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# STANDARD LIGHT RAIL VEHICLE SPECIFICATION 



## CONTRACT SECTION

## REVISED TO INCLUDE ADDENDA 1 THROUGH 4

## OCTOBER 1972

PREPARED BY THE MASSACHUSETTS BAY TRANSPORTATION AUTHORITY AND THE SAN FRANCISCO MUNICIPAL RAILWAY IM COOPERATION WITH OTHER TRANSPORTATION AGENCIES AND CONSULTING ENGINEERS

## SPONSORED BY THE UNITED STATES DEPAPTNENT OF TRANSPORTATIOI!

 UREAN MASS TRANSPORTATION ADMINISTRATION
## LIGHT RAIL VEHICLES

and

The preparation of this Specification has been financed, in part, through a grant from the united States Department of Transportation Urban Mass Transportation Administration under the Urban Mass Transportation Act of 1964 , as amended.

This specification describes a standard united states Light Rail Vehicle. Any changes affecting the performance parameters and/or design characteristics of this Specification must be approved by the Urban Mass Transportation Administration when such cars are to be financed in whole, or in part, by the Department of Transportation.

This specification was developed in cooperation with the following mass transit operators, consulting engineers, and governmental agency:

MASSACHUSETTS BAY TRANSPORATION AUTHORITY
SAN FRANCISCO MUNICIPAL RAILWAY
SOUTHEASTERN PENNSYLVANIA TRANSPORTATION AUTHORITY
SHAKER HEIGHTS RAPID TRANSIT
PORT AUTHORITY OF ALLEGHENY COUNTY
TRANSPORT OF NEW JERSEY

EL PASO CITY LINES
TORONTO TRANSIT COMMISSION
SISTEMA DE TRANSPORTE COLECTIVO (MEXICO CITY TRANSIT)

PARSONS BRINCKERHOFF-TUDOR-BECHTEL, CONSULTANTS
LOUIS T. KLAUDER AND ASSOCIATES

UNITED STATES DEPARTMENT OF TRANS PORTATION URBAN MASS TRANSPORTATION ADMINISTRATION

This Specification was developed from a variety of source documents: Guideline Specification for Urban Rail cars (Boeing draft for UMTA); the IRT Rapid Transit Car Specification; the L. T. Klauder Associates Specification for the San Francisco Municipal Railway; and the MBTA Surface Rail car Type 6 Specification. We also gratefully acknowledge the cooperation and assistance provided to us in the course of this project by the car manufacturers, major equipment suppliers, and staff representatives of the transit agencies.

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## INFORMATION FOR BIDDERS AND <br> INVITATION TO BID

1. Organization and Procedure: ..... 1
a.) The Massachusetts Bay Transportation Authority (hereinafter ..... 2
called MBTA or Party) and the San Francisco Municipal Railway Improve- ..... 3
ment Corporation (hereinafter called SFMRIC or Party; hereinafter collec- 4
tively called Parties) have formed the Light Rail Vehicle Committee ..... 5
(hereinafter called BSF Committee or BSFC) to invite proposals for ..... 6
Electric Multiple-Unit Articulated Subway-Surface Light Rail Cars (here- ..... 7
inafter called Light Rail Cars or Cars). ..... 8
b.) The BSFC will be the sole contact for prospective bidders ..... 9
during the bidding process. It will coordinate and direct all manage- ..... 10
rial, administrative, and technical processes and decisions. Except for ..... 11
purely administrative matters, affecting one (l) Contract only, all ..... 12
orders, decisions, interpretations, and other matters referring to the ..... 13
Contracts shall be made through the BSFC, whose official spokesman shall ..... 14
be the MBTA representative speaking for the Parties. ..... 15
c.) The following items, listed in order of precedence, will ..... 16
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tion, (3) Proposal, including technical information submitted therewith, ..... 18
(4) Information for bidders and Invitation to Bid, (5) Power of Attorney, 19(6) Performance Bond, and (7) BSF Committee Agreement.20
d.) Upon selection of the lowest reliable and responsive ..... 21
bidder, individual Contracts will be simultaneously executed with the ..... 22
Parties. From that point forward, administrative or technical interpre- ..... 23
tations or changes applicable solely to that one (l) Party, will be the ..... 24
responsibility of that Party. ..... 25
e.) After award of the Contracts, the BSFC will act in a co- ..... 26
ordinating capacity where the matter acted upon is of concern to all ..... 27
Parties. This is interpreted to mean any modification in technical ..... 28
specifications, deliveries, adminstrative or economic judgements that ..... 29
could affect cost, performance, physical configuration or deliveries to ..... 30the Parties.31
f.) Proposal documents may be obtained from the BSFC at ..... 32
500 Arborway, Boston, Massachusetts 02130. ..... 33
2. Invitation to Bid: ..... 34
a.) Notice is hereby given that sealed proposals will be re- ..... 35
ceived in one (l) copy at the Office of the BSFC, $c / o$ the Contract ..... 36
Administrator, Planning and Construction, Massachusetts Bay Transporta- ..... 37
tion Authority, 500 Arborway, Boston, Massachusetts 02130, not later ..... 38
than 2:00 p.m., February 15, 1973 for furnishing and deliver- ..... 39
ing of two hundred thirty (230) Light Rail Cars, with appurtenances ..... 40
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(150) Cars shall be delivered to the MBTA and eighty (80) Cars shall be ..... 42
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additional MBTA Cars, up to twenty-five (25) fewer MBTA Cars and Deferred ..... 44
Options to purchase up to twenty-five (25) additional MBTA Cars and up ..... 45
to twelve (12) additional SFMRIC Cars. Such proposals will be opened ..... 46
publicly and announced publicly at the said hour and date at the above ..... 47office.48
b.) Each proposal must be enclosed in a sealed envelope marked ..... 49
"Propasal for Furnishing and Delivering Light Rail Cars. Proposal No. ..... 50

BSF-72." The bidder shall include the official name of his company in
the upper left-hand corner of said envelope.
c.) Each proposal must be complete on the prescribed forms and shall be valid for sixty (60) days from the date of bid opening. Bidders must include prices for all items in the Proposal including Basic Bid, Add-ons, Options and Deferred Options.
d.) Bid prices for the several items of work shall be quoted in United States' Dollars and shall be total firm prices for the total duration of the Contracts. Prices shall be inclusive of all applicable taxes, duties, and transportation charges.
e.) Provision for liquidated damages and progress payments will be made.

## 3. Proposal Requirements:

a.) Explanations: Any explanation desired by a bidder regarding the Contract Drawings, Specifications, and other Contract Documents shall be requested in writing from the BSFC. Such request shall reference Proposal No. BSF-72 Light Rail Cars, and shall be directed to the BSFC, $\mathrm{C} / \mathrm{o}$ the Director of Planning and Construction, MBTA, 500 Arborway, Boston, Massachusetts 02130. Oral explanations or instructions will not be binding. Addenda to the Drawings, Specifications, or other Contract Documents will state any explanation the BSFC elects to give and will be sent to all plan holders. Receipt of addenda by the bidders shall be acknowledged and shall be noted in the space provided on the Proposal Form.
b.) Technical Information: Bidders shall submit as a part of their proposal a brief but comprehensive technical description of the vehicle body and articulation construction, types of equipment offered to meet the performance requirements, general arrangement drawings, and
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scription of Education and Training Program as defined in Technical ..... 80
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The subcontractors or suppliers will be subject to approval of the BSFC, ..... 88
whose approval will not be unreasonably withheld. ..... 89
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Proposal shall be signed by an authorized representative of the corpora- ..... 91
tion; if the bidder is a partnership, the proposal shall be signed by ..... 92
all partnere or by an individual designated in a power of attorney ..... 93
attached to the Proposal; if the bidder is a joint venture, the Proposal ..... 94
shall be signed by the managing sponsor designated in a power of attor- ..... 95
ney attached to the Proposal; or if the Proposal is signed by an agent ..... 96
of the bidder other than as provided above, a power of attorney shall be ..... 97
submitted with the Proposal. A Proposal not properly signed may be re- ..... $9 E$
jected as unauthorized and irregular. If requested by the BSFC, the ..... 9 9
bidder shall submit evidence satisfactory to the BSFC of the authority ..... 100
of the person signing the Proposal. ..... 10]
e.) Proposal Guarantees The Proposal shall be accompanied by ..... $10 \%$
one of the following forms of bidder's security: ..... 103
A cashier's check or certified check made payable to the ..... 104
MBTA and drawn on a United states bank whose total capital ..... $10 t$
funds are greater than fifty million dollars (\$50,000,000). ..... 106
will not be considered unless a bidder's security is enclosed.

# f.) Irregular Proposals: Proposals may be rejected if they 

 conditional bids; incomplete bids; irregularities which make the rroposallll incomplete, indefinite, or ambiguous; improper markings and identifica- ll2 tions; no acceptable Proposal guarantee; or a signature by other than an 113 authorized person. In the event of a discrepancy between the unit pricesll4 written in words and unit prices written in figures, the written words 115 shall govern.g.) Withdrawal of Proposals: Any Proposal may be withdrawn
at any time prior to the time fixed in the public notice for the opening ll8 of bids only by filing written request with the BSFC. The request shall lig be executed by the bidder or his representative. The withdrawal of a 120 Proposal does not prejudice the right of a bidder to file a new Proposal. 121 Proposals received after the time fixed in the public notice for the 122 opening of bids will not be considered nor may any Proposal be withdrawn 123 after that time.
4. Conditions for Award: 12
a.) The BSFC reserves, in its sole discretion, the right to re- 126 ject any and all Proposals and to waive informalities and minor irregu- 127 larities in Proposals received, other provisions in the Contract Docu- 128 ments notwithstanding.
b.) Reasonable grounds for believing that any individual, firm, 130 partnership, corporation, or combination thereof is interested as a
c.) The award of Contracts shall be subject to the concurrence135
and financial assistance of tho United States Department of136
Transportation (DOT). The Contractor will be required to comply ..... 137
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desirable form of control system, and is within the amount of ..... 150
seventy-one (7l) million dollars. For purposes of bid evaluation, ..... 151
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1. (First Preference) Solid State Electronic (Part A) ..... 153
2. (Second Preference) Switched Resistor (Part B) ..... 154
b.) In the event that the lowest Total Basic Bid, with ..... 155
Add-ons, with a Solid State Electronic Control System (Part A) ..... 156
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Add-ons, or Option selected, with Add-ons, exclusive of Deferred optionsis the lowest received, regardless of the control system offered.160
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prices for one or more of the alternate control systems listed ..... 162
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c.) The bidder shall enter his estimated weight for the car ..... 164
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payment for all cars under the contract, as provided in ARTICLE 28 of ..... 176
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authorized to issue surety bonds in the States of Massachusetts and ..... 182
California and satisfactory to the Parties. ..... 183
All alterations, extensions of time, extra and additional work, ..... 184
and other changes authorized by the Contract Documents may be made ..... 185
without securirg the consent of the surety or sureties on the Performancel 86Bonds.187

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next seventy-seven (77) Cars to SFMRIC within 900 days from the date of ..... 209receipt of the contracts; and the remaining one hundred forty-seven (147) 210Cars to MBTA within 1,200 days from the date of receipt of the contracts. 211The delivery rate shall not exceed 15 Cars per month for SFMRIC and 20212
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within the bid lot in sufficient quantity and balance to permit ..... 214
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production cars. The total bid lot will be completed in conjunction with ..... 216
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b.) The SFMRIC Cars shall be delivered and placed on the rails218
at the San Francisco Municipal Railway, Elkton Shops, San Francisco,219
California.220
c.) The MBTA Cars shall be delivered and placed on the rails ..... 221
at the Massachusetts Bay Transportation Authority, Riverside Terminal,222
Newton, Massachussetts, or at any alternate Boston location designatedby the Authority.
d.) Notwithstanding the foregoing, the Contractor shall bear
all risks of loss to each bid item until same is delivered to the223Parties as designated in b.) and c.) above, and accepted by the Parties227as designated in Article 27, herein.
e.) The first six (6) (or "Pilot") Cars shall precede the229
remaining Cars at each stage of the construction and assembly, and theParties reserve the right to examine and approve each assembled andcompleted part of the work before simllar work is undertaken on theremaining Cars. This procedure shall be continued until the Pilot Carsare completed. The first, second and third Cars shall be constructed to235
SFMRIC requirements, and the fourth fifth and sixth Cars shall be con-236
structed to MBTA requirements. The first 2 Cars shall be delivered to, ..... 237
and performance tested by the Contractor on, SFMRIC property. The next ..... 238
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regarding those criteria not peculiar to SFMRIC and MBTA properties at the 40
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After completion of these Pueblo performance tests, as ..... 243
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tation Administration, 400 Seventh Street, S. W., Washington, D. C. ..... 252
20591, within ninety (90) days after contract award of the date and time ..... 253
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quired. It shall be the Contractor's responsibility to alert Urban ..... 255
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facility to expedite that aspect of the testing program. All necessary ..... 258
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on transportation. The MBTA is exempt from Massachusetts Sales Tax and ..... 277
will furnish the Contractor with the necessary executed tax exemption ..... $27 B$
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sponsible for payment of California Sales and Use Tax. ..... 280
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is required to pay, and they will be shown separately. However, if ..... 283
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## BSF COMMITTEE AGREEMENT

Agreement made this day of 1972, ..... 1
by and between the Massachusetts Bay Transportation Authority, a body ..... 2
corporate and politic, and a political subdivision of the commonwealth ..... 3
of Massachusetts, established under the provisions of Chapter 563 of ..... 4
the Acts of 1964, (MBTA), and the San Francisco Municipal Railway ..... 5
Improvement Corporation, (SFMRIC), a non-profit corporation organized ..... 6
and existing under and by virtue of the laws of the state of California. ..... 7
RECITALS8

1. MBTA and SFMRIC (hereinafter referred to as "party(ies)") desire ..... 9
to form a Committee (hereinafter called "BSFC" or "BSF Committee") to ..... 10
jointly solicit competitive bids for two hundred thirty (230) Light Rail ..... 11
Vehicles (Cars), one hundred fifty (150) of such Cars to be used by MBTA ..... 12
and eighty (80) of such Cars to be used by SFMRIC, with an option to ..... 13
purchase up to thirty-seven (37) additional Cars, twenty-five (25) Cars ..... 14
for MBTA and twelve (12) Cars for SFMRIC, such solicitation to be ef- ..... 15
fected in the BSF Committee Information for Bidders and Invitation to ..... 16
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2. The Contract Documents shall call for the execution of separate ..... 19
Contracts by the successful bidder with the MBTA and SFMRIC providing, ..... 20
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funds and approval of financial assistance from the Federal Department ..... 23
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exist between them and the Car Contractor (the "Contractor") until all ..... 26
of the Cars shall have been accepted and paid for and all obligations ..... 27
hereunder have been fulfilled. ..... 28
WITNESSETH: ..... 29
NOW, THEREFORE, in consideration of the mutual covenants con- ..... 30
tained herein, and intending to be legally bound, the MBTA and SFMRIC ..... 31
agree as follows: ..... 32
4. The BSF Committee: ..... 33
The BSF Committee, consisting of two (2) members, is hereby formed ..... 34
Each party shall appoint one (l) member thereof. The Chairman of the ..... 35
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ment shall be effective unless made in writing signed by the Parties. ..... 116
13. Board Voted Authority:117
Attached and made a part of this Agreement are Board Votes from ..... 118
the MBTA and SFMRIC authorizing the Parties to carry out the terms of ..... 119
this Agrement and designating the individual representing their Party ..... 120
as the BSF Committee member. ..... 121
14. Period of Agreement: ..... 12 ?This Agreement shall be in full force and effect until the123
guarantee periods, as set forth in the contract Documents, have ex- ..... 124
pired. ..... 125
IN WITNESS WHEREOF, the Parties hereto have executed this Agree- ..... 126
ment as of the date and year first above mentioned. ..... 127
(SEAL) MASSACHUSETTS BAY TRANSPORTATION AUTHORITY$12 B$
Attest: ..... 129
BY: ..... 130
(SEAL) SAN FRANCISCO MUNICIPAL RAILWAY IMPROVEMENT CORPORATION131
Attest:BY:134
Approved as to form: ..... 135
General Counsel

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THE BSF COMMITTEE
500 Arborway
Boston, Massachusetts 02130
REPRESENTING THE

MASSACHUSETTS BAY TRANSPORTATION AUTHORITY and the
SAN FRANCISCO MUNICIPAL RAILWAY IMPROVEMENT CORPORATION


#### Abstract

PROPOSAL FOR: Furnishing and Delivering Light Rail Cars PROPOSAL NO: BSF-72

NAME OF BIDDER:

BUSINESS ADDRESS: ADDRESS WHERE NOTIFICATION SHOULD BE SENT:


The undersigned, as Bidder, declares that only persons interested in this Bid as Principals are those named herein; that this Bid is made without collusion with any other person, firm, or corporation; that this Bidder has received and has carefully examined the contract Documents on file with and available from the BSF Committee as specified in the Information for Bidders and Invitation to Bid.

The Bidder shall show all prices in words and numerals expressed in United States' Dollars. These prices shall be the total prices delivered and placed on the rail system of the Massachusetts Bay Transportation Authority in Boston, Massachusetts, or the San Francisco Municipal Railway in San Francisco, California.

# PROPOSAL BSF-72 

PART A

SOLID STATE ELECTRONIC

The undersigned proposes to furnish Light Rail Cars in accordance with the Contract Documents for Proposal No. BSF-72, to which this Proposal form is attached, at the following prices, subject to the terms and conditions of the Contract Documents:

| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 1 |
| 1. | 230 | 150 MBTA and 80 SFMRIC Basic Light Rail Cars, Complete in accordance with Contract Documents <br> At $\qquad$ <br> Each |  | 1 |
| 2. | LO'T | Spare Parts - MBTA <br> At $\qquad$ | 1 | 1 |
| 3. | LOT | Transportation Charges - <br> Spare Parts - MBTA <br> At $\qquad$ <br> Per Lot | 1 | 1 |
| 4. | LOT | Spare Parts - SFMRIC <br> At $\qquad$ | 1 |  |
| 5. | LOT | Transportation Charges - <br> Spare Parts - SFMRIC <br> At $\qquad$ <br> Per Lot | 1 |  |
|  |  | Total Basic Big - Items l through 5 |  | I |

The items listea on this page are features unique to the operation of the MBTA Cars and will be added to the Basic Bid in an amount based upon the quantity of cars selected at time of contract award.

| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents |
| :---: | :---: | :---: | :---: |
| M-1 | 125-175 | Delivery and transportation charges to Boston, Massachusetts, including unloading <br> At $\qquad$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| M-2a | 125-130 | Air Conditioning and Heating Systems <br> At $\qquad$ <br> Per Car Set | 1 1 1 1 |
| M-2b | $131-136$ | Air Conditioning and Heating Systems <br> At $\qquad$ <br> Per Car Set | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| M-2c | $137-142$ | Air Conditioning and Heating Systems <br> At $\qquad$ <br> Per Car set |  |
| M-2d | $143-149$ | Air Conditioning and Heating Systems <br> At $\qquad$ Per Car Set | 1 1 1 1 1 |
| $\mathrm{M}-2 \mathrm{e}$ | 150-156 | Air Conditioning and Heating Systems <br> At $\qquad$ Per Car Set | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |

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C-3
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| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents |
| :---: | :---: | :---: | :---: |
| M-2 f | 157-162 | Air Conditioning and Heating Systems <br> At $\qquad$ <br> Per Car Set |  |
| M-29 | 163-168 | Air Conditioning and Heating Systems <br> At $\qquad$ Per Car Set |  |
| M-2h | 169-175 | Air Conditioning and Heating Systems <br> At $\qquad$ Per Car Set |  |
| M-3 | 125-175 | Coupler Adapters <br> At $\qquad$ <br> Per Car | 1 1 1 |
| M-4 | 125-175 | Movable Side Mirrors <br> At $\qquad$ <br> Per Car Set |  |
| M-5 | 6 | Trolley Poles for Pilot Cars <br> At $\qquad$ <br> Eacn | i |

The items listed on this page are features unique to the operation of the SFMRIC Cars and will be added to the Basic Bid.

| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |
| S-1 | 80 | Delivery and transportation charges to San Francisco, California, including unloading <br> At $\qquad$ <br> Per Car |  | 1 1 1 1 |
| $\mathrm{S}-2$ | 80 | California Sales and Use Tax for basic rail cars, add-ons and spare parts <br> At $\qquad$ <br> Per Car |  |  |
| $s-3$ | 80 | Movable Steps and Controls <br> At $\qquad$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \end{aligned}$ |  |
| S-4 | 80 | Differential in Price for Destination Sign Features as specified <br> At $\qquad$ <br> Per Car Set | $\begin{aligned} & 1 \\ & 1 \\ & ! \end{aligned}$ | 1 |
| S-5 | 80 | Automatic Speed Control <br> At $\qquad$ |  | 1 |
| s-6 | 80 | Passenger Door Push Bars <br> At $\qquad$ | ! | 1 |
| S-7 | 160 | Additional Sanding Devices <br> At $\qquad$ | , |  |
| Total Add-Ons - SFMRIC |  |  |  |  |

## OPTIONS

| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents |
| :---: | :---: | :---: | :---: |
| O-1a | 205-210 | 125 to 130 MBTA and 80 SFMRIC Light Rail Cars complete in accordance with contract documents (in lieu of Item No. 1, Page C-2) <br> At $\qquad$ Each |  |
| O-1b | 211-216 | 131 to 136 MBTA and 80 SFMRIC Light Rail Cars complete in accordance with contract documents (in lieu of Item No. l, Page C -2) <br> At $\qquad$ Each |  |
| 0-1c | 217-222 | 137 to 142 MBTA and 80 SFMRIC Light Rail Cars complete in accordance with contract documents (in lieu of Item No. l, Page C-2) <br> At $\qquad$ Each | $\begin{aligned} & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| O-1d | 223-229 | 143 to 149 MBTA and 80 SFMRIC Light Rail Cars complete in accordance with contract documents (in lieu of Item No. 1, Page C-2) <br> At $\qquad$ Each | $1$ |
| o-le | 231-236 | 151 to 156 MBTA and 80 SFMRIC Light Rail Cars complete in accordance with contract documents (in lieu of Item No. 1, Page C-2) <br> At $\qquad$ |  |
|  |  | Each | 1 |


| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE <br> Dallars Cents |
| :---: | :---: | :---: | :---: |
| O-lf | 237-242 | 157 to 162 MBTA and 80 SFMRIC Light Rail Cars complete in accordance with contract documents (in lieu of Item No. 1 , Page C-2) <br> At $\qquad$ <br> Each |  |
| O-19 | 243-248 | 163 to 168 MBTA and 80 SFMRIC Light Rail Cars complete in accordance with contract documents (in lieu of Item No. l, Page C-2) <br> At $\qquad$ <br> Each |  |
| O-lh | 249-255 | 169 to 175 MBTA and 80 SFMRIC Light Rail Cars complete in accordance with contract documents (in lieu of Item No. l, Page C-2) <br> At $\qquad$ Each | 1 |

## DEFERRED OPTIONS

| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents |
| :---: | :---: | :---: | :---: |
| 0-2 | 1-2 | Diagnostic Test Equipment, to be selected within 30 days following date of Notice of Award <br> At $\qquad$ <br> Each | (1) |
| 0-3a | 125-130 | 125 to 130 Wiring Harnesses for Diagnostic Test Equipment - MBTA Cars to be selected within 30 days following date of Notice of Award <br> At $\qquad$ |  |
| $0-3 \mathrm{~b}$ | 131-136 | 131 to 136 Wiring Harnesses for Diagnostic Test Equipment - MBTA Cars to be selected within 30 days following date of Notice of Award <br> At. $\qquad$ <br> Each |  |
| O-3c | 137-142 | 137 to 142 Wiring Harnesses for Diagnostic Test Equipment <br> - MBTA Cars to be selected within 30 days following date of Notice of Award <br> At $\qquad$ <br> Each |  |
| 0-3d | 143-149 | 143 to 149 wiring Harnesses for Diagnostic Test Equipment - MBTA Cars to be selected within 30 days following date of Notice of Award <br> At |  |
|  |  | Each | 1 |


| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents |
| :---: | :---: | :---: | :---: |
| 0-3e | 150-156 | 150 to 156 Wiring Harnesses for Diagnostic Test Equipment - MBTA Cars to be selected within 30 days following date of Notice of Award <br> At $\qquad$ <br> Each |  |
| O-3f | 157-162 | 157 to 162 Wiring Harnesses for Diagnostic Test Equipment <br> - MBTA Cars to be selected within 30 days following date of Notice of Award <br> At $\qquad$ |  |
| O-3g | 163-168 | 163 to 168 Wiring Harnesses for Diagnostic Test Equipment - MBTA Cars to be selected within 30 days following date of Notice of Award <br> At $\qquad$ Each |  |
| O-3h | 169-175 | 169 to 175 Wiring Harnesses for Diagnostic Test Equipment <br> - MBTA Cars to be selected within 30 days following date of Notice of Award <br> At $\qquad$ <br> Each |  |
| 0-4 | 80 | Wiring Harnesses for Diagnostic Test Equipment - SFMRIC Cars to be selected within 30 days following date of Notice of Award <br> At |  |
|  |  | Each |  |

DEFERRED OPMIONS

| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents |
| :---: | :---: | :---: | :---: |
| 0-5a | $1-12$ | 1 to 12 additional MBTA Light Rail Cars complete in accordance with contract documents including Add-Ons - MBTA to be selected within 110 days following date of acceptance of Pilot Cars (Total number of additional cars selected not to result in exceeding contract total of 175 MBTA Cars.) <br> At $\qquad$ <br> Each |  |
| O-5b | 13-25 | 13 to 25 additional MBTA Light Rail Cars complete in accordance with contract documents including Adc-ons - MBTA to be selected within 110 days following date of acceptance of Pilot Cars (Total number of additional cars selected not to result in exceeding contract total of 175 MBTA Cars.) <br> At $\qquad$ <br> Each |  |
| 0-6 | $1-12$ | 1 to 12 additional SFMRIC Light Rail Cars complete in accordance with contract documents including Add-Ons SEMRIC to be selected within 110 days following date of acceptance of Pilot Cars (Total number of additional cars selected not to result in exceoding contract total of 92 SFMRIC Cars.) <br> At | $\begin{aligned} & 1 \\ & 1 \\ & 1 \end{aligned}$ |
|  |  | Each | 1 |


| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents |
| :---: | :---: | :---: | :---: |
| 0-7a | 1-12 | 1 to 12 additional Wiring Harnesses for Diagnostic Test Equipment - MBTA Cars to be selected within 110 days following date of acceptance of Pilot Cars <br> At $\qquad$ |  |
| 0-7b | 13-25 | 13 to 25 additional wiring Harnesses for Diagnostic Test Equipment - MBTA Cars to be selected within 110 days following date of acceptance of Pilot Cars <br> At $\qquad$ <br> Each |  |
| 0-8 | $1-12$ | 1 to 12 additional Wiring Harnesses for Diagnostic Test Equipment - SFMRIC Cars to be selected within 110 days following date of acceptance of Pilot Cars <br> At $\qquad$ |  |

## DEIEVRY SEIEDULE

The bidder will state in the space provideo, the estimated delivery schedule of the cars to the Parties' property or the $U . S$. Department of Transportation's Iigh-Speed Ground Test Center, Pueblo, Colorado, in the number of calendar days after receipt of a properly executed Contract.

## GROUP I:

| 2 Pilot Cars - SFMRIC | Number of Days |
| :--- | :--- |
| 4 Pilot Cars - Pueblo, Colorado Number of Days |  |

GROUP II:

77 SFMRIC Cars
Number of Days to Start $\qquad$

Rate of Delivery per Month $\qquad$

Number of Days to Completion $\qquad$

GROUP III:

147 MBTA Cars
Number of Days to $s t a r t$ $\qquad$

Rate of Delivery per Month $\qquad$

Number of Days to Completion $\qquad$

The Rate of Delivery per Month as stated above shall be applicable to the total number of MBTA Cars selected by option at time of Award.

| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE UNIT PRICE <br> WRITTEN IN WORDS Dollars Cents | AMOUNT <br> Dollars Cents |
| :---: | :---: | :---: | :---: |
|  |  |  | T |
| 1 | 2 | Propulsion Controller and Resistor Assemblies, complete <br> At $\qquad$ Each | $\begin{aligned} & T \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 2 | 12 | Traction Motors, complete with coupling attached <br> At $\qquad$ Each |  |
| 3 | 50 | Traction Motor Brushes <br> (if a DC Motor) <br> At $\qquad$ |  |
| 4 | L.S. | 4 Each Type - Traction Power Contactors <br> At $\qquad$ | ! |
| 5 | 12 | Motor/Gear Coupling Units, Complete <br> At $\qquad$ Each | i |
| CARRIED FORWARD |  |  | $!$ |

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c-13
$$





| ITEM NO. | QUANTITY | ITEM WITA UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT <br> Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD |  |  |
| 20 | 4 | Mechanical Portion of Coupler <br> At $\qquad$ |  |  |
| 21 | 4 | Air Compressors and Governors <br> At $\qquad$ Each Set | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |  |
| 22 | 2 | Air Tanks with valves <br> At $\qquad$ |  |  |
| 23 | 2 | Sander Assemblies <br> At $\qquad$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ | ! |
| 24 | 4 | Hydraulic Pumps (if installed) <br> At $\qquad$ <br> Each |  | 1 1 1 1 1 1 1 1 1 1 |
| CARRIED FORWARD |  |  |  | 1 |


| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD |  | $T$ |
| 25 | 4 |  | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 26 | 4 | Motor-Generator Sets, MotorAlternator Sets, or Static Inverters, Complete <br> At $\qquad$ |  |  |
| 27 | 40 | Lighting Inverter Ballast Units <br> At $\qquad$ |  | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 28 | 8 | Static Control Cards, Complete Sets for each type of equipment used on car <br> At $\qquad$ <br> Per Car Set |  | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 29 | 8 | Windshield Wiper and Washer Assemblies <br> At $\qquad$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & i \\ & i \end{aligned}$ | $\begin{aligned} & 1 \\ & \\ & 1 \\ & 1 \end{aligned}$ |
| CARRIED FORWARD |  |  |  | $\begin{aligned} & 1 \\ & \end{aligned}$ |



| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Doliars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD |  |  |
| 36 | L.S. | 4 Each Type - Fuses <br> At $\qquad$ |  |  |
| 37 | 6 | Gongs (Gong/Horn Package) <br> At $\qquad$ <br> Each |  | $\begin{aligned} & i \\ & 1 \\ & 1 \\ & i \\ & i \\ & i \\ & i \end{aligned}$ |
| 38 | 6 | Horns (If separate) <br> At $\qquad$ |  |  |
| 39 | 6 | Passenger Station Stop Request Signal Switches <br> At $\qquad$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 40 | 6 | Passenger Station Stop Request Signals <br> At $\qquad$ Each | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |  |
| CARRIED FORWARD |  |  |  | 1 |


| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN $\mathbb{I N}$ WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD |  |  |
| 41 | 6 | Pantograph Power Collection <br> Assemblies and sleet scrapers <br> At $\qquad$ |  |  |
| 42 | 30 | Pantograph Shoe Assemblies, Complete <br> At $\qquad$ <br> Each |  |  |
| 43 | 100 | Pantograph Shoe Inserts <br> At $\qquad$ |  | $\begin{aligned} & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 44 | 2 | Air Conditioning Compressor/ Condenser Units, Complete <br> At $\qquad$ <br> Each |  |  |
| 45 | 4 | Air Conditioning Evaporator Units, Complete <br> At $\qquad$ | 1 <br> 1 <br> 1 <br> $\vdots$ <br> 1 |  |
| CARRIED FORWARO |  |  |  |  |


| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | EROUGHT FORWARD |  |  |
| 46 | 2 | Air Conditioning Compressor/ Condenser Motors <br> At $\qquad$ <br> Each |  | i |
| 47 | 4 | Air Conditioning Evaporator Motors <br> At $\qquad$ |  | $\begin{aligned} & \text { i } \\ & 1 \\ & i \\ & i \end{aligned}$ |
| 49 | 6 | Strip Heaters, Sidewall <br> At $\qquad$ <br> Per Set | $\begin{aligned} & 1 \\ & 1 \end{aligned}$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 50 | 2 | Door Operators incl. Linkages and Release Mechanisms <br> At. $\qquad$ |  |  |
| 51 | 4 | Door Control Units $A t_{1}$ $\qquad$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |  |
| CARRIED FORWARD |  |  |  | 1 |


| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT <br> Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | brought forward |  |  |
| 55 | 6 | Center Double Door Panels (including glass and glazing) <br> At $\qquad$ |  |  |
| 56 | 6 | Front Double Door Panels (including glass and glazing) <br> At $\qquad$ |  |  |
| 58 | 6 | Windshield and Front Destination Sign Components <br> At $\qquad$ <br> Per Set |  |  |
| 59 | 36 | Side Windows <br> At $\qquad$ |  | 1 |
| 60 | 6 | Operator's Cab Window and Sash <br> At $\qquad$ Each | 1 1 1 1 1 1 | ! |
| CARRIED FORWARD |  |  |  |  |

C-23


| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD |  |  |
| 66 | 4 | Cab Enclosure Door windows <br> At $\qquad$ Per set |  | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 67 | 14 | Seat Frames <br> At $\qquad$ |  | $\begin{aligned} & i \\ & i \\ & i \end{aligned}$ |
| 68 | 2 | Seat Cushions, Both Bottoms and Backs <br> At $\qquad$ |  |  |
| 69 | 6 | Operator's Cab Seats |  |  |
| 70 | 2 | Destination Sign Systems, Front, Complete <br> At $\qquad$ | $\begin{aligned} & \mid \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |  |
| CARRIED FORWARD |  |  |  |  |


| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD |  | i |
| 71 | 4 | Destination Sign Systems, Side, Complete <br> At $\qquad$ | $\begin{aligned} & \text { T } \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 72 | 6 | Destination Sign Curtains, Front <br> At $\qquad$ |  | 1 1 1 1 1 1 1 |
| 73 | 6 | Destination Sign Curtains, Side <br> At $\qquad$ |  | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 75 | 2 | Reverser Assemblies, Complete (if used) <br> At $\qquad$ <br> Each | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ | 1 1 1 1 1 1 |
| 76 | 2 | Master Controller Assemblies, Complete <br> At $\qquad$ <br> Each |  | 1 <br> 1 <br> $!$ <br> $!$ <br> $!$ |
| CARRIED FORWARD |  |  |  | ! |



| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD |  |  |
| 82 | 2 | Auxiliary Cab Heaters, (unless combined with Demister) <br> At $\qquad$ | 7 1 1 1 1 1 1 1 | $1$ |
| 83 | 2 | Cab Enclosing Doors and Hardware <br> At $\qquad$ |  |  |
| 84 | 2 | Sun Visors <br> At $\qquad$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |  |
| 85 | L.S. | 4 Each Type - Mirrors (interior and exterior) <br> At $\qquad$ |  |  |
| 86 | 2 | Skirting Panels, exterior <br> At $\qquad$ |  |  |
| CARRIED FORWARD |  |  |  | 1 |


| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD |  |  |
| 87 | 2 | Rub Rail (with inserts), exterior <br> At $\qquad$ |  |  |
| 88 | 2 | Articulation Diaphragm Components <br> At $\qquad$ | 1 $!$ $!$ $!$ $!$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 89 | 6 | Specialized Tools not normally found in Mechanic's or Electrician's Tool Kits Such as Lug Crimping Tools, Motor/ Gear Coupling Puller, Including Hand Tools and Shop Tools <br> At $\qquad$ |  |  |
| 90 | 6 | Wheel Gauges <br> At $\qquad$ |  |  |
| CARRIED FORWARD |  |  |  | 1 |

$\mathrm{C}-29$




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\mathrm{C}-32
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| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | GROUGHT FORWARD | - | 1 |
| 6 | 6 | Friction Brake Actuators <br> At $\qquad$ | $\begin{aligned} & T \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |  |
| 7 | L.S. | ```6 Each Type - Friction Brake Discs \\ At``` $\qquad$ |  |  |
| 8 | 6 | Friction Brake Disc Caliper Units, Complete <br> At $\qquad$ Each |  | $\begin{aligned} & 1 \\ & \end{aligned}$ |
| 9 | L.S. | 24 Pairs Each Type - Friction Brake Disc Pads <br> At $\qquad$ <br> Lump Sum |  | 1 1 1 |
| 10 | 6 | Track Brake Units, Complete <br> At $\qquad$ |  | 1 1 1 1 1 1 1 1 |
| CARRIED FORWARD |  |  |  | i |


| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD |  | $!$ |
| 11 | 24 | Track Brake Wear Plates <br> At $\qquad$ | $\begin{aligned} & \hline 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |  |
| 12 | 2 | Inductive and Resistive Motor Shunts (if required) <br> At $\qquad$ |  |  |
| 13 | 2 | Line Filters (if required) <br> At $\qquad$ | $\begin{aligned} & \text { 1 } \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |  |
| 14 | 6 | Trucks, complete, including motor, gears, etc., (if identical, otherwise $2: 1$ ratio of quantities outer to center) <br> At $\qquad$ <br> Each |  | 1 1 1 1 1 |
| 15 | 6 | Wheel and Axle Assemblies (including gear boxes and journals) <br> At $\qquad$ <br> Each |  |  |
| CARRIED FORWARD |  |  |  |  |


| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | brought forward |  |  |
| 16 | 24 | Wheel Tires <br> At $\qquad$ | $\begin{aligned} & 1 \\ & \\ & \hline \end{aligned}$ |  |
| 17 | 4 | Coupler Assemblies (including mechanical head, electric portion, centering device. uncoupling actuator, draft gear, stops, carrying bar. and necessary hoses and cables with connectors) <br> At $\qquad$ <br> Each |  |  |
| 18 | 4 | Electric Portion (including cables and cover assembly, if provided) of coupler <br> At $\qquad$ |  |  |
| 19 | 4 | Drum Switches (if used) <br> At $\qquad$ |  |  |
| CARRIED Forward |  |  |  | 1 |

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c-36
$$

| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT <br> Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | - GROUGHT FORWARD |  |  |
| 20 | 4 | Mechanical Portion of Coupler <br> At $\qquad$ |  |  |
| 21 | 4 | Air Compressors and Governors <br> At $\qquad$ Each Set | $\begin{aligned} & \mid \\ & \mid \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |  |
| 22 | 2 | Air Tanks with Valves <br> At $\qquad$ Per car Set |  | $\begin{aligned} & 1 \\ & i \\ & i \\ & i \\ & i \end{aligned}$ |
| 23 | 1 | Sander Assemblies <br> At $\qquad$ | $\begin{aligned} & \text { i } \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & \vdots \\ & 1 \\ & 1 \end{aligned}$ |
| 24 | 4 | Hydraulic pumps (if installed) <br> At $\qquad$ <br> Each |  | ! |
| CARRIED FORWARD |  |  |  |  |

C-37

| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD |  |  |
| 25 | 4 | Hydraulic Reservoir/Control <br> Units (if installed) <br> At $\qquad$ |  |  |
| 26 | 4 | Motor-Generator Sets, Motor- <br> Alternator Sets, or Static <br> Inverters, Complete <br> At $\qquad$ <br> Each Set | ! |  |
| 27 | 40 | Lighting Inverter Ballast Units <br> At $\qquad$ |  |  |
| 28 | 2 | Static Control Cards, Complete Sets for each type of equipment used on car <br> At $\qquad$ |  | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 29 | 4 | Windshield wiper and Washer Assemblies <br> At $\qquad$ <br> Each |  | $\begin{aligned} & 1 \\ & \end{aligned}$ |
| CARRIEO FORWARO |  |  |  |  |



| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Doilars Cents | AMOU Dollars | T Cents |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD |  |  | $T$ |
| 35 | L. S. |  |  |  | 1 |
| 36 | L.S. |  |  |  |  |
| 37 | 2 | Gongs (Gong/Horn Package) |  |  |  |
| 38 | 2 | Horns (If separate) <br> At $\qquad$ <br> Each | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |  |  |
| 39 | 2 | Passenger Station Stop Request Signal Switches <br> At $\qquad$ <br> Per Car Set | $\square$ |  | $\square$ |
| CARRIED FORWARD |  |  |  |  | ! |

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\mathrm{C}-40
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| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD |  | ; |
| 40 | 2 | Passenger Station Stop Request Signals <br> At $\qquad$ |  |  |
| 41 | 3 | Pantograph Power Collection Assemblies <br> At $\qquad$ |  |  |
| 42 | 5 | Pantograph Shoe Assemblies, Complete |  | 1 1 1 1 1 1 1 1 |
| 43 | 15 | Pantograph Shoe Inserts <br> At $\qquad$ |  | 1 1 1 1 1 1 1 1 1 |
| 48 | 4 | Ventilation Fans with Motors <br> At $\qquad$ <br> Each set |  | 1 1 1 1 1 |
| CARRIED FORWARD |  |  |  | ! |


| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD |  |  |
| 49 | 6 | Strip Heaters, Sidewall <br> At $\qquad$ <br> Per Set |  |  |
| 50 | 2 | Door Operators incl. Linkages and Release Mechanisms <br> At $\qquad$ <br> Per Car Set |  |  |
| 51 | 4 | Door Control Units <br> At $\qquad$ <br> Each | $\begin{aligned} & 1 \\ & \\ & \hline \end{aligned}$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 52 | 2 | High/Low Level Step Operators Including Linkages <br> At $\qquad$ <br> Per Car Set | $\begin{aligned} & 1 \\ & \\ & \hline \end{aligned}$ |  |
| 53 | 4 |  |  | 1 |
| CARRIED FORWARD |  |  |  |  |



| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Doliars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | brought forward |  |  |
| 59 | 36 | Side windows <br> At $\qquad$ <br> Each |  |  |
| 60 | 6 | Operator's Cab Window and Sash <br> At $\qquad$ <br> Each |  |  |
| 61 | 24 | Windscreens, interior <br> At $\qquad$ <br> Each |  |  |
| 62 | 2 | Light Diffusers, Lens Assemblies, interior <br> At $\qquad$ <br> Per Car Set |  | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 63 | 12 | Headlight Assemblies <br> At $\qquad$ |  | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| CARRIED FORWARD |  |  |  | 1 |


| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN $\mathbb{N}$ WORDS | UNIT PRICE Dollars Cents | AMOUNT Doilars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD |  | $T$ |
| 64 | 12 | Stop Light Assemblies <br> At $\qquad$ <br> Each | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 65 | L.S. | 24 Each Type - Marker Light Assemblies, ASC Lights and Door Open Lights <br> At $\qquad$ |  |  |
| 66 | 4 | Cab Enclosure Door Windows <br> At $\qquad$ |  |  |
| 67 | 12 | Seat Frames <br> At $\qquad$ |  |  |
| 68 | 2 | Seat Cushions, Both Bottoms and Backs <br> At $\qquad$ Per Car Set |  |  |
| CARRIED FORWARD |  |  |  | I |

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\mathrm{c}-45
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| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD |  | ! |
| 69 | 2 | Operator's Cab Seats <br> At $\qquad$ <br> Each | $\begin{aligned} & 1 \\ & \end{aligned}$ |  |
| 70 | 2 | Destination Sign Systems, <br> Front, Complete <br> At $\qquad$ |  |  |
| 71 | 4 | Destination Sign Systems, Side, Complete <br> At $\qquad$ <br> Per System |  |  |
| 72 | 2 | Destination Sign Curtains, Front <br> At $\qquad$ |  |  |
| 73 | 4 | Destination Sign Curtains, Side <br> At $\qquad$ <br> Each |  | $\begin{aligned} & 1 \\ & \\ & \end{aligned}$ |
| CARrIED Forward |  |  |  | ! |


| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD |  | ! |
| 74 | 2 | Destination Sign Control Units, Complete <br> At $\qquad$ |  | $\begin{aligned} & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 75 | 2 | Reverser Assemblies, Complete (if used) <br> At $\qquad$ Each | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 76 | 2 | Master Controller Assemblies, Complete <br> At $\qquad$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |  |
| 77 | L. S. | 2 Each Type - Foot Pedal Assemblies, Complete <br> At $\qquad$ |  |  |
| 78 | L.S. | 24 Each Type - Console Control Switches, Complete <br> At $\qquad$ Lump Sum |  |  |
| CARRIED FORWARD |  |  |  | ! |


| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Brought forward |  | ! |
| 79 | 2 | ```Instrument Pods (including gauges, lights) Complete \\ At``` $\qquad$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |  |
| 80 | 2 | Speedometer, Cab Signal <br> Displays, Complete <br> At $\qquad$ <br> Each | $\begin{aligned} & 1 \\ & \end{aligned}$ | 1 1 1 1 1 |
| 81 | 2 | Windshield Demister Assemblies, Complete <br> At $\qquad$ <br> Each |  |  |
| 82 | 2 | Auxiliary Cab Heaters, (unless combined with Demister) <br> At $\qquad$ <br> Each |  | 1 1 1 1 1 |
| 83 | 2 | Cab Enclosing Doors and Hardware <br> At $\qquad$ Per Set | 1 |  |
| CARRIED FORWARD |  |  |  | $!$ |



| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Brought Forwara |  | ! |
| 89 | 2 | Specialized Tools not normally found in Mechanic's or Electrician's Tool Kits Such as Lug Crimping Tools, Motor/ Gear Coupling Puller, Including Fand Tools and Shop Tools <br> At $\qquad$ Per Set | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 90 | 2 | Wheel Gauges <br> At $\qquad$ |  | $\begin{aligned} & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 91 | 2 | Coupler Gauges $\qquad$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |  |
| 92 | 6 | Flooring, Articulation, Fitted <br> At $\qquad$ Per Section | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |  |
| CARRIED FORWARD |  |  |  | 1 |



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\mathrm{C}-5 \mathrm{I}
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| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS <br> UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD | T |
| 98 | L.S. |  | $\begin{aligned} & i \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 99 | 1 | Door Weather Seal Strip <br> At $\qquad$ Per Car Set | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 100 | 2 | Air Spring Components <br> At $\qquad$ |  |
| 101 | 2 | Truck Safety Bars <br> At $\qquad$ |  |
| 102 | L. S. | 1,000 Feet Each Type wire, Control $\qquad$ | 1 1 1 1 1 1 1 1 1 |
| CARRIED FORWARD |  |  | ! |



## SUBCONTRACTORS OR SUPPLIERS

List the possible subcontractors or suppliers whose totalmaterial, supplies or equipment will be in excess of $\$ 100,000$,for the 230 Cars:

## SUBCONTRACTORS OR SUPRLIERS (continued)

## SUBCONTRACTORS OR SUPPLIERS

 (continued)1. Estimated Average Weight of Basic Light Rail Car (Item No. 1, Page C-2)
2. Estimated Average Weight of Add-Ons - MBTA excluding Item M-5, Pilot Car Trolley Poles
3. Estimated Average Weight of Add-Ons - SFMRIC
4. Estimated Propulsion Energy Consumed @ AW2

## lbs/car

lbs/car
lbs/car

## PROPOSAL BSF-72

## PART B

## SWITCHED RESISTOR

The undersigried proposes to furnish Light Rail Cars in accordance with the Contract Documents for Proposal No. BSF-72, to which this Proposal form is attached, at the following prices, subject to the terms and conditions of the Contract Documents:

| ITEM NO. | QUANTITY | TTEIM WITH UNIT EID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |
| 1. | 230 |  |  |  |
| 2. | LOT |  | 1 | 1 |
| 3. | LO'T | Transportation Charges Spare Darto - Mona <br> At $\qquad$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \end{aligned}$ | ! |
| 4. | LO'r | Spare parts - Smmic <br> At $\qquad$ |  |  |
| 5. | LOT | Transportation Charges - <br> spare Parts - SFMPIC <br> At $\qquad$ <br> Per Lot | 1 | 1 |
|  |  | Total Basic rid - ltems 3 Lrough 5 |  | 1 |

The items listed on this page are features unique to the operation of the MBTA Cars and will be added to the Basic Bid in an amount based upon the quantity of cars selected at time of contract award.

| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents |
| :---: | :---: | :---: | :---: |
| M-1 | 125-175 | Delivery and transportation charges to Boston, Massachu* setts, including unloading <br> At $\qquad$ <br> Per Car |  |
| M-2a | 125-130 | Air Conditioning and Heating Systems <br> At $\qquad$ Per Car Set | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & ! \end{aligned}$ |
| M-2b | 131 - 136 | Air Conditioning and Heating Systems <br> At $\qquad$ <br> Per Car Set | $\begin{aligned} & 1 \\ & \\ & \hline \end{aligned}$ |
| M-2c | $137-142$ | Air Conditioning and Heating Systems <br> At $\qquad$ |  |
| M-2d | $143-149$ | Air Conditioning and Heating Systems <br> At $\qquad$ Per Car Set | $\begin{aligned} & i \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| M-2e | 150-156 | Air Conditioning and Heating Systems <br> At $\qquad$ <br> Per Car Set | $\begin{aligned} & 1 \\ & 1 \\ & 1 \end{aligned}$ |


| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | item with unit bid price WRITTEN IN WORDS | UNIT PRICE Dollars Cents |
| :---: | :---: | :---: | :---: |
| M-2f | 157-162 | Air Conditionirg and Heating Systems <br> At $\qquad$ Per Car Set |  |
| M-2g | 163-168 | Air Conditioning and Heating Systems <br> At $\qquad$ <br> Per Car Set |  |
| M-2h | 169-175 | Air Conditioning and lleating Systems <br> At $\qquad$ Per Car Set | 1 |
| $\mathrm{N}-3$ | 125-175 | $\qquad$ | ! |
| M-4 | 125-175 | Movable Side Mirrors <br> At $\qquad$ | 1 |
| M-5 | 6 | Trolley Poles for pilot Cars <br> At $\qquad$ <br> Each | 1 |

The items listed on this page are features unique to the operation of the SFMRIC Cars and will be added to the Basic Bid.

| $\begin{aligned} & \text { TEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | HTEM WITH UNIT BID PRICE WRITTEN IN WOROS | UNIT PRICE Dollars Cents | AMOUNT: Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | $T$ |
| S-1 | 80 | Delivery and transportation charges to San Erancisco, California, including unloading <br> At. $\qquad$ <br> Per Car | $1$ |  |
| S-2 | 80 | California Sales and Use man for basic rail cars, add-ons and spare parts <br> At $\qquad$ |  | $!$ |
| S-3 | 80 | Movable steps anc Controls <br> At $\qquad$ <br> Per Car Set | $!$ | ! |
| S-4 | 80 | Differential in Price for Destination Sign Features as specified <br> At $\qquad$ <br> Fer Car Set | ! | $!$ |
| s-5 | 80 | Automatic speed Control <br> At $\qquad$ | ! | ! |
| $s-6$ | 80 | Passenger Door Push Bars <br> At $\qquad$ | ! | 1 |
| s-7 | 160 | Additional Sanding Devices <br> At $\qquad$ <br> Each | i |  |
| Total Ada-Ons - SFMRIC |  |  |  |  |


| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents |
| :---: | :---: | :---: | :---: |
| o-1a | 205-210 | 125 to 130 MBTA and 80 SFMRIC Light Rail Cars complete in accordance with contract documents (in lieu of Item No. 1 . Page C-59) <br> At $\qquad$ Each |  |
| O-1b | 211-216 | 131 to 136 MBTA and 80 SFMRIC Light Rail Cars complete in accordance with contract documents (in lieu of Item No. 1 , Page C-59) <br> At $\qquad$ Each |  |
| o-1c | 217-222 | 137 to 142 MBTA and 80 SFMFIC Light kail Cars complete in accordance with contract documents (in lieu of Item No. 1 , Page (-59) <br> $A t$ $\qquad$ <br> Each |  |
| 0-1d | 223-229 | 143 to 149 MBTA and 80 SFMRIC Light Rail Cars complete in accordance with contract documents (in lieu of Item No. 1 , Page C-59) <br> At $\qquad$ <br> Each |  |
| o-le | 231-236 | 151 to 156 MBTA and 80. SFMRIC Light Rail Cars complete in accordance with contract documments (in lieu of Item No. 1 , Page C-59) <br> At | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
|  |  | Each | 1 |


| TEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents |
| :---: | :---: | :---: | :---: |
| 0-1 | $237-242$ | 157 to 162 MBTA and 80 SFMRIC Light Rail Cars complete in accordance with contract documents (in lieu of Item No. 1, Page C-59) <br> At $\qquad$ |  |
| O-19 | 243-248 | 163 to $168 \because 3 \mathrm{AA}$ aric 80 SFMKIC Light kail Cars compleve ir accorciasce $\because 1$ un contract cucuments (in lieu of Iter ivo. 1. Page C-59) <br> At $\qquad$ Each |  |
| $\mathrm{O}-1 \mathrm{~h}$ | $249-255$ | 169 to 175 UBTA and 80 SFMRIC Light Rall Cars complece in accordance with contract documents (in lieu of Item No. 1. Page C-59) <br> At $\qquad$ Each |  |


| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNHT PRICE Dollars Cents |
| :---: | :---: | :---: | :---: |
| 0-2 | 1-2 | Diagnostic Test Equipment, to be selected within 30 days following date of Notice of Award <br> At $\qquad$ <br> Each | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 0-3a | 125-130 | 125 to 130 Wiring Harnesses for Diagnostic Test LCuipmer: <br> - LETA Cars to De seiected within 30 àys follcuing aate of Notice of Anard <br> At $\qquad$ <br> Each | $i$ |
| $0-3 \mathrm{D}$ | 131-1.35 |  for Diagnostic Test Equipment <br> - MBTA Cars to be selected within 30 days Eollowing date of Notice of Award <br> At $\qquad$ <br> Each | $\begin{aligned} & 1 \\ & 1 \end{aligned}$ |
| $0-3 \mathrm{c}$ | 137-142 | 137 to 142 Wiring Harnesses for Jiagnostic Test Equipment <br> - MBTA Cars to be selected within 30 days following date of Notice of Award <br> At $\qquad$ <br> Each |  |
| --3a | 143-149 | 143 to 149 Wiring farnesses for Diagnostic T'est Equipment - MBTA Cars to be selected within 30 days following date of Notice of Award <br> At |  |
|  |  | Each | 1 |


| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | ITEM WITH UNIT EDO PRICE WRITTEN IN WORDS | UNIT PRICE Doliars Cents |
| :---: | :---: | :---: | :---: |
| $0-3 \mathrm{e}$ | 150-156 | 150 to 156 Wiring Harresses for Diagnostic Test Equipment - MBTA Cars to be selected within 30 days following date of Notice of Award <br> At $\qquad$ <br> Each | $\begin{aligned} & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| O-3f | $157-162$ | 157 to 162 Wiring \#arnesses Eor Diagroseic Test Equpherz <br> - MBTA Cays to be seleceec within 30 days folloming date of Notice of Award <br> At $\qquad$ Each |  |
| 0-39 | 163-168 | 163 to 168 Wiring EIarnesses for Diagnostio Tost Exarocm= <br> - MbTA Cars to be selectea within 30 days followirg date of Notice of Award <br> At. $\qquad$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| O-3h | 169-175 | $l 69$ to 175 Wiring Harnesses for Diagnostic Test Equipmenc <br> - MBTA Cars to be selected within 30 days following date of Notice of Award <br> At $\qquad$ <br> Eaci |  |
| 0-4 | 80 | Wiring Harnesses for Diamostic Test Equipmont - SEARIC Cars to be selected witnin 30 days following date of Notice of Award <br> At |  |
|  |  | Each |  |


| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WOROS | UNIT PRICE Dollars Cents |
| :---: | :---: | :---: | :---: |
| 0-5a | 1-12 | 1 to 12 additional MBTA Light Rail Cars complete in accordance with contract documents including Add-Ons - MBTA to be selected within 110 days following ciate of acceptance of Pilot Cars (Total number of additional cars selected not to result in ercceding contract total of ly $\because 3 \mathrm{TA}$ Cars.) <br> At $\qquad$ Each |  |
| 0-5b | 13-25 | 13 to 25 additional MBTA Light Rail Cars complete in accordance with contract documents inclucing Adc-Cns - Mon wo be selccted withir. 110 days following date of acceptance of Pilot Cars (Total number of additional cars selectec not to result in exceeding contract total of 175 MBTA Cars.) <br> At $\qquad$ |  |
| 0-6 | $1-12$ | 1 to 12 additional SNMRIC Light Rail Cars complete in accordance with contract documents including Add-Ons SFMRIC to be selected within 110 days following date 0 : acceptance of Pilot Cars (Total number of adaitional cars selected not to result in excecaing contract total of 92 SFMRIC Cars.) <br> At |  |
|  |  | Each |  |


| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents |
| :---: | :---: | :---: | :---: |
| $0-7 a$ | 1-12 | 1 to 12 additional Wiring Harnesses for Diagnostic Test Equipment - MBTA Cars to be selected within 110 days following date of acceptance of Pilot Cars <br> At $\qquad$ <br> Each |  |
| 0-7b | 13-25 | 13 to 25 additiond Wiring Harnesses for Diagnostic Test Equipment - MBTA Cars to be selected within 110 days following date of accepcance of Pilot Cars <br> At $\qquad$ <br> Each |  |
| 0-8 | $1-12$ | 1 to 12 additional Wiring Harnesses for Diagnostic Test Equipment - SFMRIC Cars to be selected within llo days following date of acceptance of Pilot Cars <br> At $\qquad$ <br> Each |  |

## DELIVERY SCHEDULE

The bidder will statc in the space provided, the estimated delivery schedule of the Cars to the Parties' property or the $U$. $S$. Department of Transportation's High-Speed Ground Test Center, Pueblo, Colorado, in the number of calendar days after reccipt of a properly executed contract.

## GROUP I:

2 Dilot Cars - SFMRIC
Number of Days $\qquad$
4 Pilot Cas - Pueblo, Colorado Number of Days $\qquad$

GROUP TI:
77 SEMRIC Cors
Number of Dave to start $\qquad$
Rate of Delivery per Month $\qquad$
Number of Days to Completion $\qquad$

GROUP III:
147 MBTA Cars
Number of Days to start
Rate of Delivery bor Month
Number of Days tu Completion $\qquad$

The Rate of Delivery per Month as staied above shajl be applicable to the total number of MBTA Cars selected by option at tine of Awara.



| ITEM <br> NO. | QUANTITY | ITEM WITH UNIT BIO PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT <br> Doilars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | GROUGHT FORWARD |  | $1$ |
| . 11 | 100 | Track Brake wear Plates <br> At $\qquad$ | $\begin{aligned} & 7 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ | 1 1 1 1 1 1 1 1 1 1 |
| 12 | 2 | Inductive and Resistive Motor Shunts (if requircd) | $\begin{aligned} & 1 \\ & 1 \end{aligned}$ |  |
| 13 | 2 | Line Filters (if required) | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & \\ & 1 \end{aligned}$ | $\begin{aligned} & i \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & i \\ & i \end{aligned}$ |
| 14 | 12 | Trucks, complete, including motor, goars, eic., (if identical, otherwise 2:l ratio of quantities outer to center) <br> At $\qquad$ | 1 1 1 1 1 1 1 | ! |
| 15 | 12 | Wheel. and $A x]$ e $A s s e m b l i e s$ (inciuding gear boxes and jouxnels) <br> At $\qquad$ |  |  |
| ------ |  | Oqrafo |  |  |


| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD |  | 1 |
| 16 | 50 | Wheel Tires <br> At $\qquad$ <br> Each |  | 1 |
| 17 | 6 | Coupler Assemblies (including mechanical head, electric portion, centering device, uncoupling actuator, draft gear, stops, carrying bar, and necessary hoses and cables with connectors) <br> At $\qquad$ <br> Each |  |  |
| 18 | 4 | Electric Portion (including cables and cover assembly, if provided) of couplcr <br> At $\qquad$ |  |  |
| 19 | 4 | Drum Switches (if used) <br> At $\qquad$ |  | 1 1 1 1 1 1 |



| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHI FORWARD |  |  |
| 25 | 4 | Hydraulic Reservoir/Control <br> Units (if installed) <br> At $\qquad$ <br> Each Unit |  | $\begin{aligned} & 1 \\ & \\ & \\ & \\ & \hline \end{aligned}$ |
| 26 | 4 | Motor-Generator Sets, Motor- <br> Alteraator 3 ats, or itatic <br> Invartars, Complete <br> At $\qquad$ <br> Each set |  |  |
| 27 | 40 | L-ghining Invertor Ballasi Units <br> At $\qquad$ <br> Each Unit |  |  |
| 28 | 8 | Static Control. Cards, Complete Sets for each type of equipment used on car <br> At $\qquad$ |  | 1 |
| 29 | 8 | Windshicld Wiper and Washer Assemblies <br> At $\qquad$ <br> Each |  | , |
| CARried forward |  |  |  |  |


| ITEM NO. | QUANTITY | ITEM WITH UNIT BIO PRICE UNIT PRICE <br> WRITTEN IN WORDS Doliars COnts | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD | 1 |
| . 31 | 4 | Radio/P.A. Communications Systems including control box, handset and car body speakers <br> At $\qquad$ |  |
| 32 | L.S. | 4 Each Type - Incandescent Lighting Eixtures <br> At $\qquad$ | 1 1 1 1 1 1 1 1 |
| - 33 - | 4 | Batteries <br> At $\qquad$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 34 | 12 | Windshield Wiper Blades (if not standard automotive blade) <br> At $\qquad$ | 1 |
| $35$ | I.S. |  | 1 |
|  |  | CARF:ED FORMMOS | - |



| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | brought forward |  | ! |
| 41 | 6 | Pantograph Power Collection Assemblics and sleet scrapers <br> At $\qquad$ <br> Each Set |  | $\begin{aligned} & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 42 | 30 | Pantograph Shoe Assemblies, Complete <br> At $\qquad$ |  | $\begin{gathered} 1 \\ \\ \\ \hline \end{gathered}$ |
| 43 | 100 | Pantograph Shoe Inserts <br> At $\qquad$ <br> Fach | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |  |
| 44. | 2 | Air. Conditioning Compressor/ Condenser Units, Complete <br> 2t $\qquad$ <br> Each |  | 1 |
| 45 | 4 | Air Conditioning Evaporator Units, Complete <br> At $\qquad$ <br> Each |  |  |


| ITEM NO. | QUANTITY | ITEM WITH UNIT BIO PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | grought forward |  | ! |
| 46 | 2 | Air Conditioning Compressor/ Condenser Motors <br> At $\qquad$ <br> Each |  |  |
| 47 | 4 | Air Conditioning Evaporator Motors <br> At $\qquad$ <br> Each | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |  |
| 49 | 6 | Strip Heaters, Sidewall <br> At $\qquad$ |  |  |
| 50 | 2 | Door operators incl. Linkajes and Release Mechanisms <br> At $\qquad$ <br> Per Car Set | $\begin{aligned} & 1 \\ & \\ & \hline \end{aligned}$ |  |
| 51 | 4 | Door Control Units <br> At $\qquad$ |  |  |
| CARRIED FORWARD |  |  |  |  |

PART B

| ITEM NO. | QUANTITY | ITEM WITH UNIT BLD PRICE WRITTEN IN WCROS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD |  | ! |
| 55 | 6 | Center Double Door Panels (including glass and glazing) <br> At |  | 1 1 1 1 1 1 |
| 56 | 6 | Front Double Door Panels <br> (including glass and glazing) <br> At $\qquad$ |  |  |
| 58 | 6 | Windshield and Front Destination Sign Componer.ts <br> At $\qquad$ |  |  |
| 59 | 36 | Side Windows <br> At $\qquad$ |  |  |
| 60 | 6 | Operator's Cab Window and Sash <br> At $\qquad$ <br> Each |  | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| Carried forward |  |  |  | ! |





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| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | grought forward |  | $!$ |
| 82 | 2 | Auxiliary Cab Heaters, (unless combined with Domister) <br> $\Lambda t$ $\qquad$ Each |  |  |
| 83 | 2 | Cab Enclosing Doors and Hardware <br> At $\qquad$ <br> Per Set |  |  |
| 84 | 2 | Sun visors <br> At $\qquad$ | 1 |  |
| 85 | L.S. | 4 Each Typo - Mirrors <br> (interior and exterjor) <br> At $\qquad$ <br> Lump Sum |  |  |
| 86 | 2 | Skirting Panels, exterior <br> At $\qquad$ <br> Per Car Set |  |  |


| ITEM NO. | QUANTITY | ITEM WITH UNIT EID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
| - |  | BROUGHT FORWARO |  | 1 |
| $87$ | 2 | Rub Rail (with inserts). exterior <br> At $\qquad$ | $\begin{aligned} & i \\ & i \end{aligned}$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 88 | 2 | Articulation Diaphragm Components <br> At $\qquad$ |  |  |
| $89$ | 6 | Specialized Tools not normally found in Mechanic's or Electrician's Tool Kits Such as Lug Crimping Tools, Motor/ Gear Coupling Puller, Including Hand Tools and Shop Tools <br> At $\qquad$ Per Set | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & \vdots \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |  |
| 90 <br> $-\quad$ | 6 | Wheel Gauges <br> At $\qquad$ <br> Each |  | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| CARRIED FORWARD |  |  |  | i |






| $\begin{aligned} & \text { ITEM } \\ & \text { NO } \end{aligned}$ | QUANTITY | ITEM WITH UNIT BID PRICE UNTT PRICE <br> WRITTEN IN WORDS Doliars Cents | AMOUNT <br> Dollars Cents |
| :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD | , |
| 6 | 6 | Friction Brake Actuators <br> At $\qquad$ <br> Each |  |
| 7 | L.S. |  |  |
| 8 | 6 | Friction Brake Dise Calipor Units, Complete | $\begin{aligned} & 1 \\ & \\ & \\ & \end{aligned}$ |
| 9 | L.S. | 24 Pairs Each lype - Friction Brake Disc Pads <br> At $\qquad$ Lump Sum | ! |
| 10 | 6 |  |  |



| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | EROUGHT FORWARO |  | : |
| 16 | 24 | Wheel Tires <br> At $\qquad$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ | $\begin{aligned} & T \\ & i \\ & i \\ & i \\ & i \\ & i \\ & i \\ & i \end{aligned}$ |
| 17 | 4 | Coupler Assemblies (including mechanical head, electric portion, entering device, Uncoupling actuatcit draぎ gear, stops, carrying bar, and necessary hoses and cables with connectors) <br> At $\qquad$ Each | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |  |
| 18 | 4 | Electric portion (includirg cables and cover assembly, if providea) of coupler <br> At $\qquad$ |  |  |
| 19 | 4 | Drum Switches (if used) <br> At $\qquad$ |  | 1 1 1 1 1 1 1 1 1 1 1 |
| CARRIED PORWARD |  |  |  | ! |



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PART B

| ITEM NO. | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARO |  | 1 |
| 25 | 4 | Hydraulic Reservoir/Control <br> Units (if installed) <br> At $\qquad$ Each Unit | 1 1 1 1 1 1 1 | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 26 | 4 | Motor-Generator Sets, Motor- <br> Alternator Sets, or Statac <br> Imverters, Complete <br> At $\qquad$ Each Set |  |  |
| 27 | 40 | Lighting Inverter Ballast Units <br> At $\qquad$ |  |  |
| 28 | 2 | Static Control Cards, Complete Sets for each type of equipment used on car <br> At $\qquad$ | $\begin{aligned} & 7 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 29 | 4 | Windshield Wiper and Washer Assemblies <br> At $\qquad$ | i |  |
| CARRIED FORWAFID |  |  |  | 1 |






| ITEM <br> NO. | QUANTITY | ITEM WITH UNIT BID PRICE <br> WRITTEN IN WORDS | UNIT PRICE <br> DOllars | AMOUNT <br> Dollars |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Cents |  |  |  |  |





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| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Dollars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD |  | 1 |
| 79 | 2 | Instrument Pods (including gauges, lights) Complete <br> At $\qquad$ |  |  |
| 80 | 2 | speedometer; Cab S:gnal <br> Displays, Complete <br> At $\qquad$ <br> Each |  |  |
| 81 | 2 | Mindsinzela Dernister Assemblies, Complete <br> At $\qquad$ |  |  |
| 82 | 2 | Auxiliary Cab Heaters, (unless combined with Demister) <br> At $\qquad$ Each |  | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \\ & i \end{aligned}$ |
| 83 | 2 | Cab Enclosing Doors and Hardware <br> $\Lambda t$ $\qquad$ Per Sct |  | $\begin{aligned} & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| CARRIED FORWARD |  |  |  | 1 |



| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | ITEM WITH UNIT BID PRICE WRITTEN IN WORDS | UNIT PRICE Doliars Cents | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORWARD |  |  |
| 89 | 2 | Specialized Tools not normally found in Mechanic's or Electrician's Tool Kits Such as Lug Crimping Tools, Motor/ Gear Coupling puller. Including Hand Tools and Shop Tools <br> At $\qquad$ Per Set |  |  |
| 90 | 2 | Wheel Gauges <br> At $\qquad$ <br> Each | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |  |
| 91 | 2 | Coupler Gauges <br> At $\qquad$ <br> Each | ! |  |
| 92 | 6 | Flooring, Articulation, Fitted <br> At $\qquad$ |  |  |
|  |  | Carried formard |  |  |


| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY | ITEM WITH UNIT BIO PRICE UNIT PRICE <br> WRITTEN IN WORDS Dollars Cents | AMOUNT <br> Dollars Cents |
| :---: | :---: | :---: | :---: |
|  |  | BROUGHT FORwARO |  |
| 93 | L.S. |  | 1 1 1 1 |
| 94 | L.S. | 6 Setus Each 7ryo - Hoses with Pittings, if Pre-Fab $\qquad$ <br> At |  |
| 95 | L.S. |  |  |
| 96 | L.S. | 1,000 Eeet Each Type Cable, एower | 1 |
| 97 | L.S. | 1,000 Feet Each Type -Multi-Conductor Cable, Control | ! |


| $\begin{aligned} & \text { ITEM } \\ & \text { NO. } \end{aligned}$ | QUANTITY |  | AMOUNT Dollars Cents |
| :---: | :---: | :---: | :---: |
|  |  | brouish: Forvara | 1 |
| 98 | L.S. |  | $\begin{aligned} & 1 \\ & 1 \\ & 1 \\ & 1 \\ & 1 \end{aligned}$ |
| 99 | 1. |  |  |
| 100 | 2 | Air Spring Components <br> At. $\qquad$ | $\begin{aligned} & 1 \\ & \\ & \hline \end{aligned}$ |
| 101 | 2 | 'rruck Safely Bars <br> At $\qquad$ | 1 $!$ $!$ $!$ $!$ |
| 102 | L.S. | 1,000 Feet Jach Jype wire, Control | $\begin{aligned} & 1 \\ & 1 \\ & 1 \end{aligned}$ |



## SUBCONTRACTORS OR SUPPLIEPS

List the possible subcontractors or suppliers whose total material, supplies or equipment will be in excess of $\$ 100,000$, for the 230 Cars:

APPARATUS:
MANUFACTURER:
DESCRIPTION:

## SUBCONTRACTORS OR SUPPLIERS

 (continued)APPARETUS:
MANUFACTURER:
DESCRIPTION:

## SUBCONTRACTORS OR SUPPIIERS (continued)

## APPARATUS:

MANUFACTUPER:
DESCRIPTION:

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WEICIT N:D E:.:NGY
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1. Estimated Average Weight of Basic Light Rail Car (Item No. I. Page C-59)

# 2. Estimatod Avorage Weight of  pilot Car 'irolloy Poles 

Jiss/car
3. Estimated Avorage Weaght of Add-ons - SEPride.
4. Estimated propulsion Enexgy
$\quad$ Consmed ar2

Accompanying this Proposal is a cashier's or certified check in the amount of $\$ 300,000$ made payable to the MBTA, drawn on a United States Bank whose total capital funds are greater than $\$ 50,000,000$.

The undersigned in submitting a bid for performing the work by Contract, hereby certifies that he has or will meet the standards of affirmative compliance with the Fair Employment practices requirements of the Contract Documents.

Accompanying this Proposal is a technical description of the proposed vehicle and a list of all possible subcontractors or suppliers with whom the bidder intends to purchase materials or equipment costing in excess of $\$ 100,000$.

The names of all persons interested in the foregoing Proposal as Principals are as follows:

Receipt of the following attached addenda is hereby acknowledged:
ADDENDA NUMBERS: $\qquad$
$\qquad$
$\qquad$
(1) Signature of Bidder

Dated: $\qquad$ 1973

NOTES: (1) The Proposal should be signed as provided in the Information for Bidders (Paragraph 3(d)). If the bidder is a partnership or joint venture, he shall submit a power of attorney in the form attached, executed by all partners or venturers.

## CONTRACT INDEX

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2 - Scope of the Work ..... D-2
3 - Obligations of the Contractor ..... D-4
4 - Changes in Contract ..... D-4
5 - Changes in Design or Specifications ..... D-5
6 - Approval of Contractor's Drawings and Data ..... D-8
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Weight Factor. ..... D-18 ..... D-18
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MBTA. ..... D-28
SFMRIC ..... D-29

As previously stated, the bidder who is awarded the contracts will enter into two separate agreements, one with the MBTA and the other with SFMRIC. However, for the purposes of simplification, the BSF Committee has combined these two Contracts into one contract Form.

Wherever the words Massachusetts Bay Transportation Authority appear followed by an asterisk, for all intent and purpose, the bidder can substitute the San Francisco Municipal Railway Improvement Corporation; and wherever the initials MBTA appear followed by an asterisk, the bidder can substitute SFMRIC.

For the bidder's information, the San Francisco Municipal Railway Improvement Corporation is a non-profit operation organized and existing under and by virtue of the laws of the State of California.

## CONTRACT

AGREEMENT made this day of ..... 1972,
by and between the Massachusetts Bay Transportation Authority*, a body ..... 2
corporate and politic, and a political subdivision of the Commonwealth ..... 3
of Massachusetts, hereinafter called "MBTA*," and ..... 4
hereinafter called "Contractor."7
The Parties hereto, intending to be legally bound, hereby agree ..... 8
as follows:9
ARTICLE l-- Definitions: ..... 10
Wherever in this Section the following terms, or pronouns used in ..... ll
their stead, occur, they shall have the meaning here given: ..... 12
(a.) "Boston-San Francisco Committee" ("BSFC" or "BSF Committee"): ..... 13
shall mean those persons who shall be the agents of the MBTA and the ..... 14
San Francisco Municipal Railway Improvement Corporation (SFMRIC) and ..... 15
designated as Committee Members by the MBTA and SFMRIC. ..... 16
(b.) "Subcontractor": shall mean persons, firms or corporations ..... 17
having a direct contract with the contractor to perform a portion of the ..... 18
work specified, but not including those who merely furnish materials. ..... 19
(c.) "Plans": shall mean the Contract Drawings accompanying the ..... 20
Contract Documents, and such detail and supplementary Drawings as may ..... 21
be furnished by the MBTA* from time to time. ..... 22
(d.) Wherever in the Contract Documents the words: "directed," ..... 23
"required," "permitted," "ordered," "designated," "prescribed." or words ..... 24
of like import are used, it shall be understood that the direction, re- ..... 25
quirement, permission, order, designation, or prescription of the MBTA* ..... 26
is intended; and, similarly, the words: "approved," "acceptable," ..... 27
"satisfactory," or words of like import shall mean approved by, or ..... 28
acceptable to, or satisfactory to the MBTA*. ..... 29
(e.) "Work": shall mean all the matters and things herein agreed ..... 30
to be furnished or done by or on the part of the contractor. ..... 31
(f.) "Inspector": shall mean the representative(s) of the MBTA* ..... 32
assigned to the inspection of materials and workmanship under the con- ..... 33
tract Documents. ..... 34
(g.) "Notice": shall mean a written notice. ..... 35
(h.) "Supplier": shall mean persons, firms or corporations who ..... 36
furnish materials for the contract, but who do not work such material to ..... 37
a special design according to the contract Documents. ..... 38
ARTICLE 2-- Scope of the Work: ..... 39
The Contractor shall provide all the labor, materials and services ..... 40
and agrees to perform in a good and first-class workmanlike manner, in ..... 41
accordance with the terms of the Contract Documents, and to the approval ..... 42
and acceptance of the MBTA*, all of the work shown in the contract Documents.
'lhe Contract Documents for this Contract are listed on Page A-l of the Information for Bidders and Invitation to Bid.

All correspondence, drawings, data or other written communications pertaining to this Contract shall be in the English language using theEnglish system of weights and measures. All monies expressed shall be in Contractor, and the MBTA* shall be in English.

Applicable USAS standards shall be used for information processing, drawings, symbols and abbreviations.

The Cars may be constructed to metric dimensions; however, all correspondence and drawings shall show the metric dimensions properly identified as metric, with the equivalent English units shown in paren-

 theses beside or below. Mixed English and metric construction of any Car will be permitted at the replaceable component level, providing mounting hardware shall be English. Replaceable components will be considered to be those elements which in the ccurse of normal maintenance are removed from the vehicle as a unit for repair or discarding. English dimensions than one foot, or in decimal inches.

Briefly described, the work to be performed by the Contractor is to design, construct, test, deliver, and guarantee Electric Multiple-unitVehicles," or "Cars," in accordance with the Corntract bocuments.

The Contractor shall furnish all labor and materials, plant, power
$\qquad$ pletion of the work in the manner and within the time herein specified.


#### Abstract

The Contractor shall also furnish a production schedule for the work in


73form and substance satisfactory to the MBTA*, which shall have sufficient ..... 74
detail for designating major mileposts of engineering, materials, pro- ..... 75
curement, and manufacturing. This schedule shall be kept current76
throughout the performance of the work.77
The Contractor shall perform at its own expense all of the items78
set forth as its responsibility under this contract and shall pay all ..... 79
fees, permits and royalties, shall pay for patented appliances, products, ..... 80
or processes, and shall pay all expenses incidental to the performance of$\delta 1$
the contract and to the procurement of any of the aforementioned items. ..... 82
The contractor shall assume risk of loss or damage arising out of83
the work and shall construct and complete the work in accordance with ..... 84the contract Documents to the satisfaction of the MBTA*.
ARTICLE 4 -- Changes in contract:86
No modification or change in this Contract shall be made except87
by written instrument duly authorized by the MBTA* in accordance with88
the BSF agreement; provided, however, this provision shall not limit or ..... 89
affect the right to prescribe in writing changes and variations in the90
work as elsewhere provided in the Contract Documents.
ARTICLE 5 -- Changes in Design or Specifications:92
If changes in approved design of any portion of the work or the93
requirements of the specifications are deemed necessary by the MBTA* in ..... 94
accordance with the BSF Agreement, it may order, in writing, alterations ..... 95
to, or changes in, the work covered by the contract Documents; and the96
Contractor shall comply with such orders. Additional work required for ..... 97
any such change is hereinafter called "extra work." ..... 98
If such changes increase the cost of the work to the contractor,99
additional compensation for such cost will be allowed by the MBTA*. ..... 10 C
Appropriate adjustment in the delivery schedule, Car weight, energy con- ..... 101
sumption, and performance shall be made to the extent required prior to ..... 102
any change in the work ordered or approved by the MBTA*. Failure by the ..... 104
Contractor to obtain, in writing, any revision of the delivery schedule. ..... 105
Car weight, energy consumption, or performance shall result in the for- ..... 106
feiture of its right to any price, weight, delivery, energy consumption, ..... 107
or performance adjustment. ..... 108
If such changes diminish the cost of the work to the Contractor, ..... 109
the amount of such diminution may be deducted by the MBTA*; however, ..... 110
only fifty per cent (50\%) of such diminution may be deducted by the ..... 111
MBTA*, if the cost of saving was first conceived and recommended, in ..... 112
writing, by the contractor. No changes shall be made except upon writ- ..... 113
ten orders from the MBTA* in accordance with the BSF Agreement author- ..... 114
izing such changes and fixing the method of compensation or deduction ..... 115therefor.116

If extra work should be performed as a result of any change, the Contractor's compensation shall be increased by agreement, in writing, 118 between the MBTA* and the Contractor. In the event that an agreement 119 cannot be reached, the Contractor's compensation shall be increased by the following amounts only, in accordance with the remaining provisions of this Article 5:
(a.) An amount equal to the actual net cost in money of the

# plant and engineering labor performed by the Contractor's own employees 

(b.) An amount equal to the actual net cost in money of

As used in this Article (and in this Article only):
"Plant and engineering labor": means foremen, laborers and
mechanics directly employed in manufacturing the Cars at the Contractor's plant and other technical employees of the Contractor directly
"Cost of plant labor and engineering labor": means the proper proportion of wages actually paid to and received by such plant and engineering labor plus a proper portion of: (a.) Premiums actually paid 137 by the Contractor for Workmen's Compensation Insurance and Employer's Liability Insurance upon the basis of such wages, or if the Contractor self-insures Workmen's Compensation, an appropriate allowance in lieu of such premiums; (b.) Vacation allowances and union dues and assessments which the Contractor actually pays pursuant to contractual obligation upon the basis of such wages; and (c.) Taxes actually paia by
the Contractor pursuant to law upon the basis of such wages;
"Materials": include specialty equipment and all materials and equipment which are purchased by the Contractor from an approved supplier for use in the Cars; and means temporary and consumable materials as well as permanent materials; and
"Cost of materials": means the price (including taxes actually for which such materials are sold for cash by the manufacturers ortemporary materials, less their salvage value, if any.

In computing the Contractor's compensation insofar as it is based 159 upon extra work, no consideratjcr shall be given to any items of cost or 160 expense not expressly set forth above, it being expressly agreed that 161 the percentage additions hereinbefore provided cover the cost of admini- 162 stration, overhead, superintendence, taxes fother than those enumerated cost and expense to the Contractor.

Whenever any extra work is performed, the contractor shall, at
(a.) Daily time slips showing the name and number of each employ-168 ee employed thereon, the character of his duties, and the wages to be 169
(b.) A memorandum showing the rates and amounts of workmen's



#### Abstract

such wages:


(c.) Vacation allowances and union dues and assessments which the contractor actually pays pursuant to contractual obligation upon the basis of such wages: and
(d.) A memorandum showing the amount and character of the mate-
rials furnished in the performance of extra work, from whom they were purchased, and the amount paid or to be paid therefor.

Such daily time slips and memoranda are for the purpose of en-
abling the MBTA* to determine the amounts to be paid to the contractor; and, accordingly, the failure of the contractor to furnish them with respect to any particular labor, equipment, and materials shall constitute a conclusive and binding determination on its part that such labor, equipment, and materials are not extra work, and shall constitute a waiver by the contractor of claims for payment upon that kasis.

## ARTICLE 6 -- Approval of Contractor's Drawings and Data:

The MBTA* will return drawings approved, or with required changes 188 noted, within thirty (30) days after acknowledged receipt or via'special delivery, return receipt requested' mail. 'Ihe period of time for completion of this contract and the time of delivery of items under this Contract will be exclusive of all time in excess of thirty (30) days
within thirty (30) days after receipt of these resubmitted drawings.
All technical data, test schedules, test results, progress schedules and reports, drawing lists, samples, and other data submitted by the Contractor and requiring review and approval by the MBTA* will be handled in accordance with the above provisions.

Approval of the Contractor's drawings shall not relieve the

## ARTICLE 7 -- Access to Work and Records:

The BSF Committee and/or the MBTA*, its Engineer, its inspectorsto any plant or place where materials, work, or any part thereof, isbeing made, performed, or stored, subject to security clearance if
nccess, at any time during working hours, shall also be granted for inspection of all records and documents of the Contractor and its suppliers, relating to any labor, materials, plant, and equipment used in the performance of extra work.

Access shall be given or obtained both before and after completion of this Contract for duration of guarantee period.

Authorized representatives of the U. S. Department of Transportation and the Comptroller General of the United states shall also have the same access as stated above.

Commencing with delivery of first Car to the MDTA*, the Contractor 224 shall have competent technical personnel within North America available to assist the MBIA* within 72 hours, after being requested, during the guarantee period, at no cost to the MBTA*.

## ARTICLE 9 -- Guarartees:

The Contractor shall guarantee:
(a.) The structure of the Car body underframe, support brackets, and the truck frames, axles, and the traction gear drives of the propul- 231 sion equipment for a period of five (5) years from date Cars are deli232 vered to and accepted by the MBTA*.
(b.) All other parts, except Spare Parts, for a period of two
(2) years from the date Cars are placed in service by the MI3TA*.
(c.) Spare Farts for two (2) years Erom date of installation with guarantee to torminate five (5) years from date of delivery and acceptance of the last Car.

The Contractor shall guarantee against defects existing when the Cars are accepted, or defects caused by faulty design, poor workmanship, 240 or poor material. If, in the judgment of the MBTA*, any part or parts thereof prove defective either in design, materials, or workmanship during the period of guarantee, they shall be repaired or replaced by the Contractor as determined by the Engineer without expense to the material incurred by the MBTA*, for the removal and replacement of defective parts, alterations, repairs, tests, and adjustments made to
ed for the remainder of the guarantee period.
All Car parts or material caused to be damaged as the result of a defect in, or malfunction of, other Car parts or material, shall be repaired or replaced as determined by the Engineer at the expense of the Contractor. This expense shall include the overhead burdens, the cost of parts, material charges, and labor charges, which shall be at the MBTA's (or San Francisco Municipal Railway's) prevailing rates, required for the removal and the replacement of and/or the reinstalation of the damaged parts and materials.

For the purpose of the guarantee(s), it shall be understood that

## ARTICLE 10 -- Examination and Inspection of Work:

All work done and all materials furnished under this contract shall be in full accordance with the Contract Documents and shall be subject to thorough inspection. The MBTA's* Engineer shall be furnished with every reasonable facility for ascertaining whether the work complies with the requirements of this Contract; but the inspection of the work shall not relieve the contractor of any of its obligations to fulfill its Contract as herein prescribed. The MBTA's* Engineer's inspections of the work shall be made promptly so as to avoid delay in performance of the work.

ARTICLE ll -- Trade Names and Alternatives:
For convenience in designation on the Contract Drawings or in the Specifications, certain articles or materials to be incorporated in the work may be designated by trade names or the names of manufacturers and their catalog information, followed in each instance by the words "or
cqual." Jxcept in those instances where lhe product is designated to
match others in use, the use of an alternative article or material which the Contractor represents to be of at least equal quality and of the required characteristics for the purpose intended will be permitted subto the following restrictions:
(a.) The burden of proof as to the quality and suitability of alternatives shall be upon the Contractor; and it shall furnish all information required at no additional cost to the MBTA*.
(b.) Where use of an alternative material involves redesign or suitability of the alternative material: No additional cost will be paid by the MBTA* as a result of the Contractor's selecting or using alternative material.
(c.) No test nor action relating to the approval of substitute
(d.) Whenever classification, rating, or other certification byany material, proposals for use of alternative material shall be accom-laboratory indicating compliance with the Specifications' requirements.
(e.) The cost of all testing required to prove equality of the

ARTICLE 12 -- Patent Indemnity:
patented materials, equipment, devices, or processos not furnished, ..... 305
specified or called for in the Iechnical specifications, by the MBTA*, ..... 306
used on or incorporateci in the work, and shall indernify and save harm- ..... 307
less the MBTA* and its duly authorized representatives from all suits at ..... 308
law, all actions of every nature for cr on account of the use of any ..... 309
patented materials, equipment, devices, or processes other than those ..... 310
furnished by the MBTA* or those specified or called for in the Technical ..... 311
Specifications. Without prejudice to the generality of the foregoing, ..... 312
the Contractor shall defend any such action entirely at its own cost and ..... 313
expense provided that the MBTA* and its duly authorized representatives ..... 314
give their oo-operation in such defense. In the event that such mater- ..... 315
ials, equipment, devices, or processes are held to constitute an in - ..... 316
fringement, and in case their use be enjoined, the Contractor shall, at ..... 317
its option and entirely at its expense, but in consultation with the ..... 318
MBTA*, elect one of the following alternatives: ..... 319
(a.) Secure for the MBTA* the right to continue using such ma- ..... 320
terials, equipment, devices, or processes by procuring a license or ..... 321
licenses, or otherwise; ..... 322
(b.) Replace such materials, equipment, devices, or processes ..... 323
with non-infringing materials, equipment, devices, or processes to the ..... 324
MBTA's* satisfaction; or325
(c.) Modify the materials, equipment, devices, or processes to ..... 326
the MBTA's* satisfaction and so that they become non-infringing; or ..... 327
(d.) Remove the enjoined materials, equipment, devices, or pro- ..... 328
cesses and refund the sums paid therefor without prejudice to any other ..... 329
rights of the MBTA*. ..... 330
ARTICLE 13 -- Indemnification: ..... 331
The Contractor hereby assumes all risk and responsibility and ..... 332
shall indemnify and save the MBTA* harmless from any and all claims, ..... 333
suits, demands, and causes of action of any kind or nature whatsoever, ..... 334
and expenses incidental thereto, including, but not limited to counsel ..... 335
fees, for the loss of life or property of or injury or damage to the ..... 336
person or property of any person or corporation whatsoever, (including ..... 337
but without limitation of the foregoing, the person or property of the ..... 338
Contractor, or its subcontractors, the MBAA*, or their respective ..... 339
officers, agents, or employees), caused by the Contractor in the manu- ..... 340
facture, testing, inspection, or repair of any of the cars, or any part ..... 341
thereof, or occurring during shipment of the Cars from the Contractor, ..... 342
or as a result of defective parts whether occurring prior to or after ..... 343
acceptance of such car by the MBTA* from the contractor and whether ..... 344
occurring on or off the premises; provided that this indemnification ..... 345
shall not apply to loss, injury or damage caused by the MBTA*. ..... 346
The Contractor's obligation to indemnify the MBTA* shall remain ..... 347
in effect until the expiration of five (5) years from the date of ..... 348
acceptance of the last car. ..... 349
The Contractor shall further assume all liability for loss by ..... 350
reason of neglect or violation of Federal, state, or local laws, ordi- ..... 351
nances, or regulations, and all work necessary to conform to said laws, ..... 352
ordinances, and regulations included in this Contract. ..... 353
The Contractor agrees that all or so much of any monies due him ..... 354
under this Contract as may be considered as necessary ly the MBTA* may ..... 355
be retained until all suits for claims covered by the foregoing indem- ..... 356
nity provision have been settled and satisfactory evidence to that ..... 357
effect furnished; provided, however, that no monies shall be retained by ..... 358
the MBTA* for such claims to the extent that insurance proceeds shall be ..... 359available therefor.360

The MBra* may also require the Contractor to continue its bond
or any part thereof, as security against any such unsatisfied claim for a tine rot exceeding the time when such claim would be legally barred.

## ARTICLE 14 -- Claims and Disputes:

Should the Contractor disagree with any decision, order, instruc-
tion, notice, act, or omission of the MBTA* in accordance with the BSF
Agreement, it may, within ten (10) days after receipt or occurence of the same, submit to the MBTA* a written notice of potential claim, stating contractual changes which the Contractor believes will or may be due.

Decisions, orders, instructions, notices, and acts or omissions

It is the intention of this Article that differences arising
under and by virtue of the Contract shall be brought to the attention of the MBrA* in accordance with the BSF Agreement at tre earliest possible time in order that such matters may be settled, if possible, or other appropriate action taken. It is also the intention of this Article to defer, in the absence of special notice by the MBTA* in accordance with the BSF Agreement, the presentation of claims and the commencement of ed to be covered by written notice of potential claim until after the
of this Contract. Such special notice eliminating this deformert stall ..... 389
consist of a written notice by the M13TA* in accordance with the BSF ..... 390
Agreement to the Contractor that, pursuant to this Article, the MBTA* ..... 391
has elected to consider the potential claim as a present claim and to ..... 392
deny it.393
ARTICLF; 15 -- Equal Employment Opportumity: ..... 394
The Contractor shall not discriminate against any employee or ..... 395
applicant for employment because of race, religion, color, sex or ..... 396
national origin. The Contractor shall take affirmative actions to in- ..... 397
sure that applicants are emrloyed, and that employees are treated during ..... 398their employment, without regard to their race, religion, color, sex, or 399national origin. Such actions shall include, but not be limited to, the 400following: employment, upgrading, demotior, or transfer; recruitment, 401or recruitment advertising; layoff, or termination; rates of pay, or 402other forms of compensation; and selection for training, including ap-403
prenticeship. ..... 404
ARTICLE 16 -- Prohibited Interests: ..... 405
No member of the Board of Directors, officer or employee of the ..... 406
MBTA*, and no member of the governing body, officer or employee of any ..... 407
city or county within the external houndaries of the Commonwedth of ..... 408
Massachusetts (or City and County of San Francisco), during his tenure ..... 409
or for one year thereafter, shall have any interest, direct or indirect, ..... 410
in this Contract or the proceeds thercof. ..... 411
No member of, or delegate to, the Congress of the United States ..... 412
shall be admitted to any share or part of this Contract or to any bene- ..... 413fit arising therefrom.414
NRTICLE 17 -- Members and Employees of the BSFC and MBTA* Not Liable: ..... 415
No claim shall be made by the contractor against any member, of- ..... 416
ficer, agent, or employee of the BSF Committee or the MBTA* personally ..... 417
by reason of this Contract or any of its provisions. ..... 418
ARTICLE 18 -- Legal Address of Contractor: ..... 419
Any notice or communication to the Contractor shall be deemed ..... 420
served if delivered to the Contractor or to the address named in the ..... 421
Proposal, or if deposited in the Post Office, postage prepaid, addressed ..... 422to the Contractor at either of the above addresses; and the date of 423service shall be the date of such delivery, or, if mailed, two days after424such mailing; provided, however, that any notice of default shall be 425sent by certified mail.426
ARTICLE 19-- Time of Starting and Completing of Fork: ..... 427
Time is of the essence to this Contract. The Contractor shall ..... 428
begin work within ten (10) days of receipt of the executed contracts. ..... 429
The Contractor shall complete the work in accordance with the time ..... 430
schedule set forth in its proposal as measured from the date of the ..... 431
executed contracts. ..... 432
ARTICLE 20 -- Liquidated Damages: ..... 433
Operation of the Cars as scheduled is of paranount importance to ..... 434
the MBTA*. In executing this Contract, the Contractor agrees that the ..... 435
MBTA* will actually sustain damages, hereinafter fixed, if certain pro- ..... 436
visions of the Contract are not strictly adhered to. ..... 437
The Contractor further agrees with the MBTA* that from the nature ..... 438
of the case it would be impracticable or extremely difficult to fix the ..... 439
actual damages. ..... 440

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$$

(a.) Woight Factor: Limuidated damiabos shall bo claimed441
by the MBra* when the weight of the car, fully cquippod, as shown442
by the weight ticket for each Car, less equipment furnished by the MBTA*443
is in excess of the reference Car weight of 69,000 lbs. and adjusted ..... 444
for changes as ordered. Liquidated damages of two dollars (\$2.00) ..... 445
for every pound per Car in excess of the reference car weight or446
adjusted weight shall be taken as a credit against the price of each447
Car by the MBTA*. To allow for manufacturing tolerances, no liquidated448
damages will be assessed for the first 1,000 pounds per Car in excess449
of tho reforence car weight.450
(b.) Delivery Factor: The amount of agreed licuidated451
damages to be deducted per calendar day from the Contract price for ..... 452
failure to complete delivery of the Cars as specified herein shall453
be fifty dollars ( $\$ 50.00$ ) per day per Car. These liquidated damages ..... 454
shall be applied to each Car for each and every day it is delayed455
beyond the delivery time schedulc provided in the contractor's456
Proposal.457
(c.) Lnergy Consumption: Liquidated damages shall also458
bu claimed for failure to meet the watt hours per car mile quoted ..... 459
in the Jroposal. Fhe energy consumption of the propulsion syrtem ..... 460will be verified during the acceptance tests described in Goction 2of the Technical Specifications and will be compared with the estimatelisted in the Proposal Form. If the enorgy reguired per ar mile463
for tho actual performance requirements of the test runs exceeds the464
estimate, an amount equel to eleven acllars and twenty cents (\$11.20)465
for each watt hour per car mile ir excess of 500 watt hours per car ..... 466
mile more than the estimate will be subtracted from the contract unit ..... 467
price for eacli Car $\mathfrak{l}$ elivered.468
(d.) Performance Factor: Liguidated damages shall also be469
claimed in the event that any Car or number of Cars fail to pass the performance tests specified and they shall be considered unacceptable. Ihe litif* shall make no payment on such unacceptable Cars until the conditions are corrected.

Where liquidated damages are claimed, the MBI'A* may take as 474
a crodit against the price of each such Car fifty dollars (\$50) per day

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per Car. If the Car loes not meet standards, but can le put into revenue
4 7 6
``` service pending correction, the credit against the price of the Car will 477 be twenty dollars ( \(\$ 20\) ) per day commencing with tho day said car is made 478 available to the Contractor for correction until performance is achieved. 479
(e.) Accrued Liquidated Damages: There shall be doducted from
any money duc or to become due to the Contractor at the time of final. paynent a sum representing the accrued liquidated damages. Such deductions shall not be considered a penalty, but as the agreed monetary damages sustanied by the MBra* because the Contractor was unable to provide Cars which fully met the service standards roquired. Should the money due to the Contractor be insufficient to cover such agreed liquidatod damacses, then the contractor forthwith: shall way the remainder to the MBTA*. In any event, the total liquidated damages for each Car shall not exceed ten per cent (10\%) of the contract pricc of each car.

MrTICLL 21 -- Delay and Suspension of Work:
Whe MBTA* in accordance with the \(E S F\) Narecment has the authority to delay conmencment of work and to delay or suspend any portion thereof for such period or periods as it may decm necessary lecause of conditions beyond the control of the MBTA* or the Contractor, or beyond the control
visions of the Contract Documents; for failure to carry out orders; for ..... 496
causes and conditions considered unsuitable for the prosecution of the ..... 497
manufacturing of the cars; for acts of third persons not a party to the ..... 498
Contract; or for any other cause, condition, or reason determined to be ..... 499
in the best public interest. ..... 500
Upon receipt of written order of the MBTA* in accordance with the ..... 501
BSF Agreement, the Contractor shall immedately delay commencement of the ..... 502
work or delay or suspend any portion thereof in accordance with said ..... 503
order. No work shall be suspended or delayed without the prior written ..... 504
approval or order of the MBTA* in accordance with the BSF Agreement. The ..... 505
work shall be resumed when conditions so warrant or deficiencies have ..... 506
been corrected and the conditions of the contract Documents satisfied as ..... 507
ordered or approved in writing by the MBTA*. ..... 508
ARTICLE \(22--\) Claim for Delay or Suspension of the Work:509The Contractor hereby agrees that it shall have no claim for dam- 510
ages of any kind on account of any delay of commencement of the work or ..... 511
any delay or suspension for any portion thereof except as provided.512Provided, however, that, if the MBTA* in accordance with the BSF513
Agreement in its judgment shall determine that the performance of all, ..... 514or any major portion, of the work is suspended, delayed, or interrupted515for an unreasonable period of time by an act of the MBTA* in accordance516
with the BSF Agreement in the administration of the contract, or by the ..... 517
MBTA's*, in accordance with the BSE Agreement, failure to act as re- ..... 518
quired by the contract Documents within the time specified in the con-519
tract Documents (or if no time is specified, within a reasonable time) ..... 520
and without the fault or neglect of the contractor, an adjustment will ..... 521
be made by the MBTA* for any increase in actual costs of performance of ..... 522
the Contract (excluding profit and overhead) necessarily caused by the ..... 523period of such suspension, delay, or interruption. No adjustment will524
be made if the performance by the contractor would have been prevented ..... 525
by other causes even if the work would not have been so suspended, de- ..... 526
layed, or interrupted by the MBTA* in accordance with the BSF Agreement. ..... 527
No claim will be allowed for the MBTA's*, in accordance with the ..... 528
BSF Agreement, failure to act as required by the contract Documents ..... 529
within the time specified in the contract Documents (or if no time is ..... 530
specified, then a reasonable time) for any cost incurred more than two ..... 531
(2) weeks before the Contractor shall have notified the MBTA*, in writ- ..... 532ing, of its claim due to the MBTA's* failure to act.533
The contractor shall submit, in writing, not later than ten (10)534days after termination of such suspension, delay, or interruption, the535amount of the claim and a breakdown of how the amount was computed in536
accordance with the terms of the Contract Documents, except no allowance537for overhead and profit will be allowed.538
Any dispute concerning whether the delay or suspension is unrea- ..... 539
sonable or any other question of fact arising under this paragraph will ..... 540
be determined by the MBTA* in accordance with the BSF Agreement; and such ..... 541
determination and decision, in case any question shall arise, will be a ..... 542
condition precedent to the right of the contractor to receive any money543
pursuant to this Article 22.

The Contractor further agrees that the sole allowance for any such 545 delay or suspension, other than as provided, is an extension of time.
ARTICLE 23 -- Determination and Extension of Contract Time for Completion: ..... 547
It is an essential part of this Contract that the Contractor shall548
perform fully, entirely, and in an acceptable manner, the work required ..... 549
within the time stated in the Proposal, except that the contract time ..... 550
for completion shall be adjusted as follows: ..... 551
(a.) In case the commencing of the work is delayed or any part ..... 552
thereof is delayed or suspended by the MBTA* in accordance with the BSF ..... 553
Agreement, except for reasons caused by the fault or neglect of the con- ..... 554
tractor, the Contractor will be granted an extension of time in which to ..... 555
complete the work or any portion of the work required under the Contract ..... 556
Documents equivalent to the duration of the delay less a reasonable peri-557od of time within which it could have done necessary preliminary work.558
(b.) When delay occurs due to reasonable causes beyond the con- ..... 559
trol and without the fault or neglect of the contractor, the time for ..... 560
completion of the work shall be extended in whatever amount is determin- ..... 561
ed by the MBTA* in accordance with the BSF Agreement to be equitable. ..... 362
(c.) Each change order as issued will include a statement of ..... 363
additional time, if any, that is agreed upon by the contractor and the ..... 364
MBTA* as required for the completion of this Contract by reason of this ..... 565
change order, and no other time allowance on account of the performance ..... 566of the work covered by such change order will be allowed.567(d.) No injunction, strike, or interference of public authority568
shall be grounds for such extension unless and until the contractor shall ..... 569
give the MBTA* notice of the injunction or other cause of delay, with copies of the injunction or other orders and of the papers upon which the same shall have been granted; and no extension shall be granted except for the delay occasioned after giving of such notice. Nor will any extensions be granted in any case unless the contractor shall prove to the satisfaction of the MBTA* in accordance with the BSF Agreement all the facts which entitle it to such extension.

The MBTA* shall be accorded the right to intervene or to become
a party to any suit or proceeding in which any such injunction shall be obtained and to move to dissolve the same, or otherwise, as the MBTA* deems proper. If necessary, counsel to the MBTA* may be authorized by the Contractor to appear for that purpose as counsel or attorney for it. No extension of time will be granted for any delay or suspension of the work due to the fault of the Contractor, nor if a request for an extension of time on account of delay due to any of the aforesaid causes is not filed within ten (10) days of the date of the commencement of the delay, nor if the request is based on any claim that the contract period as originally established was inadequate.

ARTICLE 24 -- Passing of Title and Risk of Loss:
Title to and risk of loss or damage with respect to materials and equipment covered by the contract Documents shall pass to the MBTA* only after the MBTA* accepts the materials and equipment.

ARTICLE 25 -- Assigning or Subcontracting:
The Contractor shall give its personal attention to the fulfill-

The contractor shall not sublet, sell, transfer, assign, or
otherwise dispose of the contract or any portion thereof or of its right, title, or interest therein, if the cost exceeds \(\$ 100,000\), without 597 written consent of the MBTA* in accordance with the BSF Agreement. No 598 subcontractors, or transfer of contract, shall in any case release the 599 Contractor of its liability under the Contract and bonds. 600

Any consent to sublet any part of the work shall not be construed 601 to be an approval of the said subcontract or of any of its terms, but shall operate only as an approval of the making of a subcontract between 603 the contractor and subcontractor. The subcontractor shall look only to 604 the contractor for the payment of any claims of any nature whatsoever arising out of the said subcontract, and said subcontractor agrees, as a 606 condition of the granting by the MBTA* of the consent to the making of said subcontract, that he shall make no claim whatsoever against the reason of said subcontract, or for any other cause whatsoever that mayarise by reason of the relationship created between the contractor and the subcontractor by the subcontract.

A subcontractor will be recognized only in the capacity of an employee or agent of the contractor.

The contractor shall direct the attention of its subcontractors to the requirements of all Federal, state, and municipal laws, ordinances, rules, and regulations as they apply.

If the work to be done under this contract is abandoned by the

Contractor; or if the performance of the contract is unnecessarily or unreasonably delayed by the contractor; or if the contractor is viola-ting any material term of the contract Documents or is not executing thesame in good faith or in accordance with the terms thereof; or if theContractor shall become insolvont or be declared bankrupt or commit anyact of bankruptcy or insolvency, the MBTA* in accordance with the BSFAgreement may give notice, in writing, to the contractor and its suretyof such delay, neglect, or default, specifying the same; and, if thecontractor shall not proceed to cure the delay, neglect, or default
bithin a period of ten (10) days after such notice, then the MBTA* inaccordance with the BSF Agrecment, because of such delay, neglect, ordefault, and the Contractor's failure to comply with such notice, shallhave full power and authority to:(a.) Declare the contractor to bo in default; and the MBTA* inaccordance with the BSF Agreement may thereupon notify the contractor,by written notice, to discontinue all work or any part thereof underthis contract; and theroupon the contractor shall discontinue the workor such part thereof, and the MBTA* shall have the right, as the MBTA*in accordance with the BSF \(\Lambda\) greement may determine, to contract for the638
completion of the work or such part thoreof, to procure other materials,639
plant, tools, appliances, equipment, supplies, and property for the com- ..... \(64 C\)pletion of the work or such part thereof, and to charge the expense ofsaid labor and materials, plant, tools, appliances, equipment, supplies,641
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The expense so charged may be deducted and paid by the MBTA* 644 out of such monies as may be due or may at any time thereafter become 645 due to the contractor under and by virtue of this contract; and the con- 646 tractor shall, upon completion of the work or such part thereof or from 647 time to time during the course of the completion of the work or such 648 part thereof, as the MBTA* may require, forthwith pay to the MBTA*, with 649 interest, the excess, if any, of the cost to the MBTA* of the complction 650 of the work or such part thereof, over the amount payable to the Contrac-651 tor for the same work and materials under the terms of this contract; 652 provided, however, that the Contractor shall not be liable to the MBTA* 653 for any damages incurred solely by reason of the fault of a new contrac- 654 tor engaged by the MBTA* in accordance with the BSF Agreement; and the 655 completion of the work or such part thereof by the MBTA* shall not re- 656 lease or discharge the Contractor from Liability for the remainder of 657 the work hereunder, and when any particular part of the work is being 658 carried on by the MBTA* by contract, or otherwise, under the provisions 659 of this Paragraph (a.), the Contractor, unless it shall have been di- 560 rected to discontinue all work, shall continue the remainder of the work 661 in conformity with the terms of this Contract and in such manner not to 662 hinder or interfere with other contractors of the MBTA* or with persons 063 or workmen employed, as above provided by the MBTA* by contract, or 664 otherwise, to do any part of the work or to complete the same under the 665 provisions of this Paragraph (a.); or
(b.) Declare this Contract at an end except as to the liability

MBTA* shall thereupon have the right to contract for the completion of the work, to procure other materials, plant, tools, appliances, equipment, supplies, and property for the completion of the same. And insupplies, and property) shall exceed the amount which would have been674payable to the Contractor for the same work and materials under thisContract if the contract had been completed by the contractor, he shall,676upon the completion of the work or from time to time during the course677
of the completion of the work as the MBTA* may require, pay the amount678of such excess, with interest, to the MBTA*. And the contractor shallalso pay to the MBTA* the amount of any claim for which the MBTA* may680be liable for injury to persons or property occurring on account of any681
work, done by the contractor under this contract, by reason of the neg-682ligence, fault, or default of the contractor or for infringement of633patents or for any neglect, fault, or default of the contractor all as684hereinabove set forth and shall also pay to tho MBliA* the amount of any 685other expense, including legal fees, which the MBTA* may incur or beliable for, and the amount of any payment which the MBTA* may be re-687
quired to make, and the amount of any loss or damage which the MBTA* may ..... 688incur, or suffer, by reason of any neglect, fault, or default of the689Contractor; and(c.) The MBTA* may also proceed as it shall deem proper upon the691
bonds or other security in its possession; and ..... 692
(d.) The MBTA* may also bring any suit cr proceeding for spe- ..... 693
cific performance or for injunction or to recover damages or to obtain ..... 694
any other relief or for any other purpose proper under this contract. ..... 695
NR'IICLE 27 -- Inspection and Acccptance: ..... 696
HAE MBrA*, after delivery of its Cars on the rails at MBIN* and ..... 697
after notification by the Contractor that said Carrare ready for in- ..... 698
spection and testing, will, within thirty (30) days thorefrom notify ..... 699
the Contractor of its acceptance or rejection. ..... 700
ARTICLE \(28--\) Contract Price and Payments: ..... 701
The bidder is informed thet ArTICLL 28, Contract Price and Pay- ..... 702
ments, is divided into two parts: Item A. -- MBMA Contract, and Iten ..... 703
B. -- SFMRIC Contract. ..... 704
A. The MBPA shall pay to the Contract a lump sum not to exceed ..... 705\(\$\)
\(\qquad\) , plus or minus all approved change orders and minus706
liquidated damages, if any. ..... 707
It is expressly understood that the MBTA shall be under no obli- ..... 708
gation whatsoever for any oxcess costs arising from changes, modifica- ..... 709
tions, or extra work orders not spccifically approved in writing by the ..... 710MBTA in accordance with the BSF Agreement.711
The MBTA will make payment to the Contractor as irdicated below, ..... 712
within thirty (30) days after receipt of proverly prepared invoices. ..... 713
Taxes, duties, and transportation charges shall be listed separately on ..... 714
all invoices. Spare Parts will be paid for within thirty (30) days ..... 715
after receipt of each shipment.716
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\]Payment will be made to the contractor as follows for each car:717
(a.) Five per cent (5\%) of the total contract price will be paid ..... 718
upon submittal to and approval by the MBTA of the basic engineering and ..... 719
production schedules. ..... 720
(b.) Twenty per cent (20\%) of the Contract price for each car ..... 721
will be paid upon receipt of the car shell at the Contractor's plant and ..... 722
the placing of this shell into the production line. ..... 723
(c.) Thirty per cent (30\%) of the Contract price for each car ..... 724
will be paid upon completion of the underfloor equipment installation ..... 725
through a shop station to be mutually agreed upon with the MBTA. ..... 726
(d.) Twenty-five per cent (25\%) of the contract price for each ..... 727
Car will be paid upon completion of the manufacturing cycle at the con- ..... 728
tractor's plant and approval by the MBTA for shipment to the MBTA. ..... 729
(e.) Ten per cent (10\%) of the contract price for each car will ..... 730
be paid upon satisfactory completion of required performance tests and ..... 731
the acceptance of the car on the MBTA's property. ..... 732
(f.) The final ten per cent (10\%) of the total contract price ..... 733
will be paid in one final payment after all testing has been completed ..... 734
and all cars accepted by the MBTA. Adjustment for delivery, weight, ..... 735
energy consumption, and performance will be made at the time of final ..... 736payment.737
B. SFMRIC shall pay to the Contractor a lump sum not to exceed ..... 738
\(\$\) , plus or minus all approved change orders and minus ..... 739
liquidated damages, if any.740
The contractor shall, for the payment of all sums due under this ..... 741
Contract, look solely to the monies in the Equipment Fund provided by ..... 742
SFMRIC from the sales of its (Lease-Rental) sories \(C\) Bonds and from a ..... 743
grant from the Federal Government under the Urban Mass Transportation ..... 744
Act of 1964 as amended not exceeding the lump sum specified above. ..... 745
It is expressly understood that SFMRIC shall be under no obliga- ..... 746
tion whatsoever for any excess costs arising from changes, modifications, ..... 747
or extra work orders not specifically approved in writing by \(S\) FMRIC in ..... 748
accordance with the BSF Agreement and in no event for the payment of any 7 ..... 749
funds in excess of the money then on hand in said Equipment Fund and ..... 750
available for such use.751
SFMRIC will make payment to the Contractor as indicated below, ..... 752
within thirty (30) days after receipt of properly prepared invoices. ..... 753
Spare Parts will be paid for within thirty (30) days after receipt of ..... 754
each shipment. Taxes, duties, and transportation charges shall be listed ..... 755
separately on all invoices. payment of the contract unit or lump sum ..... 756
price shall constitute full compensation for labor, tools, materials, ..... 757
equipment and incidentals, and for doing the work required to complete ..... 758
the respective item. ..... 759
Payment will be made to the contractor as follows for each car: ..... 760
(a.) Five per cent (5\%) of the total contract price will be paia ..... 761
upon submittal to and approval by SFMRIC of the basic engineering and ..... 762production schedules.763
(b.) Twenty per cent (20\%) of the contract price for each car ..... 764
will be paid upon receipt of the car shell at the contractor's plant and 765the placing of this shell into the production line.766
D-30

\title{
(c.) Thirty per cent ( \(30 \%\) ) of the Contract price for each Car 767
}
will be paid upon completion of the underfloor equipment installation ..... 768
through a shop station to be mutually agreed upon with SFMRIC. ..... 769
(d.) Twenty-five per cent (25\%) of the contract price for each ..... 770
Car will be paid upon completion of the manufacturing cycle at the con- ..... 771
tractor's plant and approval by SFMRIC for shipment to SFMRIC. ..... 772
(e.) Ten per cent (10\%) of the contract price for each car will ..... 773
be paid upon satisfactory completion of required performance tests and ..... 774
the acceptance of the car on SFMRIC's property. ..... 775
(f.) The final ten per cent ( \(10 \%\) ) of the total Contract price to 776
be paid in one final payment after all testing has been completed and all ..... 777
Cars accepted by SFMRIC. Adjustment for delivery, weight, and perform- ..... 778
ance will be made at the time of final payment. ..... 779
authority of a Vote of the Board of Directors of the MBTA*, and attested 781 by the secretary, and the Contractor has caused its corporate seal to 782
be hereunto affixed and these presents to be executed by its783
and attested by its784
by virtue of a Vote, duly voted by its Board of Directors, the day and ..... 735
year first above written. ..... 786
(SEAL) MASSACHUSETTS BAY TRANSPORATION AUTHORITY*787
Attest: ..... 788By:789
(SEAL) CONTRACTOR ..... 790
Attest: ..... 791
\(\qquad\)792
Approved as to form:793
General Counsel ..... 794 ..... 795

\section*{PERFORMANCE BOND}

KNOW \(L \mathrm{~L}\) MEN BY THESE PRESENTS, that
with an office at
(hereinafter sometimes called "Principal"), as Principal,
and
(hereinafter sometimes called "Surcty"), as Surety, are jointly and severally held and firmly bound unto
its successors and assigns (hereinafter sometimes called "Obligee"), in the just sumn of

\begin{abstract}
(\$ ) lawful
money of the Inited States of Amorica, for the paymont of which well and truly to bo made, the Principal and the Surety bind themselves, jointly and severally, firmly by these presents.
\end{abstract}

WHEREAS, a certain Contract, dated has been or is about to be entered into between
and the Principal (therein called "Contractor"), wherein the Principal agrees to design, construct, complete and guarantee the work shown on the Drawings and described in the Specifications for Electric Multiple-Unit Articulated Subway-Surface Light Rail Vehicles, which contract is hereby referred to and made part hereof, as fully and to the same extent as though herein copied at length.

NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION IS SUCH that if the Principal
(a) shall well and faithfully keep, fulfill and perform all and singular the terms, conditions, and provisions of said Contract on the part of the Principal to be kept, fulfilled, and performed at the time and in the manner in said contract specified, including, without limitation, the terms, conditions, and provisions relating to warranty and guarantee by contractor; and
(b) shall promptly make full payment for all labor performed and materials and services supplied in connection with the construction and work comprehended by said contract; and
(c) shall complete all design, construction, and work comprehended by said contract within the time therein specified, free and clear of all liens for labor and materials, or otherwise; and
(d) shall fully indemnify and save harmless the Obligee from any and all costs, damages and expenses (including attorney's fees) that the Obligee may suffer or incur by reason of any failure or defect on the part of the Principal,
then this obligation shall be void; otherwise, it shall be and remain
in full force and effect; provided, however, that the amount of the obligation of Principal and Surety hereunder shall be reduced to the

Multiple-Unit Articulated Subway-Surface Light Rail Vehicles provided by Principal under the aforesaid Contract with , and will remain in effect until the expiration of five (5) years from the date of such acceptance.

FURTHER, the Principal and the Surety, intending to be legally bound hereunder, jointly and severally agree as follows:
1. Any and all alterations which may be made in the terms of said Contract or in the work to be done thereunder, or the giving by the Obligee of any extension of time for the performance of said contract, or any forbearance, whatsoever, on the part of either the Obligee or the Principal to the other shall not in any way nor to any extent, whatsoever, release the Principal and the Surety, or either of them, from any liability hereunder, notice to the Surety of all such alterations, extensions and forbearance being hereby waived.
2. The Surety shall make no defense to or under this Bond except such as may be made by the Principal to a direct action upon said Contract by
3. The undertakings and the obligations of the Principal and the Surety under this Bond shall extend to and be binding upon their respective personal representatives, successors and assigns, as the case may be.

IN WITNESS WHEREOF, the Principal and the Surety, respec-
tively, have caused these presents to be duly executed
\[
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\]
under seal. this day of
A. D. .

1972

By
(Principal)

BY
(Attorney-in-Fact)

Surety

Witness```

