rate shall be established under this Article and applied to any TCU job classifications which is filled contingent upon all the following circumstances occurring:
 - (a) An Agreement between the Authority and the Transportation Communications Union (TCU) which would permit the Authority to competitively bid and to successfully contract as provided in paragraphs 1 and 2 above.
 - (b) Current employees who would be laid off shall be given first opportunity to fill the proportionately lower rated positions.
 - (c) All Business Development Operating Facility (BDOF) employees will be listed in seniority order on Roster 15, which shall be exclusively a BDOF roster.

- (d) The TCU BDOF positions under 1) above with a reduced rate shall work only at the BDOF location as set forth in Paragraph b) above, and shall only perform work related to the Authority BDOF lines and contracts. TCU employees who also perform work relating to the Authority's regular service, as opposed to BDOF lines, will not be paid the BDOF reduced base rate.
 - (e) The duties of the TCU classifications at the BDOF shall be the same as those specified for regular TCU classifications provided in current job specifications in Article 2 of the Agreement.
- 2) All terms of the TCU Agreement will apply to the BDOF employees with the exception of the method of establishing the base rate of pay as indicated in Paragraph 1) above.
 - 3) This constitutes an effort by the Authority and the TCU to retain jobs and provide high levels of service to the public.

ARTICLE 30

DISCIPLINE HEARING

- a) An employee who has been in service covered by these Articles more than one hundred twenty (120) days, or whose application has been formally approved, shall not be dismissed or otherwise disciplined without a formal hearing, which shall be promptly held but in any event not later than ten (10) days from date the Authority has factual knowledge of occurrence of the incident to be investigated, unless such employee shall accept dismissal or other discipline in writing and waive the formal hearing. In matters of a serious nature, the employee may be held out of service pending investigation of the incident. At the formal hearing, the employee may be assisted by the employee's duly accredited representative. Nothing of an adverse nature shall be included in an employee's personal record file without the employee being advised in writing and acknowledgment thereof received.

The hearing will be held at such time as not to cause employee to lose rest, or time, whenever practicable to do so.

- b) Prior to the formal hearing, the employee alleged to be at fault shall be apprised in writing of the precise nature of the charge sufficiently in advance of the time set for the formal hearing to allow reasonable opportunity to secure the presence of necessary witnesses.
- c) An employee disciplined as a result of the formal hearing shall be informed in writing within ten (10) days after the formal hearing is held, unless a longer time limit is mutually agreed to in specific instances. If hand delivered, the date of receipt will govern compliance with this time limit. If U.S. mail is used the postmark will govern compliance with this time limit. If an employee is suspended, the suspension shall date from the time the employee is taken out of service. Unless the employee is withheld from service pending an investigation, the employee will be given at least forty-eight (48) hours notification prior to being suspended for said infraction.
- d) Either party wishing to make a transcript of any of the procedures outlined above may do so at its own expense and by using its own tape recorder.
- e) The right of appeal by employees or their representatives in regular order of succession and in the manner prescribed, up to and including the highest official designated by the Authority to whom appeals may be made, is recognized. If an appeal is made, it must be filed and progressed in accordance with the procedures set forth in Article 31. If further appeal is desired from the decision of the highest Authority representative, such appeal shall be made in accordance with the provisions of Article 32.

- f) If the final decision decrees that specific charges against the employee were not sustained, the record shall be cleared of those charges; if suspended or dismissed, the employee shall be reinstated and compensated for the actual wage loss, if any, suffered by the employee.
- g) Employees acting as witnesses at the request of the Authority in investigations and hearings shall suffer no deduction in pay for actual time lost from regular assignments by reason thereof. If used on rest days, or while off duty, the employee shall be compensated for time spent with a minimum of three (3) hours' pay.
- h) For the purpose of computing the time limits set forth in this Article, Saturdays, Sundays, and holidays shall be excluded.

ARTICLE 31

FILING OF CLAIMS - PROCEDURE - LIMITATIONS

- a) Employee claims or grievances shall be processed in accordance with the procedure hereinafter provided. Complaints include claims by employees who feel unjustly treated. The parties involved shall make a sincere and determined effort to settle complaints and grievances in the initial steps of the Grievance Procedure. The parties shall endeavor to furnish each other with all information relating to the grievances.
- b) The term "grievance" means a claim by an employee or employees in the Bargaining Unit that the terms of this Agreement have been violated, or that there is a question concerning the proper application or interpretation of whether there has been a violation of a provision of this Agreement. Neither the Authority nor the Union nor an employee shall use or attempt to use the Grievance Procedure as a means of changing, amending, modifying, supplementing or otherwise altering in any respect whatsoever this Agreement or any part thereof.
- c) An employee who feels otherwise unjustly treated shall, if written request setting forth the employee's complaint is made to the employee's immediate supervisor within fifteen (15) days of the cause of the complaint, have the right of conference with the employing officer, assisted by the employee's duly accredited representative, at which conference it will be the effort to dispose of the complaint based upon the facts and arguments there presented, and/or the same of a hearing and appeal as provided in Section e) below.
- d) The original written grievance form submitted in the Grievance Procedure shall contain the nature of the grievance, act or acts grieved, date of occurrence, identity of employee or employees who claim to be aggrieved and the remedy sought.
- e) Grievances shall be processed in the following manner:
 - 1) Step 1
 - (a) Grievances shall be filed on prescribed forms and appeals will be submitted in duplicate. The Authority representative receiving the claim will acknowledge receipt by signing and returning one copy to the party submitting the claim.

- (b) All claims or grievances must be presented in writing by or on behalf of the employee involved to the employee's immediate supervisor within twenty-five (25) days from the date of the occurrence on which the claim or grievance is based.
- (c) It is the intent that the grievant and/or the union representative meet with the Supervisor to discuss the grievance and attempt to resolve the issue at the first level. Should any claim or grievance be disallowed, the Authority shall, within fifteen (15) days from the date same is filed, notify in writing the grievant with copy to the Local Chairman of the reason for disallowance.
- (d) The disciplinary hearing shall serve as step 1.
- (e) Decisions will be mailed in duplicate by the Authority. The receiving party will sign and return one copy to the Authority representative.

2) Step 2

- (a) If no agreement is reached with the immediate supervisor at Step 1, then within fifteen (15) days of the denial of the grievance, the Union may appeal the grievance in writing to the Department Manager or designee. The appeal will state the nature of the grievance, act or acts grieved, date of occurrence, identity of employee or employees who claim to be aggrieved, provision of agreement allegedly violated, and the remedy sought.
- (b) The Department Manager or designee shall meet with the Union within fifteen (15) days of receipt of the appeal to receive the Union's statement of facts and arguments for the grievance.
- (c) If the grievance is not resolved at the meeting, a written decision stating the reasons for the decision will be given to the Union by the Authority within fifteen (15) days thereafter.

3) Step 3

- (a) Within fifteen (15) days of the date the Union receives the Authority's Step 2 decision, the grievance may be appealed to the Chief Labor Relations Officer or designee. Such appeal must be in writing. If appeal is not made in writing within the fifteen (15) day limit, the matter shall be considered closed.

- (b) A meeting shall be held as soon as practicable and mutually convenient. The Chief Labor Relations Officer or designee shall render a decision in writing stating the reasons for the decision, not later than fifteen (15) days after such meeting.
- f) Within fifteen (15) days of the date the Union receives the Authority's Step 3 decision, the parties may mutually agree that the dispute be submitted to mediation for expedited adjudication. If neither party notified the other in writing of an objection to mediation within fifteen (15) days following receipt of the above request, mediation shall be invoked. The procedure is as follows:

The Guidelines shall be as follows:

- 1) Mediation will take place on a designated date agreed to by the parties. The parties will mutually agree on the grievances to be presented on the designated day.
- 2) If the parties (the Authority or Union) are unable to agree upon a mediator, the California State Mediation and Conciliation Board shall be requested to designate a neutral.
- 3) The mediation process shall be informal.
 - (a) No attorneys will participate at the mediation.
 - (b) The rules of evidence will not apply.
 - (c) There will be no court reporter or formal record of the proceedings.
- 4) The parties will meet prior to the mediation hearing and stipulate to the agreed upon facts and the issue to be presented.
- 5) At the hearing, the parties shall:
 - (a) Present their positions through stipulations and a recitation of facts.
 - (b) If there are any facts in dispute, witnesses may testify informally. Each side, as well as the mediator, may ask questions of the witness.
 - (c) The number of witnesses and presentation time shall be kept to a minimum.

- 6) After presentation of the facts, resolution discussions shall take place using any or all procedures such as the following:
 - (a) After excusing the witnesses and the grievant, the parties may discuss their position before the mediator.
 - (b) With the assistance of the mediator, the parties may discuss and explore areas of settlement.
 - (c) The two parties may split up so the mediator can work with each side independently to explore settlement opportunities.
- 7) If the parties agree to be bound by the mediator's recommendation, the decision shall be in writing and original sent to the employer and the Union. Alternatively, if a settlement is reached, the parties shall document and sign the settlement.
- 8) If the parties are unable to reach a settlement,
 - (a) The mediator may orally state his/her opinion, but it shall not be binding on either party.
 - (b) The parties may withdraw, grant or continue settlement discussions, or submit the grievance to either expedited or formal arbitration.
- 9) Any matter not resolved pursuant to this provision may be submitted to arbitration within fifteen (15) days following the mediation. Failure to adhere to the fifteen (15) day time limit will waive any right to arbitration.

If the parties do not agree to mediate, the grievance may be submitted to expedited or formal arbitration by either party.
- 10) If the grievance is submitted to arbitration, the mediator may not serve as arbitrator and nothing said or done by the parties or the mediator during mediation can be used against a party during arbitration.
- 11) All costs for the mediator shall be borne equally by both the Employer and the Union.
- g) If the Authority fails to respond to a grievance or appeal within the prescribed time limits set forth in e) 1) I or e) 2) I, the Union may unilaterally submit the case to the next level (Step 2 or Step 3 as appropriate).

If the Authority fails to respond to a grievance or appeal within the prescribed time limits set forth in e) 3) (b), the Union may unilaterally submit the case to mediation within 15 days from the date the Union received or should have received the step 3 decision, pursuant to the Guidelines in f) 2) through 9) above, except that all recommendations by the mediator shall be in writing. All costs for the mediator shall be borne entirely by the Authority.

- h) In computing the time limits as fixed in this Article, Saturdays, Sundays and holidays shall be excluded. By agreement between the Authority and the Union, the time limits set forth in this Article may be extended to specific times in individual cases.
- i) When overpayments are made to clerical employees, no deduction shall be made to cover the overpayment beyond sixty (60) calendar days prior to the date of advice to the individual, with copy to the Local Chairman, with respect to deduction to be made.

ARTICLE 32

ARBITRATION PROCEDURE

- a) Claims or grievances arising under the interpretation or application of this Agreement, not satisfactorily resolved through the grievance procedure may be submitted to arbitration upon the Union's written request.
 - 1) The request for arbitration shall be served upon the Authority within fifteen (15) days from date of decision of the highest officer of the Authority designated to handle disputes, or the date of mediation.
 - 2) Grievances may be submitted to formal arbitration or, by mutual agreement, to expedited arbitration.
- b) The following shall constitute the procedure for submitting grievances to arbitration, either expedited or formal:
 - 1) The parties may mutually agree to select a single arbitrator. If the parties do not agree in the selection of an arbitrator, the parties shall jointly request that the State Mediation and Conciliation Service provide them a list of seven (7) qualified and available arbitrators. No person submitted on the list by the service shall have any official, financial, or other connection with or interest in the Authority or the Union.
 - 2) Within ten (10) days of receipt of said list the Union and the Authority representatives shall each strike three names in the following manner:

The two representatives shall determine by lot the order of elimination, and thereafter alternate until each has eliminated three names from said list. The seventh and remaining name shall be accepted by both as the arbitrator of record. The Authority and the Union representatives shall immediately thereafter notify the State Mediation and Conciliation Service of their joint selection.
 - 3) Within five (5) days from the date of selection of the arbitrator the parties shall contact the arbitrator to request a hearing date.
 - 4) By agreement between the Authority and the Union, the time limits set forth in Section b), Paragraphs 1), 2) and 3) may be extended in individual cases.

- c) Formal Arbitration – The parties agree to follow the generally accepted practice and procedure for labor arbitrations. Each party shall bear all costs for presentation of its case. Cost of the arbitrator shall be equally shared by the parties. Where both parties agree to use a certified shorthand reporter, the cost for the reporter shall be equally shared by the parties.

The arbitrator's jurisdiction shall be strictly limited to determining whether there has been a violation of a provision of this Agreement. The arbitrator shall not have any power to add, subtract, modify, or establish any terms or conditions in this Agreement.

- d) The procedure for Expedited Arbitration – shall be as follows:
 - 1) Grievances may be submitted to expedited arbitration by mutual agreement of the parties. The types of grievances to be presented through expedited arbitration shall include those involving discipline, discharge, and other grievances mutually agreed upon.
 - 2) Neither party may be represented by an attorney.
 - 3) The parties will meet prior to the scheduled hearing date to stipulate to the agreed upon facts and, if possible, the issue to be presented.
 - 4) The presentation of facts may be by the parties' representatives, presentation of witnesses or both, but the hearing shall be informal and rules of evidence shall be liberally construed.
 - 5) Each party will keep its presentation brief, no longer than thirty (30) minutes if possible.
 - 6) There shall be no formal notes or transcript.
 - 7) At the close of the hearing, the parties shall present oral arguments. Written briefs may be submitted on an exceptional basis, for example, at the conclusion of a complicated grievance, and with the agreement of both parties. If briefs are to be written, they shall be submitted within fifteen (15) calendar days of the close of the hearing. Copies are to be sent to the other party as well as the Arbitrator.
 - 8) The Arbitrator shall render a brief written opinion within fifteen (15) days of the close of the hearing or receipt of the written brief, whichever is longer.
- e) Either party may call any employee as a witness in any proceedings before the arbitrator, and if the employee is on duty, the Authority agrees to release him/her from duty so he/she may appear as a witness.

- f) It is understood and agreed that the provision of Articles 30, 31, and 32 shall be the sole and exclusive means of settling any dispute or controversy arising out of the application or interpretation of this Agreement.
- g) In computing the time limits as fixed in this article, Saturdays, Sundays, and holidays shall be excluded.

ARTICLE 33

TRANSPORTATION PRIVILEGES

- a) Employees will be given transportation privileges at the time of employment. Each employee will be allowed the following:
 - 1) Current bus passes for the employee and his/her family;
 - 2) Transportation pass subsidy check, up to \$102, for the employee only.
- b) Spouse will be given transportation privileges after completion of employee's probationary period. Transportation privileges will be continued to the spouse and dependent children of a deceased or retired employee during the spouse's life or until the spouse's remarriage.
- c) Employee's dependent children will be given school transportation privileges after completion of employee's probationary period.
- d) Retired employees, for the purpose of application of this Article, are considered as employees. Employees eligible for retirement but electing to take cash severance benefits in lieu of retirement benefits under the Retirement Income Plan will, effective with those taking severance as of May 29, 1969, be considered in the same category as retired employees, in the application of this Article.
- e) Lost passes must be immediately reported to employee's division or department. The Authority will levy a fifteen dollars (\$15.00) administrative fee (three dollars [\$3.00] for retirees) for the replacement of a lost or stolen pass belonging to the employee or dependent. Only one pass per person will be replaced each year; mutilated passes turned in will be replaced without charge or limit.
- f) Lost passes will be replaced after thirty (30) days following receipt of completed report on prescribed form.
- g) All passes must be surrendered at the time of termination of employment. Employees who fail to surrender passes will be charged twenty dollars (\$20.00) per month for the balance of the period for which each pass is issued.
- h) Transportation privileges will be continued to the spouse and dependent children of a deceased employee for the balance of the calendar year of death. If the employee had ten (10) or more years of continuous service with the Authority, transportation privileges will be retained during the spouse's life or until the spouse remarries.

- i) Transportation privileges to dependent children will continue to attainment of age nineteen (19) or in case of a full-time student, to age twenty-two (22).
- j) The employee's pass privileges will be revoked if an unauthorized person uses his/her pass or if the employee or his/her dependent defaces, destroys, or otherwise vandalizes Authority property.

ARTICLE 34

HOLIDAYS

- a) Employees who work on the following legal holidays, namely, New Year's Day, Memorial Day, Independence Day, Labor Day, Thanksgiving Day, and Christmas Day (provided when any of the above holidays fall on Sunday, the day observed by the State, Nation, or by Proclamation shall be considered the holiday) shall be paid an additional day at one and one-half (1 1/2) times the straight time hours.

In Departments with a seven (7) day a week schedule, if Christmas, New Year's, or Independence Day falls on a Sunday, the holiday will be observed on that Sunday.

For employees working on the third shift, holidays, other than floating holidays, will be observed on the night prior to such holiday.

- b) Employees shall be entitled to six (6) preference days or, "Floating Holidays."

Employees who have completed their probation shall receive six (6) floating holidays on June 1st of each year. New employees hired after June 1 will earn floating holidays at the successful completion of their probation, according to the following schedule:

After completing the fourth full month of employment, the employee will receive two (2) floating holidays. After every two (2) full months successfully completed thereafter, up to June 1, the employee will receive an additional floating holiday. These floating holidays may be used with forty-eight (48) hours advance notice and with the permission of management. However, employees hired in March will receive one (1) floating holiday at the completion of their probation and thereafter be eligible for the June 1 accrual.

- c) When a holiday as provided in Section a) occurs on an employee's rest day or on a day when the employee is not scheduled to work, such employee shall be paid an additional eight (8) hours holiday pay provided the employee has scheduled compensation credited to both the last scheduled or assigned work day before the holiday and the first scheduled or assigned work day after the holiday.
- d) If an employee does not have scheduled compensation credited to both the last scheduled or assigned work day before the holiday and the first scheduled or assigned work day after the holiday, the employee will not be paid holiday pay, unless the employee works the holiday. An employee working the holiday will be paid in accordance with this Article, Section a).

Employees who are scheduled to work and who are late by less than one (1) hour on the day before or the day after the holiday but who otherwise complete their work assignment will be considered as having worked and will be paid the holiday time. Those employees who are late one (1) hour or more on the day before or the day after the holiday will not be considered to have completed their assignment and will not be paid the holiday time.

However, employees who are scheduled to work and are allowed by the Authority to be off part of their work day before or after the holiday and who are excused at the convenience of management will still receive holiday pay.

- e) Payment for sick leave is not to be considered compensation in the application of this Article.
- f) When a holiday as provided for in Section a) occurs during the vacation of a vacationing employee, the employee may be granted one (1) additional vacation day with no reduction in pay. If the vacation day is not granted the employee will receive one (1) additional day's pay at straight time rate.

If the holiday falls on a scheduled rest day of vacationing employee, the employee shall be entitled to an additional vacation day or an additional day's pay.

- g) The personal preference days, or "Floating Holidays " referred to in Section b) above will be guaranteed days off and the employee will not work on those holidays. They may be used under the following guidelines:
 - 1) The employee may bid his/her choice for the floating holidays in conjunction with vacations, as specified in Article 35, b). They may be bid together or in single day increments.
 - 2) The Authority reserves the right to determine the number of employees who may select any particular date as floating holiday.
 - 3) Two (2) floating holidays may be taken with two (2) hours advance notice, with the permission of management.
 - 4) Pay for the holidays will be in accordance with Article 34 a), c), d), e), f) and g).
 - 5) Employees who work such holidays will not be compensated holiday pay and the floater will be rescheduled.

ARTICLE 35

VACATIONS

- a) Each full-time employee with a continuous service record of one year or more shall be entitled to an annual vacation with pay as follows:

Vacations will be allowed at the straight time rate of pay plus shift differential as follows:

One (1) week (forty hours) vacation after one (1) year of continuous service.

Two (2) weeks (eighty hours) vacation after two (2) years of continuous service.

Three (3) weeks (one hundred twenty hours) vacation after five years of continuous service.

Four (4) weeks (one hundred sixty hours) vacation after ten (10) years of continuous service.

Five (5) weeks (two hundred hours) vacation after fifteen (15) years of continuous service.

Six (6) weeks (two hundred forty hours) vacation after twenty (20) years of continuous service.

- b) Bidding for Vacation

- 1) Vacations earned in a current year ending May 31 may be taken between June 1 and the following May 31.
- 2) After the vacation schedule has been prepared, employees will choose a vacation period in advance. Vacation periods will be selected in seniority order.
- 3) Vacations may be split in weekly periods.
- 4) When an employee elects to split his/her vacation, only the first vacation period will be granted in seniority order, see Article 14 c), and the remaining vacation period will be chosen in seniority order after other employees in the department have chosen their vacation period.

- 5) The vacation period of an employee who has left the department will be posted for bid. The vacation of a position which became vacant by an employee leaving the department will be offered to the remaining employees for bid.
 - 6) Employees who earn three (3) or more weeks of vacation per year may reserve forty (40) hours of accrued vacation which may be split into single day increments. Employees who wish to reserve forty (40) hours of vacation may bid for one (1) or more consecutive days after the vacation bidding process is completed as specified in paragraphs three (3) and four (4) of this section, or may request this vacation at any time during the vacation year in single day increments only. Such requests must be made at least forty-eight (48) hours in advance and will be subject to the needs and approval of the Authority.
 - 7) The Local Chairman will be provided a copy of all vacation schedules.
- c) When a holiday as provided in Article 34 occurs on a scheduled work day of vacationing employees, they may be granted one (1) additional vacation day with no reduction in pay. If the additional vacation day is not granted, employees will receive one (1) additional day's pay at the straight time rate.

If the holiday falls on a scheduled rest day of the vacationing employee, he/she shall be entitled to either an additional day off with pay for the holiday or a day's pay for the holiday.

- d) The first day of an employee's vacation will begin either after the employee's regularly scheduled days off or on Sunday, in accordance with Departmental policy.
- e) When employees are recalled by the Authority within one (1) year after being laid off in accordance with Article 16, the amount of vacation the employee will be entitled to receive in the future will be based upon that period of continuous service from the date of most recent hire prior to being laid off and the period of employment after return from lay off, but will not include the time laid off.

When an employee is restored to service within ninety (90) days from the date of honorable discharge from the military service of the United States, the "years of continuous service" under this Article will include the time spent in military service.

- f) Any employee who, by reason of illness, injury, or leave of absence, is absent from duties for eighty-five (85) work days or less during the year's service, will be entitled to a full vacation. Employees absent from their duties for more than eighty-five (85) work days during the year will be entitled to one-twelfth (1/12) of their normal vacation for each month or major fraction thereof, which they worked.
- g) Vacation periods shall not be cumulative, except that employees with unbid or unused vacation time may carry forward into the next vacation year, up to one week of vacation (40 hours). Notification to carry forward vacation time must be submitted in writing by April 1st. Once the request has been approved it is irrevocable. Vacation time carried forward is subject to the provisions of this Article.
- h) A new employee after one (1) year of service, will be entitled to one-twelfth (1/12) of their normal vacation for each month or major fraction thereof of service between the date of employment and the beginning of the vacation year, June 1. A new employee who has earned more than one half of the normal vacation allowance as of June 1 may be allowed to bid such earned vacation hours to be used after the first Anniversary date of employment.

A new employee who earned less than one half of the normal vacation and did not take such earned vacation prior to the start of the next vacation year may be paid for those accrued hours. Annual vacations will thereafter be granted as of June 1.

- i) An employee whose employment is severed shall be paid the accumulated vacation allowance, prorated on the basis of one-twelfth (1/12) of the normal vacation for each month or major fraction thereof for which they have vacation due.
- j) An employee may work during such employee's vacation period in full week increments in the event of mutual consent on the part of the Authority and the employee. An employee so working shall receive pay for time worked as well as the appropriate vacation allowance.
- k) Any employees who have not taken a vacation which they have earned under the provisions of this Article, and if off duty because of sickness for a period of thirty (30) days or more, may, during the period of their illness, take their vacation pay in lieu of vacation.
- l) Employees will be paid vacation pay in advance provided they have fifteen (15) days advance written notice.

ARTICLE 36

SICK LEAVE

All regularly assigned employees shall be entitled to paid sick leave allowance subject to the following provisions:

- a) All employees shall be entitled to an annual sick leave allowance, the amount of which shall be determined by Sections b) and c) below. The start of the sick leave year for each employee shall commence as of the anniversary date of that employee's most recent employment by the Authority.
- b) The amount of sick leave pay to which an employee is entitled during his/her sick leave year shall be determined by his/her number of years of continuous service as of the start of each sick leave year in accordance with the following schedule:
 - One (1) year (and less than four (4) years) of continuous service – one (1) week (forty (40) hours).
 - Four (4) years (but less than seven (7) years) of continuous service – two (2) weeks (eighty (80) hours).
 - Seven (7) years and over of continuous service – three (3) weeks (one hundred twenty (120) hours).
- c) Employees will accumulate unused sick leave to a maximum of one hundred and sixty-eight (168) days (1344 hours).
- d) The foregoing provisions for sick leave payments shall apply only to illness and off-duty accidents. The Authority may request a certificate from a licensed physician or health professional, e.g., Registered Nurse, Physician's Assistant, or Licensed Vocational Nurse. If the absence is due to occupational injury or illness, the certificate that the Authority requests must be signed by the Treating Physician.
- e) If time lost is due to an occupational injury covered by Workers' Compensation, the Workers' Compensation benefits to which the injured employee is entitled will be deducted from sick leave benefits.
- f) When the employee is entitled to receive California Employment Development Department – State Disability Insurance, there shall be charged against the employee's sick leave account only that portion of the day's sick leave which when added to the State Disability Insurance paid for such day shall equal the eight (8) hours payment.

- g) Except as provided in (h) below, should death occur during the period of sick leave, benefits will cease on the day following date of death.
- h) One hundred percent (100%) of an employee's unpaid sick leave will be paid to the employee or his/her beneficiary upon the employee's retirement. In case of death prior to retirement, all of an employee's unused sick leave will be paid to his/her beneficiary.

No payment will be made to employees who terminate from the service of the Authority for other reasons.

- i) When requested by the Authority, an employee returning from sick leave who has been absent three (3) or more days may be required to furnish a doctor's release from the Treating Physician before actually starting to work.
- j) On or about October 15th of each year, employees may indicate, in writing, the amount of accrued sick leave that they intend to "cash-in" at the rate of seventy-five percent (75%) of face value. Payment for such sick leave shall be made, by separate check, on the last regular payday before Thanksgiving. Employees must retain a minimum of one hundred sixty (160) hours accrued sick leave after "cashing in" sick leave.
- k) Any employee who, by reason of illness, injury, or leave of absence, is absent from duties for eighty-five (85) days or less during the year's service, will be entitled to full sick leave accrual. Employees absent from their duties for more than eighty-five (85) days during the year will be entitled to one-twelfth (1/12) of their normal sick leave accrual for each month or major fraction thereof, which they worked.
- l) Employees taking Family Care and Medical Leave for their own illness must take sick leave and provide the MTA with a doctor's report as required by MTA policy and consistent with federal and state law.

ARTICLE 37

HEALTH AND WELFARE

- a) For each employee presently covered by the TCU Health and Welfare Plan ("Plan") as well as each new employee who becomes eligible for such coverage beginning on the first calendar month following sixty (60) days of continuous Authority employment, the Authority agrees to pay monthly payments to the TCU Los Angeles County MTA Health and Welfare Trust Fund ("Fund") in the manner outlined in this section and section b) below.

The Fund provides and will continue to provide benefits to employees covered under the Plan in accordance with the Plan and the Agreement and Declaration of Trust ("Declaration") establishing the Fund. The Declaration of Trust will remain the same except as is required otherwise by this agreement. Any amendment to the Declaration, as required by this agreement, will not become effective until adopted in accordance with the Declaration.

1. The Trust Fund Board of Trustees shall consist of three (3) representatives selected by the Union and three (3) representatives selected by the Authority.
2. Within 7 days of the contract ratification the parties shall appoint three (3) Trustees each to serve on the Board of Trustees. (The Authority appointments shall be by the CEO of MTA; and the Union appointments shall be made in accordance with the Declaration.) The Union and Authority Trustees will each have one vote, determined by a majority of those present from each side respectively at a meeting. All actions of the Board of Trustees shall be decided by a unit vote, the MTA trustees being entitled to 1 vote, and the Union Trustees entitled to 1 vote, respectively. In event any action or motion results in a tie vote (i.e. a deadlock) after no more than 2 meetings, either side may initiate binding arbitration to resolve any matter within the power of the Trustees, including the arbitrability of the disputed matter. The arbitration will be decided by an impartial arbitrator, who will be selected in accordance with the procedures of the AAA. Either side may petition the appropriate state court to appoint an arbitrator in the event the parties fail to select an arbitrator within 30 days of the service of the initial written demand for arbitration. The cost of the arbitration will be paid by the Trust up to a maximum of \$10,000. Thereafter each party will share the costs equally, except each side will be responsible for the payment of their own respective attorney's fees. The MTA may appoint (1) alternate director who may substitute for an absent member of the Board. A quorum shall consist of at least four Trustees.

3. As is currently provided by the Trust Agreement, the Board shall have the duty, authority, right and obligation to:
 - a. Determine whether or not to retain the service of the current insurance broker/consultant or engage someone else to provide such services. Provide and select the type and level of medical, dental, vision and other health and welfare benefits.
 - b. Establish employee and retiree contribution rates, if necessary to meet costs and funding requirements.
 - c. Meet at least twice a year at such time and place as the Board shall determine or the Chair shall direct, or under such other terms and conditions as the Board shall provide.
 - d. Not take any action which incurs costs and expenses in excess of assets and contributions to be made hereunder.
 - e. Exercise all ordinary powers as Trustees, including any powers delegated by the Collective Bargaining Agreement.
 - f. Effective July 1, 2004, the Authority, at no cost to the Fund, shall provide or pay for all administrative services, including the processing of the Fund's self-funded claims, necessary for the operation of the fund.

Effective July 1, 2006, the Authority shall make twelve (12) monthly contributions per eligible employee each year of this agreement. The monthly amount to be paid by the Authority for each eligible employee outlined in section b) below will be as follows:

| Date | Full-Time | Part-Time |
|--------------|-----------|-----------|
| July 1, 2006 | \$883 | \$415 |
| July 1, 2007 | \$972 | \$457 |
| July 1, 2008 | \$1,069 | \$502 |

The Fund continues to be a tax qualified 501(c)(9) voluntary employee beneficiary association. The Trustees have full discretion to set the benefit levels and rules of eligibility for eligible employees and retirees. Such benefits need not be proportionate to the Authority's contributions to the Trust for any category of employee or retiree. Should the Trust Fund assets combined with the monthly payments set forth herein or as otherwise required by law at any time be insufficient to continue health plan coverage for any employee or retiree at the then current levels, it shall be the obligation of the Trustees to either reduce or curtail benefits or to look to sources of revenue other than the Authority, such as increased contributions from employees and retirees, to fund health plan coverage. If the Union or the Trustees determine at any time that other Union funds or excess plan assets will be used to purchase retiree or employee health

benefits whose costs exceed the monthly payments by the Authority as set forth in this Article, there shall be no obligation whatsoever on the part of the Authority and no understanding whatsoever between the Authority and either the Union or any active or retired employee covered by this Agreement that the Authority has any obligation whatsoever to fund any such health care benefit whose cost exceeds the monthly contribution made on behalf of active or retired employees as set forth herein.

- b) The Authority agrees to pay into the Fund, except as provided under section (k), the monthly payment referred to in Section a) of this Article for the following employees:
- 1) Active employees who have earnings in the current month, provided however, that only one contribution shall be made for each spouse couple where both are active employees in the bargaining unit.
 - 2) Employees absent on account of bona fide sickness for a period not to exceed twelve (12) calendar months. These employees may be required by the Authority to submit to a recheck of their physical condition by an Agreed Qualified Medical Examiner selected by the Authority, in order to have this benefit continued on their behalf by the Authority.
 - 3) Union representatives (who are employees of the Authority) currently representing employees of the Authority.
 - 4) Employees absent or on authorized leave of absence, other than a medical leave of absence, except as provided above, must make their own monthly payment if they desire continuance of health and welfare coverage.
 - 5) Employees laid off may be continued in the plan by making their payment directly to the Trust Fund.
 - 6) In the event of the death of an eligible Health Plan member, payments shall be continued for a maximum of twelve (12) months, at the option of the eligible survivor dependents, to provide for continued coverage for the eligible surviving dependents.

In the event that any of the employees are covered by a health or medical plan required by governmental legislation adopted after the date of this agreement (e.g., a National Health Insurance Program) the contributions required of the Authority under this agreement will be reduced by the amount of contributions which the Authority is required to make to such required health or medical plan, provided and to the extent such governmental program provides benefits which would otherwise be provided by the Health Plan which is the subject of this Article 37, but only if such required health or medical plan is considered the "primary plan" for the purpose of providing benefits.

- c) The Authority agrees to pay into the Fund, except as provided in section (k), the monthly payment of \$507 for the following retired employees:
- 1) Employees retiring after the attainment of age sixty-two (62) until their sixty-fifth (65) birthday. This is effective with retirees on or after June 1, 1974.
 - 2) Employees retiring with twenty-three (23) or more years of service and who were hired on or before September 7, 1991, from date of retirement to age sixty-five (65).
 - 3) Eligible retirees who are employed by other than the Authority shall have their employer's benefits as the "primary plan," provided this is not in conflict with any current statutes.
- d) For employees who were hired after September 7, 1991 and who retire with 23 years or more of service, the Authority agrees to pay to the Trust Fund referred to in Section a) monthly payments as specified below until age 65:

| Employees Retiring | |
|--------------------|---------------------------------|
| <u>At Age:</u> | <u>Authority Contributions:</u> |
| 62 + | \$507.00 |
| 58 – 61 | \$380.25 |
| 55 – 57 | \$253.50 |
| Less than 55 | \$0 |

- e) Estimated payments are to be made by the Authority by the fifteenth (15th) of each month with an adjustment to the exact amount sometime later during the calendar month. This payment will be on the basis of employees working in the classification covered by this Agreement on the first day of the calendar month.
- f) An employee changing classification of work within the Authority which results in changing from one health and welfare plan to another, will continue participation in the plan covering the former classification until the end of the calendar month. The employee will then be eligible for coverage in the plan covering the new classification on the first day of the following month.
- g) Employees terminating their employment with the Authority shall no longer be entitled to benefits, effective with the date of termination.
- h) The Authority will contribute the full cost of the Part B Medicare payment for normal retirees (employees who retire between the ages of 55 and 65 with a minimum of 10 years of service or employees at any age with 23 years of service) provided they were hired on or before September 7, 1991 and who

select Part B Medicare. For employees hired after September 7, 1991 the Authority contribution shall be limited to \$28.60 per month per retiree.

- i) The Trust will permit the Authority to audit the Trust and claims administration, from time to time, with the auditor(s) selected and paid by the Authority, to verify to its satisfaction that the assets of the Trust are maintained, disbursed, and invested in accordance with the Trust Document.
- j) As currently required in the Trust Agreement, an “opinion audit” conducted in accordance with all generally accepted accounting principles sufficient to form an opinion on the trust financial statements and verification that the assets of Trust were dispersed, maintained, and/or invested in accordance with the requirements of this contract and the Trust Document will be conducted and computed each twelve (12) months and copies will be provided to each of the Trustees, the Union and the Authority. The accounting firm selected to conduct the audit(s) will be selected by the Trust from among the 15 largest accounting firms in Los Angeles County and will be paid by the Trust.
- k) Eligible retirees on whose behalf the Authority makes contributions to the Trust Fund who become re-employed by the Authority and are entitled to coverage as an active employee under the Authority’s own plan or a plan provided under another collective bargaining agreement may select either 1) or 2) below, but not both.
 - 1) Continued coverage under the MTA-TCU Trust Fund in which case the MTA contributions will continue to be made to the MTA-TCU Trust Fund, but will not be made to any other plan, or
 - 2) Coverage under the Authority’s or other plan, in which case MTA contributions to the MTA-TCU Trust Fund and coverage thereafter will be suspended until such time as the retiree is no longer covered by such other plan.
- l) Employees may participate in the Authority’s Flexible Spending Plan.
- m) Full-Time employees retiring on disability who are eligible for and who make immediate application for Social Security disability benefits at time of retirement, provided that payment of contribution will not exceed twenty-nine (29) months.

ARTICLE 38
PENSION PLAN

a) **INCORPORATED IN AGREEMENT**

The Pension Plan known as the Los Angeles County Metropolitan Transportation Authority/Transportation Communications International Union Retirement Income Plan, as amended December 16, 2004, is incorporated herein and made a part hereof by reference. This Plan covers the employees coming within the terms and provisions of this Agreement.

b) **IDENTIFICATION OF PLAN AND AMENDMENTS**

The Pension Plan referred to above is the Plan made effective June 1, 1964, as amended by the Fourteenth Amendment effective January 1, 2001 and further amended on January 1, 2002 and December 16, 2004.

- c) Change plan earnings assumption to 8.0% effective July 1, 2006.
- d) In addition the employer will assume the employee's contribution to the thirty (30) and out base plan (1%). This 1% will be considered an employer contribution.
- e) Benefits will be increased by 1% per year for each full year of service past 23 years. Increases for partial years of service to be prorated in accordance with existing proration practices.
- f) Eliminate good health statement on lump sum payment.
- g) If the MTA voluntarily reopens the existing collective bargaining agreement with the UTU for the purpose of negotiating changes to the existing pension plan, the MTA agrees to reopen the agreement with TCU for the same purpose.

ARTICLE 39

GROUP LIFE INSURANCE

- a) The Authority shall, as a condition of employment, require all employees covered by this Agreement to participate in the Group Life Insurance Program commencing with the first day of the calendar month following ninety (90) days of employment.
- b) The Authority shall pay the premium for active employees for the first thirty thousand dollars (\$30,000) of their group insurance, after completion of two (2) years of continuous service. Each employee by the prescribed form shall authorize the Authority to deduct from earnings the amount of premium other than that to be paid by the Authority as specified above. The premium to be paid by the employee shall be computed at the same rate from time to time paid by the Authority for such insurance.
- c) Employees who have no earnings during the payroll period for which deductions are to be made will be required to pay their proportion of the premium direct to the Authority. Employees absent on account of sickness in excess of twelve (12) months shall be required to pay the entire premium for all of their coverage under the group policy. During the first twelve (12) months of such absence the Authority shall pay the premium on the first thirty thousand dollars (\$30,000) of insurance in the case of any employee who shall have completed two (2) years of continuous service as of the date of commencement of such absence.
- d) Employees on leave of absence in excess of twelve (12) months, excluding Union representatives currently representing employees of the Authority may, by payment of their premium for the extent of their group insurance coverage, continue to be covered by the group insurance policy. Such participation shall be restricted to the period of time specified under Article 19 of this agreement.
- e) Union representatives referred to herein who are employees of the Authority and who are on leave of absence representing employees covered by this Agreement and who are participating in the Group Life Insurance Program, will have the premium for the first thirty thousand dollars (\$30,000) paid for by the Authority.
- f) Life Insurance Upon Retirement/Termination
 - 1) The Group Life Insurance Policy shall carry a clause which will allow the employee, should he/she terminate his/her service with the Authority, for any reason whatsoever, to convert said policy within thirty days from date of termination or on retirement to continue insurance in the amount of \$7,000.

- g) The premium rate for the amount of group insurance carried by the retired employee shall be at the then current premium rate.
- h) Employees absent from work because of illness and who do not make the required group insurance plan payments will not be dropped from the group insurance plan because of such failure. However, upon their return to work or upon the payment of any vacation wages from the Authority, the amount of unpaid premium will be deducted from the above-referred to wages.
- i) Active employees may purchase up to twenty-four thousand dollars (\$24,000) worth of additional life insurance coverage, through the Trust Fund established by Article 37 hereof at the group rate which may be established from time to time by the Trust Fund.
- j) The Authority shall pay the premium for active employees for a fifty thousand dollar (\$50,000) Accidental Death and Dismemberment policy for all active employees after completion of two years of continuous service.

ARTICLE 40

BEREAVEMENT LEAVE

A Bereavement Leave of Absence up to three (3) working days shall be granted employees as a result of death in the immediate family without any reduction in pay. Verification of Death is required within five (5) days of return to work. The immediate family is considered to be employee's parents (including step-parents or foster parents); grandparents; sisters; brothers; spouse; domestic partner; and children; spouse's parents (including step-parents or foster parents); domestic partner's parents; grandparents; sisters and brothers; grandchildren of the employee or the employee's spouse or domestic partner.

A Bereavement Leave of Absence up to five (5) working days shall be granted employees who must leave the state as a result of death in the immediate family without any reduction in pay. The employee must provide proof of having left the state within five (5) days upon return to work.

Bereavement Leave of Absence must be taken in conjunction with the memorial service or funeral.

Note: Domestic partners must be registered with the California Secretary of State as a domestic partnership.

ARTICLE 41

SUPPLEMENTAL UNEMPLOYMENT BENEFIT PLAN

The Southern California Rapid Transit Authority Law of 1964 provides, in part, in Section 30754:

“The Authority shall not acquire any existing transit system or part thereof whether by purchase, lease, or condemnation, or otherwise, or dispose of or lease any transit system or part thereof, or merge, consolidate or coordinate any transit system or part thereof, or substitute any type of equipment on any system or part thereof for the then existing equipment, or terminate any lease arrangement or management contract, or reduce or limit the lines or service of any existing system or of its system unless it shall first have made adequate provision for the Authority’s employees who are or may be displaced, or whose wages, hours, place, or conditions of employment are or may be adversely affected.”

- a) In order to protect the rights of individuals holding positions on various properties acquired by the Authority, the right of individuals to exercise their seniority in other classifications is recognized when such change of conditions displaces them from the position they were occupying at the time of such acquisition. Following the exercise of their seniority, in accordance with the rules of their agreement in order to continue employment with the Authority, the following provisions are made for those employees who are separated from employment with the Authority through the exercise of such seniority by senior employees:
- 1) Employees with two (2) years or more of service with the Authority and its predecessor companies, whose services with the Authority have been terminated under the above circumstances, will be eligible for the benefits under the plan described below. Excluded from eligibility are all those whose services terminated for other causes, such as disciplinary reasons, work stoppage, picketing, or any concerted action in a labor dispute, employees absent on account of sick leave, or other leave of absence, any war or hostile act of a foreign power, sabotage, or any act of God. Any cancellation of a position for which there is no further requirement and is not due to the integration of companies, lines, or facilities mentioned above does not provide protection as herein specified.
 - 2) After a loss of position, the employees must exercise seniority on positions for which qualified or on any position on which he/she may be required to qualify by the Authority when notified that such vacancy exists by the Authority.
 - 3) When no position is available, the employee shall be eligible for such benefits for one (1) year from the date of separation from the Authority payroll when other conditions of eligibility are fulfilled.

- 4) The employee must keep the Authority advised of any change of address during the period of eligibility to be eligible to receive such benefits.
- 5) The employee was not eligible for and was not claiming any accident or sickness or other disability benefit (other than a survivor's allowance under Workers' Compensation laws), where publicly financed, or a pension or retirement benefit financed in whole or in part by the Authority.
- 6) The employee is not eligible for, nor did receive any unemployment benefit or similar protection allowance under any contract, plan or agreement with any other employer for the same displacement.
- 7) The employee has claimed the benefits provided under this plan from the Authority in accordance with this Agreement and has presented proper evidence each week of receipt of regular unemployment benefits from the State Unemployment Insurance Fund.
- 8) If applicant's State Unemployment Benefits are under protest or appeal, supplemental benefits will not be paid until the case is adjudicated.

b) **Benefits**

- 1) Up to a maximum of twenty-six (26) weeks within the period of eligibility, an eligible applicant for supplemental benefits will receive the lesser of:
 - (a) An amount which, when added to the applicant's State Benefit and other compensations (as defined under Section, "State Benefit and Other Compensation"), for such week, will equal sixty-five percent (65%) of his/her weekly straight time wages with the Authority computed as provided in Sub-section (b) of this Section, or
 - (b) Twenty-five dollars (\$25.00) per week.
- 2) Applicant's weekly straight time Authority wage shall be computed by:
 - (a) Multiplying the regular base hourly rate for the position during the last thirty (30) days he/she worked for the Authority by forty (40), or
 - (b) Multiplying by twelve (12) and dividing by fifty-two (52) the regular monthly salary last held during the last thirty (30) days he/she worked for the Authority.

- (c) Reducing the amount so obtained by the sum of all Federal and/or State contributions which would be required to be collected, deducted, or withheld by the Authority from a regular weekly wage of such amount paid to him/her for the last pay period commencing during such thirty (30) days.
- (d) In event the eligible applicant under this plan shall have been absent by reasons beyond the Authority's control to such an extent as to reduce the Base Period Quarterly Earnings used to determine the amount of benefits under the State Unemployment Insurance Law below the amount for full-time employment, the benefit used for the purpose of applying this plan shall be the amount of pay the employee would have received had the employee worked full time.
- (e) The minimum payable under this plan to those eligible to receive benefit shall be eight dollars (\$8.00) per week.

c) State Benefit and Other Compensation

For the purpose of this Agreement, "State Benefit and other Compensation" will mean the amount of State Unemployment Compensation actually received and any deduction made by reason of requirements of State Unemployment Compensation that said deductions be made because of compensation otherwise received.

d) Continuity of Benefit

The amount of twenty-six (26) weeks of benefits for which the severed employee under this plan is eligible must be completed within one (1) year from the date of separation from the Authority payroll, but does not need to be continuous within the year following his/her separation, but does need, in each and every case, to have evidence submitted by the applicant of actual payment of State Unemployment Benefits for each week of such eligibility at the time supplemental benefit is claimed.

e) Re-Employment Seniority

Any employee suffering loss of position under circumstances for which he/she is eligible to claim the benefits herein provided, is entitled, at first opportunity, to exercise his/her seniority for re-employment within one (1) year from the last day worked for the Authority, in any classification within the Union's Agreement for which the employee is eligible, as provided in Section (b), when such vacancy in the Authority organization occurs prior to the exercise of such seniority by any person outside of the classification seniority roster concerned.

f) **Non-Employee Status**

No person receiving benefits under this plan shall for that reason be deemed an employee of the Authority during such period, and shall not thereby accrue any greater right to accrue, participate in, or receive benefits under any other employee benefit plan to which the Authority contributes than he/she would if he/she were not receiving such benefit.

g) **Option**

Employee may elect to accept two (2) weeks gross earning in the employee's regular position, plus accrued vacation privileges, and upon such election will waive all rights to any other provisions of the Supplemental Unemployment Benefit Plan.

ARTICLE 42

UNION SHOP

- a) The Authority agrees, as a condition of employment, that all employees in the service of the Authority and covered by this Agreement on the effective date of this Agreement shall become members of the Union within thirty (30) days of the effective date of this Agreement, and as a condition of employment, maintain their membership in the Union in good standing; also, all new employees covered by this Agreement shall become members of the Union and thereafter maintain their membership in good standing within thirty (30) days from the date they entered the service of the Authority.
- b) The Authority agrees, upon notice from the Union, to discharge any employee who has not become or remained a member in good standing in the Union, as herein provided. No person would be discharged for failure to maintain good standing membership in the Union unless such discharge would be legal under term of the Labor-Management Relations Act of 1947, as amended.
- c) The Authority shall inform each employee now in the service, as well as each new employee, of the existence of this agreement, Rules and Sections.
- d) The Authority shall furnish each new employee with the name and address of the Transportation Communications International Union and the name of their Union representative(s).

A TCU designated representative will be invited to participate in the employee orientation process for a brief presentation to those who are entering the service of the Authority with information regarding the Union contract and Union benefits.

- e) The Authority agrees to make payroll deductions, including those for "Responsible Citizens Political League" according to the terms and conditions of the "Authorization for Payroll Deductions" for each employee who executes and maintains such authorization and the amount of the deduction will be in accordance with the current notifications submitted by the Union and on file in the Authority's office. Authorization for Payroll Deductions shall remain in effect and deductions will continue to be made from pay for compensated service until canceled by the employee or the authorized Union representative. In the event earnings of an employee are insufficient to permit full amount of deduction, no deduction will be made.

- f) The Authority agrees to forward to the International Secretary-Treasurer or other Officer of TCU as may be designated by the International President all payroll deductions made pursuant to Section e) above. Deductions will be forwarded within twenty (20) days of deduction by wire transfer or other means as may be agreed upon by the Authority and TCU. The Authority further agrees to forward to TCU a listing of all such deductions containing each employee's name, social security number and payroll identification number, the amount of each deduction, the total amount of all deductions being forwarded, and if no deductions are made for a particular individual on the listing, the Authority shall show the reason therefore. The forwarding of such listing shall also be made within twenty (20) days of deduction by electronic transmittal the means and format of which shall be agreed upon by the Authority and TCU.
- g) To facilitate application of this agreement, the Authority agrees to furnish the International Secretary-Treasurer or other Officer of TCU as may be designated by the International President a listing showing the name, current or last known address, social security number or payroll identification number, job location and classification, of all employees hired, recalled, or terminating their employment during the calendar month just ended and, in case of termination, the reason therefore. The forwarding of such listing shall be made within fifteen (15) days from the ending of such calendar month, including by electronic transmittal, the means and format of which shall be agreed upon by the Authority and TCU.
- h) The Union agrees that it will indemnify, defend and save harmless the Authority from any and all liability arising from entering into or complying with the terms of Section b) and the paragraph above.
- i) The following payroll deductions shall have priority over deductions covered by this Article:
- Federal, State and Municipal taxes and other deductions required by law, including garnishments.
 - Amounts due the Authority.
 - Group Life Insurance contributions.
 - Prior valid assignments and deductions.

ARTICLE 43

REPRESENTATION

- a) Authorized Union representatives (Grand Lodge Representatives, General Chairman, Vice General Chairman, Assistant to the General Chairman, and Local Chairman) will be permitted on the property at any time to conduct business with the committee persons, without interference.
- b) It is understood that the Union will provide the Authority's Chief Labor Relations Officer or the designated representative with a list showing the names of the Grand Lodge Representatives, General Chairman, Vice General Chairman, the Assistant to the General Chairman, and the Local Chairman, as well as the names and area of jurisdiction of the committee persons. The Union will also promptly advise the Authority of any change in this list.
- c) The Union, its members, and the Authority agree that every effort shall be made to administer this Agreement in accordance with the true intent of its terms and provisions. The parties intend this Agreement to provide a means to preserve and maintain sound labor relations between them.
- d) A member of the Protective Committee or a Steward may leave work during working hours, with the permission of the immediate supervisor and upon stating his/her destination and estimated time of return, for the purpose of performing the following duties for an employee or group of employees in his/her jurisdiction:
 - 1) To present a grievance for adjustment to the aggrieved employee's supervisor when so requested by an employee under his/her jurisdiction.
 - 2) To investigate any such grievance so that it can be properly presented to the employee's immediate superior, or further processed.
- e) If the duties performed by a member of the Protective Committee or a Steward as described above are performed at his/her regular work location, there will be no loss of pay for the Union representative for up to two (2) hours per case, provided the Union representative uses the appropriate pay code to report time spent on Union business.
- f) Union officers and protective committee members who attend meetings, or conferences requested by management will suffer no loss of pay.

- g) In departments where there are 50 or more employees that use either the Authority Relief Pool (ARP) or an extra board, where there are no shop stewards already holding a weekday assignment, one of the available shifts may be assigned to a member of the Protective Committee. The Authority may place the Protective Committee members who are used in the ARP or extra board on a regular assigned weekday (m-f daylight hours) schedule. The Protective Committee Members may be assigned to 2nd or 3rd shifts on the days when it is necessary to represent an employee on the 2nd or 3rd shift.

ARTICLE 44

FAIR LABOR STANDARD ACT APPLICATION

- a) If any additional costs for overtime compensation to employees covered by this Agreement would be imposed on the Authority because of the interpretation and/or application of any provision(s) of this Agreement by reason of the Fair Labor Standards Act (FLSA), such provision(s) shall become inoperative to the extent that such provision(s) impose(s) additional overtime costs to the Authority.
- b) Such provision(s) shall be changed to create no additional costs to the Authority by reason of the application of the FLSA.
- c) For purposes of complying with FLSA, an employee's work week is a fixed and regularly recurring period of one hundred sixty-eight (168) hours – seven (7) consecutive twenty-four (24) hour periods. Except as otherwise agreed between the Authority and the Union, an employee's work week shall begin at 12:00 A.M. on Sunday and end at 11:59 P.M. on Saturday. A change in the beginning of a work week may be made with respect to any employee only if the change is intended to be permanent. A pay period shall consist of two (2) consecutive work weeks.
- d) During the term of this Agreement the Authority shall notify the Union in writing if any additional cost as provided in Paragraph 1 would be imposed on the Authority because of any provision(s) of this Agreement by reason of the FLSA.
- e) In accordance with Paragraph 2 above the Authority and the Union shall meet within ten (10) working days of receipt of said written notice to meet in an attempt to re-negotiate the language of the provision(s) which create additional cost to the Authority by reason of the application of the FLSA.

ARTICLE 45

ASSIGNABILITY

If the Authority is, by operation of law, formally merged or consolidated into another transit system or public agency, the acquiring entity shall assume this labor contract with the TCU.

ARTICLE 46

PART-TIME EMPLOYEES

Effective with the signing of the Contract, Part-Time employees may be hired subject to the following conditions in Customer Information and Custodial Services.

1. No Full –Time TCU-represented employee who is employed by the Authority as of July 1, 2006, shall be laid-off while any Part-Time TCU represented employees are employed.
2. Part-time positions may be established as follows:
 - a) The number of Part-Time employees shall not exceed twenty percent (20%) of the total number of Full-Time employees in TCU-represented positions in Customer Information Agent I (CIA). The number of Part-Time Custodian employees shall not exceed twenty percent (20%) of the total Full-Time employees in Custodian positions. No Full-time position may be converted to Part-time positions. Existing Full-time employees can be reduced through attrition only.
 - b) Part-Time employees shall not work more than five (5) days per week, and not more than 28 hours per week, nor less than fifteen (15) hours per week. Part-time employees will be afforded two (2) consecutive rest days per week. Each Part-Time position will have a scheduled shift. To the extent practicable, part-time shifts will include weekend or partial weekend assignments. Part-Time employees may work ten (10) hours per shift without entitlement to overtime pay.
 - c) Part-Time employees may be assigned on a full-time basis during the initial training period and, will be compensated at the regular rate of pay for any hours beyond the maximum hours allowed.
 - d) Part-Time employees in classifications with Full-Time positions shall be paid at the same hourly post '79 wage rates as Full-Time employees, subject to wage progression.
 - e) Part-Time employees will not be eligible for paid leave or other fringe benefits applicable to Full-Time employees, (including but not limited to holidays, vacation, sick leave, bereavement) except as specifically provided herein. Part-Time employees shall be eligible for those benefits specifically required by law.

- 1) Part-Time employees shall be provided free transportation in the same manner as provided to regular Full-Time employees. This benefit shall apply to spouse and dependent children.
 - 2) Part-Time employees shall be provided with employee only medical benefits under the TCU H&W Plan.
 - 3) Part-Time employees shall be provided Tuition reimbursement under current MTA policy.
 - 4) Part-Time employees will accrue paid time off at the rate of one (1) hour paid leave for each twenty-five (25) hours worked.
- f) No Full-Time Authority employee shall also work as a Part-Time employee.
 - g) Part-Time employees will not accrue seniority while so employed. A Part-Time employee who applies and is accepted for employment as a Full-Time employee shall for all purposes accrue seniority or service only from the date of hire as a Full-Time employee.
 - h) A roster containing the name, badge numbers and the assignments of Part-Time shall be maintained by the Authority.
 - i) Full-Time employees who bid and are awarded a Part-Time position must remain in the Part-Time assignment for six (6) consecutive months before returning to a Full-Time CIA I or Custodial position.
 - j) The Authority will determine the award date for Full-Time employees transferring to Part-Time positions.
 - k) Article 18 (Attendance Policy) will not apply to Part-Time employees.

ARTICLE 47

EFFECTIVE DATES – DURATION – TERMINATION

- a) Except as otherwise provided herein, this Agreement shall be effective July 1, 2006 and shall remain in full force and effect up to and including June 30, 2009 and shall continue in effect thereafter, unless notice in writing of termination has been served by either party upon the other, no later than ninety (90) days prior to June 30, 2009 and may be terminated by either party serving upon the other a written notice of termination not later than ninety (90) days prior to the time it is proposed to make such termination.
- b) Any requests to modify or change this Agreement or any portion thereof, shall be made in writing and shall be served on the other party not later than ninety (90) days prior to June 30, 2009, and in the event the Agreement is in effect after such date by reason of the provisions for Section a) of this Article 47, not later than ninety (90) days prior to the time it is proposed to make such change or modification.
- c) This Contract constitutes the full Agreement of the parties hereto on the subjects covered herein; and it is hereby agreed that neither party shall use any type of economic force concerning the terms of this Agreement during the term of said Agreement.
- d) All prior Collective Bargaining Agreements and any side letters between the parties that are not attached to this Collective Bargaining Agreement are null and void upon the effective date of this agreement.

ARTICLE 48

WORKERS' COMPENSATION

The MTA and TCU agree to jointly implement a Workers' Compensation campaign to improve the quality of administering the benefits of employees, increasing safety for employees, and reducing Workers' Compensation claims and expenses through:

Training

Safety Committees

Injured Workers Advocate (IWA) Program

Physicians Network

Workers' Compensation Employee Handbook

Training

The MTA will develop a training program. The participants in the Local and Oversight Committees will be trained under the program.

Labor Management Training

The MTA, and the TCU, will jointly present the training program to employees at orientation, and any other opportunity identified by the Safety Committees.

All supervisors and managers will be trained by the committee on methods of managing and assisting employees at the location in processing claims, following up with an injured employee and assisting an employee in returning to work.

The Safety Committees will provide information to the Workers' Compensation Claims Administrator regarding the physical nature of the work performed by MTA employees.

Safety Committees

Local Safety Committees and an oversight Safety Committee will be established to implement the Workers' Compensation training and oversight program. The Safety Committees will be charged with developing and implementing the goals set by each Local Safety Committee and the Oversight Safety Committee.

1. **Safety Management:** Establish local safety committees and an oversight safety committee, as follows:

| Local Safety Committees | |
|---|--|
| <i>Membership</i> | <i>Responsibilities</i> |
| Union Local Chair (co-chair) Deputy Executive Officer (co-chair) Department Representative Safety Representative Risk Management Representative | <ul style="list-style-type: none"> ❑ Establish regular meetings ❑ Evaluate nature of the Workers Compensation claims ❑ Propose to Oversight Committee solutions to prevent or reduce numbers of Workers Compensation claims ❑ Proactively identify and implement systems to prevent future claims ❑ Work with Oversight Committee to assist improvement of delivery of Workers Compensation benefits to legitimately injured employees by: <ul style="list-style-type: none"> • Regularly monitoring the delivery of service by third-party administrator; • Jointly proposing recommendations on the delivery of the service; • Periodically surveying random groups of injured employees; • Assessing effectiveness of physicians, identify targets for continuous improvement |

Oversight Committee

| <i>Membership</i> | <i>Responsibilities</i> |
|---|---|
| Union President Executive Officer Chief Financial Officer Risk Management Representative | <ul style="list-style-type: none"> ❑ Review minutes of meetings of Local Safety Committees' to ensure recommendations are implemented ❑ Coordinate and assist with implementation of Local Safety Committee suggestions ❑ Ensure Local Safety Committee meetings' activities produce tangible results ❑ Work with Local Safety Committees to assist improvement of delivery of Workers Compensation benefits to legitimately injured employees by: <ul style="list-style-type: none"> • Regularly monitoring the delivery of service by third-party administrator; • Jointly implementing recommendations on the delivery of the service; • Prioritizing survey data of injured employees; • Responding to assessment of effectiveness of physicians; • Prioritize Local Safety Committee targets for continuous improvement; • Providing direction & resources for Local Safety Committees to implement tasks; • Determining time frame for specific results; • Providing next tasks for Local Safety Committees. |

2. *Injured Workers Advocate:* An objective third party mutually selected by the Union and the MTA to assist on expediting and resolving claims delays after the claims analyst or adjuster has not been successful in resolving the issue. The IWA as a neutral party will facilitate the processing of claims, coordinating questions and responses between injured employee and the claims handler. Provide intervention in order to respond to delays employees experience after dealing with the claims analyst or adjuster.

Duties of IWA:

Listen to Injured Workers' complaints or questions and assure the worker that the issue will be investigated or the question answered.

Investigate the issues by examining documents, talking to claim adjuster, and/or such other means as necessary to determine viable options which will overcome the conflict.

Report back to injured worker, management and union representative on results of IWA's investigative efforts as soon as practical or within one (1) week, or on the status of IWA efforts to date. The IWA's response will be in writing with:

1. Explanation of the issue
2. The resolution with copies to the Union, MTA and the employee.

Try to effectuate a satisfactory reasonable solution to the issue which moves the claim toward satisfactory resolution without the involvement of an attorney for either side.

The IWA will deal with injured employees in person and/or telephone conference and be accessible from 7 A.M. to 7 P.M. Monday through Friday.

The IWA role is limited to actual case and controversy not taking the place of claims handler.

Qualifications of IWA:

- 10 years experience with California Workers' Compensation which includes knowledge of California Workers' Compensation case law and claims handling experience.
 - Excellent interpersonal skills
 - Union and MTA to select together
3. ***Transitional Duty and Reciprocity Programs:*** Establish a joint labor-management group, comprised of three (3) members appointed by the TCU Local Chairman, an operations manager, a representative of risk management (chair), and a manager of labor relations to be responsible for coordinating an implementing a program to:
- Maintain contact with injured employees to provide support and assistance during absence.
 - Ensure the delivery of benefits service, assisting employees with other problems that occur through or as a result of the injury.
 - Convince the employees of the unions' and the MTA's concern for their health and welfare and their ability to return to work.

- Identify potential opportunities to the employee to resume productive Participation.
 - Maximize alternative opportunities for injured TCU-represented employees.
4. ***Cultural Changes:*** Incorporate into the collective bargaining agreement the following:
- A joint presentation by union representatives and management to inform employees of:
 - Improvement in Workers' Compensation programs
 - Goals of the programs
 - Value of working safely
 - Dollar benefits/savings associated with reductions in Workers Compensation
 - How those dollars translate to improvements to employees in wages and benefits
 - Programs such as:
 - An improved professional pride program
 - An annual "walk in the other person's shoes" program
 - Recognition programs
5. ***Incentive Program:*** Identify realistic Workers' Compensation savings goals. Define how these savings can be shared with employees. Identify level of involvement by management and unions to qualify for incentives.
6. ***Treating Physician Network:*** The union agrees to encourage its members to utilize a Network of Treating Physicians, approved by MTA for Industrial Injuries by employees who have filed a Workers' Compensation claim. The physicians who may be included in the Network, must meet the following criteria:
- All physicians are licensed to practice in the State of California.
 - All physicians are experienced in the handling and reporting of Workers' Compensation claims and requirements.
 - Eighty percent (80%) or more of their practice is dedicated to treating Workers' Compensation claims.

The Network of Treating Physicians will be amended to add physicians nominated by TCU provided the physicians satisfy the above criteria and agree to the same standards and requirements as the other network physicians.

ARTICLE 49

TRANSPORTATION ZONES

Nothing in this agreement shall be construed as preventing the Authority from transferring lines or service to a Transportation Zone in accordance with the requirement of SB1101 as well as all applicable 13 (c) agreements.

Signed this ____ day of _____, 2006 at One Gateway Plaza, Los Angeles, California.

Transportation Communications
International Union

Los Angeles County
Metropolitan Transportation Authority

Robert Scardelletti
International President

Roger Snoble
Chief Executive Officer

Joel Parker
International Vice President

Brenda Diederichs
Executive Officer, Labor Relations

Olivia Nelson-Richard
Division & Local Chairman

Ralph Carapia
Deputy Chief Labor Relations Officer

Juanita M. Cook
President

Dan Cassidy
Labor Consultant

Michael I. Winston
Vice President

Dana M. Coffey
General Manager, South Bay Service Sector

Freddie Flores
Financial Secretary/Treasure

Steven Espinoza
Labor Relations Arbitration Specialist

Toni L. Roberts
Recording Secretary

Diana Estrada
Financial Manager

Paul C. Arndt
Member of the Board of Trustees

James Falicki
Deputy Executive Officer, Project Management

Manuel Chavez
Member of the Board of Trustees

Jim Montoya
Materiel Manager

Ramona Escareno
Member of the Board of Trustees

Brian Soto
Director, General Services

Alonzo Williams
Communications Manager

APPENDIX I

RATES OF PAY

- a) Employees hired after July 1, 1994 for positions covered by this Agreement will be paid in accordance with Rates of Pay as discussed in Article 2 in the following manner: Seventy percent (70%) of the established rate, as shown in Article 2, for the first six (6) months of employment, seventy-five (75%) for the second six (6) months, eighty percent (80%) for the third six (6) months, eight-five percent (85%) for the fourth six (6) months, ninety percent (90%) for the fifth six (6) months, ninety-five percent (95%) for the sixth six (6) months, and the full established rate thereafter.
- b) Employees bidding from one seniority roster to another involving a change in classification of work shall be paid at their current step unless the job is listed in Section c) in which case it will be paid in accordance with that Section. It is understood that he/she will receive no less than the rate of his/her former position unless the established rate of the new position is less than the rate of the former position, in which event the rate of the new position will be paid.
- c) Certain job classifications have been exempted from a) above due to recruiting difficulties for hiring new employees. New employees hired on or after July 1, 1997 in these classifications or employees bidding into these classifications from a job classification not listed in the Section c will be paid at eighty percent (80%) of top rate and thereafter will follow progression rate contained in Section a) (i.e., 85%, 90%, 95% of full rate). These classifications are as follows:

Bindery Operator II

Computer Operations Specialist

Photolithographic Process Operator

Printer II

Document Production Technician

LETTER OF AGREEMENTS

It is agreed that the following Letters will be deleted from the current Agreement but will remain in effect where applicable unless amended or suspended by Contract provisions:

Letter XXXIV - Subcontracting.

The Authority and TCU agree that the following Side Letters were discussed and agreed to during these negotiations and are in effect:

Letter 91B - Printing Services
Letter 97A - Donation of Sick Leave
Letter 97D - Joint Labor Management Committee
Letter 97F - 401K
Letter 97H - Establishment of Currency Processing Clerk
Letter 00A - Replacements by Custodians
Letter 00B - Establishment of Assistant Financial Analyst
Letter 00C - Reclassification of Accounting Aide
Letter 00D - Establishment of Assistant Buyer
Letter 00E - Reclassification of Document Control Assistant
Letter 00F - Reappointment of Lead Mopper Waxer/Custodian
Letter 00G - Reclassification of Senior Attendant
Letter 03C - Training Option for Incumbent Cash Clerks
Letter 2006A - Joint Labor Management Committee
Letter 2003B - Effect of lay off or abolishment on Roster 7

LETTER OF AGREEMENT NO. XXXIV
BETWEEN
SOUTHERN CALIFORNIA RAPID TRANSIT DISTRICT
AND
BROTHERHOOD OF RAILWAY, AIRLINE AND STEAMSHIP CLERKS

The District and the Brotherhood agree that nothing in this agreement shall be deemed to permit the subcontracting of any work covered by this agreement, except by mutual agreement between the parties.

LETTER OF AGREEMENT

91B

VENDING OF PRINTING SERVICES

It is not the intentions of the Authority to remove the work covered by the Contract between the Authority and the Transportation Communications Union. Printing services for special projects which cannot be accomplished in-house due to demand for services in excess of current availability of manpower or appropriate equipment may be sent to outside vendors. No employee will be furloughed as a result nor will normal hiring practices be curtailed. No job will be abolished as a result of vending such work.

LETTER OF AGREEMENT

97A

DONATION OF SICK LEAVE

Any full time bargaining unit employee who meets the following established guideline is allowed to donate sick leave hours to other TCU bargaining unit employees for absences from work due to the employee's prolonged injury or illness.

- Any eligible employee who wishes to receive donations must fill out the Request for Sick Leave Donations Form (Attachment 1). The form must be signed by the employee and approved by the requesting employee's Department Head.
- Upon approval of an employee's request for Sick Leave donations the Human Resources Department may, if requested to do so by the employee, post a notice of the need for leave donations for the affected employee.
- Eligible employees who wish to donate Sick Leave hours to an employee whose request for Sick Leave donations has been approved must complete the Authorization for Sick Leave Donations Form (Attachment 2). This form must be signed by the donating employee and submitted to the Payroll Department.
- Sick Leave donations are entirely voluntary and are to be donated in whole hour increments. Employees may donate a maximum of one year's accrual. Sick Leave hours donated to an employee shall not extend the total allowable leave. The donated hours shall be used in lieu of unpaid time.
- Sick Leave donations are to be converted on a hour for hour basis.
- Any donated Sick Leave time that remains at the end of an employee's illness or injury is for the sole use of the employee to whom the sick leave time was donated.
- Adjustments to employees' sick leave balances will not be made until the person receiving the donated Sick Leave time has exhausted all sick leave and vacation banks.

Attachment #1

**TCU MEMBERS
REQUEST FOR SICK LEAVE DONATIONS FORM**

I hereby apply to receive full pay sick leave hours which may be donated to me by other full time TCU bargaining unit employees. I understand that to be eligible to use donated leave, I must be absent from work due to a serious injury or prolonged illness, and have exhausted all my paid leave time (both sick leave and vacation).

Print Name of Employee Requesting Leave

Signature of Requester

Position Title

Department Name/Number

Employee Badge No.

Date

I approve this request. I have verified that the employee requesting sick leave donations is eligible to receive such donations.

Department Head

Date

Attachment #2

**TCU MEMBER
AUTHORIZATION FOR SICK LEAVE DONATIONS FORM**

I hereby donate to the employee name below the sick leave time indicated:

I wish to donate _____ sick leave hours to

Name of recipient

Badge No.

Department Name of Donor

I understand that my donating these hours is irrevocable, and that I may donate a maximum of one year's accumulation of sick leave if I have an excess of 160 hours.

Print Name of Donor

Signature of Donor

Department of Donor

Donor's Badge Number Date

LETTER OF AGREEMENT

97D

JOINT LABOR MANAGEMENT COMMITTEE

The MTA and the Transportation Communications Union (TCU) are committed to working together to make the MTA a more productive, cost effective, and employee supportive organization. The Parties agree to work together on a joint Labor-Management Committee to develop solutions to issues facing the MTA, programs for the betterment of employees, and the programs to improve the quality of MTA service and efficiency of service.

The Committee shall establish such rules and procedures as may be necessary and create such subcommittees as necessary to study of issues being discussed.

LETTER OF AGREEMENT

97F

401k

The MTA will establish a 401K plan pursuant to IRS Code 415c.3 which will be available to all TCU represented employees.

All contributions shall be made by employees. Contributions will be deducted bi-weekly on a pre-tax basis.

This 401K Plan will be administered by the MTA's Plan Administrator in accordance with IRS regulations.

LETTER OF AGREEMENT

97H

ESTABLISHMENT OF CURRENCY PROCESSING CLERK

As part of the establishment of the new Currency Processing Clerk assigned to the Central Cash Counting Office, the following parameters related to the utilization of this position will be in place:

- a) Continue the current rotation of work assignments for Cash Clerks;
- b) the Currency Processing Clerk will only be used to supplement the current Central Cash Counting Office work force and not be used to substitute work normally assigned to Cash Clerks;
- c) in case of a necessary reduction-in-force in the Central Cash Counting Office, the Currency Processing Clerks would be abolished prior to the elimination of any Cash Clerk position.

LETTER OF AGREEMENT

00A

RECLASSIFICATION OF JANITORS AND MOPPER WAXERS

Employees currently classified as Janitors and Mopper Waxers will retain their current classifications and will receive increases in accordance with Article 2.

As Janitors and Mopper Waxers leave their positions, they will be replaced by employees placed in a Custodian classification. These new employees will perform the duties formerly performed by employees classified as Janitors and Mopper Waxers.

No employees presently classified as Janitors or Mopper Waxers will be furloughed in order to replace them with employees in the new classification.

Current Janitor and Mopper Waxer positions will not be abolished in order to be replaced by the new classification.

LETTER OF AGREEMENT

00B

RECLASSIFICATION OF THE ASSISTANT FINANCIAL ANALYST POSITIONS WITHIN THE CASHIER'S OFFICE

Consistent with past practice and the existing Collective Bargaining Agreement (CBA), the parties have reached the following agreement applicable to the Assistant Financial Analyst positions within the Treasury Department:

1. The non-represented positions of Assistant Financial Analyst positions within the Treasury Department, Cashier's Office, will be reclassified to Cash Operations Specialist, a TCU-represented classification.
2. These jobs will be established as exempted from the Promotion Assignment and Displacement rules of the CBA.
3. The rate of pay will be established at the same pay rate as the Payroll Specialist.
4. Current incumbents may elect to retain non-represented employee status or be reclassified to become a TCU member and covered by the CBA.
5. Employees who elect to be reclassified to a TCU position, will be placed on Roster 6, Financial Services Support, and belong to Family Group A - Finance.
6. The date of entering the Assistant Financial Analyst job will be considered the Union seniority date for the purpose of determining roster order per the CBA for incumbents who elect to be converted to TCU status on or before March 12, 2001. Incumbents who elect to be reclassified after March 12, 2001, will have as their roster seniority date the date they elect to be converted.
7. Employees electing to be converted will be recognized immediately as represented by the Union, and attributed all responsibilities, rights, wages and benefits set forth in the CBA.
 - a) TCU Health and Welfare and Life insurance benefits will become effective the first day of the next month following the date of reclassification.
 - b) Rates of pay determinations, at the time of the reclassification, will be based on the terms set forth below, consistent with Article 2-Rates and Basis of Pay and Appendix I of the CBA:

- i) If the contractually computed rate for the designated classification is higher than the incumbent's rate, the employee's rate will be increased based on his/her hire date;
- ii) If an incumbent's rate exceeds the contractual rate corresponding to the employee's length of service or if the incumbent's rate exceeds the maximum rate established, he/she will have their rates red-circled until the contractual rate exceeds their red-circled rate, at which time they will progress through the wage scheduled based on length of service.

8. Pension and retirement benefits will apply as follows:

- a) The pension credited service date for MTA-TCU Retirement Income Plan purposes will be the date of reclassification to TCU-represented status.
- b) Employees vested under PERS who elect to be reclassified to TCU represented status, may leave their funds in PERS and receive any pension benefits at retirement to which they may be entitled under the PERS.
- c) Employees not vested under PERS who elect to be reclassified to TCU represented status, may receive a refund from PERS of their contribution.

LETTER OF AGREEMENT

00C

RECLASSIFICATION OF THE ACCOUNTING AIDE TO ACCOUNTS PAYABLE CLERK

1. The non-represented position of Accounting Aide within the Accounting Department, will be reclassified to an Accounts Payable Clerk a TCU represented classification.
2. The incumbent will be afforded the choice of remaining a non-represented employee or be converted to a TCU member and covered by the CBA.
3. In the event the incumbent elects to be reclassified to a TCU position, the employee will be placed on Roster 6, Financial Services Support, and assigned to Family Group A - Finance.
4. The date of entering the Accounts Payable Clerk position, will be considered the Union seniority date for the purpose of determining roster order per the CBA if the incumbent elects to convert to a TCU status on or before March 12, 2001. If the incumbent elects to be reclassified after March 12, 2001, the employee will have as their roster seniority date the date they elect to be converted. If the incumbent is currently on Roster 6 the employee will retain his/her roster seniority if he/she elects to convert to TCU by the designated date.
5. Employees electing to be converted will be recognized immediately as represented by the Union, and attributed all responsibilities, rights, wages and benefits set forth in the CBA.
 - a) TCU Health and Welfare and Life insurance benefits will become effective the first day of the next month following the date of reclassification.
 - b) Rates of pay determinations, at the time of the reclassification, will be based on the terms set forth below, consistent with Article 2-Rates and Basis of Pay and Appendix I of the CBA:
 - i) If the contractually computed rate for the designated classification is higher than the incumbent's rate, the employee's rate will be increased based on his/her hire date;

- ii) If an incumbent's rate exceeds the contractual rate corresponding to the employee's length of service or if the incumbent's rate exceeds the maximum rate established, he/she will have their rates red-circled until the contractual rate exceeds their red-circled rate, at which time they will progress through the wage scheduled based on length of service.

6. Pension and retirement benefits will apply as follows:

- a) The pension credited service date for MTA-TCU Retirement Income Plan purposes will be the date of reclassification to TCU-represented status.
- b) Employees vested under the PERS who elect to be reclassified to TCU represented status, may leave their funds in the PERS and receive any pension benefits at retirement to which they may be entitled under the PERS.
- c) Employees not vested under the PERS who elect to be reclassified to TCU represented status, may receive a refund from the PERS of their contribution.

LETTER OF AGREEMENT

00D

RECLASSIFICATION OF THE ASSISTANT BUYER WITHIN THE PROCUREMENT DEPARTMENT

In compliance with the recommendation of arbitrator Don Anderson that the parties negotiate regarding the remedy related to the clerical support for work performed by Buyers; the parties agree as follows:

1. The non-represented positions of Assistant Buyer within the Procurement Department will be reclassified to a TCU-represented classification.
2. These jobs will be established as exempted from the Promotion Assignment and Displacement rules of the CBA.
3. Current incumbents may elect to retain non-represented employee status or be reclassified to become a TCU member and covered by the CBA.
4. Employees who elect to be reclassified to a TCU position, will be placed on Roster 10, Procurement Administration Support, and belong to Family Group L - Procurement.
5. The date of entering the Assistant Buyer job will be considered the Union seniority date for the purpose of determining roster order per the CBA for incumbents who elect to be converted to TCU status on or before March 12, 2001. Incumbents who elect to be reclassified after March 12, 2001, will have as their roster seniority date the date they elect to be converted. Incumbents currently on Roster 10 will retain their roster seniority if they elect to convert to TCU by the designated date.
6. Employees electing to be converted will be recognized immediately as represented by the Union, and attributed all responsibilities, rights, wages and benefits set forth in the CBA.
 - a) TCU Health and Welfare and Life insurance benefits will become effective the first day of the next month following the date of reclassification.
 - b) Rates of pay determinations, at the time of the reclassification, will be based on the terms set forth below, consistent with Article 2-Rates and Basis of Pay and Appendix I of the CBA:

- i) If the contractually computed rate for the designated classification is higher than the incumbent's rate, the employee's rate will be increased based on his/her hire date;
- ii) If an incumbent's rate exceeds the contractual rate corresponding to the employee's length of service or if the incumbent's rate exceeds the maximum rate established, he/she will have their rates red-circled until the contractual rate exceeds their red-circled rate, at which time they will progress through the wage scheduled based on length of service.

7. Pension and retirement benefits will apply as follows:

- a) The pension credited service date for MTA-TCU Retirement Income Plan purposes will be the date of reclassification to TCU-represented status.
- b) Employees vested under PERS who elect to be reclassified to TCU represented status, may leave their funds in PERS and receive any pension benefits at retirement to which they may be entitled under PERS.
- c) Employees not vested under PERS who elect to be reclassified to TCU represented status, may receive a refund from PERS of their contribution

LETTER OF AGREEMENT

00E

RECLASSIFICATION OF THE DOCUMENT CONTROL ASSISTANT TO MAINTENANCE SOFTWARE SPECIALIST

1. The non-represented position of Document Control Assistant within the Maintenance Instruction Section will be reclassified to a Maintenance Software Specialist a TCU represented classification. The hourly rate of pay shall be the same as the Data Processor Library Clerk.
2. The incumbent will be afforded the choice of remaining a non-represented employee or be converted to a TCU member and covered by the CBA.
3. In the event the incumbent elects to be reclassified to a TCU position, the employee will be placed on Roster 14, Maintenance Administration Support, and assigned to Family Group K – Specialized Clerical.
4. The date of entering the Maintenance Software Specialist position, will be considered the Union seniority date for the purpose of determining roster order per the CBA if the incumbent elects to convert to a TCU status on or before March 12, 2001. If the incumbent elects to be reclassified after March 12, 2001, the employee will have as their roster seniority date the date they elect to be converted. If the incumbent is currently on Roster 14 the employee will retain his/her roster seniority if he/she elects to convert to TCU by the designated date.
5. Employees electing to be converted will be recognized immediately as represented by the Union, and attributed all responsibilities, rights, wages and benefits set forth in the CBA.
 - a) TCU Health and Welfare and Life insurance benefits will become effective the first day of the next month following the date of reclassification.
 - b) Rates of pay determinations, at the time of the reclassification, will be based on the terms set forth below, consistent with Article 2-Rates and Basis of Pay and Appendix I of the CBA:
 - i) If the contractually computed rate for the designated classification is higher than the incumbent's rate, the employee's rate will be increased based on his/her hire date;

- ii) If an incumbent's rate exceeds the contractual rate corresponding to the employee's length of service or if the incumbent's rate exceeds the maximum rate established, he/she will have their rates red-circled until the contractual rate exceeds their red-circled rate, at which time they will progress through the wage scheduled based on length of service.

6. Pension and retirement benefits will apply as follows:

- a) The pension credited service date for MTA-TCU Retirement Income Plan purposes will be the date of reclassification to TCU-represented status.
- b) Employees vested under the PERS who elect to be reclassified to TCU represented status, may leave their funds in the PERS and receive any pension benefits at retirement to which they may be entitled under the PERS.
- c) Employees not vested under the PERS who elect to be reclassified to TCU represented status, may receive a refund from the PERS of their contribution.

LETTER OF AGREEMENT

00F

REAPPOINTMENT OF LEAD MOPPER WAXER / CUSTODIAN

Upon ratification of this labor agreement the current Lead Mopper Waxer/Custodian shall remain in the positions in PAD status. If the hours and/or rest days of this PAD position are changed, the incumbents shall be given the option of retaining the PAD status or displacing. If an incumbent elects to displace, and the vacated position is restored to the original shift and/or rest days within nine (9) months of the change, the original incumbent shall be offered reappointment to the position.

LETTER OF AGREEMENT

00G

RECLASSIFICATION OF THE SENIOR ATTENDANT POSITION WITHIN THE GENERAL SERVICES DEPARTMENT

Consistent with past practice and the existing Collective Bargaining Agreement (CBA), the parties have reached the following agreement applicable to the Senior Attendant position within the General Services Department:

1. The non-represented position of Senior Attendant position, within the General Services Department, will be reclassified to General Clerk II, a TCU-represented classification.
2. The current incumbent may elect to retain non-represented employee status or be reclassified to become a TCU member and covered by the CBA.
3. Should the employee elect to be reclassified to a TCU position, (s)he will be placed on Roster 12, and belong to Family Group E – General Clerical.
4. The date of entering the Senior Attendant job will be considered the Union seniority date for the purpose of determining roster order per the CBA for the incumbent should (s)he elect to be converted to TCU status on or before March 1, 2001. Should the incumbent elect to be reclassified after March 1, 2001, his/her roster seniority date will be the date they elect to be converted.
5. The employee electing to be converted will be recognized immediately as represented by the Union, and attributed all responsibilities, rights, wages and benefits set forth in the CBA.
 - a) TCU Health and Welfare and Life insurance benefits will become effective the first day of the next month following the date of reclassification.
 - b) Rates of pay determinations, at the time of the reclassification, will be based on the terms set forth below, consistent with Article 2 – Rates and Basis of Pay and Appendix I of the CBA:
 - i. If the contractually computed rate for the designated classification is higher than the incumbent's rate, the employee's rate will be increased based on his/her hire date;

- ii. If the incumbent's rate exceeds the contractual rate corresponding to the employee's length of service or if the incumbent's rate exceeds the maximum rate established, (s)he will have their rate red-circled until the contractual rate exceeds their red-circled rate, at which time they will progress through the wage scheduled based on length of service.

6. Pension and retirement benefits will apply as follows:

- a) The pension credited service date for MTA-TCU Retirement Income Plan purposes will be the date of reclassification to TCU-represented status.
- b) An employee vested under PERS who elects to be reclassified to TCU represented status, may leave his/her funds in PERS and receive any pension benefits at retirement to which they may be entitled under PERS.
- c) An employees not vested under PERS who elects to be reclassified to TCU represented status, may receive a refund from PERS of his/her contribution.

**SIDELETTER OF AGREEMENT
BETWEEN THE
LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION AUTHORITY
AND THE
TRANSPORTATION COMMUNICATIONS UNION**

03C

TRAINING OPTION FOR INCUMBENT CASH CLERKS

Upon ratification of this labor agreement, the nine (9) incumbent Cash Clerks shall be offered the opportunity to receive truck driver training. This is a result of changes to Article 14, specifically moving the Cash Clerk classification out of "Family Group A - Finance" and into "Family Group M - Cash Room."

LETTER OF AGREEMENT

2006A

JOINT LABOR MANAGEMENT COMMITTEE

In accordance with 97D, the parties agree to work together on a joint Labor-Management Committee to address several initiatives as follows:

Pad Positions – To consider requests for additional Pad Positions and the number of Pad Positions by Job Classification

Overtime – To discuss the type of non-work hours, if any, which may be considered when calculating “40-hour workweek” for the purpose of paying an overtime premium.

Improve Attendance – To develop and implement plans to reduce the high rate of absenteeism, including the introduction of a union and management intervention program for at risk employees

Insurance – Investigate opportunities for active and retirees to purchase additional insurance at employee/retiree expense

LETTER OF AGREEMENT

2006B

EFFECT OF LAY OFF OR ABOLISHMENT ON ROSTER 7

The authority and the TCU agree that during the term of the current agreement, TCU represented employees in Human Resources Support – Roster 7 shall be entitled to the following exception to Article 11 – Seniority, Section g.

In the event that an employee on Roster 7 is impacted by a lay off or an abolishment of a position and there is an employee in a PAD position who is least senior on the roster, the PAD position will be reported and filed in accordance with Article 15.

While filling the position the authority will not award the position to the most junior employee when there is more than one qualified employee. Subsequently, the most junior employee will be forced off the roster.

This Sideletter shall be in effect from July 1, 2006 through June 30, 2009.