

## Financial Planning Series set for Three Saturdays in May

- **SAVE THE DATE:** Deadline to enroll is Tuesday, May 1.

(April 27, 2001) The Financial Planning Seminar series will be held on three consecutive Saturdays beginning May 5 from 9 a.m. to 12:30 p.m. at Gateway. Topics covered include financial principles, investment alternatives and strategies, retirement plans, risk management and estate planning.

Sponsored by the MTA Employee Benefits department, the seminar is presented by Successful Money Management Seminars, Inc. George Wheeler Jr., a Registered Representative with Linsco/Private Ledger, member NASD and SIPC, will teach the course.

Each seminar is conducted in an interactive workshop format and includes a color-illustrated workbook containing practical exercises and examples. Topics covered include financial principles, investment alternatives and strategies, retirement plans, risk management and estate planning. No products or services are discussed during the seminar.

The enrollment fee is \$25 for MTA employees and free for significant others. The deadline for enrollment in this upcoming session is Tuesday, May 1. To enroll, contact Kathy Hendry, 922-7184.

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