

**Metro**

Metropolitan Transportation Authority

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Los Angeles, CA 90012-2952213.922.2000 Tel  
metro.net**PLANNING AND PROGRAMMING COMMITTEE**  
**June 18, 2008****FINANCE AND BUDGET COMMITTEE**  
**June 18, 2008****SUBJECT: FISCAL YEAR 2009 TRANSIT FUND ALLOCATIONS****ACTION: APPROVE FISCAL YEAR 2009 TRANSIT FUND ALLOCATIONS AND  
ADOPT RESOLUTION FOR TDA AND STA TRANSIT FUNDS****RECOMMENDATIONS**

- A. Approve methodologies and assumptions, including all changes and adjustments, used for the fiscal year (FY) 2009 Transit Fund Allocations, as determined in accordance with federal, state and local requirements, as well as our policies and guidelines and prior actions of the Board of Directors, and as identified in Attachments A through M;
- B. Approve \$1.376 billion in FY 2009 Transit Fund Allocations, as shown in Attachments A through L, for Los Angeles County jurisdictions, transit operators, and Los Angeles County Metropolitan Transportation Authority (LACMTA) Operations. These allocations include the following:
1. \$723.4 million in State Transportation Development Act (TDA) Article 4, TDA interest, State Transportation Assistance (STA), STA Interest, and local Proposition A 40% Discretionary, and Proposition C 40% Discretionary fund allocations, as shown in Attachments A and B. These allocations have been determined according to the Formula Allocation Procedure (FAP), Zero-Fare Compensation for Commerce, Bus Service Improvement Program (BSIP), Foothill Mitigation Program, Transit Service Expansion (TSE) Program and the Base Service Restructuring Program. The FAP is further detailed in Attachment A and includes \$1.9 million in funding to six operators, as specified by a two-year lag policy that the Board has adopted;
  2. \$18.4 million in local Proposition C 40% Discretionary fund allocations for the Municipal Operator Service Improvement Program (MOSIP), as shown in Attachment C;
  3. \$31.9 million in local Proposition C 5% Security fund allocations, as shown in Attachment D;

4. \$6.8 million in local Proposition A 40% Discretionary Growth Over Consumer Price Index (CPI) and \$602,881 in local Proposition C 40% Discretionary funds for the City of Los Angeles Department of Transportation (LADOT) as an adjustment to their FY 2008 FAP and MOSIP allocations, respectively, as shown in Attachment E. This adjustment was made according to the FAP motion that the Board approved in November 2007;
  5. \$15.8 million in local Proposition A 40% Discretionary Growth Over CPI funds to provide bridge funding between the State FY 2008 Proposition 1B Public Transportation, Modernization, Improvement, and Service Enhancement Account (PTMISEA) funds allocated according to the STA Formulas and the current Los Angeles County FAP, as shown in Attachment F;
  6. \$108,021 in local Proposition A 40% Discretionary Growth Over CPI funds as additional FY 2008 Proposition 1B Transit Security bridge funding for LADOT, as shown in Attachment G. The original FY 2008 Proposition 1B Transit Security fund bridge funding that the Board approved in April 2008 has to be adjusted to reflect the new calculation methodology of LADOT's fare units;
  7. \$13.7 million in local Proposition A Incentive Program fund allocations, as shown in Attachment H;
  8. \$20.6 million in TDA Article 8 fund allocations as shown in Attachment I;
  9. \$166.4 million in Proposition A Local Return, \$138.0 million in Proposition C Local Return and \$7.0 million in TDA Article 3 fund allocations, as shown in Attachment J;
  10. \$233.3 million in Federal Transit Act Section 5307 Urban Formula capital fund allocations, as shown in Attachment K; and
  11. Summary of Methodologies and Assumptions Used for the FY 2009 Transit Fund Allocations, as shown in Attachment L;
- C. Adopt a resolution (Attachment M) designating TDA and STA fund allocation compliance to the terms and conditions of the allocation; and
- D. Authorize the Chief Executive Officer to negotiate and execute all necessary agreements for funding approved.

## **ISSUE**

Each year, transit operating and capital funding consisting of federal, state and local revenues are allocated to Los Angeles County jurisdictions, transit operators, and LACMTA Operations for programs, projects and services according to established funding policies and procedures. During FY 2008, the Board of Directors also acted to: a) provide bridge funding between the State FY 2008 Proposition 1B PTMISEA and Transit Security funds allocated according to the STA formula and the Los Angeles County FAP; and b) change LADOT's base fares used in determining fare units in FAP calculations to \$0.25 for local services and \$0.90 for express services. The Board of Directors needs to approve allocations for FY 2009 before funds may be disbursed.

## **POLICY IMPLICATIONS**

The Los Angeles County Metropolitan Transportation Authority, as the Regional Transportation Planning Entity for Los Angeles County, is responsible for planning, programming and allocating transportation funding to Los Angeles County jurisdictions, transit operators, and LACMTA Operations. Once the Board of Directors approves funding allocations, Los Angeles County programs, projects and services may be implemented, operated and continued with funding made available for disbursement immediately thereafter.

## **OPTIONS**

We considered no other alternatives because federal, state and local requirements, as well as our policies and guidelines and prior Board actions, require us to annually allocate funding to Los Angeles County jurisdictions, transit operators, and LACMTA Operations for programs, projects and services. Allocation methodologies and assumptions comply with federal, state and local requirements, as well as our policies and guidelines and prior Board actions.

## **FINANCIAL IMPACT**

The FY 2009 Transit Fund Allocations are included in the FY09 Budget in multiple cost centers and multiple projects. The total allocation is \$1.376 billion in federal, state and local transportation funding.

## **BACKGROUND**

We developed the recommended FY 2009 Transit Fund Allocations according to federal, state and local requirements, as well as our policies and guidelines and prior Board actions. We have reviewed the recommended allocations with Los Angeles County jurisdictions, transit operators, and LACMTA Operations through the Technical Advisory Committee (TAC), the Bus Operators Subcommittee (BOS) and the Local Transit Systems Subcommittee (LTSS).

We also have reviewed the methodologies and assumptions used for the recommended allocations with the TAC, the BOS and the LTSS. The TAC, the BOS and the LTSS all formally adopted the recommended allocations in April and May 2008. At their May 27, 2008 meeting, BOS adopted the Fiscal Year 2009 Transit Fund Allocations with the condition that if the full amount of STA funds are not received due to the State budget deficit, we would return to the Board to discuss options for providing alternative funding for LACMTA Operations and the Municipal Operators. These options may include a combination of strategies such as programming available local Proposition C 40% funds, distributing available interest fund balances, deferring capital projects, or borrowing to continue in-progress capital projects. This condition is consistent with the provision in the FY09 Budget that the Board adopted in May 2008.

### **NEXT STEPS**

After the Board of Directors approves the recommended allocations and adopts the resolution, we will work with Los Angeles County jurisdictions, transit operators, and LACMTA Operations to ensure the proper disbursement of funds.

### **ATTACHMENTS**

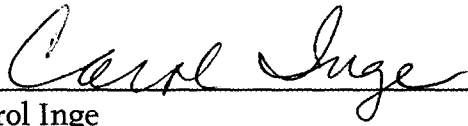
- A. FY 2009 Los Angeles County Funding Estimates, FY 2009 Included and Eligible Operators Estimated Funding Levels, FY 2009 Bus Transit Funding Percentage Shares, and the Operating Data used for the Two-Year Lag
- B. FY 2009 Summary of Transit Subsidies
- C. FY 2009 Municipal Operator Transit Service Improvement Program
- D. FY 2009 Transit Security Funding Allocations
- E. LADOT Adjustment for FY2008 FAP and MOSIP
- F. FY 2009 Bridge Funding for FY08 Proposition 1B PTMISEA Fund
- G. FY 2009 Bridge Funding for FY08 Proposition 1B Transit Security Fund
- H. FY 2009 Proposition A 40% Discretionary Incentive Program
- I. FY 2009 TDA Article 8 Apportionments
- J. FY 2009 Estimates and Allocations of Proposition A Local Return, Proposition C Local Return and TDA Article 3
- K. FY 2009 Capital Allocation Procedure, FY 2009 Projects – 15% Discretionary and 1% TEA, Section 5307 Allocations

L. Summary of Methodologies and Assumptions Used for the FY 2009 Transit Fund Allocations

M. Resolution for TDA and STA Fund Allocations

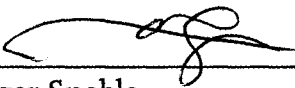
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<b>FUNDING PROGRAM</b>				<b>FY2009</b>
<b>TDA</b>				
	Estimated Gross Receipts		\$	<b>352,042,812</b>
	carryover			6,042,597
	(=) Net Revenues		\$	358,085,409
	TDA Planning			3,580,854
	Administration			2,419,146
Article 3	Pedestrian & Bikeways	2.00%		7,041,708
Article 4	Bus Transit	92.135%		324,393,892
	Bus Transit carryover			-
	Interest on Article 4			8,705,000
	<b>Subtotal:</b>		\$	<b>333,098,892</b>
Article 8	Transit/S & H	5.865%	\$	20,649,809
<b>PROPOSITION A</b>				
	Estimated Gross Receipts		\$	<b>700,443,970</b>
	carryover			18,665,071
	(=) Net Revenues		\$	719,109,041
	Administration	5%		35,955,452
	Local Return	25%		170,788,397
	Rail Development	35%		239,103,756
	Discretionary	40%		
	Transit	95% of 40%	\$	259,598,364
	- Prop A capped at CPI			199,349,020
	- Prop A growth over CPI			60,249,344
	Incentive	5% of 40%		13,663,072
<b>PROPOSITION C</b>				
	Estimated Gross Receipts		\$	<b>700,587,884</b>
	carryover			18,721,499
	(=) Net Revenues		\$	719,309,383
	Administration	1.5%	\$	10,789,641
	Rail/Bus Security	5%	\$	35,425,987
	Commuter Rail	10%	\$	70,851,974
	Local Return	20%	\$	141,703,948
	Freeways/Highways	25%	\$	177,129,936
	Discretionary	40%	\$	283,407,897
<b>STA</b>				
	Estimated Gross Receipts		\$	<b>227,142,187</b>
	Reserves/carryover			(5,756,202)
	(=) Net Revenues		\$	221,385,985
Bus Operators	PUC 99314 Rev Base Share			125,257,762
	carryover			(2,721,172)
	Interest			2,664,980
	<b>Subtotal:</b>		\$	<b>125,201,570</b>
Rail	PUC 99313 Population Share		\$	101,884,425
	carryover			(3,035,030)
	Interest			1,414,437
	<b>Subtotal:</b>		\$	<b>100,263,832</b>
<b>Total Funds Available</b>			\$	<b>2,030,674,235</b>

NOTE: Proposition A, Proposition C and TDA /STA Tax Revenues are based on assumptions prepared by Metro's Budget Office. The revenue estimates include FY 2007 carryover/deficit.

**Metro**  
**FY09 INCLUDED & ELIGIBLE OPERATORS ESTIMATED FUNDING LEVELS**

	TDA & STA % Shares	TDA Article 4 plus Interest	STA Rev Base Share plus Interest	Proposition A Discretionary % Shares	Proposition A Discretionary [1]	Two Year Lag Mitigation [4]	Total Formula Funds
<b>Included Operators</b>							
Arcadia	0.085190%	\$ 283,766	\$ 106,659	0.085190%	\$ 169,825	\$ -	\$ 560,249
Claremont	0.034003%	113,265	42,573	0.034003%	67,785	-	223,622
Commerce [2]	0.071320%	237,566	89,294	0.071320%	142,176	-	469,035
Culver City	1.358117%	4,523,874	1,700,384	1.358117%	2,775,205	67,812	8,999,464
Foothill	6.127052%	20,409,142	7,671,165	6.127052%	12,214,218	-	40,294,525
Gardena	1.398388%	4,658,016	1,750,804	1.398388%	2,787,673	-	9,196,493
La Mirada	0.041966%	139,790	52,543	0.041966%	83,660	-	275,992
Long Beach	5.946842%	19,808,863	7,445,539	5.946842%	12,069,660	214,690	39,324,063
Montebello	2.051654%	6,834,036	2,568,703	2.051654%	4,089,952	-	13,492,691
Metro Bus Ops.	75.700724%	252,158,273	94,778,495	75.700724%	149,161,977	(1,746,675)	496,098,746
Norwalk	0.731102%	2,435,293	915,351	0.731102%	1,668,817	211,372	5,019,461
Redondo Beach DR	0.007000%	23,317	8,764	0.007000%	13,954	-	46,035
Redondo Beach MB	0.151305%	503,996	189,436	0.151305%	580,232	278,607	1,273,665
Santa Monica	4.781638%	15,927,584	5,986,686	4.781638%	10,506,343	974,194	32,420,614
Torrance	1.513698%	5,042,111	1,895,174	1.513698%	3,017,542	-	9,954,826
Sub-Total	100.000000%	333,098,892	125,201,570		199,349,020	-	657,649,481
Transfer of Growth over inflation:							
Sub-Total					199,349,020	-	657,649,481
<b>Eligible Operators - Formula Equivalent Funds</b>							
Antelope Valley	1.462241%	-	1,830,748	1.462241%	2,914,962	-	4,745,710 [3]
Santa Clarita	1.537452%	-	1,924,914	1.537452%	3,064,896	-	4,989,810 [3]
LADOT Local	1.544554%	5,144,891	1,933,805	1.544554%	3,079,053	-	10,157,749 [3]
LADOT Express	0.878590%	2,926,573	1,100,008	0.878590%	1,920,496	169,036	5,947,077 [3]
Foothill - BSCP	0.795441%	2,649,606	995,905	0.795441%	1,585,704	-	5,231,214 [3]
Sub-Total		10,721,070	7,785,381		12,565,111	169,036	31,071,561
Total FAP		\$ 343,819,961	\$ 132,986,951		\$ 211,914,130	\$ 169,036	\$ 688,721,042
<b>FUNDING SOURCE</b>							
Prop. A - Discretionary (95% of 40%) capped at CPI		\$ -	\$ -		\$ 199,349,020		\$ 199,349,020
Prop. A - Discretionary - available growth over CPI		-	-		60,249,344		60,249,344
Transfer of Growth over inflation:							
					-		-
<b>Total Prop. A - Discretionary (95% of 40%)</b>					259,598,364		259,598,364
Proposition A - growth over cpi allocation		-	-		-		31,071,561
TDA - Article 4		-	-		-		333,098,892
STA - PUC 99314		-	-		-		125,201,570
Total Funds Allocated		\$ 343,819,961	\$ 132,986,951		\$ 259,598,364	-	\$ 688,721,042

[1] FY09 Prop. A Discretionary funds, (95% of 40%) allocated to Included Operators have been capped at 1.84% CPI for FAP allocation.  
 [2] To compensate for Commerce having zero passenger revenue, Metro multiplies each of Commerce's funding estimates by two. (Source of additional funds is Prop. A Discretionary).  
 [3] Funding source is Prop A Discretionary (95% of 40%) above CPI of 1.84%  
 [4] Two Year Lag - Mitigation. The amounts shown are already included in the total "Proposition A Discretionary [1]" column.



**Metro**  
**FY 2009 BUS TRANSIT FUNDING PERCENTAGE SHARES**

	Sum									
	Vehicle Service Miles (VSM)	Passenger Revenue (\$)	Base Fare (\$)	Fare Units	50% VSM	50% Fare Units	50% VSM + 50% Fare Units	FAP Shares (No DAR Cap)	FAP Share (with DAR cap)	Proposition A Base Share
<b>TDA ARTICLE 4, STA, and PROPOSITION A</b>										
<b>Included Operators</b>										
Arcadia	246,356	70,068	1.00	70,068	123,178	35,034	158,212	0.085190%	0.085190%	0.085190%
Claremont	89,900	45,500	1.25	36,400	44,950	18,200	63,150	0.034003%	0.034003%	0.034003%
Commerce [2]	264,907	-	0.00	-	132,454	-	132,454	0.071320%	0.071320%	0.071320%
Culver City	1,399,527	2,733,745	0.75	3,644,993	699,764	1,822,497	2,522,260	1.358117%	1.358117%	1.358117%
Foothill	9,730,000	13,028,000	1.00	13,028,000	4,865,000	6,514,000	11,379,000	6.127052%	6.127052%	6.127052%
Gardena	1,490,500	1,851,800	0.50	3,703,600	745,250	1,851,800	2,597,050	1.398388%	1.398388%	1.398388%
La Mirada	119,974	35,904	1.00	35,904	59,987	17,952	77,939	0.041966%	0.041966%	0.041966%
Long Beach	7,017,762	13,563,787	0.90	15,070,874	3,508,881	7,535,437	11,044,318	5.946842%	5.946842%	5.946842%
Montebello	2,355,000	4,739,000	0.90	5,265,556	1,177,500	2,632,778	3,810,278	2.051654%	2.051654%	2.051654%
Norwalk	1,082,959	979,565	0.60	1,632,608	541,480	816,304	1,357,784	0.731102%	0.731102%	0.731102%
Redondo Beach DR	22,000	4,000	1.00	4,000	11,000	2,000	13,000	0.007000%	0.007000%	0.007000%
Redondo Beach MB	349,000	213,000	1.00	213,000	174,500	106,500	281,000	0.151305%	0.151305%	0.151305%
Santa Monica	4,954,800	9,604,400	0.75	12,805,867	2,477,400	6,402,933	8,880,333	4.781638%	4.781638%	4.781638%
Metro Bus Ops. *	85,118,000	245,076,000	1.25	196,060,800	42,559,000	98,030,400	140,589,400	75.700724%	75.700724%	75.700724%
Torrance	1,860,000	1,881,200	0.50	3,762,400	930,000	1,881,200	2,811,200	1.513698%	1.513698%	1.513698%
	116,100,685	293,825,969		255,334,070			185,717,378	100.00%	100.00%	100.00%
<b>PROPOSITION A GROWTH OVER CPI AND/OR PROPOSITION A INCENTIVE FUNDS</b>										
<b>Eligible Operators</b>										
Antelope Valley	2,384,671	3,377,101	1.24	***3,358,015	1,192,336	1,679,008	2,871,343	N/A	1.462241%	1.462241%
Santa Clarita	2,921,838	3,116,228	1.00	3,116,228	1,460,919	1,558,114	3,019,033	N/A	1.537452%	1.537452%
Foothill - BSCP	1,334,000	1,815,000	1.00	1,815,000	667,000	907,500	1,574,500	N/A	0.795441%	0.795441%
LADOT Local	1,438,740	1,156,804	0.25	4,627,216	719,370	2,313,608	3,032,978	N/A	1.544554%	1.544554%
LADOT Express	1,629,904	1,638,539	0.90	1,820,599	814,952	910,299	1,725,251	N/A	0.878590%	0.878590%
	9,709,153	11,103,672		14,737,058			12,223,105			
	125,809,838	304,929,641								

\*Metro statistics exclude BSIP service+consent decree services funded from Proposition C 40% funds.  
Municipal Operators statistics exclude BSIP, TSE, Base Restructuring and MOSIP services funded from Proposition C 40% funds.  
TDA % cap for DAR operators = 0.25% for Arcadia, Claremont, La Mirada, and Redondo Beach DR  
\*\*\*AVTA's Fare Units reflects its FY06 fare units since FY07 increase in base fare decreased the fare units earned.  
This adjustment is made in accordance with the FAP motion adopted by the Board in November, 2007.

**Metro**  
**FY 2009 BUS TRANSIT FUNDING**  
**Operating Data used to Calculate the Two-Year LAG for Operators Adding Service**

Service miles and fare units Metro would have lost as a result of cancelling service. This has been added to the operators' data to calculate the two year lag amount.

<b>Service Data Added:</b>		<b>Line#</b>	<b>Yr#</b>	<b>Vehicle</b>		<b>Passenger</b>		<b>Annual</b>		<b>Two Year Lag</b>
				<b>Service Miles</b>	<b>Fare Units</b>	<b>Revenue</b>	<b>Fare Units</b>	<b>Boardings</b>	<b>Amount</b>	
<b><u>Included Operators:</u></b>										
Culver City		220	1	48,411	65,408	81,759	65,408	122,029	\$	67,812
Long Beach		60	2	110,405	65,352	81,690	65,352	140,000	\$	214,690
Norwalk		275	2	107,728	65,312	81,640	65,312	139,842		211,372
Redondo Beach		124	2	102,016	126,101	157,626	126,101	270,000		278,607
Santa Monica		4, 20	2	400,207	398,705	498,382	398,705	854,125		974,194
				<b>768,767</b>	<b>720,878</b>	<b>901,097</b>	<b>720,878</b>	<b>1,525,996</b>		<b>1,746,675</b>
Sub-Total										
<b><u>Eligible Operators:</u></b>										
LADOT		442	2	49,109	64,333	80,416	64,333	137,817		169,043
<b>Total</b>				<b>817,876</b>	<b>785,211</b>	<b>981,513</b>	<b>785,211</b>	<b>1,663,813</b>	<b>\$</b>	<b>1,915,718</b>

\* Two-year lag amount is equivalent to 1/2 of calculated allocation since service change will take effect in January 2009.

**Metro**  
**FY 2009 Summary of Transit Subsidies**

[A]	[B]	[C]	[D]	[E]	[F]	[G]	[H]	[I]	[J]	[K]
Federal and State FAP Subtotal	Federal and State FAP Subtotal	Local Formula Allocation Procedure	Formula Equivalent Funds [1]	Zero-fare Compensation [2]	Foothill Transit Mitigation	Transit Service Expansion	Discretionary Base Restructuring	Bus System Improvement Plan Overcrowding Relief	TOTAL OPERATING	Bus Security Enhancement
TDA Article 4 Plus Interest	STA Plus Interest	Prop A 40% Discretionary	Prop A Discretionary Above CPI	Prop A/C Disc.	Prop C 40%	Prop C 40%	Prop C 40%	Prop C 40%	ALL SOURCES	Prop C 5%
<b>INCLUDED OPERATORS</b>										
Arcadia	\$ 283,766	\$ 106,659	\$ 169,825	\$ -	\$ 10,078	\$ -	\$ -	\$ 18,193	\$ 588,520	\$ 6,294
Claremont	113,265	42,573	67,785	-	4,023	-	-	-	227,645	2,830
Commerce	237,566	89,294	142,176	-	8,437	-	208,216	-	1,154,723	34,835
Culver City	4,523,874	1,700,384	2,775,205	-	160,671	200,698	-	140,249	9,501,081	311,168
Foothill	20,409,142	7,671,165	12,214,218	-	-	277,783	1,666,946	776,084	43,015,338	759,943
Gardena	4,658,016	1,750,804	2,787,673	-	165,435	576,878	-	146,408	10,085,214	249,310
La Mirada	139,790	52,543	83,660	-	4,965	-	-	-	280,957	2,569
Long Beach	19,808,863	7,445,539	12,069,660	-	703,536	1,904,556	-	687,461	42,619,615	1,406,475
Montebello	6,834,036	2,568,703	4,089,952	-	242,719	-	950,884	181,468	14,867,762	507,861
Norwalk	2,435,293	915,351	1,668,817	-	86,492	-	-	46,952	5,152,906	137,568
Redondo Beach DR	23,317	8,764	13,954	-	828	-	-	3,333	50,196	264
Redondo Beach MB	503,996	189,436	580,232	-	17,900	-	-	-	1,291,565	15,049
Santa Monica	15,927,584	5,986,686	10,506,343	-	565,688	-	-	665,121	33,651,423	1,152,571
Torrance	5,042,111	1,895,174	3,017,542	-	179,077	675,462	605,048	200,821	11,615,234	248,222
<b>Subtotal Included</b>	<b>80,940,618</b>	<b>30,423,075</b>	<b>50,187,042</b>	<b>-</b>	<b>489,035</b>	<b>2,149,850</b>	<b>3,635,376</b>	<b>2,866,089</b>	<b>174,102,180</b>	<b>4,834,958</b>
<b>ELIGIBLE OPERATORS [1]</b>										
	A	B	C	D						
Antelope Valley	-	1,830,748	2,914,962	4,745,710	-	44,633	314,539	39,921	5,144,803	158,833
Santa Clarita	-	1,924,914	3,064,896	4,989,810	-	46,929	164,513	42,702	5,243,954	193,316
LADOT Local	5,144,891	1,933,805	3,079,053	10,157,749	-	172,577	-	-	10,330,326	388,211
LADOT Express	2,926,573	1,100,008	1,920,496	5,947,077	-	98,167	2,259,727	125,169	8,430,139	153,191
Foothill BSCP	2,649,606	995,905	1,585,704	5,231,214	-	-	-	-	5,231,214	-
<b>Subtotal Eligible</b>	<b>10,721,070</b>	<b>7,785,381</b>	<b>12,565,111</b>	<b>31,071,561</b>	<b>-</b>	<b>362,305</b>	<b>2,738,778</b>	<b>207,792</b>	<b>34,380,437</b>	<b>893,551</b>
<b>OTHER</b>										
City of Lynwood Trolley						180,046			180,046	
Metro Bus Ops.	252,158,273	94,778,495	149,161,977			8,955,712		9,641,338	514,695,796	26,154,879
<b>TOTAL</b>	<b>\$ 333,098,892</b>	<b>\$ 125,201,570</b>	<b>\$ 199,349,020</b>	<b>\$ 31,071,561</b>	<b>\$ 469,035</b>	<b>\$ 11,467,867</b>	<b>\$ 6,554,200</b>	<b>\$ 12,715,220</b>	<b>\$ 723,358,458</b>	<b>\$ 31,883,388</b>

[1] These funds are allocated by formula for Foothill BSCP service, LADOT Service and to Eligible Operators in lieu of Section 9, TDA, STA and Prop A 40% Discretionary funds. Fund sources are prop A growth over inflation.  
 [2] Allocated as part of FAP to Commerce as compensation for having zero passenger revenues.

**Metro**  
**FY 2009 Municipal Operator Transit Service Improvement Program (MOSIP)**

	% Shares	Percentage Share		MOSIP FUNDS	
		Share		Prop C	
Arcadia	0.0851897%	0.2791497%	\$	51,498	
Claremont	0.0340033%	0.1114220%		20,555	
Commerce	0.0713199%	0.2337013%		43,113	
Cuiver City	1.3581175%	4.4502830%		820,993	
Foothill	6.1270518%	20.0771400%		3,703,852	
Gardena	1.3983883%	4.5822424%		845,337	
La Mirada	0.0419665%	0.1375158%		25,369	
Long Beach	5.9468416%	19.4866265%		3,594,914	
Montebello	2.0516539%	6.7228650%		1,240,241	
Norwalk	0.7311021%	2.3956774%		441,957	
Redondo Beach DR	0.0069999%	0.0229372%		4,231	
Redondo Beach MB	0.1513052%	0.4957972%		91,465	
Santa Monica	4.7816383%	15.6684854%		2,890,539	
Torrance	1.5136979%	4.9600893%		915,043	
Antelope Valley	1.4622405%	4.7914737%		883,936	
Santa Clarita	1.5374521%	5.0379273%		929,402	
LADOT Local	1.5445537%	5.0611976%		933,695	
LADOT Express	0.8785898%	2.8789653%		531,115	
Foothill BSCP	0.7954411%	2.6065036%		480,851	
<b>Total Funds Allocated</b>	<b>30.52%</b>	<b>100.00%</b>	<b>\$</b>	<b>18,448,108</b>	

Note: Allocation based on the operators' FAP share of funds. LADOT will receive an additional \$602,881 in MOSIP allocation, as a result of changes in FAP Methodology adopted by the Board effective FY08. See Attachment E.

Funding Source is Proposition C 40% Discretionary.

**Metro  
FY2009 Transit Security Funding Allocations**

Operator Allocation Decisions						
Operator	FY 2007 Unlinked Passengers	Percent of Total Unlinked Passengers	Total Funding Allocation	Direct Allocation to Muni	Allocation to Partnership	Total
Antelope Valley	3,008,016	0.49816755%	\$158,833	\$ 158,833	\$ -	\$158,833
Arcadia	119,202	0.01974144%	\$6,294	6,294	0	6,294
Claremont	53,600	0.00887687%	\$2,830	2,830	0	2,830
Commerce	659,706	0.10925611%	\$34,835	34,835	0	34,835
Culver City	5,892,985	0.97595688%	\$311,168	311,168	0	311,168
Foothill	14,392,000	2.38350708%	\$759,943	759,943	0	759,943
Gardena	4,721,500	0.78194335%	\$249,310	249,310	0	249,310
LADOT Local	7,352,043	1.21759634%	\$388,211	0	388,211	388,211
LADOT Express	2,901,174	0.48047309%	\$153,191	0	153,191	153,191
La Mirada	48,644	0.00805609%	\$2,569	2,569	0	2,569
Long Beach	26,636,190	4.41130819%	\$1,406,475	1,406,475	0	1,406,475
Montebello	9,618,000	1.59286903%	\$507,861	507,861	0	507,861
Metro Bus Ops.	495,328,085	82.03293482%	\$26,154,879	0	26,154,879	26,154,879
Norwalk	2,605,297	0.43147192%	\$137,568	137,568	0	137,568
Redondo Beach DR	5,000	0.00082807%	\$264	264	0	264
Redondo Beach MB	285,000	0.04719980%	\$15,049	15,049	0	15,049
Santa Clarita	3,661,079	0.60632349%	\$193,316	193,316	0	193,316
Santa Monica	21,827,700	3.61495814%	\$1,152,571	1,152,571	0	1,152,571
Torrance	4,700,900	0.77853171%	\$248,222	248,222	0	248,222
<b>Metro Subtotal:</b>	<b>495,328,085</b>	<b>82.03293482%</b>	<b>\$26,154,879</b>	<b>0</b>	<b>26,154,879</b>	<b>26,154,879</b>
<b>Other Operators</b>						
<b>Subtotal:</b>	<b>108,488,036</b>	<b>17.96706518%</b>	<b>5,728,509</b>	<b>5,187,107</b>	<b>\$541,402</b>	<b>5,728,509</b>
<b>Totals:</b>	<b>603,816,121</b>	<b>100%</b>	<b>\$31,883,388</b>	<b>\$5,187,107</b>	<b>\$26,696,281</b>	<b>\$31,883,388</b>

\$31,883,388

\* Total funding is 90% of Prop C 5%

\*\*Metro operations data includes unlinked passengers for bus and rail .

Estimated Revenue: \$ 35,425,967

# Metro FY09 INCLUDED & ELIGIBLE OPERATORS ESTIMATED FUNDING LEVELS LADOT Adjustment for FY08 FAP and MOSIP

	[A]			[B]			[C]			[D]			[E]			[F]			[G]		
				Formula Funds						MOSIP											
	Before Adjustment	After Adjustment	Net Change	Before Adjustment	After Adjustment	Net Change	Before Adjustment	After Adjustment	Net Change	Before Adjustment	After Adjustment	Net Change	Before Adjustment	After Adjustment	Net Change	Before Adjustment	After Adjustment	Net Change	Total Adjustment		
<b><u>Included Operators</u></b>																					
Arcadia	\$ 591,948	\$ 591,948	-	\$ 57,352	\$ 55,389	-	\$ 19,199	\$ 18,542	-	\$ 44,394	\$ 42,875	-	\$ 806,997	\$ 779,373	-	\$ 3,703,521	\$ 3,576,747	-	\$ -		
Claremont	198,163	198,163	-	19,199	18,542	-	44,394	42,875	-	806,997	779,373	-	3,703,521	3,576,747	-	850,335	821,228	-	-		
Commerce	458,209	458,209	-	438,153	428,153	-	38,225,324	37,225,324	-	289,116	279,116	-	3,687,822	3,561,586	-	1,229,239	1,187,162	-	-		
Culver City	8,438,153	8,438,153	-	4,721,759	4,721,759	-	47,246	47,246	-	1,021,229	1,021,229	-	2,794,942	2,699,270	-	917,069	885,677	-	-		
Foothill	38,225,324	38,225,324	-	606,436,696	606,436,696	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Gardena	8,776,605	8,776,605	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
La Mirada	289,116	289,116	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Long Beach	38,277,984	38,277,984	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Montebello	12,687,404	12,687,404	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Metro Bus Ops.	453,416,408	453,416,408	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Norwalk	4,721,759	4,721,759	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Redondo Beach DR	47,246	47,246	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Redondo Beach MB	1,021,229	1,021,229	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Santa Monica	29,821,765	29,821,765	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Torrance	9,465,383	9,465,383	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Sub-Total	606,436,696	606,436,696	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
<b><u>Eligible Operators</u></b>																					
Antelope Valley	4,119,912	4,072,766	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Santa Clarita	3,819,599	3,775,890	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
City of LA DOT	10,761,692	17,580,236	6,818,544	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Foothill - BSCP	4,996,828	4,940,113	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Sub-Total	23,698,032	30,369,004	6,818,544	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Total	\$ 630,134,728	\$ 636,805,700	\$ 6,818,544	\$ 17,910,784	\$ 17,910,784	\$ 602,881	\$ 17,910,784	\$ 17,910,784	\$ 602,881	\$ 17,910,784	\$ 17,910,784	\$ 602,881	\$ 17,910,784	\$ 17,910,784	\$ 602,881	\$ 17,910,784	\$ 17,910,784	\$ 602,881	\$ 7,421,425		

Formula funds include Mid-year STA adjustment.

**Metro**  
**FY09 INCLUDED & ELIGIBLE OPERATORS ESTIMATED FUNDING LEVELS**  
**Bridge Funding For FY08 Proposition 1B PTMISEA Fund**

Allocation Basis - FY2008 FAP						
[A]	[B]	[C]	[D]	[E]	[F]	
	FAP FY08 Allocation%	FAP Allocation	FAP Allocation Over (Under) STA Allocation Basis	FY08 Bridge Funding Allocation	Total Funds Available	
			(C-A)		(A+E)	
<b>Included Operators</b>						
Arcadia	0.097611%	\$ 97,728	\$ (2,832)	\$ -	\$ 100,560	
Claremont	0.032677%	32,716	1,994	1,994	32,716	
Commerce	0.075558%	75,649	(137,727)	-	213,376	
Culver City	1.373482%	1,375,134	714,392	714,392	1,375,134	
Foothill	6.303267%	6,310,849	3,039,682	3,039,682	6,310,849	
Gardena	1.447242%	1,448,982	681,840	681,840	1,448,982	
La Mirada	0.047675%	47,732	(33,267)	-	80,999	
Long Beach	6.276549%	6,284,098	2,573,850	2,573,850	6,284,098	
Montebello	2.092123%	2,094,640	578,015	578,015	2,094,640	
Metro Bus Ops.	75.106650%	75,196,992	(2,841,920)	-	78,038,912	
Norwalk	0.743752%	744,647	28,556	28,556	744,647	
Redondo Beach	0.085698%	85,801	(5,510)	-	91,311	
Santa Monica	4.756897%	4,762,619	2,092,332	2,092,332	4,762,619	
Torrance	1.560820%	1,562,697	408,270	408,270	1,562,697	
Subtotal Included	100.000000%	100,120,285	7,097,676	10,118,932	103,141,541	
<b>Eligible Operators</b>						
Antelope Valley	1.548941%	1,550,804	593,164	593,164	1,550,804	
Santa Clarita	1.436034%	1,437,761	1,437,761	1,437,761	1,437,761	
City of Los Angeles	2.871066%	2,874,519	2,874,519	2,874,519	2,874,519	
Foothill BSCP	0.814613%	815,593	815,593	815,593	815,593	
Subtotal Eligible	6.670654%	6,678,678	5,721,038	5,721,038	6,678,678	
Total all Operators	106.670654%	106,798,963	12,818,714	15,839,969	109,820,218	
SCRRA					6,140,036	
Grand Total	106.670654%	\$ 106,798,963	\$ 12,818,714	\$ 15,839,969	\$ 115,960,254	

**Metro**  
**FY09 INCLUDED & ELIGIBLE OPERATORS ESTIMATED FUNDING LEVELS**  
**Bridge Funding For FY08 Proposition 1B Transit Security Fund**

Allocation Basis - FY2008 FAP							
[A]	[B]	[C]	[D]	[E]	[F]	[G]	[H]
	FAP FY08 Allocation%	FAP Allocation	FAP Allocation Over (Under) STA Allocation Basis	FY08 Bridge Funding Allocation	FY08 Bridge Funding Approved in April 2008	Difference	Total Funds Available
			(C-A)				(A+E)
<b>Included Operators</b>							
Arcadia	0.097611%	\$ 9,775	\$ (283)	\$ -	\$ -	\$ -	\$ 10,058
Claremont	0.032677%	3,272	199	199	199	-	3,272
Commerce	0.075558%	7,567	(13,776)	-	-	-	21,343
Culver City	1.373482%	137,546	71,456	71,456	71,456	-	137,546
Foothill	6.303267%	631,232	304,039	304,039	304,039	-	631,232
Gardena	1.447242%	144,932	68,200	68,200	68,200	-	144,932
La Mirada	0.047675%	4,774	(3,327)	-	-	-	8,102
Long Beach	6.276549%	628,557	257,445	257,445	257,445	-	628,557
Montebello	2.092123%	209,513	57,815	57,815	57,815	-	209,513
Metro Bus Ops.	75.106650%	7,521,456	(284,258)	-	-	-	7,805,715
Norwalk	0.743752%	74,482	2,856	2,856	2,856	-	74,482
Redondo Beach	0.085698%	8,582	(551)	-	-	-	9,133
Santa Monica	4.756897%	476,373	209,282	209,282	209,282	-	476,373
Torrance	1.560820%	156,306	40,837	40,837	40,837	-	156,306
Subtotal Included	100.000000%	10,014,368	709,933	1,012,130	1,012,130	-	10,316,564
<b>Eligible Operators</b>							
Antelope Valley	1.548941%	155,117	59,330	59,330	61,126	(1,796)	155,117
Santa Clarita	1.436034%	143,810	143,810	143,810	145,474	(1,665)	143,810
City of Los Angeles	2.871066%	287,519	287,519	287,519	174,921	112,598	287,519
Foothill BSCP	0.814613%	81,578	81,578	81,578	82,515	(937)	81,578
Subtotal Eligible	6.670654%	668,024	572,237	572,237	464,037	108,201	668,024
Total all Operators	106.670654%	10,682,392	1,282,171	1,584,367	1,476,166	108,201	10,984,588
SCRRRA							614,147
Grand Total	106.670654%	\$ 10,682,392	\$ 1,282,171	\$ 1,584,367	\$ 1,476,166	\$ 108,201	\$ 11,598,735



## Metro

## Proposition A 40% Discretionary Incentive Programs

FY 2009

<b>REVENUES</b>	<b>Amount</b>
Proposition A Disc. Incentive (5% of 40%)	\$ 13,663,072
Other	
<b>REVENUE TOTAL (FY09 EST)</b>	<b>\$ 13,663,072</b>
<b>EXPENSES - IN ORDER OF PRIORITY</b>	
<b>SUBREGIONAL PARATRANSIT PROJECTS:</b>	
1st Priority - Existing Subregional Paratransit Participants	
Agoura Hills	\$ 99,992
Antelope Valley, Elderly & Disabled	\$ 264,966
Beverly Hills Taxi & Lift Van	\$ 25,868
Culver City Community Transit and LA County	\$ 120,620
Gardena, Hawthorne and LA County	\$ 170,170
Glendale Paratransit and La Canada Flintridge	\$ 186,693
Huntington Park, Bell, South Gate and LA County	\$ 163,500
Inglewood Transit and LA County	\$ 175,576
LA County (Whittier et al)	\$ 137,024
LA County (Willowbrook)	\$ 61,601
Los Angeles Taxi & Lift Van, City Ride	\$ 1,332,636
Los Angeles Dial-a-Ride, City Ride	\$ 1,257,890
Monrovia D.A.R. and LA County	\$ 117,884
Palos Verdes PTA D.A.R.	\$ 25,177
Palos Verdes PTA - PV Transit	\$ 318,783
Pasadena Community Transit, San Marino and LA County	\$ 313,976
Pomona Valley TA - E&D (Get About)	\$ 461,352
Pomona Valley TA General Public (VC)	\$ 53,711
Redondo Beach Community Transit and Hermosa Beach	\$ 52,662
Santa Clarita D.A.R.	\$ 582,742
West Hollywood (DAR)	\$ 227,417
West Hollywood (Taxi)	\$ 84,324
Whittier (DAR)	\$ 214,751
<b>1st Priority SUBTOTAL</b>	<b>\$ 6,449,315</b>
<b>TRANSITION FUNDING &amp; SERVICE REPLACEMENT PROJECTS:</b>	
2nd Priority - Services that receive growth over inflation (if Prop A Disc. cannot fully fund these systems)	
City of L.A. - Bus Service Continuation Project/DASH/Central City Shuttle	\$ -
Santa Clarita - Local Fixed Route	\$ -
Antelope Valley - Local Fixed Route	\$ -
Foothill - Bus Service Continuation Project	\$ -
<b>2nd Priority SUBTOTAL</b>	<b>\$ -</b>
<b>APPROVED EXPANDED PARATRANSIT PROGRAMS (EXISTING OR NEW):</b>	
3rd Priority - approved existing expanded paratransit; 4th Priority - approved new expanded paratransit services	
<b>3rd &amp; 4th Priority SUBTOTAL</b>	<b>\$ -</b>

## Metro

## Proposition A 40% Discretionary Incentive Programs

FY 2009

<b>VOLUNTARY NTD DATA REPORTING: -- FY '07 NTD Report Year</b>		
5th Priority - locally funded systems which voluntarily reported NTD data for '07 report year. Exact amounts TBD, based upon FY 09 FTA 5307 apportionment unit values.		
City of Alhambra	\$	103,993
City of Artesia	\$	9,483
City of Baldwin Park	\$	157,826
City of Bell Gardens	\$	85,129
City of Burbank	\$	128,579
City of Carson	\$	295,752
City of Cerritos	\$	220,024
City of Compton	\$	81,490
City of Cudahy	\$	27,445
City of Downey	\$	141,632
City of El Monte	\$	198,387
City of Glendale	\$	439,607
City of Huntington Park	\$	111,347
City of Los Angeles -- Community DASH	\$	2,351,892
City of Malibu	\$	18,859
City of Manhattan Beach	\$	15,755
City of Maywood	\$	25,042
City of Monterey Park	\$	134,303
LA County Dept. of Public Works -- East LA	\$	181,048
LA County Dept. of Public Works -- South Whittier	\$	37,333
City of Pasadena	\$	366,106
City of Pico Rivera	\$	52,782
City of Santa fe Springs	\$	18,989
City of South Gate	\$	54,799
City of West Covina	\$	181,247
City of West Hollywood	\$	37,907
City of Whittier*	\$	140,000
<b>5th Priority SUBTOTAL</b>	<b>\$</b>	<b>5,616,757</b>
<b>SUBREGIONAL GRANT PROJECTS:</b>		
6th Priority - special demonstration projects		
Avalon Ferry Subsidy	\$	500,000
Avalon Transit Services (Jitney and Dial-a-Ride)	\$	250,000
Hollywood Bowl Shuttle Service	\$	847,000
<b>6th Priority SUBTOTAL</b>	<b>\$</b>	<b>1,597,000</b>
<b>TOTAL - ALL PRIORITIES</b>	<b>TOTAL EXPENDITURES</b>	<b>\$ 13,663,072</b>
<b>FY '09 - TOTAL INCENTIVE PROGRAM REVENUES</b>	<b>\$</b>	<b>13,663,072</b>
<b>FY '09 - TOTAL INCENTIVE PROGRAM EXPENSES</b>	<b>\$</b>	<b>13,663,072</b>
<b>SHORT FALL/BALANCE</b>	<b>\$</b>	<b>-</b>

**NOTES:**

1st Priority - funding mark based on FY07 audit, or audited FY07 TPM data.

5th Priority - estimates only. Actual fundmarks based upon final FY '09 FTA 5307 apportionment unit values (TBD).

\* Includes amount for prior year.

**Metro**FY 2009 TDA ARTICLE 8 APPORTIONMENTS  
(Transit/Streets & Highways)

AGENCY	POPULATION (1)	ARTICLE 8 PERCENTAGE	ALLOCATION OF TDA ARTICLE 8 REVENUE
Avalon	3,521	0.58%	\$ 119,983
Lancaster	143,818	23.73%	\$ 4,900,789
Palmdale	145,468	24.01%	\$ 4,957,015
Santa Clarita	177,158	29.23%	\$ 6,036,893
LA County Unincorporated	136,022	22.45%	\$ 4,635,130
<b>Total</b>	<b>605,987</b>	<b>100.00%</b>	<b>\$ 20,649,809</b>
		Estimated Revenues:	\$ 20,649,809

(1) Population estimates are based on State of California Department of Finance census 2007 data-report.  
The Unincorporated Population figure is revised based on 2007 estimates by Urban Research

## Metro

FY 2009 ESTIMATES AND ALLOCATIONS OF  
PROPOSITION A AND PROPOSITION C LOCAL RETURN, and TDA ARTICLE 3

<u>LOCAL JURISDICTION</u>	<u>Population DOF Report 2007 data</u>	<u>Population as % of County</u>	<u>Proposition A Local Return Estimate</u>	<u>Proposition C Local Return Estimate</u>	<u>TDA Article 3 Allocation</u>	<u>Carryover for MBA Allocation*</u>
AGOURA HILLS	23,340	0.2259%	\$ 375,799	\$ 311,780	\$ 13,464	\$ -
ALHAMBRA	89,488	0.8661%	1,440,854	1,195,396	51,622	-
ARCADIA	56,556	0.5474%	910,613	755,485	32,625	-
ARTESIA	17,589	0.1702%	283,202	234,957	10,146	-
AVALON	3,521	0.0341%	56,692	47,034	5,000	2,960
AZUSA	48,640	0.4708%	783,157	649,741	28,058	-
BALDWIN PARK	81,146	0.7854%	1,306,539	1,083,962	46,809	-
BELL	38,982	0.3773%	627,653	520,728	22,487	-
BELLFLOWER	77,189	0.7471%	1,242,827	1,031,104	44,527	-
BELL GARDENS	46,760	0.4526%	752,887	624,628	26,974	-
BEVERLY HILLS	36,084	0.3492%	580,992	482,016	20,815	-
BRADBURY	938	0.0091%	15,103	12,530	5,000	4,457
BURBANK	107,921	1.0445%	1,737,645	1,441,627	62,255	-
CALABASAS	23,652	0.2289%	380,823	315,947	13,644	-
CARSON	98,178	0.9502%	1,580,772	1,311,479	56,634	-
CERRITOS	54,943	0.5318%	884,642	733,938	31,694	-
CLAREMONT	37,141	0.3595%	598,010	496,136	21,425	-
COMMERCE	13,494	0.1306%	217,268	180,255	7,784	-
COMPTON	99,451	0.9626%	1,601,269	1,328,484	57,369	-
COVINA	49,720	0.4812%	800,546	664,168	28,681	-
CUDAHY	25,870	0.2504%	416,535	345,576	14,923	-
CULVER CITY	40,792	0.3948%	656,796	544,907	23,531	-
DIAMOND BAR	60,207	0.5827%	969,398	804,255	34,731	-
DOWNEY	113,587	1.0994%	1,828,874	1,517,315	65,523	-
DUARTE	23,121	0.2238%	372,273	308,854	13,337	-
EL MONTE	126,282	1.2222%	2,033,277	1,686,897	72,846	-
EL SEGUNDO	17,076	0.1653%	274,942	228,104	9,850	-
GARDENA	61,947	0.5996%	997,414	827,499	35,734	-
GLENDALE	207,157	2.0050%	3,335,453	2,767,239	119,500	-
GLENDORA	52,557	0.5087%	846,225	702,065	30,318	-
HAWAIIAN GARDENS	15,922	0.1541%	256,361	212,689	9,185	-
HAWTHORNE	89,080	0.8622%	1,434,285	1,189,946	51,386	-
HERMOSA BEACH	19,474	0.1885%	313,553	260,137	11,234	-
HIDDEN HILLS	2,040	0.0197%	32,846	27,251	5,000	3,818
HUNTINGTON PARK	64,912	0.6283%	1,045,154	867,106	37,445	-
INDUSTRY**	804	0.0078%	12,945	10,740	0	(466)
INGLEWOOD	119,212	1.1538%	1,919,443	1,592,454	68,768	-
IRWINDALE	1,655	0.0160%	26,647	22,108	5,000	4,041
LA CANADA-FLINTRIDGE	21,353	0.2067%	343,806	285,237	12,318	-
LA HABRA HEIGHTS	6,145	0.0595%	98,941	82,086	5,000	1,440
LAKEWOOD	83,641	0.8095%	1,346,711	1,117,291	48,249	-
LA MIRADA	50,267	0.4865%	809,353	671,475	28,997	-
LANCASTER	143,818	1.3920%	2,315,626	1,921,146	82,962	-
LA PUENTE	43,338	0.4195%	697,789	578,916	25,000	-
LA VERNE	33,449	0.3237%	538,565	446,817	19,295	-
LAWDALE	33,572	0.3249%	540,546	448,461	19,366	-
LOMITA	21,127	0.2045%	340,168	282,218	12,187	-
LONG BEACH	492,912	4.7708%	7,936,419	6,584,403	284,339	-
LOS ANGELES CITY	4,018,080	38.8899%	64,695,453	53,674,202	2,634,726	-
LYNWOOD	73,171	0.7082%	1,178,133	977,431	42,209	-
MALIBU	13,748	0.1331%	221,358	183,648	7,931	-
MANHATTAN BEACH	36,573	0.3540%	588,865	488,548	21,097	-
MAYWOOD	29,957	0.2899%	482,340	400,171	17,281	-
MONROVIA	39,309	0.3805%	632,918	525,096	22,676	-
MONTEBELLO	65,686	0.6358%	1,057,616	877,445	37,891	-
MONTEREY PARK	64,508	0.6244%	1,038,649	861,709	37,212	-

**Metro**

**FY 2009 ESTIMATES AND ALLOCATIONS OF PROPOSITION A AND PROPOSITION C LOCAL RETURN, and TDA ARTICLE 3**

<u>LOCAL JURISDICTION</u>	<u>Population DOF Report 2007 data</u>	<u>Population as % of County</u>	<u>Proposition A Local Return Estimate</u>	<u>Proposition C Local Return Estimate</u>	<u>TDA Article 3 Allocation</u>	<u>Carryover for MBA Allocation*</u>
NORWALK	110,040	1.0650%	1,771,764	1,469,933	63,477	-
PALMDALE	145,468	1.4079%	2,342,193	1,943,186	83,914	-
PALOS VERDES ESTATES	14,085	0.1363%	226,784	188,150	8,125	-
PARAMOUNT	58,087	0.5622%	935,264	775,936	33,508	-
PASADENA	147,262	1.4253%	2,371,078	1,967,151	84,949	-
PICO RIVERA	67,074	0.6492%	1,079,964	895,986	38,692	-
POMONA	162,140	1.5693%	2,610,630	2,165,894	93,531	-
RANCHO PALOS VERDES	43,092	0.4171%	693,828	575,630	24,858	-
REDONDO BEACH	67,495	0.6533%	1,086,743	901,610	38,935	-
ROLLING HILLS	1,972	0.0191%	31,751	26,342	5,000	3,858
ROLLING HILLS ESTATES	8,099	0.0784%	130,403	108,188	5,000	308
ROSEMEAD	57,427	0.5558%	924,637	767,120	33,127	-
SAN DIMAS	37,011	0.3582%	595,917	494,399	21,350	-
SAN FERNANDO	25,145	0.2434%	404,862	335,891	14,505	-
SAN GABRIEL	42,691	0.4132%	687,371	570,274	24,627	-
SAN MARINO	13,507	0.1307%	217,477	180,429	7,792	-
SANTA CLARITA	177,158	1.7147%	2,852,436	2,366,507	102,194	-
SANTA FE SPRINGS	17,849	0.1728%	287,388	238,430	10,296	-
SANTA MONICA	91,124	0.8820%	1,467,195	1,217,250	52,565	-
SIERRA MADRE	11,039	0.1068%	177,740	147,461	6,368	-
SIGNAL HILL	11,229	0.1087%	180,799	149,999	6,478	-
SOUTH EL MONTE	22,464	0.2174%	361,695	300,078	12,958	-
SOUTH GATE	102,233	0.9895%	1,646,062	1,365,646	58,974	-
SOUTH PASADENA	25,824	0.2499%	415,794	344,961	14,897	-
TEMPLE CITY	35,702	0.3455%	574,841	476,913	20,595	-
TORRANCE	148,558	1.4379%	2,391,945	1,984,463	85,696	-
VERNON	95	0.0009%	1,530	1,269	5,000	4,945
WALNUT	32,297	0.3126%	520,017	431,429	18,631	-
WEST COVINA	112,953	1.0932%	1,818,666	1,508,846	65,157	-
WEST HOLLYWOOD	37,653	0.3644%	606,254	502,975	21,720	-
WESTLAKE VILLAGE	8,893	0.0861%	143,187	118,794	5,130	-
WHITTIER	87,190	0.8439%	1,403,854	1,164,699	50,296	-
UNINCORP LA COUNTY	1,092,001	10.5692%	17,582,402	14,587,137	1,369,305	-
<b>TOTAL</b>	<b>10,331,939</b>		<b>\$ 166,355,443</b>	<b>\$ 138,015,813</b>	<b>\$ 7,041,708</b>	<b>\$ 25,361</b>

**NOTES:**

Population estimates are based on State of California Department of Finance's 2007 population estimates

LR fund totals reflect estimates based on 25 or 20 percent of estimated revenues (without carryover) minus administration. LR jurisdictions receive actual revenues.

\*A portion of the TDA Article 3 (\$25,361) is used to create a minimum balance allocation (MBA) for those cities that fall under an allocation of \$5,000.

\*\*City of Industry has opted out of the TDA Article 3 program indefinitely

TDA Article 3 estimates include 85% Local Allocation and 15% Supplemental Allocation to the City of Los Angeles and Los Angeles County



**Metro**

**Bus Operators Subcommittee**

**FY 2009 Section 5307**

**1% Transit Enhancement Act (TEA) Fund**

<b>Agency</b>	<b>Project</b>	<b>Funding Request</b>	<b>Funding Adjustment</b>	<b>% of Available Funding</b>	<b>Average Score</b>	<b>Funding Allocation</b>
Long Beach Transit	CSULB bus stop enhancements	\$ 277,076	\$ 277,076	117.8%	90.3	\$ 277,076
Long Beach Transit	Phase II - LBT Mall	\$ 200,000	\$ 200,000	85.0%	85.1	\$ 200,000
Redondo Beach	Replacement of bus bench and shelters	\$ 872,305	\$ 859,695	365.5%	83.7	\$ 859,695
Metro	Solar powered bus stop lighting and info	\$ 862,500	\$ 862,500	366.7%	81.0	\$ 862,500
Metro	Replacement of real time displays	\$ 235,200	\$ 235,200	100.0%	78.7	\$ 133,533
Gardena	Demonstration bus shelters	\$ 80,000	\$ 80,000	34.0%	77.3	0
	<b>Total</b>	<b>\$2,527,081</b>	<b>\$ 477,076</b>	<b>202.8%</b>		<b>\$ 2,332,804</b>

Total Allocation Amount

\$2,332,804

**Metro**

**Bus Operators Subcommittee  
FY 09 FTA 5307 15% Funding Allocation**

Agency	Project	Funding Request	Funding Adjustment	% of Available Funding	Average Score	% Deduction	Funding allocation	% of Available Funding
Santa Monica BBB	Replacement for 9 40' LNG buses	\$ 2,989,000	\$ 2,989,000	8.7%	86.8	2%	\$ 2,904,558	8.4%
Torrance Transit	Replacement for 7 Hybrid buses	\$ 559,419	\$ 381,310	1.1%	85.4	7%	\$ 381,310	1.1%*
Long Beach Transit	Replacement for 9 40' Hybrid buses	\$ 4,262,400	\$ 4,262,400	12.3%	84.8	12%	\$ 3,750,912	10.9%
Gardena	Replacement for 9 40' Hybrid buses	\$ 1,920,600	\$ 1,920,600	5.6%	82.1	17%	\$ 1,594,098	4.6%
Metro	Project funding for Division 2 Reconstruction	\$ 19,875,000	\$ 19,875,000	57.6%	81.9		\$ 17,260,318	50.0%
Culver CityBus	Replacement for 7 40' CNG buses	\$ 2,275,200	\$ 2,275,200	6.6%	81.1	30%	\$ 1,592,640	4.6%
Norwalk	Replacement for 5 40' Hybrid buses	\$ 2,664,400	\$ 2,368,000	6.9%	80.3	35%	\$ 1,539,200	4.5%
Foothill Transit	Replacement for 8 45' CNG Commuter buses	\$ 5,000,000	\$ 4,000,000	11.6%	78.9	40%	\$ 2,400,000	7.0%
LADOT	Replacement for 16 40' CNG Commuter buses	\$ 5,632,000	\$ 5,632,000	16.3%	76.8	45%	\$ 3,097,600	9.0%
Redondo Beach	New Transit Center - Phase I	\$ 2,200,000	\$ 1,760,000	5.1%	68.8		\$ -	0.0%
Norwalk	4 40' Hybrid buses for service expansion	\$ 1,894,400	\$ 1,894,400	5.5%	61.7		\$ -	0.0%
LADOT	Purchase of land for facility in SFV	\$ 4,800,000	\$ 4,800,000	13.9%	55.3		\$ -	0.0%
<b>Total</b>		<b>\$ 54,072,419</b>	<b>\$ 52,157,910</b>	<b>151.1%</b>			<b>\$ 34,520,635</b>	

Total Allocation Amount \$ 34,520,635

Top 8 (75%) project proposals will receive funding

\*Torrance given adjusted funding and SMBBB's amount adjusted to fit total



## Summary of Methodologies and Assumptions Used for FY 2009 Transit Fund Allocations

### Attachment A

Proposition A, Proposition C, TDA and STA estimated tax revenues are prepared by Metro's Office of Management and Budget and have been adopted by the Board. For FY2009, estimated revenue growth for Proposition A, Proposition C and TDA is 1.1%. STA estimated revenue is based on the Governor's FY 2009 proposed budget, while Federal Transit Act Section 5307 funds are based on the FTA Authorization Fact Sheet for Urbanized Area Formula Grants. The estimated revenues are shown in Attachment A-1.

Allocations of transit subsidy funds (STA, TDA Article 4, and Proposition A 40% Discretionary) are based on the Formula Allocation Procedure (FAP) that was adopted by the Los Angeles County Metropolitan Transportation Authority (LACMTA) Board Directors and legislated through SB 1755 (Calderon – 1996). The FAP as applied involves allocating funding to transit operators based on 50% of operators' vehicle service miles and 50% of operators' fare units. Fare units are defined as operators' passenger revenues divided by operators' base cash fare. In November 2008, The Board adopted a new rule in the application of FAP formula as pertains to fare units as follows:

“If an Operator increases its base fare anytime from July 1, 2006 forward, their fare units will be frozen at the operator's fare unit level during the last full fiscal year of the old lower fare. It will remain at this level, until the new fare unit calculation based on the new higher fare becomes greater than the frozen level. After that point, their fare units will be calculated normally.”

“If an Operator lowers their base fare anytime from July 1, 2006 forward, their fare units will be frozen that the Operator's fare unit level during the last full fiscal year of old higher fare. Thus, an Operator could not trigger an increase in their fare units by lowering their base fare and would have no incentive to do so. Operators would be required to increase their base fare to an amount equal to or greater than the base fare established using FY 2006 TPM data to again calculate their fare units utilizing current TPM data.”

For FY 2009, FAP calculations were made using latest available validated data on vehicle service miles and fares reported from FY 2007. To allocate funding in FY 2009 for service additions by Culver City, Long Beach, Norwalk, Redondo Beach, Santa Monica and LADOT, budgeted data for these service additions was included. The funding levels for these operators were calculated according to the Two-Year Lag elimination methodology, which the Board approved in July 2006. All Los Angeles County transit operators and LACMTA Operations submitted their Transit Performance Measures data for the FAP calculations. Operators' data and the methodologies used to calculate the allocations are shown on Attachment A-3. The budgeted data used for the operators adding service is shown on Attachment A-4. Attachment A-2 shows the subsidy amounts allocated to each operator.

Two types of FAP shares were generated – TDA/STA FAP shares and 95% of Proposition A 40% Discretionary (Proposition A) shares. Proposition A funds were capped at the Consumer Price Index (CPI). All STA and TDA Article 4 funds were allocated to the Included Operators. Part of the available growth of Proposition A revenues over CPI was allocated to the Eligible Operators. All unallocated Proposition A revenue growth over the CPI are to be added to the Proposition C 40% Discretionary revenues.

#### Attachment B

The FAP is summarized in Attachment B and shows Zero-Fare compensation for Commerce, the Foothill Transit Mitigation Program, Transit Service Expansion (TSE) Program, the Base Service Restructuring Program (BSRP) and The Bus Service Improvement Program (BSIP).

Commerce is allocated with an amount equivalent to its FAP share as compensation for having zero fare revenues. This allocation is funded from Proposition A 40% Discretionary above CPI.

Foothill Mitigation fund is allocated to operators to mitigate the impact of Foothill becoming an included operator. Foothill Mitigation Program is calculated similarly as TDA and STA portion of the normal FAP, except that Foothill's data are frozen at its pre-inclusion level. The result of this calculation is then deducted from the TDA and STA portion of the normal FAP to arrive at the Foothill Mitigation funding level. This methodology was adopted by the Bus Operator Sub-Committee (BOS) in November 1995.

The TSE Program continues for five municipal operators for expansion or introduction of fixed route bus service in congested corridors. Metro Operations does not participate in this program.

The BSRP continues for four municipal operators who added service before 1990. These four municipal operators were given additional funding from both Proposition A 40% Discretionary and Proposition C 40% Discretionary.

The BSIP also continues to address service improvements on overcrowded non-Metro bus lines used primarily by the transit dependent. LACMTA Operations and all other Los Angeles County transit operators, except Claremont, La Mirada and Commerce, participate in this program.

Foothill Mitigation, TSE, BSRP, and BSIP Programs are funded from Proposition C 40% Discretionary. Funding levels for TSE, BSRP, and BSIP Programs have been increased according to the CPI for FY 2008-2009.

#### Attachment C

The FY 09 Budget identifies \$18.4 million in Proposition C 40% Discretionary funds for the Municipal Operators Service Improvement Program or MOSIP, which was adopted by the Board in April 2001. The program as continued is intended to provide

bus service improvements to the transit dependent in Los Angeles County by reducing overcrowding and expanding services. All of the municipal operators participate in this program, and they are allocated funding according to FAP calculation methodology.

**Attachment D**

For FY 2009, Proposition C 5% Security funds again have been allocated to Los Angeles County transit operators and Metro Operations for security services. State law requires that each operator's share of funds be based on its share of unlinked boardings to total Los Angeles County unlinked boardings. The unlinked boardings used for allocating these funds are derived from the operator's and our National Transit Database (NTD) reports.

**Attachment E**

In November 2007, the Board adopted a motion that changed the application of the FAP formula for LADOT. LADOT's annual fare units calculation, for the purpose of determining its annual FAP would subsidy, would be based on \$0.25 base fare for its eligible local services and \$0.90 for the express services. The FY08 FAP and MOSIP then were recalculated and the required adjustments determined.

**Attachment F**

For FY 2008, the State allocated \$100M in Proposition 1B Transit Modernization Program funds (PTMISEA) to Los Angeles County's included operators, Antelope Valley Transit Authority and SCRRA based on the State's STA allocation method. In November 2007, the Board adopted a motion that these funds be recalculated using Los Angeles County's FAP method. Operators who would receive less in the State's STA allocation method than in the FAP method were given the difference. This is referred to as the bridge funding. The Proposition 1B PTMISEA Bridge Funding is funded by available local Proposition A 40% Discretionary Growth over CPI.

**Attachment G**

Similar to Proposition 1B PTMISEA fund, the Proposition 1B Transit Security fund was reallocated using Los Angeles County's current FAP. In April 2008, the Board approved bridge funding in the amount of \$1,476,166, but we are increasing that amount to \$1,584,367 due to changes in the application of the FAP to LADOT as described under the Attachment E description above.

**Attachment H**

In lieu of TDA Article 4.5, five percent (5%) of Proposition A 40% Discretionary funds have been allocated to local transit operators through Board-adopted Incentive Program guidelines. Programs include the Sub-Regional Paratransit Program and the Voluntary NTD Reporting Program. Under the Voluntary NTD Reporting Program, local transit operators report operating data through our Consolidated NTD Report for entitlement to the Federal FTA Section 5307 funds. Operators participating in the Voluntary NTD Reporting Program and who are not receiving Sub-Regional Paratransit funds are allocated an amount equal to the Federal FTA Section 5307 funds they generate for the region.

For FY 2009, we are increasing Sub-regional grant for the Avalon Ferry from \$400,000 to \$500,000 in response to the agency's request to mitigate against rising fuel and insurance costs. Grants for Avalon Transit Services (Jitney and Dial-a-Ride) and the Hollywood Bowl Shuttle Service remain at \$250,000 and \$847,000, respectively. Sub-regional grants are funded by Proposition A Incentive funds.

Attachment I

For FY 2009, State TDA Article 8 funds are again allocated to areas within Los Angeles County, but outside the Metro service area. The amount allocated to each area is based on the proportion of population of these individual areas to the total population of Los Angeles County.

Attachment J

For FY 2009, Proposition A 25% Local Return and Proposition C 20% Local Return funds estimates are apportioned again to all Los Angeles County cities and the County of Los Angeles based on population shares according to state statutes and Proposition A and Proposition C ordinances. TDA Article 3 funds are divided 85% for all jurisdictions and 15% for maintenance of regionally significant Class I bike paths as determined by LACMTA policy and in current TDA Article 3 Guidelines. The 85% is allocated to all Los Angeles County cities and the County of Los Angeles based on population shares. The remaining 15% is split at a ratio of 30% to 70% to City of Los Angeles and County of Los Angeles, respectively. Carryover TDA Article 3 funds (in the amount of \$25,361) have been reallocated to cities receiving less than \$5,000. The Street and Freeway Subcommittee and the Technical Advisory Committee have approved this redistribution methodology in prior years, and it remains unchanged.

Attachment K

Based on federal revenue estimates for FY 2009, \$233.3 million in Federal Transit Act Section 5307 Urban Formula funds are allocated to Los Angeles County transit operators and LACMTA Operations. Eighty-five percent (85%) of these funds have been allocated based on a capital allocation formula consisting of total vehicle miles, number of vehicles, unlinked boardings, passenger revenue and base fare. Fifteen percent (15%) capital discretionary fund and the 1% Transit Enhancement Act fund have been allocated on a discretionary basis with Bus Operations Subcommittee's review and concurrence.

**RESOLUTION OF THE LOS ANGELES COUNTY METROPOLITAN  
TRANSPORTATION AUTHORITY FOR FISCAL YEAR 2008-09  
FOR LOCAL TRANSPORTATION, TRANSPORTATION DEVELOPMENT ACT,  
AND STATE TRANSIT ASSISTANCE FUND ALLOCATIONS**

**WHEREAS**, the Los Angeles County Metropolitan Transportation Authority (LACMTA) is the designated Transportation Planning agency for the County of Los Angeles and is, therefore, responsible for the administration of the Transportation Development Act (TDA), Public Utilities Code Section 99200 et seq.; and

**WHEREAS**, under Chapter 2.5, Article 5, the State Transit Assistance Fund (STA) Section 6753, allocations to claimants shall be made and take effect by resolution and shall designate: 1) the fiscal year for which the allocation is made; 2) the amount allocated to the claimant for each of the purposes defined in Sections 6730 and 6731; and 3) any other terms and conditions of the allocation; and

**WHEREAS**, Section 6659 requires that allocation instructions be conveyed each year to the county auditor by written memorandum of its executive director and accompanied by a certified copy of the authorizing resolution; and

**WHEREAS**, the resolution shall also specify conditions of payment and may call for a single payment, for payments as moneys become available, or for payment by installments monthly, quarterly, or otherwise; and

**WHEREAS**, the amount of a regional entity's allocation for a fiscal year that is not allocated to claimants for that fiscal year shall be available to the regional entity for allocation in the following fiscal year; and

**WHEREAS**, Section 6754 requires that the regional entity may allocate funds to an operator or a transit service claimant only if, in the resolution allocating the funds, it finds all of the following:

- a.1 The claimant's proposed expenditures are in conformity with the Regional Transportation Plan.
- a.2 The level of passenger fares and charges is sufficient to enable the operator or transit service claimant to meet the fare revenue requirements of PUC section 99268.2, 99268.3, 99268.4, 99268.5, and 99268.9, as they may be applicable to the claimant.
- a.3 The claimant is making full use of federal funds available under the Urban Mass Transportation Act of 1964, as amended.
- a.4 The sum of the claimant's allocations from the State Transit Assistance fund and from the Local Transportation Fund does not exceed the amount the claimant is eligible to receive during the fiscal year.

- a.5 Priority consideration has been given to claims to offset reductions in federal operating assistance, if any, and the unanticipated increase in the cost of fuel, to enhance existing public transportation services, and to meet high priority regional, countywide, or area wide public transportation needs.

WHEREAS, the regional entity may allocate funds to an operator for the purposes specified in Section 6730 only if, in the resolution allocating the funds, it finds all of the following:

- b.1 The operator has made a reasonable effort to implement the productivity improvements recommended pursuant to PUC Section 99244.
- b.2 A certification by the Department of the California Highway Patrol verifying that the operator is in compliance with section 1808.1 of the Vehicle code, as required in PUC Section 99251. The certification shall have been completed within the last 13 month, prior to filing claims.
- b.3 The operator is in compliance with the eligibility requirements of PUC Section 99314.6 or 99314.7

WHEREAS, the regional entity may allocate funds to an operator to exchange funds pursuant to PUC Section 99314.4(b) only if, in the resolution allocating the funds made available pursuant to PUC Section 99231, it find that the operator is eligible to receive State Transit Assistance funds; and

WHEREAS, LACMTA staff in consultation with the Transit Operators and Cities has developed allocations in accordance with the Transportation Development Act as previously specified.

**NOW THEREFORE,**

- 1.0 The Board of Directors approves the allocation of TDA and STA for the Fiscal Year 2008-09 to each claimant for each of the purposes as specified in Attachment A.
- 2.0 The Board of Directors hereby finds that a claimant's proposed expenditures are in conformity with the Regional Transportation Plan.; the level of passenger fares and charges is sufficient to enable the operator or transit service claimant to meet the fare revenue requirements; the claimant is making full use of federal funds available under the Urban Mass Transportation Act of 1964, as amended; the sum of the claimant's allocations from the State Transit Assistance fund and from the Local Transportation Fund do not exceed the amount the claimant is eligible to receive during the fiscal year; and that priority consideration has been given to claims to offset reductions in federal operating assistance, if any, and the unanticipated increase in the cost of fuel,

to enhance existing public transportation services, and to meet high priority regional, countywide, or area wide public transportation needs.

- 3.0 The Board of Directors hereby finds that, for the purposes specified in Section 6730, the operators eligible for funding have made reasonable efforts to implement the productivity improvements recommended pursuant to PUC Section 99244. A certification by the Department of the California Highway Patrol verifying that the operator is in compliance with Section 1808.1 of the Vehicle Code, has been remitted. The operator is in compliance with the eligibility requirements of PUC Section 99314.6 or 99314.7
- 4.0 The Board of Directors hereby authorizes that the operators listed in Attachment A are eligible to receive State Transit Assistance funds.
- 5.0 The Board of Directors hereby authorizes that the operators may receive payments upon meeting the requirements of the STA eligibility test and submittal of TDA and STA claims.

#### CERTIFICATION

The undersigned, duly qualified and acting as the Board Secretary of the Los Angeles County Metropolitan Transportation Authority, certifies that the foregoing is a true and correct representation of the Resolution adopted at a legally convened meeting of the Board of Directors of the Los Angeles County Metropolitan Transportation Authority held on June 26, 2008.

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MICHELE JACKSON  
Board Secretary

DATED:

(SEAL)