



**REGIONAL TRANSIT ALTERNATIVES ANALYSIS
FINANCIAL COMPONENT DRAFT
July 15 Baseline**

(Identification of Unmet Needs and Unallocated Revenues)

Regional Transportation Planning and Development
Capital Development & Programming Department
Capital Planning Section

Los Angeles County Metropolitan Transportation Authority

**Regional Transit Alternatives Analysis
(RTAA)**

Supporting Cash Flows
July 15 Baseline

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REVENUES

Local Revenues

MTA Regional Transit Alternatives Analysis

Proposition A

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10) Total	%	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
Total Revenue Pool	3,057.4	4,085.4	7,142.8	-	453.4	473.3	495.1	518.8	544.8	572.0
Less: MTA Admin Charge (5%)	152.9	204.3	357.1	-	22.7	23.7	24.8	25.9	27.2	28.6
Less: Aerospace Settlement	5.5	0.0	5.5	-	3.7	1.8	0.0	0.0	0.0	0.0
Amount Available	2,899.0	3,881.1	6,780.1	-	427.0	447.8	470.3	492.9	517.5	543.4
Ordinance Allocation	MANUAL INPUTS									
Rail Development Account (35%)										
Reserve Fund	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Rail Capital	993.4	1,157.7	2,151.1	27.9%	128.3	156.7	164.6	172.5	181.1	190.2
Rail Operations	21.3	200.7	222.0	7.1%	21.2	0.0	0.0	0.0	0.0	(0.0)
Total Rail Development Account	1,014.7	1,358.4	2,373.0	35.0%	149.5	156.7	164.6	172.5	181.1	190.2
Discretionary Account (40%)					OK	OK	OK	OK	OK	OK
Plus: Interest	13.9	11.1	25.0	0.3%	3.4	3.4	1.7	1.8	1.8	1.8
Reserve Fund	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Bus Operations (95% of 40%)										
MTA Operations	809.5	1,079.8	1,889.3	27.8%	119.3	126.1	131.1	137.4	144.2	151.4
Municipal Operators	266.3	347.9	614.3	9.0%	43.8	40.8	42.3	44.3	46.5	48.8
Avail. for Other County-Wide Transit	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Alloc. to Other Eligible Operators	39.7	58.2	97.8	1.5%	2.7	6.7	7.0	7.4	7.8	8.1
Subtotal Bus Operations	1,115.5	1,485.9	2,601.4	38.3%	165.7	173.6	180.5	189.1	198.4	208.3
Bus Incentive Program/Reserve (5% of 40%)	58.0	77.6	135.6	2.0%	8.5	9.0	9.4	9.9	10.4	10.9
Total Discretionary Account	1,173.5	1,563.6	2,737.0	40.3%	174.2	182.6	189.9	198.9	208.8	219.2
Local Return Account (25%)										
Local Return - OTHER	580.2	794.1	1,374.3	20.8%	85.4	89.1	93.8	98.6	103.9	109.4
Local Return - BUS	144.6	176.2	320.8	4.2%	21.4	22.9	23.7	24.6	25.5	26.4
Bus Capital										
Municipal Operators	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Bus Capital	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Bus Operations (Based on '96-'00 SRTP)										
Municipal Operators	144.6	176.2	320.8	4.2%	21.4	22.9	23.7	24.6	25.5	26.4
Subtotal Bus Operations	144.6	176.2	320.8	4.2%	21.4	22.9	23.7	24.6	25.5	26.4
Total Local Return Account	724.8	970.3	1,695.0	25.0%	106.8	112.0	117.6	123.2	129.4	135.9
Total Prop. A (Without Local Return - OTHER)	2,332.7	3,098.1	5,430.9	-	345.0	362.2	378.2	396.1	415.4	435.8
Modal Allocation										
Rail Capital	993.4	1,157.7	2,151.1	39.6%	128.3	156.7	164.6	172.5	181.1	190.2
Rail Operations	21.3	200.7	222.0	4.1%	21.2	0.0	0.0	0.0	0.0	(0.0)
Bus Capital	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Bus Operations	1,260.1	1,662.1	2,922.2	53.8%	187.0	196.5	204.2	213.7	223.9	234.7
Bus Incentive Program/Reserve	58.0	77.6	135.6	2.5%	8.5	9.0	9.4	9.9	10.4	10.9
Highways & TDM	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Total Prop. A (Without Other Local Return)			5,430.9	100.0%	345.0	362.2	378.2	396.1	415.4	435.8

C:\TFP\Props C&A.xls\Prop C

10:55 AM 25-Aug-98

NOTES:

Prop A is a half cent county-wide sales tax for transit improvements and is divided as follows: 25% of tax proceeds are returned to local jurisdictions in the county for use (at their discretion) for local transit improvements; 35% of the tax proceeds are for rail programs indicated on the Prop A map; and 40% is used at the MTA's discretion, and has been historically used for bus operations.

1. Bus Capital and Operations local return dollars originate from the adopted SRTPs and are inflated at the operational inflation rate.
2. Prop A rail capital flows from this sheet to the Rail Cap. cash flow, not via the rail project sheets like the other rail cap. revs.

MTA Regional Transit Alternatives Analysis

Proposition A

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years	Years	Plan ('99-'10)		2004	2005	2006	2007	2008	2009
	'99-'04	'05-'10	Total	%	2005	2006	2007	2008	2009	2010
Total Revenue Pool	3,057.4	4,085.4	7,142.8	-	600.6	630.7	662.2	695.3	730.1	766.6
Less: MTA Admin Charge (5%)	152.9	204.3	357.1	-	30.0	31.5	33.1	34.8	36.5	38.3
Less: Aerospace Settlement	5.5	0.0	5.5	-	0.0	0.0	0.0	0.0	0.0	0.0
Amount Available	2,899.0	3,881.1	6,780.1	-	570.6	599.1	629.1	660.5	693.6	728.2
Ordinance Allocation	MANUAL INPUTS									
Rail Development Account (35%)										
Reserve Fund	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Rail Capital	993.4	1,157.7	2,151.1	27.9%	184.9	206.6	190.1	192.8	190.1	193.0
Rail Operations	21.3	200.7	222.0	7.1%	14.8	3.1	30.0	38.4	52.6	61.8
Total Rail Development Account	1,014.7	1,358.4	2,373.0	35.0%	199.7	209.7	220.2	231.2	242.7	254.9
Discretionary Account (40%)					OK	OK	OK	OK	OK	OK
Plus: Interest	13.9	11.1	25.0	0.3%	1.8	1.8	1.8	1.9	1.9	1.9
Reserve Fund	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Bus Operations (95% of 40%)										
MTA Operations	809.5	1,079.8	1,889.3	27.8%	158.9	166.8	175.1	183.8	192.9	202.5
Municipal Operators	266.3	347.9	614.3	9.0%	51.2	53.7	56.4	59.2	62.2	65.2
Avail. for Other County-Wide Transit	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Alloc. to Other Eligible Operators	39.7	58.2	97.8	1.5%	8.5	9.0	9.4	9.9	10.4	10.9
Subtotal Bus Operations	1,115.5	1,485.9	2,601.4	38.3%	218.6	229.5	240.9	252.9	265.4	278.6
Bus Incentive Program/Reserve (5% of 40%)	58.0	77.6	135.6	2.0%	11.4	12.0	12.6	13.2	13.9	14.6
Total Discretionary Account	1,173.5	1,563.6	2,737.0	40.3%	230.0	241.5	253.5	266.1	279.3	293.2
Local Return Account (25%)										
Local Return - OTHER	580.2	794.1	1,374.3	20.8%	115.5	121.7	128.3	135.3	142.7	150.6
Local Return - BUS	144.6	176.2	320.8	4.2%	27.2	28.1	29.0	29.9	30.7	31.4
Bus Capital										
Municipal Operators	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Bus Capital	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Bus Operations (Based on '96-'00 SRTTP)										
Municipal Operators	144.6	176.2	320.8	4.2%	27.2	28.1	29.0	29.9	30.7	31.4
Subtotal Bus Operations	144.6	176.2	320.8	4.2%	27.2	28.1	29.0	29.9	30.7	31.4
Total Local Return Account	724.8	970.3	1,695.0	25.0%	142.6	149.8	157.3	165.1	173.4	182.1
Total Prop. A (Without Local Return - OTHER)	2,332.7	3,098.1	5,430.9	-	456.9	479.2	502.6	527.1	552.7	579.5
Modal Allocation										
Rail Capital	993.4	1,157.7	2,151.1	39.6%	184.9	206.6	190.1	192.8	190.1	193.0
Rail Operations	21.3	200.7	222.0	4.1%	14.8	3.1	30.0	38.4	52.6	61.8
Bus Capital	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Bus Operations	1,260.1	1,662.1	2,922.2	53.8%	245.8	257.6	269.9	282.7	296.1	310.1
Bus Incentive Program/Reserve	58.0	77.6	135.6	2.5%	11.4	12.0	12.6	13.2	13.9	14.6
Highways & TDM	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Total Prop. A (Without Other Local Return)			5,430.9	100.0%	456.9	479.2	502.6	527.1	552.7	579.5

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NOTES:

Prop A is a half cent county-wide sales tax for transit improvements and is divided as follows: 25% of tax proceeds are returned to local jurisdictions in the county for use (at their discretion) for local transit improvements; 35% of the tax proceeds are for rail programs indicated on the Prop A map; and 40% is used at the MTA's discretion, and has been historically used for bus operations.

1. Bus Capital and Operations local return dollars originate from the adopted SRTPs and are inflated at the operational inflation rate.
2. Prop A rail capital flows from this sheet to the Rail Cap. cash flow, not via the rail project sheets like the other rail cap. revs.

Proposition C

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years	Years	Plan ('99-'10)		1998	1999	2000	2001	2002	2003
	'99-'04	'05-'10	Total	%	1999	2000	2001	2002	2003	2004
Total Revenue Pool	3,048.8	4,073.9	7,122.6	-	452.1	472.0	493.7	517.4	543.2	570.4
Less: MTA Admin Charge (1.5%)	45.7	61.1	106.8	-	6.8	7.1	7.4	7.8	8.1	8.6
Amount Available	3,003.0	4,012.8	7,015.8	-	445.3	464.9	486.3	509.6	535.1	561.9
Ordinance Allocation										
Local Return (20%)					OK	OK	OK	OK	OK	OK
Local Return - BUS ('96-'00 SRTPs)	14.9	18.1	33.0	0.5%	2.3	2.3	2.4	2.5	2.6	2.7
Local Return - OTHER	585.7	784.5	1,370.2	19.5%	86.8	90.6	94.8	99.4	104.4	109.7
Subtotal Local Return	600.6	802.6	1,403.2	20.0%	89.1	93.0	97.3	101.9	107.0	112.4
Commuter (10%)	15.7	0.0	15.7	0.2%	15.7					
MTA Park & Ride (No. Hollywood)	6.7	0.0	6.7	0.1%	6.7	0.0	0.0	0.0	0.0	0.0
Metrolink	211.9	263.4	475.3	6.8%	32.6	33.5	34.6	35.8	37.1	38.3
Model Generated Debt Service	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Other: Debt Service, Leases, ROW	69.8	71.1	141.0	2.0%	10.6	11.9	11.9	11.9	11.9	11.9
Available for Transit Capital	27.6	66.7	94.3	1.3%	10.4	1.2	2.1	3.3	4.6	6.0
Subtotal Commuter	316.0	401.3	717.3	10.2%	60.2	46.5	48.6	51.0	53.5	56.2
Security (5%)					OK	OK	OK	OK	OK	OK
Call for Projects	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Municipal Operators Security (Calderon Bill)	28.0	36.1	64.1	0.9%	4.3	4.3	4.6	4.9	4.8	5.1
MTA Bus Security	73.3	82.3	155.6	2.2%	16.3	14.4	9.9	10.3	11.0	11.5
MTA Rail Security	48.9	82.3	131.1	1.9%	1.7	4.6	9.9	10.3	11.0	11.5
Subtotal Security	150.1	200.6	350.8	5.0%	22.3	23.2	24.3	25.5	26.8	28.1
Discretionary (40%)										
Plus: Interest Earnings	32.0	25.6	57.6	0.8%	7.8	7.9	4.0	4.0	4.1	4.1
Administrative	6.9	12.4	19.3	0.3%	0.8	0.4	1.0	1.3	1.6	1.8
Rail Capital	463.0	440.3	903.2	12.9%	82.2	74.3	82.9	74.5	73.2	75.9
Rail Operations	259.0	43.1	302.1	4.3%	29.7	57.6	31.2	44.5	47.9	48.1
Bus Capital	36.3	59.9	96.2	1.4%	0.6	3.2	7.4	8.7	7.3	9.1
Bus Ops: TSE, Base Bus, Immed. Needs	54.3	65.8	120.1	1.7%	8.3	8.6	8.9	9.2	9.5	9.9
Bus: ADA/Paratransit (ASI)	24.7	29.3	54.1	0.8%	3.8	3.9	4.1	4.2	4.3	4.4
Bus Operations	392.6	474.7	867.3	12.4%	58.3	55.0	63.1	65.5	74.3	76.4
MTA Operations	6.5	0.0	6.5	0.1%	6.5	0.0	0.0	0.0	0.0	0.0
Municipal Operators	8.3	6.4	14.7	0.2%	2.1	2.2	1.0	1.0	1.0	1.0
MTA - Expansion (Consent Decree)	299.7	386.4	686.1	9.8%	37.2	39.9	49.1	51.4	60.1	62.0
BSIP	62.4	62.4	124.8	1.8%	10.4	10.4	10.4	10.4	10.4	10.4
Foothill Mitigation	15.7	19.5	35.2	0.5%	2.1	2.5	2.6	2.7	2.8	2.9
Contingency Fund/Unallocated	(12.8)	505.1	492.3	7.0%	(6.9)	(9.2)	0.0	0.0	0.0	3.3
Less: Prop C 40% Balance Carryover	(9.1)	(0.1)	(9.2)	-0.1%	(9.2)	(0.0)	0.0	0.0	0.0	0.0
Subtotal Discretionary	1,233.2	1,630.7	2,863.9	40.8%	186.0	193.9	198.5	207.9	218.1	228.9
Transit-Related Hwy Improve (25%)					OK	OK	OK	OK	OK	OK
Highway Uses	750.8	1,003.2	1,754.0	25.0%	111.3	116.2	121.6	127.4	133.8	140.5
Subtotal Transit-Related Highways	750.8	1,003.2	1,754.0	25.0%	111.3	116.2	121.6	127.4	133.8	140.5
Ordinance Allocation	3,050.7	4,038.4	7,089.1	101.0%	468.8	472.8	490.3	513.7	539.2	566.0

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NOTES:

Prop C is a half cent county-wide sales tax for transit improvements and is divided as follows: 5% for rail and bus security; 10% for commuter rail, transit centers, and park & ride; 25% for transit related street and highway improvements; 20% returned to local jurisdictions in the county for local transit improvements; and 40% used at the MTA's discretion.

Proposition C

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years	Years	Plan ('99-'10)		2004	2005	2006	2007	2008	2009
	'99-'04	'05-'10	Total	%	2005	2006	2007	2008	2009	2010
Total Revenue Pool	3,048.8	4,073.9	7,122.6	-	598.9	628.9	660.3	693.3	728.0	764.4
Less: MTA Admin Charge (1.5%)	45.7	61.1	106.8	-	9.0	9.4	9.9	10.4	10.9	11.5
Amount Available	3,003.0	4,012.8	7,015.8	-	589.9	619.4	650.4	682.9	717.1	752.9
Ordinance Allocation										
Local Return (20%)					OK	OK	OK	OK	OK	OK
Local Return - BUS ('96-'00 SRTPs)	14.9	18.1	33.0	0.5%	2.8	2.9	3.0	3.1	3.1	3.2
Local Return - OTHER	585.7	784.5	1,370.2	19.5%	115.2	121.0	127.1	133.5	140.3	147.4
Subtotal Local Return	600.6	802.6	1,403.2	20.0%	118.0	123.9	130.1	136.6	143.4	150.6
Commuter (10%)	15.7	0.0	15.7	0.2%						
MTA Park & Ride (No. Hollywood)	6.7	0.0	6.7	0.1%	0.0	0.0	0.0	0.0	0.0	0.0
Metrolink	211.9	263.4	475.3	6.8%	39.8	41.3	43.1	44.8	46.5	48.0
Model Generated Debt Service	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Other: Debt Service, Leases, ROW	69.8	71.1	141.0	2.0%	11.9	11.9	11.9	11.9	11.9	11.9
Available for Transit Capital	27.6	66.7	94.3	1.3%	7.4	8.7	10.1	11.7	13.4	15.4
Subtotal Commuter	316.0	401.3	717.3	10.2%	59.0	61.9	65.0	68.3	71.7	75.3
Security (5%)					OK	OK	OK	OK	OK	OK
Call for Projects	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Municipal Operators Security (Calderon Bill)	28.0	36.1	64.1	0.9%	5.3	5.6	5.9	6.1	6.5	6.8
MTA Bus Security	73.3	82.3	155.6	2.2%	12.1	12.7	13.3	14.0	14.7	15.4
MTA Rail Security	48.9	82.3	131.1	1.9%	12.1	12.7	13.3	14.0	14.7	15.4
Subtotal Security	150.1	200.6	350.8	5.0%	29.5	31.0	32.5	34.1	35.9	37.6
Discretionary (40%)										
Plus: Interest Earnings	32.0	25.6	57.6	0.8%	4.2	4.2	4.2	4.3	4.3	4.4
Administrative	6.9	12.4	19.3	0.3%	2.0	2.0	2.1	2.1	2.1	2.1
Rail Capital	463.0	440.3	903.2	12.9%	71.2	75.7	71.0	75.7	71.0	75.7
Rail Operations	259.0	43.1	302.1	4.3%	13.7	29.4	0.0	0.0	0.0	0.0
Bus Capital	36.3	59.9	96.2	1.4%	8.8	11.6	8.8	11.5	8.8	10.4
Bus Ops: TSE, Base Bus, Immed. Needs	54.3	65.8	120.1	1.7%	10.2	10.5	10.8	11.2	11.5	11.7
Bus: ADA/Paratransit (ASI)	24.7	29.3	54.1	0.8%	4.5	4.7	4.8	5.0	5.1	5.2
Bus Operations	392.6	474.7	867.3	12.4%	78.1	80.0	81.9	76.6	78.2	80.0
MTA Operations	6.5	0.0	6.5	0.1%	0.0	0.0	0.0	0.0	0.0	0.0
Municipal Operators	8.3	6.4	14.7	0.2%	1.0	1.1	1.1	1.1	1.1	1.1
MTA - Expansion (Consent Decree)	299.7	386.4	686.1	9.8%	63.7	65.4	67.2	61.8	63.3	65.0
BSIP	62.4	62.4	124.8	1.8%	10.4	10.4	10.4	10.4	10.4	10.4
Foothill Mitigation	15.7	19.5	35.2	0.5%	3.0	3.1	3.2	3.3	3.4	3.5
Contingency Fund/Unallocated	(12.8)	505.1	492.3	7.0%	51.6	38.1	85.0	95.5	114.5	120.4
Less: Prop C 40% Balance Carryover	(9.1)	(0.1)	(9.2)	-0.1%	(0.0)	(0.0)	(0.0)	0.0	(0.0)	0.0
Subtotal Discretionary	1,233.2	1,630.7	2,863.9	40.8%	240.1	252.0	264.4	277.5	291.2	305.5
Transit-Related Hwy Improve (25%)										
Highway Uses	750.8	1,003.2	1,754.0	25.0%	147.5	154.9	162.6	170.7	179.3	188.2
Subtotal Transit-Related Highways	750.8	1,003.2	1,754.0	25.0%	147.5	154.9	162.6	170.7	179.3	188.2
Ordinance Allocation	3,050.7	4,038.4	7,089.1	101.0%	594.1	623.6	654.7	687.2	721.4	757.3

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NOTES:

Prop C is a half cent county-wide sales tax for transit improvements and is divided as follows: 5% for rail and bus security; 10% for commuter rail, transit centers, and park & ride; 25% for transit related street and highway improvements; 20% returned to local jurisdictions in the county for local transit improvements; and 40% used at the MTA's discretion.

MTA Regional Transit Alternatives Analysis

Proposition C 25%

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan Total	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
Proposition 25% Direct (Less MTA Administration)	750.8	1,003.2	1,754.0	111.3	116.2	121.6	127.4	133.8	140.5
Direct Commitments									
Reserve Fund	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Incident Management/Freeway Service Patrol	116.4	123.6	240.0	18.9	19.1	19.3	19.5	19.7	19.9
TDM Operations	41.7	52.8	94.4	8.4	9.6	5.8	5.9	6.0	6.1
Regional Administration (Includes Hwy Png, TDM)	68.6	70.3	138.9	8.6	12.0	12.0	12.0	12.0	12.0
Financing Payments:									
Sr. Lien Bonds (Prop C)	187.1	190.4	377.5	28.4	31.8	31.8	31.8	31.8	31.7
Add'l Sr. Lien Bonds (from Model)	172.0	347.5	519.5	2.9	14.3	28.9	37.6	42.2	46.1
Less: Issue Expense	6.3	2.2	8.6	0.8	2.3	1.6	0.7	0.5	0.5
Subtotal Direct Commitments	592.1	786.8	1,378.9	68.0	89.1	99.3	107.4	112.1	116.2
Subtotal Prop C 25% Direct Available	158.7	216.4	375.1	43.3	27.1	22.3	20.0	21.6	24.3
Proposition C 25% Financing Revenues									
Sr. Lien Bonds (Actual Carry-in balance)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Add'l Sr. Lien Bonds (from Model)	631.4	224.7	856.1	78.1	228.3	158.0	68.1	51.3	47.5
Subtotal Financing Revenues	631.4	224.7	856.1	78.1	228.3	158.0	68.1	51.3	47.5
Bond Eligible Commitments									
Prior Call For Projects Commitments	130.9	0.0	130.9	0.0	0.0	43.9	56.9	30.0	0.0
HOV Lanes	183.5	181.9	365.4	33.3	64.4	19.0	3.7	17.2	46.0
Gap Closures	35.4	0.0	35.4	35.4	0.0	0.0	0.0	0.0	0.0
TSM - Freeway and TOS	20.6	0.0	20.6	20.6	0.0	0.0	0.0	0.0	0.0
Regional Surface Transportation Improve.	131.1	47.4	178.5	14.6	39.2	68.4	2.7	2.9	3.4
TSM - Local	201.7	95.3	297.0	91.6	52.3	25.4	10.6	10.8	11.0
Park & Ride	11.7	22.2	33.9	1.4	6.4	2.3	1.3	0.3	(0.0)
Regional Bikeways	28.3	44.0	72.2	10.1	4.3	1.4	4.2	4.2	4.1
Rail Capital (Green/Pasadena Line/N.Hollywood)	108.8	0.0	108.8	44.9	63.9	0.0	0.0	0.0	0.0
Transit Centers (Gateway Plaza-no project sheet)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Santa Monica Blvd. Transit Parkway	8.5	0.0	8.5	1.7	2.5	4.3	0.0	0.0	0.0
TDM - Capital	20.8	26.4	47.2	4.2	4.8	2.9	2.9	3.0	3.0
Agency-wide Capital	1.7	0.0	1.7	1.7	0.0	0.0	0.0	0.0	0.0
Bond Reserve Fund	47.9	17.9	65.9	5.8	17.0	12.1	5.2	4.0	3.7
ITI-Bus Preferential Signal. System (No project sheet)	3.6	6.0	9.6	0.6	0.6	0.6	0.6	0.6	0.6
Subtotal Bond Eligible Commitments	934.5	441.1	1,375.6	265.9	255.4	180.3	88.2	73.0	71.8
Beginning Balance	144.5			144.5	(0.0)	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	(144.4)	(0.0)	(144.4)	(144.5)	0.0	(0.0)	(0.0)	(0.0)	0.0
Ending Balance				(0.0)	0.0	0.0	0.0	0.0	0.0

MTA Regional Transit Alternatives Analysis

Proposition C 25%

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan Total	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
Proposition 25% Direct (Less MTA Administration)	750.8	1,003.2	1,754.0	147.5	154.9	162.6	170.7	179.3	188.2
Direct Commitments									
Reserve Fund	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Incident Management/Freeway Service Patrol	116.4	123.6	240.0	20.1	20.3	20.5	20.7	20.9	21.1
TDM Operations	41.7	52.8	94.4	8.3	8.5	8.7	8.9	9.1	9.3
Regional Administration (Includes Hwy Png, TDM)	68.6	70.3	138.9	12.0	12.0	12.0	12.0	11.5	10.8
Financing Payments:									
Sr. Lien Bonds (Prop C)	187.1	190.4	377.5	31.7	31.7	31.8	31.8	31.8	31.8
Add'l Sr. Lien Bonds (from Model)	172.0	347.5	519.5	49.8	53.5	56.8	59.8	62.7	65.0
Less: Issue Expense	6.3	2.2	8.6	0.5	0.4	0.4	0.4	0.4	0.2
Subtotal Direct Commitments	592.1	786.8	1,378.9	122.4	126.4	130.1	133.5	136.3	138.1
Subtotal Prop C 25% Direct Available	158.7	216.4	375.1	25.1	28.5	32.5	37.2	43.0	50.1
Proposition C 25% Financing Revenues									
Sr. Lien Bonds (Actual Carry-in balance)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Add'l Sr. Lien Bonds (from Model)	631.4	224.7	856.1	48.3	44.3	39.1	35.6	35.3	22.2
Subtotal Financing Revenues	631.4	224.7	856.1	48.3	44.3	39.1	35.6	35.3	22.2
Bond Eligible Commitments									
Prior Call For Projects Commitments	130.9	0.0	130.9	0.0	0.0	0.0	0.0	0.0	0.0
HOV Lanes	183.5	181.9	365.4	32.1	30.8	28.8	29.2	33.6	27.4
Gap Closures	35.4	0.0	35.4	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Freeway and TOS	20.6	0.0	20.6	0.0	0.0	0.0	0.0	0.0	0.0
Regional Surface Transportation Improve.	131.1	47.4	178.5	7.5	7.6	7.8	8.0	8.2	8.3
TSM - Local	201.7	95.3	297.0	15.0	15.4	15.7	16.0	16.4	16.8
Park & Ride	11.7	22.2	33.9	2.4	2.9	3.4	3.9	4.5	5.1
Regional Bikeways	28.3	44.0	72.2	7.4	7.4	7.4	7.3	7.3	7.2
Rail Capital (Green/Pasadena Line/N.Hollywood)	108.8	0.0	108.8	0.0	0.0	0.0	0.0	0.0	0.0
Transit Centers (Gateway Plaza-no project sheet)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Santa Monica Blvd. Transit Parkway	8.5	0.0	8.5	0.0	0.0	0.0	0.0	0.0	0.0
TDM - Capital	20.8	26.4	47.2	4.2	4.3	4.3	4.4	4.5	4.6
Agency-wide Capital	1.7	0.0	1.7	0.0	0.0	0.0	0.0	0.0	0.0
Bond Reserve Fund	47.9	17.9	65.9	3.8	3.5	3.1	2.9	2.8	1.8
ITI-Bus Preferential Signal. System (No project sheet)	3.6	6.0	9.6	1.0	1.0	1.0	1.0	1.0	1.0
Subtotal Bond Eligible Commitments	934.5	441.1	1,375.6	73.4	72.8	71.5	72.8	78.4	72.2
Beginning Balance	144.5			0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	(144.4)	(0.0)	(144.4)	0.0	(0.0)	0.0	0.0	0.0	0.0
Ending Balance				0.0	0.0	0.0	0.0	0.0	0.0

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MTA Regional Transit Alternatives Analysis
Transportation Development Act (TDA)
1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
Total Revenue Pool	3,602.6	-	1,542.1	2,060.5	228.7	238.7	249.7	261.7	274.8	288.5
Less: MTA Admin Charge	72.0	-	36.0	36.0	6.0	6.0	6.0	6.0	6.0	6.0
Amount Available	3,530.6	100.0%	1,506.1	2,024.5	222.7	232.7	243.7	255.7	268.8	282.5
ALLOCATION OF FUNDS										
Article 3										
Regional Bikeways	70.6	2.0%	30.1	40.5	4.5	4.7	4.9	5.1	5.4	5.7
Total Article 3	70.6	2.0%	30.1	40.5	4.5	4.7	4.9	5.1	5.4	5.7
Article 4										
Plus: Interest	55.1	1.6%	30.6	24.5	7.5	7.6	3.8	3.9	3.9	3.9
Bus Operations										
ASI Operations	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Operations	1,591.1	45.1%	769.4	821.8	149.0	136.3	89.7	118.7	135.3	140.3
Municipal Operators	653.4	18.5%	262.9	390.4	35.8	40.0	40.4	42.3	51.2	53.3
MTA Operations - Expansion	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Municipal Operators - Expansion	0.3	0.0%	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Bus Operations	2,244.8	63.6%	1,032.3	1,212.5	184.8	176.2	130.1	161.0	186.5	193.7
Bus Capital										
MTA Operations	357.3	10.1%	141.8	215.5	18.6	20.0	38.8	24.8	19.6	20.0
MTA COP Payments (20% Local match)	14.4	0.4%	14.4	0.0	2.7	2.6	2.5	2.3	2.2	2.1
Municipal Operators	142.6	4.0%	77.1	65.5	13.2	13.8	14.7	15.5	9.5	10.4
Municipal COP Payments (20% Local match)	2.4	0.1%	1.2	1.2	0.2	0.2	0.2	0.2	0.2	0.2
Subtotal Bus Capital	516.7	14.6%	234.5	282.2	34.7	36.6	56.2	42.8	31.5	32.7
Rail Operations										
Rail Operations	517.3	14.7%	175.5	341.8	12.2	9.8	43.0	36.7	34.7	39.1
Subtotal Rail Operations	517.3	14.7%	175.5	341.8	12.2	9.8	43.0	36.7	34.7	39.1
Rail Capital										
Transferred to Rail Rehab & Replacement	3.1	0.1%	3.1	0.0	3.1	0.0	0.0	0.0	0.0	0.0
Subtotal Rail Capital	3.1	0.0	3.1	0.0	3.1	0.0	0.0	0.0	0.0	0.0
Agency-wide Capital										
Agency-wide Capital	15.4	0.4%	9.7	5.6	5.2	1.1	0.9	0.8	0.8	0.8
Subtotal Agency-wide Capital	15.4	0.0	9.7	5.6	5.2	1.1	0.9	0.8	0.8	0.8
Contingency/Unallocated (MTA)										
	62.8	1.8%	0.0	62.8	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Article 4	3,360.0	95.2%	1,455.1	1,904.9	240.0	223.7	230.2	241.3	253.5	266.3
Article 4.5										
Access Services Inc.	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Article 4.5	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Article 8										
Transit & Paratransit	180.8	5.1%	77.1	103.7	11.4	11.9	12.5	13.1	13.8	14.5
Total Article 8	180.8	5.1%	77.1	103.7	11.4	11.9	12.5	13.1	13.8	14.5
Total TDA Allocated	3,611.4	102.3%	1,562.4	2,049.0	255.9	240.3	247.5	259.6	272.7	286.5
Beginning Balance	25.7	-	25.7	(0.0)	25.7	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)
Interest Income	55.1	-	30.6	24.5	-	-	-	-	-	-
Total Surplus/(Shortfall)	(80.8)	-	(56.3)	(24.5)	(25.7)	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	(0.0)	-	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)

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NOTES:

1. TDA is a quarter cent retail sales tax collected statewide.
2. COPs are paid first, remaining funds are allocated annually between MTA, 76%, and Municipal operators, 24%.

**MTA Regional Transit Alternatives Analysis
Transportation Development Act (TDA)
1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline**

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
Total Revenue Pool	3,602.6	-	1,542.1	2,060.5	302.9	318.1	334.0	350.7	368.2	386.6
Less: MTA Admin Charge	72.0	-	36.0	36.0	6.0	6.0	6.0	6.0	6.0	6.0
Amount Available	3,530.6	100.0%	1,506.1	2,024.5	296.9	312.1	328.0	344.7	362.2	380.6
ALLOCATION OF FUNDS										
Article 3										
Regional Bikeways	70.6	2.0%	30.1	40.5	5.9	6.2	6.6	6.9	7.2	7.6
Total Article 3	70.6	2.0%	30.1	40.5	5.9	6.2	6.6	6.9	7.2	7.6
Article 4										
Plus: Interest	55.1	1.6%	30.6	24.5	4.0	4.0	4.1	4.1	4.1	4.2
Bus Operations										
ASI Operations	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Operations	1,591.1	45.1%	769.4	821.8	130.4	140.7	134.1	143.7	133.4	139.3
Municipal Operators	653.4	18.5%	262.9	390.4	58.6	61.0	63.6	66.3	69.1	71.9
MTA Operations - Expansion	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Municipal Operators - Expansion	0.3	0.0%	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.3
Subtotal Bus Operations	2,244.8	63.6%	1,032.3	1,212.5	189.0	201.7	197.7	210.0	202.5	211.6
Bus Capital										
MTA Operations	357.3	10.1%	141.8	215.5	20.0	20.0	33.9	39.9	59.6	42.1
MTA COP Payments (20% Local match)	14.4	0.4%	14.4	0.0	0.0	0.0				
Municipal Operators	142.6	4.0%	77.1	65.5	8.4	9.4	10.4	11.4	12.5	13.4
Municipal COP Payments (20% Local match)	2.4	0.1%	1.2	1.2	0.2	0.2	0.2	0.2	0.2	0.2
Subtotal Bus Capital	516.7	14.6%	234.5	282.2	28.6	29.6	44.5	51.5	72.3	55.7
Rail Operations										
Rail Operations	517.3	14.7%	175.5	341.8	61.3	61.7	65.6	61.8	48.5	42.9
Subtotal Rail Operations	517.3	14.7%	175.5	341.8	61.3	61.7	65.6	61.8	48.5	42.9
Rail Capital										
Transferred to Rail Rehab & Replacement	3.1	0.1%	3.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Rail Capital	3.1	0.0	3.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Agency-wide Capital										
Agency-wide Capital	15.4	0.4%	9.7	5.6	0.9	0.9	0.9	1.0	1.0	1.0
Subtotal Agency-wide Capital	15.4	0.0	9.7	5.6	0.9	0.9	0.9	1.0	1.0	1.0
Contingency/Unallocated (MTA)										
	62.8	1.8%	0.0	62.8	0.0	0.0	0.0	0.0	16.3	46.5
Subtotal Article 4	3,360.0	95.2%	1,455.1	1,904.9	279.8	293.9	308.7	324.2	340.6	357.7
Article 4.5										
Access Services Inc.	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Article 4.5	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Article 8										
Transit & Paratransit	180.8	5.1%	77.1	103.7	15.2	16.0	16.8	17.6	18.5	19.5
Total Article 8	180.8	5.1%	77.1	103.7	15.2	16.0	16.8	17.6	18.5	19.5
Total TDA Allocated	3,611.4	102.3%	1,562.4	2,049.0	300.9	316.1	332.0	348.8	366.4	384.8
Beginning Balance	25.7	-	25.7	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)
Interest Income	55.1	-	30.6	24.5	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	(80.8)	-	(56.3)	(24.5)	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	(0.0)	-	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)

C:\TFP\Local Revenue.xls\TDA

NOTES:

1. TDA is a quarter cent retail sales tax collected statewide.
2. COPs are paid first, remaining funds are allocated annually between MTA, 76%, and Municipal operators, 24%.

MTA Regional Transit Alternatives Analysis

Local Agency Funds - Highways

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	1998	1999	2000	2001	2002	2003
	Total	%	'99-'04	'05-'10	1999	2000	2001	2002	2003	2004
Total Revenues Available	893.7		803.4	90.2	299.5	410.6	57.6	11.5	11.9	12.4
ALLOCATION OF FUNDS										
Highways										
HOV Lanes	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Gap Closures	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Surface Transportation Improve.	743.2	83.2%	717.6	25.5	271.2	392.9	47.1	1.9	2.1	2.5
TSM - Freeway	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Local	76.9	8.6%	53.1	23.8	22.9	13.1	6.4	3.5	3.6	3.7
Retrofit Soundwalls	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Transportation Enhancements	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Park & Ride	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Incident Management	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SAFE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TDM	36.9	4.1%	17.1	19.8	2.5	2.8	2.9	2.9	3.0	3.1
Regional Bikeways	36.6	4.1%	15.5	21.1	2.9	1.8	1.3	3.1	3.2	3.3
Subtotal Allocated	893.7		803.4	90.2	299.5	410.6	57.6	11.5	11.9	12.4
Beginning Balance					0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Hwy Revenue.xls\ISTEA-Other Fed Funds

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NOTES:

1. Total Local Agency Fund revenues are determined based on the need of funds to match Prop. C dollars on eligible capital projects.

MTA Regional Transit Alternatives Analysis

Local Agency Funds - Highways

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
Total Revenues Available	893.7		803.4	90.2	14.2	14.5	14.9	15.2	15.5	15.9
ALLOCATION OF FUNDS										
Highways										
HOV Lanes	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Gap Closures	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Surface Transportation Improve.	743.2	83.2%	717.6	25.5	4.0	4.1	4.2	4.3	4.4	4.5
TSM - Freeway	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Local	76.9	8.6%	53.1	23.8	3.8	3.8	3.9	4.0	4.1	4.2
Retrofit Soundwalls	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Transportation Enhancements	0.0	0.0%	0.0	0.0						
Park & Ride	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Incident Management	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SAFE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TDM	36.9	4.1%	17.1	19.8	3.1	3.2	3.3	3.3	3.4	3.5
Regional Bikeways	36.6	4.1%	15.5	21.1	3.3	3.4	3.5	3.6	3.6	3.7
Subtotal Allocated	893.7		803.4	90.2	14.2	14.5	14.9	15.2	15.5	15.9
Beginning Balance					0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP[Hwy Revenue.xls]STEAs-Other Fed Funds

NOTES:

- Total Local Agency Fund revenues are determined based on the need of funds to match Prop. C dollars on eligible capital projects.

MTA Regional Transit Alternatives Analysis

Other (Advertising, Auxiliary, Other Misc.)

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
Total Revenues Available (Inflated)	426.1		196.5	229.6	35.6	30.2	30.9	32.1	33.2	34.4
ALLOCATION OF FUNDS:										
Regional Administration										
Regional Administration	17.8	4.4%	10.1	7.7	4.8	1.0	1.0	1.1	1.1	1.2
Agency-wide Capital	0.9	0.2%	0.9	0.0	0.9	0.0	0.0	0.0	0.0	0.0
Regional Administration Total	18.7	0.0	11.0	7.7	5.7	1.0	1.0	1.1	1.1	1.2
Bus Operations										
MTA Operations	313.0	77.1%	141.6	171.5	21.7	22.3	23.1	24.0	24.8	25.7
Municipal Operators	92.9	22.9%	42.4	50.5	6.8	6.9	6.8	7.1	7.3	7.6
ADA/Paratransit	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rail Operations										
Metro Rail Operations	1.5	0.4%	1.5	0.0	1.5	0.0	0.0	0.0	0.0	0.0
Rail Capital										
RED - Segment-1 LAUPT to Wilshire/Alvarado	0.0									
RED - Segment-2 to Wilshire/Western & Hlywd/Vine	0.0									
RED - Segment-3 North Hollywood	0.0									
RED - SFV East/West SP Burbank Alignment (to 405 Fwy)	0.0									
RED - Segment 3 - WESTSIDE	0.0									
RED - Segment 3 - EASTSIDE	0.0									
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0									
GREEN - Norwalk - El Segundo	0.0									
OTHER - Safety Improvements	0.0									
Rail Capital Totals	1.5	0.4%	1.5	0.0	1.5	0.0	0.0	0.0	0.0	0.0
Bus Operations Totals	405.9	99.6%	219.7	221.9	28.5	29.2	29.9	31.0	32.1	33.3
Sub-Total Allocated	407.4	100.0%	221.2	221.9	35.6	30.2	30.9	32.1	33.2	34.4
Beginning Balance			-	-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	18.7	-	(24.6)	7.7	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance			(24.6)	7.7	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Local Revenue.xls\Other (Advertising & Aux)

11:13 AM 25-Aug-98

NOTES:

1. Municipal expenditure are from the 1996-2000 S RTP. FY 2001 is the avg. of '96-'00. MTA revs. for FY '98 come from the OMB.
2. MTA Ops. for FY 1999-2020 and municipal FY 2002-20 are projected by applying the L.A. County CPI rate to prior yrs. figure.
3. Revenues included in this sheet: General Fund Revenue, Advertising, Interest Ops., Other Ops. Revenue, Other Local Subsidy, FAU Cash, SBOE Payback, Rideshare, DOJ Grants, and MTA Lite.

MTA Regional Transit Alternatives Analysis

Other (Advertising, Auxiliary, Other Misc.)

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
Total Revenues Available (Inflated)	426.1		196.5	229.6	35.4	36.6	37.7	38.9	40.0	41.0
ALLOCATION OF FUNDS:										
Regional Administration										
Regional Administration	17.8	4.4%	10.1	7.7	1.2	1.2	1.3	1.3	1.3	1.4
Agency-wide Capital	0.9	0.2%	0.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Administration Total	18.7	0.0	11.0	7.7	1.2	1.2	1.3	1.3	1.3	1.4
Bus Operations										
MTA Operations	313.0	77.1%	141.6	171.5	26.5	27.3	28.2	29.1	29.8	30.6
Municipal Operators	92.9	22.9%	42.4	50.5	7.8	8.0	8.3	8.6	8.8	9.0
ADA/Paratransit	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rail Operations										
Metro Rail Operations	1.5	0.4%	1.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rail Capital										
RED - Segment-1 LAUPT to Wilshire/Alvarado	0.0									
RED - Segment-2 to Wilshire/Western & Hlywd/Vine	0.0									
RED - Segment-3 North Hollywood	0.0									
RED - SFV East/West SP Burbank Alignment (to 405 Fwy)	0.0									
RED - Segment 3 - WESTSIDE	0.0									
RED - Segment 3 - EASTSIDE	0.0									
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0									
GREEN - Norwalk - El Segundo	0.0									
OTHER - Safety Improvements	0.0									
Rail Capital Totals	1.5	0.4%	1.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Operations Totals	405.9	99.6%	219.7	221.9	34.3	35.4	36.5	37.6	38.6	39.6
Sub-Total Allocated	407.4	100.0%	221.2	221.9	35.4	36.6	37.7	38.9	40.0	41.0
Beginning Balance			-	-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	18.7	-	(24.6)	7.7	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance			(24.6)	7.7	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Local Revenue.xls\Other (Advertising & Aux)

NOTES:

1. Municipal expenditure are from the 1996-2000 SRTP. FY 2001 is the avg. of '96-'00. MTA revs. for FY '98 come from the OMB.
2. MTA Ops. for FY 1999-2020 and municipal FY 2002-20 are projected by applying the L.A. County CPI rate to prior yrs. figure.
3. Revenues included in this sheet: General Fund Revenue, Advertising, Interest Ops., Other Ops. Revenue, Other Local Subsidy, FAU Cash, SBOE Payback, Rideshare, DOJ Grants, and MTA Lite.

MTA Regional Transit Alternatives Analysis

Lease Revenues

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
Total Revenues Available (Inflated)	134.8		61.0	73.8	9.3	9.6	10.0	10.3	10.7	11.1
ALLOCATION OF FUNDS:										
Regional Administration										
Regional Administration	38.6	28.6%	17.5	21.1	2.7	2.7	2.8	3.0	3.1	3.2
Regional Administration Total	38.6	28.6%	17.5	21.1	2.7	2.7	2.8	3.0	3.1	3.2
Bus Operations										
MTA Operations	96.2	71.4%	43.5	52.7	6.3	7.2	7.1	7.4	7.6	7.9
Bus Operations Totals	96.2	71.4%	43.5	52.7	6.3	7.2	7.1	7.4	7.6	7.9
Rail Capital										
RED - Segment-3 North Hollywood	0.0									
RED - Sepulveda-Canoga Park	0.0									
RED - SFV East/West SP Burbank Alignment (to 40)	0.0									
RED - Segment 3 - WESTSIDE	0.0									
RED - Segment 3 - EASTSIDE	0.0									
RED - Segment 4 - EASTSIDE #2	0.0									
RED - Segment 4 - WESTSIDE #2	0.0									
Rail Capital Totals	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sub-Total Allocated	134.8	100.0%	60.9	73.8	9.0	9.9	9.9	10.3	10.7	11.1
Beginning Balance	0.0		-	-	0.0	0.3	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	-	0.0	0.0	0.3	(0.3)	0.0	0.0	0.0	0.0
Cumulative Ending Balance	0.0		0.0	0.0	0.3	0.0	0.0	0.0	0.0	0.0

C:\TFPV\Local Revenue.xls\Lease

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NOTES:

1. This category includes: Property Mgmt, Joint Development, Bus & Rail Ops., Planning Projects.
2. Figure for FY 1998 provided by Budget Dept. CPI has been applied to derive subsequent yrs.

MTA Regional Transit Alternatives Analysis

Lease Revenues

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
Total Revenues Available (Inflated)	134.8		61.0	73.8	11.4	11.8	12.1	12.5	12.9	13.2
ALLOCATION OF FUNDS:										
Regional Administration										
Regional Administration	38.6	28.6%	17.5	21.1	3.3	3.4	3.5	3.6	3.7	3.8
Regional Administration Total	38.6	28.6%	17.5	21.1	3.3	3.4	3.5	3.6	3.7	3.8
Bus Operations										
MTA Operations	96.2	71.4%	43.5	52.7	8.1	8.4	8.7	8.9	9.2	9.4
Bus Operations Totals	96.2	71.4%	43.5	52.7	8.1	8.4	8.7	8.9	9.2	9.4
Rail Capital										
RED - Segment-3 North Hollywood	0.0									
RED - Sepulveda-Canoga Park	0.0									
RED - SFV East/West SP Burbank Alignment (to 40)	0.0									
RED - Segment 3 - WESTSIDE	0.0									
RED - Segment 3 - EASTSIDE	0.0									
RED - Segment 4 - EASTSIDE #2	0.0									
RED - Segment 4 - WESTSIDE #2	0.0									
Rail Capital Totals	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sub-Total Allocated	134.8	100.0%	60.9	73.8	11.4	11.8	12.1	12.5	12.8	13.2
Beginning Balance	0.0		-	-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Local Revenue.xls\Lease

NOTES:

1. This category includes: Property Mgmt, Joint Development, Bus & Rail Ops., Planning Projects.
2. Figure for FY 1998 provided by Budget Dept. CPI has been applied to derive subsequent yrs.

MTA Regional Transit Alternatives Analysis

LA City Funds

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
Revenues										
City Funds	39.0		39.0	0.0	2.2	36.8	0.0	0.0	0.0	0.0
Bond Proceeds	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues Available (Inflated)	39.0	-	39.0	0.0	2.2	36.8	0.0	0.0	0.0	0.0
ALLOCATION OF FUNDS										
Financing Payments (Capital Reduction Only)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Financing Payments	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rail Capital										
RED - Segment-1 LAUPT to Wilshire/Alvarado	0.3	0.8%	0.3	0.0	0.3	0.0	0.0	0.0	0.0	0.0
RED - Segment-2 Wilshire/Western & Hollywood/Vine	4.1	10.5%	4.1	0.0	1.9	2.2	0.0	0.0	0.0	0.0
RED - Segment-3 North Hollywood	34.6	88.6%	34.6	0.0	0.0	34.6	0.0	0.0	0.0	0.0
RED - Sepulveda-Canoga Park	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - SFV East/West SP Burbank Align. (to 405 Fwy)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - WESTSIDE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 4 - EASTSIDE #2	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 4 - WESTSIDE #2	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BLUE - 7th/Flower to Long Beach	0.0	0.0%			0.0	0.0	0.0	0.0	0.0	0.0
BLUE - Pasadena/LA - Downtown Connection	0.0	0.0%			0.0	0.0	0.0	0.0	0.0	0.0
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0	0.0%			0.0	0.0	0.0	0.0	0.0	0.0
OTHER - Safety Improvements	0.0	0.0%								
Rail Capital Totals	39.0	100.0%	39.0	0.0	2.2	36.8	0.0	0.0	0.0	0.0
Bus Capital Total (Union Station Gateway)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sub-Total Allocated	39.0	100.0%	39.0	0.0	2.2	36.8	0.0	0.0	0.0	0.0
Beginning Balance				-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Local Revenue.xls\LA City

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Notes:

- The City of LA will make principal payments on \$142 million in debt issued by the MTA in FY's 1998 and 1999. Interest costs will be absorbed by the MTA, Prop A 35% funds.

MTA Regional Transit Alternatives Analysis

LA City Funds

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
Revenues										
City Funds	39.0		39.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bond Proceeds	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues Available (Inflated)	39.0	-	39.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
ALLOCATION OF FUNDS										
Financing Payments (Capital Reduction Only)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Financing Payments	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rail Capital										
RED - Segment-1 LAUPT to Wilshire/Alvarado	0.3	0.8%	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment-2 Wilshire/Western & Hollywood/Vine	4.1	10.5%	4.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment-3 North Hollywood	34.6	88.6%	34.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Sepulveda-Canoga Park	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - SFV East/West SP Burbank Align. (to 405 Fwy)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - WESTSIDE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 4 - EASTSIDE #2	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 4 - WESTSIDE #2	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BLUE - 7th/Flower to Long Beach	0.0	0.0%			0.0	0.0	0.0	0.0	0.0	0.0
BLUE - Pasadena/LA - Downtown Connection	0.0	0.0%			0.0	0.0	0.0	0.0	0.0	0.0
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0	0.0%			0.0	0.0	0.0	0.0	0.0	0.0
OTHER - Safety Improvements	0.0	0.0%								
Rail Capital Totals	39.0	100.0%	39.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Capital Total (Union Station Gateway)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sub-Total Allocated	39.0	100.0%	39.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Beginning Balance				-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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Notes:

- The City of LA will make principal payments on \$142 million in debt issued by the MTA in FY's 1998 and 1999. Interest costs will be absorbed by the MTA, Prop A 35% funds.

MTA Regional Transit Alternatives Analysis

Benefit Assessments

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
Total Revenues Available (Inflated)	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
ALLOCATION OF FUNDS										
Rail Capital										
RED - Segment-1 LAUPT to Wilshire/Alvarado	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment-2 to Wilshire & Hlywd/Vine	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment-3 to North Hollywood	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Sepulveda-Canoga Park	0.0	N/A								
RED - SFV East/West SP Burbank Alignment (to 405 Fwy	0.0	N/A								
RED - Segment 3 - WESTSIDE	0.0	N/A								
RED - Segment 3 - EASTSIDE	0.0	N/A								
RED - Segment 3 - EASTSIDE #2	0.0	N/A								
RED - Segment 3 - WESTSIDE #2	0.0	N/A								
RED - Segment 3 - WESTSIDE #3	0.0	N/A								
BLUE - 7th/Flower to Long Beach	0.0	N/A								
BLUE - Pasadena/LA - Downtown Connection	0.0	N/A								
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0	N/A								
GREEN - Norwalk - El Segundo	0.0	N/A								
RED - Seg.-3 to No. Hollywood - Comm Paper Payback	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER - LAX/Palmdale High Tech Rail	0.0	N/A								
OTHER - Safety Improvements	0.0	N/A								
Rail Capital Totals	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sub-Total Allocated	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Beginning Balance				-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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Notes:

- Benefit Assessments are commercial property tax assessments on businesses that benefit from rail in their corridor.

MTA Regional Transit Alternatives Analysis

Benefit Assessments

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
Total Revenues Available (Inflated)	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
ALLOCATION OF FUNDS										
Rail Capital										
RED - Segment-1 LAUPT to Wilshire/Alvarado	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment-2 to Wilshire & Hlywd/Vine	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment-3 to North Hollywood	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Sepulveda-Canoga Park	0.0	N/A								
RED - SFV East/West SP Burbank Alignment (to 405 Fwy	0.0	N/A								
RED - Segment 3 - WESTSIDE	0.0	N/A								
RED - Segment 3 - EASTSIDE	0.0	N/A								
RED - Segment 3 - EASTSIDE #2	0.0	N/A								
RED - Segment 3 - WESTSIDE #2	0.0	N/A								
RED - Segment 3 - WESTSIDE #3	0.0	N/A								
BLUE - 7th/Flower to Long Beach	0.0	N/A								
BLUE - Pasadena/LA - Downtown Connection	0.0	N/A								
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0	N/A								
GREEN - Norwalk - El Segundo	0.0	N/A								
RED - Seg.-3 to No. Hollywood - Comm Paper Payback	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER - LAX/Palmdale High Tech Rail	0.0	N/A								
OTHER - Safety Improvements	0.0	N/A								
Rail Capital Totals	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sub-Total Allocated	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Beginning Balance				-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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Notes:

- Benefit Assessments are commercial property tax assessments on businesses that benefit from rail in their corridor.

State Revenues

MTA Regional Transit Alternatives Analysis
CTIP, STIP & 2000 STIP - Hwy & Transit
1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	1998	1999	2000	2001	2002	2003
	Total	%	'99-'04	'05-'10	1999	2000	2001	2002	2003	2004
CTIP, STIP & 2000 STIP Revenues Available	3,602.8	100.0%	2,162.8	1,440.0	573.4	434.4	327.8	417.8	255.1	154.3
Less: MTA Admin Charge	15.7	0.4%	3.7	12.0	1.0	1.0	0.5	0.4	0.4	0.4
Total Revenues Avail. For Hwy & Transit	3,587.1	99.6%	2,159.1	1,428.0	572.4	433.4	327.3	417.4	254.7	153.9
Less: CTIP, STIP & 2000 STIP - Transit	618.1	17.2%	618.1	0.0	250.7	51.7	58.6	186.9	50.2	20.0
Net Hwy Revenue	2,969.1	82.4%	1,541.1	1,428.0	321.8	381.7	268.7	230.5	204.5	133.9
ALLOCATION OF FUNDS										
Highways										
HOV Lanes	1,047.1	48.6%	533.0	514.1	49.6	102.5	2.4	139.9	136.1	102.5
Gap Closures	369.0	17.1%	369.0	0.0	56.9	151.3	139.6	0.0	21.3	0.0
Regional Surface Transportation Improve.	384.7	17.9%	384.7	0.0	171.3	80.9	69.5	54.3	8.7	0.0
TSM - Freeway	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Local	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Retrofit Soundwalls	237.9	11.0%	37.9	200.0	12.2	17.5	1.0	0.0	7.2	0.0
Transportation Enhancements (No project sheet)	71.7	3.3%	71.7	0.0	28.2	11.5	7.9	8.1	8.1	8.1
Park & Ride	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rideshare/Employer Outreach (No project sheet)	17.7	0.8%	17.7	0.0	1.4	3.3	3.3	3.3	3.3	3.3
Incident Management	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SAFE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TDM	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Bikeways	13.5	0.6%	13.5	0.0	0.0	6.5	7.0	0.0	0.0	0.0
Transportation Capital Improvement Projects	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Santa Monica Blvd. Transit Parkway	13.5	0.6%	13.5	0.0	2.1	8.4	3.1	0.0	0.0	0.0
Outyears CTIP (available for all modes)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Allocated	2,155.1	100.0%	1,441.0	714.1	321.7	381.7	233.7	205.5	184.5	113.9
Beginning Balance	0.0		0.0	-	0.0	0.0	0.0	35.0	60.0	80.0
Annual Surplus/<Shortfall>	813.9	-	100.0	713.9	0.0	(0.0)	35.0	25.0	20.0	20.0
Cumulative Ending Balance	813.9		100.0	713.9	0.0	0.0	35.0	60.0	80.0	100.0

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NOTES:

1. Revenues anticipated through FY 2004 are those available through the Adopted 1998 STIP.
2. Revenues are assumed to be constant FY 2005-'10, based on an average of the adopted 1998 STIP.
3. MTA Administration Charge is \$3.7 for FY 1999 through FY 2004, and 2% annually, thereafter.

MTA Regional Transit Alternatives Analysis

CTIP, STIP & 2000 STIP - Hwy & Transit

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
CTIP, STIP & 2000 STIP Revenues Available	3,602.8	100.0%	2,162.8	1,440.0	240.0	240.0	240.0	240.0	240.0	240.0
Less: MTA Admin Charge	15.7	0.4%	3.7	12.0	2.0	2.0	2.0	2.0	2.0	2.0
Total Revenues Avail. For Hwy & Transit	3,587.1	99.6%	2,159.1	1,428.0	238.0	238.0	238.0	238.0	238.0	238.0
Less: CTIP, STIP & 2000 STIP - Transit	618.1	17.2%	618.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Net Hwy Revenue	2,969.1	82.4%	1,541.1	1,428.0	238.0	238.0	238.0	238.0	238.0	238.0
ALLOCATION OF FUNDS										
Highways										
HOV Lanes	1,047.1	48.6%	533.0	514.1	90.0	90.0	90.0	86.2	74.4	83.5
Gap Closures	369.0	17.1%	369.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Surface Transportation Improve.	384.7	17.9%	384.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Freeway	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Local	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Retrofit Soundwalls	237.9	11.0%	37.9	200.0	30.0	30.0	35.0	35.0	35.0	35.0
Transportation Enhancements (No project sheet	71.7	3.3%	71.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Park & Ride	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rideshare/Employer Outreach (No project sheet	17.7	0.8%	17.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Incident Management	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SAFE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TDM	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Bikeways	13.5	0.6%	13.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Transportation Capital Improvement Projects	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Santa Monica Blvd. Transit Parkway	13.5	0.6%	13.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Outyears CTIP (available for all modes)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Allocated	2,155.1	100.0%	1,441.0	714.1	120.0	120.0	125.0	121.2	109.4	118.5
Beginning Balance	0.0		0.0	-	100.0	218.0	336.0	449.0	565.8	694.4
Annual Surplus/<Shortfall>	813.9	-	100.0	713.9	118.0	118.0	113.0	116.8	128.6	119.5
Cumulative Ending Balance	813.9		100.0	713.9	218.0	336.0	449.0	565.8	694.4	813.9

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NOTES:

1. Revenues anticipated through FY 2004 are those available through the Adopted 1998 STIP.
2. Revenues are assumed to be constant FY 2005-'10, based on an average of the adopted 1998 STIP.
3. MTA Administration Charge is \$3.7 for FY 1999 through FY 2004, and 2% annually, thereafter.

MTA Regional Transit Alternatives Analysis
County Transportation Improvement Program (CTIP) - Hwy
1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	1998	1999	2000	2001	2002	2003
	Total	%	'99-'04	'05-'10	1999	2000	2001	2002	2003	2004
Net Hwy Revenue	1,304.3	100.0%	590.2	714.1	56.1	185.8	95.6	46.4	92.4	113.9
ALLOCATION OF FUNDS										
Highways										
HOV Lanes	834.8	64.0%	320.7	514.1	25.5	101.5	0.0	10.0	81.1	102.5
Gap Closures	8.0	0.6%	8.0	0.0	0.0	0.0	8.0	0.0	(0.0)	0.0
Regional Surface Transportation Improve.	175.3	13.4%	175.3	0.0	23.2	57.4	69.5	25.1	0.0	0.0
TSM - Freeway	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Local	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Retrofit Soundwalls	201.4	15.4%	1.4	200.0	0.0	1.4	0.0	0.0	0.0	0.0
Transportation Enhancements	48.4	3.7%	48.4	0.0	6.0	10.4	7.9	8.1	8.1	8.1
Park & Ride	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rideshare/Employer Outreach (No project sheet)	17.7	1.4%	17.7	0.0	1.4	3.3	3.3	3.3	3.3	3.3
Incident Management	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SAFE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TDM	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Bikeways	13.5	1.0%	13.5	0.0	0.0	6.5	7.0	0.0	0.0	0.0
Transportation Capital Improvement Projects	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Santa Monica Blvd. Transit Parkway	5.3	0.4%	5.3	0.0	0.0	5.3	0.0	0.0	0.0	0.0
Outyears CTIP (available for all modes)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Allocated	1,304.3	100.0%	590.2	714.1	56.1	185.8	95.6	46.4	92.4	113.9
Beginning Balance	0.0				0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

MTA Regional Transit Alternatives Analysis
County Transportation Improvement Program (CTIP) - Hwy
1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
Net Hwy Revenue	1,304.3	100.0%	590.2	714.1	120.0	120.0	125.0	121.2	109.4	118.5
ALLOCATION OF FUNDS										
Highways										
HOV Lanes	834.8	64.0%	320.7	514.1	90.0	90.0	90.0	86.2	74.4	83.5
Gap Closures	8.0	0.6%	8.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Surface Transportation Improve.	175.3	13.4%	175.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Freeway	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Local	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Retrofit Soundwalls	201.4	15.4%	1.4	200.0	30.0	30.0	35.0	35.0	35.0	35.0
Transportation Enhancements	48.4	3.7%	48.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Park & Ride	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rideshare/Employer Outreach (No project sheet)	17.7	1.4%	17.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Incident Management	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SAFE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TDM	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Bikeways	13.5	1.0%	13.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Transportation Capital Improvement Projects	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Santa Monica Blvd. Transit Parkway	5.3	0.4%	5.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Outyears CTIP (available for all modes)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Allocated	1,304.3	100.0%	590.2	714.1	120.0	120.0	125.0	121.2	109.4	118.5
Beginning Balance	0.0				0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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MTA Regional Transit Alternatives Analysis
1996 State Transportation Improvement Program (STIP) - Hwy
1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	1998	1999	2000	2001	2002	2003
	Total	%	'99-'04	'05-'10	1999	2000	2001	2002	2003	2004
Net Hwy Revenue	850.9	100.0%	850.9	0.0	265.6	196.0	138.1	159.0	92.2	0.0
ALLOCATION OF FUNDS										
Highways										
HOV Lanes	212.3	25.0%	212.3	0.0	24.1	1.0	2.4	129.9	55.0	0.0
Gap Closures	361.1	42.4%	361.1	0.0	56.9	151.3	131.6	0.0	21.3	0.0
Regional Surface Transportation Improve.	209.4	24.6%	209.4	0.0	148.1	23.4	0.0	29.2	8.7	0.0
TSM - Freeway	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Local	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Retrofit Soundwalls	36.5	4.3%	36.5	0.0	12.2	16.1	1.0	0.0	7.2	0.0
Transportation Enhancements	23.3	2.7%	23.3	0.0	22.2	1.1	0.0	0.0	0.0	0.0
Park & Ride	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rideshare/Employer Outreach	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Incident Management	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SAFE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TDM	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Bikeways	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Transportation Capital Improvement Projects	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Santa Monica Blvd. Transit Parkway	8.2	1.0%	8.2	0.0	2.1	3.1	3.1	0.0	0.0	0.0
Outyears CTIP (available for all modes)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Allocated	850.8	100.0%	850.8	0.0	265.6	196.0	138.1	159.1	92.2	0.0
Beginning Balance	0.0				0.0	0.0	0.0	0.0	0.0	0.1
Annual Surplus/<Shortfall>	-	-	0.1	0.0	0.0	0.0	(0.0)	(0.0)	0.0	0.0
Cumulative Ending Balance	0.1		0.1	0.0	0.0	0.0	0.0	0.0	0.1	0.1

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MTA Regional Transit Alternatives Analysis
1996 State Transportation Improvement Program (STIP) - Hwy
1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
Net Hwy Revenue	850.9	100.0%	850.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
ALLOCATION OF FUNDS										
Highways										
HOV Lanes	212.3	25.0%	212.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Gap Closures	361.1	42.4%	361.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Surface Transportation Improve.	209.4	24.6%	209.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Freeway	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Local	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Retrofit Soundwalls	36.5	4.3%	36.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Transportation Enhancements	23.3	2.7%	23.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Park & Ride	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rideshare/Employer Outreach	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Incident Management	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SAFE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TDM	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Bikeways	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Transportation Capital Improvement Projects	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Santa Monica Blvd. Transit Parkway	8.2	1.0%	8.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Outyears CTIP (available for all modes)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Allocated	850.8	100.0%	850.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Beginning Balance	0.0				0.1	0.1	0.1	0.1	0.1	0.1
Annual Surplus/<Shortfall>	-	-	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	0.1		0.1	0.0	0.1	0.1	0.1	0.1	0.1	0.1

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MTA Regional Transit Alternatives Analysis

CTIP, STIP & 2000 STIP - Transit

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
Total Revenues Available	618.1		618.1	0.0	250.7	51.7	58.6	186.9	50.2	20.0
Total Revenues Available (Inflated)	618.1		618.1	0.0	250.7	51.7	58.6	186.9	50.2	20.0
ALLOCATION OF FUNDS:										
Rail Capital										
RED - Segment-2 to Wilshire/Western & Hlywd/Vine	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment-3 to North Hollywood	177.7	28.7%	177.7	0.0	177.7	0.0	0.0	0.0	0.0	0.0
RED - SFV East/West SP Burbank Alignment (to 405 Fwy)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - WESTSIDE (Midcity)	40.0	6.5%	40.0	0.0	0.0	0.0	0.0	0.0	20.0	20.0
RED - Segment 3 - EASTSIDE	50.0	8.1%	50.0	0.0	0.0	0.0	0.0	50.0	0.0	0.0
RED - Segment 3 - EASTSIDE #2	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BLUE - 7th/Flower to Long Beach	0.0	0.0%	0.0	0.0						
BLUE - Pasadena/LA - Union Station to Sierra Madre	257.9	41.7%	257.9	0.0	41.6	41.6	41.6	119.9	13.2	0.0
Trans. Capital Improvement Projects (No project sheet)	31.4	5.1%	31.4	0.0	31.4					
GREEN - Norwalk/EI Segundo, Del Norte Stn.	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER - Rail Capital Reserve	61.1	9.9%	61.1	0.0	0.0	10.1	17.0	17.0	17.0	0.0
OTHER - LA Rail Car	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER RAIL - Environmental Clearance & Staffing Costs	0.0	0.0%	0.0	0.0						0.0
OTHER RAIL - Systemwide, Improvements, Mitigation	0.0	0.0%	0.0	0.0						0.0
Rail Capital Totals	618.1	100.0%	618.1	0.0	250.7	51.7	58.6	186.9	50.2	20.0
Sub-Total Allocated	618.1	100.0%	618.1	0.0	250.7	51.7	58.6	186.9	50.2	20.0
Beginning Balance			0.0	-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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MTA Regional Transit Alternatives Analysis
CTIP, STIP & 2000 STIP - Transit
1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
Total Revenues Available	618.1		618.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues Available (Inflated)	618.1		618.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
ALLOCATION OF FUNDS:										
Rail Capital										
RED - Segment-2 to Wilshire/Western & Hlywd/Vine	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment-3 to North Hollywood	177.7	28.7%	177.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - SFV East/West SP Burbank Alignment (to 405 Fwy)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - WESTSIDE (Midcity)	40.0	6.5%	40.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE	50.0	8.1%	50.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE #2	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BLUE - 7th/Flower to Long Beach	0.0	0.0%	0.0	0.0						
BLUE - Pasadena/LA - Union Station to Sierra Madre	257.9	41.7%	257.9	0.0	0.0					
Trans. Capital Improvement Projects (No project sheet)	31.4	5.1%	31.4	0.0						
GREEN - Norwalk/El Segundo, Del Norte Stn.	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER - Rail Capital Reserve	61.1	9.9%	61.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER - LA Rail Car	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER RAIL - Environmental Clearance & Staffing Costs	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER RAIL - Systemwide, Improvements, Mitigation	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rail Capital Totals	618.1	100.0%	618.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sub-Total Allocated	618.1	100.0%	618.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Beginning Balance			0.0	-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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MTA Regional Transit Alternatives Analysis
County Transportation Improvement Program (CTIP) - Transit
1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
Total CTIP Revenues Available	231.7		231.7	0.0	170.6	10.1	17.0	17.0	17.0	0.0
Total Revenues Available (Inflated)	231.7		231.7	0.0	170.6	10.1	17.0	17.0	17.0	0.0
ALLOCATION OF FUNDS:										
Rail Capital										
RED - Segment-2 to Wilshire/Western & Hlywd/Vine	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment-3 to North Hollywood	167.3	72.2%	167.3	0.0	167.3	0.0	0.0	0.0	0.0	0.0
RED - SFV East/West SP Burbank Alignment (to 405 Fwy)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - WESTSIDE (Midcity)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE #2	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BLUE - 7th/Flower to Long Beach	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Trans. Capital Improvement Projects (No project sheet)	3.3	1.4%	3.3	0.0	3.3	0.0	0.0	0.0	0.0	0.0
GREEN - Norwalk/El Segundo, Del Norte Stn.	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER - Rail Capital Reserve	61.1	26.4%	61.1	0.0	0.0	10.1	17.0	17.0	17.0	0.0
OTHER - LA Rail Car	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER RAIL - Environmental Clearance & Staffing Costs	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER RAIL - Systemwide, Improvements, Mitigation	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rail Capital Totals	231.7	100.0%	231.7	0.0	170.6	10.1	17.0	17.0	17.0	0.0
Sub-Total Allocated	231.7	100.0%	231.7	0.0	170.6	10.1	17.0	17.0	17.0	0.0
Beginning Balance			0.0	-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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**MTA Regional Transit Alternatives Analysis
County Transportation Improvement Program (CTIP) - Transit**

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
Total CTIP Revenues Available	231.7		231.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues Available (Inflated)	231.7		231.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
ALLOCATION OF FUNDS:										
Rail Capital										
RED - Segment-2 to Wilshire/Western & Hlywd/Vine	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment-3 to North Hollywood	167.3	72.2%	167.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - SFV East/West SP Burbank Alignment (to 405 Fwy)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - WESTSIDE (Midcity)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE #2	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BLUE - 7th/Flower to Long Beach	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Trans. Capital Improvement Projects (No project sheet)	3.3	1.4%	3.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
GREEN - Norwalk/EI Segundo, Del Norte Stn.	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER - Rail Capital Reserve	61.1	26.4%	61.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER - LA Rail Car	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER RAIL - Environmental Clearance & Staffing Costs	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER RAIL - Systemwide, Improvements, Mitigation	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rail Capital Totals	231.7	100.0%	231.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sub-Total Allocated	231.7	100.0%	231.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Beginning Balance			0.0	-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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MTA Regional Transit Alternatives Analysis
1996 State Transportation Improvement Program (STIP) - Transit
1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
Total STIP Revenues Available	386.4		386.4	0.0	80.1	41.6	41.6	169.9	33.2	20.0
Total Revenues Available (Inflated)	386.4		386.4	0.0	80.1	41.6	41.6	169.9	33.2	20.0
ALLOCATION OF FUNDS:										
Rail Capital										
RED - Segment-2 to Wilshire/Western & Hlywd/Vine	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment-3 to North Hollywood	10.4	2.7%	10.4	0.0	10.4	0.0	0.0	0.0	0.0	0.0
RED - SFV East/West SP Burbank Alignment (to 405 Fwy)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - WESTSIDE (Midcity)	40.0	10.4%	40.0	0.0	0.0	0.0	0.0	0.0	20.0	20.0
RED - Segment 3 - EASTSIDE	50.0	12.9%	50.0	0.0	0.0	0.0	0.0	50.0	0.0	0.0
RED - Segment 3 - EASTSIDE #2	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BLUE - 7th/Flower to Long Beach	0.0	0.0%	0.0	0.0						
BLUE - Pasadena/LA - Union Station to Sierra Madre	257.9	66.7%	257.9	0.0	41.6	41.6	41.6	119.9	13.2	0.0
Trans. Capital Improvement Projects (No project sheet)	28.1	7.3%	28.1	0.0	28.1					
GREEN - Norwalk/EI Segundo, Del Norte Stn.	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER - Rail Capital Reserve	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER - LA Rail Car	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER RAIL - Environmental Clearance & Staffing Costs	0.0	0.0%	0.0	0.0						0.0
OTHER RAIL - Systemwide, Improvements, Mitigation	0.0	0.0%	0.0	0.0						0.0
Rail Capital Totals	386.4	100.0%	386.4	0.0	80.1	41.6	41.6	169.9	33.2	20.0
Sub-Total Allocated	386.4	100.0%	386.4	0.0	80.1	41.6	41.6	169.9	33.2	20.0
Beginning Balance			0.0	-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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MTA Regional Transit Alternatives Analysis
1996 State Transportation Improvement Program (STIP) - Transit
1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
Total STIP Revenues Available	386.4		386.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues Available (Inflated)	386.4		386.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
ALLOCATION OF FUNDS:										
Rail Capital										
RED - Segment-2 to Wilshire/Western & Hlywd/Vine	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment-3 to North Hollywood	10.4	2.7%	10.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - SFV East/West SP Burbank Alignment (to 405 Fwy)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - WESTSIDE (Midcity)	40.0	10.4%	40.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE	50.0	12.9%	50.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE #2	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BLUE - 7th/Flower to Long Beach	0.0	0.0%	0.0	0.0						
BLUE - Pasadena/LA - Union Station to Sierra Madre	257.9	66.7%	257.9	0.0	0.0					
Trans. Capital Improvement Projects (No project sheet)	28.1	7.3%	28.1	0.0						
GREEN - Norwalk/El Segundo, Del Norte Stn.	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER - Rail Capital Reserve	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER - LA Rail Car	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER RAIL - Environmental Clearance & Staffing Costs	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER RAIL - Systemwide, Improvements, Mitigation	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rail Capital Totals	386.4	100.0%	386.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sub-Total Allocated	386.4	100.0%	386.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Beginning Balance			0.0	-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

MTA Regional Transit Alternatives Analysis

Rehabilitation and Safety (SHOPP)

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	1998	1999	2000	2001	2002	2003
	Total	%	'99-'04	'05-'10	1999	2000	2001	2002	2003	2004
Total Revenues Available (Inflated)	1,441.6	-	710.9	730.7	75.5	60.0	180.0	180.0	105.8	109.6
ALLOCATION OF FUNDS:										
HOV Lanes	0.0	0.0%	0.0	0.0						
Gap Closures	0.0	0.0%	0.0	0.0						
Regional Surface Transportation Improve	0.0	0.0%	0.0	0.0						
TSM - Freeway	0.0	0.0%	0.0	0.0						
TSM - Local	0.0	0.0%	0.0	0.0						
Retrofit Soundwalls	0.0	0.0%	0.0	0.0						
Transportation Enhancements	0.0	0.0%	0.0	0.0						
Park & Ride	0.0	0.0%	0.0	0.0						
FWY Rehabilitation (SHOPP)	1,441.6	100.0%	710.9	730.7	75.5	60.0	180.0	180.0	105.8	109.6
Incident Management	0.0	0.0%	0.0	0.0						
SAFE	0.0	0.0%	0.0	0.0						
TDM	0.0	0.0%	0.0	0.0						
Regional Bikeways	0.0	0.0%	0.0	0.0						
Enviro Enhance & Mitigation	0.0	0.0%	0.0	0.0						
Santa Monica Blvd. Pkwy	0.0	0.0%	0.0	0.0						
Subtotal Allocated	1,441.6	100.0%	710.9	730.7	75.5	60.0	180.0	180.0	105.8	109.6
Beginning Balance	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP[Hwy Revenue.xls]Rehab & Safety (SHOPP)

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NOTES:

1. Revenues for FY '97-'00 from Cal. DOT "1996 SHOPP Technical Format," May 1, 1996.
2. FY 2001 is average of previous four years.
3. Escalation starting in FY 2002 at CPI.
4. Total revenues available equal total expenditures.

MTA Regional Transit Alternatives Analysis

Rehabilitation and Safety (SHOPP)

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
Total Revenues Available (Inflated)	1,441.6	-	710.9	730.7	112.8	116.4	120.1	123.8	127.2	130.4
ALLOCATION OF FUNDS:										
HOV Lanes	0.0	0.0%	0.0	0.0						
Gap Closures	0.0	0.0%	0.0	0.0						
Regional Surface Transportation Improve	0.0	0.0%	0.0	0.0						
TSM - Freeway	0.0	0.0%	0.0	0.0						
TSM - Local	0.0	0.0%	0.0	0.0						
Retrofit Soundwalls	0.0	0.0%	0.0	0.0						
Transportation Enhancements	0.0	0.0%	0.0	0.0						
Park & Ride	0.0	0.0%	0.0	0.0						
FWY Rehabilitation (SHOPP)	1,441.6	100.0%	710.9	730.7	112.8	116.4	120.1	123.8	127.2	130.4
Incident Management	0.0	0.0%	0.0	0.0						
SAFE	0.0	0.0%	0.0	0.0						
TDM	0.0	0.0%	0.0	0.0						
Regional Bikeways	0.0	0.0%	0.0	0.0						
Enviro Enhance & Mitigation	0.0	0.0%	0.0	0.0						
Santa Monica Blvd. Pkwy	0.0	0.0%	0.0	0.0						
Subtotal Allocated	1,441.6	100.0%	710.9	730.7	112.8	116.4	120.1	123.8	127.2	130.4
Beginning Balance	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Hwy Revenue.xls\Rehab & Safety (SHOPP)

NOTES:

1. Revenues for FY '97-'00 from Cal. DOT "1996 SHOPP Technical Format," May 1, 1996.
2. FY 2001 is average of previous four years.
3. Escalation starting in FY 2002 at CPI.
4. Total revenues available equal total expenditures.

MTA Regional Transit Alternatives Analysis

TP&D/STA Program

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
Total Revenue Pool (1997 \$'s)	308.5		154.3	154.2	25.8	25.7	25.7	25.7	25.7	25.7
Total Revenues Available (Inflated)	334.7		160.4	174.3	25.8	26.2	26.5	26.9	27.3	27.7
Allocation										
RAIL OPERATIONS (MTA)	160.5	48.0%	76.8	83.6	12.3	12.6	12.7	12.9	13.1	13.3
BUS OPERATIONS	174.2	52.0%	83.5	90.7	13.5	13.6	13.8	14.0	14.2	14.4
MTA Operations	132.5		63.6	68.9	10.4	10.3	10.5	10.6	10.8	10.9
Municipal Operators	41.7		19.9	21.8	3.1	3.3	3.3	3.4	3.4	3.5
RAIL CAPITAL										
RED - Segment-2 to Wilshire/Western & Hollywood/Vine	0.0									
RED - Segment-3 to North Hollywood	0.0									
RED - SFV East/West SP Burbank Alignment (to 405 Fwy)	0.0									
RED - Segment 3 - WESTSIDE	0.0									
RED - Segment 3 - EASTSIDE	0.0									
RED - Segment 3 - EASTSIDE #2	0.0									
RED - Segment 3 - WESTSIDE #2	0.0									
RED - Segment 3 - WESTSIDE #3	0.0									
BLUE - 7th/Flower to Long Beach	0.0									
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0									
GREEN - Norwalk - El Segundo	0.0									
OTHER - Safety Improvements	0.0									
Rail Capital Total	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rail Operations Total	160.5	N/A	76.8	83.6	12.3	12.6	12.7	12.9	13.1	13.3
Bus Operations Total	174.2	N/A	83.5	90.7	13.5	13.6	13.8	14.0	14.2	14.4
Rail and Bus Subtotal Allocated	334.7		160.4	174.3	25.8	26.2	26.5	26.9	27.3	27.7
Beginning Balance		-	-	-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. The 1999 figure is from the adopted budget. The Fed. Hwy Tr. Fund escalation rate is applied subsequently.

MTA Regional Transit Alternatives Analysis

TP&D/STA Program

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
Total Revenue Pool (1997 \$'s)	308.5		154.3	154.2	25.7	25.7	25.7	25.7	25.7	25.7
Total Revenues Available (Inflated)	334.7		160.4	174.3	28.0	28.4	28.8	29.2	29.7	30.1
Allocation										
RAIL OPERATIONS (MTA)	160.5	48.0%	76.8	83.6	13.5	13.6	13.8	14.0	14.2	14.4
BUS OPERATIONS	174.2	52.0%	83.5	90.7	14.6	14.8	15.0	15.2	15.4	15.6
MTA Operations	132.5		63.6	68.9	11.1	11.2	11.4	11.6	11.7	11.9
Municipal Operators	41.7		19.9	21.8	3.5	3.6	3.6	3.7	3.7	3.8
RAIL CAPITAL										
RED - Segment-2 to Wilshire/Western & Hollywood/Vine	0.0									
RED - Segment-3 to North Hollywood	0.0									
RED - SFV East/West SP Burbank Alignment (to 405 Fwy)	0.0									
RED - Segment 3 - WESTSIDE	0.0									
RED - Segment 3 - EASTSIDE	0.0									
RED - Segment 3 - EASTSIDE #2	0.0									
RED - Segment 3 - WESTSIDE #2	0.0									
RED - Segment 3 - WESTSIDE #3	0.0									
BLUE - 7th/Flower to Long Beach	0.0									
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0									
GREEN - Norwalk - El Segundo	0.0									
OTHER - Safety Improvements	0.0									
Rail Capital Total	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rail Operations Total	160.5	N/A	76.8	83.6	13.5	13.6	13.8	14.0	14.2	14.4
Bus Operations Total	174.2	N/A	83.5	90.7	14.6	14.8	15.0	15.2	15.4	15.6
Rail and Bus Subtotal Allocated	334.7		160.4	174.3	28.0	28.4	28.8	29.2	29.7	30.1
Beginning Balance		-	-	-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. The 1999 figure is from the adopted budget. The Fed. Hwy Tr. Fund escalation rate is applied subsequently.

MTA Regional Transit Alternatives Analysis

SAFE

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	1998	1999	2000	2001	2002	2003
	Total	%	'99-'04	'05-'10	1999	2000	2001	2002	2003	2004
Total Revenues Available	99.5	-	57.9	41.6	16.3	8.5	8.2	8.4	8.2	8.3
Interest on Beginning Balance (5.5%)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Net Inflated Revenue	99.5	-	57.9	41.6	16.3	8.5	8.2	8.4	8.2	8.3
ALLOCATION OF FUNDS:										
HOV Lanes	0.0	0.0%	0.0	0.0						
Gap Closures	0.0	0.0%	0.0	0.0						
Regional Surface Transportation Improve	0.0	0.0%	0.0	0.0						
TSM - Freeway	0.0	0.0%	0.0	0.0						
TSM - Local	0.0	0.0%	0.0	0.0						
Retrofit Soundwalls	0.0	0.0%	0.0	0.0						
Transportation Enhancements	0.0	0.0%	0.0	0.0						
Park & Ride	0.0	0.0%	0.0	0.0						
Inter-Regional Roads	0.0	0.0%	0.0	0.0						
FWY Rehabilitation (SHOPP)	0.0	0.0%	0.0	0.0						
Incident Management	0.0	0.0%	0.0	0.0						
SAFE	99.5	100.0%	57.9	41.6	16.3	8.5	8.2	8.4	8.2	8.3
TDM	0.0	0.0%	0.0	0.0						
Regional Bikeways	0.0	0.0%	0.0	0.0						
Enviro Enhance & Mitigation	0.0	0.0%	0.0	0.0						
Santa Monica Blvd. Pkwy	0.0	0.0%	0.0	0.0						
Subtotal Allocated	99.5	100.0%	57.9	41.6	16.3	8.5	8.2	8.4	8.2	8.3
Beginning Balance	-	-			0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Unallocated SAFE revenues carryover to the next year and earn interest at 5.5%.
2. SAFE revenues grow approximately 2% a year based on DMV projections.

MTA Regional Transit Alternatives Analysis

SAFE

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
Total Revenues Available	99.5	-	57.9	41.6	7.7	6.8	6.8	6.8	6.8	6.8
Interest on Beginning Balance (5.5%)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Net Inflated Revenue	99.5	-	57.9	41.6	7.7	6.8	6.8	6.8	6.8	6.8
ALLOCATION OF FUNDS:										
HOV Lanes	0.0	0.0%	0.0	0.0						
Gap Closures	0.0	0.0%	0.0	0.0						
Regional Surface Transportation Improve	0.0	0.0%	0.0	0.0						
TSM - Freeway	0.0	0.0%	0.0	0.0						
TSM - Local	0.0	0.0%	0.0	0.0						
Retrofit Soundwalls	0.0	0.0%	0.0	0.0						
Transportation Enhancements	0.0	0.0%	0.0	0.0						
Park & Ride	0.0	0.0%	0.0	0.0						
Inter-Regional Roads	0.0	0.0%	0.0	0.0						
FWY Rehabilitation (SHOPP)	0.0	0.0%	0.0	0.0						
Incident Management	0.0	0.0%	0.0	0.0						
SAFE	99.5	100.0%	57.9	41.6	7.7	6.8	6.8	6.8	6.8	6.8
TDM	0.0	0.0%	0.0	0.0						
Regional Bikeways	0.0	0.0%	0.0	0.0						
Enviro Enhance & Mitigation	0.0	0.0%	0.0	0.0						
Santa Monica Blvd. Pkwy	0.0	0.0%	0.0	0.0						
Subtotal Allocated	99.5	100.0%	57.9	41.6	7.7	6.8	6.8	6.8	6.8	6.8
Beginning Balance	-	-			0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Unallocated SAFE revenues carryover to the next year and earn interest at 5.5%.
2. SAFE revenues grow approximately 2% a year based on DMV projections.

MTA Regional Transit Alternatives Analysis

Proposition 116 - Highways

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	1998	1999	2000	2001	2002	2003
	Total	%	'99-'04	'05-'10	1999	2000	2001	2002	2003	2004
Total Revenues Available	16.0		16.0	0.0	13.8	2.2				
ALLOCATION OF FUNDS										
Highways										
HOV Lanes	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Gap Closures	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Surface Transportation Improve.	16.0	100.0%	16.0	0.0	13.8	2.2	0.0	0.0	0.0	0.0
TSM - Freeway	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Local	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Retrofit Soundwalls	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Transportation Enhancements	0.0	0.0%	0.0	0.0						
Park & Ride	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inter-Regional Roads	0.0	0.0%	0.0	0.0						
FWY Rehabilitation (SHOPP)	0.0	0.0%	0.0	0.0						
Incident Management	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SAFE	0.0	0.0%	0.0	0.0						
TDM	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Bikeways	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Allocated	16.0		16.0	0.0	13.8	2.2	0.0	0.0	0.0	0.0
Beginning Balance	-				0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Prop. 116 revenues shown above are for the Alameda Consolidated Transportation Corridor System Improver
2. All revenues must be spent before fiscal year 2002.

MTA Regional Transit Alternatives Analysis

Proposition 116 - Highways

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
Total Revenues Available	16.0		16.0	0.0						
ALLOCATION OF FUNDS										
Highways										
HOV Lanes	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Gap Closures	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Surface Transportation Improve.	16.0	100.0%	16.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Freeway	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Local	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Retrofit Soundwalls	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Transportation Enhancements	0.0	0.0%	0.0	0.0						
Park & Ride	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inter-Regional Roads	0.0	0.0%	0.0	0.0						
FWY Rehabilitation (SHOPP)	0.0	0.0%	0.0	0.0						
Incident Management	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SAFE	0.0	0.0%	0.0	0.0						
TDM	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Bikeways	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Allocated	16.0		16.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Beginning Balance	-				0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Hwy Other Revenue.xls]Prop 116

NOTES:

1. Prop. 116 revenues shown above are for the Alameda Consolidated Transportation Corridor System Improver
2. All revenues must be spent before fiscal year 2002.

MTA Regional Transit Alternatives Analysis

Proposition 116 - Transit

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
Total Revenues Available (Inflated) - S. Cal Portion	36.2		36.2	0.0	36.2	0.0	0.0	0.0	0.0	0.0
Allocation										
RAIL CAPITAL										
RED - Segment-1 LAUPT to Wilshire/Alvarado	0.0	0.0%								
RED - Segment-2 to Wilshire/Western & Hollywood/Vine	0.0	0.0%								
RED - Segment-3 to North Hollywood	32.2	89.0%	32.2	0.0	32.2	0.0	0.0	0.0	0.0	0.0
RED - SFV East/West SP Burbank Alignment (to 405 Fwy)	0.0	0.0%								
RED - Sepulveda - Canoga Park	0.0	0.0%								
RED - Segment 3 - WESTSIDE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BLUE - 7th/Flower to Long Beach	0.0	0.0%								
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
GREEN - Norwalk - El Segundo	4.0	11.0%	4.0	0.0	4.0					
GREEN - Del Norte Station	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
LA RAIL CAR	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER - Green Line MOW, Associated Projs.	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER - Safety Improvements	0.0	0.0%								
Rail Capital Totals	36.2	100.0%	36.2	0.0	36.2	0.0	0.0	0.0	0.0	0.0
Beginning Balance			-	-						
Total Surplus/(Shortfall)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

MTA Regional Transit Alternatives Analysis

Proposition 116 - Transit

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
Total Revenues Available (Inflated) - S. Cal Portion	36.2		36.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Allocation										
RAIL CAPITAL										
RED - Segment-1 LAUPT to Wilshire/Alvarado	0.0	0.0%								
RED - Segment-2 to Wilshire/Western & Hollywood/Vine	0.0	0.0%								
RED - Segment-3 to North Hollywood	32.2	89.0%	32.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - SFV East/West SP Burbank Alignment (to 405 Fwy)	0.0	0.0%								
RED - Sepulveda - Canoga Park	0.0	0.0%								
RED - Segment 3 - WESTSIDE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BLUE - 7th/Flower to Long Beach	0.0	0.0%								
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
GREEN - Norwalk - El Segundo	4.0	11.0%	4.0	0.0						
GREEN - Del Norte Station	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
LA RAIL CAR	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER - Green Line MOW, Associated Projs.	0.0	0.0%	0.0	0.0						
OTHER - Safety Improvements	0.0	0.0%								
Rail Capital Totals	36.2	100.0%	36.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Beginning Balance			-	-						
Total Surplus/(Shortfall)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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**MTA Regional Transit Alternatives Analysis
Air Quality Vehicle Registration Fee (AB 2766)**

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
Total Revenues Available (Inflated)	25.7		13.7	12.0	3.7	2.0	2.0	2.0	2.0	2.0
ALLOCATION OF FUNDS:										
Regional Administration										
Regional Administration	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Administration Total	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Capital										
MTA Capital	25.7	100.0%	13.7	12.0	3.7	2.0	2.0	2.0	2.0	2.0
Bus Capital Totals	25.7	100.0%	13.7	12.0	3.7	2.0	2.0	2.0	2.0	2.0
Rail Capital										
RED - Segment-3 North Hollywood	0.0									
RED - Sepulveda-Canoga Park	0.0									
RED - SFV East/West SP Burbank Alignment (to 405)	0.0									
RED - Segment 3 - WESTSIDE	0.0									
RED - Segment 3 - EASTSIDE	0.0									
RED - Segment 4 - EASTSIDE #2	0.0									
RED - Segment 4 - WESTSIDE #2	0.0									
Rail Capital Totals	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sub-Total Allocated	25.7	100.0%	13.7	12.0	3.7	2.0	2.0	2.0	2.0	2.0
Beginning Balance	0.0		0.0	-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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**MTA Regional Transit Alternatives Analysis
Air Quality Vehicle Registration Fee (AB 2766)**

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
Total Revenues Available (Inflated)	25.7		13.7	12.0	2.0	2.0	2.0	2.0	2.0	2.0
ALLOCATION OF FUNDS:										
Regional Administration										
Regional Administration	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Administration Total	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Capital										
MTA Capital	25.7	100.0%	13.7	12.0	2.0	2.0	2.0	2.0	2.0	2.0
Bus Capital Totals	25.7	100.0%	13.7	12.0	2.0	2.0	2.0	2.0	2.0	2.0
Rail Capital										
RED - Segment-3 North Hollywood	0.0									
RED - Sepulveda-Canoga Park	0.0									
RED - SFV East/West SP Burbank Alignment (to 405)	0.0									
RED - Segment 3 - WESTSIDE	0.0									
RED - Segment 3 - EASTSIDE	0.0									
RED - Segment 4 - EASTSIDE #2	0.0									
RED - Segment 4 - WESTSIDE #2	0.0									
Rail Capital Totals	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sub-Total Allocated	25.7	100.0%	13.7	12.0	2.0	2.0	2.0	2.0	2.0	2.0
Beginning Balance	0.0		0.0	-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

MTA Regional Transit Alternatives Analysis
Environmental Enhancement & Mitigation
1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	1998	1999	2000	2001	2002	2003
	Total	%	'99-'04	'05-'10	1999	2000	2001	2002	2003	2004
Total Revenues Available	12.0	-	6.0	6.0	1.0	1.0	1.0	1.0	1.0	1.0
ALLOCATION OF FUNDS:										
HOV Lanes	0.0	0.0%	0.0	0.0						
Gap Closures	0.0	0.0%	0.0	0.0						
Regional Surface Transportation Improve	0.0	0.0%	0.0	0.0						
TSM - Freeway	0.0	0.0%	0.0	0.0						
TSM - Local	0.0	0.0%	0.0	0.0						
Retrofit Soundwalls	0.0	0.0%	0.0	0.0						
Transportation Enhancements	0.0	0.0%	0.0	0.0						
Park & Ride	0.0	0.0%	0.0	0.0						
FWY Rehabilitation (SHOPP)	0.0	0.0%	0.0	0.0						
Incident Management	0.0	0.0%	0.0	0.0						
SAFE	0.0	0.0%	0.0	0.0						
TDM	0.0	0.0%	0.0	0.0						
Regional Bikeways	0.0	0.0%	0.0	0.0						
Enviro Enhance & Mitigation	12.0	100.0%	6.0	6.0	1.0	1.0	1.0	1.0	1.0	1.0
Santa Monica Blvd. Pkwy	0.0	0.0%	0.0	0.0						
Subtotal Allocated	12.0	100.0%	6.0	6.0	1.0	1.0	1.0	1.0	1.0	1.0
Beginning Balance	-	-			0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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MTA Regional Transit Alternatives Analysis
Environmental Enhancement & Mitigation
1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
Total Revenues Available	12.0	-	6.0	6.0	1.0	1.0	1.0	1.0	1.0	1.0
ALLOCATION OF FUNDS:										
HOV Lanes	0.0	0.0%	0.0	0.0						
Gap Closures	0.0	0.0%	0.0	0.0						
Regional Surface Transportation Improve	0.0	0.0%	0.0	0.0						
TSM - Freeway	0.0	0.0%	0.0	0.0						
TSM - Local	0.0	0.0%	0.0	0.0						
Retrofit Soundwalls	0.0	0.0%	0.0	0.0						
Transportation Enhancements	0.0	0.0%	0.0	0.0						
Park & Ride	0.0	0.0%	0.0	0.0						
FWY Rehabilitation (SHOPP)	0.0	0.0%	0.0	0.0						
Incident Management	0.0	0.0%	0.0	0.0						
SAFE	0.0	0.0%	0.0	0.0						
TDM	0.0	0.0%	0.0	0.0						
Regional Bikeways	0.0	0.0%	0.0	0.0						
Enviro Enhance & Mitigation	12.0	100.0%	6.0	6.0	1.0	1.0	1.0	1.0	1.0	1.0
Santa Monica Blvd. Pkwy	0.0	0.0%	0.0	0.0						
Subtotal Allocated	12.0	100.0%	6.0	6.0	1.0	1.0	1.0	1.0	1.0	1.0
Beginning Balance	-	-			0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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Federal Revenues

MTA Regional Transit Alternatives Analysis
Section 5309 New Starts

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Prior Years	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
Total Revenue Pool (Rail Authorization Assumed)	667.3	1,748.2	307.3	360.0	37.5	62.0	50.0	50.0	47.8	60.0
Project Drawdowns Per Constr. Division										
RED - Segment-1 LAUPT to Wilshire/Alvarado	0.0	605.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment-2 to Wilshire/Western & Hlywd/Vine(2 SEGS)	0.0	667.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment-3 to North Hollywood	247.3	364.2	247.3	0.0	37.4	62.0	50.0	50.0	47.9	0.0
RED - Segment 3 - Mid-City	0.0	5.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - Eastside	314.2	71.4	60.0	254.2	0.0	0.0	0.0	0.0	0.0	60.0
Total Drawdowns	561.5	1,713.0	307.3	254.2	37.4	62.0	50.0	50.0	47.9	60.0
Amt. Available for Other Projects After FFGA Drawdowns					0.1	0.0	0.0	0.0	(0.1)	0.0
Other Projects Drawdowns										
RED - Segment 4 - Eastside Extension	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 4 - Westside Extension	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 4 - SFV East/West	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Capital (Union Station Gateway Project)	0.0	35.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Other Projects Drawdowns	0.0	35.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL DRAWDOWNS - FFGA & OTHER PROJECTS	561.5	1,748.2	376.8	254.2	37.4	62.0	50.0	50.0	47.9	60.0
Beginning Balance	0.0	0.0	0.0		0.0	0.1	0.1	0.1	0.1	(0.0)
Annual Surplus/(Shortfall)	105.8	0.0	0.0	105.8	0.1	0.0	0.0	0.0	(0.1)	0.0
Cumulative Ending Balance	105.8	0.0	0.0		0.1	0.1	0.1	0.1	(0.0)	(0.0)

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NOTES:

1. Section 3 New Rail Starts funding is a discretionary source of Federal funds.
2. Annual Surplus/(Shortfall) reflects limited federal allocations to Section 3 New Starts program.
3. Commercial paper will be issued to cover short-term requirements for Sect. 3 funds.

MTA Regional Transit Alternatives Analysis

Section 5309 New Starts

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Prior Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010	
Total Revenue Pool (Rail Authorization Assumed)	667.3	1,748.2	307.3	360.0	60.0	60.0	60.0	60.0	60.0	
Project Drawdowns Per Constr. Division										
RED - Segment-1 LAUPT to Wilshire/Alvarado	0.0	605.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
RED - Segment-2 to Wilshire/Western & Hlywd/Vine(2 SEGS)	0.0	667.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
RED - Segment-3 to North Hollywood	247.3	364.2	247.3	0.0	0.0	0.0	0.0	0.0	0.0	
RED - Segment 3 - Mid-City	0.0	5.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
RED - Segment 3 - Eastside	314.2	71.4	60.0	254.2	60.0	60.0	60.0	14.2	0.0	
Total Drawdowns	561.5	1,713.0	307.3	254.2	60.0	60.0	60.0	60.0	14.2	
Amt. Available for Other Projects After FFGA Drawdowns					0.0	0.0	0.0	0.0	45.8	60.0
Other Projects Drawdowns										
RED - Segment 4 - Eastside Extension	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
RED - Segment 4 - Westside Extension	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
RED - Segment 4 - SFV East/West	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Bus Capital (Union Station Gateway Project)	0.0	35.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Total Other Projects Drawdowns	0.0	35.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
TOTAL DRAWDOWNS - FFGA & OTHER PROJECTS	561.5	1,748.2	376.8	254.2	60.0	60.0	60.0	60.0	14.2	
Beginning Balance	0.0	0.0	0.0		(0.0)	(0.0)	(0.0)	(0.0)	45.8	
Annual Surplus/(Shortfall)	105.8	0.0	0.0	105.8	0.0	0.0	0.0	0.0	45.8	
Cumulative Ending Balance	105.8	0.0	0.0		(0.0)	(0.0)	(0.0)	(0.0)	105.8	

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NOTES:

1. Section 3 New Rail Starts funding is a discretionary source of Federal funds.
2. Annual Surplus/(Shortfall) reflects limited federal allocations to Section 3 New Starts program.
3. Commercial paper will be issued to cover short-term requirements for Sect. 3 funds.

MTA Regional Transit Alternatives Analysis

Section 5307 (Section 9)

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
Total Revenues Appropriated	2,189.3		999.1	1,190.2	137.9	149.9	162.0	174.1	186.3	188.9
Less: County TEA (1%)	21.9		10.0	11.9	1.4	1.5	1.6	1.7	1.9	1.9
Add: Section 5307 Reimbursements	40.3		40.3	0.0	40.3	0.0	0.0	0.0	0.0	0.0
Total Revenues Available	2,207.7		1,029.4	1,178.3	176.9	148.4	160.4	172.3	184.4	187.0
ALLOCATION OF FUNDS										
Bus Capital										
MTA Capital	1,467.2		652.1	815.1	114.9	130.7	115.7	105.8	94.1	90.9
Municipal Capital	690.2		307.2	383.0	46.1	44.7	48.8	52.8	56.9	57.9
COP Debt Expense	66.7		63.1	3.6	11.7	11.2	10.8	10.3	9.8	9.3
Bus Capital Totals	2,224.1		1,022.4	1,201.7	172.6	186.6	175.2	169.0	160.9	158.1
Bus Operations										
MTA Operations (From Fed. Operating Appropriations)	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Operations (From Fed. Capital Appropriations)	27.9		27.9	0.0	27.9	0.0	0.0	0.0	0.0	0.0
Municipal Operators	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Operations Totals	27.9		27.9	0.0	27.9	0.0	0.0	0.0	0.0	0.0
Agency-wide Capital										
Agency-wide Capital Totals	61.4		39.0	22.4	21.0	4.4	3.6	3.4	3.3	3.4
Rail Capital										
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0									
Other - Rail Rehab & Replacement	0.0	0.0%	0.0	0.0						
OTHER - LA Car	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rail Capital Total	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Agency-wide Capital Total	61.4	2.7%	39.0	22.4	21.0	4.4	3.6	3.4	3.3	3.4
Bus Capital Total	2,224.1	96.1%	1,022.4	1,201.7	172.6	186.6	175.2	169.0	160.9	158.1
Bus Operations Total	27.9	1.2%	27.9	0.0	27.9	0.0	0.0	0.0	0.0	0.0
Subtotal Allocated	2,313.5	100.0%	1,089.3	1,224.1	221.5	191.1	178.8	172.3	164.1	161.5
Beginning Balance	105.8	-	105.8	45.8	105.8	61.1	18.4	0.0	0.0	20.3
Total Surplus/(Shortfall)	(105.8)	-	(60.0)	(45.8)	(44.7)	(42.7)	(18.4)	0.0	20.3	25.5
Cumulative Ending Balance	0.0	-	45.8	0.0	61.1	18.4	0.0	0.0	20.3	45.8

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NOTES:

1. Revenue projections from FY '99-'03 based on guaranteed funding level included in TEA 21.
2. Eighty percent of MTA and Municipal operator's COP payments are funded by Section 9.
3. Beginning balance FY 1998-99 reflects cumulative unencumbered funds from prior year.

MTA Regional Transit Alternatives Analysis

Section 5307 (Section 9)

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
Total Revenues Appropriated	2,189.3		999.1	1,190.2	191.5	194.2	196.9	199.7	202.5	205.3
Less: County TEA (1%)	21.9		10.0	11.9	1.9	1.9	2.0	2.0	2.0	2.1
Add: Section 5307 Reimbursements	40.3		40.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues Available	2,207.7		1,029.4	1,178.3	189.6	192.3	195.0	197.7	200.5	203.3
ALLOCATION OF FUNDS										
Bus Capital										
MTA Capital	1,467.2		652.1	815.1	122.0	134.4	140.6	148.8	136.2	133.0
Municipal Capital	690.2		307.2	383.0	61.6	62.5	63.4	64.3	65.2	66.1
COP Debt Expense	66.7		63.1	3.6	0.6	0.6	0.6	0.6	0.6	0.6
Bus Capital Totals	2,224.1		1,022.4	1,201.7	184.3	197.5	204.6	213.7	202.0	199.7
Bus Operations										
MTA Operations (From Fed. Operating Appropriations)	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Operations (From Fed. Capital Appropriations)	27.9		27.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Municipal Operators	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Operations Totals	27.9		27.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Agency-wide Capital	61.4		39.0	22.4	3.5	3.6	3.7	3.8	3.9	4.0
Agency-wide Capital Totals	61.4		39.0	22.4	3.5	3.6	3.7	3.8	3.9	4.0
Rail Capital										
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0									
Other - Rail Rehab & Replacement	0.0	0.0%	0.0	0.0						
OTHER - LA Car	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rail Capital Total	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Agency-wide Capital Total	61.4	2.7%	39.0	22.4	3.5	3.6	3.7	3.8	3.9	4.0
Bus Capital Total	2,224.1	96.1%	1,022.4	1,201.7	184.3	197.5	204.6	213.7	202.0	199.7
Bus Operations Total	27.9	1.2%	27.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Allocated	2,313.5	100.0%	1,089.3	1,224.1	187.7	201.1	208.3	217.5	205.9	203.7
Beginning Balance	105.8	-	105.8	45.8	45.8	47.7	38.9	25.6	5.8	0.4
Total Surplus/(Shortfall)	(105.8)	-	(60.0)	(45.8)	1.9	(8.8)	(13.3)	(19.8)	(5.4)	(0.4)
Cumulative Ending Balance	0.0	-	45.8	0.0	47.7	38.9	25.6	5.8	0.4	0.0

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NOTES:

1. Revenue projections from FY '99-'03 based on guaranteed funding level included in TEA 21.
2. Eighty percent of MTA and Municipal operator's COP payments are funded by Section 9.
3. Beginning balance FY 1998-99 reflects cumulative unencumbered funds from prior year.

MTA Regional Transit Alternatives Analysis
Regional Surface Transportation Program (RSTP) - Highways
1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	1998	1999	2000	2001	2002	2003
	Total	%	'99-'04	'05-'10	1999	2000	2001	2002	2003	2004
Total Revenues Available	1,129.3	-	538.9	590.4	86.2	87.1	89.0	90.5	92.4	93.7
Transfer to Transit	417.3		190.8	226.5	29.6	30.4	31.3	32.2	33.2	34.1
Transfer to STPL & FAS Programs	380.4	-	190.2	190.2	31.7	31.7	31.7	31.7	31.7	31.7
Net Revenue	331.6	-	157.9	173.7	24.9	25.0	26.0	26.6	27.5	27.9
ALLOCATION OF FUNDS:										
HOV Lanes	1.0	8.3%	1.0	0.0	1.0	0.0	0.0	0.0	0.0	0.0
Gap Closures	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Surface Transportation Improve.	3.1	25.4%	3.1	0.0	0.0	0.0	0.0	0.9	1.0	1.2
TSM - Freeway	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Local	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Retrofit Soundwalls	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Transportation Enhancements	0.0	0.0%	0.0	0.0						
Park & Ride	8.1	66.3%	8.1	0.0	0.0	1.4	1.5	1.5	1.7	2.0
FWY Rehabilitation (SHOPP)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Incident Management	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SAFE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TDM	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Bikeways	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Enviro Enhance & Mitigation	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Santa Monica Blvd. Pkwy	0.0	0.0%	0.0	0.0						
Subtotal Allocated	12.2	100.0%	12.2	0.0	1.0	1.4	1.5	2.4	2.7	3.2
Beginning Balance	6.6	-	6.6	-	6.6	30.5	54.1	78.6	102.8	127.6
Annual Surplus/<Shortfall>	319.4	-	145.7	173.7	23.9	23.6	24.5	24.2	24.8	24.7
Cumulative End Balance (avail -Hwy/Transit)	326.0	-	152.3	173.7	30.5	54.1	78.6	102.8	127.6	152.3

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NOTES:

1. After FY 2003, revenue is escalated annually at the Fed. Hwy. Trust Fund escalation rate (1.4%)
2. The ending amount each year is available for use in highway and/or transit programs and is considered a flexible funds source.
3. Per FY 1999 budget, beginning balance of \$6.6.

MTA Regional Transit Alternatives Analysis
Regional Surface Transportation Program (RSTP) - Highways
1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
Total Revenues Available	1,129.3	-	538.9	590.4	95.0	96.3	97.7	99.1	100.4	101.8
Transfer to Transit	417.3		190.8	226.5	35.1	36.1	37.2	38.2	39.4	40.5
Transfer to STPL & FAS Programs	380.4	-	190.2	190.2	31.7	31.7	31.7	31.7	31.7	31.7
Net Revenue	331.6	-	157.9	173.7	28.2	28.5	28.8	29.1	29.4	29.7
ALLOCATION OF FUNDS:										
HOV Lanes	1.0	8.3%	1.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Gap Closures	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Surface Transportation Improve.	3.1	25.4%	3.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Freeway	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Local	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Retrofit Soundwalls	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Transportation Enhancements	0.0	0.0%	0.0	0.0						
Park & Ride	8.1	66.3%	8.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
FWY Rehabilitation (SHOPP)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Incident Management	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SAFE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TDM	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Bikeways	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Enviro Enhance & Mitigation	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Santa Monica Blvd. Pkwy	0.0	0.0%	0.0	0.0						
Subtotal Allocated	12.2	100.0%	12.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Beginning Balance	6.6	-	6.6	-	152.3	180.5	209.0	237.8	267.0	296.3
Annual Surplus/<Shortfall>	319.4	-	145.7	173.7	28.2	28.5	28.8	29.1	29.4	29.7
Cumulative End Balance (avail -Hwy/Transit)	326.0	-	152.3	173.7	180.5	209.0	237.8	267.0	296.3	326.0

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NOTES:

1. After FY 2003, revenue is escalated annually at the Fed. Hwy. Trust Fund escalation rate (1.4%)
2. The ending amount each year is available for use in highway and/or transit programs and is considered a flexible funds source.
3. Per FY 1999 budget, beginning balance of \$6.6.

MTA Regional Transit Alternatives Analysis

Regional Surface Transportation Program (RSTP) - Transit

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
Transfer to Transit from RSTP - Hwy	417.3	190.8	226.5	29.6	30.4	31.3	32.2	33.2	34.1
Total Transferred Revenues	417.3	190.8	226.5	29.6	30.4	31.3	32.2	33.2	34.1
ALLOCATION									
Bus Capital									
MTA Operations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Union Station Gateway Transit Center	0.0	0.0	0.0						
Bus Capital Totals	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Operations									
ASI Operations (Section 16 Conversion)	417.3	190.8	226.5	29.6	30.4	31.3	32.2	33.2	34.1
Bus Operations Totals	417.3	190.8	226.5	29.6	30.4	31.3	32.2	33.2	34.1
Rail Capital									
RED - Segment-2 to Wilshire/Western & Hollywood/Vine	0.0								
RED - Segment-3 to North Hollywood	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - SFV East/West SP Burbank Alignment (to 405 Fwy)	0.0								
RED - San Fernando Valley - Canoga Park	0.0								
RED - Segment 3 - WESTSIDE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE #2	0.0								
RED - Segment 3 - WESTSIDE #2	0.0	0.0	0.0						
RED - Segment 3 - WESTSIDE #3	0.0								
BLUE - 7th/Flower to Long Beach	0.0								
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0								
Transit Planning	0.0	0.0	0.0						
Other-Segment 2 Station Enhancements	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Rail Costs	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
LA Car	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER - Environmental Clear/Staffing Costs	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rail Capital Totals	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Capital Totals	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Operations Totals	417.3	190.8	226.5	29.6	30.4	31.3	32.2	33.2	34.1
Subtotal Allocated	417.3	190.8	226.5	29.6	30.4	31.3	32.2	33.2	34.1
Beginning Balance		-	-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

MTA Regional Transit Alternatives Analysis

Regional Surface Transportation Program (RSTP) - Transit

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
Transfer to Transit from RSTP - Hwy	417.3	190.8	226.5	35.1	36.1	37.2	38.2	39.4	40.5
Total Transferred Revenues	417.3	190.8	226.5	35.1	36.1	37.2	38.2	39.4	40.5
ALLOCATION									
Bus Capital									
MTA Operations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Union Station Gateway Transit Center	0.0	0.0	0.0						
Bus Capital Totals	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Operations									
ASI Operations (Section 16 Conversion)	417.3	190.8	226.5	35.1	36.1	37.2	38.2	39.4	40.5
Bus Operations Totals	417.3	190.8	226.5	35.1	36.1	37.2	38.2	39.4	40.5
Rail Capital									
RED - Segment-2 to Wilshire/Western & Hollywood/Vine	0.0								
RED - Segment-3 to North Hollywood	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - SFV East/West SP Burbank Alignment (to 405 Fwy)	0.0								
RED - San Fernando Valley - Canoga Park	0.0								
RED - Segment 3 - WESTSIDE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE #2	0.0								
RED - Segment 3 - WESTSIDE #2	0.0	0.0	0.0						
RED - Segment 3 - WESTSIDE #3	0.0								
BLUE - 7th/Flower to Long Beach	0.0								
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0								
Transit Planning	0.0	0.0	0.0						
Other-Segment 2 Station Enhancements	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Rail Costs	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
LA Car	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER - Environmental Clear/Staffing Costs	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rail Capital Totals	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Capital Totals	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Operations Totals	417.3	190.8	226.5	35.1	36.1	37.2	38.2	39.4	40.5
Subtotal Allocated	417.3	190.8	226.5	35.1	36.1	37.2	38.2	39.4	40.5
Beginning Balance		-	-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

MTA Regional Transit Alternatives Analysis

Section 5309 (Section 3) Rail Modernization

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
Total Revenues Available (Inflated)	366.1	146.3	219.7	11.9	15.0	21.8	28.4	34.4	34.9
ALLOCATION									
BUS CAPITAL	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rail Capital (Rehab. and Replacement Needs)	142.9	64.1	78.8	10.5	10.6	7.3	7.1	15.1	13.5
RED - Segment-1 LAUPT to Wilshire/Alvarado	0.0	0.0	0.0						
RED - Segment-2 to Wilshire/Western & Hollywood/Vine	0.0	0.0	0.0						
RED - Segment-3 to North Hollywood	0.0	0.0	0.0						
RED - SFV East/West SP Burbank Alignment (to 405 Fwy)	0.0	0.0	0.0						
RED - San Fernando Valley - Canoga Park	0.0	0.0	0.0						
RED - Segment 3 - WESTSIDE	0.0	0.0	0.0						
RED - Segment 3 - EASTSIDE	0.0	0.0	0.0						
BLUE - 7th/Flower to Long Beach	0.0	0.0	0.0						
BLUE - Pasadena/LA - Downtown Connection	0.0	0.0	0.0						
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0	0.0	0.0						
Rail Design, Agency Cost, Safety & Security	52.4	26.7	25.7	0.8	5.0	5.0	5.1	5.3	5.4
OTHER - Rail Costs (Systemwide/Other)	54.6	29.2	25.4	3.8	9.1	5.1	3.6	3.7	3.8
OTHER - Safety Improvements	0.0	0.0	0.0						
Rail Capital Totals	249.9	120.0	129.9	15.1	24.8	17.4	15.8	24.1	22.8
Subtotal Allocated	249.9	120.0	129.9	15.1	24.8	17.4	15.8	24.1	22.8
Beginning Balance	13.1	13.1	-	13.1	9.9	0.1	4.4	17.0	27.4
Annual Surplus/<Shortfall>	116.1	26.3	89.8	(3.2)	(9.8)	4.3	12.6	10.3	12.1
Cumulative Ending Balance	129.2	39.4	89.8	9.9	0.1	4.4	17.0	27.4	39.4

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NOTES:

1. Revenue projections from FY '99-'03 based on guaranteed funding level included in TEA 21.
2. Section 3 Rail Mod money is made available for rehabilitation of rail systems.
3. The required local match for Section 3 Rail Mod. funds is 20% (80/20 split).

MTA Regional Transit Alternatives Analysis

Section 5309 (Section 3) Rail Modernization

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
Total Revenues Available (Inflated)	366.1	146.3	219.7	35.4	35.9	36.4	36.9	37.4	37.9
ALLOCATION									
BUS CAPITAL	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rail Capital (Rehab. and Replacement Needs)	142.9	64.1	78.8	13.8	9.4	17.1	16.6	9.6	12.2
RED - Segment-1 LAUPT to Wilshire/Alvarado	0.0	0.0	0.0						
RED - Segment-2 to Wilshire/Western & Hollywood/Vine	0.0	0.0	0.0						
RED - Segment-3 to North Hollywood	0.0	0.0	0.0						
RED - SFV East/West SP Burbank Alignment (to 405 Fwy)	0.0	0.0	0.0						
RED - San Fernando Valley - Canoga Park	0.0	0.0	0.0						
RED - Segment 3 - WESTSIDE	0.0	0.0	0.0						
RED - Segment 3 - EASTSIDE	0.0	0.0	0.0						
BLUE - 7th/Flower to Long Beach	0.0	0.0	0.0						
BLUE - Pasadena/LA - Downtown Connection	0.0	0.0	0.0						
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0	0.0	0.0						
Rail Design, Agency Cost, Safety & Security	52.4	26.7	25.7	4.7	4.9	5.0	0.2	5.4	5.5
OTHER - Rail Costs (Systemwide/Other)	54.6	29.2	25.4	3.9	4.1	4.2	4.3	4.4	4.6
OTHER - Safety Improvements	0.0	0.0	0.0						
Rail Capital Totals	249.9	120.0	129.9	22.5	18.4	26.3	21.1	19.4	22.3
Subtotal Allocated	249.9	120.0	129.9	22.5	18.4	26.3	21.1	19.4	22.3
Beginning Balance	13.1	13.1	-	39.4	52.3	69.8	79.8	95.6	113.7
Annual Surplus/<Shortfall>	116.1	26.3	89.8	12.9	17.5	10.0	15.8	18.0	15.6
Cumulative Ending Balance	129.2	39.4	89.8	52.3	69.8	79.8	95.6	113.7	129.2

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NOTES:

1. Revenue projections from FY '99-'03 based on guaranteed funding level included in TEA 21.
2. Section 3 Rail Mod money is made available for rehabilitation of rail systems.
3. The required local match for Section 3 Rail Mod. funds is 20% (80/20 split).

MTA Regional Transit Alternatives Analysis

Congestion Mitigation and Air Quality (CMAQ) - Highways

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	1998	1999	2000	2001	2002	2003
	Total	%	'99-'04	'05-'10	1999	2000	2001	2002	2003	2004
Total Revenues Available (inflated)	1,470.4	-	701.8	768.6	112.3	113.4	115.9	117.9	120.3	122.0
Transfer to CMAQ-Transit	60.7	-	55.7	5.0	20.7	4.0	31.0	0.0	0.0	0.0
Net Revenue	1,409.7	-	646.1	763.6	91.6	109.4	84.9	117.9	120.3	122.0
ALLOCATION OF FUNDS:										
HOV Lanes	255.7	81.4%	73.8	181.9	7.0	0.0	0.0	3.7	17.1	46.0
Gap Closures	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Surface Transportation Improve.	23.2	7.4%	23.2	0.0	23.2	0.0	0.0	0.0	0.0	0.0
TSM - Freeway	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Local	10.8	3.4%	10.8	0.0	0.0	0.0	0.0	3.5	3.6	3.7
Transportation Enhancements	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Park & Ride	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Incident Management	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SAFE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TDM	14.6	4.7%	14.6	0.0	0.0	2.8	2.8	2.9	3.0	3.1
Regional Bikeways	9.7	3.1%	9.7	0.0	0.0	0.0	0.0	3.2	3.2	3.3
Enviro Enhance & Mitigation	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Santa Monica Blvd. Pkwy	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Allocated	314.0	100.0%	132.1	181.9	30.2	2.8	2.8	13.3	26.9	56.1
Beginning Balance	25.0	-	25.0	539.0	25.0	86.4	193.0	275.1	379.7	473.1
Annual Surplus/<Shortfall>	1,095.7	-	514.0	581.7	61.4	106.6	82.1	104.6	93.4	65.9
Cumulative End Balance (avail-Hwy/Tansit)	1,120.7	-	539.0	1,120.7	86.4	193.0	275.1	379.7	473.1	539.0

C:\TFP[Hwy Revenue.xls]CMAQ-Hwy

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NOTES:

1. The ending balance available in each year can be used for highway and/or transit projects and programs permitted within the CMAQ guidelines.
2. Beginning balance in FY 1999 of \$20 million reflects a grant held for Red Line Seg. 3, North Hollywood.

MTA Regional Transit Alternatives Analysis

Congestion Mitigation and Air Quality (CMAQ) - Highways

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
Total Revenues Available (inflated)	1,470.4	-	701.8	768.6	123.7	125.4	127.2	129.0	130.8	132.6
Transfer to CMAQ-Transit	60.7	-	55.7	5.0	0.0	0.0	0.0	5.0	0.0	0.0
Net Revenue	1,409.7	-	646.1	763.6	123.7	125.4	127.2	124.0	130.8	132.6
ALLOCATION OF FUNDS:										
HOV Lanes	255.7	81.4%	73.8	181.9	32.1	30.8	28.8	29.3	33.6	27.3
Gap Closures	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Surface Transportation Improve.	23.2	7.4%	23.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Freeway	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Local	10.8	3.4%	10.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Transportation Enhancements	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Park & Ride	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Incident Management	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SAFE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TDM	14.6	4.7%	14.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Bikeways	9.7	3.1%	9.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Enviro Enhance & Mitigation	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Santa Monica Blvd. Pkwy	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Allocated	314.0	100.0%	132.1	181.9	32.1	30.8	28.8	29.3	33.6	27.3
Beginning Balance	25.0	-	25.0	539.0	539.0	630.6	725.2	823.6	918.3	1,015.5
Annual Surplus/<Shortfall>	1,095.7	-	514.0	581.7	91.6	94.6	98.4	94.7	97.2	105.3
Cumulative End Balance (avail-Hwy/Tansit)	1,120.7	-	539.0	1,120.7	630.6	725.2	823.6	918.3	1,015.5	1,120.7

C:\TFP[Hwy Revenue.xls]CMAQ-Hwy

NOTES:

1. The ending balance available in each year can be used for highway and/or transit projects and programs permitted within the CMAQ guidelines.
2. Beginning balance in FY 1999 of \$20 million reflects a grant held for Red Line Seg. 3, North Hollywood.

**MTA Regional Transit Alternatives Analysis
Congestion Mitigation and Air Quality (CMAQ) - Transit**

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
Transfer to Transit from CMAQ - Hwy	60.7		55.7	5.0	20.7	4.0	31.0	0.0	0.0	0.0
Total Transferred Revenues - CMAQ	60.7		55.7	5.0	20.7	4.0	31.0	0.0	0.0	0.0
ALLOCATION OF FUNDS										
Rail Ops. Start-Up: Green & Pasadena Blue Lines	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Ops: Green Line Feeder	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Capital										
MTA Operations	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Operations - Expansion	0.0	N/A	0.0	0.0						
Bus Capital Totals	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rail Capital										
RED - Segment-2 to Wilshire/Western & Hollywood/Vine	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment-3 to North Hollywood	20.7	N/A	20.7	0.0	20.7	0.0	0.0	0.0	0.0	0.0
RED - SFV East/West SP Burbank Alignment (to 405 Fwy)	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - WESTSIDE	4.0	N/A	4.0	0.0	0.0	4.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE	31.0	N/A	31.0	0.0	0.0	0.0	31.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE #2	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - WESTSIDE #2	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0	N/A	0.0	0.0						
OTHER - Segment 2 Enhancements	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Transit Planning	0.0	N/A	0.0	0.0						
Environmental Clearance/Staffing Costs	5.0	N/A	0.0	5.0						
Other Rail Costs	0.0	N/A	0.0	0.0						
Rail Capital Total	60.7	N/A	55.7	5.0	20.7	4.0	31.0	0.0	0.0	0.0
Rail Operations Totals	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Capital Totals	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Operations Totals	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Allocated	60.7	N/A	55.7	5.0	20.7	4.0	31.0	0.0	0.0	0.0
Beginning Balance			-	-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

**MTA Regional Transit Alternatives Analysis
Congestion Mitigation and Air Quality (CMAQ) - Transit**

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
Transfer to Transit from CMAQ - Hwy	60.7		55.7	5.0	0.0	0.0	0.0	5.0	0.0	0.0
Total Transferred Revenues - CMAQ	60.7		55.7	5.0	0.0	0.0	0.0	5.0	0.0	0.0
ALLOCATION OF FUNDS										
Rail Ops. Start-Up: Green & Pasadena Blue Lines	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Ops: Green Line Feeder	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Capital										
MTA Operations	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Operations - Expansion	0.0	N/A	0.0	0.0						
Bus Capital Totals	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rail Capital										
RED - Segment-2 to Wilshire/Western & Hollywood/Vine	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment-3 to North Hollywood	20.7	N/A	20.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - SFV East/West SP Burbank Alignment (to 405 Fwy)	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - WESTSIDE	4.0	N/A	4.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE	31.0	N/A	31.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE #2	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - WESTSIDE #2	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0	N/A	0.0	0.0						
OTHER - Segment 2 Enhancements	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Transit Planning	0.0	N/A	0.0	0.0						
Environmental Clearance/Staffing Costs	5.0	N/A	0.0	5.0	0.0	0.0	0.0	5.0	0.0	0.0
Other Rail Costs	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rail Capital Total	60.7	N/A	55.7	5.0	0.0	0.0	0.0	5.0	0.0	0.0
Rail Operations Totals	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Capital Totals	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bus Operations Totals	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Allocated	60.7	N/A	55.7	5.0	0.0	0.0	0.0	5.0	0.0	0.0
Beginning Balance			-	-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

MTA Regional Transit Alternatives Analysis
ISTEA/Other Federal Funds
1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	1998	1999	2000	2001	2002	2003
	Total	%	'99-'04	'05-'10	1999	2000	2001	2002	2003	2004
Total Revenues Available	160.8	-	160.8	0.0	138.0	12.3	10.5	0.0	0.0	0.0
ALLOCATION OF FUNDS:										
HOV Lanes	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Gap Closures	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Surface Transportation Improve	136.9	85.1%	136.9	0.0	135.1	1.8	0.0	0.0	0.0	0.0
TSM - Freeway	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Local	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Retrofit Soundwalls	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Transportation Enhancements	0.0	0.0%	0.0	0.0						
Park & Ride	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
FWY Rehabilitation (SHOPP)	0.0	0.0%	0.0	0.0						
Incident Management	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SAFE	0.0	0.0%	0.0	0.0						
TDM	0.0	0.0%	0.0	0.0						
Regional Bikeways	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Enviro Enhance & Mitigation	0.0	0.0%	0.0	0.0						
Santa Monica Blvd. Pkwy	23.9	14.9%	23.9	0.0	2.9	10.5	10.5	0.0	0.0	0.0
Subtotal Allocated	160.8	100.0%	160.8	0.0	138.0	12.3	10.5	0.0	0.0	0.0
Beginning Balance	-	-			0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Unallocated revenues can only be carried over to the next fiscal year if they fund projects which previously received this revenue.
2. The amount of revenues available equals the estimated uses.
3. All revenues shown will be used to fund the Alameda Corridor Project.

MTA Regional Transit Alternatives Analysis

ISTEA/Other Federal Funds

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
Total Revenues Available	160.8	-	160.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
ALLOCATION OF FUNDS:										
HOV Lanes	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Gap Closures	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Regional Surface Transportation Improve	136.9	85.1%	136.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Freeway	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TSM - Local	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Retrofit Soundwalls	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Transportation Enhancements	0.0	0.0%	0.0	0.0						
Park & Ride	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
FWY Rehabilitation (SHOPP)	0.0	0.0%	0.0	0.0						
Incident Management	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SAFE	0.0	0.0%	0.0	0.0						
TDM	0.0	0.0%	0.0	0.0						
Regional Bikeways	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Enviro Enhance & Mitigation	0.0	0.0%	0.0	0.0						
Santa Monica Blvd. Pkwy	23.9	14.9%	23.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Allocated	160.8	100.0%	160.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Beginning Balance	-	-			0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Hwy Revenue.xls\ISTEA-Other Fed Funds

NOTES:

1. Unallocated revenues can only be carried over to the next fiscal year if they fund projects which previously received this revenue.
2. The amount of revenues available equals the estimated uses.
3. All revenues shown will be used to fund the Alameda Corridor Project.

MTA AGENCY-WIDE

MTA Regional Transit Alternatives Analysis

MTA Regional Agency Administration

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('98-'10)		1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
			Total	%						
SOURCES OF FUNDS										
Local										
TDA (Admin. Portion)	36.0	36.0	72.0	8.4%	6.0	6.0	6.0	6.0	6.0	6.0
Proposition A (Admin. Portion)	156.5	209.1	365.5	42.7%	23.2	24.2	25.3	26.6	27.9	29.3
Proposition C (Admin. Portion)	45.7	61.1	106.8	12.5%	6.8	7.1	7.4	7.8	8.1	8.6
Proposition C 10% (Cash)	6.5	7.8	14.3	1.7%	0.0	1.3	1.3	1.3	1.3	1.3
Proposition C 25% (Cash)	68.6	70.3	138.9	16.2%	8.6	12.0	12.0	12.0	12.0	12.0
Proposition C 40% (Cash)	6.9	12.4	19.3	2.3%	0.8	0.4	1.0	1.3	1.6	1.8
Other (Lease, Advertising & Gen. Fund)	27.6	28.8	56.4	6.6%	7.4	3.7	3.9	4.0	4.2	4.3
Bond Proceeds - Prop. C 40%	22.3	1.3	23.6	2.8%	0.0	8.0	5.1	2.7	3.0	3.3
Subtotal Local	370.1	426.9	796.9	93.1%	52.8	62.8	62.0	61.7	64.1	66.6
State										
Air Quality Vehicle Reg. Fee (AB 2766)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
CTIP	3.7	12.0	15.7	1.8%	1.0	1.0	0.5	0.4	0.4	0.4
Misc. Grants (No revenue sheet)	7.9	6.0	13.9	1.6%	2.9	1.0	1.0	1.0	1.0	1.0
Subtotal State	11.6	18.0	29.6	3.5%	3.9	2.0	1.5	1.4	1.4	1.4
Federal										
RSTP/CMAQ	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Misc. Grants (No revenue sheet)	14.8	14.8	29.6	3.5%	2.5	2.5	2.5	2.5	2.5	2.5
Subtotal Federal	14.8	14.8	29.6	3.5%	2.5	2.5	2.5	2.5	2.5	2.5
Total Sources Of Funds	396.5	459.7	856.2	100.0%	59.2	67.3	66.0	65.5	68.0	70.5
USES OF FUNDS										
Cash Only										
Non-Allocable & Unit Overhead	97.3	117.9	215.2	25.1%	14.9	15.3	15.9	16.5	17.1	17.7
Other P & P & Transit Plng	130.0	157.5	287.5	33.6%	19.9	20.5	21.2	22.0	22.8	23.6
Other	43.0	52.1	95.1	11.1%	6.6	6.8	7.0	7.3	7.5	7.8
Immediate Needs, Shore & Gen. Relief	37.1	36.5	73.6	8.6%	6.7	6.1	6.1	6.1	6.1	6.1
Hwy. & TDM Planning	68.7	83.3	152.0	17.8%	10.5	10.8	11.2	11.6	12.1	12.5
Bond Payments - Prop. C	6.3	12.4	18.7	2.2%	0.1	0.4	1.0	1.3	1.6	1.8
Subtotal, Cash Only Uses	382.5	459.6	842.1	98.4%	58.7	59.9	62.4	64.8	67.1	69.5
Bond Eligible										
USG Headquarters Building	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Other Capital Improvement	14.0	0.0	14.0	1.6%	0.0	7.8	3.6	0.7	0.9	1.0
Other P & P Plng	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal, Bond Eligible Uses	14.0	0.0	14.0	1.6%	0.0	7.8	3.6	0.7	0.9	1.0
Total Uses	396.5	459.6	856.1	100.0%	58.7	67.7	66.0	65.5	68.0	70.5
Beginning Balance	0.0	-	0.0	-	0.0	0.4	(0.0)	(0.0)	(0.0)	(0.0)
Total Surplus/(Shortfall)	0.0	0.0	0.0	-	0.4	(0.4)	0.0	0.0	0.0	0.0
Cumulative Ending Balance	0.0	0.0	0.0	-	0.4	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)
Debt Service Cov Ratio - Prop C 40%					6.5	1.0	1.0	1.0	1.0	1.0

MTA Regional Transit Alternatives Analysis

MTA Regional Agency Administration

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('98-'10)		2004	2005	2006	2007	2008	2009
			Total	%	2005	2006	2007	2008	2009	2010
SOURCES OF FUNDS										
Local										
TDA (Admin. Portion)	36.0	36.0	72.0	8.4%	6.0	6.0	6.0	6.0	6.0	6.0
Proposition A (Admin. Portion)	156.5	209.1	365.5	42.7%	30.7	32.3	33.9	35.6	37.4	39.2
Proposition C (Admin. Portion)	45.7	61.1	106.8	12.5%	9.0	9.4	9.9	10.4	10.9	11.5
Proposition C 10% (Cash)	6.5	7.8	14.3	1.7%	1.3	1.3	1.3	1.3	1.3	1.3
Proposition C 25% (Cash)	68.6	70.3	138.9	16.2%	12.0	12.0	12.0	12.0	11.5	10.8
Proposition C 40% (Cash)	6.9	12.4	19.3	2.3%	2.0	2.0	2.1	2.1	2.1	2.1
Other (Lease, Advertising & Gen. Fund)	27.6	28.8	56.4	6.6%	4.5	4.6	4.7	4.9	5.0	5.1
Bond Proceeds - Prop. C 40%	22.3	1.3	23.6	2.8%	0.5	0.4	0.3	0.1	0.0	0.0
Subtotal Local	370.1	426.9	796.9	93.1%	66.0	68.1	70.2	72.3	74.2	76.0
State										
Air Quality Vehicle Reg. Fee (AB 2766)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
CTIP	3.7	12.0	15.7	1.8%	2.0	2.0	2.0	2.0	2.0	2.0
Misc. Grants (No revenue sheet)	7.9	6.0	13.9	1.6%	1.0	1.0	1.0	1.0	1.0	1.0
Subtotal State	11.6	18.0	29.6	3.5%	3.0	3.0	3.0	3.0	3.0	3.0
Federal										
RSTP/CMAQ	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Misc. Grants (No revenue sheet)	14.8	14.8	29.6	3.5%	2.5	2.5	2.5	2.5	2.5	2.5
Subtotal Federal	14.8	14.8	29.6	3.5%	2.5	2.5	2.5	2.5	2.5	2.5
Total Sources Of Funds	396.5	459.7	856.2	100.0%	71.5	73.6	75.7	77.8	79.7	81.5
USES OF FUNDS										
Cash Only										
Non-Allocable & Unit Overhead	97.3	117.9	215.2	25.1%	18.2	18.8	19.4	20.0	20.5	21.0
Other P & P & Transit PIng	130.0	157.5	287.5	33.6%	24.3	25.1	25.9	26.7	27.4	28.1
Other	43.0	52.1	95.1	11.1%	8.0	8.3	8.6	8.8	9.1	9.3
Immediate Needs, Shore & Gen. Relief	37.1	36.5	73.6	8.6%	6.1	6.1	6.1	6.1	6.1	6.1
Hwy. & TDM Planning	68.7	83.3	152.0	17.8%	12.9	13.3	13.7	14.1	14.5	14.9
Bond Payments - Prop. C	6.3	12.4	18.7	2.2%	2.0	2.0	2.1	2.1	2.1	2.1
Subtotal, Cash Only Uses	382.5	459.6	842.1	98.4%	71.5	73.6	75.7	77.8	79.7	81.5
Bond Eligible										
USG Headquarters Building	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Other Capital Improvement	14.0	0.0	14.0	1.6%	0.0	0.0	0.0	0.0	0.0	0.0
Other P & P PIng	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal, Bond Eligible Uses	14.0	0.0	14.0	1.6%	0.0	0.0	0.0	0.0	0.0	0.0
Total Uses	396.5	459.6	856.1	100.0%	71.5	73.6	75.7	77.8	79.7	81.5
Beginning Balance	0.0	-	0.0	-	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)
Total Surplus/(Shortfall)	0.0	0.0	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	0.0	0.0	0.0	-	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	0.0
Debt Service Cov Ratio - Prop C 40%					1.0	1.0	1.0	1.0	1.0	1.0

MTA Regional Transit Alternatives Analysis

MTA Agency-wide Capital

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years	Years	Plan ('99-'10)		1998	1999	2000	2001	2002	2003
	'99-'04	'05-'10	Total	%	1999	2000	2001	2002	2003	2004
SOURCES OF FUNDS										
Local										
TDA	9.7	5.6	15.4	19.3%	5.2	1.1	0.9	0.8	0.8	0.8
Proposition A (Admin. Portion)	0.0	0.0	0.0	0.0%						
Proposition C (Admin. Portion)	0.0	0.0	0.0	0.0%						
Proposition C 10% (Cash)	0.0	0.0	0.0	0.0%						
Proposition C 25% (Bonds)	1.7	0.0	1.7	2.1%	1.7	0.0	0.0	0.0	0.0	0.0
Proposition C 40% (Cash)	0.0	0.0	0.0	0.0%						
Other (Gen. Revenue Bonds)	0.9	0.0	0.9	1.1%	0.9	0.0	0.0	0.0	0.0	0.0
Bond Proceeds - Prop. C 40%	0.0	0.0	0.0	0.0%						
Subtotal Local	12.3	5.6	17.9	22.6%	7.8	1.1	0.9	0.8	0.8	0.8
State										
Air Quality Vehicle Reg. Fee (AB 2766)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
CTIP	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal State	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
Section 5307	39.0	22.4	61.4	77.4%	21.0	4.4	3.6	3.4	3.3	3.4
Subtotal Federal	39.0	22.4	61.4	77.4%	21.0	4.4	3.6	3.4	3.3	3.4
Total Sources Of Funds	51.3	28.1	79.4	100.0%	28.8	5.6	4.5	4.2	4.1	4.2
USES OF FUNDS										
Radios & Communications Equip.	0.2	0.0	0.2	0.3%	0.2	0.0	0.0	0.0	0.0	0.0
Systems Projects	23.6	26.5	50.1	63.2%	4.5	3.8	3.8	3.8	3.9	4.0
Year 2000 & LAN Cabling Projects	20.4	0.0	20.4	25.7%	18.0	1.6	0.5	0.3	0.0	0.0
General Services Maint.	4.5	1.5	6.0	7.6%	3.4	0.2	0.2	0.2	0.2	0.2
Subtotal, Cash Only Uses	48.7	28.1	76.8	96.8%	26.2	5.6	4.5	4.2	4.1	4.2
Bond Eligible										
USG Headquarters Building	0.9	0.0	0.9	1.1%	0.9	0.0	0.0	0.0	0.0	0.0
Transit Plaza	1.7	0.0	1.7	2.1%	1.7	0.0	0.0	0.0	0.0	0.0
Subtotal, Bond Eligible Uses	2.6	0.0	2.6	3.2%	2.6	0.0	0.0	0.0	0.0	0.0
Total Uses	51.3	28.1	79.3	100.0%	28.8	5.6	4.5	4.2	4.1	4.2
Beginning Balance	0.0	-	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	0.0	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	0.0	0.0	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0
Debt Service Cov Ratio - Prop C 40%					N/A	N/A	N/A	N/A	N/A	N/A

MTA Regional Transit Alternatives Analysis

MTA Agency-wide Capital

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years	Years	Plan ('99-'10)		2004	2005	2006	2007	2008	2009
	'99-'04	'05-'10	Total	%	2005	2006	2007	2008	2009	2010
SOURCES OF FUNDS										
Local										
TDA	9.7	5.6	15.4	19.3%	0.9	0.9	0.9	1.0	1.0	1.0
Proposition A (Admin. Portion)	0.0	0.0	0.0	0.0%						
Proposition C (Admin. Portion)	0.0	0.0	0.0	0.0%						
Proposition C 10% (Cash)	0.0	0.0	0.0	0.0%						
Proposition C 25% (Bonds)	1.7	0.0	1.7	2.1%	0.0	0.0	0.0	0.0	0.0	0.0
Proposition C 40% (Cash)	0.0	0.0	0.0	0.0%						
Other (Gen. Revenue Bonds)	0.9	0.0	0.9	1.1%	0.0	0.0	0.0	0.0	0.0	0.0
Bond Proceeds - Prop. C 40%	0.0	0.0	0.0	0.0%						
Subtotal Local	12.3	5.6	17.9	22.6%	0.9	0.9	0.9	1.0	1.0	1.0
State										
Air Quality Vehicle Reg. Fee (AB 2766)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
CTIP	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal State	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
Section 5307	39.0	22.4	61.4	77.4%	3.5	3.6	3.7	3.8	3.9	4.0
Subtotal Federal	39.0	22.4	61.4	77.4%	3.5	3.6	3.7	3.8	3.9	4.0
Total Sources Of Funds	51.3	28.1	79.4	100.0%	4.3	4.5	4.6	4.8	4.9	5.0
USES OF FUNDS										
Radios & Communications Equip.	0.2	0.0	0.2	0.3%	0.0	0.0	0.0	0.0	0.0	0.0
Systems Projects	23.6	26.5	50.1	63.2%	4.1	4.2	4.4	4.5	4.6	4.7
Year 2000 & LAN Cabling Projects	20.4	0.0	20.4	25.7%	0.0	0.0	0.0	0.0	0.0	0.0
General Services Maint.	4.5	1.5	6.0	7.6%	0.2	0.2	0.3	0.3	0.3	0.3
Subtotal, Cash Only Uses	48.7	28.1	76.8	96.8%	4.3	4.5	4.6	4.8	4.9	5.0
Bond Eligible										
USG Headquarters Building	0.9	0.0	0.9	1.1%	0.0	0.0	0.0	0.0	0.0	0.0
Transit Plaza	1.7	0.0	1.7	2.1%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal, Bond Eligible Uses	2.6	0.0	2.6	3.2%	0.0	0.0	0.0	0.0	0.0	0.0
Total Uses	51.3	28.1	79.3	100.0%	4.3	4.5	4.6	4.8	4.9	5.0
Beginning Balance	0.0	-	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	0.0	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	0.0	0.0	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0
Debt Service Cov Ratio - Prop C 40%					N/A	N/A	N/A	N/A	N/A	N/A

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MTA Regional Transit Alternatives Analysis

Farebox Revenues - All Operators

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10)		1998	1999	2000	2001	2002	2003
			Total	%	1999	2000	2001	2002	2003	2004
Rail Farebox										
Red Line	130.3	187.0	317.3	7.2%	6.8	17.4	25.6	25.6	27.5	27.5
Blue Line	54.9	68.7	123.6	2.8%	7.1	8.8	9.4	9.4	10.1	10.1
Green Line	24.9	28.6	53.6	1.2%	4.3	4.4	3.9	3.9	4.2	4.2
Subtotal, Rail Farebox	210.1	284.3	494.4	11.1%	18.2	30.6	38.9	38.9	41.8	41.8
Bus Farebox										
MTA										
Operations	1,422.4	1,747.9	3,170.2	71.5%	206.2	227.1	238.5	238.5	256.1	256.1
Expansion	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal, MTA Bus Farebox	1,422.4	1,747.9	3,170.2	71.5%	206.2	227.1	238.5	238.5	256.1	256.1
Subtotal, MTA Bus & Rail Farebox	1,632.5	2,032.1	3,664.7	82.6%	224.4	257.8	277.3	277.3	297.8	297.8
Other Bus Operators										
ADA-Paratransit	20.6	25.4	45.9	1.0%	2.8	3.3	3.4	3.5	3.7	3.8
Municipal Operations	321.6	390.2	711.9	16.1%	48.7	50.7	52.6	54.5	56.5	58.5
Municipal Expansion	0.4	12.4	12.8	0.3%	0.0	0.0	0.0	0.0	0.0	0.4
Subtotal, Other Bus Operators Farebox	342.6	428.0	770.6	17.4%	51.5	54.0	56.0	58.1	60.2	62.8
Subtotal, All Bus Farebox	1,765.0	2,175.9	3,940.8	88.9%	257.8	281.1	294.5	296.6	316.2	318.8
Total Farebox	1,975.1	2,460.2	4,435.3	100.0%	276.0	311.8	333.4	335.4	358.0	360.6

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MTA Regional Transit Alternatives Analysis

Farebox Revenues - All Operators

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years	Years	Plan ('99-'10)		2004	2005	2006	2007	2008	2009
	'99-'04	'05-'10	Total	%	2005	2006	2007	2008	2009	2010
Rail Farebox										
Red Line	130.3	187.0	317.3	7.2%	29.3	29.3	31.2	31.2	33.0	33.0
Blue Line	54.9	68.7	123.6	2.8%	10.8	10.8	11.5	11.5	12.1	12.1
Green Line	24.9	28.6	53.6	1.2%	4.5	4.5	4.8	4.8	5.1	5.1
Subtotal, Rail Farebox	210.1	284.3	494.4	11.1%	44.5	44.5	47.4	47.4	50.2	50.2
Bus Farebox										
MTA										
Operations	1,422.4	1,747.9	3,170.2	71.5%	274.0	274.0	291.0	291.0	308.9	308.9
Expansion	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal, MTA Bus Farebox	1,422.4	1,747.9	3,170.2	71.5%	274.0	274.0	291.0	291.0	308.9	308.9
Subtotal, MTA Bus & Rail Farebox	1,632.5	2,032.1	3,664.7	82.6%	318.6	318.6	338.4	338.4	359.1	359.1
Other Bus Operators										
ADA-Paratransit	20.6	25.4	45.9	1.0%	3.9	4.0	4.2	4.3	4.4	4.5
Municipal Operations	321.6	390.2	711.9	16.1%	60.2	62.2	64.2	66.1	67.9	69.6
Municipal Expansion	0.4	12.4	12.8	0.3%	0.8	1.3	1.8	2.3	2.8	3.4
Subtotal, Other Bus Operators Farebox	342.6	428.0	770.6	17.4%	65.0	67.5	70.1	72.7	75.2	77.5
Subtotal, All Bus Farebox	1,765.0	2,175.9	3,940.8	88.9%	339.0	341.5	361.1	363.7	384.1	386.5
Total Farebox	1,975.1	2,460.2	4,435.3	100.0%	383.5	386.1	408.5	411.1	434.3	436.7

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SERVICES & PROJECTS

Bus Operations

MTA Regional Transit Alternatives Analysis

Bus Operations - All Operators

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years	Years	Plan ('99-'10)		1998	1999	2000	2001	2002	2003
	'99-'04	'05-'10	Total	%	1999	2000	2001	2002	2003	2004
SOURCES OF FUNDS										
Local										
Fare Revenues	1,765.0	2,175.9	3,940.8	34.6%	257.8	281.1	294.5	296.6	316.2	318.8
Proposition A - Discretionary (40%)	1,133.8	1,505.4	2,639.2	23.2%	171.6	175.8	182.8	191.5	201.0	211.0
Proposition A - Local Return (Hist Avg.)	144.6	176.2	320.8	2.8%	21.4	22.9	23.7	24.6	25.5	26.4
Proposition C - Discretionary (40%)	418.4	505.3	923.7	8.1%	62.3	59.1	67.4	69.9	78.8	81.0
Proposition C - Local Return (20%)	14.9	18.1	33.0	0.3%	2.3	2.3	2.4	2.5	2.6	2.7
TDA Article 4	1,032.3	1,212.5	2,244.8	19.7%	184.8	176.2	130.1	161.0	186.5	193.7
Proposition C 5% Security	73.3	82.3	155.6	1.4%	16.3	14.4	9.9	10.3	11.0	11.5
Other (Advertising, Auxiliary & Charter)	227.5	274.6	502.1	4.4%	34.8	36.4	37.0	38.4	39.8	41.2
Local Interest	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Local	4,809.7	5,950.2	10,759.9	94.5%	751.1	768.3	747.8	794.8	861.5	886.3
State										
STA - Revenue Share	83.5	90.7	174.2	1.5%	13.5	13.6	13.8	14.0	14.2	14.4
Subtotal State	83.5	90.7	174.2	1.5%	13.5	13.6	13.8	14.0	14.2	14.4
Federal										
CMAQ (Green Line Feeder)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Section 5307 (operating)	28.0	0.0	28.0	0.2%	28.0	0.0	0.0	0.0	0.0	0.0
Section 16 (\$0.5 Capital+RSTP)	193.8	229.5	423.3	3.7%	30.1	30.9	31.8	32.7	33.7	34.6
Subtotal Federal	221.8	229.5	451.2	4.0%	58.0	30.9	31.8	32.7	33.7	34.6
TOTAL SOURCES	5,115.0	6,270.3	11,385.3	100.0%	822.6	812.8	793.4	841.5	909.3	935.3
USES OF FUNDS										
Number of Expansion Buses	167	54	221.0		80.0	44.0	0.0	37.0	0.0	6.0
Bus Operations	4,720.7	5,595.9	10,316.7	90.6%	748.2	761.2	774.8	791.6	814.6	830.4
BSIP - MTA	47.4	47.4	94.8	0.8%	7.9	7.9	7.9	7.9	7.9	7.9
Bus Security	171.5	207.7	379.3	3.3%	26.2	27.0	28.0	29.0	30.1	31.2
Expansion Costs	319.4	419.3	738.7	6.5%	40.2	43.1	52.3	54.5	63.4	65.7
Countywide (see Efficiencies table)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
UNMET NEED (UNFUNDED)	(144.1)	0.0	(144.1)	-1.3%	0.0	(26.4)	(69.6)	(41.5)	(6.6)	0.0
TOTAL USES	5,114.9	6,270.4	11,385.3	100.0%	822.6	812.8	793.4	841.5	909.3	935.2
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance	(0.0)	-	(0.0)	-	(0.0)	(0.0)	0.0	0.0	(0.0)	(0.0)
Annual Net Change to Cash Balance	0.1	(0.0)	0.0	-	0.0	0.0	(0.0)	(0.0)	0.0	0.1
Ending Fiscal Year Cash Balance	0.0	(0.0)	(0.0)	-	(0.0)	0.0	0.0	(0.0)	(0.0)	0.0

MTA Regional Transit Alternatives Analysis

Bus Operations - All Operators

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10)		2004	2005	2006	2007	2008	2009
			Total	%	2005	2006	2007	2008	2009	2010
SOURCES OF FUNDS										
Local										
Fare Revenues	1,765.0	2,175.9	3,940.8	34.6%	339.0	341.5	361.1	363.7	384.1	386.5
Proposition A - Discretionary (40%)	1,133.8	1,505.4	2,639.2	23.2%	221.5	232.5	244.0	256.2	268.9	282.3
Proposition A - Local Return (Hist Avg.)	144.6	176.2	320.8	2.8%	27.2	28.1	29.0	29.9	30.7	31.4
Proposition C - Discretionary (40%)	418.4	505.3	923.7	8.1%	82.9	84.8	86.9	81.7	83.5	85.4
Proposition C - Local Return (20%)	14.9	18.1	33.0	0.3%	2.8	2.9	3.0	3.1	3.1	3.2
TDA Article 4	1,032.3	1,212.5	2,244.8	19.7%	189.0	201.7	197.7	210.0	202.5	211.6
Proposition C 5% Security	73.3	82.3	155.6	1.4%	12.1	12.7	13.3	14.0	14.7	15.4
Other (Advertising, Auxiliary & Charter)	227.5	274.6	502.1	4.4%	42.4	43.7	45.1	46.5	47.8	49.0
Local Interest	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Local	4,809.7	5,950.2	10,759.9	94.5%	916.9	947.9	980.1	1,005.1	1,035.3	1,064.8
State										
STA - Revenue Share	83.5	90.7	174.2	1.5%	14.6	14.8	15.0	15.2	15.4	15.6
Subtotal State	83.5	90.7	174.2	1.5%	14.6	14.8	15.0	15.2	15.4	15.6
Federal										
CMAQ (Green Line Feeder)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Section 5307 (operating)	28.0	0.0	28.0	0.2%	0.0	0.0	0.0	0.0	0.0	0.0
Section 16 (\$0.5 Capital+RSTP)	193.8	229.5	423.3	3.7%	35.6	36.6	37.7	38.7	39.9	41.0
Subtotal Federal	221.8	229.5	451.2	4.0%	35.6	36.6	37.7	38.7	39.9	41.0
TOTAL SOURCES	5,115.0	6,270.3	11,385.3	100.0%	967.1	999.3	1,032.8	1,059.0	1,090.6	1,121.5
USES OF FUNDS										
Number of Expansion Buses	167	54	221.0		6.0	6.0	6.0	6.0	6.0	6.0
Bus Operations	4,720.7	5,595.9	10,316.7	90.6%	859.4	888.3	918.3	948.6	976.9	1,004.4
BSIP - MTA	47.4	47.4	94.8	0.8%	7.9	7.9	7.9	7.9	7.9	7.9
Bus Security	171.5	207.7	379.3	3.3%	32.1	33.1	34.2	35.2	36.2	37.1
Expansion Costs	319.4	419.3	738.7	6.5%	67.8	70.0	72.4	67.4	69.6	72.1
Countywide (see Efficiencies table)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
UNMET NEED (UNFUNDED)	(144.1)	0.0	(144.1)	-1.3%	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL USES	5,114.9	6,270.4	11,385.3	100.0%	967.1	999.3	1,032.8	1,059.1	1,090.6	1,121.5
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance	(0.0)	-	(0.0)	-	0.0	(0.0)	0.0	0.1	(0.0)	0.0
Annual Net Change to Cash Balance	0.1	(0.0)	0.0	-	(0.0)	0.0	0.0	(0.1)	0.0	(0.0)
Ending Fiscal Year Cash Balance	0.0	(0.0)	(0.0)	-	(0.0)	0.0	0.1	(0.0)	0.0	(0.0)

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MTA Regional Transit Alternatives Analysis

Bus Operations - MTA Operations

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years	Years	Plan ('99-'10)		1998	1999	2000	2001	2002	2003
	'99-'04	'05-'10	Total	%	1999	2000	2001	2002	2003	2004
SOURCES OF FUNDS										
Local										
Fare Revs (Rec Ratio w/o Security) 44%	1,422.4	1,747.9	3,170.2	38.7%	206.2	227.1	238.5	238.5	256.1	256.1
Proposition A - Discretionary (40%)	809.5	1,079.8	1,889.3	23.1%	119.3	126.1	131.1	137.4	144.2	151.4
Prop C - Disc (40%) (Incl. BSIP & Foothill M	366.1	449.3	815.5	10.0%	53.3	49.8	59.1	61.5	70.2	72.2
TDA Article 4	769.4	821.8	1,591.1	19.4%	149.0	136.3	89.7	118.7	135.3	140.3
Proposition C 5% Security	73.3	82.3	155.6	1.9%	16.3	14.4	9.9	10.3	11.0	11.5
Other (Advertising, Auxiliary & Lease Rev.)	185.1	224.2	409.2	5.0%	28.0	29.5	30.2	31.3	32.5	33.6
Subtotal Local	3,625.8	4,405.2	8,030.9	98.0%	572.0	583.2	558.5	597.7	649.3	665.1
State										
STA - Revenue Share	63.6	68.9	132.5	1.6%	10.4	10.3	10.5	10.6	10.8	10.9
Subtotal State	63.6	68.9	132.5	1.6%	10.4	10.3	10.5	10.6	10.8	10.9
Federal										
CMAQ (Expansion & Green Line Feeder)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Section 5307 (operating)	27.9	0.0	27.9	0.3%	27.9	0.0	0.0	0.0	0.0	0.0
Subtotal Federal	27.9	0.0	27.9	0.3%	27.9	0.0	0.0	0.0	0.0	0.0
TOTAL SOURCES	3,717.3	4,474.1	8,191.4	100.0%	610.4	593.5	569.0	608.3	660.1	676.1
USES OF FUNDS										
Direct & Indirect Cost Escalated	3,342.7	3,832.6	7,175.3	87.6%	539.0	545.1	553.5	561.6	568.5	574.9
BSIP	47.4	47.4	94.8	1.2%	7.9	7.9	7.9	7.9	7.9	7.9
Bus Security	171.5	207.7	379.3	4.6%	26.2	27.0	28.0	29.0	30.1	31.2
Expansion Costs	299.7	386.4	686.1	8.4%	37.2	39.9	49.1	51.3	60.1	62.0
UNMET NEED (UNFUNDED)	(144.1)	0.0	(144.1)	-1.8%	0.0	(26.4)	(69.6)	(41.5)	(6.6)	0.0
TOTAL USES	3,717.2	4,474.1	8,191.4	100.0%	610.4	593.5	569.0	608.4	660.0	676.0
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance	(0.0)		(0.0)	-	(0.0)	(0.0)	0.0	0.0	(0.0)	(0.0)
Annual Net Change to Cash Balance	0.1	(0.0)	0.0	-	0.0	0.0	(0.0)	(0.0)	0.0	0.1
Ending Fiscal Year Cash Balance	0.0		(0.0)	-	(0.0)	0.0	0.0	(0.0)	(0.0)	0.0

C:\TFP[Rail&Bus Summary.xls]Bus Operations

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NOTES:

1. Fare revenues generated by expansion are reflected in Bus Operations - MTA Operations as shown above.

MTA Regional Transit Alternatives Analysis

Bus Operations - MTA Operations

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years	Years	Plan ('99-'10)		2004	2005	2006	2007	2008	2009
	'99-'04	'05-'10	Total	%	2005	2006	2007	2008	2009	2010
SOURCES OF FUNDS										
Local										
Fare Revs (Rec Ratio w/o Security) 44%	1,422.4	1,747.9	3,170.2	38.7%	274.0	274.0	291.0	291.0	308.9	308.9
Proposition A - Discretionary (40%)	809.5	1,079.8	1,889.3	23.1%	158.9	166.8	175.1	183.8	192.9	202.5
Prop C - Disc (40%) (Incl. BSIP & Foothill M)	366.1	449.3	815.5	10.0%	74.0	75.8	77.6	72.3	73.9	75.7
TDA Article 4	769.4	821.8	1,591.1	19.4%	130.4	140.7	134.1	143.7	133.4	139.3
Proposition C 5% Security	73.3	82.3	155.6	1.9%	12.1	12.7	13.3	14.0	14.7	15.4
Other (Advertising, Auxiliary & Lease Rev.)	185.1	224.2	409.2	5.0%	34.6	35.7	36.8	38.0	39.0	40.0
Subtotal Local	3,625.8	4,405.2	8,030.9	98.0%	684.0	705.7	728.0	742.8	762.8	781.8
State										
STA - Revenue Share	63.6	68.9	132.5	1.6%	11.1	11.2	11.4	11.6	11.7	11.9
Subtotal State	63.6	68.9	132.5	1.6%	11.1	11.2	11.4	11.6	11.7	11.9
Federal										
CMAQ (Expansion & Green Line Feeder)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Section 5307 (operating)	27.9	0.0	27.9	0.3%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Federal	27.9	0.0	27.9	0.3%	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SOURCES	3,717.3	4,474.1	8,191.4	100.0%	695.1	717.0	739.4	754.3	774.6	793.7
USES OF FUNDS										
Direct & Indirect Cost Escalated	3,342.7	3,832.6	7,175.3	87.6%	591.6	610.5	630.0	649.6	667.1	683.8
BSIP	47.4	47.4	94.8	1.2%	7.9	7.9	7.9	7.9	7.9	7.9
Bus Security	171.5	207.7	379.3	4.6%	32.1	33.1	34.2	35.2	36.2	37.1
Expansion Costs	299.7	386.4	686.1	8.4%	63.6	65.4	67.3	61.7	63.4	65.0
UNMET NEED (UNFUNDED)	(144.1)	0.0	(144.1)	-1.8%	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL USES	3,717.2	4,474.1	8,191.4	100.0%	695.2	716.9	739.4	754.4	774.6	793.7
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance	(0.0)		(0.0)	-	0.0	(0.0)	0.0	0.1	(0.0)	0.0
Annual Net Change to Cash Balance	0.1	(0.0)	0.0	-	(0.0)	0.0	0.0	(0.1)	0.0	(0.0)
Ending Fiscal Year Cash Balance	0.0		(0.0)	-	(0.0)	0.0	0.1	(0.0)	0.0	(0.0)

C:\TFP\Rail&Bus Summary.xls]Bus Operations

NOTES:

1. Fare revenues generated by expansion are reflected in Bus Operations - MTA Operations as shown above.

MTA Regional Transit Alternatives Analysis

Bus Operations - MTA Expansion (Consent Decree)

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10)		1998	1999	2000	2001	2002	2003
			Total	%	1999	2000	2001	2002	2003	2004
SOURCES OF FUNDS										
Local										
Fare Revenues	0%	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Proposition A - Discretionary (40%)		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Proposition C - Discretionary (40%)		299.7	386.4	686.1	100.0%	37.2	39.9	49.1	51.4	60.1
TDA Article 4		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Proposition C 5% Security		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Other (Advertising, Auxiliary & Charter)		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Subtotal Local		299.7	386.4	686.1	100.0%	37.2	39.9	49.1	51.4	60.1
State										
STA - Revenue Share		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Subtotal State		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Federal										
FAU Grant		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
CMAQ		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Section 5307 (operating)		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Subtotal Federal		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
TOTAL SOURCES		299.7	386.4	686.1	100.0%	37.2	39.9	49.1	51.4	60.1
USES OF FUNDS										
Service Expansion		161	0	161		80	44	0	37	0
Number of Expansion Buses		161	0	161		80	44	0	37	0
Bus Operations		255.3	364.2	619.5	90.3%	29.8	32.5	41.7	43.9	52.7
Fare Structure Costs		44.4	22.2	66.6	9.7%	7.4	7.4	7.4	7.4	7.4
TOTAL USES		299.7	386.4	686.1	100.0%	37.2	39.9	49.1	51.3	60.1
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance				0.0		0.0	0.0	(0.0)	(0.1)	0.0
Annual Net Change to Cash Balance		(0.0)	0.1	0.0		0.0	(0.0)	(0.0)	0.1	(0.0)
Ending Fiscal Year Cash Balance				0.0		0.0	(0.0)	(0.1)	0.0	(0.0)

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NOTES:

- Bus expansion is scheduled in accordance with the following:
- 50 in 5/97; - 51 in 6/97; - 10 in 12/97; - 80 in 11/98; - 44 in 6/00; - 37 in 6/02.
- All of the 50 buses implemented in 5/97 will be contracted out.
64 of the 80 buses implemented in 11/98 will be contracted out and 16 will be MTA operated (80%:20% split).
- MTA existing lines costs (FY 99 dollars) for each expansion bus is: 2,040 hours/year X \$91.21/hr. = \$186,100.
MTA new service costs (FY 99 dollars) for each expansion bus is: 2,678 hours/year X \$91.21/hr. = \$244,300.
Contracting new service costs (FY 99 dollars) for each expansion bus is: 2,678 hours/year X \$51.32/hr. = \$137
Each year is escalated pursuant to the Consumer Price Index (CPI) for Los Angeles County.
- Fare revenues generated by expansion are reflected in Bus Operations - MTA Operations.
- Fare structure costs reflects revenue needed to offset loss from consent decree.

MTA Regional Transit Alternatives Analysis
Bus Operations - MTA Expansion (Consent Decree)

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10) Total %		2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
SOURCES OF FUNDS										
Local										
Fare Revenues	0%	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Proposition A - Discretionary (40%)		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Proposition C - Discretionary (40%)		299.7	386.4	686.1	100.0%	63.7	65.4	67.2	61.8	63.3
TDA Article 4		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Proposition C 5% Security		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Other (Advertising, Auxiliary & Charter)		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Subtotal Local		299.7	386.4	686.1	100.0%	63.7	65.4	67.2	61.8	63.3
State										
STA - Revenue Share		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Subtotal State		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Federal										
FAU Grant		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
CMAQ		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Section 5307 (operating)		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Subtotal Federal		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
TOTAL SOURCES		299.7	386.4	686.1	100.0%	63.7	65.4	67.2	61.8	63.3
USES OF FUNDS										
Service Expansion		161	0	161		0	0	0	0	0
Number of Expansion Buses		161	0	161		0	0	0	0	0
Bus Operations		255.3	364.2	619.5	90.3%	56.2	58.0	59.9	61.7	63.4
Fare Structure Costs		44.4	22.2	66.6	9.7%	7.4	7.4	7.4	0.0	0.0
TOTAL USES		299.7	386.4	686.1	100.0%	63.6	65.4	67.3	61.7	63.4
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance				0.0		(0.0)	0.0	0.0	(0.0)	0.0
Annual Net Change to Cash Balance		(0.0)	0.1	0.0		0.1	(0.0)	(0.1)	0.1	(0.1)
Ending Fiscal Year Cash Balance				0.0		0.0	0.0	(0.0)	0.0	(0.0)

C:\TFP\Bus Operations.xls\MTA Expansion

NOTES:

- Bus expansion is scheduled in accordance with the following:
- 50 in 5/97; - 51 in 6/97; - 10 in 12/97; - 80 in 11/98; - 44 in 6/00; - 37 in 6/02.
- All of the 50 buses implemented in 5/97 will be contracted out.
64 of the 80 buses implemented in 11/98 will be contracted out and 16 will be MTA operated (80%:20% split).
- MTA existing lines costs (FY 99 dollars) for each expansion bus is: 2,040 hours/year X \$91.21/hr. = \$186,100.
MTA new service costs (FY 99 dollars) for each expansion bus is: 2,678 hours/year X \$91.21/hr. = \$244,300.
Contracting new service costs (FY 99 dollars) for each expansion bus is: 2,678 hours/year X \$51.32/hr. = \$137
Each year is escalated pursuant to the Consumer Price Index (CPI) for Los Angeles County.
- Fare revenues generated by expansion are reflected in Bus Operations - MTA Operations.
- Fare structure costs reflects revenue needed to offset loss from consent decree.

MTA Regional Transit Alternatives Analysis

Bus Operations - Municipal Operators

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10)		1998	1999	2000	2001	2002	2003	2004
			Total	%	1999	2000	2001	2002	2003	2004	
SOURCES OF FUNDS											
Local											
Fare Revs (Rec Ratio w/o Security) 29%	322.0	402.6	724.7	28.6%	48.7	50.7	52.6	54.5	56.5	58.9	
Proposition A - Discretionary (40%)	266.3	347.9	614.3	24.2%	43.8	40.8	42.3	44.3	46.5	48.8	
Prop A - Local Return (from TIP)	144.6	176.2	320.8	12.7%	21.4	22.9	23.7	24.6	25.5	26.4	
Proposition C - Discretionary (40%)	8.3	6.4	14.7	0.6%	2.1	2.2	1.0	1.0	1.0	1.0	
Proposition C - Local Return	14.9	18.1	33.0	1.3%	2.3	2.3	2.4	2.5	2.6	2.7	
Prop. C - Disc. (40%)-BSIP/Foothill Mit.	19.2	20.2	39.5	1.6%	3.1	3.2	3.2	3.2	3.3	3.3	
TDA Article 4	262.9	390.7	653.7	25.8%	35.8	40.0	40.4	42.3	51.2	53.3	
Proposition C 5% Security	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	
Other (Advertising, Aux. & Charter)	42.4	50.5	92.9	3.7%	6.8	6.9	6.8	7.1	7.3	7.6	
Subtotal Local	1,080.7	1,412.6	2,493.4	98.4%	163.9	168.9	172.4	179.5	193.9	202.1	
State											
STA - Revenue Share	19.9	21.8	41.7	1.6%	3.1	3.3	3.3	3.4	3.4	3.5	
Subtotal State	19.9	21.8	41.7	1.6%	3.1	3.3	3.3	3.4	3.4	3.5	
Federal											
Section 5307 (operating)	0.1	0.0	0.1	0.0%	0.1						
Subtotal Federal	0.1	0.0	0.1	0.0%	0.1	0.0	0.0	0.0	0.0	0.0	0.0
Interest 3.0% (MTA)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	
TOTAL SOURCES	1,100.6	1,434.4	2,535.1	100.0%	167.0	172.2	175.7	182.9	197.3	205.5	
USES OF FUNDS											
Bus Operations	1,081.0	1,401.5	2,482.5	97.9%	163.9	169.0	172.5	179.6	194.0	201.8	
Expansion Costs	19.6	32.9	52.5		3.1	3.2	3.2	3.2	3.3	3.7	
TOTAL USES	1,100.6	1,434.4	2,535.1	100.0%	167.0	172.2	175.7	182.9	197.3	205.5	
CASH BALANCE ACCOUNT											
Beginning Fiscal Year Cash Balance											
Beginning Fiscal Year Cash Balance			0.0		0.0	0.0	0.0	0.0	0.0	0.0	
Annual Net Change to Cash Balance	0.0	0.0	0.0		0.0	0.0	0.0	0.0	0.0	0.0	
Ending Fiscal Year Cash Balance			0.0		0.0	0.0	0.0	0.0	0.0	0.0	

C:\TFP\Bus Operations.xls\Bus Operations-Municipals

04:52 PM 26-Aug-98

NOTES:

1. Based on 1997 - 2000 SRTP data.

MTA Regional Transit Alternatives Analysis

Bus Operations - Municipal Operators

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10)		2004	2005	2006	2007	2008	2009
			Total	%	2005	2006	2007	2008	2009	2010
SOURCES OF FUNDS										
Local										
Fare Revs (Rec Ratio w/o Security) 29%	322.0	402.6	724.7	28.6%	61.1	63.5	65.9	68.4	70.7	73.0
Proposition A - Discretionary (40%)	266.3	347.9	614.3	24.2%	51.2	53.7	56.4	59.2	62.2	65.2
Prop A - Local Return (from TIP)	144.6	176.2	320.8	12.7%	27.2	28.1	29.0	29.9	30.7	31.4
Proposition C - Discretionary (40%)	8.3	6.4	14.7	0.6%	1.0	1.1	1.1	1.1	1.1	1.1
Proposition C - Local Return	14.9	18.1	33.0	1.3%	2.8	2.9	3.0	3.1	3.1	3.2
Prop. C - Disc. (40%)-BSIP/Foothill Mit.	19.2	20.2	39.5	1.6%	3.3	3.3	3.4	3.4	3.4	3.4
TDA Article 4	262.9	390.7	653.7	25.8%	58.6	61.0	63.6	66.3	69.1	72.2
Proposition C 5% Security	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Other (Advertising, Aux. & Charter)	42.4	50.5	92.9	3.7%	7.8	8.0	8.3	8.6	8.8	9.0
Subtotal Local	1,080.7	1,412.6	2,493.4	98.4%	213.0	221.5	230.6	239.8	249.1	258.7
State										
STA - Revenue Share	19.9	21.8	41.7	1.6%	3.5	3.6	3.6	3.7	3.7	3.8
Subtotal State	19.9	21.8	41.7	1.6%	3.5	3.6	3.6	3.7	3.7	3.8
Federal										
Section 5307 (operating)	0.1	0.0	0.1	0.0%						
Subtotal Federal	0.1	0.0	0.1	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Interest 3.0% (MTA)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SOURCES	1,100.6	1,434.4	2,535.1	100.0%	216.5	225.1	234.2	243.5	252.8	262.4
USES OF FUNDS										
Bus Operations	1,081.0	1,401.5	2,482.5	97.9%	212.3	220.4	229.0	237.8	246.6	255.3
Expansion Costs	19.6	32.9	52.5		4.1	4.6	5.1	5.7	6.2	7.1
TOTAL USES	1,100.6	1,434.4	2,535.1	100.0%	216.5	225.1	234.2	243.5	252.8	262.4
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance										
Beginning Fiscal Year Cash Balance			0.0		0.0	0.0	0.0	0.0	0.0	0.0
Annual Net Change to Cash Balance	0.0	0.0	0.0		0.0	0.0	0.0	0.0	0.0	0.0
Ending Fiscal Year Cash Balance			0.0		0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Bus Operations.xls\Bus Operations-Municipals

NOTES:

1. Based on 1997 - 2000 SRTP data.

MTA Regional Transit Alternatives Analysis
Bus Operations - Municipal Operators Expansion

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10)		1998	1999	2000	2001	2002	2003
			Total	%	1999	2000	2001	2002	2003	2004
SOURCES OF FUNDS										
20 Yr. Avg. Fare Rec. Ratio:		53%								
Local										
Fare Revenues	0.4	12.4	12.8	24.3%	0.0	0.0	0.0	0.0	0.0	0.4
Proposition A - Discretionary (40%)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Proposition A - Local Return (from TIP)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Proposition C - Disc. (40%)-BSIP/Foothill Mit.	19.2	20.2	39.5	75.1%	3.1	3.2	3.2	3.2	3.3	3.3
Proposition C - Local Return	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
TDA Article 4	0.0	0.3	0.3	0.6%	0.0	0.0	0.0	0.0	0.0	0.0
Proposition C 5% Security	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Other (Advertising, Auxiliary & Charter)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Local	19.6	32.9	52.5	100.0%	3.1	3.2	3.2	3.2	3.3	3.7
State										
STA - Revenue Share	0.0	0.0	0.0	0.0%						
Subtotal State	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
Section 5307 (operating)	0.0	0.0	0.0	0.0%						
Subtotal Federal	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Interest 3.0% (MTA)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SOURCES	19.6	32.9	52.5	100.0%	3.1	3.2	3.2	3.2	3.3	3.7
USES OF FUNDS										
Bus Service Improvement Program	0	0	0		0	0	0	0	0	0
Fare Settlement	0	0	0		0	0	0	0	0	0
Service Expansion	6	36	42		0	0	0	0	0	6
Number of Expansion Buses	6	36	42		0	0	0	0	0	6
Expansion Costs	0.8	23.4	24.2	46.0%	0.0	0.0	0.0	0.0	0.0	0.8
Service Improvement	18.9	9.5	28.4	54.0%	3.1	3.2	3.2	3.2	3.3	2.9
TOTAL USES	19.6	32.9	52.5	100.0%	3.1	3.2	3.2	3.2	3.3	3.7
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance			0.0		0.0	0.0	0.0	0.0	0.0	0.0
Annual Net Change to Cash Balance	0.0	0.0	0.0		0.0	0.0	0.0	0.0	0.0	0.0
Ending Fiscal Year Cash Balance			0.0		0.0	0.0	0.0	0.0	0.0	0.0

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Notes:

- Operating costs ('96 dollars) for each expansion bus is: 2040 hours/year X \$50.00 /hr. = \$102,000.
Each year is escalated pursuant to the Consumer Price Index (CPI) for Los Angeles County.

MTA Regional Transit Alternatives Analysis
Bus Operations - Municipal Operators Expansion

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10)		2004	2005	2006	2007	2008	2009
			Total	%	2005	2006	2007	2008	2009	2010
SOURCES OF FUNDS										
20 Yr.Avg. Fare Rec. Ratio:	53%									
Local										
Fare Revenues	0.4	12.4	12.8	24.3%	0.8	1.3	1.8	2.3	2.8	3.4
Proposition A - Discretionary (40%)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Proposition A - Local Return (from TIP)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Proposition C - Disc. (40%)-BSIP/Foothill Mit.	19.2	20.2	39.5	75.1%	3.3	3.3	3.4	3.4	3.4	3.4
Proposition C - Local Return	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
TDA Article 4	0.0	0.3	0.3	0.6%	0.0	0.0	0.0	0.0	0.0	0.3
Proposition C 5% Security	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Other (Advertising, Auxiliary & Charter)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Local	19.6	32.9	52.5	100.0%	4.1	4.6	5.1	5.7	6.2	7.1
State										
STA - Revenue Share	0.0	0.0	0.0	0.0%						
Subtotal State	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
Section 5307 (operating)	0.0	0.0	0.0	0.0%						
Subtotal Federal	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Interest 3.0% (MTA)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SOURCES	19.6	32.9	52.5	100.0%	4.1	4.6	5.1	5.7	6.2	7.1
USES OF FUNDS										
Bus Service Improvement Program	0	0	0		0	0	0	0	0	0
Fare Settlement	0	0	0		0	0	0	0	0	0
Service Expansion	6	36	42		6	6	6	6	6	6
Number of Expansion Buses	6	36	42		6	6	6	6	6	6
Expansion Costs	0.8	23.4	24.2	46.0%	1.6	2.4	3.4	4.3	5.3	6.4
Service Improvement	18.9	9.5	28.4	54.0%	2.6	2.2	1.8	1.3	0.9	0.7
TOTAL USES	19.6	32.9	52.5	100.0%	4.1	4.6	5.1	5.7	6.2	7.1
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance			0.0		0.0	0.0	0.0	0.0	0.0	0.0
Annual Net Change to Cash Balance	0.0	0.0	0.0		0.0	0.0	0.0	0.0	0.0	0.0
Ending Fiscal Year Cash Balance			0.0		0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Bus Operations.xls\Bus Operations-Municipal Expand

Notes:

1. Operating costs ('96 dollars) for each expansion bus is: 2040 hours/year X \$50.00 /hr. = \$102,000.
Each year is escalated pursuant to the Consumer Price Index (CPI) for Los Angeles County.

MTA Regional Transit Alternatives Analysis

Bus Operations - ADA/Paratransit

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10)		1998	1999	2000	2001	2002	2003
			Total	%	1999	2000	2001	2002	2003	2004
SOURCES OF FUNDS										
Local										
Fare Revenues	20.6	25.4	45.9	8.8%	2.8	3.3	3.4	3.5	3.7	3.8
Proposition A - Discretionary (40%)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Proposition A - Local Return (Hist Avg.)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Proposition C - Discretionary (40%)	24.7	29.3	54.1	10.3%	3.8	3.9	4.1	4.2	4.3	4.4
Proposition C - Local Return	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
TDA Article 4	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Proposition C 5% Security	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Other (Advertising, Auxiliary & Charter)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Local	45.3	54.7	100.0	19.1%	6.6	7.2	7.5	7.7	8.0	8.2
State										
STA - Revenue Share	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal State	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
Section 5307 (operating)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Section 16 (\$0.5 Capital+RSTP)	193.8	229.5	423.3	80.9%	30.1	30.9	31.8	32.7	33.7	34.6
Subtotal Federal	193.8	229.5	423.3	80.9%	30.1	30.9	31.8	32.7	33.7	34.6
TOTAL SOURCES	239.1	284.2	523.3	100.0%	36.7	38.2	39.3	40.4	41.6	42.8
USES OF FUNDS										
Bus Operations	239.1	284.2	523.3	100.0%	36.7	38.2	39.3	40.4	41.6	42.8
TOTAL USES	239.1	284.2	523.3	100.0%	36.7	38.2	39.3	40.4	41.6	42.8
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance										
Beginning Fiscal Year Cash Balance			0.0		0.0	0.0	0.0	0.0	0.0	0.0
Annual Net Change to Cash Balance	0.0	0.0	0.0		0.0	0.0	0.0	0.0	0.0	0.0
Ending Fiscal Year Cash Balance			0.0		0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Bus Operations.xls\ASI Paratransit

05:00 PM 26-Aug-98

NOTES:

1. Information based on ASI 1997-2000 SRTP. Reflects total annual budget.

MTA Regional Transit Alternatives Analysis

Bus Operations - ADA/Paratransit

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10)		2004	2005	2006	2007	2008	2009
			Total	%	2005	2006	2007	2008	2009	2010
SOURCES OF FUNDS										
Local										
Fare Revenues	20.6	25.4	45.9	8.8%	3.9	4.0	4.2	4.3	4.4	4.5
Proposition A - Discretionary (40%)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Proposition A - Local Return (Hist Avg.)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Proposition C - Discretionary (40%)	24.7	29.3	54.1	10.3%	4.5	4.7	4.8	5.0	5.1	5.2
Proposition C - Local Return	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
TDA Article 4	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Proposition C 5% Security	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Other (Advertising, Auxiliary & Charter)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Local	45.3	54.7	100.0	19.1%	8.5	8.7	9.0	9.3	9.5	9.8
State										
STA - Revenue Share	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal State	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
Section 5307 (operating)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Section 16 (\$0.5 Capital+RSTP)	193.8	229.5	423.3	80.9%	35.6	36.6	37.7	38.7	39.9	41.0
Subtotal Federal	193.8	229.5	423.3	80.9%	35.6	36.6	37.7	38.7	39.9	41.0
TOTAL SOURCES	239.1	284.2	523.3	100.0%	44.1	45.3	46.7	48.0	49.4	50.8
USES OF FUNDS										
Bus Operations	239.1	284.2	523.3	100.0%	44.1	45.3	46.7	48.0	49.4	50.8
TOTAL USES	239.1	284.2	523.3	100.0%	44.1	45.3	46.7	48.0	49.4	50.8
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance										
Beginning Fiscal Year Cash Balance			0.0		0.0	0.0	0.0	0.0	0.0	0.0
Annual Net Change to Cash Balance	0.0	0.0	0.0		0.0	0.0	0.0	0.0	0.0	0.0
Ending Fiscal Year Cash Balance			0.0		0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Bus Operations.xls\ASI Paratransit

NOTES:

1. Information based on ASI 1997-2000 SRTP. Reflects total annual budget.

MTA Regional Transit Alternatives Analysis

Bus Operations - Incentive Program/Service Expansion

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years	Years	Plan ('99-'10)		1998	1999	2000	2001	2002	2003	
	'99-'04	'05-'10	Total	%	1999	2000	2001	2002	2003	2004	
SOURCES OF FUNDS											
Local											
Fare Revenues	0%	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Proposition A - Discretionary (40%)		58.0	77.6	135.6	100.0%	8.5	9.0	9.4	9.9	10.4	10.9
Proposition A - Local Return (Hist Avg.)		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Proposition C - Discretionary (40%)		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Proposition C - Local Return		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
TDA Article 4		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Proposition C 5% Security		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Other (Advertising, Auxiliary & Charter)		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Local		58.0	77.6	135.6	100.0%	8.5	9.0	9.4	9.9	10.4	10.9
State											
STA - Revenue Share		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal State		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
FAU Grant											
Section 5307 (operating)		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Federal		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Interest 3.0% (MTA)		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SOURCES		58.0	77.6	135.6	100.0%	8.5	9.0	9.4	9.9	10.4	10.9
USES OF FUNDS											
Bus Operations		58.0	77.6	135.6	100.0%	8.5	9.0	9.4	9.9	10.4	10.9
TOTAL USES		58.0	77.6	135.6	100.0%	8.5	9.0	9.4	9.9	10.4	10.9
CASH BALANCE ACCOUNT											
Beginning Fiscal Year Cash Balance				0.0		0.0	0.0	0.0	0.0	0.0	0.0
Annual Net Change to Cash Balance		0.0	0.0	0.0		0.0	0.0	0.0	0.0	0.0	0.0
Ending Fiscal Year Cash Balance				0.0		0.0	0.0	0.0	0.0	0.0	0.0

MTA Regional Transit Alternatives Analysis
Bus Operations - Incentive Program/Service Expansion
1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10) Total %		2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
SOURCES OF FUNDS										
Local										
Fare Revenues	0%	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Proposition A - Discretionary (40%)		58.0	77.6	135.6	100.0%	11.4	12.0	12.6	13.2	13.9
Proposition A - Local Return (Hist Avg.)		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Proposition C - Discretionary (40%)		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Proposition C - Local Return		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
TDA Article 4		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Proposition C 5% Security		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Other (Advertising, Auxiliary & Charter)		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Subtotal Local		58.0	77.6	135.6	100.0%	11.4	12.0	12.6	13.2	13.9
State										
STA - Revenue Share		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Subtotal State		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
FAU Grant										
Federal										
Section 5307 (operating)		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Subtotal Federal		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Interest 3.0% (MTA)		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
TOTAL SOURCES		58.0	77.6	135.6	100.0%	11.4	12.0	12.6	13.2	13.9
USES OF FUNDS										
Bus Operations		58.0	77.6	135.6	100.0%	11.4	12.0	12.6	13.2	13.9
TOTAL USES		58.0	77.6	135.6	100.0%	11.4	12.0	12.6	13.2	13.9
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance										
Beginning Fiscal Year Cash Balance				0.0		0.0	0.0	0.0	0.0	0.0
Annual Net Change to Cash Balance		0.0	0.0	0.0		0.0	0.0	0.0	0.0	0.0
Ending Fiscal Year Cash Balance				0.0		0.0	0.0	0.0	0.0	0.0

MTA Regional Transit Alternatives Analysis

Bus Service Improvement Program (BSIP) - MTA

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10)		1998	1999	2000	2001	2002	2003
			Total	%	1999	2000	2001	2002	2003	2004
SOURCES OF FUNDS										
Local										
Fare Revenues	0%	0.0	0.0	0.0	0.0%					
Proposition A - Discretionary (40%)		0.0	0.0	0.0	0.0%					
Proposition A - Local Return (TIP Sheets)		0.0	0.0	0.0	0.0%					
Proposition C - Discretionary (40%)		47.4	47.4	94.8	100.0%	7.9	7.9	7.9	7.9	7.9
Proposition C - Local Return		0.0	0.0	0.0	0.0%					
TDA Article 4		0.0	0.0	0.0	0.0%					
Proposition C 5% Security		0.0	0.0	0.0	0.0%					
Other (Advertising, Auxiliary & Charter)		0.0	0.0	0.0	0.0%					
Subtotal Local		47.4	47.4	94.8	100.0%	7.9	7.9	7.9	7.9	7.9
State										
STA - Revenue Share		0.0	0.0	0.0	0.0%					
Subtotal State		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Federal										
Section 5307 (operating)		0.0	0.0	0.0	0.0%					
Subtotal Federal		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Interest 3.0% (MTA)		0.0	0.0	0.0	0.0%					
TOTAL SOURCES		47.4	47.4	94.8	100.0%	7.9	7.9	7.9	7.9	7.9
USES OF FUNDS										
Bus Operations		47.4	47.4	94.8	100.0%	7.9	7.9	7.9	7.9	7.9
TOTAL USES		47.4	47.4	94.8	100.0%	7.9	7.9	7.9	7.9	7.9
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance				0.0		0.0	0.0	0.0	0.0	0.0
Annual Net Change to Cash Balance		0.0	0.0	0.0		0.0	0.0	0.0	0.0	0.0
Ending Fiscal Year Cash Balance				0.0		0.0	0.0	0.0	0.0	0.0

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Notes:

1. This sheet projects operations costs for 53 buses added during Dec. 96 for overcrowding relief.

MTA Regional Transit Alternatives Analysis

Bus Service Improvement Program (BSIP) - MTA

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10)		2004	2005	2006	2007	2008	2009
			Total	%	2005	2006	2007	2008	2009	2010
SOURCES OF FUNDS										
Local										
Fare Revenues	0%	0.0	0.0	0.0	0.0%					
Proposition A - Discretionary (40%)		0.0	0.0	0.0	0.0%					
Proposition A - Local Return (TIP Sheets)		0.0	0.0	0.0	0.0%					
Proposition C - Discretionary (40%)		47.4	47.4	94.8	100.0%	7.9	7.9	7.9	7.9	7.9
Proposition C - Local Return		0.0	0.0	0.0	0.0%					
TDA Article 4		0.0	0.0	0.0	0.0%					
Proposition C 5% Security		0.0	0.0	0.0	0.0%					
Other (Advertising, Auxiliary & Charter)		0.0	0.0	0.0	0.0%					
Subtotal Local		47.4	47.4	94.8	100.0%	7.9	7.9	7.9	7.9	7.9
State										
STA - Revenue Share		0.0	0.0	0.0	0.0%					
Subtotal State		0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0
Federal										
Section 5307 (operating)		0.0	0.0	0.0	0.0%					
Subtotal Federal		0.0	0.0	0.0	0.0%					
Interest 3.0% (MTA)		0.0	0.0	0.0	0.0%					
TOTAL SOURCES		47.4	47.4	94.8	100.0%	7.9	7.9	7.9	7.9	7.9
USES OF FUNDS										
Bus Operations		47.4	47.4	94.8	100.0%	7.9	7.9	7.9	7.9	7.9
TOTAL USES		47.4	47.4	94.8	100.0%	7.9	7.9	7.9	7.9	7.9
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance										
Beginning Fiscal Year Cash Balance				0.0		0.0	0.0	0.0	0.0	0.0
Annual Net Change to Cash Balance		0.0	0.0	0.0		0.0	0.0	0.0	0.0	0.0
Ending Fiscal Year Cash Balance				0.0		0.0	0.0	0.0	0.0	0.0

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Notes:

1. This sheet projects operations costs for 53 buses added during Dec. 96 for overcrowding relief.

Bus Capital

MTA Regional Transit Alternatives Analysis

Bus Capital - All Operators

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan Total	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
SOURCES OF FUNDS									
Local									
Proposition A Local Return	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Proposition A Discretionary	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Discretionary 40%	36.3	59.9	96.2	0.6	3.2	7.4	8.7	7.3	9.1
TDA Article 4	234.5	282.2	516.7	34.7	36.6	56.2	42.8	31.5	32.7
Other Local (Prop C 25% for USG)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Local	270.8	342.1	612.9	35.3	39.8	63.6	51.5	38.8	41.8
State									
SCAQMD/AB 2766	13.7	12.0	25.7	3.7	2.0	2.0	2.0	2.0	2.0
Subtotal State	13.7	12.0	25.7	3.7	2.0	2.0	2.0	2.0	2.0
Federal									
Clean Fuel Bus Program - (No Revenue Sheet)	16.3	18.0	34.3	2.7	2.7	2.7	2.7	2.7	3.0
ISTEA (RSTP and CMAQ)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Section 5309 - Bus (For ATTB)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Section 26 - (No Revenue Sheet)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Section 5309 Rail Mod	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Section 5307 Capital	1,022.4	1,201.7	2,224.1	172.6	186.6	175.2	169.0	160.9	158.1
Subtotal Federal	1,038.7	1,219.7	2,258.4	175.3	189.3	177.9	171.6	163.5	161.1
Financing Revenues									
Senior Lien Bonds (Actuals/Treasury Fcst; Prop C Secur	0.0	0.0	0.0						
COPS (Actuals/Treasury Fcst; TDA & Sect 9 Secured)	0.0	0.0	0.0						
Additional Senior Lien Bonds (Model Generated)	65.6	17.3	82.9	4.6	11.1	27.7	22.3	0.0	0.0
Additional COPS (Model Generated)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Financing Revenues	65.6	17.3	82.9	4.6	11.1	27.7	22.3	0.0	0.0
TOTAL SOURCES	1,388.8	1,591.0	2,979.8	218.8	242.2	271.1	247.4	204.3	205.0

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MTA Regional Transit Alternatives Analysis

Bus Capital - All Operators

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan Total	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
USES OF FUNDS									
Capital Expenditures									
All Operators									
MTA Operations	892.7	1,076.3	1,968.9	148.4	169.1	185.2	155.2	117.7	117.0
Municipal Operators	384.3	448.4	832.8	59.3	58.5	63.5	68.3	66.4	68.4
ATTB Project	2.7	0.0	2.7	2.7	0.0	0.0	0.0	0.0	0.0
Busway Program	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Transit Centers (US Gateway-no project sheet)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal All Operators (Includes Expansion)	1,279.7	1,524.7	2,804.4	210.3	227.6	248.7	223.6	184.1	185.4
Financing Payments									
Senior Lien Bonds (Actuals/Treasury Fcst; Prop. C 40%)	0.0	0.0	0.0						
COPS (Actuals/Treasury Fcst; TDA & Section 9 Secured)	78.7	4.8	83.5	14.6	14.0	13.5	12.8	12.2	11.6
Add'l Sr. Bonds - Prop C 40% (Model)	31.8	59.2	91.0	0.6	1.9	5.3	8.0	8.0	8.0
Additional COPS (Model Generated)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bond/COPS Issue Expense	0.7	0.2	0.8	0.0	0.1	0.3	0.2	0.0	0.0
Bond/COPS Reserve Fund	8.0	2.1	10.2	0.6	1.3	3.4	2.7	0.0	0.0
Subtotal Financing Payment	119.2	66.3	185.5	15.8	17.4	22.5	23.8	20.2	19.6
TOTAL USES	1,398.9	1,591.0	2,989.9	226.1	245.0	271.1	247.3	204.3	205.0
CASH BALANCE ACCOUNT									
Beginning Fiscal Year Cash Balance	10.0	-	10.0	10.0	2.7	(0.1)	(0.1)	(0.0)	(0.0)
Annual Net Change to Cash Balance	(10.1)	0.0	(10.1)	(7.3)	(2.8)	(0.0)	0.1	(0.0)	(0.0)
Ending Fiscal Year Cash Balance	(0.1)	0.0	(0.1)	2.7	(0.1)	(0.1)	(0.0)	(0.0)	(0.1)
Debt Service Cov Ratio - Prop C 40%	n/a	n/a	n/a	1.08	1.00	1.00	1.00	1.00	1.02

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MTA Regional Transit Alternatives Analysis

Bus Capital - All Operators

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan Total	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
SOURCES OF FUNDS									
Local									
Proposition A Local Return	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Proposition A Discretionary	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Discretionary 40%	36.3	59.9	96.2	8.8	11.6	8.8	11.5	8.8	10.4
TDA Article 4	234.5	282.2	516.7	28.6	29.6	44.5	51.5	72.3	55.7
Other Local (Prop C 25% for USG)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Local	270.8	342.1	612.9	37.4	41.2	53.3	63.0	81.1	66.1
State									
SCAQMD/AB 2766	13.7	12.0	25.7	2.0	2.0	2.0	2.0	2.0	2.0
Subtotal State	13.7	12.0	25.7	2.0	2.0	2.0	2.0	2.0	2.0
Federal									
Clean Fuel Bus Program - (No Revenue Sheet)	16.3	18.0	34.3	3.0	3.0	3.0	3.0	3.0	3.0
ISTEA (RSTP and CMAQ)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Section 5309 - Bus (For ATTB)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Section 26 - (No Revenue Sheet)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Section 5309 Rail Mod	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Section 5307 Capital	1,022.4	1,201.7	2,224.1	184.3	197.5	204.6	213.7	202.0	199.7
Subtotal Federal	1,038.7	1,219.7	2,258.4	187.3	200.5	207.6	216.7	205.0	202.7
Financing Revenues									
Senior Lien Bonds (Actuals/Treasury Fcst; Prop C Secur	0.0	0.0	0.0						
COPS (Actuals/Treasury Fcst; TDA & Sect 9 Secured)	0.0	0.0	0.0						
Additional Senior Lien Bonds (Model Generated)	65.6	17.3	82.9	7.1	10.1	0.0	0.0	0.0	0.0
Additional COPS (Model Generated)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Financing Revenues	65.6	17.3	82.9	7.1	10.1	0.0	0.0	0.0	0.0
TOTAL SOURCES	1,388.8	1,591.0	2,979.8	233.8	253.8	262.8	281.7	288.0	270.8

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MTA Regional Transit Alternatives Analysis

Bus Capital - All Operators

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan Total	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
USES OF FUNDS									
Capital Expenditures									
All Operators									
MTA Operations	892.7	1,076.3	1,968.9	153.0	169.6	178.2	195.1	199.4	181.0
Municipal Operators	384.3	448.4	832.8	70.0	71.9	73.7	75.7	77.6	79.5
ATTB Project	2.7	0.0	2.7	0.0	0.0	0.0	0.0	0.0	0.0
Busway Program	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Transit Centers (US Gateway-no project sheet)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal All Operators (Includes Expansion)	1,279.7	1,524.7	2,804.4	223.0	241.5	251.9	270.7	277.1	260.5
Financing Payments									
Senior Lien Bonds (Actuals/Treasury Fcst; Prop. C 40%)	0.0	0.0	0.0						
COPS (Actuals/Treasury Fcst; TDA & Section 9 Secured)	78.7	4.8	83.5	0.8	0.8	0.8	0.8	0.8	0.8
Add'l Sr. Bonds - Prop C 40% (Model)	31.8	59.2	91.0	8.9	10.2	10.2	10.2	10.2	9.6
Additional COPS (Model Generated)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Bond/COPS Issue Expense	0.7	0.2	0.8	0.1	0.1	0.0	0.0	0.0	0.0
Bond/COPS Reserve Fund	8.0	2.1	10.2	0.9	1.3	0.0	0.0	0.0	0.0
Subtotal Financing Payment	119.2	66.3	185.5	10.7	12.3	11.0	11.0	11.0	10.4
TOTAL USES	1,398.9	1,591.0	2,989.9	233.7	253.8	262.8	281.7	288.1	270.9
CASH BALANCE ACCOUNT									
Beginning Fiscal Year Cash Balance	10.0	-	10.0	(0.1)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)
Annual Net Change to Cash Balance	(10.1)	0.0	(10.1)	0.1	0.0	0.0	(0.0)	(0.0)	(0.1)
Ending Fiscal Year Cash Balance	(0.1)	0.0	(0.1)	(0.0)	(0.0)	(0.0)	(0.0)	(0.0)	(0.1)
Debt Service Cov Ratio - Prop C 40%	n/a		n/a	1.00	1.00	1.00	1.00	1.00	1.00

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MTA Regional Transit Alternatives Analysis

Bus Capital - MTA

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10)		1998	1999	2000	2001	2002	2003
			Total	%	1999	2000	2001	2002	2003	2004
SOURCES OF FUNDS										
Local										
Financing: Net Proceeds, Prop. C 40% Bonds	57.0	14.9	71.9	3.5%	4.0	9.6	24.0	19.3	0.0	0.0
Proposition C Discretionary 40%	36.3	59.9	96.2	4.7%	0.6	3.2	7.4	8.7	7.3	9.1
TDA Article 4	141.3	215.5	356.8	17.4%	18.1	20.0	38.8	24.8	19.6	20.0
Subtotal Local	234.6	290.3	524.9	25.6%	22.7	32.8	70.2	52.8	26.9	29.1
State										
SCAQMD/AB 2766	13.7	12.0	25.7	1.3%	3.7	2.0	2.0	2.0	2.0	2.0
Subtotal State	13.7	12.0	25.7	1.3%	3.7	2.0	2.0	2.0	2.0	2.0
Federal										
Clean Fuel Bus Program (No Revenue Sheet)	16.3	18.0	34.3	1.7%	2.7	2.7	2.7	2.7	2.7	3.0
CMAQ - Transit	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
RSTP - Transit	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Section 5309 Rail Mod	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Section 5307 Capital	649.9	815.1	1,465.1	71.5%	112.7	130.7	115.7	105.8	94.1	90.9
Subtotal Federal	666.2	833.1	1,499.3	73.1%	115.4	133.3	118.3	108.5	96.8	93.9
TOTAL SOURCES	914.4	1,135.5	2,049.9	100.0%	141.7	168.2	190.5	163.3	125.7	125.0
USES OF FUNDS										
Capital Expenditures										
Bus Service Maintenance-Rehab. & Parts	208.2	305.1	513.3	24.9%	49.1	38.0	30.2	30.2	30.3	30.5
Facility Rehabilitation	91.8	48.5	140.4	6.8%	23.2	18.1	15.7	14.2	10.8	9.8
Bus Replacement	416.1	671.5	1,087.7	52.8%	65.1	79.0	77.1	64.5	64.9	65.6
Support Equipment	176.4	51.2	227.6	11.0%	11.0	34.0	62.1	46.4	11.7	11.2
Subtotal MTA	892.7	1,076.3	1,968.9	95.6%	148.4	169.1	185.2	155.2	117.7	117.0
Financing Payments										
Add'l Sr. Bonds - Prop C 40% (Model)	31.8	59.2	91.0	4.4%	0.6	1.9	5.3	8.0	8.0	8.0
TOTAL USES	924.5	1,135.5	2,059.9	100.0%	148.9	171.0	190.5	163.3	125.7	125.0
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance	10.0	-	10.0	-	10.0	2.8	(0.0)	(0.0)	0.0	0.0
Annual Net Change to Cash Balance	(10.0)	0.0	(10.0)	-	(7.2)	(2.8)	(0.0)	0.1	(0.0)	(0.0)
Ending Fiscal Year Cash Balance	(0.0)	0.0	(0.0)	-	2.8	(0.0)	(0.0)	0.0	0.0	(0.0)
Debt Service Cov Ratio - Prop C 40%	n/a	n/a	n/a	n/a	1.08	1.00	1.00	1.00	1.00	1.02

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NOTES:

1. Bus Capital expenditures based upon countywide analysis assuming a 12-year replacement cycle for both Municipal and MTA buses.

MTA Regional Transit Alternatives Analysis

Bus Capital - MTA

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10)		2004	2005	2006	2007	2008	2009
			Total	%	2005	2006	2007	2008	2009	2010
SOURCES OF FUNDS										
Local										
Financing: Net Proceeds, Prop. C 40% Bonds	57.0	14.9	71.9	3.5%	6.2	8.8	0.0	0.0	0.0	0.0
Proposition C Discretionary 40%	36.3	59.9	96.2	4.7%	8.8	11.6	8.8	11.5	8.8	10.4
TDA Article 4	141.3	215.5	356.8	17.4%	20.0	20.0	33.9	39.9	59.6	42.1
Subtotal Local	234.6	290.3	524.9	25.6%	35.0	40.4	42.7	51.4	68.4	52.5
State										
SCAQMD/AB 2766	13.7	12.0	25.7	1.3%	2.0	2.0	2.0	2.0	2.0	2.0
Subtotal State	13.7	12.0	25.7	1.3%	2.0	2.0	2.0	2.0	2.0	2.0
Federal										
Clean Fuel Bus Program (No Revenue Sheet)	16.3	18.0	34.3	1.7%	3.0	3.0	3.0	3.0	3.0	3.0
CMAQ - Transit	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
RSTP - Transit	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Section 5309 Rail Mod	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Section 5307 Capital	649.9	815.1	1,465.1	71.5%	122.0	134.4	140.6	148.8	136.2	133.0
Subtotal Federal	666.2	833.1	1,499.3	73.1%	125.0	137.4	143.6	151.8	139.2	136.0
TOTAL SOURCES	914.4	1,135.5	2,049.9	100.0%	162.0	179.8	188.3	205.2	209.6	190.5
USES OF FUNDS										
Capital Expenditures										
Bus Service Maintenance-Rehab. & Parts	208.2	305.1	513.3	24.9%	47.2	48.6	50.0	51.5	53.1	54.7
Facility Rehabilitation	91.8	48.5	140.4	6.8%	12.0	6.7	6.9	7.9	7.4	7.6
Bus Replacement	416.1	671.5	1,087.7	52.8%	85.7	106.5	112.6	126.7	130.5	109.5
Support Equipment	176.4	51.2	227.6	11.0%	8.2	7.8	8.5	9.0	8.5	9.2
Subtotal MTA	892.7	1,076.3	1,968.9	95.6%	153.0	169.6	178.2	195.1	199.4	181.0
Financing Payments										
Add'l Sr. Bonds - Prop C 40% (Model)	31.8	59.2	91.0	4.4%	8.9	10.2	10.2	10.2	10.2	9.6
TOTAL USES	924.5	1,135.5	2,059.9	100.0%	161.9	179.8	188.3	205.2	209.6	190.6
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance	10.0	-	10.0	-	(0.0)	0.0	0.0	0.0	0.0	0.0
Annual Net Change to Cash Balance	(10.0)	0.0	(10.0)	-	0.1	0.0	0.0	(0.0)	(0.0)	(0.1)
Ending Fiscal Year Cash Balance	(0.0)	0.0	(0.0)	-	0.0	0.0	0.0	0.0	0.0	(0.0)
Debt Service Cov Ratio - Prop C 40%	n/a	n/a	n/a	n/a	1.00	1.00	1.00	1.00	1.00	1.00

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NOTES:

1. Bus Capital expenditures based upon countywide analysis assuming a 12-year replacement cycle for both Municipal and MTA buses.

MTA Regional Transit Alternatives Analysis

Bus Capital - Municipal Operators

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10)		1998	1999	2000	2001	2002	2003
			Total	%	1999	2000	2001	2002	2003	2004
SOURCES OF FUNDS										
Local										
Proposition A Local Return	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Proposition A Discretionary	0.0	0.0	0.0	0.0%						
Proposition C Discretionary 40%	0.0	0.0	0.0	0.0%						
TDA Article 4	77.1	65.5	142.6	17.1%	13.2	13.8	14.7	15.5	9.5	10.4
Subtotal Local	77.1	65.5	142.6	17.1%	13.2	13.8	14.7	15.5	9.5	10.4
State										
SCAQMD/AB 2766	0.0	0.0	0.0	0.0%						
Subtotal State	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
Clean Fuel Bus Program	0.0	0.0	0.0	0.0%						
CMAQ - Transit	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
RSTP - Transit	0.0	0.0	0.0	0.0%						
Section 5307 Capital	307.2	383.0	690.2	82.9%	46.1	44.7	48.8	52.8	56.9	57.9
Subtotal Federal	307.2	383.0	690.2	82.9%	46.1	44.7	48.8	52.8	56.9	57.9
TOTAL SOURCES	384.3	448.4	832.8	100.0%	59.3	58.5	63.5	68.3	66.4	68.4
USES OF FUNDS										
Capital Expenditures										
Municipal Operators	384.3	448.4	832.8	100.0%	59.3	58.5	63.5	68.3	66.4	68.4
Subtotal Municipal Operators	384.3	448.4	832.8	100.0%	59.3	58.5	63.5	68.3	66.4	68.4
TOTAL USES	384.3	448.4	832.8	1.0	59.3	58.5	63.5	68.3	66.4	68.4
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance	-	-	-	-	0.0	0.0	0.0	0.0	0.0	0.0
Annual Net Change to Cash Balance	0.0	0.0	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0
Ending Fiscal Year Cash Balance	-	-	-	-	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Bus Capital expenditures based upon countywide analysis assuming a 12-year replacement cycle for both Municipal and MTA buses.
2. In FY 1999, CMAQ funding of \$3.1 mil. will go to DASH for expansion buses.

MTA Regional Transit Alternatives Analysis

Bus Capital - Municipal Operators

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years	Years	Plan ('99-'10)		2004	2005	2006	2007	2008	2009
	'99-'04	'05-'10	Total	%	2005	2006	2007	2008	2009	2010
SOURCES OF FUNDS										
Local										
Proposition A Local Return	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Proposition A Discretionary	0.0	0.0	0.0	0.0%						
Proposition C Discretionary 40%	0.0	0.0	0.0	0.0%						
TDA Article 4	77.1	65.5	142.6	17.1%	8.4	9.4	10.4	11.4	12.5	13.4
Subtotal Local	77.1	65.5	142.6	17.1%	8.4	9.4	10.4	11.4	12.5	13.4
State										
SCAQMD/AB 2766	0.0	0.0	0.0	0.0%						
Subtotal State	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
Clean Fuel Bus Program	0.0	0.0	0.0	0.0%						
CMAQ - Transit	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
RSTP - Transit	0.0	0.0	0.0	0.0%						
Section 5307 Capital	307.2	383.0	690.2	82.9%	61.6	62.5	63.4	64.3	65.2	66.1
Subtotal Federal	307.2	383.0	690.2	82.9%	61.6	62.5	63.4	64.3	65.2	66.1
TOTAL SOURCES	384.3	448.4	832.8	100.0%	70.0	71.9	73.7	75.7	77.6	79.5
USES OF FUNDS										
Capital Expenditures										
Municipal Operators	384.3	448.4	832.8	100.0%	70.0	71.9	73.7	75.7	77.6	79.5
Subtotal Municipal Operators	384.3	448.4	832.8	100.0%	70.0	71.9	73.7	75.7	77.6	79.5
TOTAL USES	384.3	448.4	832.8	1.0	70.0	71.9	73.7	75.7	77.6	79.5
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance	-	-	-	-	0.0	0.0	0.0	0.0	0.0	0.0
Annual Net Change to Cash Balance	0.0	0.0	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0
Ending Fiscal Year Cash Balance	-	-	-	-	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Bus Capital.xls\Municipal Operators

NOTES:

1. Bus Capital expenditures based upon countywide analysis assuming a 12-year replacement cycle for both Municipal and MTA buses.
2. In FY 1999, CMAQ funding of \$3.1 mil. will go to DASH for expansion buses.

MTA Regional Transit Alternatives Analysis

Bus Capital - ATTB Project

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10)		Prior Years	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
			Total	%							
SOURCES OF FUNDS											
Local											
Proposition C 40% (Bond Proceeds)	0.0	0.0	0.0	0.0%							
Proposition A Local Return	0.0	0.0	0.0	0.0%							
Proposition A Discretionary	0.0	0.0	0.0	0.0%							
TDA Article 4	0.5	0.0	0.5	18.6%		0.5					
Other Local	0.0	0.0	0.0	0.0%	10.3						
Subtotal Local	0.5	0.0	0.5	18.6%	10.3	0.5	0.0	0.0	0.0	0.0	0.0
State											
SCAQMD/AB 2766	0.0	0.0	0.0	0.0%	0.0						
Subtotal State	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Clean Fuel Bus Program	0.0	0.0	0.0	0.0%							
ISTEA (STP and CMAQ)	0.0	0.0	0.0	0.0%							
Section 26	0.0	0.0	0.0	0.0%							
Section 5309 - Bus	0.0	0.0	0.0	0.0%	21.4	0.0	0.0	0.0	0.0	0.0	0.0
Section 5307 Capital	2.2	0.0	2.2	81.4%	0.0	2.2					
Subtotal Federal	2.2	0.0	2.2	81.4%	21.4	2.2	0.0	0.0	0.0	0.0	0.0
TOTAL SOURCES	2.6	0.0	2.6	100.0%	31.7	2.6	0.0	0.0	0.0	0.0	0.0
USES OF FUNDS											
Capital Expenditures											
ATTB Project	2.7	0.0	2.7	100.0%	31.7	2.7					
Subtotal ATTB	2.7	0.0	2.7	100.0%	31.7	2.7	0.0	0.0	0.0	0.0	0.0
TOTAL USES	2.7	0.0	2.7	1.0	31.7	2.7	0.0	0.0	0.0	0.0	0.0
CASH BALANCE ACCOUNT											
Beginning Fiscal Year Cash Balance	-	-	-	-	-	(0.0)	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)
Annual Net Change to Cash Balance	(0.0)	0.0	(0.0)	-	-	(0.0)	0.0	0.0	0.0	0.0	0.0
Ending Fiscal Year Cash Balance	-	-	-	-	-	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)

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NOTE:

MTA Regional Transit Alternatives Analysis

Bus Capital - ATTB Project

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10)		Prior Years	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
			Total	%							
SOURCES OF FUNDS											
Local											
Proposition C 40% (Bond Proceeds)	0.0	0.0	0.0	0.0%							
Proposition A Local Return	0.0	0.0	0.0	0.0%							
Proposition A Discretionary	0.0	0.0	0.0	0.0%							
TDA Article 4	0.5	0.0	0.5	18.6%							
Other Local	0.0	0.0	0.0	0.0%	10.3						
Subtotal Local	0.5	0.0	0.5	18.6%	10.3	0.0	0.0	0.0	0.0	0.0	0.0
State											
SCAQMD/AB 2766	0.0	0.0	0.0	0.0%	0.0						
Subtotal State	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Clean Fuel Bus Program	0.0	0.0	0.0	0.0%							
ISTEA (STP and CMAQ)	0.0	0.0	0.0	0.0%							
Section 26	0.0	0.0	0.0	0.0%							
Section 5309 - Bus	0.0	0.0	0.0	0.0%	21.4	0.0	0.0	0.0	0.0	0.0	0.0
Section 5307 Capital	2.2	0.0	2.2	81.4%	0.0						
Subtotal Federal	2.2	0.0	2.2	81.4%	21.4	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SOURCES	2.6	0.0	2.6	100.0%	31.7	0.0	0.0	0.0	0.0	0.0	0.0
USES OF FUNDS											
Capital Expenditures											
ATTB Project	2.7	0.0	2.7	100.0%	31.7						
Subtotal ATTB	2.7	0.0	2.7	100.0%	31.7	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL USES	2.7	0.0	2.7	1.0	31.7	0.0	0.0	0.0	0.0	0.0	0.0
CASH BALANCE ACCOUNT											
Beginning Fiscal Year Cash Balance	-	-	-	-	-	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)
Annual Net Change to Cash Balance	(0.0)	0.0	(0.0)	-	-	0.0	0.0	0.0	0.0	0.0	0.0
Ending Fiscal Year Cash Balance	-	-	-	-	-	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)

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NOTE:

Rail Operations

MTA Regional Transit Alternatives Analysis

Rail Operations

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years	Years	Plan ('99-'10)		1998	1999	2000	2001	2002	2003
	'99-'04	'05-'10	Total	%	1999	2000	2001	2002	2003	2004
SOURCES OF FUNDS										
<u>Local</u>										
Farebox - Red	130.3	187.0	317.3	14.5%	6.8	17.4	25.6	25.6	27.5	27.5
Farebox - Blue	54.9	68.7	123.6	5.6%	7.1	8.8	9.4	9.4	10.1	10.1
Farebox - Green	24.9	28.6	53.6	2.4%	4.3	4.4	3.9	3.9	4.2	4.2
Proposition A - 35%	21.3	200.7	222.0	10.1%	21.2	0.0	0.0	0.0	0.0	(0.0)
Proposition C - 5 % (Security)	48.9	82.3	131.1	6.0%	1.7	4.6	9.9	10.3	11.0	11.5
Proposition C - 40 %	259.0	43.1	302.1	13.8%	29.7	57.6	31.2	44.5	47.9	48.1
TDA Article 4	175.5	341.8	517.3	23.6%	12.2	9.8	43.0	36.7	34.7	39.1
Prop C 10% (Metrolink)	162.8	197.2	360.1	16.4%	24.9	25.6	26.6	27.6	28.6	29.6
Other (Adver. & Aux)	1.5	0.0	1.5	0.1%	1.5	0.0	0.0	0.0	0.0	0.0
Subtotal Local	879.1	1,149.4	2,028.5	92.7%	109.3	128.3	149.5	157.9	163.9	170.1
<u>State</u>										
STA - Population Share	76.8	83.6	160.5	7.3%	12.3	12.6	12.7	12.9	13.1	13.3
Subtotal State	76.8	83.6	160.5	7.3%	12.3	12.6	12.7	12.9	13.1	13.3
<u>Federal</u>										
Section 5307 (operating)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
CMAQ (Pasadena & Green Line Ops)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Federal	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SOURCES	955.9	1,233.0	2,188.9	100.0%	121.6	140.8	162.3	170.9	177.0	183.3
USES OF FUNDS										
Red Line	303.8	416.8	720.6	32.9%	26.6	39.9	56.2	58.3	60.4	62.5
Blue Line	209.0	263.1	472.1	21.6%	30.0	31.8	32.9	36.8	38.1	39.5
Green Line	111.5	146.3	257.8	11.8%	16.6	17.6	18.3	19.0	19.6	20.4
Rail Security - Red Line	88.7	112.1	200.9	9.2%	11.6	13.3	15.1	15.7	16.2	16.8
Rail Security - Blue Line	49.0	59.6	108.6	5.0%	7.3	7.7	8.0	8.3	8.6	8.9
Rail Security - Green Line	31.1	37.9	69.0	3.2%	4.6	4.9	5.1	5.3	5.5	5.7
Metrolink	162.8	197.2	360.1	16.4%	24.9	25.6	26.6	27.6	28.6	29.6
TOTAL USES	955.9	1,233.1	2,189.0	100.0%	121.6	140.9	162.2	170.9	177.0	183.4
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance	0.0	-	0.0	-	0.0	0.0	0.0	0.0	0.0	0.1
Annual Net Change to Cash Balance	(0.0)	(0.1)	(0.1)	-	0.0	(0.0)	0.0	(0.0)	0.0	(0.0)
Ending Fiscal Year Cash Balance	0.0	(0.1)	(0.0)	-	0.0	0.0	0.0	0.0	0.1	0.0

MTA Regional Transit Alternatives Analysis

Rail Operations

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10)		2004	2005	2006	2007	2008	2009
			Total	%	2005	2006	2007	2008	2009	2010
SOURCES OF FUNDS										
<u>Local</u>										
Farebox - Red	130.3	187.0	317.3	14.5%	29.3	29.3	31.2	31.2	33.0	33.0
Farebox - Blue	54.9	68.7	123.6	5.6%	10.8	10.8	11.5	11.5	12.1	12.1
Farebox - Green	24.9	28.6	53.6	2.4%	4.5	4.5	4.8	4.8	5.1	5.1
Proposition A - 35%	21.3	200.7	222.0	10.1%	14.8	3.1	30.0	38.4	52.6	61.8
Proposition C - 5 % (Security)	48.9	82.3	131.1	6.0%	12.1	12.7	13.3	14.0	14.7	15.4
Proposition C - 40 %	259.0	43.1	302.1	13.8%	13.7	29.4	0.0	0.0	0.0	0.0
TDA Article 4	175.5	341.8	517.3	23.6%	61.3	61.7	65.6	61.8	48.5	42.9
Prop C 10% (Metrolink)	162.8	197.2	360.1	16.4%	30.4	31.4	32.4	33.4	34.3	35.2
Other (Adver. & Aux)	1.5	0.0	1.5	0.1%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Local	879.1	1,149.4	2,028.5	92.7%	176.9	182.8	188.8	195.0	200.3	205.6
<u>State</u>										
STA - Population Share	76.8	83.6	160.5	7.3%	13.5	13.6	13.8	14.0	14.2	14.4
Subtotal State	76.8	83.6	160.5	7.3%	13.5	13.6	13.8	14.0	14.2	14.4
<u>Federal</u>										
Section 5307 (operating)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
CMAQ (Pasadena & Green Line Ops)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Federal	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SOURCES	955.9	1,233.0	2,188.9	100.0%	190.3	196.4	202.6	209.0	214.6	220.0
USES OF FUNDS										
Red Line	303.8	416.8	720.6	32.9%	64.3	66.4	68.5	70.6	72.6	74.4
Blue Line	209.0	263.1	472.1	21.6%	40.6	41.9	43.2	44.6	45.8	46.9
Green Line	111.5	146.3	257.8	11.8%	22.6	23.3	24.0	24.8	25.5	26.1
Rail Security - Red Line	88.7	112.1	200.9	9.2%	17.3	17.9	18.4	19.0	19.5	20.0
Rail Security - Blue Line	49.0	59.6	108.6	5.0%	9.2	9.5	9.8	10.1	10.4	10.6
Rail Security - Green Line	31.1	37.9	69.0	3.2%	5.8	6.0	6.2	6.4	6.6	6.8
Metrolink	162.8	197.2	360.1	16.4%	30.4	31.4	32.4	33.4	34.3	35.2
TOTAL USES	955.9	1,233.1	2,189.0	100.0%	190.3	196.4	202.7	209.0	214.6	220.0
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance	0.0	-	0.0	-	0.0	0.0	0.0	(0.0)	0.0	(0.0)
Annual Net Change to Cash Balance	(0.0)	(0.1)	(0.1)	-	(0.0)	0.0	(0.1)	0.1	(0.1)	(0.0)
Ending Fiscal Year Cash Balance	0.0	(0.1)	(0.0)	-	0.0	0.0	(0.0)	0.0	(0.0)	(0.0)

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MTA Regional Transit Alternatives Analysis

Commuter Rail/Metrolink/ART

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
SOURCES OF FUNDS										
Local										
Farebox	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C - Direct 10%	475.3		211.9	263.4	32.6	33.5	34.6	35.8	37.1	38.3
Subtotal Local	475.3	100.0%	211.9	263.4	32.6	33.5	34.6	35.8	37.1	38.3
Financing Revenues										
Sr Lien Bonds (Actuals/Trsry Fcst; Prop C)	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Add'l Sr. Bonds - Prop C 10% (Model)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Financing Revenues	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SOURCES OF FUNDS	475.3	100.0%	211.9	263.4	32.6	33.5	34.6	35.8	37.1	38.3
USES OF FUNDS										
Project Costs										
Other - Commuter Rail Projects	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Metrolink Operations	360.1	75.8%	162.8	197.2	24.9	25.6	26.6	27.6	28.6	29.6
Metrolink Capital Maintenance	105.6	22.2%	49.0	56.6	7.7	7.8	8.0	8.3	8.5	8.7
Other Metrolink Projects	9.6	2.0%	0.0	9.6	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Project Costs	475.3	100.0%	211.9	263.4	32.6	33.5	34.6	35.8	37.1	38.3
Financing Payments										
Sr Lien Bonds (Actuals/Trsry Fcst; Prop A)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sr Lien Bonds (Actuals/Trsry Fcst; Prop C)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Add'l Sr. Bonds - Prop A (Model)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Add'l Sr. Bonds - Prop C 10% (Model)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cross Border Bonds	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subordinated Bonds	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Commercial Paper	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Financing Costs	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Financing Payments	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL USES OF FUNDS	475.3	100.0%	211.9	263.4	32.6	33.5	34.6	35.8	37.1	38.3
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance	0.0		0.0	-	0.0	0.0	0.0	0.0	0.0	0.0
Annual Net Change to Cash Balance	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Ending Fiscal Year Cash Balance	0.0		-	-	0.0	0.0	0.0	0.0	0.0	0.0

MTA Regional Transit Alternatives Analysis

Commuter Rail/Metrolink/ART

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
SOURCES OF FUNDS										
Local										
Farebox	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C - Direct 10%	475.3		211.9	263.4	39.8	41.3	43.1	44.8	46.5	48.0
Subtotal Local	475.3	100.0%	211.9	263.4	39.8	41.3	43.1	44.8	46.5	48.0
Financing Revenues										
Sr Lien Bonds (Actuals/Trsry Fcst; Prop C)	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Add'l Sr. Bonds - Prop C 10% (Model)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Financing Revenues	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SOURCES OF FUNDS	475.3	100.0%	211.9	263.4	39.8	41.3	43.1	44.8	46.5	48.0
USES OF FUNDS										
Project Costs										
Other - Commuter Rail Projects	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Metrolink Operations	360.1	75.8%	162.8	197.2	30.4	31.4	32.4	33.4	34.3	35.2
Metrolink Capital Maintenance	105.6	22.2%	49.0	56.6	8.9	9.1	9.3	9.6	9.7	9.9
Other Metrolink Projects	9.6	2.0%	0.0	9.6	0.4	0.8	1.3	1.8	2.4	2.9
Subtotal Project Costs	475.3	100.0%	211.9	263.4	39.8	41.3	43.1	44.8	46.5	48.0
Financing Payments										
Sr Lien Bonds (Actuals/Trsry Fcst; Prop A)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sr Lien Bonds (Actuals/Trsry Fcst; Prop C)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Add'l Sr. Bonds - Prop A (Model)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Add'l Sr. Bonds - Prop C 10% (Model)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cross Border Bonds	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subordinated Bonds	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Commercial Paper	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Financing Costs	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Financing Payments	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL USES OF FUNDS	475.3	100.0%	211.9	263.4	39.8	41.3	43.1	44.8	46.5	48.0
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance	0.0		0.0	-	0.0	0.0	0.0	0.0	0.0	0.0
Annual Net Change to Cash Balance	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Ending Fiscal Year Cash Balance	0.0		-	-	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Rail&Bus Summary.xls\Metrolink & ART

Rail Capital

MTA Regional Transit Alternatives Analysis

Rail Capital

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years	Years	Plan ('99-'10)		1998	1999	2000	2001	2002	2003
	'99-'04	'05-'10	Total	%	1999	2000	2001	2002	2003	2004
SOURCES OF FUNDS										
Local										
Proposition A 35% - Direct	1,008.7	1,156.3	2,165.0	41.6%	128.3	156.7	164.6	172.5	181.1	205.5
Proposition C 40% - Direct	463.0	440.3	903.2	17.4%	82.2	74.3	82.9	74.5	73.2	75.9
Proposition C 10% - Direct	6.7	0.0	6.7	0.1%	6.7	0.0	0.0	0.0	0.0	0.0
L.A. City Funds	39.0	0.0	39.0	0.8%	2.2	36.8	0.0	0.0	0.0	0.0
TDA Article 4 (for Rail Rehab.)	16.5	19.7	36.2	0.7%	3.1	2.7	1.8	1.8	3.8	3.4
Benefit Assessments	2.6	2.5	5.1	0.1%	0.4	0.4	0.4	0.4	0.5	0.5
Other/Prop. C 25%	108.8	0.0	108.8	2.1%	44.9	63.9	0.0	0.0	0.0	0.0
Local Agency Funds & Public/Private JV	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Prop C 10% (Metrolink)	49.0	66.2	115.2	2.2%	7.7	7.8	8.0	8.3	8.5	8.7
Subtotal Local	1,694.3	1,685.0	3,379.3	65.0%	275.4	342.6	257.8	257.4	267.1	294.0
State										
TP&D/STA	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Prop 108	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Prop 116	36.2	0.0	36.2	0.7%	36.2	0.0	0.0	0.0	0.0	0.0
Other State Source/State TSM	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
CTIP & STIP - Transit	557.0	0.0	557.0	10.7%	250.7	41.6	41.6	169.9	33.2	20.0
Subtotal State	593.2	0.0	593.2	11.4%	286.9	41.6	41.6	169.9	33.2	20.0
Federal										
Section 5309 - New Starts	307.3	254.2	561.5	10.8%	37.4	62.0	50.0	50.0	47.9	60.0
Section 5309 - Rail Mod	120.0	129.9	249.9	4.8%	15.1	24.8	17.4	15.8	24.1	22.8
Section 5307	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
CMAQ - Transit	55.7	5.0	60.7	1.2%	20.7	4.0	31.0	0.0	0.0	0.0
RSTP - Transit	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Federal	483.0	389.1	872.1	16.8%	73.2	90.8	98.4	65.8	72.0	82.8
Financing Revenues:										
Sr Lien Bonds (Actuals/Trsry Fcst; Prop A)	0.0	0.0	0.0	0.0%						
Sr Lien Bonds (Actuals/Trsry Fcst; Prop C)	0.0	0.0	0.0	0.0%						
Add'l Sr. Bonds - Prop A 35% (Model)	270.3	0.0	270.3	5.2%	142.9	89.6	37.7	0.0	0.0	0.0
Add'l Sr. Bonds - Prop C 40% (Model)	120.9	0.0	120.9	2.3%	66.5	29.5	24.9	0.0	0.0	0.0
Add'l Sr. Bonds - Prop C 10% (Model)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Debt Service Reserve Fund	(29.3)	0.0	(29.3)	-0.6%	(15.6)	(8.9)	(4.8)	0.0	0.0	0.0
Bond Issuance Expense	(3.9)	0.0	(3.9)	-0.1%	(2.1)	(1.2)	(0.6)	0.0	0.0	0.0
Subtotal Financing Revenues	358.0	0.0	358.0	6.9%	191.7	109.0	57.2	0.0	0.0	0.0
TOTAL SOURCES	3,128.4	2,074.1	5,202.5	100.0%	827.2	584.0	455.0	493.1	372.3	396.8

MTA Regional Transit Alternatives Analysis

Rail Capital

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years	Years	Plan ('99-'10)		1998	1999	2000	2001	2002	2003
	'99-'04	'05-'10	Total	%	1999	2000	2001	2002	2003	2004
USES OF FUNDS										
Capital Investments:										
Metro Rail										
RED Seg-1 LAUPT to Wilshire/Alvarado	0.6	0.0	0.6	0.0%	0.6	0.0	0.0	0.0	0.0	0.0
RED Seg-2 to Wilsh/Wstrm & Hlywd/Vine	210.8	0.0	210.8	4.2%	70.5	67.5	40.3	32.6	0.0	0.0
RED Seg-2 Station Enhancements	22.3	0.0	22.3	0.4%	22.3	0.0	0.0	0.0	0.0	0.0
RED Seg-3 to N. Hlywd, Mid City, & Eastside	705.8	254.2	960.0	19.3%	301.9	126.7	103.3	71.5	22.4	80.0
Metro Rail Subtotal	939.5	254.2	1,193.7	24.0%	395.3	194.2	143.6	104.1	22.4	80.0
OTHER - Transit Capital (no project sheet)	31.4	0.0	31.4	0.6%	31.4	0.0	0.0	0.0	0.0	0.0
GREEN Norwalk - El Segundo	24.2	0.0	24.2	0.5%	18.8	5.4	0.0	0.0	0.0	0.0
BLUE Pasadena	346.4	0.0	346.4	7.0%	71.6	100.1	41.6	119.9	13.2	0.0
Systemwide	27.2	31.8	59.0	1.2%	4.7	4.2	4.4	4.5	4.6	4.8
Misc. Red, Blue & Green Line Improvements	34.8	0.0	34.8	0.7%	25.6	7.2	2.0	0.0	0.0	0.0
LA Rail Car	80.3	0.0	80.3	1.6%	59.6	15.7	5.0	0.0	0.0	0.0
RED San Fernando Valley East/West	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Green Line- Del Norte Station	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Metrolink (Capital Only)	49.0	56.6	105.6	2.1%	7.7	7.8	8.0	8.3	8.5	8.7
Other Metrolink Projects	0.0	9.6	9.6	0.2%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Capital Investment	1,532.9	352.2	1,885.1	37.9%	614.7	334.6	204.6	236.8	48.7	93.5
Other Agency Costs:										
Rail Design, Agency Cost, Safety & Security	44.3	44.1	88.4	1.8%	8.2	7.0	7.0	7.1	7.4	7.6
Rehabilitation & Replacement	80.6	98.5	179.1	3.6%	13.6	13.3	9.1	8.8	18.9	16.9
Financing Payments:										
Sr Lien Bonds (Actuals/Trsry Fcst; Prop A 35%)	734.0	795.6	1,529.6	30.7%	98.9	126.8	121.2	127.6	127.3	132.2
Sr Lien Bonds (Actuals/Trsry Fcst; Prop C 40%)	362.1	347.8	709.9	14.3%	62.4	60.3	64.1	58.5	58.4	58.4
Add'l Sr. Bonds - Prop A 35% (Model)	124.3	146.9	271.2	5.5%	9.6	18.3	23.0	24.5	24.5	24.5
Add'l Sr. Bonds - Prop C 40% (Model)	82.0	92.6	174.6	3.5%	8.8	12.4	14.5	15.4	15.4	15.4
Add'l Sr. Bonds - Prop C 10% (Model)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Commercial Paper (Agency)	68.4	68.4	136.8	2.7%	11.4	11.4	11.4	11.4	11.4	11.4
Commercial Paper (L.A. City FY '98-'04)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Financing Payments	1,370.8	1,451.3	2,822.1	56.7%	191.0	229.2	234.3	237.5	237.0	241.9
TOTAL USES	3,028.6	1,946.0	4,974.7	100.0%	827.5	584.0	455.0	490.2	312.0	360.0
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance	0.3		0.3		0.3	(0.0)	(0.0)	0.0	3.0	63.2
Annual Net Change to Cash Balance	99.8	128.1	227.8		(0.3)	(0.0)	0.0	3.0	60.2	36.8
Ending Fiscal Year Cash Balance	100.0		228.1		(0.0)	(0.0)	0.0	3.0	63.2	100.0
Debt Service Cov. Ratio - Prop A 35%					1.07	1.00	1.03	1.03	1.08	1.15
Debt Service Cov. Ratio - Prop C 40%					1.00	1.08	1.00	1.06	1.00	1.01

MTA Regional Transit Alternatives Analysis

Rail Capital

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10)		2004	2005	2006	2007	2008	2009
			Total	%	2005	2006	2007	2008	2009	2010
SOURCES OF FUNDS										
Local										
Proposition A 35% - Direct	1,008.7	1,156.3	2,165.0	41.6%	183.5	206.6	190.1	192.8	190.1	193.0
Proposition C 40% - Direct	463.0	440.3	903.2	17.4%	71.2	75.7	71.0	75.7	71.0	75.7
Proposition C 10% - Direct	6.7	0.0	6.7	0.1%	0.0	0.0	0.0	0.0	0.0	0.0
L.A. City Funds	39.0	0.0	39.0	0.8%	0.0	0.0	0.0	0.0	0.0	0.0
TDA Article 4 (for Rail Rehab.)	16.5	19.7	36.2	0.7%	3.5	2.4	4.3	4.1	2.4	3.1
Benefit Assessments	2.6	2.5	5.1	0.1%	0.5	0.5	0.5	0.5	0.5	0.0
Other/Prop. C 25%	108.8	0.0	108.8	2.1%	0.0	0.0	0.0	0.0	0.0	0.0
Local Agency Funds & Public/Private JV	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Prop C 10% (Metrolink)	49.0	66.2	115.2	2.2%	9.3	9.9	10.6	11.4	12.1	12.8
Subtotal Local	1,694.3	1,685.0	3,379.3	65.0%	268.0	295.1	276.6	284.5	276.2	284.6
State										
TP&D/STA	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Prop 108	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Prop 116	36.2	0.0	36.2	0.7%	0.0	0.0	0.0	0.0	0.0	0.0
Other State Source/State TSM	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
CTIP & STIP - Transit	557.0	0.0	557.0	10.7%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal State	593.2	0.0	593.2	11.4%	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
Section 5309 - New Starts	307.3	254.2	561.5	10.8%	60.0	60.0	60.0	60.0	14.2	0.0
Section 5309 - Rail Mod	120.0	129.9	249.9	4.8%	22.5	18.4	26.3	21.1	19.4	22.3
Section 5307	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
CMAQ - Transit	55.7	5.0	60.7	1.2%	0.0	0.0	0.0	5.0	0.0	0.0
RSTP - Transit	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Federal	483.0	389.1	872.1	16.8%	82.5	78.4	86.3	86.1	33.6	22.3
Financing Revenues:										
Sr Lien Bonds (Actuals/Trsry Fcst; Prop A)	0.0	0.0	0.0	0.0%						
Sr Lien Bonds (Actuals/Trsry Fcst; Prop C)	0.0	0.0	0.0	0.0%						
Add'l Sr. Bonds - Prop A 35% (Model)	270.3	0.0	270.3	5.2%	0.0	0.0	0.0	0.0	0.0	0.0
Add'l Sr. Bonds - Prop C 40% (Model)	120.9	0.0	120.9	2.3%	0.0	0.0	0.0	0.0	0.0	0.0
Add'l Sr. Bonds - Prop C 10% (Model)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Debt Service Reserve Fund	(29.3)	0.0	(29.3)	-0.6%	0.0	0.0	0.0	0.0	0.0	0.0
Bond Issuance Expense	(3.9)	0.0	(3.9)	-0.1%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Financing Revenues	358.0	0.0	358.0	6.9%	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SOURCES	3,128.4	2,074.1	5,202.5	100.0%	350.5	373.5	362.9	370.6	309.7	307.0

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MTA Regional Transit Alternatives Analysis

Rail Capital

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years	Years	Plan ('99-'10)		2004	2005	2006	2007	2008	2009
	'99-'04	'05-'10	Total	%	2005	2006	2007	2008	2009	2010
USES OF FUNDS										
Capital Investments:										
Metro Rail										
RED Seg-1 LAUPT to Wilshire/Alvarado	0.6	0.0	0.6	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
RED Seg-2 to Wilsh/Wstrn & Hlywd/Vine	210.8	0.0	210.8	4.2%	0.0	0.0	0.0	0.0	0.0	0.0
RED Seg-2 Station Enhancements	22.3	0.0	22.3	0.4%	0.0	0.0	0.0	0.0	0.0	0.0
RED Seg-3 to N. Hlywd, Mid City, & Eastside	705.8	254.2	960.0	19.3%	60.0	60.0	60.0	60.0	14.2	0.0
Metro Rail Subtotal	939.5	254.2	1,193.7	24.0%	60.0	60.0	60.0	60.0	14.2	0.0
OTHER - Transit Capital (no project sheet)	31.4	0.0	31.4	0.6%	0.0	0.0	0.0	0.0	0.0	0.0
GREEN Norwalk - El Segundo	24.2	0.0	24.2	0.5%	0.0	0.0	0.0	0.0	0.0	0.0
BLUE Pasadena	346.4	0.0	346.4	7.0%	0.0	0.0	0.0	0.0	0.0	0.0
Systemwide	27.2	31.8	59.0	1.2%	4.9	5.1	5.2	5.4	5.5	5.7
Misc. Red, Blue & Green Line Improvements	34.8	0.0	34.8	0.7%	0.0	0.0	0.0	0.0	0.0	0.0
LA Rail Car	80.3	0.0	80.3	1.6%	0.0	0.0	0.0	0.0	0.0	0.0
RED San Fernando Valley East/West	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Green Line- Del Norte Station	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Metrolink (Capital Only)	49.0	56.6	105.6	2.1%	8.9	9.1	9.3	9.6	9.7	9.9
Other Metrolink Projects	0.0	9.6	9.6	0.2%	0.4	0.8	1.3	1.8	2.4	2.9
Subtotal Capital Investment	1,532.9	352.2	1,885.1	37.9%	74.2	75.0	75.8	76.8	31.8	18.5
Other Agency Costs:										
Rail Design, Agency Cost, Safety & Security	44.3	44.1	88.4	1.8%	6.8	7.0	7.2	7.5	7.7	7.9
Rehabilitation & Replacement	80.6	98.5	179.1	3.6%	17.3	11.8	21.4	20.7	12.0	15.3
Financing Payments:										
Sr Lien Bonds (Actuals/Trsry Fcst; Prop A 35%)	734.0	795.6	1,529.6	30.7%	133.3	133.8	136.6	130.6	130.6	130.7
Sr Lien Bonds (Actuals/Trsry Fcst; Prop C 40%)	362.1	347.8	709.9	14.3%	58.1	58.0	57.9	57.9	57.9	57.9
Add'l Sr. Bonds - Prop A 35% (Model)	124.3	146.9	271.2	5.5%	24.5	24.5	24.5	24.5	24.5	24.5
Add'l Sr. Bonds - Prop C 40% (Model)	82.0	92.6	174.6	3.5%	15.4	15.4	15.4	15.4	15.4	15.4
Add'l Sr. Bonds - Prop C 10% (Model)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Commercial Paper (Agency)	68.4	68.4	136.8	2.7%	11.4	11.4	11.4	11.4	11.4	11.4
Commercial Paper (L.A. City FY '98-'04)	0.0	0.0	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Financing Payments	1,370.8	1,451.3	2,822.1	56.7%	242.7	243.1	245.9	239.9	239.9	240.0
TOTAL USES	3,028.6	1,946.0	4,974.7	100.0%	341.0	336.8	350.3	344.8	291.4	281.7
CASH BALANCE ACCOUNT										
Beginning Fiscal Year Cash Balance	0.3		0.3		100.0	109.5	146.2	158.7	184.5	202.9
Annual Net Change to Cash Balance	99.8	128.1	227.8		9.5	36.6	12.5	25.8	18.3	25.2
Ending Fiscal Year Cash Balance	100.0		228.1		109.5	146.2	158.7	184.5	202.9	228.1
Debt Service Cov. Ratio - Prop A 35%					1.15	1.15	1.15	1.15	1.15	1.15
Debt Service Cov. Ratio - Prop C 40%					1.00	1.00	1.00	1.00	1.00	1.00

MTA Regional Transit Alternatives Analysis

RED - Segment-1 LAUPT to Wilshire / Alvarado

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
PROJECT COSTS											
Subtotal Construction Costs	1,435.3	-	1,434.7	0.6	0.0	0.6	0.0	0.0	0.0	0.0	0.0
Right of Way (ROW)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RCC Project Budget	1,435.3	-	1,434.7	0.6	0.0	0.6	0.0	0.0	0.0	0.0	0.0
Total Capital Costs Inflated - 1997 \$'s	1,445.4	-	1,444.7	0.6	0.0	0.6	0.0	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (For Capital Costs Only)											
Local											
Prop. A - Direct	0.0		0.0	0.0	0.0						
Prop. C - Direct	0.0		0.0	0.0	0.0						
Financings	0.0		0.0	0.0	0.0						
Subtotal Prop. A & C	0.0	18.1%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	130.3	9.0%	130.0	0.3	0.0	0.3					0.0
Other Jurisdictions	0.0										
Benefit Assessments	130.3	9.0%	130.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TDA Article 4	0.0				0.0						
Public/Private Joint Venture	0.0										
Local Agency Funds	0.0										
Subtotal Local (including Prop. A & C %, not \$'s)	260.6	36.1%	260.3	0.3	0.0	0.3	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0										
Guideway - Art XIX	201.8	14.0%	201.8	0.0	0.0						
STA	25.8	1.8%	25.8	0.0	0.0						
Other State Source	0.0										
CTIP & STIP- Transit	0.0										
Subtotal State	227.6	15.7%	227.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	605.3	41.9%	605.3	0.0	0.0						
Section 5309 - Rail Mod.	0.0										
Section 5307	90.6	6.3%	90.6	0.0	0.0						
CMAQ - Transit	0.0										
RSTP - Transit	0.0										
Subtotal Federal	695.9	48.1%	695.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	1,184.1	100.0%	1,183.8	0.3	0.0	0.3	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	(261.3)	-	(261.0)	(0.3)	0.0	(0.3)	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Needed	261.3	-	261.0	0.3	0.0	0.3	0.0	0.0	0.0	0.0	0.0

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Notes:

1. Project cost per the adopted FY 1999 budget.

MTA Regional Transit Alternatives Analysis

RED - Segment-1 LAUPT to Wilshire / Alvarado

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
PROJECT COSTS											
Subtotal Construction Costs	1,435.3	-	1,434.7	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way (ROW)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RCC Project Budget	1,435.3	-	1,434.7	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Capital Costs Inflated - 1997 \$'s	1,445.4	-	1,444.7	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (For Capital Costs Only)											
Local											
Prop. A - Direct	0.0		0.0	0.0	0.0						
Prop. C - Direct	0.0		0.0	0.0	0.0						
Financings	0.0		0.0	0.0	0.0						
Subtotal Prop. A & C	0.0	18.1%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	130.3	9.0%	130.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Jurisdictions	0.0										
Benefit Assessments	130.3	9.0%	130.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TDA Article 4	0.0				0.0						
Public/Private Joint Venture	0.0										
Local Agency Funds	0.0										
Subtotal Local (including Prop. A & C %, not \$'s)	260.6	36.1%	260.3	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0										
Guideway - Art XIX	201.8	14.0%	201.8	0.0	0.0						
STA	25.8	1.8%	25.8	0.0	0.0						
Other State Source	0.0										
CTIP & STIP- Transit	0.0										
Subtotal State	227.6	15.7%	227.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	605.3	41.9%	605.3	0.0	0.0						
Section 5309 - Rail Mod.	0.0										
Section 5307	90.6	6.3%	90.6	0.0	0.0						
CMAQ - Transit	0.0										
RSTP - Transit	0.0										
Subtotal Federal	695.9	48.1%	695.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	1,184.1	100.0%	1,183.8	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	(261.3)	-	(261.0)	(0.3)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Needed	261.3	-	261.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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Notes:

1. Project cost per the adopted FY 1999 budget.

MTA Regional Transit Alternatives Analysis

RED - Segment-2A to Wilshire / Western

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
PROJECT COSTS											
Subtotal Construction Costs	567.4	-	567.4	0.0	0.0	0.0	0.0				
Right of Way (ROW)	0.0	-	0.0	0.0	0.0	0.0	0.0				
RCC Project Budget	567.4	-	567.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Capital Costs Inflated	567.4	-	567.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (For Capital Costs Only)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Financings	0.0										
Subtotal Prop. A & C	0.0	29.8%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	33.9	6.6%	33.9	0.0	0.0						
Other Jurisdictions	0.0										
Benefit Assessments	0.0	0.0%	0.0	0.0	0.0						
TDA Article 4	0.0										
Public/Private Joint Venture	0.0										
Local Agency Funds	0.0										
Subtotal Local (including Prop. A & C %, not \$'s)	33.9	35.7%	33.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0										
Guideway - Art XIX	65.7		65.7	0.0	0.0						
STA	0.0										
CTIP & STIP- Transit	0.0										
Subtotal State	65.7	11.6%	65.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	282.9	46.1%	282.9	0.0	0.0						
Section 5309 - Rail Mod.	0.0		0.0	0.0	0.0						
Section 5307	0.0										
CMAQ - Transit	16.0		16.0								
RSTP - Transit	0.0										
Subtotal Federal	298.9	52.7%	298.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	398.5	100.0%	398.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	(168.9)	-	(168.9)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Needed	168.9	-	168.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

MTA Regional Transit Alternatives Analysis

RED - Segment-2A to Wilshire / Western

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
PROJECT COSTS											
Subtotal Construction Costs	567.4	-	567.4	0.0	0.0						
Right of Way (ROW)	0.0	-	0.0	0.0	0.0						
RCC Project Budget	567.4	-	567.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Capital Costs Inflated	567.4	-	567.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (For Capital Costs Only)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Financings	0.0										
Subtotal Prop. A & C	0.0	29.8%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	33.9	6.6%	33.9	0.0	0.0						
Other Jurisdictions	0.0										
Benefit Assessments	0.0	0.0%	0.0	0.0	0.0						
TDA Article 4	0.0										
Public/Private Joint Venture	0.0										
Local Agency Funds	0.0										
Subtotal Local (including Prop. A & C %, not \$'s)	33.9	35.7%	33.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0										
Guideway - Art XIX	65.7		65.7	0.0	0.0						
STA	0.0										
CTIP & STIP- Transit	0.0										
Subtotal State	65.7	11.6%	65.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	282.9	46.1%	282.9	0.0	0.0						
Section 5309 - Rail Mod.	0.0		0.0	0.0	0.0						
Section 5307	0.0										
CMAQ - Transit	16.0		16.0								
RSTP - Transit	0.0										
Subtotal Federal	298.9	52.7%	298.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	398.5	100.0%	398.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	(168.9)	-	(168.9)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Needed	168.9	-	168.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

MTA Regional Transit Alternatives Analysis

RED - Segment-2B to Hollywood / Vine

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

ROD = June 1999	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
PROJECT COSTS											
Construction Mgmt Reserve	22.0	-	0.0	22.0	0.0			10.0	12.0		
Subtotal Construction Costs	968.9	-	780.1	188.8	0.0	70.5	67.5	30.3	20.6		
Right of Way (ROW)	0.0	-	0.0	0.0	0.0	0.0	0.0				
RCC Project Budget (Inflation Included)	990.9	-	780.1	210.8	0.0	70.5	67.5	40.3	32.6	0.0	0.0
Total Capital Costs Inflated	990.9	-	780.1	210.8	0.0	70.5	67.5	40.3	32.6	0.0	0.0
Rehabilitation and Replacement	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (For Capital Costs Only)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Financings	0.0										
Subtotal Prop. A & C	0.0	45.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	57.7	5.8%	53.6	4.1	0.0	1.9	2.2				
Benefit Assessments	0.0	0.0%	0.0	0.0	0.0					0.0	
TDA Article 4	0.0										
Local Agency Funds	0.0										
Subtotal Local (including Prop. A & C %, not \$'s)	57.7	50.8%	53.6	4.1	0.0	1.9	2.2	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0										
Guideway - Art XIX	67.3	6.8%	67.3	0.0	0.0						
CTIP & STIP- Transit	0.0										
Subtotal State	67.3	6.8%	67.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	384.1	38.8%	384.1	0.0	0.0						
Section 5309 - Rail Mod.	0.0										
Section 5307	0.0										
CMAQ - Transit	36.1		36.1	0.0	0.0						
RSTP - Transit	0.0										
Subtotal Federal	420.2	42.4%	420.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	545.2	100.0%	541.1	4.1	0.0	1.9	2.2	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	(445.7)	-	(239.0)	(206.7)	0.0	(68.6)	(65.3)	(40.3)	(32.6)	0.0	0.0
MTA Local Prop. A, C or Financing Funding Needed	445.7	-	239.0	206.7	0.0	68.6	65.3	40.3	32.6	0.0	0.0

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NOTES:

1. Project costs in FY 1999 per adopted budget. Subsequent yrs. from Rail Constr. Dept., 7/9/98.

MTA Regional Transit Alternatives Analysis

RED - Segment-2B to Hollywood / Vine

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

ROD = June 1999	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
PROJECT COSTS											
Construction Mgmt Reserve	22.0	-	0.0	22.0	0.0						
Subtotal Construction Costs	968.9	-	780.1	188.8	0.0						
Right of Way (ROW)	0.0	-	0.0	0.0	0.0						
RCC Project Budget (Inflation Included)	990.9	-	780.1	210.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Capital Costs Inflated	990.9	-	780.1	210.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (For Capital Costs Only)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Financings	0.0										
Subtotal Prop. A & C	0.0	45.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	57.7	5.8%	53.6	4.1	0.0						
Benefit Assessments	0.0	0.0%	0.0	0.0	0.0						
TDA Article 4	0.0										
Local Agency Funds	0.0										
Subtotal Local (including Prop. A & C %, not \$'s)	57.7	50.8%	53.6	4.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0										
Guideway - Art XIX	67.3	6.8%	67.3	0.0	0.0						
CTIP & STIP- Transit	0.0										
Subtotal State	67.3	6.8%	67.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	384.1	38.8%	384.1	0.0	0.0						
Section 5309 - Rail Mod.	0.0										
Section 5307	0.0										
CMAQ - Transit	36.1		36.1	0.0	0.0						
RSTP - Transit	0.0										
Subtotal Federal	420.2	42.4%	420.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	545.2	100.0%	541.1	4.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	(445.7)	-	(239.0)	(206.7)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Needed	445.7	-	239.0	206.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Project costs in FY 1999 per adopted budget. Subsequent yrs. from Rail Constr. Dept., 7/9/98.

MTA Regional Transit Alternatives Analysis

RED - Segment-3 - North Hollywood

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

ROD = May 2000	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
PROJECT COSTS											
Construction Mgmt Reserve	58.0	-	0.0	58.0	0.0		20.0	20.0	18.0		
Subtotal Construction Costs	1,087.1	-	627.3	459.8	0.0	298.9	102.7	52.3	3.5	2.4	
Right of Way (ROW)	0.0	-	0.0	0.0	0.0	0.0	0.0				
RCC Project Budget (Inflation Included)	1,145.1	-	627.3	517.8	0.0	298.9	122.7	72.3	21.5	2.4	0.0
Total Capital Costs Inflated	1,145.1	-	627.3	517.8	0.0	298.9	122.7	72.3	21.5	2.4	0.0
Rehabilitation and Replacement	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (For Capital Costs Only)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Commercial Paper	0.0	N/A	0.0	0.0	0.0	0.0	0.0				
Subtotal Prop. A & C	0.0	7.5%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	34.6	3.0%	0.0	34.6	0.0	0.0	34.6	0.0	0.0	0.0	0.0
Public/Private Joint Venture	0.0										
Other/Prop C 25%	0.0	0.0%	0.0	0.0	0.0						
Local Agency Funds	0.0										
SB 1995	66.9	5.8%	66.9	0.0	0.0	0.0					
Subtot Local (%'s incl. Comm Paper, Prop. A & C)	101.5	16.3%	66.9	34.6	0.0	0.0	34.6	0.0	0.0	0.0	0.0
State											
Prop. 116	57.2	5.0%	25.0	32.2	0.0	32.2					
Guideway - Art XIX	7.0	0.6%	7.0	0.0	0.0						
Guideway - TP&D/TCI	13.9	1.2%	13.9	0.0	0.0						
Other State Source/State TSM	10.6	0.9%	10.6	0.0	0.0						
CTIP & STIP- Transit	177.7	15.5%	0.0	177.7	0.0	177.7		0.0	0.0		
Subtotal State	266.4	23.3%	56.5	209.9	0.0	209.9	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	611.5	53.4%	364.2	247.3	0.0	37.4	62.0	50.0	50.0	47.9	
Section 5309 - Rail Mod.	0.0		0.0	0.0	0.0						
Section 5307	0.0		0.0	0.0	0.0						
CMAQ - Transit	80.4	7.0%	59.7	20.7	0.0	20.7					
RSTP - Transit	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	691.9	60.4%	423.9	268.0	0.0	58.1	62.0	50.0	50.0	47.9	0.0
Total Revenues	1,059.7	100.0%	547.3	512.5	0.0	268.0	96.6	50.0	50.0	47.9	0.0
Total Surplus/(Shortfall)	(85.4)	-	(80.0)	(5.4)	0.0	(31.0)	(26.1)	(22.3)	28.5	45.5	0.0
MTA Local Prop. A, C or Financing Funding Needed	85.4	-	80.0	5.4	0.0	31.0	26.1	22.3	(28.5)	(45.5)	0.0

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NOTES:

1. Project costs in FY 1999 per adopted budget. Subsequent yrs. from Rail Constr. Dept., 7/9/98.

MTA Regional Transit Alternatives Analysis

RED - Segment-3 - North Hollywood

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

ROD = May 2000	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	2004 2005	2006 2007	2008 2009	2009 2010	
PROJECT COSTS										
Construction Mgmt Reserve	58.0	-	0.0	58.0	0.0					
Subtotal Construction Costs	1,087.1	-	627.3	459.8	0.0					
Right of Way (ROW)	0.0	-	0.0	0.0	0.0					
RCC Project Budget (Inflation Included)	1,145.1	-	627.3	517.8	0.0	0.0	0.0	0.0	0.0	0.0
Total Capital Costs Inflated	1,145.1	-	627.3	517.8	0.0	0.0	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (For Capital Costs Only)										
Local										
Prop. A - Direct	0.0									
Prop. C - Direct	0.0									
Commercial Paper	0.0	N/A	0.0	0.0	0.0					
Subtotal Prop. A & C	0.0	7.5%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local										
L.A. City Funds	34.6	3.0%	0.0	34.6	0.0	0.0	0.0	0.0	0.0	0.0
Public/Private Joint Venture	0.0									
Other/Prop C 25%	0.0	0.0%	0.0	0.0	0.0					
Local Agency Funds	0.0									
SB 1995	66.9	5.8%	66.9	0.0	0.0					
Subtotal Local (%'s incl. Comm Paper, Prop. A & C)	101.5	16.3%	66.9	34.6	0.0	0.0	0.0	0.0	0.0	0.0
State										
Prop. 116	57.2	5.0%	25.0	32.2	0.0					
Guideway - Art XIX	7.0	0.6%	7.0	0.0	0.0					
Guideway - TP&D/TCI	13.9	1.2%	13.9	0.0	0.0					
Other State Source/State TSM	10.6	0.9%	10.6	0.0	0.0					
CTIP & STIP- Transit	177.7	15.5%	0.0	177.7	0.0					
Subtotal State	266.4	23.3%	56.5	209.9	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
Section 5309 - New Starts	611.5	53.4%	364.2	247.3	0.0					
Section 5309 - Rail Mod.	0.0		0.0	0.0	0.0					
Section 5307	0.0		0.0	0.0	0.0					
CMAQ - Transit	80.4	7.0%	59.7	20.7	0.0					
RSTP - Transit	0.0	0.0%	0.0	0.0	0.0					
Subtotal Federal	691.9	60.4%	423.9	268.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	1,059.7	100.0%	547.3	512.5	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	(85.4)	-	(80.0)	(5.4)	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Needed	85.4	-	80.0	5.4	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Project costs in FY 1999 per adopted budget. Subsequent yrs. from Rail Constr. Dept., 7/9/98.

MTA Regional Transit Alternatives Analysis

Westside (Mid-City) Transportation Corridor

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

ROD = Project Suspended	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
PROJECT COSTS											
Funding Set-Aside	44.0	-	0.0	44.0	0.0	0.0	4.0	0.0	0.0	20.0	20.0
Non-ROW Project Costs	12.8	-	12.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way (ROW)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
RCC Budget Total (Inflated \$'s)	56.8	-	12.8	44.0	0.0	0.0	4.0	0.0	0.0	20.0	20.0
Total Capital Costs Inflated	56.8	-	12.8	44.0	0.0	0.0	4.0	0.0	0.0	20.0	20.0
Rehabilitation and Replacement	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (FOR CAPITAL COSTS ONLY)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Financings	0.0										
Subtotal Prop. A & C	0.0	10.6%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Benefit Assessments	0.0										
Public/Private Joint Venture	0.0										
Local Agency Funds	0.0										
Subtotal Local (including Prop. A & C %, not State)	0.0	10.6%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Guideway - Art XIX	0.0										
Guideway - TP&D/TCI	0.0										
State/Local Partnership	0.0										
Other State Source/State TSM	0.2	0.4%	0.2	0.0	0.0						
CTIP & STIP- Transit	40.0	70.5%	0.0	40.0	0.0					20.0	20.0
Subtotal State	40.2	70.8%	0.2	40.0	0.0	0.0	0.0	0.0	0.0	20.0	20.0
Federal											
Section 5309 - New Starts	5.1	9.0%	5.1	0.0	0.0						
Section 5309 - Rail Mod.	0.0										
CMAQ - Transit	5.4	9.6%	1.4	4.0	0.0		4.0				
RSTP - Transit	0.0										
Subtotal Federal	10.5	18.5%	6.5	4.0	0.0	0.0	4.0	0.0	0.0	0.0	0.0
Total Revenues	50.7	100.0%	6.7	44.0	0.0	0.0	4.0	0.0	0.0	20.0	20.0
Total Surplus/(Shortfall)	(6.0)	-	(6.0)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Net	6.0	-	6.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Project is under suspension. Revenues shown after FY 1998 are being set-aside until issues are resolved.

MTA Regional Transit Alternatives Analysis

Westside (Mid-City) Transportation Corridor

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

ROD = Project Suspended	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
PROJECT COSTS											
Funding Set-Aside	44.0	-	0.0	44.0	0.0				0.0	0.0	0.0
Non-ROW Project Costs	12.8	-	12.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way (ROW)	0.0	-	0.0	0.0	0.0						
RCC Budget Total (Inflated \$'s)	56.8	-	12.8	44.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Capital Costs Inflated	56.8	-	12.8	44.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (FOR CAPITAL COSTS ONLY)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Financings	0.0										
Subtotal Prop. A & C	0.0	10.6%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	0.0	0.0%	0.0	0.0	0.0	0.0					
Benefit Assessments	0.0										
Public/Private Joint Venture	0.0										
Local Agency Funds	0.0										
Subtotal Local (including Prop. A & C %, not State)	0.0	10.6%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Guideway - Art XIX	0.0										
Guideway - TP&D/TCI	0.0										
State/Local Partnership	0.0										
Other State Source/State TSM	0.2	0.4%	0.2	0.0	0.0						
CTIP & STIP- Transit	40.0	70.5%	0.0	40.0	0.0						
Subtotal State	40.2	70.8%	0.2	40.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	5.1	9.0%	5.1	0.0	0.0						
Section 5309 - Rail Mod.	0.0										
CMAQ - Transit	5.4	9.6%	1.4	4.0	0.0						
RSTP - Transit	0.0										
Subtotal Federal	10.5	18.5%	6.5	4.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	50.7	100.0%	6.7	44.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	(6.0)	-	(6.0)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Need	6.0	-	6.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Project is under suspension. Revenues shown after FY 1998 are being set-aside until issues are resolved.

MTA Regional Transit Alternatives Analysis

East Side Transportation Corridor

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

ROD = Project Suspended	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
PROJECT COSTS											
Funding Set-Aside	395.2	-	0.0	141.0	254.2	0.0	0.0	31.0	50.0	0.0	60.0
Non-ROW Project Costs	93.6	-	90.6	3.0	0.0	3.0	0.0	0.0	0.0	0.0	0.0
Right of Way (ROW)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RCC Budget Total	488.8	-	90.6	144.0	254.2	3.0	0.0	31.0	50.0	0.0	60.0
Total Capital Costs Inflated	488.8	-	90.6	144.0	254.2	3.0	0.0	31.0	50.0	0.0	60.0
Rehabilitation and Replacement	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (FOR CAPITAL COSTS ONLY)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Commercial Paper	0.0	N/A	0.0	0.0	0.0			0.0	0.0	0.0	0.0
Subtotal Prop. A & C	0.0	4.4%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	0.0	0.0%	0.0	0.0	0.0						
Benefit Assessments	0.0										
Public/Private Joint Venture	0.0										
Regional Impact Fees	0.0										
Local Agency Funds	0.0										
Subtotal Local (%'s incl. Comm Paper, Prop. A & State	0.0	4.4%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 108	0.0										
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Guideway - Art XIX	0.0										
Guideway - TP&D/TCI	0.0										
Other State Source/State TSM	0.7	0.1%	0.7	0.0	0.0						
CTIP & STIP- Transit	50.0	10.2%		50.0	0.0	0.0	0.0	0.0	50.0	0.0	
Subtotal State	50.7	10.4%	0.7	50.0	0.0	0.0	0.0	0.0	50.0	0.0	0.0
Federal											
Section 5309 - New Starts	385.6	78.9%	71.4	60.0	254.2	0.0	0.0	0.0	0.0	0.0	60.0
Section 5309 - Rail Mod.	0.0										
Section 5307	0.0		0.0	0.0	0.0						
CMAQ - Transit	31.2	6.4%	0.2	31.0	0.0	0.0	0.0	31.0		0.0	0.0
RSTP - Transit	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0			
Subtotal Federal	416.8	85.3%	71.6	91.0	254.2	0.0	0.0	31.0	0.0	0.0	60.0
Total Revenues	467.5	100.0%	72.3	141.0	254.2	0.0	0.0	31.0	50.0	0.0	60.0
Total Surplus/(Shortfall)	(21.3)	-	(18.3)	(3.0)	0.0	(3.0)	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Ne	21.3	-	18.3	3.0	0.0	3.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Project is under suspension. Except for \$3.0 mill. in 1999, revenues shown after FY 1998 are being set-aside until issues are re

MTA Regional Transit Alternatives Analysis

East Side Transportation Corridor

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

ROD = Project Suspended	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
PROJECT COSTS											
Funding Set-Aside	395.2	-	0.0	141.0	254.2	60.0	60.0	60.0	60.0	14.2	
Non-ROW Project Costs	93.6	-	90.6	3.0	0.0	0.0	0.0	0.0	0.0		
Right of Way (ROW)	0.0	-	0.0	0.0	0.0						
RCC Budget Total	488.8	-	90.6	144.0	254.2	60.0	60.0	60.0	60.0	14.2	0.0
Total Capital Costs Inflated	488.8	-	90.6	144.0	254.2	60.0	60.0	60.0	60.0	14.2	0.0
Rehabilitation and Replacement	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (FOR CAPITAL COSTS ONLY)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Commercial Paper	0.0	N/A	0.0	0.0	0.0						
Subtotal Prop. A & C	0.0	4.4%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	0.0	0.0%	0.0	0.0	0.0						
Benefit Assessments	0.0										
Public/Private Joint Venture	0.0										
Regional Impact Fees	0.0										
Local Agency Funds	0.0										
Subtot Local (%'s incl. Comm Paper, Prop. A & State	0.0	4.4%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. 108	0.0										
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Guideway - Art XIX	0.0										
Guideway - TP&D/TCI	0.0										
Other State Source/State TSM	0.7	0.1%	0.7	0.0	0.0						
CTIP & STIP- Transit	50.0	10.2%		50.0	0.0						
Subtotal State	50.7	10.4%	0.7	50.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	385.6	78.9%	71.4	60.0	254.2	60.0	60.0	60.0	60.0	14.2	
Section 5309 - Rail Mod.	0.0										
Section 5307	0.0		0.0	0.0	0.0						
CMAQ - Transit	31.2	6.4%	0.2	31.0	0.0						
RSTP - Transit	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	416.8	85.3%	71.6	91.0	254.2	60.0	60.0	60.0	60.0	14.2	0.0
Total Revenues	467.5	100.0%	72.3	141.0	254.2	60.0	60.0	60.0	60.0	14.2	0.0
Total Surplus/(Shortfall)	(21.3)	-	(18.3)	(3.0)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Ne	21.3	-	18.3	3.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

MTA Regional Transit Alternatives Analysis

San Fernando Valley Transportation Corridor

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
PROJECT COSTS											
Non-ROW Project Costs	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way (ROW)	4.1	-	4.1	0.0	0.0			0.0	0.0		
Uninflated Total	4.1	-	4.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Capital Costs Inflated	4.1	-	4.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (FOR CAPITAL COSTS ONLY)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Financings	0.0										
Subtotal Prop. A & C	0.0	100.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Jurisdictions	0.0										
Benefit Assessments	0.0										
TDA Article 4	0.0										
Public/Private Joint Venture	0.0										
Local Agency Funds	0.0										
Subtotal Local (including Prop. A & C %, not State)	0.0	100.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 108	0.0		0.0	0.0	0.0						
Prop. 116	0.0										
Guideway - Art XIX	0.0										
Guideway - TP&D/TCI	0.0										
State/Local Partnership	0.0										
STA	0.0										
Other State Source/State Hwy Account	0.0	0.0%	0.0	0.0	0.0						
CTIP & STIP- Transit	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Section 5309 - Rail Mod.	0.0										
Section 5307	0.0										
CMAQ - Transit	0.0	0.0%	0.0	0.0	0.0						
RSTP - Transit	0.0										
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	0.0	100.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	(4.1)	-	(4.1)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Need	4.1	-	4.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

MTA Regional Transit Alternatives Analysis

San Fernando Valley Transportation Corridor

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
PROJECT COSTS											
Non-ROW Project Costs	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way (ROW)	4.1	-	4.1	0.0	0.0	0.0		0.0			
Uninflated Total	4.1	-	4.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Capital Costs Inflated	4.1	-	4.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (FOR CAPITAL COSTS ONLY)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Financings	0.0										
Subtotal Prop. A & C	0.0	100.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Jurisdictions	0.0										
Benefit Assessments	0.0										
TDA Article 4	0.0										
Public/Private Joint Venture	0.0										
Local Agency Funds	0.0										
Subtotal Local (including Prop. A & C %, not State)	0.0	100.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 108	0.0		0.0	0.0	0.0						
Prop. 116	0.0										
Guideway - Art XIX	0.0										
Guideway - TP&D/TCI	0.0										
State/Local Partnership	0.0										
STA	0.0										
Other State Source/State Hwy Account	0.0	0.0%	0.0	0.0	0.0						
CTIP & STIP- Transit	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Section 5309 - Rail Mod.	0.0										
Section 5307	0.0										
CMAQ - Transit	0.0	0.0%	0.0	0.0	0.0						
RSTP - Transit	0.0										
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	0.0	100.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	(4.1)	-	(4.1)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Net	4.1	-	4.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

MTA Regional Transit Alternatives Analysis

Westside #2 Transportation Corridor

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
PROJECT COSTS											
Non-ROW Project Costs	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way (ROW)	0.0	-	0.0	0.0	0.0						
Uninflated Total	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Capital Costs Inflated	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (FOR CAPITAL COSTS ONLY)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Financings	0.0										
Subtotal Prop. A & C	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Jurisdictions	0.0										
Benefit Assessments	0.0	0.0%	0.0	0.0	0.0						
Public/Private Joint Venture	0.0										
Local Agency Funds	0.0										
Subtotal Local (including Prop. A & C %, not \$)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 108	0.0										
Prop. 116	0.0										
Guideway - Art XIX	0.0										
Guideway - TP&D/TCI	0.0										
STA	0.0										
Other State Source/State TSM (Match)	0.0	0.0%	0.0	0.0	0.0						
CTIP & STIP- Transit	0.0			0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Section 5309 - Rail Mod.	0.0										
Section 5307	0.0										
CMAQ - Transit	0.0	0.0%	0.0	0.0	0.0						
RSTP - Transit	0.0										
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Need	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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MTA Regional Transit Alternatives Analysis

Westside #2 Transportation Corridor

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
PROJECT COSTS											
Non-ROW Project Costs	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way (ROW)	0.0	-	0.0	0.0	0.0						
Uninflated Total	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Capital Costs Inflated	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (FOR CAPITAL COSTS ONLY)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Financings	0.0										
Subtotal Prop. A & C	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Jurisdictions	0.0										
Benefit Assessments	0.0	0.0%	0.0	0.0	0.0						
Public/Private Joint Venture	0.0										
Local Agency Funds	0.0										
Subtotal Local (including Prop. A & C %, not State)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 108	0.0										
Prop. 116	0.0										
Guideway - Art XIX	0.0										
Guideway - TP&D/TCI	0.0										
STA	0.0										
Other State Source/State TSM (Match)	0.0	0.0%	0.0	0.0	0.0						
CTIP & STIP- Transit	0.0			0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Section 5309 - Rail Mod.	0.0										
Section 5307	0.0										
CMAQ - Transit	0.0	0.0%	0.0	0.0	0.0				0.0	0.0	0.0
RSTP - Transit	0.0										
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Need	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

MTA Regional Transit Alternatives Analysis

East Side #2 Transportation Corridor

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
PROJECT COSTS											
Non-ROW Project Costs	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way (ROW)	0.0	-	0.0	0.0	0.0						
Uninflated Total	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Capital Costs Inflated	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (FOR CAPITAL COSTS ONLY)											
Local											
Prop. A - Direct	0.0	-	0.0	0.0	0.0						
Prop. C - Direct	0.0										
Financings	0.0										
Subtotal Prop. A & C	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Jurisdictions	0.0										
Benefit Assessments	0.0	0.0%				0.0	0.0	0.0	0.0	0.0	0.0
TDA Article 4	0.0										
Public/Private Joint Venture	0.0										
Local Agency Funds	0.0										
Subtotal Local (including Prop. A & C %, not State)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 108	0.0										
Prop. 116	0.0										
Guideway - TP&D/TCI	0.0										
State/Local Partnership	0.0										
STA	0.0										
Other State Source/State TSM (Match)	0.0	0.0%	0.0	0.0	0.0						
CTIP & STIP- Transit	0.0			0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Section 5309 - Rail Mod.	0.0										
Section 5307	0.0										
CMAQ - Transit	0.0	0.0%	0.0	0.0	0.0						
RSTP - Transit	0.0										
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Need	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

MTA Regional Transit Alternatives Analysis

East Side #2 Transportation Corridor

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
PROJECT COSTS											
Non-ROW Project Costs	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way (ROW)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Uninflated Total	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Capital Costs Inflated	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (FOR CAPITAL COSTS ONLY)											
Local											
Prop. A - Direct	0.0	-	0.0	0.0	0.0						
Prop. C - Direct	0.0										
Financings	0.0										
Subtotal Prop. A & C	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Jurisdictions	0.0										
Benefit Assessments	0.0	0.0%				0.0	0.0	0.0	0.0	0.0	0.0
TDA Article 4	0.0										
Public/Private Joint Venture	0.0										
Local Agency Funds	0.0										
Subtotal Local (including Prop. A & C %, not s	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 108	0.0										
Prop. 116	0.0										
Guideway - TP&D/TCI	0.0										
State/Local Partnership	0.0										
STA	0.0										
Other State Source/State TSM (Match)	0.0	0.0%	0.0	0.0	0.0						
CTIP & STIP- Transit	0.0			0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Section 5309 - Rail Mod.	0.0										
Section 5307	0.0										
CMAQ - Transit	0.0	0.0%	0.0	0.0	0.0						
RSTP - Transit	0.0										
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Ne	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

MTA Regional Transit Alternatives Analysis

Pasadena Transportation Corridor

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

ROD = Project Suspended	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
PROJECT COSTS											
STIP Funding Set-Aside	346.4	-	0.0	346.4	0.0	71.6	100.1	41.6	119.9	13.2	
Non-ROW Project Costs	202.7	-	202.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way (ROW)	0.0		0.0	0.0	0.0	0.0	0.0	0.0			
RCC Budget	549.1		202.7	346.4	0.0	71.6	100.1	41.6	119.9	13.2	0.0
Total Capital Costs Inflated	549.1	-	202.7	346.4	0.0	71.6	100.1	41.6	119.9	13.2	0.0
Rehabilitation and Replacement	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (FOR CAPITAL COSTS ONLY)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Financings	0.0										
Subtotal Prop. A & C	0.0	1.2%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	0.0										
Public/Private Joint Venture	0.0										
Other/Prop C. 25%	157.6	28.7%	69.1	88.5	0.0	30.0	58.5	0.0	0.0		
Local Agency Funds/Pasadena	0.0		0.0	0.0	0.0						
Subtotal Local (including Prop. A & C %, not State)	157.6	29.9%	69.1	88.5	0.0	30.0	58.5	0.0	0.0	0.0	0.0
State											
Prop. 108	20.0	3.6%	20.0	0.0	0.0	0.0					
Prop. 116	40.0	7.3%	40.0	0.0	0.0						
Guideway - Art XIX	0.0		0.0	0.0	0.0						
Guideway - TP&D/TCI	0.0	0.0%	0.0	0.0	0.0						
Other State Source/State Hwy Account	0.0	0.0%	0.0	0.0	0.0						
CTIP & STIP- Transit	291.5	53.1%	33.6	257.9	0.0	41.6	41.6	41.6	119.9	13.2	0.0
Subtotal State	385.0	70.1%	127.1	257.9	0.0	41.6	41.6	41.6	119.9	13.2	0.0
Federal											
Section 5309 - New Starts	0.0	0.0%	0.0	0.0	0.0						
Section 5309 - Rail Mod.	0.0										
Section 5307	0.0										
CMAQ - Transit	0.0										
RSTP - Transit	0.0										
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	542.6	100.0%	196.2	346.4	0.0	71.6	100.1	41.6	119.9	13.2	0.0
Total Surplus/(Shortfall)	(6.4)	-	(6.4)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Net	6.4	-	6.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Project is under suspension. "CTIP & STIP - Transit" revenues shown are being set-aside until issues are resolved.

MTA Regional Transit Alternatives Analysis

Pasadena Transportation Corridor

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

ROD = Project Suspended	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
PROJECT COSTS											
STIP Funding Set-Aside	346.4	-	0.0	346.4	0.0						
Non-ROW Project Costs	202.7	-	202.7	0.0	0.0	0.0	0.0				
Right of Way (ROW)	0.0		0.0	0.0	0.0						
RCC Budget	549.1		202.7	346.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Capital Costs Inflated	549.1	-	202.7	346.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (FOR CAPITAL COSTS ONLY)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Financings	0.0										
Subtotal Prop. A & C	0.0	1.2%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	0.0										
Public/Private Joint Venture	0.0										
Other/Prop C. 25%	157.6	28.7%	69.1	88.5	0.0						
Local Agency Funds/Pasadena	0.0		0.0	0.0	0.0						
Subtotal Local (including Prop. A & C %, not State)	157.6	29.9%	69.1	88.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 108	20.0	3.6%	20.0	0.0	0.0						
Prop. 116	40.0	7.3%	40.0	0.0	0.0						
Guideway - Art XIX	0.0		0.0	0.0	0.0						
Guideway - TP&D/TCI	0.0	0.0%	0.0	0.0	0.0						
Other State Source/State Hwy Account	0.0	0.0%	0.0	0.0	0.0						
CTIP & STIP- Transit	291.5	53.1%	33.6	257.9	0.0						
Subtotal State	385.0	70.1%	127.1	257.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	0.0	0.0%	0.0	0.0	0.0						
Section 5309 - Rail Mod.	0.0										
Section 5307	0.0										
CMAQ - Transit	0.0										
RSTP - Transit	0.0										
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	542.6	100.0%	196.2	346.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	(6.4)	-	(6.4)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Need	6.4	-	6.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Project is under suspension. "CTIP & STIP - Transit" revenues shown are being set-aside until issues are resolved.

MTA Regional Transit Alternatives Analysis

GREEN - Norwalk - El Segundo

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
PROJECT COSTS											
Subtotal Construction Costs	691.6	-	667.4	24.2	0.0	18.8	5.4				
Right of Way (ROW)	0.0	-	0.0	0.0	0.0						
RCC Project Budget (Inflation Included)	691.6	-	667.4	24.2	0.0	18.8	5.4	0.0	0.0	0.0	0.0
Total Capital Costs Inflated	691.6	-	667.4	24.2	0.0	18.8	5.4	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (For Capital Costs Only)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Financings	0.0										
Subtotal Prop. A & C	0.0	52.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	0.0										
TDA Article 4	0.0										
Public/Private Joint Venture	0.0										
Other/Prop C 25%	234.2		214.5	19.7	0.0	14.3	5.4				
Local Agency Funds	0.0										
Subtotal Local (including Prop. A & C %, not \$'s)	234.2	85.8%	214.5	19.7	0.0	14.3	5.4	0.0	0.0	0.0	0.0
State											
Prop. 108	22.4		22.4	0.0	0.0						
Prop. 116	75.6		71.6	4.0	0.0	4.0	0.0	0.0	0.0	0.0	0.0
CTIP & STIP- Transit	0.0										
Subtotal State	98.0	14.2%	94.0	4.0	0.0	4.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - Rail Mod.	0.0										
CMAQ - Transit	0.0										
RSTP - Transit	0.0										
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	332.1	100.0%	308.4	23.7	0.0	18.3	5.4	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	(359.5)	-	(359.0)	(0.5)	0.0	(0.5)	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Needed	359.5	-	359.0	0.5	0.0	0.5	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Project costs per the Rail Construction Div. July 9, 1998.

MTA Regional Transit Alternatives Analysis

GREEN - Norwalk - El Segundo

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
PROJECT COSTS											
Subtotal Construction Costs	691.6	-	667.4	24.2	0.0						
Right of Way (ROW)	0.0	-	0.0	0.0	0.0						
RCC Project Budget (Inflation Included)	691.6	-	667.4	24.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Capital Costs Inflated	691.6	-	667.4	24.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (For Capital Costs Only)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Financings	0.0										
Subtotal Prop. A & C	0.0	52.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	0.0										
TDA Article 4	0.0										
Public/Private Joint Venture	0.0										
Other/Prop C 25%	234.2		214.5	19.7	0.0						
Local Agency Funds	0.0										
Subtotal Local (including Prop. A & C %, not \$'s)	234.2	85.8%	214.5	19.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 108	22.4		22.4	0.0	0.0						
Prop. 116	75.6		71.6	4.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
CTIP & STIP- Transit	0.0										
Subtotal State	98.0	14.2%	94.0	4.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - Rail Mod.	0.0										
CMAQ - Transit	0.0										
RSTP - Transit	0.0										
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	332.1	100.0%	308.4	23.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	(359.5)	-	(359.0)	(0.5)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Needed	359.5	-	359.0	0.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Project costs per the Rail Construction Div. July 9, 1998.

MTA Regional Transit Alternatives Analysis

El Segundo - Del Norte Green Line Station

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
PROJECT COSTS											
Subtotal Construction Costs	1.1	-	1.1	0.0	0.0	0.0	0.0	0.0			
Right of Way (ROW)	0.0	-	0.0	0.0	0.0						
Uninflated Total	1.1	-	1.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Capital Costs Inflated	0.6	-	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0	-	0.0	0.0	0.0	N/A	N/A	N/A	N/A	N/A	N/A
PROJECT REVENUES (For Capital Costs Only)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Financings	0.0										
Subtotal Prop. A & C	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	0.0		0.0	0.0	0.0						
Benefit Assessments	0.0		0.0	0.0	0.0						
TDA Article 4	0.0		0.0	0.0	0.0						
Public/Private Joint Venture	0.3		0.3	0.0	0.0						
Local Agency Funds - City of El Segundo	0.0		0.0	0.0	0.0						
Subtotal Local (including Prop. A & C %, not \$'s)	0.3	50.0%	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 108	0.0		0.0	0.0	0.0						
Prop. 116	0.0		0.0	0.0	0.0						
STA	0.0		0.0	0.0	0.0						
Other State Source (Air Quality District)	0.3		0.3	0.0	0.0						
CTIP & STIP- Transit	0.0		0.0	0.0	0.0	0.0					
Subtotal State	0.3	50.0%	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	0.0										
Section 5309 - Rail Mod.	0.0										
Section 5307	0.0										
CMAQ - Transit	0.0										
RSTP - Transit	0.0										
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	0.6	100.0%	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)		-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Needed		-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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Notes:

1. Project costs from Preliminary Funding plan dated 8/29/97.
2. Joint Venture funds provided by El Segundo Employer Assoc.

MTA Regional Transit Alternatives Analysis

El Segundo - Del Norte Green Line Station

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
PROJECT COSTS											
Subtotal Construction Costs	1.1	-	1.1	0.0	0.0						
Right of Way (ROW)	0.0	-	0.0	0.0	0.0						
Uninflated Total	1.1	-	1.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Capital Costs Inflated	0.6	-	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0	-	0.0	0.0	0.0	N/A	N/A	N/A	N/A	N/A	N/A
PROJECT REVENUES (For Capital Costs Only)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Financings	0.0										
Subtotal Prop. A & C	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	0.0		0.0	0.0	0.0						
Benefit Assessments	0.0		0.0	0.0	0.0						
TDA Article 4	0.0		0.0	0.0	0.0						
Public/Private Joint Venture	0.3		0.3	0.0	0.0						
Local Agency Funds - City of El Segundo	0.0		0.0	0.0	0.0						
Subtotal Local (including Prop. A & C %, not \$'s)	0.3	50.0%	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 108	0.0		0.0	0.0	0.0						
Prop. 116	0.0		0.0	0.0	0.0						
STA	0.0		0.0	0.0	0.0						
Other State Source (Air Quality District)	0.3		0.3	0.0	0.0						
CTIP & STIP- Transit	0.0		0.0	0.0	0.0						
Subtotal State	0.3	50.0%	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	0.0										
Section 5309 - Rail Mod.	0.0										
Section 5307	0.0										
CMAQ - Transit	0.0										
RSTP - Transit	0.0										
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	0.6	100.0%	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)		-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Needed		-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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Notes:

1. Project costs from Preliminary Funding plan dated 8/29/97.
2. Joint Venture funds provided by El Segundo Employer Assoc.

MTA Regional Transit Alternatives Analysis

OTHER - Segment 2 Transit Station Enhancements

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
PROJECT COSTS											
Subtotal Construction Costs	56.8	-	34.5	22.3	0.0	22.3	0.0				
Right of Way (ROW)	0.0	-	0.0	0.0	0.0	0.0	0.0				
Project Budget (Inflation Included)	56.8	-	34.5	22.3	0.0	22.3	0.0	0.0	0.0	0.0	0.0
Total Capital Costs Inflated	56.8	-	34.5	22.3	0.0	22.3	0.0	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0	-	0.0	0.0	0.0	N/A	N/A	N/A	N/A	N/A	N/A
PROJECT REVENUES (For Capital Costs Only)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Subtotal Prop. A & C	0.0	100.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	0.0										
Other Jurisdictions	0.0										
Benefit Assessments	0.0										
TDA Article 4	0.0										
Public/Private Joint Venture	0.0										
Local Agency Funds	0.0										
Subtotal Local (Including Prop. A & C %, not \$'s)	0.0	100.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0										
STA	0.0										
Other State Source	0.0										
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	0.0										
Section 5309 - Rail Mod.	0.0										
Section 5307	0.0										
CMAQ - Transit	0.0		0.0	0.0	0.0						
RSTP - Transit	0.0										
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	0.0	100.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	(56.8)	-	(34.5)	(22.3)	0.0	(22.3)	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Needed	56.8	-	34.5	22.3	0.0	22.3	0.0	0.0	0.0	0.0	0.0

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Notes:

1. These funds are set aside for station access improvements, safety treatments, and/or passenger flow and convenience improvements for yet to be determined projects.
2. Project costs for FY 1999 from adopted budget. Subsequent yrs. from Capital Improvement Plan 7/8/98.

MTA Regional Transit Alternatives Analysis

OTHER - Segment 2 Transit Station Enhancements

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
PROJECT COSTS											
Subtotal Construction Costs	56.8	-	34.5	22.3	0.0						
Right of Way (ROW)	0.0	-	0.0	0.0	0.0						
Project Budget (Inflation Included)	56.8	-	34.5	22.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Capital Costs Inflated	56.8	-	34.5	22.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0	-	0.0	0.0	0.0	N/A	N/A	N/A	N/A	N/A	N/A
PROJECT REVENUES (For Capital Costs Only)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Subtotal Prop. A & C	0.0	100.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	0.0										
Other Jurisdictions	0.0										
Benefit Assessments	0.0										
TDA Article 4	0.0										
Public/Private Joint Venture	0.0										
Local Agency Funds	0.0										
Subtotal Local (including Prop. A & C %, not \$'s)	0.0	100.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0										
STA	0.0										
Other State Source	0.0										
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	0.0										
Section 5309 - Rail Mod.	0.0										
Section 5307	0.0										
CMAQ - Transit	0.0		0.0	0.0	0.0						
RSTP - Transit	0.0										
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	0.0	100.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	(56.8)	-	(34.5)	(22.3)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Funding Needed	56.8	-	34.5	22.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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Notes:

1. These funds are set aside for station access improvements, safety treatments, and/or passenger flow and convenience improvements for yet to be determined projects.
2. Project costs for FY 1999 from adopted budget. Subsequent yrs. from Capital Improvement Plan 7/8/98.

MTA Regional Transit Alternatives Analysis

Other Rail Costs

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
PROJECT COSTS										
Blue Line Improve/Enhancements	14.5		14.5	0.0	7.4	5.1	2.0			
Systemwide (Based on FY '99 Budget)	59.0		27.2	31.8	4.7	4.2	4.4	4.5	4.6	4.8
Other Green Line & Imperial Grade Separation	0.8	-	0.8	0.0	0.8					
Red Line Improvements & Mitigation	19.5	-	19.5	0.0	17.4	2.1				
Inflated Total	93.8	-	62.0	31.8	30.3	11.4	6.4	4.5	4.6	4.8
Total Capital Costs Inflated	93.8	-	62.0	31.8	30.3	11.4	6.4	4.5	4.6	4.8
PROJECT REVENUES										
Local										
Prop. A - Direct	0.0									
Prop. C - Direct	0.0									
Financings	0.0									
Subtotal Prop. A & C	0.0	41.1%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local										
TDA Article 4	0.0									
Public/Private Joint Venture	0.0									
Prop C 25%	0.6		0.6	0.0	0.6	0.0	0.0	0.0	0.0	0.0
Local Agency Funds	0.0	0.0%								
Subtotal Local (Including Prop. A & C %, not \$'s)	0.6	41.8%	0.6	0.0	0.6	0.0	0.0	0.0	0.0	0.0
State										
Prop. 116	0.0		0.0	0.0						
Guideway - Art XIX	0.0		0.0	0.0						
Guideway - TP&D/TCI	0.0		0.0	0.0						
State/Local Partnership	0.0		0.0	0.0						
CTIP & STIP	0.0		0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
Section 5309 - New Starts	0.0									
Section 5309 - Rail Mod.	54.6		29.2	25.4	3.8	9.1	5.1	3.6	3.7	3.8
Section 5307	0.0		0.0	0.0						
CMAQ - Transit	0.0		0.0	0.0						
RSTP - Transit	0.0		0.0	0.0						
Subtotal Federal	54.6	58.2%	29.2	25.4	3.8	9.1	5.1	3.6	3.7	3.8
Total Revenues	55.2	100.0%	29.8	25.4	4.4	9.1	5.1	3.6	3.7	3.8
Total Surplus/(Shortfall)	(38.6)	-	(32.2)	(6.4)	(25.9)	(2.3)	(1.3)	(0.9)	(0.9)	(1.0)
MTA Local Prop. A, C or Financing Funding Needed	38.6	-	32.2	6.4	25.9	2.3	1.3	0.9	0.9	1.0

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NOTES:

1. Figures for FY 1999 from adopted budget, subsequent years from Capital Improvement Plan, 7/8/98.
2. Red Line Improvements & Mitigation: radio retrofit, MOW Facility & Hollywood Blvd. construction mitigation.
3. Systemwide includes: Public Affairs & other, Constuction Division support, & insurance expenses.

MTA Regional Transit Alternatives Analysis

Other Rail Costs

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
PROJECT COSTS										
Blue Line Improve/Enhancements	14.5		14.5	0.0						
Systemwide (Based on FY '99 Budget)	59.0		27.2	31.8	4.9	5.1	5.2	5.4	5.5	5.7
Other Green Line & Imperial Grade Separation	0.8	-	0.8	0.0						
Red Line Improvements & Mitigation	19.5	-	19.5	0.0						
Inflated Total	93.8	-	62.0	31.8	4.9	5.1	5.2	5.4	5.5	5.7
Total Capital Costs Inflated	93.8	-	62.0	31.8	4.9	5.1	5.2	5.4	5.5	5.7
PROJECT REVENUES										
Local										
Prop. A - Direct	0.0									
Prop. C - Direct	0.0									
Financings	0.0									
Subtotal Prop. A & C	0.0	41.1%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local										
TDA Article 4	0.0									
Public/Private Joint Venture	0.0									
Prop C 25%	0.6		0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Local Agency Funds	0.0	0.0%								
Subtotal Local (Including Prop. A & C %, not \$'s)	0.6	41.8%	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State										
Prop. 116	0.0		0.0	0.0						
Guideway - Art XIX	0.0		0.0	0.0						
Guideway - TP&D/TCI	0.0		0.0	0.0						
State/Local Partnership	0.0		0.0	0.0						
CTIP & STIP	0.0		0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
Section 5309 - New Starts	0.0									
Section 5309 - Rail Mod.	54.6		29.2	25.4	3.9	4.1	4.2	4.3	4.4	4.6
Section 5307	0.0		0.0	0.0						
CMAQ - Transit	0.0		0.0	0.0				0.0		
RSTP - Transit	0.0		0.0	0.0		0.0	0.0	0.0	0.0	
Subtotal Federal	54.6	58.2%	29.2	25.4	3.9	4.1	4.2	4.3	4.4	4.6
Total Revenues	55.2	100.0%	29.8	25.4	3.9	4.1	4.2	4.3	4.4	4.6
Total Surplus/(Shortfall)	(38.6)	-	(32.2)	(6.4)	(1.0)	(1.0)	(1.0)	(1.1)	(1.1)	(1.1)
MTA Local Prop. A, C or Financing Funding Needed	38.6	-	32.2	6.4	1.0	1.0	1.0	1.1	1.1	1.1

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NOTES:

1. Figures for FY 1999 from adopted budget, subsequent years from Capital Improvement Plan, 7/8/98.
2. Red Line Improvements & Mitigation: radio retrofit, MOW Facility & Hollywood Blvd. construction mitigation.
3. Systemwide includes: Public Affairs & other, Constuction Division support, & insurance expenses.

MTA Regional Transit Alternatives Analysis

LA Rail Car

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
PROJECT COSTS											
Rail Cars	171.5	-	91.2	80.3	0.0	59.6	15.7	5.0			
Inflated Total	171.5	-	91.2	80.3	0.0	59.6	15.7	5.0	0.0	0.0	0.0
Total Capital Costs Inflated	171.5	-	91.2	80.3	0.0	59.6	15.7	5.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (FOR CAPITAL COSTS ONLY)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Financings	0.0										
Subtotal Prop. A & C	0.0	65.9%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	0.0										
Benefit Assessments	0.0										
TDA Article 4	0.0										
Public/Private Joint Venture	0.0										
Subtotal Local (including Prop. A & C %)	0.0	65.9%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	16.4	9.6%	16.4	0.0	0.0						
STA	0.0										
Other State Source	0.0										
CTIP & STIP	42.1	24.5%	42.1	0.0	0.0	0.0					
Subtotal State	58.5	34.1%	58.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	0.0										
Section 5309 - Rail Mod.	0.0										
Section 5307	0.0		0.0	0.0	0.0						
CMAQ - Transit	0.0		0.0	0.0	0.0						
RSTP - Transit	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	58.5	100.0%	58.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	(113.1)	-	(32.8)	(80.3)	0.0	(59.6)	(15.7)	(5.0)	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Fundin	113.1	-	32.8	80.3	0.0	59.6	15.7	5.0	0.0	0.0	0.0

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NOTES:

2. Project costs for FY 1999 from adopted budget. Subsequent yrs. from Capital Improvement Plan 7/8/98.

MTA Regional Transit Alternatives Analysis

LA Rail Car

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Project Total	Alloc %	Prior Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
PROJECT COSTS											
Rail Cars	171.5	-	91.2	80.3	0.0						
Inflated Total	171.5	-	91.2	80.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Capital Costs Inflated	171.5	-	91.2	80.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehabilitation and Replacement	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES (FOR CAPITAL COSTS ONLY)											
Local											
Prop. A - Direct	0.0										
Prop. C - Direct	0.0										
Financings	0.0										
Subtotal Prop. A & C	0.0	65.9%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
L.A. City Funds	0.0										
Benefit Assessments	0.0										
TDA Article 4	0.0										
Public/Private Joint Venture	0.0										
Subtotal Local (Including Prop. A & C %)	0.0	65.9%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	16.4	9.6%	16.4	0.0	0.0						
STA	0.0										
Other State Source	0.0										
CTIP & STIP	42.1	24.5%	42.1	0.0	0.0						
Subtotal State	58.5	34.1%	58.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
Section 5309 - New Starts	0.0										
Section 5309 - Rail Mod.	0.0										
Section 5307	0.0		0.0	0.0	0.0						
CMAQ - Transit	0.0		0.0	0.0	0.0						
RSTP - Transit	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	58.5	100.0%	58.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/(Shortfall)	(113.1)	-	(32.8)	(80.3)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
MTA Local Prop. A, C or Financing Fundin	113.1	-	32.8	80.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

2. Project costs for FY 1999 from adopted budget. Subsequent yrs. from Capital Improvement Plan 7/8/98.

MTA Regional Transit Alternatives Analysis

Rail Design Engineering, Agency Cost, Safety & Security

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
Rail Design Engineering & Agency Cost	71.3	-	32.9	38.4	5.7	5.1	5.3	5.4	5.6	5.8
Safety & Security	7.0	-	7.0	0.0	1.8	1.2	1.0	1.0	1.0	1.0
Benefit Assessment	10.1	-	4.4	5.7	0.7	0.7	0.7	0.7	0.8	0.8
Total Costs	88.4	-	44.3	44.1	8.2	7.0	7.0	7.1	7.4	7.6
Total Capital Costs Inflated	88.4	-	44.3	44.1	8.2	7.0	7.0	7.1	7.4	7.6
Rehabilitation and Replacement	0.0	-	0.0	0.0	N/A	N/A	N/A	N/A	N/A	N/A
PROJECT REVENUES										
Local										
Prop. A - Direct	0.0									
Prop. C - Direct	0.0									
Financings	0.0									
Subtotal Prop. A & C	0.0	29.3%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local										
L.A. City Funds	0.0									
Benefit Assessments Reimburse fm Trustee	5.1	5.8%	2.6	2.5	0.4	0.4	0.4	0.4	0.5	0.5
TDA Article 4	0.0									
Public/Private Joint Venture	0.0									
Prop C 10% Funds	0.0	0.0%	0.0	0.0						
Local Agency Funds	0.0									
Subtotal Local (including Prop. A & C %, not \$'s)	5.1	35.0%	2.6	2.5	0.4	0.4	0.4	0.4	0.5	0.5
State										
Prop. 116	0.0									
STA	0.0									
CTIP & STIP- Transit	0.0	0.0%	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
Section 5309 - New Starts	0.0	0.0%	0.0	0.0						
Section 5309 - Rail Mod.	52.4	59.3%	26.7	25.7	0.8	5.0	5.0	5.1	5.3	5.4
Section 5307	0.0									
CMAQ - Transit	5.0	5.7%	0.0	5.0						
RSTP - Transit	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Federal	57.4	65.0%	26.7	30.7	0.8	5.0	5.0	5.1	5.3	5.4
Total Revenues	62.5	100.0%	29.3	33.2	1.2	5.4	5.4	5.5	5.8	5.9
Total Surplus/(Shortfall)	(25.9)	-	(15.0)	(10.9)	(7.0)	(1.6)	(1.6)	(1.6)	(1.6)	(1.7)
MTA Local Prop. A, C or Financing Funding Needs	25.9	-	15.0	10.9	7.0	1.6	1.6	1.6	1.6	1.7

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NOTES:

1. Figures for FY 1999 from adopted budget. Subsequent yrs. from Capital Improvement Plan 7/8/98.

MTA Regional Transit Alternatives Analysis
Rail Design Engineering, Agency Cost, Safety & Security

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
Rail Design Engineering & Agency Cost	71.3	-	32.9	38.4	5.9	6.1	6.3	6.5	6.7	6.9
Safety & Security	7.0	-	7.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Benefit Assessment	10.1	-	4.4	5.7	0.9	0.9	0.9	1.0	1.0	1.0
Total Costs	88.4	-	44.3	44.1	6.8	7.0	7.2	7.5	7.7	7.9
Total Capital Costs Inflated	88.4	-	44.3	44.1	6.8	7.0	7.2	7.5	7.7	7.9
Rehabilitation and Replacement	0.0	-	0.0	0.0	N/A	N/A	N/A	N/A	N/A	N/A
PROJECT REVENUES										
Local										
Prop. A - Direct	0.0									
Prop. C - Direct	0.0									
Financings	0.0									
Subtotal Prop. A & C	0.0	29.3%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local										
L.A. City Funds	0.0									
Benefit Assessments Reimburse fm Trustee	5.1	5.8%	2.6	2.5	0.5	0.5	0.5	0.5	0.5	0.0
TDA Article 4	0.0									
Public/Private Joint Venture	0.0									
Prop C 10% Funds	0.0	0.0%	0.0	0.0						
Local Agency Funds	0.0									
Subtotal Local (including Prop. A & C %, not \$'s)	5.1	35.0%	2.6	2.5	0.5	0.5	0.5	0.5	0.5	0.0
State										
Prop. 116	0.0									
STA	0.0									
CTIP & STIP- Transit	0.0	0.0%	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
Section 5309 - New Starts	0.0	0.0%	0.0	0.0						
Section 5309 - Rail Mod.	52.4	59.3%	26.7	25.7	4.7	4.9	5.0	0.2	5.4	5.5
Section 5307	0.0									
CMAQ - Transit	5.0	5.7%	0.0	5.0				5.0		
RSTP - Transit	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Federal	57.4	65.0%	26.7	30.7	4.7	4.9	5.0	5.2	5.4	5.5
Total Revenues	62.5	100.0%	29.3	33.2	5.2	5.4	5.5	5.7	5.9	5.5
Total Surplus/(Shortfall)	(25.9)	-	(15.0)	(10.9)	(1.5)	(1.6)	(1.7)	(1.8)	(1.8)	(2.4)
MTA Local Prop. A, C or Financing Funding Needs	25.9	-	15.0	10.9	1.5	1.6	1.7	1.8	1.8	2.4

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NOTES:

1. Figures for FY 1999 from adopted budget. Subsequent yrs. from Capital Improvement Plan 7/8/98.

MTA Regional Transit Alternatives Analysis

Rehabilitation and Replacement Summary

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
Estimated Funding										
Section 5309 Rail Mod.	142.9	253.9%	64.1	78.8	10.5	10.6	7.3	7.1	15.1	13.5
TDA Article 4	249.7	63.6%	16.5	19.7	3.1	2.7	1.8	1.8	3.8	3.4
Section 5307	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total	392.6	317.6%	80.6	98.5	13.6	13.3	9.1	8.8	18.9	16.9
RAIL CAPITAL - REHAB AND REPLACEMENT COSTS										
RED - Segment-1 LAUPT to Wilshire/Alvarado	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment-2 to Wilshire/Western & Hollywood/Vine	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment-3 to North Hollywood	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - SFV East/West SP Burbank Alignment (to 405 Fwy)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - WESTSIDE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BLUE - 7th/Flower to Long Beach	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
GREEN - Norwalk - El Segundo	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Consolidated MOW Plan	1.9	1.1%	1.9	0.0	0.0	0.8	0.8	0.3	0.0	0.0
Operating Facilities	63.2	35.3%	31.4	31.8	5.3	6.9	4.8	3.0	7.0	4.4
Support Equipment	8.4	4.7%	2.8	5.6	0.0	0.5	0.5	0.6	0.6	0.6
Vehicle Maintenance	105.5	58.9%	44.5	61.1	8.3	5.1	3.0	4.9	11.3	11.9
LA Rail Car	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehab. and Replacement Totals	179.1	100.0%	80.6	98.5	13.6	13.3	9.1	8.8	18.9	16.9
Beginning Balance	0.0	-			0.0	0.0	0.0	0.0	0.0	0.0
Surplus/(Shortfall)	213.5	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance/Add'l Prop A/C Funds Req'd	213.5	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. FY 1999 through 2010 figures for Consolidated MOW Plan, Operating Facilities, Support Equipment, and Vehicle Maintenance are Budget Office estimates.

MTA Regional Transit Alternatives Analysis

Rehabilitation and Replacement Summary

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan Total	Alloc %	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
Estimated Funding										
Section 5309 Rail Mod.	142.9	253.9%	64.1	78.8	13.8	9.4	17.1	16.6	9.6	12.2
TDA Article 4	249.7	63.6%	16.5	19.7	3.5	2.4	4.3	4.1	2.4	3.1
Section 5307	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total	392.6	317.6%	80.6	98.5	17.3	11.8	21.4	20.7	12.0	15.3
RAIL CAPITAL - REHAB AND REPLACEMENT COSTS										
RED - Segment-1 LAUPT to Wilshire/Alvarado	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment-2 to Wilshire/Western & Hollywood/Vine	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment-3 to North Hollywood	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - SFV East/West SP Burbank Alignment (to 405 Fwy)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - WESTSIDE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RED - Segment 3 - EASTSIDE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BLUE - 7th/Flower to Long Beach	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BLUE - Pasadena/LA - Union Station to Sierra Madre	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
GREEN - Norwalk - El Segundo	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Consolidated MOW Plan	1.9	1.1%	1.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Operating Facilities	63.2	35.3%	31.4	31.8	5.5	6.4	3.3	3.6	5.5	7.5
Support Equipment	8.4	4.7%	2.8	5.6	0.8	0.9	0.9	1.0	1.0	1.0
Vehicle Maintenance	105.5	58.9%	44.5	61.1	11.0	4.5	17.2	16.1	5.5	6.8
LA Rail Car	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehab. and Replacement Totals	179.1	100.0%	80.6	98.5	17.3	11.8	21.4	20.7	12.0	15.3
Beginning Balance	0.0	-			0.0	0.0	0.0	0.0	0.0	0.0
Surplus/(Shortfall)	213.5	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance/Add'l Prop A/C Funds Req'd	213.5	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. FY 1999 through 2010 figures for Consolidated MOW Plan, Operating Facilities, Support Equipment, and Vehicle Maintenance are Budget Office estimates.

HIGHWAYS

MTA Regional Transit Alternatives Analysis

Highway Summary

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10) Total	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
SOURCES OF FUNDS									
Local									
Proposition C 25% - Direct	750.8	1,003.2	1,754.0	111.3	116.2	121.6	127.4	133.8	140.5
Proposition C 10%	28.0	66.7	94.7	10.8	1.2	2.1	3.3	4.6	6.0
SAFE	57.9	41.6	99.5	16.3	8.5	8.2	8.4	8.2	8.3
TDA - Article 3	30.1	40.5	70.6	4.5	4.7	4.9	5.1	5.4	5.7
Local Agency Funds	803.4	90.2	893.7	299.5	410.6	57.6	11.5	11.9	12.4
HOV Violation Fund	1.9	2.5	4.4	0.4	0.3	0.3	0.3	0.3	0.3
Subtotal Local	1,672.1	1,244.7	2,916.8	442.8	541.4	194.6	156.0	164.1	173.2
State									
Fwy Service Patrol-State Hwy Account	22.0	21.0	43.0	4.5	3.5	3.5	3.5	3.5	3.5
Proposition 116	16.0	0.0	16.0	13.8	2.2	0.0	0.0	0.0	0.0
Environmental Enhancement & Mitigation	6.0	6.0	12.0	1.0	1.0	1.0	1.0	1.0	1.0
Other State (no revenue sheet)	1.6	0.0	1.6	1.4	0.2	0.0	0.0	0.0	0.0
Subtotal State	45.6	27.0	72.6	20.7	6.9	4.5	4.5	4.5	4.5
Federal									
ISTEA/Other Federal Funds	160.8	0.0	160.8	138.0	12.3	10.5	0.0	0.0	0.0
ITI-Bus Preferential Signal. System (No revenue sheet)	18.0	30.0	48.0	3.0	3.0	3.0	3.0	3.0	3.0
ISTEA - CMAQ	132.1	181.9	314.0	30.2	2.8	2.8	13.3	26.9	56.1
RSTP	12.2	0.0	12.2	1.0	1.4	1.5	2.4	2.7	3.2
Subtotal Federal	323.1	211.9	535.0	172.2	19.5	17.8	18.7	32.6	62.3
Mixed									
CTIP & STIP	1,441.0	714.1	2,155.1	321.7	381.7	233.7	205.5	184.5	113.9
Inter-Regional Roads (Gap closure usage only)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
ISTEA Match (TSM)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehab and Safety (SHOPP)	710.9	730.7	1,441.6	75.5	60.0	180.0	180.0	105.8	109.6
Subtotal Mixed	2,151.9	1,444.8	3,596.7	397.2	441.7	413.7	385.5	290.3	223.5
Subtotal Local, State, Federal Revenues	4,192.7	2,928.4	7,121.2	1,032.9	1,009.6	630.7	564.7	491.5	463.5
Financing Revenues:									
Sr. Lien Bonds (Actual Carry-in balance)	0.0	0.0	0.0						
Additional Senior Lien Bonds (Model Generated)	631.4	224.7	856.1	78.1	228.3	158.0	68.1	51.3	47.5
Subtotal Financing Revenues	631.4	224.7	856.1	78.1	228.3	158.0	68.1	51.3	47.5
TOTAL SOURCES	4,824.1	3,153.1	7,977.2	1,111.0	1,237.8	788.7	632.8	542.9	511.0

MTA Regional Transit Alternatives Analysis

Highway Summary

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10) Total	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
USES OF FUNDS									
Prior Call For Projects Commitments (No project sheet)	130.9	0.0	130.9	0.0	0.0	43.9	56.9	30.0	0.0
HOV Lanes	791.2	877.9	1,669.1	90.8	166.9	21.3	147.3	170.4	194.5
Gap Closures	404.4	0.0	404.4	92.3	151.3	139.6	0.0	21.3	0.0
Regional Surface Transportation Improvements	1,414.2	72.9	1,487.2	630.6	517.1	185.0	59.8	14.7	7.0
TSM - Freeway and TOS	20.6	0.0	20.6	20.6	0.0	0.0	0.0	0.0	0.0
Transportation Enhancements (No project sheet)	71.7	0.0	71.7	28.2	11.5	7.9	8.1	8.1	8.1
Local TSM	265.6	119.1	384.7	114.5	65.4	31.8	17.6	18.0	18.4
Retrofit Soundwalls	37.9	200.0	237.9	12.2	17.5	1.0	0.0	7.2	0.0
Park & Ride	47.4	88.9	136.3	11.8	9.0	5.9	6.1	6.6	8.0
Rideshare/Employer Outreach (No project sheet)	17.7	0.0	17.7	1.4	3.3	3.3	3.3	3.3	3.3
FWY Rehabilitation (SHOPP)	710.9	730.7	1,441.6	75.5	60.0	180.0	180.0	105.8	109.6
Incident Management	140.3	147.1	287.3	23.8	22.9	23.1	23.3	23.5	23.7
SAFE	57.9	41.6	99.5	16.3	8.5	8.2	8.4	8.2	8.3
Enviro Enhance & Mitigation	6.0	6.0	12.0	1.0	1.0	1.0	1.0	1.0	1.0
Regional Bikeways	97.1	105.6	202.7	17.5	17.3	14.5	15.6	15.9	16.3
Santa Monica Blvd. Transit Parkway	46.0	0.0	46.0	6.7	21.3	17.9	0.0	0.0	0.0
Agency-wide Capital	1.7	0.0	1.7	1.7	0.0	0.0	0.0	0.0	0.0
ITI-Bus Preferential Signalization System (No project sheet)	21.6	36.0	57.6	3.6	3.6	3.6	3.6	3.6	3.6
Transfer To Transit of Prop C 25% Direct/Bonds	108.8	0.0	108.8	44.9	63.9	0.0	0.0	0.0	0.0
Subtotal Highway Costs	4,392.0	2,425.7	6,817.7	1,193.4	1,140.5	688.0	530.9	437.4	401.7
TDM	94.6	99.0	193.6	15.5	20.0	14.3	14.6	14.9	15.3
Staff Support (Highway/TDM) & Regional Admin.	68.6	70.3	138.9	8.6	12.0	12.0	12.0	12.0	12.0
Subtotal Highways & TDM Costs	4,555.2	2,595.0	7,150.2	1,217.5	1,172.4	714.3	557.6	464.4	429.0
Financing Payments:									
Sr. Lien Bonds (Actual/Treasury Fcst; Secured by Prop C)	187.1	190.4	377.5	28.4	31.8	31.8	31.8	31.8	31.7
Additional Senior Lien Bonds (Model Generated)	172.0	347.5	519.5	2.9	14.3	28.9	37.6	42.2	46.1
Bond Issue Expense (approx. 1%)	6.3	2.2	8.6	0.8	2.3	1.6	0.7	0.5	0.5
Bond Reserve Fund	47.9	17.9	65.9	5.8	17.0	12.1	5.2	4.0	3.7
Subtotal Financing Payments	413.4	558.1	971.5	37.9	65.4	74.4	75.2	78.5	82.0
TOTAL USES	4,968.6	3,153.1	8,121.7	1,255.4	1,237.8	788.7	632.8	542.9	511.0
CASH BALANCE ACCOUNT									
Beginning Fiscal Year Cash Balance	144.5		144.5	144.5	0.0	0.0	0.0	0.0	0.0
Annual Net Change to Cash Balance	(144.5)	0.0	(144.5)	(144.5)	0.0	0.0	0.0	0.0	0.0
Ending Fiscal Year Cash Balance	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0
Net Budgetary Coverage Ratio (Prop C Sr. Lien Bond)	-		-	2.23	1.64	1.32	1.26	1.26	1.28

MTA Regional Transit Alternatives Analysis

Highway Summary

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10) Total	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
SOURCES OF FUNDS									
Local									
Proposition C 25% - Direct	750.8	1,003.2	1,754.0	147.5	154.9	162.6	170.7	179.3	188.2
Proposition C 10%	28.0	66.7	94.7	7.4	8.7	10.1	11.7	13.4	15.4
SAFE	57.9	41.6	99.5	7.7	6.8	6.8	6.8	6.8	6.8
TDA - Article 3	30.1	40.5	70.6	5.9	6.2	6.6	6.9	7.2	7.6
Local Agency Funds	803.4	90.2	893.7	14.2	14.5	14.9	15.2	15.5	15.9
HOV Violation Fund	1.9	2.5	4.4	0.4	0.4	0.4	0.4	0.4	0.5
Subtotal Local	1,672.1	1,244.7	2,916.8	183.1	191.6	201.3	211.7	222.6	234.4
State									
Fwy Service Patrol-State Hwy Account	22.0	21.0	43.0	3.5	3.5	3.5	3.5	3.5	3.5
Proposition 116	16.0	0.0	16.0	0.0	0.0	0.0	0.0	0.0	0.0
Environmental Enhancement & Mitigation	6.0	6.0	12.0	1.0	1.0	1.0	1.0	1.0	1.0
Other State (no revenue sheet)	1.6	0.0	1.6	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal State	45.6	27.0	72.6	4.5	4.5	4.5	4.5	4.5	4.5
Federal									
ISTEA/Other Federal Funds	160.8	0.0	160.8	0.0	0.0	0.0	0.0	0.0	0.0
ITI-Bus Preferential Signal. System (No revenue sheet)	18.0	30.0	48.0	5.0	5.0	5.0	5.0	5.0	5.0
ISTEA - CMAQ	132.1	181.9	314.0	32.1	30.8	28.8	29.3	33.6	27.3
RSTP	12.2	0.0	12.2	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Federal	323.1	211.9	535.0	37.1	35.8	33.8	34.3	38.6	32.3
Mixed									
CTIP & STIP	1,441.0	714.1	2,155.1	120.0	120.0	125.0	121.2	109.4	118.5
Inter-Regional Roads (Gap closure usage only)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
ISTEA Match (TSM)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Rehab and Safety (SHOPP)	710.9	730.7	1,441.6	112.8	116.4	120.1	123.8	127.2	130.4
Subtotal Mixed	2,151.9	1,444.8	3,596.7	232.8	236.4	245.1	245.0	236.6	248.9
Subtotal Local, State, Federal Revenues	4,192.7	2,928.4	7,121.2	457.5	468.3	484.8	495.5	502.3	520.1
Financing Revenues:									
Sr. Lien Bonds (Actual Carry-in balance)	0.0	0.0	0.0						
Additional Senior Lien Bonds (Model Generated)	631.4	224.7	856.1	48.3	44.3	39.1	35.6	35.3	22.2
Subtotal Financing Revenues	631.4	224.7	856.1	48.3	44.3	39.1	35.6	35.3	22.2
TOTAL SOURCES	4,824.1	3,153.1	7,977.2	505.8	512.6	523.8	531.1	537.6	542.2

MTA Regional Transit Alternatives Analysis

Highway Summary

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Years '99-'04	Years '05-'10	Plan ('99-'10) Total	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
USES OF FUNDS									
Prior Call For Projects Commitments (No project sheet)	130.9	0.0	130.9	0.0	0.0	0.0	0.0	0.0	0.0
HOV Lanes	791.2	877.9	1,669.1	154.2	151.6	147.6	144.7	141.6	138.2
Gap Closures	404.4	0.0	404.4	0.0	0.0	0.0	0.0	0.0	0.0
Regional Surface Transportation Improvements	1,414.2	72.9	1,487.2	11.5	11.8	12.0	12.3	12.5	12.8
TSM - Freeway and TOS	20.6	0.0	20.6	0.0	0.0	0.0	0.0	0.0	0.0
Transportation Enhancements (No project sheet)	71.7	0.0	71.7	0.0	0.0	0.0	0.0	0.0	0.0
Local TSM	265.6	119.1	384.7	18.8	19.2	19.6	20.1	20.5	20.9
Retrofit Soundwalls	37.9	200.0	237.9	30.0	30.0	35.0	35.0	35.0	35.0
Park & Ride	47.4	88.9	136.3	9.8	11.6	13.5	15.6	17.9	20.5
Rideshare/Employer Outreach (No project sheet)	17.7	0.0	17.7	0.0	0.0	0.0	0.0	0.0	0.0
FWY Rehabilitation (SHOPP)	710.9	730.7	1,441.6	112.8	116.4	120.1	123.8	127.2	130.4
Incident Management	140.3	147.1	287.3	24.0	24.2	24.4	24.6	24.8	25.1
SAFE	57.9	41.6	99.5	7.7	6.8	6.8	6.8	6.8	6.8
Enviro Enhance & Mitigation	6.0	6.0	12.0	1.0	1.0	1.0	1.0	1.0	1.0
Regional Bikeways	97.1	105.6	202.7	16.7	17.0	17.4	17.8	18.2	18.6
Santa Monica Blvd. Transit Parkway	46.0	0.0	46.0	0.0	0.0	0.0	0.0	0.0	0.0
Agency-wide Capital	1.7	0.0	1.7	0.0	0.0	0.0	0.0	0.0	0.0
ITI-Bus Preferential Signalization System (No project sheet)	21.6	36.0	57.6	6.0	6.0	6.0	6.0	6.0	6.0
Transfer To Transit of Prop C 25% Direct/Bonds	108.8	0.0	108.8	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Highway Costs	4,392.0	2,425.7	6,817.7	392.4	395.5	403.4	407.6	411.5	415.3
TDM	94.6	99.0	193.6	15.6	16.0	16.3	16.7	17.0	17.4
Staff Support (Highway/TDM) & Regional Admin.	68.6	70.3	138.9	12.0	12.0	12.0	12.0	11.5	10.8
Subtotal Highways & TDM Costs	4,555.2	2,595.0	7,150.2	420.0	423.5	431.7	436.3	440.0	443.5
Financing Payments:									
Sr. Lien Bonds (Actual/Treasury Fcst; Secured by Prop C)	187.1	190.4	377.5	31.7	31.7	31.8	31.8	31.8	31.8
Additional Senior Lien Bonds (Model Generated)	172.0	347.5	519.5	49.8	53.5	56.8	59.8	62.7	65.0
Bond Issue Expense (approx. 1%)	6.3	2.2	8.6	0.5	0.4	0.4	0.4	0.4	0.2
Bond Reserve Fund	47.9	17.9	65.9	3.8	3.5	3.1	2.9	2.8	1.8
Subtotal Financing Payments	413.4	558.1	971.5	85.8	89.1	92.1	94.8	97.6	98.7
TOTAL USES	4,968.6	3,153.1	8,121.7	505.8	512.6	523.8	531.1	537.6	542.2
CASH BALANCE ACCOUNT									
Beginning Fiscal Year Cash Balance	144.5		144.5	0.0	0.0	0.0	0.0	0.0	0.0
Annual Net Change to Cash Balance	(144.5)	0.0	(144.5)	0.0	0.0	0.0	0.0	0.0	0.0
Ending Fiscal Year Cash Balance	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0
Net Budgetary Coverage Ratio (Prop C Sr. Lien Bond)	-		-	1.29	1.30	1.33	1.37	1.41	1.47

MTA Regional Transit Alternatives Analysis

HOV Lanes Summary

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	1998	1999	2000	2001	2002	2003
	Total	%				1999	2000	2001	2002	2003	2004
PROJECT COSTS											
Baseline Plans, Specs and Estimates (PS&E)	56.5	-	27.9	56.5	0.0	29.3	0.4	0.0	0.0	26.9	0.0
Additional Projects Construction & Right of Way	1,073.9	-	0.7	196.0	877.9	22.3	0.0	0.0	17.4	49.3	107.0
Baseline Projects Construction	490.7	-	405.2	490.7	0.0	27.0	165.5	19.0	107.5	91.2	80.4
Subtotal Construction Costs	1,621.1	-	433.8	743.2	877.9	78.6	165.9	19.0	124.9	167.4	187.4
Inflated Construction Costs	1,621.1	97.1%	433.8	743.2	877.9	78.6	165.9	19.0	124.9	167.4	187.4
Right of Way	48.0	-	0.2	48.0	0.0	12.2	1.0	2.4	22.4	3.0	7.1
Inflated Right of Way	48.0	2.9%	0.2	48.0	0.0	12.2	1.0	2.4	22.4	3.0	7.1
TOTAL COSTS INFLATED	1,669.1	100.0%	434.0	791.2	877.9	90.8	166.9	21.3	147.3	170.4	194.5
PROJECT REVENUES											
Local											
Proposition C 25%	365.4	21.9%	38.9	183.5	181.9	33.3	64.4	19.0	3.7	17.2	46.0
Subtotal Prop. C	365.4	21.9%	38.9	183.5	181.9	33.3	64.4	19.0	3.7	17.2	46.0
Other Local											
SAFE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Local (including Prop. C %, not \$'s)	365.4	21.9%	38.9	183.5	181.9	33.3	64.4	19.0	3.7	17.2	46.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
ISTEA - CMAQ	255.7	15.3%	148.2	73.8	181.9	7.0	0.0	0.0	3.7	17.1	46.0
RSTP	1.0	0.1%	189.6	1.0	0.0	1.0	0.0	0.0	0.0	0.0	0.0
Subtotal Federal	256.7	15.4%	337.8	74.8	181.9	8.0	0.0	0.0	3.7	17.1	46.0
Mixed											
CTIP & STIP	1,047.1	62.7%	18.3	533.0	514.1	49.6	102.5	2.4	139.9	136.1	102.5
Subtotal Mixed	1,049.3	62.9%	62.1	535.2	514.1	49.6	102.5	2.4	139.9	136.1	102.5
Total Revenues	1,671.4	100.1%	438.8	793.5	877.9	90.8	166.9	21.3	147.3	170.4	194.5
Total Surplus/<Shortfall>	2.3	-	4.7	2.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	363.2	-	34.1	181.3	181.9	33.3	64.4	19.0	3.7	17.2	46.0

MTA Regional Transit Alternatives Analysis
HOV Lanes Summary

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years	Years '99-'04	Years '05-'10	2004	2005	2006	2007	2008	2009
	Total	%				2005	2006	2007	2008	2009	2010
PROJECT COSTS											
Baseline Plans, Specs and Estimates (PS&E)	56.5	-	27.9	56.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Additional Projects Construction & Right of Way	1,073.9	-	0.7	196.0	877.9	154.2	151.6	147.6	144.7	141.6	138.2
Baseline Projects Construction	490.7	-	405.2	490.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Construction Costs	1,621.1	-	433.8	743.2	877.9	154.2	151.6	147.6	144.7	141.6	138.2
Inflated Construction Costs	1,621.1	97.1%	433.8	743.2	877.9	154.2	151.6	147.6	144.7	141.6	138.2
Right of Way	48.0	-	0.2	48.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	48.0	2.9%	0.2	48.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	1,669.1	100.0%	434.0	791.2	877.9	154.2	151.6	147.6	144.7	141.6	138.2
PROJECT REVENUES											
Local											
Proposition C 25%	365.4	21.9%	38.9	183.5	181.9	32.1	30.8	28.8	29.2	33.6	27.4
Subtotal Prop. C	365.4	21.9%	38.9	183.5	181.9	32.1	30.8	28.8	29.2	33.6	27.4
Other Local											
SAFE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Local (including Prop. C %, not \$'s)	365.4	21.9%	38.9	183.5	181.9	32.1	30.8	28.8	29.2	33.6	27.4
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
ISTEA - CMAQ	255.7	15.3%	148.2	73.8	181.9	32.1	30.8	28.8	29.3	33.6	27.3
RSTP	1.0	0.1%	189.6	1.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Federal	256.7	15.4%	337.8	74.8	181.9	32.1	30.8	28.8	29.3	33.6	27.3
Mixed											
CTIP & STIP	1,047.1	62.7%	18.3	533.0	514.1	90.0	90.0	90.0	86.2	74.4	83.5
Subtotal Mixed	1,049.3	62.9%	62.1	535.2	514.1	90.0	90.0	90.0	86.2	74.4	83.5
Total Revenues	1,671.4	100.1%	438.8	793.5	877.9	154.2	151.6	147.6	144.7	141.6	138.2
Total Surplus/<Shortfall>	2.3	-	4.7	2.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	363.2	-	34.1	181.3	181.9	32.1	30.8	28.8	29.2	33.6	27.4

C:\TFP\Hwy HOV.xls\HOV Summary

MTA Regional Transit Alternatives Analysis

HOV, Gap Closures, Fwy TSM/TOS

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years '99-'04	Years '05-'10	1998	1999	2000	2001	2002	2003
	Total	%			1999	2000	2001	2002	2003	2004
PROJECT COSTS										
Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0						
Additional Projects Construction	1,073.9	-	196.0	877.9	22.3	0.0	0.0	17.4	49.3	107.0
Construction	0.0	-	0.0	0.0						
Subtotal Construction Costs	1,073.9	-	196.0	877.9	22.3	0.0	0.0	17.4	49.3	107.0
Inflated Construction Costs	1,073.9	100.0%	196.0	877.9	22.3	0.0	0.0	17.4	49.3	107.0
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	1,073.9	100.0%	196.0	877.9	22.3	0.0	0.0	17.4	49.3	107.0
PROJECT REVENUES										
Local										
Proposition C 25%	271.1	25.2%	89.2	181.9	22.3	0.0	0.0	3.7	17.2	46.0
Subtotal Prop. C	271.1	25.2%	89.2	181.9	22.3	0.0	0.0	3.7	17.2	46.0
Other Local										
TDA - Article 3	0.0	0.0%	0.0	0.0						
Local Agency Funds	0.0	0.0%	0.0	0.0						
Subtotal Local (including Prop. C %, not \$'s)	271.1	25.2%	89.2	181.9	22.3	0.0	0.0	3.7	17.2	46.0
State										
State & Local Partnership	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. 116	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State TSM (Discretionary)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
ISTEA - CMAQ	248.7	23.2%	66.8	181.9	0.0	0.0	0.0	3.7	17.1	46.0
RSTP	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Federal	248.7	23.2%	66.8	181.9	0.0	0.0	0.0	3.7	17.1	46.0
Mixed										
CTIP & STIP	554.1	51.6%	40.0	514.1	0.0	0.0	0.0	10.0	15.0	15.0
ISTEA Match (TSM)	0.0	0.0%	0.0	0.0						
Subtotal Mixed	554.1	51.6%	40.0	514.1	0.0	0.0	0.0	10.0	15.0	15.0
TOTAL REVENUES	1,073.9	100.0%	196.0	877.9	22.3	0.0	0.0	17.4	49.3	107.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	271.1	-	89.2	181.9	22.3	0.0	0.0	3.7	17.2	46.0

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NOTES:

1. This sheet represents funding for all HOV, Gap Closure, and Fwy TSM projects beyond the Baseline projects.
2. Figures reflect 5% savings from value engineering applied to project costs from Option 1 of the HOV Integration Plan.

MTA Regional Transit Alternatives Analysis

HOV, Gap Closures, Fwy TSM/TOS

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
PROJECT COSTS										
Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0						
Additional Projects Construction	1,073.9	-	196.0	877.9	154.2	151.6	147.6	144.7	141.6	138.2
Construction	0.0	-	0.0	0.0						
Subtotal Construction Costs	1,073.9	-	196.0	877.9	154.2	151.6	147.6	144.7	141.6	138.2
Inflated Construction Costs	1,073.9	100.0%	196.0	877.9	154.2	151.6	147.6	144.7	141.6	138.2
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	1,073.9	100.0%	196.0	877.9	154.2	151.6	147.6	144.7	141.6	138.2
PROJECT REVENUES										
Local										
Proposition C 25%	271.1	25.2%	89.2	181.9	32.1	30.8	28.8	29.2	33.6	27.4
Subtotal Prop. C	271.1	25.2%	89.2	181.9	32.1	30.8	28.8	29.2	33.6	27.4
Other Local										
TDA - Article 3	0.0	0.0%	0.0	0.0						
Local Agency Funds	0.0	0.0%	0.0	0.0						
Subtotal Local (including Prop. C %, not \$'s)	271.1	25.2%	89.2	181.9	32.1	30.8	28.8	29.2	33.6	27.4
State										
State & Local Partnership	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. 116	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State TSM (Discretionary)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
ISTEA - CMAQ	248.7	23.2%	66.8	181.9	32.1	30.8	28.8	29.3	33.6	27.3
RSTP	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Federal	248.7	23.2%	66.8	181.9	32.1	30.8	28.8	29.3	33.6	27.3
Mixed										
CTIP & STIP	554.1	51.6%	40.0	514.1	90.0	90.0	90.0	86.2	74.4	83.5
ISTEA Match (TSM)	0.0	0.0%	0.0	0.0						
Subtotal Mixed	554.1	51.6%	40.0	514.1	90.0	90.0	90.0	86.2	74.4	83.5
TOTAL REVENUES	1,073.9	100.0%	196.0	877.9	154.2	151.6	147.6	144.7	141.6	138.2
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	271.1	-	89.2	181.9	32.1	30.8	28.8	29.2	33.6	27.4

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NOTES:

1. This sheet represents funding for all HOV, Gap Closure, and Fwy TSM projects beyond the Baseline projects.
2. Figures reflect 5% savings from value engineering applied to project costs from Option 1 of the HOV Integration Plan.

MTA Regional Transit Alternatives Analysis

Gap Closures Summary

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years	Years '99-'04	Years '05-'10	1998	1999	2000	2001	2002	2003
	TOTAL	%				1999	2000	2001	2002	2003	2004
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	-	-	0.0	0.0	0.0						
Construction Engineering	-	-	0.0	0.0	0.0						
Construction	-	-	0.0	0.0	0.0						
Subtotal Construction Costs	414.6	-	40.0	414.6	0.0	75.7	148.6	139.6	0.0	21.3	0.0
Inflated Construction Costs	385.2	88.8%	40.0	385.2	0.0	75.7	148.6	139.6	0.0	21.3	0.0
Right of Way	19.3	-	5.9	19.3	0.0	16.6	2.7	0.0	0.0	0.0	0.0
Inflated Right of Way	19.3	4.4%	5.9	19.3	0.0	16.6	2.7	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	433.8	100.0%	45.9	433.8	0.0	92.3	151.3	139.6	0.0	21.3	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	35.4	8.2%	7.7	35.4	0.0	35.4	0.0	0.0	0.0	0.0	0.0
Subtotal Prop. C	35.4	8.2%	7.7	35.4	0.0	35.4	0.0	0.0	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Local Agency Funds/Other (Private)	0.0	0.0%	7.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Local (including Prop. C %, not \$'s)	35.4	8.2%	15.2	35.4	0.0	35.4	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RSTP	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	369.0	85.1%	30.5	369.0	0.0	56.9	151.3	139.6	0.0	21.3	0.0
Subtotal Mixed	369.0	85.1%	30.5	369.0	0.0	56.9	151.3	139.6	0.0	21.3	0.0
TOTAL REVENUES	404.4	93.2%	45.7	404.4	0.0	92.3	151.3	139.6	0.0	21.3	0.0
TOTAL SURPLUS/<SHORTFALL>	(29.4)	-	(0.2)	(29.4)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	64.8	N/A	7.9	64.8	0.0	35.4	0.0	0.0	0.0	0.0	0.0

MTA Regional Transit Alternatives Analysis

Gap Closures Summary

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	2004	2005	2006	2007	2008	2009
	TOTAL	%				2005	2006	2007	2008	2009	2010
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	-	-	0.0	0.0	0.0						
Construction Engineering	-	-	0.0	0.0	0.0						
Construction	-	-	0.0	0.0	0.0						
Subtotal Construction Costs	414.6	-	40.0	414.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	385.2	88.8%	40.0	385.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	19.3	-	5.9	19.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	19.3	4.4%	5.9	19.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	433.8	100.0%	45.9	433.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	35.4	8.2%	7.7	35.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Prop. C	35.4	8.2%	7.7	35.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Local Agency Funds/Other (Private)	0.0	0.0%	7.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Local (including Prop. C %, not \$'s)	35.4	8.2%	15.2	35.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RSTP	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	369.0	85.1%	30.5	369.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Mixed	369.0	85.1%	30.5	369.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	404.4	93.2%	45.7	404.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SURPLUS/<SHORTFALL>	(29.4)	-	(0.2)	(29.4)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	64.8	N/A	7.9	64.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP[Hwy Gap.xls]Gap Closures Summary

Highway Operations

MTA Regional Transit Alternatives Analysis

SAFE

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	1998	1999	2000	2001	2002	2003
	Total	%	'99-'04	'05-'10	1999	2000	2001	2002	2003	2004
Total Revenues Available	99.5	-	57.9	41.6	16.3	8.5	8.2	8.4	8.2	8.3
Interest on Beginning Balance (5.5%)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Net Inflated Revenue	99.5	-	57.9	41.6	16.3	8.5	8.2	8.4	8.2	8.3
ALLOCATION OF FUNDS:										
HOV Lanes	0.0	0.0%	0.0	0.0						
Gap Closures	0.0	0.0%	0.0	0.0						
Regional Surface Transportation Improve	0.0	0.0%	0.0	0.0						
TSM - Freeway	0.0	0.0%	0.0	0.0						
TSM - Local	0.0	0.0%	0.0	0.0						
Retrofit Soundwalls	0.0	0.0%	0.0	0.0						
Transportation Enhancements	0.0	0.0%	0.0	0.0						
Park & Ride	0.0	0.0%	0.0	0.0						
Inter-Regional Roads	0.0	0.0%	0.0	0.0						
FWY Rehabilitation (SHOPP)	0.0	0.0%	0.0	0.0						
Incident Management	0.0	0.0%	0.0	0.0						
SAFE	99.5	100.0%	57.9	41.6	16.3	8.5	8.2	8.4	8.2	8.3
TDM	0.0	0.0%	0.0	0.0						
Regional Bikeways	0.0	0.0%	0.0	0.0						
Enviro Enhance & Mitigation	0.0	0.0%	0.0	0.0						
Santa Monica Blvd. Pkwy	0.0	0.0%	0.0	0.0						
Subtotal Allocated	99.5	100.0%	57.9	41.6	16.3	8.5	8.2	8.4	8.2	8.3
Beginning Balance	-	-			0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Unallocated SAFE revenues carryover to the next year and earn interest at 5.5%.
2. SAFE revenues grow approximately 2% a year based on DMV projections.

MTA Regional Transit Alternatives Analysis

SAFE

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
Total Revenues Available	99.5	-	57.9	41.6	7.7	6.8	6.8	6.8	6.8	6.8
Interest on Beginning Balance (5.5%)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Net Inflated Revenue	99.5	-	57.9	41.6	7.7	6.8	6.8	6.8	6.8	6.8
ALLOCATION OF FUNDS:										
HOV Lanes	0.0	0.0%	0.0	0.0						
Gap Closures	0.0	0.0%	0.0	0.0						
Regional Surface Transportation Improve	0.0	0.0%	0.0	0.0						
TSM - Freeway	0.0	0.0%	0.0	0.0						
TSM - Local	0.0	0.0%	0.0	0.0						
Retrofit Soundwalls	0.0	0.0%	0.0	0.0						
Transportation Enhancements	0.0	0.0%	0.0	0.0						
Park & Ride	0.0	0.0%	0.0	0.0						
Inter-Regional Roads	0.0	0.0%	0.0	0.0						
FWY Rehabilitation (SHOPP)	0.0	0.0%	0.0	0.0						
Incident Management	0.0	0.0%	0.0	0.0						
SAFE	99.5	100.0%	57.9	41.6	7.7	6.8	6.8	6.8	6.8	6.8
TDM	0.0	0.0%	0.0	0.0						
Regional Bikeways	0.0	0.0%	0.0	0.0						
Enviro Enhance & Mitigation	0.0	0.0%	0.0	0.0						
Santa Monica Blvd. Pkwy	0.0	0.0%	0.0	0.0						
Subtotal Allocated	99.5	100.0%	57.9	41.6	7.7	6.8	6.8	6.8	6.8	6.8
Beginning Balance	-	-			0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Hwy Gap.xls\Gap Closures Summary

NOTES:

1. Unallocated SAFE revenues carryover to the next year and earn interest at 5.5%.
2. SAFE revenues grow approximately 2% a year based on DMV projections.

MTA Regional Transit Alternatives Analysis
Environmental Enhancement & Mitigation
1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	1998	1999	2000	2001	2002	2003
	Total	%	'99-'04	'05-'10	1999	2000	2001	2002	2003	2004
Total Revenues Available	12.0	-	6.0	6.0	1.0	1.0	1.0	1.0	1.0	1.0
ALLOCATION OF FUNDS:										
HOV Lanes	0.0	0.0%	0.0	0.0						
Gap Closures	0.0	0.0%	0.0	0.0						
Regional Surface Transportation Improve	0.0	0.0%	0.0	0.0						
TSM - Freeway	0.0	0.0%	0.0	0.0						
TSM - Local	0.0	0.0%	0.0	0.0						
Retrofit Soundwalls	0.0	0.0%	0.0	0.0						
Transportation Enhancements	0.0	0.0%	0.0	0.0						
Park & Ride	0.0	0.0%	0.0	0.0						
FWY Rehabilitation (SHOPP)	0.0	0.0%	0.0	0.0						
Incident Management	0.0	0.0%	0.0	0.0						
SAFE	0.0	0.0%	0.0	0.0						
TDM	0.0	0.0%	0.0	0.0						
Regional Bikeways	0.0	0.0%	0.0	0.0						
Enviro Enhance & Mitigation	12.0	100.0%	6.0	6.0	1.0	1.0	1.0	1.0	1.0	1.0
Santa Monica Blvd. Pkwy	0.0	0.0%	0.0	0.0						
Subtotal Allocated	12.0	100.0%	6.0	6.0	1.0	1.0	1.0	1.0	1.0	1.0
Beginning Balance	-	-			0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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MTA Regional Transit Alternatives Analysis
Environmental Enhancement & Mitigation
1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
Total Revenues Available	12.0	-	6.0	6.0	1.0	1.0	1.0	1.0	1.0	1.0
ALLOCATION OF FUNDS:										
HOV Lanes	0.0	0.0%	0.0	0.0						
Gap Closures	0.0	0.0%	0.0	0.0						
Regional Surface Transportation Improve	0.0	0.0%	0.0	0.0						
TSM - Freeway	0.0	0.0%	0.0	0.0						
TSM - Local	0.0	0.0%	0.0	0.0						
Retrofit Soundwalls	0.0	0.0%	0.0	0.0						
Transportation Enhancements	0.0	0.0%	0.0	0.0						
Park & Ride	0.0	0.0%	0.0	0.0						
FWY Rehabilitation (SHOPP)	0.0	0.0%	0.0	0.0						
Incident Management	0.0	0.0%	0.0	0.0						
SAFE	0.0	0.0%	0.0	0.0						
TDM	0.0	0.0%	0.0	0.0						
Regional Bikeways	0.0	0.0%	0.0	0.0						
Enviro Enhance & Mitigation	12.0	100.0%	6.0	6.0	1.0	1.0	1.0	1.0	1.0	1.0
Santa Monica Blvd. Pkwy	0.0	0.0%	0.0	0.0						
Subtotal Allocated	12.0	100.0%	6.0	6.0	1.0	1.0	1.0	1.0	1.0	1.0
Beginning Balance	-	-			0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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MTA Regional Transit Alternatives Analysis

Rehabilitation and Safety (SHOPP)

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	1998	1999	2000	2001	2002	2003
	Total	%	'99-'04	'05-'10	1999	2000	2001	2002	2003	2004
Total Revenues Available (Inflated)	1,441.6	-	710.9	730.7	75.5	60.0	180.0	180.0	105.8	109.6
ALLOCATION OF FUNDS:										
HOV Lanes	0.0	0.0%	0.0	0.0						
Gap Closures	0.0	0.0%	0.0	0.0						
Regional Surface Transportation Improve	0.0	0.0%	0.0	0.0						
TSM - Freeway	0.0	0.0%	0.0	0.0						
TSM - Local	0.0	0.0%	0.0	0.0						
Retrofit Soundwalls	0.0	0.0%	0.0	0.0						
Transportation Enhancements	0.0	0.0%	0.0	0.0						
Park & Ride	0.0	0.0%	0.0	0.0						
FWY Rehabilitation (SHOPP)	1,441.6	100.0%	710.9	730.7	75.5	60.0	180.0	180.0	105.8	109.6
Incident Management	0.0	0.0%	0.0	0.0						
SAFE	0.0	0.0%	0.0	0.0						
TDM	0.0	0.0%	0.0	0.0						
Regional Bikeways	0.0	0.0%	0.0	0.0						
Enviro Enhance & Mitigation	0.0	0.0%	0.0	0.0						
Santa Monica Blvd. Pkwy	0.0	0.0%	0.0	0.0						
Subtotal Allocated	1,441.6	100.0%	710.9	730.7	75.5	60.0	180.0	180.0	105.8	109.6
Beginning Balance	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Revenues for FY '97-'00 from Cal. DOT "1996 SHOPP Technical Format," May 1, 1996.
2. FY 2001 is average of previous four years.
3. Escalation starting in FY 2002 at CPI.
4. Total revenues available equal total expenditures.

MTA Regional Transit Alternatives Analysis

Rehabilitation and Safety (SHOPP)

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
Total Revenues Available (Inflated)	1,441.6	-	710.9	730.7	112.8	116.4	120.1	123.8	127.2	130.4
ALLOCATION OF FUNDS:										
HOV Lanes	0.0	0.0%	0.0	0.0						
Gap Closures	0.0	0.0%	0.0	0.0						
Regional Surface Transportation Improve	0.0	0.0%	0.0	0.0						
TSM - Freeway	0.0	0.0%	0.0	0.0						
TSM - Local	0.0	0.0%	0.0	0.0						
Retrofit Soundwalls	0.0	0.0%	0.0	0.0						
Transportation Enhancements	0.0	0.0%	0.0	0.0						
Park & Ride	0.0	0.0%	0.0	0.0						
FWY Rehabilitation (SHOPP)	1,441.6	100.0%	710.9	730.7	112.8	116.4	120.1	123.8	127.2	130.4
Incident Management	0.0	0.0%	0.0	0.0						
SAFE	0.0	0.0%	0.0	0.0						
TDM	0.0	0.0%	0.0	0.0						
Regional Bikeways	0.0	0.0%	0.0	0.0						
Enviro Enhance & Mitigation	0.0	0.0%	0.0	0.0						
Santa Monica Blvd. Pkwy	0.0	0.0%	0.0	0.0						
Subtotal Allocated	1,441.6	100.0%	710.9	730.7	112.8	116.4	120.1	123.8	127.2	130.4
Beginning Balance	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Annual Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cumulative Ending Balance	-	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Revenues for FY '97-'00 from Cal. DOT "1996 SHOPP Technical Format," May 1, 1996.
2. FY 2001 is average of previous four years.
3. Escalation starting in FY 2002 at CPI.
4. Total revenues available equal total expenditures.

MTA Regional Transit Alternatives Analysis

Incid Mgmt - Includes Fwy Service Patrol

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	1998	1999	2000	2001	2002	2003
	Total	%	'99-'04	'05-'10	1999	2000	2001	2002	2003	2004
PROJECT COSTS										
Baseline Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0						
Additional Projects Construction	0.0		0.0	0.0						
Baseline Projects Construction	287.3	-	140.3	147.1	23.8	22.9	23.1	23.3	23.5	23.7
Subtotal Construction Costs	287.3	-	140.3	147.1	23.8	22.9	23.1	23.3	23.5	23.7
Inflated Construction Costs	287.3	100.0%	140.3	147.1	23.8	22.9	23.1	23.3	23.5	23.7
Right of Way	0.0		0.0	0.0						
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	287.3	100.0%	140.3	147.1	23.8	22.9	23.1	23.3	23.5	23.7
PROJECT REVENUES										
Local										
Proposition C 25%	240.0	83.5%	116.4	123.6	18.9	19.1	19.3	19.5	19.7	19.9
Subtotal Prop. C	240.0	83.5%	116.4	123.6	18.9	19.1	19.3	19.5	19.7	19.9
Other Local										
TDA - Article 3	0.0	0.0%	0.0	0.0						
Local Agency Funds	0.0	0.0%	0.0	0.0						
HOV Violation Fund	4.4	1.5%	1.9	2.5	0.4	0.3	0.3	0.3	0.3	0.3
Subtotal Local (including Prop. C %, not \$'s)	244.3	85.0%	118.2	126.1	19.3	19.4	19.6	19.8	20.0	20.2
State										
Fwy Service Patrol-State Hwy Account (SHA)	43.0	15.0%	22.0	21.0	4.5	3.5	3.5	3.5	3.5	3.5
Prop. 116	0.0	0.0%	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0						
Subtotal State	43.0	15.0%	22.0	21.0	4.5	3.5	3.5	3.5	3.5	3.5
Federal										
ISTEA/Other Federal Funds	0.0	0.0%								
ISTEA - CMAQ	0.0	0.0%	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	287.3	100.0%	140.3	147.1	23.8	22.9	23.1	23.3	23.5	23.7
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	240.0	-	116.4	123.6	18.9	19.1	19.3	19.5	19.7	19.9

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NOTES:

1. This project sheet includes the Freeway Service Patrol and Major Incident Response Programs.
2. This project uses "off the top" Prop C 25% Direct funds.
3. Amounts based on revised FY '99 budget, amount of Prop. C 25% excalated at 1%.
4. Fwy Service Patrol-State Hwy Account (SHA) is a State-wide program annually appropriated out of the State Budget.

MTA Regional Transit Alternatives Analysis

Incid Mgmt - Includes Fwy Service Patrol

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years '99-'04	Years '05-'10	2004	2005	2006	2007	2008	2009
	Total	%			2005	2006	2007	2008	2009	2010
PROJECT COSTS										
Baseline Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0						
Additional Projects Construction	0.0		0.0	0.0						
Baseline Projects Construction	287.3	-	140.3	147.1	24.0	24.2	24.4	24.6	24.8	25.1
Subtotal Construction Costs	287.3	-	140.3	147.1	24.0	24.2	24.4	24.6	24.8	25.1
Inflated Construction Costs	287.3	100.0%	140.3	147.1	24.0	24.2	24.4	24.6	24.8	25.1
Right of Way	0.0		0.0	0.0						
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	287.3	100.0%	140.3	147.1	24.0	24.2	24.4	24.6	24.8	25.1
PROJECT REVENUES										
Local										
Proposition C 25%	240.0	83.5%	116.4	123.6	20.1	20.3	20.5	20.7	20.9	21.1
Subtotal Prop. C	240.0	83.5%	116.4	123.6	20.1	20.3	20.5	20.7	20.9	21.1
Other Local										
TDA - Article 3	0.0	0.0%	0.0	0.0						
Local Agency Funds	0.0	0.0%	0.0	0.0						
HOV Violation Fund	4.4	1.5%	1.9	2.5	0.4	0.4	0.4	0.4	0.4	0.5
Subtotal Local (including Prop. C %, not \$'s)	244.3	85.0%	118.2	126.1	20.5	20.7	20.9	21.1	21.3	21.6
State										
Fwy Service Patrol-State Hwy Account (SHA)	43.0	15.0%	22.0	21.0	3.5	3.5	3.5	3.5	3.5	3.5
Prop. 116	0.0	0.0%	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0						
Subtotal State	43.0	15.0%	22.0	21.0	3.5	3.5	3.5	3.5	3.5	3.5
Federal										
ISTEA/Other Federal Funds	0.0	0.0%								
ISTEA - CMAQ	0.0	0.0%	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	287.3	100.0%	140.3	147.1	24.0	24.2	24.4	24.6	24.8	25.1
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	240.0	-	116.4	123.6	20.1	20.3	20.5	20.7	20.9	21.1

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NOTES:

1. This project sheet includes the Freeway Service Patrol and Major Incident Response Programs.
2. This project uses "off the top" Prop C 25% Direct funds.
3. Amounts based on revised FY '99 budget, amount of Prop. C 25% excalated at 1%.
4. Fwy Service Patrol-State Hwy Account (SHA) is a State-wide program annually appropriated out of the State Budget.

MTA Regional Transit Alternatives Analysis

Retrofit Soundwalls

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years '99-'04	Years '05-'10	1998	1999	2000	2001	2002	2003
	Total	%			1999	2000	2001	2002	2003	2004
PROJECT COSTS										
Plans, Specs and Estimates (PS&E)	0.0	-								
Construction Engineering	7.0		7.0	0.0	2.2	1.5			3.4	
Construction	230.7	-	30.7	200.0	10.0	16.0	1.0	0.0	3.6	0.0
Subtotal Construction Costs	237.8	-	37.8	200.0	12.2	17.5	1.0	0.0	7.0	0.0
Inflated Construction Costs	237.8	99.9%	37.8	200.0	12.2	17.5	1.0	0.0	7.0	0.0
Right of Way	0.1		0.1	0.0	0.0				0.1	
Inflated Right of Way	0.1	0.1%	0.1	0.0	0.0	0.0	0.0	0.0	0.1	0.0
TOTAL COSTS INFLATED	237.9	100.0%	37.9	200.0	12.2	17.5	1.0	0.0	7.2	0.0
PROJECT REVENUES										
Local										
Proposition C 25%	0.0	0.0%	0.0	0.0						
Subtotal Prop. C	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%								
Local Agency Funds	0.0	0.0%								
Subtotal Local (including Prop. C %, not State)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State										
Prop. 116	0.0	0.0%	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0						
Retrofit Soundwalls	0.0	0.0%	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0						
ISTEA - CMAQ	0.0	0.0%	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & STIP	237.9	100.0%	37.9	200.0	12.2	17.5	1.0	0.0	7.2	0.0
Subtotal Mixed	237.9	100.0%	37.9	200.0	12.2	17.5	1.0	0.0	7.2	0.0
TOTAL REVENUES	237.9	100.0%	37.9	200.0	12.2	17.5	1.0	0.0	7.2	0.0
TOTAL SURPLUS/(<SHORTFALL>)	(0.0)	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

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NOTES:

1. Amounts shown in FY 1997 through 2003 are updated per the 1998 STIP.

MTA Regional Transit Alternatives Analysis

Retrofit Soundwalls

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
PROJECT COSTS										
Plans, Specs and Estimates (PS&E)	0.0	-								
Construction Engineering	7.0		7.0	0.0						
Construction	230.7	-	30.7	200.0	30.0	30.0	35.0	35.0	35.0	35.0
Subtotal Construction Costs	237.8	-	37.8	200.0	30.0	30.0	35.0	35.0	35.0	35.0
Inflated Construction Costs	237.8	99.9%	37.8	200.0	30.0	30.0	35.0	35.0	35.0	35.0
Right of Way	0.1		0.1	0.0						
Inflated Right of Way	0.1	0.1%	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	237.9	100.0%	37.9	200.0	30.0	30.0	35.0	35.0	35.0	35.0
PROJECT REVENUES										
Local										
Proposition C 25%	0.0	0.0%	0.0	0.0						
Subtotal Prop. C	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%								
Local Agency Funds	0.0	0.0%								
Subtotal Local (including Prop. C %, not s	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State										
Prop. 116	0.0	0.0%	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0						
Retrofit Soundwalls	0.0	0.0%	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0						
ISTEA - CMAQ	0.0	0.0%	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & STIP	237.9	100.0%	37.9	200.0	30.0	30.0	35.0	35.0	35.0	35.0
Subtotal Mixed	237.9	100.0%	37.9	200.0	30.0	30.0	35.0	35.0	35.0	35.0
TOTAL REVENUES	237.9	100.0%	37.9	200.0	30.0	30.0	35.0	35.0	35.0	35.0
TOTAL SURPLUS/<SHORTFALL>	(0.0)	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

C:\TFP[Hwy Other Projects.xls]Retrofit Soundwalls

NOTES:

1. Amounts shown in FY 1997 through 2003 are updated per the 1998 STIP.

MTA Regional Transit Alternatives Analysis

TSM - Freeway and TOS

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	1998	1999	2000	2001	2002	2003
	Total	%	'99-'04	'05-'10	1999	2000	2001	2002	2003	2004
PROJECT COSTS										
Baseline Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0						
Additional Projects Construction (TOS)	0.0		0.0	0.0						
Baseline Projects Construction	20.6	-	20.6	0.0	20.6					
Subtotal Construction Costs	20.6	-	20.6	0.0	20.6	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	20.6	100.0%	20.6	0.0	20.6	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0	-	0.0	0.0						
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	20.6	100.0%	20.6	0.0	20.6	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES										
Local										
Proposition C 25%	20.6	100.0%	20.6	0.0	20.6					
Subtotal Prop. C	20.6	100.0%	20.6	0.0	20.6	0.0	0.0	0.0	0.0	0.0
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%	0.0	0.0						
Local Agency Funds	0.0	0.0%	0.0	0.0						
Subtotal Local (including Prop. C %, not \$'s)	20.6	100.0%	20.6	0.0	20.6	0.0	0.0	0.0	0.0	0.0
State										
Prop. 116	0.0	0.0%	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0						
State TSM (Discretionary)	0.0	0.0%	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA - CMAQ	0.0	0.0%	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & STIP	0.0	0.0%								
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	20.6	100.0%	20.6	0.0	20.6	0.0	0.0	0.0	0.0	0.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	20.6	-	20.6	0.0	20.6	0.0	0.0	0.0	0.0	0.0

C:\TFP\Hwy Other Projects.xls]TSM-Fwy and TOS

08:55 AM 28-Aug-98

NOTES:

1. This project sheet includes the Traffic Operations Center (TOS) projects.
2. Updated per the FY 1997 Call for Projects.

MTA Regional Transit Alternatives Analysis

TSM - Freeway and TOS

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
PROJECT COSTS										
Baseline Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0						
Additional Projects Construction (TOS)	0.0		0.0	0.0						
Baseline Projects Construction	20.6	-	20.6	0.0						
Subtotal Construction Costs	20.6	-	20.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	20.6	100.0%	20.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0	-	0.0	0.0						
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	20.6	100.0%	20.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES										
Local										
Proposition C 25%	20.6	100.0%	20.6	0.0						
Subtotal Prop. C	20.6	100.0%	20.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%	0.0	0.0						
Local Agency Funds	0.0	0.0%	0.0	0.0						
Subtotal Local (including Prop. C %, not \$'s)	20.6	100.0%	20.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State										
Prop. 116	0.0	0.0%	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0						
State TSM (Discretionary)	0.0	0.0%	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA - CMAQ	0.0	0.0%	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & STIP	0.0	0.0%								
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	20.6	100.0%	20.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	20.6	-	20.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. This project sheet includes the Traffic Operations Center (TOS) projects.
2. Updated per the FY 1997 Call for Projects.

Highway Capital

MTA Regional Transit Alternatives Analysis

Post Mile

Ramirez Flyover Interchange

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
	Total	%									
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0	0.0						
Construction Engineering (included in construction)	0.0		0.0	0.0	0.0						
Construction & Construction Engineering	2.9	-	0.0	2.9	0.0		1.4	1.4			
Subtotal Construction Costs	2.9	-	0.0	2.9	0.0	0.0	1.4	1.4	0.0	0.0	0.0
Inflated Construction Costs	2.9	100.0%	0.0	2.9	0.0	0.0	1.4	1.4	0.0	0.0	0.0
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	2.9	100.0%	0.0	2.9	0.0	0.0	1.4	1.4	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	2.9	100.0%	0.0	2.9	0.0		1.4	1.4			
Subtotal Prop. C	2.9	100.0%	0.0	2.9	0.0	0.0	1.4	1.4	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%									
Local Agency Funds	0.0	0.0%									
Subtotal Local (including Prop. C %, not \$'s)	2.9	100.0%	0.0	2.9	0.0	0.0	1.4	1.4	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%									
Environmental Enhancement & Mitigation	0.0	0.0%									
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%									
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	2.9	100.0%	0.0	2.9	0.0	0.0	1.4	1.4	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	2.9	-	0.0	2.9	0.0	0.0	1.4	1.4	0.0	0.0	0.0

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NOTES:

1. Funding for construction per the FY 1997 Call for Projects.

MTA Regional Transit Alternatives Analysis

Post Mile

Ramirez Flyover Interchange

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
	Total	%									
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0	0.0						
Construction Engineering (included in construction)	0.0		0.0	0.0	0.0						
Construction & Construction Engineering	2.9	-	0.0	2.9	0.0						
Subtotal Construction Costs	2.9	-	0.0	2.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	2.9	100.0%	0.0	2.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	2.9	100.0%	0.0	2.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	2.9	100.0%	0.0	2.9	0.0						
Subtotal Prop. C	2.9	100.0%	0.0	2.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%									
Local Agency Funds	0.0	0.0%									
Subtotal Local (including Prop. C %, not \$'s)	2.9	100.0%	0.0	2.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%									
Environmental Enhancement & Mitigation	0.0	0.0%									
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%									
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	2.9	100.0%	0.0	2.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	2.9	-	0.0	2.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP[Hwy HOV.xls]Ramirez Flyover Interchange

NOTES:

1. Funding for construction per the FY 1997 Call for Projects.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 5-110 Interchange

25.0 / 43.5

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
	Total	%								
PROJECT COSTS										
Plans, Specs and Estimates (PS&E)	1.0	-	0.0	1.0	0.0	1.0	0.0	0.0	0.0	0.0
Construction Engineering	0.0	-	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Construction	0.0	-	13.5	13.5	0.0	13.5	0.0	0.0	0.0	0.0
Subtotal Construction Costs	1.0	-	13.8	14.5	0.0	14.5	0.0	0.0	0.0	0.0
Inflated Construction Costs	14.5	98.4%	13.8	14.5	0.0	14.5	0.0	0.0	0.0	0.0
Right of Way	0.0		0.2	0.2	0.0	0.2	0.0	0.0	0.0	0.0
Inflated Right of Way	0.2	1.6%	0.2	0.2	0.0	0.2	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	14.8	100.0%	14.0	14.8	0.0	14.8	0.0	0.0	0.0	0.0
PROJECT REVENUES										
Local										
Proposition C 25%	0.0	0.0%	0.0	0.0	0.0					
Subtotal Prop. C	0.0	0.0%	0.0	0.0	0.0					
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0					
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0					
Subtotal Local (including Prop. C %, not \$'s)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State										
State & Local Partnership	0.0	0.0%				0.0	0.0	0.0	0.0	0.0
Prop. 116	0.0	0.0%	0.0	0.0	0.0					
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0					
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0					
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0					
RSTP	0.0	0.0%	0.0	0.0	0.0					
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & SITP	14.8	100.0%	14.0	14.8	0.0	14.8				
SHOPP	0.0	0.0%	0.0	0.0	0.0					
Subtotal Mixed	14.8	100.0%	14.0	14.8	0.0	14.8	0.0	0.0	0.0	0.0
Total Revenues	14.8	100.0%	14.0	14.8	0.0	14.8	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	(0.0)	-	(0.0)	(0.0)	0.0	(0.0)	0.0	0.0	0.0	0.0

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NOTES:

1. Project funding per the FY 1998 STIP.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 5-110 Interchange

25.0 / 43.5

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years '99-'04	Years '05-'10	Years '05-'10	2004	2005	2006	2007	2008	2009
	Total	%				2005	2006	2007	2008	2009	2010
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	1.0	-	0.0	1.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Construction Engineering	0.0	-	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Construction	0.0	-	13.5	13.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Construction Costs	1.0	-	13.8	14.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	14.5	98.4%	13.8	14.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0		0.2	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.2	1.6%	0.2	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	14.8	100.0%	14.0	14.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	0.0	0.0%	0.0	0.0	0.0						
Subtotal Prop. C	0.0	0.0%	0.0	0.0	0.0						
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0						
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0						
Subtotal Local (including Prop. C %, not \$'s)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
State & Local Partnership	0.0	0.0%				0.0	0.0	0.0	0.0	0.0	0.0
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0						
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & SITP	14.8	100.0%	14.0	14.8	0.0						
SHOPP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Mixed	14.8	100.0%	14.0	14.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	14.8	100.0%	14.0	14.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	(0.0)	-	(0.0)	(0.0)	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Project funding per the FY 1998 STIP.

MTA Regional Transit Alternatives Analysis

Post Mile

Route 57/60 Interchange

0.0

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years '99-'04	Years '05-'10	1998	1999	2000	2001	2002	2003	
	Total	%			1999	2000	2001	2002	2003	2004	
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	10.3	-	1.8	10.3	0.0	3.2			7.1		
Construction Engineering	0.0	-	0.0	0.0	0.0						
Construction	51.4	-	0.0	51.4	0.0	0.0	0.0	51.4	0.0	0.0	0.0
Subtotal Construction Costs	61.7	-	1.8	61.7	0.0	3.2	0.0	0.0	51.4	7.1	0.0
Inflated Construction Costs	61.7	79.7%	1.8	61.7	0.0	3.2	0.0	0.0	51.4	7.1	0.0
Right of Way	15.7	-	0.0	15.7	0.0	0.0	0.0	15.7	0.0	0.0	0.0
Inflated Right of Way	15.7	20.3%	0.0	15.7	0.0	0.0	0.0	15.7	0.0	0.0	0.0
TOTAL COSTS INFLATED	77.4	100.0%	1.8	77.4	0.0	3.2	0.0	0.0	67.1	7.1	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	0.0	0.0%	0.0	0.0	0.0						
Subtotal Prop. C	0.0	0.0%	0.0	0.0	0.0						
Other Local											
SAFE		0.0%									
TDA - Article 3		0.0%									
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0						
Subtotal Local (including Prop. C %, not \$'s)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0						
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	77.4	100.0%	1.8	77.4	0.0	3.2			67.1	7.1	
Subtotal Mixed	77.4	100.0%	1.8	77.4	0.0	3.2	0.0	0.0	67.1	7.1	0.0
TOTAL REVENUES	77.4	100.0%	1.8	77.4	0.0	3.2	0.0	0.0	67.1	7.1	0.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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10:20 AM 28-Aug-98

NOTES:

1. Project funding per 1998 STIP.

MTA Regional Transit Alternatives Analysis

Post Mile

Route 57/60 Interchange

0.0

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
	Total	%								
PROJECT COSTS										
Plans, Specs and Estimates (PS&E)	10.3	-	1.8	10.3	0.0					
Construction Engineering	0.0	-	0.0	0.0	0.0					
Construction	51.4	-	0.0	51.4	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Construction Costs	61.7	-	1.8	61.7	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	61.7	79.7%	1.8	61.7	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	15.7	-	0.0	15.7	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	15.7	20.3%	0.0	15.7	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	77.4	100.0%	1.8	77.4	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES										
Local										
Proposition C 25%	0.0	0.0%	0.0	0.0	0.0					
Subtotal Prop. C	0.0	0.0%	0.0	0.0	0.0					
Other Local										
SAFE		0.0%								
TDA - Article 3		0.0%								
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0					
Subtotal Local (including Prop. C %, not \$'s)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State										
Prop. 116	0.0	0.0%	0.0	0.0	0.0					
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0					
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0					
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0					
RSTP	0.0	0.0%	0.0	0.0	0.0					
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & STIP	77.4	100.0%	1.8	77.4	0.0					
Subtotal Mixed	77.4	100.0%	1.8	77.4	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	77.4	100.0%	1.8	77.4	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFFP\Hwy HOV3.xls\Route 57-60 Interchange

NOTES:

1. Project funding per 1998 STIP.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 5 HOV - Rte 134 to Rte 170

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	1998	1999	2000	2001	2002	2003
	Total	%				1999	2000	2001	2002	2003	2004
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.7	-	0.2	0.7	0.0	0.7					
Construction Engineering (included in Construction)	0.0	-	0.0	0.0	0.0						
Construction	0.0	-	0.0	0.0	0.0						
Subtotal Construction Costs	0.7	-	0.2	0.7	0.0	0.7	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	0.7	100.0%	0.2	0.7	0.0	0.7	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	0.7	100.0%	0.2	0.7	0.0	0.7	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	0.1	11.5%	0.0	0.1	0.0	0.1					
Subtotal Prop. C	0.1	11.5%	0.0	0.1	0.0	0.1	0.0	0.0	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%									
Local Agency Funds	0.0	0.0%									
Subtotal Local (including Prop. C %, not \$'s)	0.1	11.5%	0.0	0.1	0.0	0.1	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%									
Environmental Enhancement & Mitigation	0.0	0.0%		0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%									
ISTEA - CMAQ	0.6	88.5%	0.2	0.6	0.0	0.6					
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.6	88.5%	0.2	0.6	0.0	0.6	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	0.0	0.0%									
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	0.7	100.0%	0.2	0.7	0.0	0.7	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	(0.0)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.1	-	0.0	0.1	0.0	0.1	0.0	0.0	0.0	0.0	0.0

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10:27 AM 28-Aug-98

NOTES:

1. Funding shown for design only, per FY 1997 Call for Projects.
2. Total project cost is \$80.0 million per HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 5 HOV - Rte 134 to Rte 170

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
	Total	%									
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.7	-	0.2	0.7	0.0						
Construction Engineering (included in Construction)	0.0	-	0.0	0.0	0.0						
Construction	0.0	-	0.0	0.0	0.0						
Subtotal Construction Costs	0.7	-	0.2	0.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	0.7	100.0%	0.2	0.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	0.7	100.0%	0.2	0.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	0.1	11.5%	0.0	0.1	0.0						
Subtotal Prop. C	0.1	11.5%	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%									
Local Agency Funds	0.0	0.0%									
Subtotal Local (including Prop. C %, not \$'s)	0.1	11.5%	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%									
Environmental Enhancement & Mitigation	0.0	0.0%		0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%									
ISTEA - CMAQ	0.6	88.5%	0.2	0.6	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.6	88.5%	0.2	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	0.0	0.0%									
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	0.7	100.0%	0.2	0.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	(0.0)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.1	-	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Funding shown for design only, per FY 1997 Call for Projects.
2. Total project cost is \$80.0 million per HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 5 HOV - Rte 170 to Rte 118

7.6 / 13.7

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years	'99-'04	'05-'10	1998	1999	2000	2001	2002	2003	
	Total	%				1999	2000	2001	2002	2003	2004	
PROJECT COSTS												
Plans, Specs and Estimates (PS&E)	1.1	-	0.4	1.1	0.0	1.1						
Construction Engineering (included with construction costs)	0.0	-	0.0	0.0	0.0							
Construction	0.0	-	1.4	0.0	0.0							
Subtotal Construction Costs	1.1	-	1.7	1.1	0.0	1.1	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	1.1	100.0%	1.7	1.1	0.0	1.1	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	1.1	100.0%	1.7	1.1	0.0	1.1	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES												
Local												
Proposition C 25%	0.1	11.4%	0.4	0.1	0.0	0.1						
Subtotal Prop. C	0.1	11.4%	0.4	0.1	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0
Other Local												
SAFE	0.0	0.0%										
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0							
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0							
Subtotal Local (Including Prop. C %, not \$'s)	0.1	11.4%	0.4	0.1	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0
State												
Prop. 116	0.0	0.0%	0.0	0.0	0.0							
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0							
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal												
ISTEA/Other Federal Funds	0.0	0.0%										
ISTEA - CMAQ	0.0	0.0%	1.2	0.0	0.0							
RSTP	1.0	88.6%	0.0	1.0	0.0	1.0						
Subtotal Federal	1.0	88.6%	1.2	1.0	0.0	1.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed												
CTIP & SITP	0.0	0.0%	0.0	0.0	0.0							
ISTEA Match (TSM)	0.0	0.0%	0.2	0.0	0.0							
SHOPP	0.0	0.0%	0.0	0.0	0.0							
Subtotal Mixed	0.0	0.0%	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	1.1	100.0%	1.8	1.1	0.0	1.1	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.1	-	0.4	0.1	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0

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10:34 AM 28-Aug-98

NOTES:

1. Funding for design, per the FY 97 Call for Projects.
2. The total project cost is \$36.3 million per HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 5 HOV - Rte 170 to Rte 118

7.6 / 13.7

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years '99-'04	'05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
	Total	%								
PROJECT COSTS										
Plans, Specs and Estimates (PS&E)	1.1	-	0.4	1.1	0.0					
Construction Engineering (included with construction costs)	0.0	-	0.0	0.0	0.0					
Construction	0.0	-	1.4	0.0	0.0					
Subtotal Construction Costs	1.1	-	1.7	1.1	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	1.1	100.0%	1.7	1.1	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	1.1	100.0%	1.7	1.1	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES										
Local										
Proposition C 25%	0.1	11.4%	0.4	0.1	0.0					
Subtotal Prop. C	0.1	11.4%	0.4	0.1	0.0	0.0	0.0	0.0	0.0	0.0
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0					
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0					
Subtotal Local (Including Prop. C %, not \$'s)	0.1	11.4%	0.4	0.1	0.0	0.0	0.0	0.0	0.0	0.0
State										
Prop. 116	0.0	0.0%	0.0	0.0	0.0					
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0					
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%								
ISTEA - CMAQ	0.0	0.0%	1.2	0.0	0.0					
RSTP	1.0	88.6%	0.0	1.0	0.0					
Subtotal Federal	1.0	88.6%	1.2	1.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & SITP	0.0	0.0%	0.0	0.0	0.0					
ISTEA Match (TSM)	0.0	0.0%	0.2	0.0	0.0					
SHOPP	0.0	0.0%	0.0	0.0	0.0					
Subtotal Mixed	0.0	0.0%	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	1.1	100.0%	1.8	1.1	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.1	-	0.4	0.1	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Funding for design, per the FY 97 Call for Projects.
2. The total project cost is \$36.3 million per HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 5 HOV - Rte 118 to Rte 14

33.4 / 43.3

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	1998	1999	2000	2001	2002	2003
	Total	%				1999	2000	2001	2002	2003	2004
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-	1.7	0.0	0.0						
Construction Engineering	0.0	-	0.0	0.0	0.0						
Construction	0.9	-	0.0	0.9	0.0	0.0	0.9	0.0	0.0	0.0	0.0
Subtotal Construction Costs	0.9	-	1.7	0.9	0.0	0.0	0.9	0.0	0.0	0.0	0.0
Inflated Construction Costs	0.9	100.0%	1.7	0.9	0.0	0.0	0.9	0.0	0.0	0.0	0.0
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	0.9	100.0%	1.7	0.9	0.0	0.0	0.9	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	0.9	100.0%	0.5	0.9	0.0		0.9				
Subtotal Prop. C	0.9	100.0%	0.5	0.9	0.0	0.0	0.9	0.0	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0						
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0						
Subtotal Local (including Prop. C %, not \$'s)	0.9	100.0%	0.5	0.9	0.0	0.0	0.9	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0						
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	1.1	0.0	0.0	0.0					
Subtotal Federal	0.0	0.0%	1.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Mixed	0.0	0.0%	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	0.9	100.0%	1.7	0.9	0.0	0.0	0.9	0.0	0.0	0.0	0.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.9	-	0.5	0.9	0.0	0.0	0.9	0.0	0.0	0.0	0.0

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10:40 AM 28-Aug-98

NOTES:

1. Funding shown for design per the FY 1997 Call for Projects.
2. The total project cost is \$17.5 million per HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 5 HOV - Rte 118 to Rte 14

33.4 / 43.3

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
	Total	%								
PROJECT COSTS										
Plans, Specs and Estimates (PS&E)	0.0	-	1.7	0.0	0.0					
Construction Engineering	0.0	-	0.0	0.0	0.0					
Construction	0.9	-	0.0	0.9	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Construction Costs	0.9	-	1.7	0.9	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	0.9	100.0%	1.7	0.9	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	0.9	100.0%	1.7	0.9	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES										
Local										
Proposition C 25%	0.9	100.0%	0.5	0.9	0.0					
Subtotal Prop. C	0.9	100.0%	0.5	0.9	0.0	0.0	0.0	0.0	0.0	0.0
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0					
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0					
Subtotal Local (including Prop. C %, not \$'s)	0.9	100.0%	0.5	0.9	0.0	0.0	0.0	0.0	0.0	0.0
State										
Prop. 116	0.0	0.0%	0.0	0.0	0.0					
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0					
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0					
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0					
RSTP	0.0	0.0%	1.1	0.0	0.0					
Subtotal Federal	0.0	0.0%	1.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & STIP	0.0	0.0%	0.0	0.0	0.0					
Subtotal Mixed	0.0	0.0%	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	0.9	100.0%	1.7	0.9	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.9	-	0.5	0.9	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Hwy HOV3.xls\Rte 5 HOV-Rte 118 to Rte 14

NOTES:

1. Funding shown for design per the FY 1997 Call for Projects.
2. The total project cost is \$17.5 million per HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 5 HOV - OC County Line to Rte 605

6.8 / 9.4

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
	Total	%								
PROJECT COSTS										
Plans, Specs and Estimates (PS&E)	16.8	-	0.4	16.8	0.0	6.1			10.7	
Construction Engineering	0.0	-	0.0	0.0	0.0					
Construction	129.3	-	0.0	129.3	0.0			56.1		73.3
Subtotal Construction Costs	146.1	-	0.4	146.1	0.0	6.1	0.0	0.0	56.1	10.7
Inflated Construction Costs	146.1	94.4%	0.4	146.1	0.0	6.1	0.0	0.0	56.1	10.7
Right of Way	8.7		0.0	8.7	0.0	1.5	1.0	2.4	0.9	3.0
Inflated Right of Way	8.7	5.6%	0.0	8.7	0.0	1.5	1.0	2.4	0.9	3.0
TOTAL COSTS INFLATED	154.8	100.0%	0.4	154.8	0.0	7.5	1.0	2.4	57.0	13.7
PROJECT REVENUES										
Local										
Proposition C 25%	0.0	0.0%	0.1	0.0	0.0					
Subtotal Prop. C	0.0	0.0%	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0					
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0					
Subtotal Local (including Prop. C %, not \$'s)	0.0	0.0%	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State										
Prop. 116	0.0	0.0%	0.0	0.0	0.0					
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0					
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0					
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0					
RSTP	0.0	0.0%	0.0	0.0	0.0					
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & SITP	154.8	100.0%	0.2	154.8	0.0	7.5	1.0	2.4	57.0	13.7
SHOPP	0.0	0.0%	0.0	0.0	0.0					
Subtotal Mixed	154.8	100.0%	0.2	154.8	0.0	7.5	1.0	2.4	57.0	13.7
Total Revenues	154.8	100.0%	0.4	154.8	0.0	7.5	1.0	2.4	57.0	13.7
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.0	-	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Hwy HOV2.xls\Rte 5 HOV-OCL to Rte 605

10:48 AM 28-Aug-98

NOTES:

1. Funding for partial construction per 1997 Call for Projects and the 1998 STIP.
2. The total project cost is \$132.5 million per HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 5 HOV - OC County Line to Rte 605

6.8 / 9.4

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
	Total	%								
PROJECT COSTS										
Plans, Specs and Estimates (PS&E)	16.8	-	0.4	16.8	0.0					
Construction Engineering	0.0	-	0.0	0.0	0.0					
Construction	129.3	-	0.0	129.3	0.0					
Subtotal Construction Costs	146.1	-	0.4	146.1	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	146.1	94.4%	0.4	146.1	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	8.7		0.0	8.7	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	8.7	5.6%	0.0	8.7	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	154.8	100.0%	0.4	154.8	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES										
Local										
Proposition C 25%	0.0	0.0%	0.1	0.0	0.0					
Subtotal Prop. C	0.0	0.0%	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0					
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0					
Subtotal Local (including Prop. C %, not \$'s)	0.0	0.0%	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State										
Prop. 116	0.0	0.0%	0.0	0.0	0.0					
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0					
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0					
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0					
RSTP	0.0	0.0%	0.0	0.0	0.0					
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & SITP	154.8	100.0%	0.2	154.8	0.0					
SHOPP	0.0	0.0%	0.0	0.0	0.0					
Subtotal Mixed	154.8	100.0%	0.2	154.8	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	154.8	100.0%	0.4	154.8	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.0	-	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Hwy HOV2.xls\Rte 5 HOV-OCL to Rte 605

NOTES:

1. Funding for partial construction per 1997 Call for Projects and the 1998 STIP.
2. The total project cost is \$132.5 million per HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 10 HOV - Baldwin Pk Ave to Rte 605

28.0 / ?

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
	Total	%									
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-	4.1	0.0	0.0						
Construction Engineering (included in construction)	0.0		0.0	0.0	0.0						
Construction & Construction Engineering	44.5	-	3.4	44.5	0.0		44.5				
Subtotal Construction Costs	44.5	-	7.5	44.5	0.0	0.0	44.5	0.0	0.0	0.0	0.0
Inflated Construction Costs	44.5	100.0%	7.5	44.5	0.0	0.0	44.5	0.0	0.0	0.0	0.0
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	44.5	100.0%	7.5	44.5	0.0	0.0	44.5	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	44.5	100.0%	7.5	44.5	0.0		44.5				
Subtotal Prop. C	44.5	100.0%	7.5	44.5	0.0	0.0	44.5				
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%									
Local Agency Funds	0.0	0.0%									
Subtotal Local (including Prop. C %, not \$'s)	44.5	100.0%	7.5	44.5	0.0	0.0	44.5	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%									
Environmental Enhancement & Mitigation	0.0	0.0%									
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%									
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	44.5	100.0%	7.5	44.5	0.0	0.0	44.5	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	44.5	-	7.5	44.5	0.0	0.0	44.5	0.0	0.0	0.0	0.0

C:\TFP\Hwy HOV.xls\Rte 10 HOV-Baldwin Pk Av to 605

11:03 AM 28-Aug-98

NOTES:

1. Funding for construction per the FY 1997 Call for Projects.
2. Total project cost is \$25.0 million per HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 10 HOV - Baldwin Pk Ave to Rte 605

28.0 / ?

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
	Total	%									
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-	4.1	0.0	0.0						
Construction Engineering (included in construction)	0.0		0.0	0.0	0.0						
Construction & Construction Engineering	44.5	-	3.4	44.5	0.0						
Subtotal Construction Costs	44.5	-	7.5	44.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	44.5	100.0%	7.5	44.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	44.5	100.0%	7.5	44.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	44.5	100.0%	7.5	44.5	0.0						
Subtotal Prop. C	44.5	100.0%	7.5	44.5	0.0						
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%									
Local Agency Funds	0.0	0.0%									
Subtotal Local (including Prop. C %, not \$'s)	44.5	100.0%	7.5	44.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%									
Environmental Enhancement & Mitigation	0.0	0.0%									
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%									
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	44.5	100.0%	7.5	44.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	44.5	-	7.5	44.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP[Hwy HOV.xls]Rte 10 HOV-Baldwin Pk Av to 605

NOTES:

1. Funding for construction per the FY 1997 Call for Projects.
2. Total project cost is \$25.0 million per HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 10 HOV - Rte 57 to San Bernardino County

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	1998	1999	2000	2001	2002	2003
	Total	%				1999	2000	2001	2002	2003	2004
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.5	-	4.1	0.5	0.0	0.5					
Construction Engineering (included in construction)	0.0		0.0	0.0	0.0						
Construction & Construction Engineering	72.0	-	3.4	72.0	0.0	3.0	69.0				
Subtotal Construction Costs	72.5	-	7.5	72.5	0.0	3.5	69.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	72.5	98.9%	7.5	72.5	0.0	3.5	69.0	0.0	0.0	0.0	0.0
Right of Way	0.8	-	0.0	0.8	0.0	0.8	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.8	0.0%	0.0	0.8	0.0	0.8	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	73.3	100.0%	7.5	73.3	0.0	4.3	69.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	4.3	5.9%	7.5	4.3	0.0	3.0	1.3				
Subtotal Prop. C	4.3	5.9%	7.5	4.3	0.0	3.0	1.3				
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%									
Local Agency Funds	0.0	0.0%									
Subtotal Local (including Prop. C %, not \$'s)	4.3	5.9%	7.5	4.3	0.0	3.0	1.3	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%									
Environmental Enhancement & Mitigation	0.0	0.0%									
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%									
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	69.0	94.1%	0.0	69.0	0.0	1.3	67.7				
Subtotal Mixed	69.0	94.1%	0.0	69.0	0.0	1.3	67.7	0.0	0.0	0.0	0.0
Total Revenues	73.3	100.0%	7.5	73.3	0.0	4.3	69.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	4.3	-	7.5	4.3	0.0	3.0	1.3	0.0	0.0	0.0	0.0

C:\TFP\Hwy HOV.xls\Rte 10 HOV-Rte 57 to San Bm Co

11:16 AM 28-Aug-98

NOTES:

1. Funding for construction per the FY 1997 Call for Projects.
2. Total project cost is \$25.0 million per HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis
Rte 10 HOV - Rte 57 to San Bernardino County

Post Mile

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
	Total	%									
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.5	-	4.1	0.5	0.0						
Construction Engineering (included in construction)	0.0	-	0.0	0.0	0.0						
Construction & Construction Engineering	72.0	-	3.4	72.0	0.0						
Subtotal Construction Costs	72.5	-	7.5	72.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	72.5	98.9%	7.5	72.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.8	-	0.0	0.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.8	0.0%	0.0	0.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	73.3	100.0%	7.5	73.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	4.3	5.9%	7.5	4.3	0.0						
Subtotal Prop. C	4.3	5.9%	7.5	4.3	0.0						
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%									
Local Agency Funds	0.0	0.0%									
Subtotal Local (including Prop. C %, not \$'s)	4.3	5.9%	7.5	4.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%									
Environmental Enhancement & Mitigation	0.0	0.0%									
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%									
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	69.0	94.1%	0.0	69.0	0.0						
Subtotal Mixed	69.0	94.1%	0.0	69.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	73.3	100.0%	7.5	73.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	4.3	-	7.5	4.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Hwy HOV.xls\Rte 10 HOV-Rte 57 to San Bm Co

NOTES:

1. Funding for construction per the FY 1997 Call for Projects.
2. Total project cost is \$25.0 million per HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Rte 14 - Rte 5 to San Fernando Rd

Post Mile

Unknown

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	1998	1999	2000	2001	2002	2003
	Total	%				1999	2000	2001	2002	2003	2004
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	1.9	-	0.0	1.9	0.0	1.9					
Construction Engineering (included in construction cost)	0.0	-	0.0	0.0	0.0						
Construction	0.0	-	0.0	0.0	0.0						
Subtotal Construction Costs	1.9	-	0.0	1.9	0.0	1.9	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	1.9	100.0%	0.0	1.9	0.0	1.9	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	1.9	100.0%	0.0	1.9	0.0	1.9	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	0.0	0.0%	0.0	0.0	0.0						
Subtotal Prop. C	0.0	0.0%	0.0	0.0	0.0	0.0	0.0				
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%									
Local Agency Funds	0.0	0.0%									
Subtotal Local (including Prop. C %, not \$'s)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%									
Environmental Enhancement & Mitigation	0.0	0.0%									
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0						
ISTEA - CMAQ	1.9	100.0%	0.0	1.9	0.0	1.9					
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	1.9	100.0%	0.0	1.9	0.0	1.9	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	0.0	0.0%									
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	1.9	100.0%	0.0	1.9	0.0	1.9	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Hwy HOV.xls\Rte 14-Rte 5 to San Fernando Rd

11:24 AM 28-Aug-98

NOTES:

1. Funding for design only, per the FY 1997 Call for Projects.
2. The total project cost is \$15.6 million per the HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 14 - Rte 5 to San Fernando Rd

Unknown

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	2004	2005	2006	2007	2008	2009	
	Total	%				2005	2006	2007	2008	2009	2010	
PROJECT COSTS												
Plans, Specs and Estimates (PS&E)	1.9	-	0.0	1.9	0.0							
Construction Engineering (included in construction cost)	0.0	-	0.0	0.0	0.0							
Construction	0.0	-	0.0	0.0	0.0							
Subtotal Construction Costs	1.9	-	0.0	1.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	1.9	100.0%	0.0	1.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	1.9	100.0%	0.0	1.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES												
Local												
Proposition C 25%	0.0	0.0%	0.0	0.0	0.0							
Subtotal Prop. C	0.0	0.0%	0.0	0.0	0.0							
Other Local												
SAFE	0.0	0.0%										
TDA - Article 3	0.0	0.0%										
Local Agency Funds	0.0	0.0%										
Subtotal Local (including Prop. C %, not \$'s)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State												
Prop. 116	0.0	0.0%										
Environmental Enhancement & Mitigation	0.0	0.0%										
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal												
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0							
ISTEA - CMAQ	1.9	100.0%	0.0	1.9	0.0							
RSTP	0.0	0.0%	0.0	0.0	0.0							
Subtotal Federal	1.9	100.0%	0.0	1.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed												
CTIP & STIP	0.0	0.0%										
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	1.9	100.0%	0.0	1.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP[Hwy HOV.xls]Rte 14-Rte 5 to San Fernando Rd

NOTES:

1. Funding for design only, per the FY 1997 Call for Projects.
2. The total project cost is \$15.6 million per the HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 14 HOV - Escondido to Pearblossom

43.3 / 54.5

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	1998	1999	2000	2001	2002	2003	2004
	Total	%				1999	2000	2001	2002	2003	2004	
PROJECT COSTS												
Plans, Specs and Estimates (PS&E)	1.0	-	0.0	1.0	0.0	1.0						
Construction Engineering (included with Construction)	0.0	-	0.0	0.0	0.0							
Construction	33.8	-	62.6	33.8	0.0		33.8					
Subtotal Construction Costs	34.8	-	62.6	34.8	0.0	1.0	33.8	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	34.8	100.0%	62.6	34.8	0.0	1.0	33.8	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	34.8	100.0%	62.6	34.8	0.0	1.0	33.8	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES												
Local												
Proposition C 25%	0.0	0.0%	0.0	0.0	0.0							
Subtotal Prop. C	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local												
SAFE	0.0	0.0%	0.0	0.0	0.0							
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0							
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0							
Subtotal Local (including Prop. C %, not \$'s)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State												
Prop. 116	0.0	0.0%	0.0	0.0	0.0							
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0							
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal												
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0							
ISTEA - CMAQ	0.0	0.0%	18.9	0.0	0.0							
RSTP	0.0	0.0%	36.5	0.0	0.0							
Subtotal Federal	0.0	0.0%	55.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed												
CTIP & STIP	34.8	100.0%	0.0	34.8	0.0	1.0	33.8					
ISTEA Match (TSM)	0.0	0.0%	7.2	0.0	0.0							
Subtotal Mixed	34.8	100.0%	7.2	34.8	0.0	1.0	33.8	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	34.8	100.0%	62.6	34.8	0.0	1.0	33.8	0.0	0.0	0.0	0.0	0.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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1:28 PM #####

NOTES:

1. Funding for construction, per the FY 1997 Call for Projects.
2. Total project cost is \$81.0 million per HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 14 HOV - Escondido to Pearblossom

43.3 / 54.5

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
	Total	%								
PROJECT COSTS										
Plans, Specs and Estimates (PS&E)	1.0	-	0.0	1.0	0.0					
Construction Engineering (included with Construction)	0.0	-	0.0	0.0	0.0					
Construction	33.8	-	62.6	33.8	0.0					
Subtotal Construction Costs	34.8	-	62.6	34.8	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	34.8	100.0%	62.6	34.8	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	34.8	100.0%	62.6	34.8	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES										
Local										
Proposition C 25%	0.0	0.0%	0.0	0.0	0.0					
Subtotal Prop. C	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local										
SAFE	0.0	0.0%	0.0	0.0	0.0					
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0					
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0					
Subtotal Local (including Prop. C %, not \$'s)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State										
Prop. 116	0.0	0.0%	0.0	0.0	0.0					
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0					
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0					
ISTEA - CMAQ	0.0	0.0%	18.9	0.0	0.0					
RSTP	0.0	0.0%	36.5	0.0	0.0					
Subtotal Federal	0.0	0.0%	55.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & STIP	34.8	100.0%	0.0	34.8	0.0					
ISTEA Match (TSM)	0.0	0.0%	7.2	0.0	0.0					
Subtotal Mixed	34.8	100.0%	7.2	34.8	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	34.8	100.0%	62.6	34.8	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Funding for construction, per the FY 1997 Call for Projects.
2. Total project cost is \$81.0 million per HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 60 HOV - Rte 605 to Brea Canyon

11.7/ 23.0

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years	'99-'04	'05-'10	1998	1999	2000	2001	2002	2003
	Total	%				1999	2000	2001	2002	2003	2004
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0	0.0						
Construction Engineering	0.0	-	0.0	0.0	0.0						
Construction	16.0	-	0.0	16.0	0.0			16.0			
Subtotal Construction Costs	16.0	-	0.0	16.0	0.0	0.0	0.0	16.0	0.0	0.0	0.0
Inflated Construction Costs	16.0	100.0%	0.0	16.0	0.0	0.0	0.0	16.0	0.0	0.0	0.0
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	16.0	100.0%	0.0	16.0	0.0	0.0	0.0	16.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	16.0	100.0%	0.0	16.0	0.0			16.0			
Subtotal Prop. C	16.0	100.0%	0.0	16.0	0.0			16.0			
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%									
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0						
Subtotal Local (including Prop. C %, not \$'s)	16.0	100.0%	0.0	16.0	0.0	0.0	0.0	16.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0						
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%		0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	0.0	0.0%	1.8	0.0	0.0			0.0			
Subtotal Mixed	0.0	0.0%	1.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	16.0	100.0%	1.8	16.0	0.0	0.0	0.0	16.0	0.0	0.0	0.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	1.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	16.0	-	(1.8)	16.0	0.0	0.0	0.0	16.0	0.0	0.0	0.0

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2:08 PM 28-Aug-98

NOTES:

1. Project funding per 1998 STIP.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 60 HOV - Rte 605 to Brea Canyon

11.7/ 23.0

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	2004	2005	2006	2007	2008	2009
	Total	%				2005	2006	2007	2008	2009	2010
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0	0.0						
Construction Engineering	0.0	-	0.0	0.0	0.0						
Construction	16.0	-	0.0	16.0	0.0						
Subtotal Construction Costs	16.0	-	0.0	16.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	16.0	100.0%	0.0	16.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	16.0	100.0%	0.0	16.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	16.0	100.0%	0.0	16.0	0.0						
Subtotal Prop. C	16.0	100.0%	0.0	16.0	0.0						
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%									
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0						
Subtotal Local (including Prop. C %, not \$'s)	16.0	100.0%	0.0	16.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0						
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%		0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	0.0	0.0%	1.8	0.0	0.0						
Subtotal Mixed	0.0	0.0%	1.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	16.0	100.0%	1.8	16.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	1.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	16.0	-	(1.8)	16.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Hwy HOV3.xls\Rte 60 HOV-Rte 605 to Brea Cyn

NOTES:

1. Project funding per 1998 STIP.

MTA Regional Transit Alternatives Analysis

Post Mile

Improve Southbound Rte 101 - L.A. St. to Center St.

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	1998	1999	2000	2001	2002	2003
	Total	%				1999	2000	2001	2002	2003	2004
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	1.4	-	0.0	1.4	0.0	1.4					
Construction Engineering (included in construction)	0.0		0.0	0.0	0.0						
Construction & Construction Engineering	8.7	-	0.0	8.7	0.0			1.5			7.2
Subtotal Construction Costs	10.1	-	0.0	10.1	0.0	1.4	0.0	1.5	0.0	0.0	7.2
Inflated Construction Costs	10.1	58.6%	0.0	10.1	0.0	1.4	0.0	1.5	0.0	0.0	7.2
Right of Way	7.1	-	0.0	7.1	0.0	0.0	0.0	0.0	0.0	0.0	7.1
Inflated Right of Way	7.1	0.0%	0.0	7.1	0.0	0.0	0.0	0.0	0.0	0.0	7.1
TOTAL COSTS INFLATED	17.2	100.0%	0.0	17.2	0.0	1.4	0.0	1.5	0.0	0.0	14.3
PROJECT REVENUES											
Local											
Proposition C 25%	1.5	8.7%	0.0	1.5	0.0			1.5			
Subtotal Prop. C	1.5	8.7%	0.0	1.5	0.0	0.0	0.0	1.5	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%									
Local Agency Funds	0.0	0.0%									
Subtotal Local (including Prop. C %, not \$'s)	1.5	8.7%	0.0	1.5	0.0	0.0	0.0	1.5	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%									
Environmental Enhancement & Mitigation	0.0	0.0%									
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%									
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	15.7	91.3%	0.0	15.7	0.0	1.4					14.3
Subtotal Mixed	15.7	91.3%	0.0	15.7	0.0	1.4	0.0	0.0	0.0	0.0	14.3
Total Revenues	17.2	100.0%	0.0	17.2	0.0	1.4	0.0	1.5	0.0	0.0	14.3
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	1.5	-	0.0	1.5	0.0	0.0	0.0	1.5	0.0	0.0	0.0

C:\TFFP[Hwy HOV.xls]Rte 101-LA Str. to Center Str.

02:06 PM 28-Aug-98

NOTES:

1. Funding for construction per the FY 1997 Call for Projects.

MTA Regional Transit Alternatives Analysis

Post Mile

Improve Southbound Rte 101 - L.A. St. to Center St.

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
	Total	%									
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	1.4	-	0.0	1.4	0.0						
Construction Engineering (included in construction)	0.0		0.0	0.0	0.0						
Construction & Construction Engineering	8.7	-	0.0	8.7	0.0						
Subtotal Construction Costs	10.1	-	0.0	10.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	10.1	58.6%	0.0	10.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	7.1	-	0.0	7.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	7.1	0.0%	0.0	7.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	17.2	100.0%	0.0	17.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	1.5	8.7%	0.0	1.5	0.0						
Subtotal Prop. C	1.5	8.7%	0.0	1.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%									
Local Agency Funds	0.0	0.0%									
Subtotal Local (including Prop. C %, not \$'s)	1.5	8.7%	0.0	1.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%									
Environmental Enhancement & Mitigation	0.0	0.0%									
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%									
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	15.7	91.3%	0.0	15.7	0.0						
Subtotal Mixed	15.7	91.3%	0.0	15.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	17.2	100.0%	0.0	17.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	1.5	-	0.0	1.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP[Hwy HOV.xls]Rte 101-LA Str. to Center Str.

NOTES:

1. Funding for construction per the FY 1997 Call for Projects.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 405 HOV - Rte 101 to Waterford (SB only)

0

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years	'99-'04	'05-'10	1998	1999	2000	2001	2002	2003
	Total	%				1999	2000	2001	2002	2003	2004
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0	0.0						
Construction Engineering	0.0	-	0.0	0.0	0.0						
Construction	5.9	-	0.0	5.9	0.0	5.9					
Subtotal Construction Costs	5.9	-	0.0	5.9	0.0	5.9	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	5.9	100.0%	0.0	5.9	0.0	5.9	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	5.9	100.0%	0.0	5.9	0.0	5.9	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	5.9	100.0%	0.0	5.9	0.0	5.9					
Subtotal Prop. C	5.9	100.0%	0.0	5.9	0.0	5.9	0.0	0.0	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0						
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0						
Subtotal Local (including Prop. C %, not \$'s)	5.9	100.0%	0.0	5.9	0.0	5.9	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0						
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & SITP	0.0	0.0%	0.0	0.0	0.0						
ISTEA Match (TSM)	0.0	0.0%	0.0	0.0	0.0						
SHOPP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	5.9	100.0%	0.0	5.9	0.0	5.9	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	5.9	-	0.0	5.9	0.0	5.9	0.0	0.0	0.0	0.0	0.0

C:\TFP\Hwy HOV2.xls\Rte 405 HOV-Rte101 to Waterford

02:23 PM 28-Aug-98

NOTES:

1. Funding for construction per the FY 1997 Call for Projects.
2. Total project cost is \$17.5 million per HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis
Rte 405 HOV - Rte 101 to Waterford (SB only)

Post Mile

0

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
	Total	%									
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0	0.0						
Construction Engineering	0.0	-	0.0	0.0	0.0						
Construction	5.9	-	0.0	5.9	0.0						
Subtotal Construction Costs	5.9	-	0.0	5.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	5.9	100.0%	0.0	5.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	5.9	100.0%	0.0	5.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	5.9	100.0%	0.0	5.9	0.0						
Subtotal Prop. C	5.9	100.0%	0.0	5.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0						
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0						
Subtotal Local (Including Prop. C %, not \$'s)	5.9	100.0%	0.0	5.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0						
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & SITP	0.0	0.0%	0.0	0.0	0.0						
ISTEA Match (TSM)	0.0	0.0%	0.0	0.0	0.0						
SHOPP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	5.9	100.0%	0.0	5.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	5.9	-	0.0	5.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Hwy HOV2.xls\Rte 405 HOV-Rte101 to Waterford

NOTES:

1. Funding for construction per the FY 1997 Call for Projects.
2. Total project cost is \$17.5 million per HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 405 HOV - Rte 105 to Rte 90

22.2 / 26.0

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
	Total	%								
PROJECT COSTS										
Plans, Specs and Estimates (PS&E)	2.2	-	2.6	2.2	0.0	0.4			1.8	
Construction Engineering	0.0	-	0.1	0.0	0.0					
Construction	11.6	-	0.0	11.6	0.0	3.6	8.0			
Subtotal Construction Costs	13.9	-	2.7	13.9	0.0	4.0	8.0	0.0	0.0	1.8
Inflated Construction Costs	13.9	100.0%	2.7	13.9	0.0	4.0	8.0	0.0	0.0	1.8
Right of Way	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	13.9	100.0%	2.7	13.9	0.0	4.0	8.0	0.0	0.0	1.8
PROJECT REVENUES										
Local										
Proposition C 25%	8.3	60.1%	2.6	8.3	0.0	0.3	8.0			
Subtotal Prop. C	8.3	60.1%	2.6	8.3	0.0	0.3	8.0	0.0	0.0	0.0
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0					
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0					
Subtotal Local (including Prop. C %, not \$'s)	8.3	60.1%	2.6	8.3	0.0	0.3	8.0	0.0	0.0	0.0
State										
Prop. 116	0.0	0.0%	0.0	0.0	0.0					
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0					
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0					
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0					
RSTP	0.0	0.0%	0.0	0.0	0.0					
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & SITP	5.5	39.9%	0.1	5.5	0.0	3.7			1.8	
SHOPP	0.0	0.0%	0.0	0.0	0.0					
Subtotal Mixed	5.5	39.9%	0.1	5.5	0.0	3.7	0.0	0.0	1.8	0.0
Total Revenues	13.9	100.0%	2.7	13.9	0.0	4.0	8.0	0.0	0.0	1.8
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	8.3	-	2.6	8.3	0.0	0.3	8.0	0.0	0.0	0.0

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02:28 PM 28-Aug-98

NOTES:

1. Funding for partial construction per FY 1997 Call for Projects and the 1998 STIP.
2. The total project cost is \$31.3 million per HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 405 HOV - Rte 105 to Rte 90

22.2 / 26.0

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years	'99-'04	'05-'10	2004	2005	2006	2007	2008	2009
	Total	%				2005	2006	2007	2008	2009	2010
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	2.2	-	2.6	2.2	0.0						
Construction Engineering	0.0	-	0.1	0.0	0.0						
Construction	11.6	-	0.0	11.6	0.0						
Subtotal Construction Costs	13.9	-	2.7	13.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	13.9	100.0%	2.7	13.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	13.9	100.0%	2.7	13.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	8.3	60.1%	2.6	8.3	0.0						
Subtotal Prop. C	8.3	60.1%	2.6	8.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0						
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0						
Subtotal Local (including Prop. C %, not \$'s)	8.3	60.1%	2.6	8.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0						
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & SITP	5.5	39.9%	0.1	5.5	0.0						
SHOPP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Mixed	5.5	39.9%	0.1	5.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	13.9	100.0%	2.7	13.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	8.3	-	2.6	8.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Hwy HOV2.xls\Rte 405 HOV-Rte 105 to Rte 90

NOTES:

1. Funding for partial construction per FY 1997 Call for Projects and the 1998 STIP.
2. The total project cost is \$31.3 million per HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 405 HOV - Rte 90 to Rte 10

0

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
	Total	%								
PROJECT COSTS										
Plans, Specs and Estimates (PS&E)	19.2	-	0.0	19.2	0.0	12.0			7.2	
Construction Engineering	0.0	-	0.3	0.0	0.0					
Construction	91.2	-	0.0	91.2	0.0				91.2	
Subtotal Construction Costs	110.5	-	0.3	110.5	0.0	12.0	0.0	0.0	0.0	98.4
Inflated Construction Costs	110.5	87.7%	0.3	110.5	0.0	12.0	0.0	0.0	0.0	98.4
Right of Way	15.5		0.0	15.5	0.0	9.8	0.0	0.0	5.8	0.0
Inflated Right of Way	15.5	12.3%	0.0	15.5	0.0	9.8	0.0	0.0	5.8	0.0
TOTAL COSTS INFLATED	126.0	100.0%	0.3	126.0	0.0	21.8	0.0	0.0	5.8	98.4
PROJECT REVENUES										
Local										
Proposition C 25%	0.6	0.5%	0.0	0.6	0.0	0.6				
Subtotal Prop. C	0.6	0.5%	0.0	0.6	0.0	0.6				
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0					
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0					
Subtotal Local (including Prop. C %, not \$'s)	0.6	0.5%	0.0	0.6	0.0	0.6	0.0	0.0	0.0	0.0
State										
Prop. 116	0.0	0.0%	0.0	0.0	0.0					
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0					
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0					
ISTEA - CMAQ	4.5	3.5%	0.0	4.5	0.0	4.5				
RSTP	0.0	0.0%	0.0	0.0	0.0					
Subtotal Federal	4.5	3.5%	0.0	4.5	0.0	4.5	0.0	0.0	0.0	0.0
Mixed										
CTIP & SITP	121.0	96.0%	0.3	121.0	0.0	16.7			5.8	98.4
ISTEA Match (TSM)	0.0	0.0%	0.0	0.0	0.0					
SHOPP	0.0	0.0%	0.0	0.0	0.0					
Subtotal Mixed	121.0	96.0%	0.3	121.0	0.0	16.7	0.0	0.0	5.8	98.4
Total Revenues	126.0	100.0%	0.3	126.0	0.0	21.8	0.0	0.0	5.8	98.4
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.6	-	0.0	0.6	0.0	0.6	0.0	0.0	0.0	0.0

C:\TFP\Hwy HOV2.xls\Rte 405 HOV-Rte 90 to Rte 10

02:34 PM 28-Aug-98

NOTES:

1. Funding for partial construction per FY 1997 Call for Projects and the 1998 STIP.
2. Total project cost is \$100.0 million per the HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 405 HOV - Rte 90 to Rte 10

0

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
	Total	%								
PROJECT COSTS										
Plans, Specs and Estimates (PS&E)	19.2	-	0.0	19.2	0.0					
Construction Engineering	0.0	-	0.3	0.0	0.0					
Construction	91.2	-	0.0	91.2	0.0					
Subtotal Construction Costs	110.5	-	0.3	110.5	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	110.5	87.7%	0.3	110.5	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	15.5		0.0	15.5	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	15.5	12.3%	0.0	15.5	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	126.0	100.0%	0.3	126.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES										
Local										
Proposition C 25%	0.6	0.5%	0.0	0.6	0.0					
Subtotal Prop. C	0.6	0.5%	0.0	0.6	0.0					
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0					
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0					
Subtotal Local (including Prop. C %, not \$'s)	0.6	0.5%	0.0	0.6	0.0	0.0	0.0	0.0	0.0	0.0
State										
Prop. 116	0.0	0.0%	0.0	0.0	0.0					
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0					
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0					
ISTEA - CMAQ	4.5	3.5%	0.0	4.5	0.0					
RSTP	0.0	0.0%	0.0	0.0	0.0					
Subtotal Federal	4.5	3.5%	0.0	4.5	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & SITP	121.0	96.0%	0.3	121.0	0.0					
ISTEA Match (TSM)	0.0	0.0%	0.0	0.0	0.0					
SHOPP	0.0	0.0%	0.0	0.0	0.0					
Subtotal Mixed	121.0	96.0%	0.3	121.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	126.0	100.0%	0.3	126.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.6	-	0.0	0.6	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Hwy HOV2.xls\Rte 405 HOV-Rte 90 to Rte 10

NOTES:

1. Funding for partial construction per FY 1997 Call for Projects and the 1998 STIP.
2. Total project cost is \$100.0 million per the HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 405 HOV - Orange Cty Ln to Rte 110

0.0 / 7.6

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
	Total	%								
PROJECT COSTS										
Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0	0.0					
Construction Engineering (included with Construction)	0.0	-	0.0	0.0	0.0					
Construction	0.0	-	71.8	0.0	0.0					
Subtotal Construction Costs	0.0	-	71.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	0.0	N/A	71.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	0.0	N/A	71.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES										
Local										
Proposition C 25%	0.0	N/A	2.9	0.0	0.0					
AB 3090: STIP Repayment of FY '96 Prop. C 25% funds							37.2			
Subtotal Prop. C	0.0	N/A	2.9	0.0	0.0	0.0	0.0	37.2	0.0	0.0
Other Local										
SAFE	0.0	N/A								
TDA - Article 3	0.0	N/A	0.0	0.0	0.0					
Local Agency Funds	0.0	N/A	0.0	0.0	0.0					
Subtotal Local (including Prop. C %, not \$'s)	0.0	0.0%	2.9	0.0	0.0	0.0	0.0	37.2	0.0	0.0
State										
Prop. 116	0.0	N/A	0.0	0.0	0.0					
Environmental Enhancement & Mitigation	0.0	N/A	0.0	0.0	0.0					
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	N/A	0.0	0.0	0.0					
ISTEA - CMAQ	0.0	N/A	32.9	0.0	0.0					
RSTP	0.0	N/A	30.7	0.0	0.0					
Subtotal Federal	0.0	0.0%	63.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & SITP	0.0	N/A	0.0	0.0	0.0					
SHOPP	0.0	N/A	0.0	0.0	0.0					
Subtotal Mixed	0.0	0.0%	8.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	0.0	0.0%	74.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	2.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.0	-	(0.0)	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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02:41 PM 28-Aug-98

NOTES:

1. Funding for construction per the FY 1997 Call for Projects and payback per the 1996 STIP.
2. Total project cost is \$81.1 million per HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 405 HOV - Orange Cty Ln to Rte 110

0.0 / 7.6

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
	Total	%								
PROJECT COSTS										
Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0	0.0					
Construction Engineering (included with Construction)	0.0	-	0.0	0.0	0.0					
Construction	0.0	-	71.8	0.0	0.0					
Subtotal Construction Costs	0.0	-	71.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	0.0	N/A	71.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	0.0	N/A	71.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES										
Local										
Proposition C 25%	0.0	N/A	2.9	0.0	0.0					
AB 3090: STIP Repayment of FY '96 Prop. C 25% funds										
Subtotal Prop. C	0.0	N/A	2.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local										
SAFE	0.0	N/A								
TDA - Article 3	0.0	N/A	0.0	0.0	0.0					
Local Agency Funds	0.0	N/A	0.0	0.0	0.0					
Subtotal Local (including Prop. C %, not \$'s)	0.0	0.0%	2.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State										
Prop. 116	0.0	N/A	0.0	0.0	0.0					
Environmental Enhancement & Mitigation	0.0	N/A	0.0	0.0	0.0					
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	N/A	0.0	0.0	0.0					
ISTEA - CMAQ	0.0	N/A	32.9	0.0	0.0					
RSTP	0.0	N/A	30.7	0.0	0.0					
Subtotal Federal	0.0	0.0%	63.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & SITP	0.0	N/A	0.0	0.0	0.0					
SHOPP	0.0	N/A	0.0	0.0	0.0					
Subtotal Mixed	0.0	0.0%	8.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	0.0	0.0%	74.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	2.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.0	-	(0.0)	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\ATFP\Hwy HOV2.xls\Rt 405 HOV-Orange Cty Ln to 110

NOTES:

1. Funding for construction per the FY 1997 Call for Projects and payback per the 1996 STIP.
2. Total project cost is \$81.1 million per HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 605 HOV - OC Line to South Street

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years	'99-'04	'05-'10	1998	1999	2000	2001	2002	2003
	Total	%				1999	2000	2001	2002	2003	2004
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.4	-	0.0	0.4	0.0		0.4				
Construction Engineering	0.0	-	0.0	0.0	0.0						
Construction	8.8	-	0.0	8.8	0.0	1.0	7.8				
Subtotal Construction Costs	9.2	-	0.0	9.2	0.0	1.0	8.2	0.0	0.0	0.0	0.0
Inflated Construction Costs	9.2	100.0%	0.0	9.2	0.0	1.0	8.2	0.0	0.0	0.0	0.0
Right of Way	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	9.2	100.0%	0.0	9.2	0.0	1.0	8.2	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	9.2	100.0%	0.0	9.2	0.0	1.0	8.2				
Subtotal Prop. C	9.2	100.0%	0.0	9.2	0.0	1.0	8.2	0.0	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0						
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0						
Subtotal Local (including Prop. C %, not \$'s)	9.2	100.0%	0.0	9.2	0.0	1.0	8.2	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0						
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & SITP	0.0	0.0%	0.0	0.0	0.0		0.0				
ISTEA Match (TSM)	0.0	0.0%	0.0	0.0	0.0						
SHOPP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	9.2	100.0%	0.0	9.2	0.0	1.0	8.2	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	9.2	-	0.0	9.2	0.0	1.0	8.2	0.0	0.0	0.0	0.0

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02:46 PM 28-Aug-98

NOTES:

1. Funding for partial construction per FY 1997 Call for Projects and the 1998 STIP Revision.
2. Total project cost is \$100.0 million per the HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Post Mile

Rte 605 HOV - OC Line to South Street

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
	Total	%								
PROJECT COSTS										
Plans, Specs and Estimates (PS&E)	0.4	-	0.0	0.4	0.0					
Construction Engineering	0.0	-	0.0	0.0	0.0					
Construction	8.8	-	0.0	8.8	0.0					
Subtotal Construction Costs	9.2	-	0.0	9.2	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	9.2	100.0%	0.0	9.2	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	9.2	100.0%	0.0	9.2	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES										
Local										
Proposition C 25%	9.2	100.0%	0.0	9.2	0.0					
Subtotal Prop. C	9.2	100.0%	0.0	9.2	0.0	0.0	0.0	0.0	0.0	0.0
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0					
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0					
Subtotal Local (including Prop. C %, not \$'s)	9.2	100.0%	0.0	9.2	0.0	0.0	0.0	0.0	0.0	0.0
State										
Prop. 116	0.0	0.0%	0.0	0.0	0.0					
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0					
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0					
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0					
RSTP	0.0	0.0%	0.0	0.0	0.0					
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & SITP	0.0	0.0%	0.0	0.0	0.0					
ISTEA Match (TSM)	0.0	0.0%	0.0	0.0	0.0					
SHOPP	0.0	0.0%	0.0	0.0	0.0					
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	9.2	100.0%	0.0	9.2	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	9.2	-	0.0	9.2	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Hwy HOV2.xls\Rte 605 HOV-Org Co to South St

NOTES:

1. Funding for partial construction per FY 1997 Call for Projects and the 1998 STIP Revision.
2. Total project cost is \$100.0 million per the HOV System Integration Plan on 9/19/96.

MTA Regional Transit Alternatives Analysis

Rte 30 GAP - Foothill Blvd to SBD Cty Ln

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
	TOTAL	%									
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0	0.0						
Construction Engineering	44.9	-	0.0	44.9	0.0	5.6	23.4	15.9			
Construction	275.4	-	3.0	275.4	0.0	65.1	125.1	85.2	0.0		
Subtotal Construction Costs	320.3	-	3.0	320.3	0.0	70.6	148.6	101.1	0.0	0.0	0.0
Inflated Construction Costs	320.3	95.4%	3.0	320.3	0.0	70.6	148.6	101.1	0.0	0.0	0.0
Right of Way	15.3	-	2.0	15.3	0.0	12.6	2.7	0.0	0.0	0.0	0.0
Inflated Right of Way	15.3	4.6%	2.0	15.3	0.0	12.6	2.7	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	335.6	100.0%	5.0	335.6	0.0	83.2	151.3	101.1	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	35.4	10.5%	3.0	35.4	0.0	35.4					
Subtotal Prop. C	35.4	10.5%	3.0	35.4	0.0	35.4	0.0	0.0	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%									
Local Agency Funds	0.0	0.0%									
Subtotal Local (including Prop. C %, not \$'s)	35.4	10.5%	3.0	35.4	0.0	35.4	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0						
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	300.2	89.5%	2.0	300.2	0.0	47.8	151.3	101.1	0.0	0.0	
Subtotal Mixed	300.2	89.5%	2.0	300.2	0.0	47.8	151.3	101.1	0.0	0.0	0.0
TOTAL REVENUES	335.6	100.0%	5.0	335.6	0.0	83.2	151.3	101.1	0.0	0.0	0.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	35.4	N/A	3.0	35.4	0.0	35.4	0.0	0.0	0.0	0.0	0.0

C:\TFP[Hwy Gap.xls]Rte 30 Gap-Foothill to SBD Cty

02:49 PM 28-Aug-98

NOTES:

1. Project costs per the FY 1997 Call For Projects and FY 1998 STIP.
2. The amounts shown include all construction for Rte 30 Gap plus other hwy improvements.

MTA Regional Transit Alternatives Analysis

Rte 30 GAP - Foothill Blvd to SBD Cty Ln

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
	TOTAL	%									
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0	0.0						
Construction Engineering	44.9	-	0.0	44.9	0.0						
Construction	275.4	-	3.0	275.4	0.0						
Subtotal Construction Costs	320.3	-	3.0	320.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	320.3	95.4%	3.0	320.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	15.3	-	2.0	15.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	15.3	4.6%	2.0	15.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	335.6	100.0%	5.0	335.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	35.4	10.5%	3.0	35.4	0.0						
Subtotal Prop. C	35.4	10.5%	3.0	35.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%									
Local Agency Funds	0.0	0.0%									
Subtotal Local (including Prop. C %, not \$'s)	35.4	10.5%	3.0	35.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0						
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	300.2	89.5%	2.0	300.2	0.0						
Subtotal Mixed	300.2	89.5%	2.0	300.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	335.6	100.0%	5.0	335.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	35.4	N/A	3.0	35.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\ATFP\Hwy Gap.xls\Rte 30 Gap-Foothill to SBD Cty

NOTES:

1. Project costs per the FY 1997 Call For Projects and FY 1998 STIP.
2. The amounts shown include all construction for Rte 30 Gap plus other hwy improvements.

MTA Regional Transit Alternatives Analysis

Rte 138 HWY - Ave T to Longview

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	1998	1999	2000	2001	2002	2003
	TOTAL	%				1999	2000	2001	2002	2003	2004
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-	0.2	0.0	0.0						
Construction Engineering	8.7	-	0.0	8.7	0.0	3.9				4.8	
Construction	19.8	-	0.0	19.8	0.0			19.8			
Subtotal Construction Costs	28.5	-	0.2	28.5	0.0	3.9	0.0	19.8	0.0	4.8	0.0
Inflated Construction Costs	28.5	100.0%	0.2	28.5	0.0	3.9	0.0	19.8	0.0	4.8	0.0
Right of Way	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	28.5	100.0%	0.2	28.5	0.0	3.9	0.0	19.8	0.0	4.8	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	0.0	0.0%	0.0	0.0	0.0						
Subtotal Prop. C	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%									
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0						
Subtotal Local (including Prop. C %, not \$'s)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%									
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%									
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	28.5	100.0%	0.0	28.5	0.0	3.9	0.0	19.8	0.0	4.8	0.0
Subtotal Mixed	28.5	100.0%	0.0	28.5	0.0	3.9	0.0	19.8	0.0	4.8	0.0
TOTAL REVENUES	28.5	100.0%	0.0	28.5	0.0	3.9	0.0	19.8	0.0	4.8	0.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	(0.2)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.0	N/A	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP[Hwy Gap.xls]Rte 138 Hwy-Ave T to Longview

02:56 PM 28-Aug-98

NOTES:

1. This project is funded from the 1998 STIP.

MTA Regional Transit Alternatives Analysis

Rte 138 HWY - Ave T to Longview

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years	'99-'04	'05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
	TOTAL	%									
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-	0.2	0.0	0.0						
Construction Engineering	8.7	-	0.0	8.7	0.0						
Construction	19.8	-	0.0	19.8	0.0						
Subtotal Construction Costs	28.5	-	0.2	28.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	28.5	100.0%	0.2	28.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	28.5	100.0%	0.2	28.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	0.0	0.0%	0.0	0.0	0.0						
Subtotal Prop. C	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%									
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0						
Subtotal Local (including Prop. C %, not \$'s)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%									
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%									
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	28.5	100.0%	0.0	28.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Mixed	28.5	100.0%	0.0	28.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	28.5	100.0%	0.0	28.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	(0.2)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.0	N/A	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFPV[Hwy Gap.xls]Rte 138 Hwy-Ave T to Longview

NOTES:

1. This project is funded from the 1998 STIP.

MTA Regional Transit Alternatives Analysis

Rte 138 HWY - Longview to Rte 18

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
	TOTAL	%									
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0							
Construction Engineering	2.9	-		2.9		0.9				2.0	
Construction	18.7	-	0.0	18.7	0.0			18.7			
Subtotal Construction Costs	21.6	-	0.0	21.6	0.0	0.9	0.0	18.7	0.0	2.0	0.0
Inflated Construction Costs	21.6	84.4%	0.0	21.6	0.0	0.9	0.0	18.7	0.0	2.0	0.0
Right of Way	4.0		0.0	4.0	0.0	4.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	4.0	15.6%	0.0	4.0	0.0	4.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	25.6	100.0%	0.0	25.6	0.0	4.9	0.0	18.7	0.0	2.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	0.0	0.0%	0.0	0.0	0.0						
Subtotal Prop. C	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
TDA - Article 3	0.0	0.0%									
Local Agency Funds	0.0	0.0%									
Subtotal Local (including Prop. C %, not \$'s)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%									
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	25.6	100.0%	0.0	25.6	0.0	4.9		18.7		2.0	
Subtotal Mixed	25.6	100.0%	0.0	25.6	0.0	4.9	0.0	18.7	0.0	2.0	0.0
TOTAL REVENUES	25.6	100.0%	0.0	25.6	0.0	4.9	0.0	18.7	0.0	2.0	0.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\ATFP\Hwy Gap.xls\Rte 138 HWY - Longview to Rt 18

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NOTES:

1. Project funding per the 1998 STIP.

MTA Regional Transit Alternatives Analysis

Rte 138 HWY - Longview to Rte 18

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
	TOTAL	%									
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0							
Construction Engineering	2.9	-		2.9							
Construction	18.7	-	0.0	18.7	0.0						
Subtotal Construction Costs	21.6	-	0.0	21.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	21.6	84.4%	0.0	21.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	4.0		0.0	4.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	4.0	15.6%	0.0	4.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	25.6	100.0%	0.0	25.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	0.0	0.0%	0.0	0.0	0.0						
Subtotal Prop. C	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
TDA - Article 3	0.0	0.0%									
Local Agency Funds	0.0	0.0%									
Subtotal Local (including Prop. C %, not \$'s)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%									
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	25.6	100.0%	0.0	25.6	0.0						
Subtotal Mixed	25.6	100.0%	0.0	25.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	25.6	100.0%	0.0	25.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Hwy Gap.xls\Rte 138 HWY - Longview to Rt 18

NOTES:

1. Project funding per the 1998 STIP.

MTA Regional Transit Alternatives Analysis

Rte 138 HWY-Route 14 to 50th

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

(\$ MILLIONS)	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	1998 1999	1999 2000	2000 2001	2001 2002	2002 2003	2003 2004
	TOTAL	%									
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0	0.0						
Construction Engineering	0.8	-	0.1	0.8	0.0	0.4				0.5	
Construction	13.9	-	4.0	13.9	0.0					13.9	
Subtotal Construction Costs	14.7	-	4.1	14.7	0.0	0.4	0.0	0.0	0.0	14.4	0.0
Inflated Construction Costs	14.7	100.0%	4.1	14.7	0.0	0.4	0.0	0.0	0.0	14.4	0.0
Right of Way	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	14.7	100.0%	4.1	14.7	0.0	0.4	0.0	0.0	0.0	14.4	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	0.0	0.0%	4.0	0.0	0.0						
Subtotal Prop. C	0.0	0.0%	4.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%									
Local Agency Funds	0.0	0.0%									
Subtotal Local (including Prop. C %, not \$'s)	0.0	0.0%	4.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0						
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	14.7	100.0%	0.1	14.7	0.0	0.4	0.0	0.0	0.0	14.4	0.0
Subtotal Mixed	14.7	100.0%	0.1	14.7	0.0	0.4	0.0	0.0	0.0	14.4	0.0
TOTAL REVENUES	14.7	100.0%	4.1	14.7	0.0	0.4	0.0	0.0	0.0	14.4	0.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.0	-	4.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Project costs per the FY 1997 Call for Projects and the 1998 STIP.

MTA Regional Transit Alternatives Analysis

Rte 138 HWY-Route 14 to 50th

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

(\$ MILLIONS)	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
	TOTAL	%									
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0	0.0						
Construction Engineering	0.8	-	0.1	0.8	0.0						
Construction	13.9	-	4.0	13.9	0.0						
Subtotal Construction Costs	14.7	-	4.1	14.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	14.7	100.0%	4.1	14.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	14.7	100.0%	4.1	14.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	0.0	0.0%	4.0	0.0	0.0						
Subtotal Prop. C	0.0	0.0%	4.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%									
Local Agency Funds	0.0	0.0%									
Subtotal Local (including Prop. C %, not \$'s)	0.0	0.0%	4.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0	0.0						
ISTEA - CMAQ	0.0	0.0%	0.0	0.0	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	14.7	100.0%	0.1	14.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Mixed	14.7	100.0%	0.1	14.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	14.7	100.0%	4.1	14.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.0	-	4.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Hwy Gap.xls\Rte 138 Hwy-Route 14 to 50th

NOTES:

1. Project costs per the FY 1997 Call for Projects and the 1998 STIP.

MTA Regional Transit Alternatives Analysis

Rte 710 GAP - S Pasadena Rte 10 to 210

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years	Years '99-'04	Years '05-'10	1998	1999	2000	2001	2002	2003
	Total	%				1999	2000	2001	2002	2003	2004
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Construction Engineering	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Construction	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Construction Costs	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	0.0	N/A	0.0	0.0	0.0						
Subtotal Prop. C	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
SAFE	0.0	N/A									
TDA - Article 3	0.0	N/A	0.0	0.0	0.0						
Local Agency Funds	0.0	N/A	0.0	0.0	0.0						
Subtotal Local (including Prop. C %, not \$'s)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Environmental Enhancement & Mitigation	0.0	N/A	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	N/A	0.0	0.0	0.0				0.0	0.0	0.0
ISTEA - CMAQ	0.0	N/A	0.0	0.0	0.0						
RSTP	0.0	N/A	0.0	0.0	0.0						
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	0.0	N/A	0.0	0.0	0.0				0.0	0.0	0.0
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Funding shown is for Long Range planning purposes only.
2. Actual funding plan will be developed for this project through the annual Transportation Improvement Program (TIP).

MTA Regional Transit Alternatives Analysis

Rte 710 GAP - S Pasadena Rte 10 to 210

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	2004	2005	2006	2007	2008	2009
	Total	%				2005	2006	2007	2008	2009	2010
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Construction Engineering	0.0	-	0.0	0.0	0.0						
Construction	0.0	-	0.0	0.0	0.0	0.0					0.0
Subtotal Construction Costs	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	0.0	N/A	0.0	0.0	0.0						
Subtotal Prop. C	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
SAFE	0.0	N/A									
TDA - Article 3	0.0	N/A	0.0	0.0	0.0						
Local Agency Funds	0.0	N/A	0.0	0.0	0.0						
Subtotal Local (including Prop. C %, not \$'s)	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Environmental Enhancement & Mitigation	0.0	N/A	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
ISTEA - CMAQ	0.0	N/A	0.0	0.0	0.0						0.0
RSTP	0.0	N/A	0.0	0.0	0.0						0.0
Subtotal Federal	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Revenues	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Surplus/<Shortfall>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	0.0	N/A	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. Funding shown is for Long Range planning purposes only.
2. Actual funding plan will be developed for this project through the annual Transportation Improvement Program (TIP).

OTHER

MTA Regional Transit Alternatives Analysis

Regional Surface Trans. Improvements - Summary

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	1998	1999	2000	2001	2002	2003
	Total	%				1999	2000	2001	2002	2003	2004
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-									
Additional Project Construction	90.1		0.0	18.5	71.6	0.0	0.0	0.0	5.5	6.0	7.0
Construction	1,395.7	-	634.2	1,395.7	0.0	630.6	517.1	185.0	54.3	8.7	0.0
Subtotal Construction Costs	1,485.8	-	634.2	1,414.2	71.6	630.6	517.1	185.0	59.8	14.7	7.0
Inflated Construction Costs	1,487.2	100.0%	634.2	1,414.2	72.9	630.6	517.1	185.0	59.8	14.7	7.0
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	1,487.2	100.0%	634.2	1,414.2	72.9	630.6	517.1	185.0	59.8	14.7	7.0
PROJECT REVENUES											
Local											
Proposition C 25%	178.5	12.0%	48.1	131.1	47.4	14.6	39.1	68.4	2.7	2.9	3.4
Subtotal Prop. C	178.5	12.0%	48.1	131.1	47.4	14.6	39.1	68.4	2.7	2.9	3.4
Other Local											
SAFE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Local Agency Funds	743.2	50.0%	439.6	717.6	25.5	271.2	392.9	47.1	1.9	2.1	2.5
Subtotal Local (including Prop. C %, not s	921.6	62.0%	487.7	848.7	72.9	285.8	432.0	115.5	4.6	5.0	5.8
State											
Prop. 116	16.0	1.1%	25.0	16.0	0.0	13.8	2.2	0.0	0.0	0.0	0.0
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other State (no revenue sheet)	1.6	0.1%	9.5	1.6	0.0	1.4	0.2	0.0	0.0	0.0	0.0
Subtotal State	17.6	1.2%	34.5	17.6	0.0	15.2	2.4	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	136.9	9.2%	72.0	136.9	0.0	135.1	1.8	0.0	0.0	0.0	0.0
ISTEA - CMAQ	23.2	1.6%	0.0	23.2	0.0	23.2	0.0	0.0	0.0	0.0	0.0
RSTP	3.1	0.2%	0.0	3.1	0.0	0.0	0.0	0.0	0.9	1.0	1.2
Subtotal Federal	163.2	11.0%	72.0	163.2	0.0	158.3	1.8	0.0	0.9	1.0	1.2
Mixed											
CTIP & STIP	384.7	25.9%	40.0	384.7	0.0	171.3	80.9	69.5	54.3	8.7	0.0
Subtotal Mixed	387.7	26.1%	40.0	387.7	0.0	171.3	80.9	69.5	54.3	8.7	0.0
TOTAL REVENUES	1,490.1	100.2%	634.2	1,417.2	72.9	630.6	517.1	185.0	59.8	14.7	7.0
TOTAL SURPLUS/<SHORTFALL>	2.9	-	0.0	2.9	0.0	(0.0)	(0.0)	0.0	(0.0)	0.0	0.0
Prop. C Requirement to Fully Fund Project	175.5	-	48.1	128.1	47.4	14.6	39.2	68.4	2.7	2.9	3.4

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NOTES:

1. This is a summary sheet which includes Miscellaneous System Improvements and the Alameda Consolidated Transportation Corridor.

MTA Regional Transit Alternatives Analysis

Regional Surface Trans. Improvements - Summary

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	2004 2005	2005 2006	2006 2007	2007 2008	2008 2009	2009 2010
	Total	%									
PROJECT COSTS											
Plans, Specs and Estimates (PS&E)	0.0	-									
Additional Project Construction	90.1		0.0	18.5	71.6	11.5	11.5	11.8	12.0	12.3	12.5
Construction	1,395.7	-	634.2	1,395.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Construction Costs	1,485.8	-	634.2	1,414.2	71.6	11.5	11.5	11.8	12.0	12.3	12.5
Inflated Construction Costs	1,487.2	100.0%	634.2	1,414.2	72.9	11.5	11.8	12.0	12.3	12.5	12.8
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	1,487.2	100.0%	634.2	1,414.2	72.9	11.5	11.8	12.0	12.3	12.5	12.8
PROJECT REVENUES											
Local											
Proposition C 25%	178.5	12.0%	48.1	131.1	47.4	7.5	7.6	7.8	8.0	8.2	8.3
Subtotal Prop. C	178.5	12.0%	48.1	131.1	47.4	7.5	7.6	7.8	8.0	8.2	8.3
Other Local											
SAFE	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Local Agency Funds	743.2	50.0%	439.6	717.6	25.5	4.0	4.1	4.2	4.3	4.4	4.5
Subtotal Local (including Prop. C %, not s	921.6	62.0%	487.7	848.7	72.9	11.5	11.8	12.0	12.3	12.5	12.8
State											
Prop. 116	16.0	1.1%	25.0	16.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other State (no revenue sheet)	1.6	0.1%	9.5	1.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal State	17.6	1.2%	34.5	17.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	136.9	9.2%	72.0	136.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
ISTEA - CMAQ	23.2	1.6%	0.0	23.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
RSTP	3.1	0.2%	0.0	3.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Federal	163.2	11.0%	72.0	163.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	384.7	25.9%	40.0	384.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Mixed	387.7	26.1%	40.0	387.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	1,490.1	100.2%	634.2	1,417.2	72.9	11.5	11.8	12.0	12.3	12.5	12.8
TOTAL SURPLUS/<SHORTFALL>	2.9	-	0.0	2.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	175.5	-	48.1	128.1	47.4	7.5	7.6	7.8	8.0	8.2	8.3

C:\TFP\Hwy Other Projects.xls\RSTI Summary

NOTES:

1. This is a summary sheet which includes Miscellaneous System Improvements and the Alameda Consolidated Transportation Corridor.

MTA Regional Transit Alternatives Analysis

Alameda Transportation Corridor

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	1998	1999	2000	2001	2002	2003
	Total	%				1999	2000	2001	2002	2003	2004
PROJECT COSTS	1,745.1										
Baseline Plans, Specs and Estimates (PS&E)	0.0	-									
Additional Project Construction	0.0		0.0	0.0	0.0						
Baseline Project Construction	1,110.9	-	634.2	1,110.9	0.0	511.8	440.8	148.2	10.1		
Subtotal Construction Costs	1,110.9	-	634.2	1,110.9	0.0	511.8	440.8	148.2	10.1	0.0	0.0
Inflated Construction Costs	1,110.9	100.0%	634.2	1,110.9	0.0	511.8	440.8	148.2	10.1	0.0	0.0
Right of Way	0.0		0.0	0.0	0.0						
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	1,110.9	100.0%	634.2	1,110.9	0.0	511.8	440.8	148.2	10.1	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	49.4	4.4%	48.1	49.4	0.0	0.7		48.7			
Subtotal Prop. C	49.4	4.4%	48.1	49.4	0.0	0.7	0.0	48.7	0.0	0.0	0.0
Other Local											
Local Agency Funds/Port & Port User Fees/ACTA	685.7	61.7%	439.6	685.7	0.0	266.3	379.2	40.2			
Subtotal Local (including Prop. C %, not \$'s)	735.1	66.2%	487.7	735.1	0.0	267.0	379.2	88.9	0.0	0.0	0.0
State											
Prop. 116	16.0	1.4%	25.0	16.0	0.0	13.8	2.2				
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0						
Other State (No revenue sheet)	1.6	0.1%	9.5	1.6	0.0	1.4	0.2				
Subtotal State	17.6	1.6%	34.5	17.6	0.0	15.2	2.4	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	136.9	12.3%	72.0	136.9	0.0	135.1	1.8				
ISTEA - CMAQ	23.2	2.1%	0.0	23.2	0.0	23.2					
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	160.1	14.4%	72.0	160.1	0.0	158.3	1.8	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	198.1	17.8%	40.0	198.1	0.0	71.3	57.4	59.3	10.1	0.0	
TSM (ISTEA Match)	0.0	0.0%	0.0	0.0	0.0						
SHOPP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Mixed	198.1	17.8%	40.0	198.1	0.0	71.3	57.4	59.3	10.1	0.0	0.0
TOTAL REVENUES	1,110.9	100.0%	634.2	1,110.9	0.0	511.8	440.8	148.2	10.1	0.0	0.0
TOTAL SURPLUS/<SHORTFALL>	(0.0)	-	0.0	(0.0)	0.0	(0.0)	(0.0)	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	49.4	-	48.1	49.4	0.0	0.7	0.0	48.7	0.0	0.0	0.0

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NOTES:

1. Other funds from the State are for Railroad (10% match) and Intercity Rail.
2. Source: Alameda Corr. Funding Plan, Port of LA & LB, 5/11/96.

MTA Regional Transit Alternatives Analysis

Alameda Transportation Corridor

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years	'99-'04	'05-'10	2004	2005	2006	2007	2008	2009
	Total	%				2005	2006	2007	2008	2009	2010
PROJECT COSTS	1,745.1										
Baseline Plans, Specs and Estimates (PS&E)	0.0	-									
Additional Project Construction	0.0		0.0	0.0	0.0						
Baseline Project Construction	1,110.9	-	634.2	1,110.9	0.0						
Subtotal Construction Costs	1,110.9	-	634.2	1,110.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	1,110.9	100.0%	634.2	1,110.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Right of Way	0.0		0.0	0.0	0.0						
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	1,110.9	100.0%	634.2	1,110.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	49.4	4.4%	48.1	49.4	0.0						
Subtotal Prop. C	49.4	4.4%	48.1	49.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
Local Agency Funds/Port & Port User Fees/ACTA	685.7	61.7%	439.6	685.7	0.0						
Subtotal Local (including Prop. C %, not \$'s)	735.1	66.2%	487.7	735.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	16.0	1.4%	25.0	16.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0						
Other State (No revenue sheet)	1.6	0.1%	9.5	1.6	0.0						
Subtotal State	17.6	1.6%	34.5	17.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	136.9	12.3%	72.0	136.9	0.0						
ISTEA - CMAQ	23.2	2.1%	0.0	23.2	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	160.1	14.4%	72.0	160.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	198.1	17.8%	40.0	198.1	0.0						
TSM (ISTEA Match)	0.0	0.0%	0.0	0.0	0.0						
SHOPP	0.0	0.0%	0.0	0.0	0.0						
Subtotal Mixed	198.1	17.8%	40.0	198.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	1,110.9	100.0%	634.2	1,110.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SURPLUS/<SHORTFALL>	(0.0)	-	0.0	(0.0)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	49.4	-	48.1	49.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0

C:\TFP\Hwy Other Projects.xls\Alameda Trans. Corridor

NOTES:

1. Other funds from the State are for Railroad (10% match) and Intercity Rail.
2. Source: Alameda Corr. Funding Plan, Port of LA & LB, 5/11/96.

MTA Regional Transit Alternatives Analysis

Miscellaneous System Improvements

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years '99-'04	Years '05-'10	1998	1999	2000	2001	2002	2003
	Total	%			1999	2000	2001	2002	2003	2004
PROJECT COSTS										
Baseline Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0						
Additional Projects Construction (includes inflation)	90.1	-	18.5	71.6				5.5	6.0	7.0
Baseline Construction	284.8	-	284.8	0.0	118.8	76.3	36.8	44.2	8.7	
Subtotal Construction Costs	374.9	-	303.3	71.6	118.8	76.3	36.8	49.7	14.7	7.0
Inflated Construction Costs	376.3	100.0%	303.3	72.9	118.8	76.3	36.8	49.7	14.7	7.0
Right of Way	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	376.3	100.0%	303.3	72.9	118.8	76.3	36.8	49.7	14.7	7.0
PROJECT REVENUES										
Local										
Proposition C 25%	129.1	34.3%	81.7	47.4	13.9	39.1	19.7	2.7	2.9	3.4
Subtotal Prop. C	129.1	34.3%	81.7	47.4	13.9	39.1	19.7	2.7	2.9	3.4
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%	0.0	0.0						
Local Agency Funds	57.5	15.3%	31.9	25.5	4.9	13.7	6.9	1.9	2.1	2.5
Subtotal Local (including Prop. C %, not \$'s)	186.5	49.6%	113.6	72.9	18.8	52.8	26.6	4.6	5.0	5.8
State										
Prop. 116	0.0	0.0%	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0						
ISTEA - CMAQ	0.0	0.0%	0.0	0.0						
RSTP	3.1	0.8%	3.1	0.0				0.9	1.0	1.2
Subtotal Federal	3.1	0.8%	3.1	0.0	0.0	0.0	0.0	0.9	1.0	1.2
Mixed										
CTIP & STIP	186.6	49.6%	186.6	0.0	100.0	23.5	10.2	44.2	8.7	
Subtotal Mixed	186.6	49.6%	186.6	0.0	100.0	23.5	10.2	44.2	8.7	0.0
TOTAL REVENUES	376.2	100.0%	303.3	72.9	118.8	76.3	36.8	49.7	14.7	7.0
TOTAL SURPLUS/<SHORTFALL>	(0.0)	-	(0.0)	0.0	0.0	0.0	0.0	(0.0)	0.0	0.0
Prop. C Requirement to Fully Fund Project	129.1	-	81.7	47.4	13.9	39.1	19.7	2.7	2.9	3.4

C:\TFP\Hwy Other Projects.xls\Misc. System Improvements

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NOTES:

1. This project sheet summarizes numerous small system improvement projects.
2. Projects awarded funding in FY 1997 Call for Projects and 1998 STIP.

MTA Regional Transit Alternatives Analysis

Miscellaneous System Improvements

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
PROJECT COSTS										
Baseline Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0						
Additional Projects Construction (includes inflation)	90.1	-	18.5	71.6	11.5	11.5	11.8	12.0	12.3	12.5
Baseline Construction	284.8	-	284.8	0.0						
Subtotal Construction Costs	374.9	-	303.3	71.6	11.5	11.5	11.8	12.0	12.3	12.5
Inflated Construction Costs	376.3	100.0%	303.3	72.9	11.5	11.8	12.0	12.3	12.5	12.8
Right of Way	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	376.3	100.0%	303.3	72.9	11.5	11.8	12.0	12.3	12.5	12.8
PROJECT REVENUES										
Local										
Proposition C 25%	129.1	34.3%	81.7	47.4	7.5	7.6	7.8	8.0	8.2	8.3
Subtotal Prop. C	129.1	34.3%	81.7	47.4	7.5	7.6	7.8	8.0	8.2	8.3
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%	0.0	0.0						
Local Agency Funds	57.5	15.3%	31.9	25.5	4.0	4.1	4.2	4.3	4.4	4.5
Subtotal Local (including Prop. C %, not \$'s)	186.5	49.6%	113.6	72.9	11.5	11.8	12.0	12.3	12.5	12.8
State										
Prop. 116	0.0	0.0%	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0						
ISTEA - CMAQ	0.0	0.0%	0.0	0.0						
RSTP	3.1	0.8%	3.1	0.0						
Subtotal Federal	3.1	0.8%	3.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & STIP	186.6	49.6%	186.6	0.0						
Subtotal Mixed	186.6	49.6%	186.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	376.2	100.0%	303.3	72.9	11.5	11.8	12.0	12.3	12.5	12.8
TOTAL SURPLUS/<SHORTFALL>	(0.0)	-	(0.0)	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	129.1	-	81.7	47.4	7.5	7.6	7.8	8.0	8.2	8.3

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NOTES:

1. This project sheet summarizes numerous small system improvement projects.
2. Projects awarded funding in FY 1997 Call for Projects and 1998 STIP.

MTA Regional Transit Alternatives Analysis

Park & Ride/Transit Centers/Other

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	1998	1999	2000	2001	2002	2003
	Total	%	'99-'04	'05-'10	1999	2000	2001	2002	2003	2004
PROJECT COSTS										
Baseline Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0						
Additional Projects Construction	121.3		32.4	88.9		5.8	5.9	6.1	6.6	8.0
Baseline Projects Construction	15.0	-	15.0	0.0	11.8	3.2				
Subtotal Construction Costs	136.3	-	47.4	88.9	11.8	9.0	5.9	6.1	6.6	8.0
Inflated Construction Costs	136.3	100.0%	47.4	88.9	11.8	9.0	5.9	6.1	6.6	8.0
Right of Way	0.0	-	0.0	0.0						
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	136.3	100.0%	47.4	88.9	11.8	9.0	5.9	6.1	6.6	8.0
PROJECT REVENUES										
Local										
Proposition C 25%	33.9	24.9%	11.7	22.2	1.4	6.4	2.3	1.3	0.3	(0.0)
Proposition 10%	94.3	69.2%	27.6	66.7	10.4	1.2	2.1	3.3	4.6	6.0
Subtotal Prop. C	128.2	94.1%	39.3	88.9	11.8	7.6	4.4	4.6	4.9	6.0
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%								
Local Agency Funds	0.0	0.0%								
Subtotal Local (including Prop. C %, not \$'s)	128.2	94.1%	39.3	88.9	11.8	7.6	4.4	4.6	4.9	6.0
State										
Prop. 116	0.0	0.0%	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0						
TP&D TCI	0.0	0.0%	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0						
ISTEA - CMAQ	0.0	0.0%	0.0	0.0						
RSTP	8.1	5.9%	8.1	0.0		1.4	1.5	1.5	1.7	2.0
Subtotal Federal	8.1	5.9%	8.1	0.0	0.0	1.4	1.5	1.5	1.7	2.0
Mixed										
CTIP & STIP	0.0	0.0%								
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	136.3	100.0%	47.4	88.9	11.8	9.0	5.9	6.1	6.6	8.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	33.9	-	11.7	22.2	1.4	6.4	2.3	1.3	0.3	(0.0)

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NOTES:

1. Includes projects awarded funding in FY 1997 Call for Projects.

MTA Regional Transit Alternatives Analysis

Park & Ride/Transit Centers/Other

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
PROJECT COSTS										
Baseline Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0						
Additional Projects Construction	121.3		32.4	88.9	9.8	11.6	13.5	15.6	17.9	20.5
Baseline Projects Construction	15.0	-	15.0	0.0						
Subtotal Construction Costs	136.3	-	47.4	88.9	9.8	11.6	13.5	15.6	17.9	20.5
Inflated Construction Costs	136.3	100.0%	47.4	88.9	9.8	11.6	13.5	15.6	17.9	20.5
Right of Way	0.0	-	0.0	0.0						
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	136.3	100.0%	47.4	88.9	9.8	11.6	13.5	15.6	17.9	20.5
PROJECT REVENUES										
Local										
Proposition C 25%	33.9	24.9%	11.7	22.2	2.4	2.9	3.4	3.9	4.5	5.1
Proposition 10%	94.3	69.2%	27.6	66.7	7.4	8.7	10.1	11.7	13.4	15.4
Subtotal Prop. C	128.2	94.1%	39.3	88.9	9.8	11.6	13.5	15.6	17.9	20.5
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%								
Local Agency Funds	0.0	0.0%								
Subtotal Local (including Prop. C %, not \$'s)	128.2	94.1%	39.3	88.9	9.8	11.6	13.5	15.6	17.9	20.5
State										
Prop. 116	0.0	0.0%	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0						
TP&D TCI	0.0	0.0%	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0						
ISTEA - CMAQ	0.0	0.0%	0.0	0.0						
RSTP	8.1	5.9%	8.1	0.0						
Subtotal Federal	8.1	5.9%	8.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & STIP	0.0	0.0%								
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	136.3	100.0%	47.4	88.9	9.8	11.6	13.5	15.6	17.9	20.5
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	33.9	-	11.7	22.2	2.4	2.9	3.4	3.9	4.5	5.1

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NOTES:

1. Includes projects awarded funding in FY 1997 Call for Projects.

MTA Long Range Transportation Plan

Transportation Demand Management

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	1998	1999	2000	2001	2002	2003
	Total	%	'99-'04	'05-'10	1999	2000	2001	2002	2003	2004
PROJECT COSTS										
Baseline Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0						
Additional Projects Construction	168.7		71.9	96.8		14.0	14.0	14.3	14.6	14.9
Baseline Projects Construction	21.5	-	21.5	0.0	15.5	6.0				
Subtotal Construction Costs	190.2	-	93.4	96.8	15.5	20.0	14.0	14.3	14.6	14.9
Inflated Construction Costs	193.6	100.0%	94.6	99.0	15.5	20.0	14.3	14.6	14.9	15.3
Right of Way	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	193.6	100.0%	94.6	99.0	15.5	20.0	14.3	14.6	14.9	15.3
PROJECT REVENUES										
Local										
Proposition C 25%	141.7	73.2%	62.5	79.2	12.6	14.4	8.6	8.8	9.0	9.1
Proposition 10%	0.4	0.2%	0.4	0.0	0.4					
Subtotal Prop. C	142.1	73.4%	62.9	79.2	13.0	14.4	8.6	8.8	9.0	9.1
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%	0.0	0.0						
Local Agency Funds	36.9	19.1%	17.1	19.8	2.5	2.8	2.9	2.9	3.0	3.1
Subtotal Local (including Prop. C %)	179.0	92.5%	80.0	99.0	15.5	17.2	11.5	11.7	11.9	12.2
State										
Prop. 116	0.0	0.0%	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%								
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0						
ISTEA - CMAQ	14.6	7.5%	14.6	0.0		2.8	2.8	2.9	3.0	3.1
RSTP	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Federal	14.6	7.5%	14.6	0.0	0.0	2.8	2.8	2.9	3.0	3.1
Mixed										
CTIP & STIP	0.0	0.0%								
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	193.6	100.0%	94.6	99.0	15.5	20.0	14.3	14.6	14.9	15.3
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	141.7	-	62.5	79.2	12.6	14.4	8.6	8.8	9.0	9.1

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NOTES:

1. Baseline includes projects awarded funding in FY 1997 Call for Projects.
2. The "Additional Projects" category reflects proposed funding marks. Actual projects will be determined through the Call for Projects process.

MTA Long Range Transportation Plan

Transportation Demand Management

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
PROJECT COSTS										
Baseline Plans, Specs and Estimates (PS&E)	0.0	-	0.0	0.0						
Additional Projects Construction	168.7		71.9	96.8	15.3	15.6	16.0	16.3	16.7	17.0
Baseline Projects Construction	21.5	-	21.5	0.0						
Subtotal Construction Costs	190.2	-	93.4	96.8	15.3	15.6	16.0	16.3	16.7	17.0
Inflated Construction Costs	193.6	100.0%	94.6	99.0	15.6	16.0	16.3	16.7	17.0	17.4
Right of Way	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	193.6	100.0%	94.6	99.0	15.6	16.0	16.3	16.7	17.0	17.4
PROJECT REVENUES										
Local										
Proposition C 25%	141.7	73.2%	62.5	79.2	12.5	12.8	13.0	13.3	13.6	13.9
Proposition 10%	0.4	0.2%	0.4	0.0						
Subtotal Prop. C	142.1	73.4%	62.9	79.2	12.5	12.8	13.0	13.3	13.6	13.9
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%	0.0	0.0						
Local Agency Funds	36.9	19.1%	17.1	19.8	3.1	3.2	3.3	3.3	3.4	3.5
Subtotal Local (including Prop. C %)	179.0	92.5%	80.0	99.0	15.6	16.0	16.3	16.7	17.0	17.4
State										
Prop. 116	0.0	0.0%	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%								
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0						
ISTEA - CMAQ	14.6	7.5%	14.6	0.0						
RSTP	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal Federal	14.6	7.5%	14.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & STIP	0.0	0.0%								
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	193.6	100.0%	94.6	99.0	15.6	16.0	16.3	16.7	17.0	17.4
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	141.7	-	62.5	79.2	12.5	12.8	13.0	13.3	13.6	13.9

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NOTES:

1. Baseline includes projects awarded funding in FY 1997 Call for Projects.
2. The "Additional Projects" category reflects proposed funding marks. Actual projects will be determined through the Call for Projects process.

MTA Regional Transit Alternatives Analysis

Regional Bikeways

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years '99-'04	Years '05-'10	1998	1999	2000	2001	2002	2003
	Total	%			1999	2000	2001	2002	2003	2004
PROJECT COSTS										
Baseline Plans, Specs and Estimates (PS&E)		-								
Additional Projects Construction	150.4		47.1	103.3				15.6	15.6	15.9
Baseline Projects Construction	49.3	-	49.3	0.0	17.5	17.3	14.5			
Subtotal Construction Costs	199.7	-	96.4	103.3	17.5	17.3	14.5	15.6	15.6	15.9
Inflated Construction Costs	202.7	100.0%	97.1	105.6	17.5	17.3	14.5	15.6	15.9	16.3
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	202.7	100.0%	97.1	105.6	17.5	17.3	14.5	15.6	15.9	16.3
PROJECT REVENUES										
Local										
Proposition C 25%	72.2	35.6%	28.3	44.0	10.1	4.3	1.4	4.2	4.2	4.1
Subtotal Prop. C	72.2	35.6%	28.3	44.0	10.1	4.3	1.4	4.2	4.2	4.1
Other Local										
SAFE	0.0	0.0%	0.0	0.0						
TDA - Article 3 (Total Amount Available)	70.6	34.8%	30.1	40.5	4.5	4.7	4.9	5.1	5.4	5.7
Local Agency Funds	36.6	18.1%	15.5	21.1	2.9	1.8	1.3	3.1	3.2	3.3
Subtotal Local (Incl. Prop. C %, not \$'s)	179.5	88.6%	73.9	105.6	17.5	10.8	7.5	12.4	12.7	13.0
State										
Prop. 116	0.0	0.0%	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%								
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0						
ISTEA - CMAQ	9.7	4.8%	9.7	0.0				3.2	3.2	3.3
RSTP	0.0	0.0%	0.0	0.0						
Subtotal Federal	9.7	4.8%	9.7	0.0	0.0	0.0	0.0	3.2	3.2	3.3
Mixed										
CTIP & STIP	13.5	6.7%	13.5	0.0		6.5	7.0			
Subtotal Mixed	13.5	6.7%	13.5	0.0	0.0	6.5	7.0	0.0	0.0	0.0
TOTAL REVENUES	202.7	100.0%	97.1	105.6	17.5	17.3	14.5	15.6	15.9	16.3
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	72.2	-	28.3	44.0	10.1	4.3	1.4	4.2	4.2	4.1

CATFP[Hwy Other Projects.xls]Reg Bike

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NOTES:

1. Baseline includes projects awarded funding in FY 1997 Call for Projects.
2. The "Additional Projects" category reflects proposed funding marks. Actual projects will be determined through the Call for Projects process.

MTA Regional Transit Alternatives Analysis

Regional Bikeways

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
PROJECT COSTS										
Baseline Plans, Specs and Estimates (PS&E)		-								
Additional Projects Construction	150.4		47.1	103.3	16.3	16.7	17.0	17.4	17.8	18.2
Baseline Projects Construction	49.3	-	49.3	0.0						
Subtotal Construction Costs	199.7	-	96.4	103.3	16.3	16.7	17.0	17.4	17.8	18.2
Inflated Construction Costs	202.7	100.0%	97.1	105.6	16.7	17.0	17.4	17.8	18.2	18.6
Right of Way	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	202.7	100.0%	97.1	105.6	16.7	17.0	17.4	17.8	18.2	18.6
PROJECT REVENUES										
Local										
Proposition C 25%	72.2	35.6%	28.3	44.0	7.4	7.4	7.4	7.3	7.3	7.2
Subtotal Prop. C	72.2	35.6%	28.3	44.0	7.4	7.4	7.4	7.3	7.3	7.2
Other Local										
SAFE	0.0	0.0%	0.0	0.0						
TDA - Article 3 (Total Amount Available)	70.6	34.8%	30.1	40.5	5.9	6.2	6.6	6.9	7.2	7.6
Local Agency Funds	36.6	18.1%	15.5	21.1	3.3	3.4	3.5	3.6	3.6	3.7
Subtotal Local (incl. Prop. C %, not \$'s)	179.5	88.6%	73.9	105.6	16.7	17.0	17.4	17.8	18.2	18.6
State										
Prop. 116	0.0	0.0%	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%								
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0						
ISTEA - CMAQ	9.7	4.8%	9.7	0.0		0.0	0.0	0.0		
RSTP	0.0	0.0%	0.0	0.0						
Subtotal Federal	9.7	4.8%	9.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & STIP	13.5	6.7%	13.5	0.0						
Subtotal Mixed	13.5	6.7%	13.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	202.7	100.0%	97.1	105.6	16.7	17.0	17.4	17.8	18.2	18.6
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	72.2	-	28.3	44.0	7.4	7.4	7.4	7.3	7.3	7.2

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NOTES:

1. Baseline includes projects awarded funding in FY 1997 Call for Projects.
2. The "Additional Projects" category reflects proposed funding marks. Actual projects will be determined through the Call for Projects process.

MTA Regional Transit Alternatives Analysis

Local TSM

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	1998	1999	2000	2001	2002	2003
	Total	%	'99-'04	'05-'10	1999	2000	2001	2002	2003	2004
PROJECT COSTS										
Baseline Plans, Specs and Estimates (PS&E)	0.0	-								
Additional Projects Construction	169.7		53.2	116.5				17.6	17.6	18.0
Baseline Projects Construction	211.7	-	211.7	0.0	114.5	65.4	31.8			
Subtotal Construction Costs	381.4	-	264.8	116.5	114.5	65.4	31.8	17.6	17.6	18.0
Inflated Construction Costs	384.7	100.0%	265.6	119.1	114.5	65.4	31.8	17.6	18.0	18.4
Right of Way	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	384.7	100.0%	265.6	119.1	114.5	65.4	31.8	17.6	18.0	18.4
PROJECT REVENUES										
Local										
Proposition C 25%	297.0	77.2%	201.7	95.3	91.6	52.3	25.4	10.6	10.8	11.0
Subtotal Prop. C	297.0	77.2%	201.7	95.3	91.6	52.3	25.4	10.6	10.8	11.0
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%	0.0	0.0						
Local Agency Funds	76.9	20.0%	53.1	23.8	22.9	13.1	6.4	3.5	3.6	3.7
Subtotal Local (including Prop. C %, not \$'s)	373.9	97.2%	254.8	119.1	114.5	65.4	31.8	14.1	14.4	14.7
State										
Prop. 116	0.0	0.0%	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0						
ISTEA - CMAQ	10.8	2.8%	10.8	0.0				3.5	3.6	3.7
RSTP	0.0	0.0%	0.0	0.0		0.0	0.0	0.0	0.0	
Subtotal Federal	10.8	2.8%	10.8	0.0	0.0	0.0	0.0	3.5	3.6	3.7
Mixed										
CTIP & STIP	0.0	0.0%								
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	384.7	100.0%	265.6	119.1	114.5	65.4	31.8	17.6	18.0	18.4
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	297.0	-	201.7	95.3	91.6	52.3	25.4	10.6	10.8	11.0

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NOTES:

1. Local agency funds are programmed to match allocated Prop C 25% revenues.
2. The "Additional Projects" category reflects proposed funding marks. Actual projects will be determined through the Call for Projects process.

MTA Regional Transit Alternatives Analysis

Local TSM

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Years	Years	2004	2005	2006	2007	2008	2009
	Total	%	'99-'04	'05-'10	2005	2006	2007	2008	2009	2010
PROJECT COSTS										
Baseline Plans, Specs and Estimates (PS&E)	0.0	-								
Additional Projects Construction	169.7		53.2	116.5	18.4	18.8	19.2	19.6	20.1	20.5
Baseline Projects Construction	211.7	-	211.7	0.0						
Subtotal Construction Costs	381.4	-	264.8	116.5	18.4	18.8	19.2	19.6	20.1	20.5
Inflated Construction Costs	384.7	100.0%	265.6	119.1	18.8	19.2	19.6	20.1	20.5	20.9
Right of Way	0.0		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	384.7	100.0%	265.6	119.1	18.8	19.2	19.6	20.1	20.5	20.9
PROJECT REVENUES										
Local										
Proposition C 25%	297.0	77.2%	201.7	95.3	15.0	15.4	15.7	16.0	16.4	16.8
Subtotal Prop. C	297.0	77.2%	201.7	95.3	15.0	15.4	15.7	16.0	16.4	16.8
Other Local										
SAFE	0.0	0.0%								
TDA - Article 3	0.0	0.0%	0.0	0.0						
Local Agency Funds	76.9	20.0%	53.1	23.8	3.8	3.8	3.9	4.0	4.1	4.2
Subtotal Local (including Prop. C %, not \$'s)	373.9	97.2%	254.8	119.1	18.8	19.2	19.6	20.1	20.5	20.9
State										
Prop. 116	0.0	0.0%	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal										
ISTEA/Other Federal Funds	0.0	0.0%	0.0	0.0						
ISTEA - CMAQ	10.8	2.8%	10.8	0.0						
RSTP	0.0	0.0%	0.0	0.0						
Subtotal Federal	10.8	2.8%	10.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed										
CTIP & STIP	0.0	0.0%								
Subtotal Mixed	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	384.7	100.0%	265.6	119.1	18.8	19.2	19.6	20.1	20.5	20.9
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	297.0	-	201.7	95.3	15.0	15.4	15.7	16.0	16.4	16.8

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NOTES:

1. Local agency funds are programmed to match allocated Prop C 25% revenues.
2. The "Additional Projects" category reflects proposed funding marks. Actual projects will be determined through the Call for Projects process.

MTA Regional Transit Alternatives Analysis

Santa Monica Blvd. Transit Parkway

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years	Years '99-'04	Years '05-'10	1998	1999	2000	2001	2002	2003
	Total	%				1999	2000	2001	2002	2003	2004
PROJECT COSTS											
Baseline Plans, Specs and Estimates (PS&E)	0.0	-									
Additional Projects Construction	0.0		0.0	0.0	0.0						
Baseline Projects Construction	57.8	-	0.0	57.8	0.0	5.7	25.6	25.5			1.0
Subtotal Construction Costs	57.8	-	0.0	57.8	0.0	5.7	25.6	25.5	0.0	0.0	1.0
Inflated Construction Costs	59.1	-	0.0	59.1	0.0	5.8	26.2	26.1	0.0	0.0	1.0
Inflated Right of Way	3.1	-	0.0	3.1	0.0	3.1	0.0	0.0	0.0	0.0	0.0
Unfunded Portion of Project Costs	16.2	-	0.0	16.2	0.0	2.2	4.8	8.2	0.0	0.0	1.0
TOTAL COSTS INFLATED	46.0	100.0%	0.0	46.0	0.0	6.7	21.3	17.9	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	8.5	18.5%	0.0	8.5	0.0	1.7	2.5	4.3			
Proposition 10%	0.0	0.0%	0.0	0.0	0.0						
Subtotal Prop. C	8.5	18.5%	0.0	8.5	0.0	1.7	2.5	4.3	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0						
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0						
Subtotal Local (including Prop. C %)	8.5	18.5%	0.0	8.5	0.0	1.7	2.5	4.3	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	23.9	52.0%	0.0	23.9	0.0	2.9	10.5	10.5			
CMAQ	0.0	0.0%	0.0	0.0	0.0						
ISTEA Trans. Enhancement Activities (TEA)	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	23.9	52.0%	0.0	23.9	0.0	2.9	10.5	10.5	0.0	0.0	0.0
Mixed											
CTIP & STIP	13.5	29.5%	0.0	13.5	0.0	2.1	8.4	3.1			
Subtotal Mixed	13.5	29.5%	0.0	13.5	0.0	2.1	8.4	3.1	0.0	0.0	0.0
TOTAL REVENUES	46.0	100.0%	0.0	46.0	0.0	6.7	21.3	17.9	0.0	0.0	0.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	8.5	-	0.0	8.5	0.0	1.7	2.5	4.3	0.0	0.0	0.0

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NOTES:

1. A total of \$11.5 million of the project costs has not been funded. Additional funding has not yet been determined.

MTA Regional Transit Alternatives Analysis

Santa Monica Blvd. Transit Parkway

1998 Financial Plan Forecasting Model (\$ millions) July 15 Baseline

	Plan ('99-'10)		Prior Years Years	Years '99-'04	Years '05-'10	2004	2005	2006	2007	2008	2009
	Total	%				2005	2006	2007	2008	2009	2010
PROJECT COSTS											
Baseline Plans, Specs and Estimates (PS&E)	0.0	-									
Additional Projects Construction	0.0		0.0	0.0	0.0						
Baseline Projects Construction	57.8	-	0.0	57.8	0.0						
Subtotal Construction Costs	57.8	-	0.0	57.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Construction Costs	59.1	-	0.0	59.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Inflated Right of Way	3.1	-	0.0	3.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Unfunded Portion of Project Costs	16.2	-	0.0	16.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL COSTS INFLATED	46.0	100.0%	0.0	46.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
PROJECT REVENUES											
Local											
Proposition C 25%	8.5	18.5%	0.0	8.5	0.0						
Proposition 10%	0.0	0.0%	0.0	0.0	0.0						
Subtotal Prop. C	8.5	18.5%	0.0	8.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Local											
SAFE	0.0	0.0%									
TDA - Article 3	0.0	0.0%	0.0	0.0	0.0						
Local Agency Funds	0.0	0.0%	0.0	0.0	0.0						
Subtotal Local (including Prop. C %)	8.5	18.5%	0.0	8.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
State											
Prop. 116	0.0	0.0%	0.0	0.0	0.0						
Environmental Enhancement & Mitigation	0.0	0.0%	0.0	0.0	0.0						
Subtotal State	0.0	0.0%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Federal											
ISTEA/Other Federal Funds	23.9	52.0%	0.0	23.9	0.0						
CMAQ	0.0	0.0%	0.0	0.0	0.0						
ISTEA Trans. Enhancement Activities (TEA)	0.0	0.0%	0.0	0.0	0.0						
Subtotal Federal	23.9	52.0%	0.0	23.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Mixed											
CTIP & STIP	13.5	29.5%	0.0	13.5	0.0						
Subtotal Mixed	13.5	29.5%	0.0	13.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL REVENUES	46.0	100.0%	0.0	46.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
TOTAL SURPLUS/<SHORTFALL>	0.0	-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Prop. C Requirement to Fully Fund Project	8.5	-	0.0	8.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0

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NOTES:

1. A total of \$11.5 million of the project costs has not been funded. Additional funding has not yet been determined.

