



**Metro**

Metropolitan Transportation Authority

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REVISED  
PLANNING AND PROGRAMMING COMMITTEE  
June 17, 2009

**SUBJECT: FISCAL YEAR 2010 LOCAL TRANSPORTATION FUNDING ALLOCATIONS**

**ACTION: APPROVE TRANSPORTATION FUNDING ALLOCATIONS AND  
ADOPT RESOLUTION FOR TDA AND STA TRANSIT FUNDS**

**RECOMMENDATION**

- A. Approve methodologies and assumptions, including all changes and adjustments, used for the fiscal year (FY) 2010 Transportation Funding Allocations, as determined in accordance with federal, state and local requirements, as well as our policies and guidelines and prior actions of the Board of Directors, and as identified in Attachments A through K;
- B. Approve \$1.290 billion in FY 2010 Transportation Funding Allocations for Los Angeles County jurisdictions, transit operators, and Los Angeles County Metropolitan Transportation Authority (LACMTA) operations. These allocations are shown in Attachments A through J and are further described as follows:
1. \$501.7 million in State Transportation Development Act (TDA) Article 4, TDA interest, and Proposition A 95% of 40% Discretionary. No State Transit Assistance (STA) is allocated for FY 2010. These allocations have been determined according to the Formula Allocation Procedure (FAP) as detailed in Attachment A and include \$121,407 Two-Year Lag funding, ~~\$7,166,171~~ \$7,162,597 transfer from Proposition C 40% Discretionary to cover shortfall of Proposition A 95% of 40% Discretionary Growth over CPI, and ~~\$269,540~~ \$269,950 transfer from Proposition C Interest to mitigate overstatement of FY 2008 STA revenue.
  2. \$49.4 million in Proposition C 40% Discretionary fund allocations for Commerce as compensation for having zero passenger revenue, Bus Service Improvement Program (BSIP), Foothill Mitigation Program, Transit Service Expansion (TSE) Program the Base Service Restructuring Program and Municipal Operators Service Improvement Program (MOSIP) as shown in Attachment B, columns E through K. MOSIP is further detailed in Attachment C.

3. \$26.9 million in local Proposition C 5% Security fund allocations, as shown in Attachment D;
4. \$71.2 million in Measure R 20% Bus Operations fund allocations, as shown in Attachment E;
5. \$54.4 million in Proposition A and Proposition C interest allocations, as shown in Attachment F;
6. \$14.5 million in local Proposition A Incentive Program fund allocations, as shown in Attachment G. These allocations include \$3.0 million from Proposition A Incentive Fund reserves, as FY 2010 Proposition A Incentive revenue is short by the same amount.
7. \$17.0 million in TDA Article 8 fund allocations as shown in Attachment H;
8. \$146.5 million in Proposition A Local Return, \$121.5 million in Proposition C Local Return, \$53.4 million in Measure R Local Return and \$5.8 million in TDA Article 3 fund allocations, as shown in Attachment I;
9. \$227.7 million in Federal Transit Act Section 5307 Urbanized Area Formula capital fund allocations, as shown in Attachment J; and
10. Summary of Methodologies and Assumptions Used for the FY 2010 Transportation Funding Allocations, as shown in Attachment K;

C. Adopt a resolution (Attachment L) designating TDA and STA fund allocation compliance to the terms and conditions of the allocation; and

D. Authorize the Chief Executive Officer to negotiate and execute all necessary agreements for funding approved.

## **ISSUE**

Each year, transportation operating and capital funding consisting of federal, state and local revenues are allocated to Los Angeles County jurisdictions, transit operators, and LACMTA Operations for programs, projects and services according to established funding policies and procedures. The Board of Directors needs to approve allocations for FY 2010 before funds may be disbursed.

## **POLICY IMPLICATIONS**

The Los Angeles County Metropolitan Transportation Authority, as the Regional Transportation Planning Entity for Los Angeles County, is responsible for planning, programming and allocating transportation funding to Los Angeles County jurisdictions, transit operators, and LACMTA Operations. Once the Board of Directors approves funding

allocations, Los Angeles County programs, projects and services may be implemented, operated and continued with funding made available for disbursement immediately thereafter.

### **OPTIONS**

We considered no other alternatives because federal, state and local requirements, as well as our policies and guidelines and prior Board actions, require us to annually allocate funding to Los Angeles County jurisdictions, transit operators, and LACMTA Operations for programs, projects and services. Allocation methodologies and assumptions comply with federal, state and local requirements, as well as our policies and guidelines and prior Board actions.

### **FINANCIAL IMPACT**

The FY 2010 Transportation Funding Allocations are included in the FY10 Budget in multiple cost centers and multiple projects. For the first time, these allocations include 15% Local Return and 20% Bus Operations Measure R funds. The total allocation is \$1.290 billion in federal, state and local transportation funding. Approval of our recommendation would authorize us to disburse these funds to the Los Angeles County jurisdictions and transit operators, including \$646.5 million to our Enterprise Fund.

### **BACKGROUND**

We developed the recommended FY 2010 Transportation Funding Allocations according to federal, state and local requirements, as well as our policies and guidelines and prior Board actions. We have reviewed the recommended allocations with Los Angeles County jurisdictions, transit operators, and LACMTA Operations through the Technical Advisory Committee (TAC), the Bus Operators Subcommittee (BOS) and the Local Transit Systems Subcommittee (LTSS).

We also have reviewed the methodologies and assumptions used for the recommended allocations with the TAC, the BOS and the LTSS. The TAC, the BOS and the LTSS all formally adopted the recommended allocations in April and May 2009. At their May 13, 2009 meeting, BOS adopted the Fiscal Year 2010 Transportation Fund Allocations.

### **NEXT STEPS**

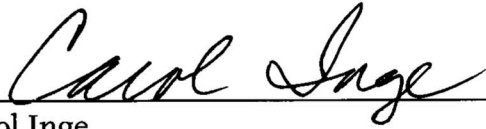
After the Board of Directors approves the recommended allocations and adopts the resolution, we will work with Los Angeles County jurisdictions, transit operators, and LACMTA Operations to ensure the proper disbursement of funds.

## **ATTACHMENTS**

- A. FY 2010 Los Angeles County Funding Estimates, FY 2010 Included and Eligible Operators Estimated Funding Levels, FY 2010 Bus Transit Funding Percentage Shares, and the Two-Year Lag Funding Schedule.
- B. FY 2010 Summary of Transit Subsidies
- C. FY 2010 Municipal Operator Transit Service Improvement Program
- D. FY 2010 Transit Security Funding Allocations
- E. FY2010 Measure R 20% Bus Operations Allocations
- F. FY 2010 Proposition A and Proposition C Interest Allocations
- G. FY 2010 Proposition A 5% of 40% Discretionary Incentive Programs Allocations
- H. FY 2010 TDA Article 8 Apportionments
- I. FY 2010 Estimates and Allocations of Proposition A Local Return, Proposition C Local Return, Measure R and TDA Article 3 Allocations
- J. FY 2010 Capital Allocation Procedure, FY 2010 Projects – 15% Discretionary and 1% TEA, Section 5307 Allocations
- K. Summary of Methodologies and Assumptions Used for the FY 2010 Transportation Funding Allocations
- L. Resolution for TDA and STA Fund Allocations

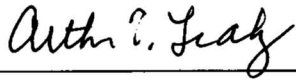
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Chief Executive Officer

**LACMTA**  
**LOS ANGELES COUNTY FUNDING ESTIMATES**  
**FISCAL YEAR 2010**

<b>FUNDING PROGRAM</b>				<b>FY2010</b>
<b>TDA</b>	<b>Estimated Gross Receipts carryover</b>		<b>\$</b>	<b>307,344,776</b>
	<b>(=) Net Revenues</b>			<b>(11,825,023)</b>
				<b>295,519,753</b>
	<b>TDA Planning Administration</b>		2,955,198 3,044,802	6,000,000
	<b>Article 3 Pedestrian &amp; Bikeways</b>	<b>2.000%</b>		5,790,395
	<b>Article 4 Bus Transit Interest on Article 4</b>	<b>92.117%</b>	266,696,911 9,047,000	275,743,911
	<b>Article 8 Transit/S &amp; H</b>	<b>5.883%</b>		17,032,447
<b>PROPOSITION A</b>	<b>Estimated Gross Receipts carryover</b>			<b>616,725,200</b>
	<b>(=) Net Revenues</b>			<b>(10,841,418)</b>
				<b>605,883,782</b>
	<b>Administration</b>	<b>5.000%</b>		30,294,189
	<b>Local Return</b>	<b>25.000%</b>		143,897,398
	<b>Rail Development</b>	<b>35.000%</b>		201,456,358
	<b>Discretionary</b>	<b>40.000%</b>		
	<b>Transit - 95% of 40%:</b>			
	- Prop A capped at CPI (1.950%)		203,236,326	
	- Prop A growth over CPI		15,487,719	218,724,045
	<b>Incentive - 5% of 40%</b>			11,511,792
<b>PROPOSITION C</b>	<b>Estimated Gross Receipts carryover</b>			<b>616,885,875</b>
	<b>(=) Net Revenues</b>			<b>(10,751,315)</b>
				<b>606,134,560</b>
	<b>Administration</b>	<b>1.500%</b>		9,092,018
	<b>Rail/Bus Security</b>	<b>5.000%</b>		29,852,127
	<b>Commuter Rail</b>	<b>10.000%</b>		59,704,254
	<b>Local Return</b>	<b>20.000%</b>		119,408,508
	<b>Freeways/Highways</b>	<b>25.000%</b>		149,260,635
	<b>Discretionary</b>	<b>40.000%</b>		238,817,017
<b>STA</b>		<b>BUS - PUC 99314 Rev Base Share</b>	<b>RAIL - PUC 99313 Population Share</b>	
	<b>Estimated Gross Receipts Reserves/carryover</b>	<b>\$</b>	<b>\$</b>	<b>-</b>
	<b>Interest</b>	(2,650,660)	(58,148)	(2,708,808)
	<b>(=) Net Revenues</b>	2,397,000	1,478,000	3,875,000
		<b>[3] \$ (253,660)</b>	<b>\$ 1,419,852</b>	<b>1,166,192</b>
<b>MEASURE R</b>	<b>Estimated Gross Receipts carryover</b>			<b>361,248,368</b>
	<b>(=) Net Revenues</b>			<b>361,248,368</b>
	<b>Administration</b>	<b>1.500%</b>		5,418,726
	<b>Transit Capital - "New Rail"</b>	<b>35.000%</b>		124,540,375
	<b>Transit Capital - Metrolink</b>	<b>3.000%</b>		10,674,889
	<b>Transit Capital - Metro Rail</b>	<b>2.000%</b>		7,116,593
	<b>Highway Capital</b>	<b>20.000%</b>		71,165,928
	<b>Operations "New Rail"</b>	<b>5.000%</b>		17,791,482
	<b>Operations Bus</b>	<b>20.000%</b>		71,165,928
	<b>Local Return</b>	<b>15.000%</b>		53,374,446
<b>INTEREST</b>	<b>Proposition A Bus Transit</b>	<b>100.000%</b>	19,669,947	
	<b>Proposition C Bus Transit</b>	<b>100.000%</b>	34,968,796	<b>54,638,743</b>
<b>Total Funds Available</b>				<b>\$ 1,933,638,398</b>

## NOTES:

[1] Revenue estimates is based on FY08 actual lowered by -5% for FY09 and then the new FY09 estimate is lowered by -5% for FY10.

[2] Measure R revenue represents 58.65% of the estimated annual receipts. This is the amount expected to be collected in FY2010.

[3] The negative STA revenue is adjusted through Proposition C Interest. See Attachment F.

**LACMTA**  
**INCLUDED & ELIGIBLE OPERATORS ESTIMATED FUNDING LEVELS**  
**FISCAL YEAR 2010**

	TDA & STA % Shares	TDA Article 4 plus interest	STA Rev Base Share Plus Interest	Proposition A Discretionary % Shares	Proposition A Discretionary [1]	Two Year Lag Mitigation [2]	Total Formula Funds
<b>Included Operators</b>							
Arcadia	0.0705%	\$ 194,362	\$ -	0.0705%	\$ 143,254	\$ -	\$ 337,616
Claremont	0.0353%	97,346	-	0.0353%	71,748	-	169,094
Commerce	0.0687%	189,412	-	0.0687%	139,606	-	329,018
Culver City	1.3079%	3,606,340	-	1.3079%	2,590,231	(67,812)	6,196,571
Foothill	5.9257%	16,339,847	-	5.9257%	12,043,241	-	28,383,089
Gardena	1.3150%	3,626,038	-	1.3150%	2,861,781	189,219	6,487,819
La Mirada	0.0411%	113,228	-	0.0411%	83,454	-	196,682
Long Beach	5.8528%	16,138,607	-	5.8528%	11,894,918	-	28,033,525
Montebello	1.9971%	5,507,007	-	1.9971%	4,058,925	-	9,565,932
Metro Bus Ops.	75.9651%	209,469,040	-	75.9651%	154,267,199	(121,407)	363,736,239
Norwalk	0.7639%	2,106,432	-	0.7639%	1,552,540	-	3,658,972
Redondo Beach DR	0.0066%	18,217	-	0.0066%	13,427	-	31,644
Redondo Beach MB	0.1573%	433,673	-	0.1573%	319,638	-	753,311
Santa Monica	4.9109%	13,541,465	-	4.9109%	9,980,701	-	23,522,166
Torrance	1.5822%	4,362,898	-	1.5822%	3,215,662	-	7,578,560
Sub-Total	100.0000%	275,743,911	-	100.0000%	203,236,326	-	478,980,237
<b>[3] Eligible Operators - Formula Equivalent Funds</b>							
Antelope Valley	1.4364%	-	-	1.4364%	2,919,229	-	2,919,229
Santa Clarita	1.4985%	-	-	1.4985%	3,045,529	-	3,045,529
LADOT Local	1.8723%	5,162,848	-	1.8723%	3,805,264	-	8,968,112
LADOT Express	0.9170%	2,528,587	-	0.9170%	1,863,688	-	4,392,275
Foothill - BSCP	0.6976%	1,923,644	-	0.6976%	1,417,817	-	3,341,461
Sub-Total		9,615,079	-	6.4218%	13,051,527	-	22,666,606
Total FAP		\$ 285,358,990	\$ -	106.4218%	\$ 216,287,853	-	\$ 501,646,843
<b>FUNDING SOURCE</b>							
Prop. A - Discretionary (95% of 40%) capped at CPI							\$ 203,236,326
Prop. A - Discretionary - available growth over CPI							15,487,719
<b>Total Prop. A - Discretionary (95% of 40%)</b>							<b>218,724,045</b>
TDA - Article 4							<b>275,743,911</b>
STA - PUC 99314							<b>(253,660)</b>
Total Funds Available							494,214,296
Proposition C Interest in lieu of STA							269,950
Transfer from Proposition C 40% Discretionary [4]							7,162,597
Total Funds Allocated							<b>\$ 501,646,843</b>

[1] FY10 Prop. A Discretionary funds, (95% of 40%) allocated to Included Operators have been capped at 1.95% CPI for FAP allocation. [2] Two Year Lag - Mitigation. The amounts shown are already included in the total "Proposition A Discretionary (1)" column [3] Funding source is Prop A Discretionary (95% of 40%) above CPI. [4] Shortfall of available Proposition A 95% of 40%. [5] The negative STA revenue has been adjusted through Proposition C Interest. See attachment F.

**LACMTA  
BUS TRANSIT FUNDING PERCENTAGE SHARES  
FISCAL YEAR 2010**

	Vehicle Service Miles(VSM)	Passenger Revenue (\$)	Base Fare (\$)	Fare Units	50% VSM	50% Fare Units	Sum 50% VSM + 50% Fare Units	FAP Shares (No DAR Cap)	FAP Share (with DAR cap)	Proposition A Base Share
<b>TDA ARTICLE 4, STA, and PROPOSITION A</b>										
<b>Included Operators</b>										
Arcadia	214,620	63,948	\$ 1.000	63,948	107,310	31,974	139,284	0.0705%	0.0705%	0.0705%
Claremont	102,800	45,900	1.250	36,720	51,400	18,360	69,760	0.0353%	0.0353%	0.0353%
Commerce	271,474	-	-	-	135,737	-	135,737	0.0687%	0.0687%	0.0687%
Culver City	1,412,574	2,817,145	0.750	3,756,193	706,287	1,878,097	2,584,384	1.3079%	1.3079%	1.3079%
Foothill	9,582,000	13,837,000	1.000	13,837,000	4,791,000	6,918,500	11,709,500	5.9257%	5.9257%	5.9257%
Gardena [1]	1,493,400	2,180,300	0.625	<b>3,703,600</b>	746,700	1,851,800	2,598,500	1.3150%	1.3150%	1.3150%
La Mirada	125,353	36,930	1.000	36,930	62,677	18,465	81,142	0.0411%	0.0411%	0.0411%
Long Beach	7,158,118	14,375,210	0.900	15,972,456	3,579,059	7,986,228	11,565,287	5.8528%	5.8528%	5.8528%
Montebello	2,454,000	4,895,000	0.900	5,438,889	1,227,000	2,719,444	3,946,444	1.9971%	1.9971%	1.9971%
Norwalk	1,222,401	1,077,979	0.600	1,796,632	611,201	898,316	1,509,516	0.7639%	0.7639%	0.7639%
Redondo Beach DR	21,770	4,340	1.000	4,340	10,885	2,170	13,055	0.0066%	0.0066%	0.0066%
Redondo Beach MB	364,410	257,150	1.000	257,150	182,205	128,575	310,780	0.1573%	0.1573%	0.1573%
Santa Monica	5,048,100	10,770,100	0.750	14,360,133	2,524,050	7,180,067	9,704,117	4.9109%	4.9109%	4.9109%
Metro Bus Ops.	83,286,000	271,168,000	1.250	216,934,400	41,643,000	108,467,200	150,110,200	75.9651%	75.9651%	75.9651%
Torrance	1,743,100	2,255,000	0.500	4,510,000	871,550	2,255,000	3,126,550	1.5822%	1.5822%	1.5822%
<b>Sub-Total</b>	<b>114,500,120</b>	<b>323,784,002</b>		<b>280,708,391</b>	<b>57,250,060</b>	<b>140,354,195</b>	<b>197,604,255</b>	<b>100.0000%</b>	<b>100.0000%</b>	<b>100.0000%</b>
<b>Eligible Operators</b>										
Antelope Valley	2,502,659	4,398,349	1.250	3,518,679	1,251,330	1,759,340	3,010,669	N/A	1.4364%	1.4364%
Santa Clarita	2,949,144	3,332,706	1.000	3,332,706	1,474,572	1,666,353	3,140,925	N/A	1.4985%	1.4985%
Foothill - BSCP	1,276,000	1,669,000	1.000	1,669,000	638,000	834,500	1,472,500	N/A	0.6976%	0.6976%
LADOT Local	1,310,615	1,634,575	0.250	6,538,300	655,308	3,269,150	3,924,458	N/A	1.8723%	1.8723%
LADOT Express	1,634,804	1,988,394	0.900	2,209,327	817,402	1,104,663	1,922,065	N/A	0.9170%	0.9170%
<b>Sub-Total</b>	<b>9,673,222</b>	<b>13,023,024</b>		<b>17,268,012</b>	<b>4,836,611</b>	<b>8,634,006</b>	<b>13,470,617</b>			
<b>Total</b>	<b>124,173,342</b>	<b>336,807,026</b>		<b>297,976,403</b>	<b>62,086,671</b>	<b>148,988,201</b>	<b>211,074,872</b>			

[1] In accordance with the FAP motion adopted by the Board in November, 2007, Gardena's fare units reflects its FY07 fare units because FY08 increase in base fare decreased their fare units earned.

[2] Operators' statistics exclude BSIP, TSE, Base Restructuring and MOSIP (including Metro's consent decree) services. These are funded from Proposition C 40% Discretionary funds.

[3] TDA cap of .25% is applied for DAR operators - Arcadia, Claremont, La Mirada and Redondo Beach DR.



**LACMTA  
BUS TRANSIT FUNDING**

**Operating Data used to Calculate the Two-Year Lag for Operators Adding Service  
FISCAL YEAR 2010**

Service miles and fare units Metro would have lost as a result of cancelling service.  
This has been added to the operators' data to calculate the two year lag amount.

<b>Service Data Added:</b>	<b>Line# Yr#</b>	<b>Vehicle Service Miles</b>	<b>Passenger Revenue</b>	<b>Fare Units</b>	<b>Annual Boarding</b>	<b>Two Year Lag Amount</b>
<b><u>Included Operators:</u></b>						
Culver City	220					\$ (67,812) *
Gardena	124 1	90,910	143,399	114,719	238,999	189,219
		90,910	\$ 143,399	114,719	238,999	\$ 121,407

\* Two-year lag amount allocated to Culver City is being taken back since the planned takeover did not materialize.

**LACMTA**  
**Summary of Transit Subsidies**  
**FISCAL YEAR 2010**

	[A]	[B]	[C]	[D]	[E]	[F]	[G]	[H]	[I]	[K]	[L]	[M]	[N]	[O]
	Formula Allocation Procedure				Proposition C 40% Discretionary						Prop C 5%	Measure R	Interest	TOTAL
	TDA Article 4 Plus Interest	STA Plus Interest	Prop A Disc 95% of 40% Capped at CPI	Prop A Disc 95% of 40% Growth over CPI [1]	Zero-fare Compensation [2]	Foothill Transit Mitigation	Transit Service Expansion	Discretionary Base Restructuring	BSIP Overcrowding Relief	MOSIP	Bus Security Enhancement	20% Bus Operations	Proposition A and Proposition C Interest	State And Local
<b>INCLUDED OPERATORS</b>														
Arcadia	\$ 194,362	\$ -	\$ 143,254	\$ -	\$ -	\$ 5,050	\$ -	\$ -	\$ 18,548	\$ 43,975	\$ 4,941	\$ 47,135	\$ 36,594	\$ 493,859
Claremont	97,346	-	71,748	-	-	2,529	-	-	-	22,025	2,375	23,608	18,328	237,959
Commerce	189,412	-	139,606	-	329,018	4,921	-	212,276	-	42,856	30,336	45,935	35,662	1,030,021
Culver City	3,606,340	-	2,590,231	-	-	93,696	204,611	-	142,984	815,954	278,763	874,585	678,991	9,286,154
Foothill	16,339,847	-	12,043,241	-	-	-	283,200	1,699,452	791,218	3,696,980	670,385	3,962,629	3,076,419	42,563,371
Gardena	3,626,038	-	2,861,781	-	-	94,207	588,127	-	149,263	820,411	204,057	879,362	682,700	9,905,946
La Mirada	113,228	-	83,454	-	-	2,942	-	-	-	25,618	2,311	27,459	21,318	276,331
Long Beach	16,138,607	-	11,894,918	-	-	419,294	1,941,694	-	700,866	3,651,448	1,250,764	3,913,825	3,038,530	42,949,947
Montebello	5,507,007	-	4,058,925	-	-	143,076	-	969,426	185,007	1,245,990	452,632	1,335,522	1,036,843	14,934,429
Norwalk	2,106,432	-	1,552,540	-	-	54,727	-	-	47,868	476,592	135,614	510,838	396,593	5,281,203
Redondo Beach DR	18,217	-	13,427	-	-	473	-	-	3,398	4,122	207	4,418	3,430	47,692
Redondo Beach MB	433,673	-	319,638	-	-	11,267	-	-	-	98,121	16,176	105,172	81,651	1,065,698
Santa Monica	13,541,465	-	9,980,701	-	-	351,818	-	-	678,091	3,063,831	966,124	3,283,984	2,549,548	34,415,561
Torrance	4,362,898	-	3,215,662	-	-	113,352	688,633	616,846	204,737	987,129	222,159	1,058,060	821,434	12,290,910
<b>Subtotal Included</b>	<b>66,274,871</b>	<b>-</b>	<b>48,969,127</b>	<b>-</b>	<b>329,018</b>	<b>1,297,351</b>	<b>3,706,266</b>	<b>3,498,000</b>	<b>2,921,978</b>	<b>14,995,053</b>	<b>4,236,844</b>	<b>16,072,532</b>	<b>12,478,041</b>	<b>174,779,081</b>
<b>ELIGIBLE OPERATORS</b>	<b>A</b>	<b>B</b>	<b>C</b>	<b>D</b>										
	Formula Equivalent Funds			[A+B+C]										
Antelope Valley	-	-	2,919,229	2,919,229	-	-	320,672	-	40,700	896,132	141,356	960,524	314,315	5,592,928
Santa Clarita	-	-	3,045,529	3,045,529	-	-	167,721	-	43,535	934,903	172,614	1,002,081	327,914	5,694,296
LADOT Local	5,162,848	-	3,805,264	8,968,112	-	126,269	-	-	-	1,168,123	408,960	1,252,059	972,046	12,895,569
LADOT Express	2,528,587	-	1,863,688	4,392,275	-	61,842	2,303,791	-	127,610	572,107	76,592	613,216	476,075	8,623,507
Foothill BSCP	1,923,644	-	1,417,817	3,341,461	-	-	-	-	-	435,235	-	466,509	362,178	4,605,383
<b>Subtotal Eligible</b>	<b>9,615,079</b>	<b>-</b>	<b>13,051,527</b>	<b>22,666,606</b>	<b>-</b>	<b>188,111</b>	<b>2,792,184</b>	<b>-</b>	<b>211,844</b>	<b>4,006,499</b>	<b>799,521</b>	<b>4,294,388</b>	<b>2,452,529</b>	<b>37,411,683</b>
<b>City of Lynwood Trolley</b>							183,557	-	-					183,557
<b>Total Municipal Operators</b>	<b>66,274,871</b>	<b>-</b>	<b>48,969,127</b>	<b>22,666,606</b>	<b>329,018</b>	<b>1,485,463</b>	<b>6,682,007</b>	<b>3,498,000</b>	<b>3,133,822</b>	<b>19,001,551</b>	<b>5,036,365</b>	<b>20,366,920</b>	<b>14,930,569</b>	<b>212,374,320</b>
<b>Metro Bus Ops.</b>	<b>209,469,040</b>	<b>-</b>	<b>154,267,199</b>		<b>-</b>	<b>5,442,172</b>	<b>-</b>	<b>-</b>	<b>9,829,344</b>	<b>-</b>	<b>21,830,549</b>	<b>50,799,009</b>	<b>39,438,224</b>	<b>491,075,536</b>
<b>TOTAL</b>	<b>\$ 275,743,911</b>	<b>\$ -</b>	<b>\$ 203,236,326</b>	<b>\$ 22,666,606</b>	<b>\$ 329,018</b>	<b>\$ 6,927,634</b>	<b>\$ 6,682,007</b>	<b>\$ 3,498,000</b>	<b>\$ 12,963,167</b>	<b>\$ 19,001,551</b>	<b>\$ 26,866,914</b>	<b>\$ 71,165,928</b>	<b>\$ 54,368,793</b>	<b>\$ 703,449,856</b>

[1] These funds are allocated by formula for Foothill BSCP service, LADOT Service and to Eligible Operators in lieu of Section 9, TDA, STA and Prop A 40%Discretionary funds. Fund source is Proposition A 95% of 40% growth over CPI.

[2] Allocated as part of FAP to Commerce as compensation for having zero passenger revenues.

[3] The negative STA revenue has been adjusted through Proposition C Interest. See Attachment F.

**LACMTA**  
**Municipal Operator Transit Service Improvement Program (MOSIP)**  
**FISCAL YEAR 2010**

	<b>% Shares</b>	<b>Percentage Share</b>	<b>MOSIP FUNDS Prop C</b>
<b><u>Included Operators:</u></b>			
Arcadia	0.0705%	0.2314%	\$ 43,975
Claremont	0.0353%	0.1159%	22,025
Commerce	0.0687%	0.2255%	42,856
Culver City	1.3079%	4.2941%	815,954
Foothill	5.9257%	19.4562%	3,696,980
Gardena	1.3150%	4.3176%	820,411
La Mirada	0.0411%	0.1348%	25,618
Long Beach	5.8528%	19.2166%	3,651,448
Montebello	1.9971%	6.5573%	1,245,990
Norwalk	0.7639%	2.5082%	476,592
Redondo Beach DR	0.0066%	0.0217%	4,122
Redondo Beach MB	0.1573%	0.5164%	98,121
Santa Monica	4.9109%	16.1241%	3,063,831
Torrance	1.5822%	5.1950%	987,129
<b><u>Eligible Operators:</u></b>			
Antelope Valley	1.4364%	4.7161%	896,132
Santa Clarita	1.4985%	4.9201%	934,903
LADOT Local	1.8723%	6.1475%	1,168,123
LADOT Express	0.9170%	3.0108%	572,107
Foothill BSCP	0.6976%	2.2905%	435,235
<b>Total Funds Allocated</b>	<b>30.4568%</b>	<b>100.0000%</b>	<b>\$ 19,001,551</b>

Funding Source is Proposition C 40% Discretionary.

**LACMTA**  
**Transit Security Funding Allocation**  
**FISCAL YEAR 2010**

Operators	FY 2008 Unlinked Passengers	Percent of Total Unlinked Passengers	Total Funding Allocation	Operator Allocation Decisions		
				Direct Allocation to Muni	Allocation to Partnership	Total
Antelope Valley	3,070,517	0.5261%	\$ 141,356	\$ 141,356	\$ -	\$ 141,356
Arcadia	107,327	0.0184%	4,941	4,941	-	4,941
Claremont	51,600	0.0088%	2,375	2,375	-	2,375
Commerce	658,944	0.1129%	30,336	30,336	-	30,336
Culver City	6,055,246	1.0376%	278,763	278,763	-	278,763
Foothill	14,562,000	2.4952%	670,385	670,385	-	670,385
Gardena	4,432,500	0.7595%	204,057	204,057	-	204,057
LADOT Local	8,883,368	1.5222%	408,960	0	408,960	408,960
LADOT Express	1,663,712	0.2851%	76,592	0	76,592	76,592
La Mirada	50,204	0.0086%	2,311	2,311	-	2,311
Long Beach	27,168,914	4.6554%	1,250,764	1,250,764	-	1,250,764
Montebello	9,832,000	1.6847%	452,632	452,632	-	452,632
Norwalk	2,945,792	0.5048%	135,614	135,614	-	135,614
Redondo Beach DR	4,490	0.0008%	207	207	-	207
Redondo Beach MB	351,380	0.0602%	16,176	16,176	-	16,176
Santa Clarita	3,749,491	0.6425%	172,614	172,614	-	172,614
Santa Monica	20,986,000	3.5960%	966,124	966,124	-	966,124
Torrance	4,825,700	0.8269%	222,159	222,159	-	222,159
<b>Subtotal</b>	<b>109,399,185</b>	<b>18.7456%</b>	<b>5,036,365</b>	<b>4,550,813</b>	<b>485,552</b>	<b>5,036,365</b>
Metro Bus Ops.	474,200,000	81.2544%	21,830,549	0	21,830,549	21,830,549
<b>Total</b>	<b>583,599,185</b>	<b>100.0000%</b>	<b>\$ 26,866,914</b>	<b>\$ 4,550,813</b>	<b>\$ 22,316,101</b>	<b>\$ 26,866,914</b>

1. Total funding is 90% of Prop C 5% Transit Security:  
 Estimated Revenue: \$ 29,852,127  
 90% Thereof: \$ 26,866,914

2. Metro operations data includes unlinked passengers for bus and rail .

**LACTMA**  
**Measure R 20% Bus Operations Allocation**  
**FISCAL YEAR 2010**

	<b>Proposition A Base Share %</b>	<b>Percentag Share</b>	<b>Bus Operations Allocation</b>
<b><u>Included Operators:</u></b>			
Arcadia	0.0705%	0.0662%	\$ 47,135
Claremont	0.0353%	0.0332%	23,608
Commerce	0.0687%	0.0645%	45,935
Culver City	1.3079%	1.2289%	874,585
Foothill	5.9257%	5.5682%	3,962,629
Gardena	1.3150%	1.2357%	879,362
La Mirada	0.0411%	0.0386%	27,459
Long Beach	5.8528%	5.4996%	3,913,825
Montebello	1.9971%	1.8766%	1,335,522
Metro Bus Ops.	75.9651%	71.3811%	50,799,009
Norwalk	0.7639%	0.7178%	510,838
Redondo Beach DR	0.0066%	0.0062%	4,418
Redondo Beach MB	0.1573%	0.1478%	105,172
Santa Monica	4.9109%	4.6145%	3,283,984
Torrance	1.5822%	1.4868%	1,058,060
<b><u>Elitble Operators:</u></b>			
Antelope Valley	1.4364%	1.3497%	960,524
Santa Clarita	1.4985%	1.4081%	1,002,081
LADOT Local	1.8723%	1.7594%	1,252,059
LADOT Express	0.9170%	0.8617%	613,216
Foothill BSCP	0.6976%	0.6555%	466,509
<b>Total Funds Allocated</b>	<b>106.4218%</b>	<b>100.0000%</b>	<b>\$ 71,165,928</b>

**Note:**

Measure R revenue represents 58.65% of the estimated annual receipts. This is the amount expected to be collected in FY2010.

**LACMTA**  
**Proposition A and Proposition C Interest**  
**FISCAL YEAR 2010**

	Total Formula Funds	% Shares	Interest Proposition C				Net Total Allocation
			Proposition A	Before Adjustment	STA Shortfall Adjustment	Net Proposition C Allocation	
<b>Included Operators:</b>							
Arcadia	\$ 337,616	0.0673%	\$ 13,238	\$ 23,535	\$ (179)	\$ 23,356	\$ 36,594
Claremont	169,094	0.0337%	6,630	11,787	(90)	11,698	18,328
Commerce	329,018	0.0656%	12,901	22,935	(174)	22,761	35,662
Culver City	* 6,264,383	1.2488%	245,631	436,678	(3,318)	433,360	678,991
Foothill	28,383,089	5.6580%	1,112,922	1,978,528	(15,031)	1,963,497	3,076,419
Gardena	* 6,298,600	1.2556%	246,973	439,063	(3,336)	435,727	682,700
La Mirada	196,682	0.0392%	7,712	13,710	(104)	13,606	21,318
Long Beach	28,033,525	5.5883%	1,099,215	1,954,161	(14,846)	1,939,315	3,038,530
Montebello	9,565,932	1.9069%	375,087	666,822	(5,066)	661,756	1,036,843
Metro Bus Ops.	* 363,857,646	72.5326%	14,267,130	25,363,787	(192,693)	25,171,094	39,438,224
Norwalk	3,658,972	0.7294%	143,471	255,060	(1,938)	253,122	396,593
Redondo Beach DR	31,644	0.0063%	1,241	2,206	(17)	2,189	3,430
Redondo Beach MB	753,311	0.1502%	29,538	52,512	(399)	52,113	81,651
Santa Monica	23,522,166	4.6890%	922,322	1,639,683	(12,457)	1,627,226	2,549,548
Torrance	7,578,560	1.5107%	297,161	528,286	(4,013)	524,273	821,434
Sub-Total	478,980,237		18,781,172	33,388,752	(253,660)	33,135,092	51,916,265
<b>Eligible Operators:</b>							
Antelope Valley	2,919,229	0.5819%	114,465	203,494	(3,644)	199,850	314,315
Santa Clarita	3,045,529	0.6071%	119,417	212,298	(3,801)	208,497	327,914
LADOT Local	8,968,112	1.7877%	351,646	625,149	(4,749)	620,400	972,046
LADOT Express	4,392,275	0.8756%	172,224	306,177	(2,326)	303,851	476,075
Foothill BSCP	3,341,461	0.6661%	131,021	232,927	(1,770)	231,157	362,178
Sub-Total	22,666,606		888,775	1,580,044	(16,290)	1,563,754	2,452,529
<b>Total</b>	<b>\$ 501,646,843</b>	<b>100.0000%</b>	<b>\$ 19,669,947</b>	<b>\$ 34,968,796</b>	<b>\$ (269,950)</b>	<b>\$ 34,698,846</b>	<b>\$ 54,368,793</b>

Notes:

[1] Allocation is based on the operators' share of funds relative to all funds allocated.

[2] Allocation amounts are before the two-year lag adjustment.

## LACMTA

## Proposition A 40% Discretionary Incentive Programs

FY 2010

<b>REVENUES</b>	<b>Amount</b>
Proposition A Disc. Incentive (5% of 40%)	\$ 11,511,792
Reserves from prior years	3,037,488
<b>REVENUE TOTAL (FY10 EST)</b>	<b>\$ 14,549,280</b>
<b>EXPENSES - IN ORDER OF PRIORITY</b>	
<b>SUBREGIONAL PARATRANSIT PROJECTS:</b>	
1st Priority - Existing Subregional Paratransit Participants	
Agoura Hills	\$ 98,193
Antelope Valley, Elderly & Disabled	292,356
Beverly Hills Taxi & Lift Van	25,210
Culver City Community Transit and LA County	118,583
Gardena, Hawthorne and LA County	195,650
Glendale Paratransit and La Canada Flintridge	174,163
Huntington Park, Bell, South Gate and LA County	178,951
Inglewood Transit and LA County	241,318
LA County (Whittier et al)	142,835
LA County (Willowbrook)	56,782
Los Angeles Taxi & Lift Van, City Ride	1,391,415
Los Angeles Dial-a-Ride, City Ride	1,303,862
Monrovia D.A.R. and LA County	125,016
Palos Verdes PTA D.A.R.	27,800
Palos Verdes PTA - PV Transit	300,479
Pasadena Community Transit, San Marino and LA County	316,214
Pomona Valley TA - E&D (Get About)	517,124
Pomona Valley TA General Public (VC)	51,535
Redondo Beach Community Transit and Hermosa Beach	53,493
Santa Clarita D.A.R.	592,691
West Hollywood (DAR)	241,312
West Hollywood (Taxi)	85,817
Whittier (DAR)	260,678
<b>1st Priority SUBTOTAL</b>	<b>\$ 6,791,476</b>
<b>TRANSITION FUNDING &amp; SERVICE REPLACEMENT PROJECTS:</b>	
2nd Priority - Services that receive growth over inflation (if Prop A Disc. cannot fully fund these systems)	
City of L.A. - Bus Service Continuation Project/DASH/Central City Shuttle	\$ -
Santa Clarita - Local Fixed Route	\$ -
Antelope Valley - Local Fixed Route	\$ -
Foothill - Bus Service Continuation Project	\$ -
<b>2nd Priority SUBTOTAL</b>	<b>\$ -</b>
<b>APPROVED EXPANDED PARATRANSIT PROGRAMS (EXISTING OR NEW):</b>	
3rd Priority - approved existing expanded paratransit; 4th Priority - approved new expanded paratransit services	
<b>3rd &amp; 4th Priority SUBTOTAL</b>	<b>\$ -</b>

## LACMTA

## Proposition A 40% Discretionary Incentive Programs

FY 2010

<b>VOLUNTARY NTD DATA REPORTING: -- FY '08 NTD Report Year</b>		
5th Priority - locally funded systems which voluntarily reported NTD data for '08 report year. Exact amounts TBD, based upon FY 10 FTA 5307 apportionment unit values.		
City of Alhambra (MB and DR)	\$	148,872
City of Artesia (DR)		9,755
City of Azusa (DR)		55,645
City of Baldwin Park (MB and DR)		162,937
City of Bell Gardens (MB and DR)		79,254
City of Burbank (MB)		137,705
City of Carson (MB and taxi voucher)		292,094
City of Cerritos (MB and DR)		227,329
City of Compton (MB)		70,469
City of Covina (DR)		15,597
City of Cudahy (MB and DR)		20,092
City of Downey (MB and DR)		145,092
City of Duarte (MB)		40,665
City of El Monte (MB and DR)		194,430
City of Glendale (MB)		420,910
City of Glendora (DR)		59,715
City of Huntington Park (MB)		99,733
City of Los Angeles -- Community DASH		2,693,898
City of Lynwood (MB)		66,474
City of Malibu (DR)		21,221
City of Manhattan Beach (DR)		17,812
City of Maywood (DR)		25,498
City of Monterey Park (MB and DR)		126,634
LA County Dept. of Public Works -- East LA (MB and DR)		152,660
LA County Dept. of Public Works -- South Whittier (MB)		54,777
City of Pasadena (MB)		352,374
City of Pico Rivera (DR)		58,842
City of Santa fe Springs (DR)		8,175
City of South Gate (DR)		65,256
City of South Pasadena (DR)		11,264
City of West Covina (MB and DR)		185,903
City of West Hollywood (MB)		39,722
<b>5th Priority SUBTOTAL</b>	<b>\$</b>	<b>6,060,804</b>
<b>SUBREGIONAL GRANT PROJECTS:</b>		
6th Priority - special demonstration projects		
Avalon Ferry Subsidy	\$	600,000
Avalon Transit Services (Jitney and Dial-a-Ride)	\$	250,000
Hollywood Bowl Shuttle Service (Summer 2007)	\$	847,000
<b>6th Priority SUBTOTAL</b>	<b>\$</b>	<b>1,697,000</b>
<b>TOTAL - ALL PRIORITIES</b>	<b>TOTAL EXPENDITURES</b>	<b>\$ 14,549,280</b>
<b>FY '10 - TOTAL INCENTIVE PROGRAM REVENUES</b>	<b>\$</b>	<b>14,549,280</b>
<b>FY '10 - TOTAL INCENTIVE PROGRAM EXPENSES</b>	<b>\$</b>	<b>14,549,280</b>
<b>SHORT FALL/BALANCE</b>	<b>\$</b>	<b>(0)</b>

**NOTES:**

1st Priority - funding mark based on FY08 audit, or audited FY08 TPM data.

5th Priority - estimates only. Actual fundmarks based upon final FY '10 FTA 5307 apportionment unit values (TBD).

Avalon Ferry subsidy is increased by \$100,000 to increase subsidy level for its residents.



**LACMTA**

FY 2010 TDA ARTICLE 8 APPORTIONMENTS  
(Transit/Streets & Highways)

AGENCY	POPULATION [1]	ARTICLE 8 PERCENTAGE	ALLOCATION OF TDA ARTICLE 8 REVENUE
Avalon	3,532	0.58%	\$ 98,663
Lancaster	145,243	23.82%	4,057,217
Palmdale	147,897	24.26%	4,131,354
Santa Clarita	177,045	29.04%	4,945,574
LA County Unincorporated [2]	<u>136,022</u>	<u>22.31%</u>	<u>3,799,638</u>
<b>Total</b>	<b>609,739</b>	<b>100.00%</b>	<b>\$ 17,032,447</b>
		Estimated Revenues:	\$ 17,032,447

[1] Population estimates are based on State of California Department of Finance census 2008 data-report

[2] The Unincorporated Population figure is based on 2007 estimates by Urban Research

## LACMTA

FY 2010 ESTIMATES AND ALLOCATIONS OF  
PROPOSITION A, PROPOSITION C and MEASURE R LOCAL RETURN, and TDA ARTICLE 3

<u>LOCAL JURISDICTION</u>	<u>Population DOF Report 2008 data</u>	<u>Population as % of County</u>	<u>Proposition A Local Return Estimate</u>	<u>Proposition C Local Return Estimate</u>	<u>Measure R Local Return Estimate</u>	<u>TDA * Article 3 Allocation</u>
AGOURA HILLS	23,337	0.2252%	\$ 329,822	\$ 273,650	\$ 120,187	11,050
ALHAMBRA	89,259	0.8613%	1,261,497	1,046,651	459,689	42,190
ARCADIA	56,491	0.5451%	798,387	662,414	290,932	26,711
ARTESIA	17,552	0.1694%	248,062	205,815	90,394	8,318
AVALON	3,532	0.0341%	49,918	41,416	18,190	5,000
AZUSA	48,743	0.4703%	688,885	571,560	251,029	23,051
BALDWIN PARK	81,281	0.7843%	1,148,744	953,101	418,602	38,421
BELL	38,762	0.3740%	547,823	454,523	199,627	18,337
BELLFLOWER	77,110	0.7440%	1,089,795	904,192	397,121	36,451
BELL GARDENS	46,766	0.4512%	660,944	548,378	240,848	22,117
BEVERLY HILLS	35,983	0.3472%	508,548	421,937	185,315	17,024
BRADBURY	948	0.0091%	13,398	11,116	4,882	5,000
BURBANK	108,029	1.0424%	1,526,773	1,266,748	556,356	51,056
CALABASAS	23,725	0.2289%	335,305	278,199	122,185	11,234
CARSON	97,960	0.9452%	1,384,468	1,148,679	504,500	46,300
CERRITOS	54,870	0.5294%	775,477	643,406	282,584	25,946
CLAREMONT	37,242	0.3593%	526,341	436,700	191,799	17,619
COMMERCE	13,536	0.1306%	191,304	158,723	69,711	6,421
COMPTON	99,242	0.9576%	1,402,587	1,163,712	511,102	46,905
COVINA	49,552	0.4781%	700,318	581,047	255,196	23,433
CUDAHY	25,879	0.2497%	365,748	303,457	133,278	12,251
CULVER CITY	40,694	0.3927%	575,128	477,178	209,577	19,249
DIAMOND BAR	60,360	0.5824%	853,068	707,781	310,858	28,539
DOWNEY	113,379	1.0940%	1,602,385	1,329,482	583,909	53,583
DUARTE	22,953	0.2215%	324,395	269,147	118,209	10,869
EL MONTE	126,053	1.2163%	1,781,506	1,478,098	649,180	59,570
EL SEGUNDO	17,002	0.1641%	240,289	199,365	87,561	8,058
GARDENA	61,781	0.5961%	873,151	724,444	318,176	29,210
GLENDALE	207,157	1.9988%	2,927,749	2,429,123	1,066,871	97,881
GLENORA	52,362	0.5052%	740,032	613,997	269,667	24,761
HAWAIIAN GARDENS	15,900	0.1534%	224,715	186,443	81,886	7,537
HAWTHORNE	90,014	0.8685%	1,272,167	1,055,504	463,577	42,546
HERMOSA BEACH	19,527	0.1884%	275,975	228,974	100,565	9,251
HIDDEN HILLS	2,016	0.0195%	28,492	23,640	10,383	5,000
HUNTINGTON PARK	64,747	0.6247%	915,069	759,223	333,451	30,611
INDUSTRY**	798	0.0077%	11,278	9,357	4,110	-
INGLEWOOD	118,878	1.1470%	1,680,102	1,393,964	612,229	56,181
IRWINDALE	1,724	0.0166%	24,365	20,216	8,879	5,000
LA CANADA-FLINTRIDGE	21,276	0.2053%	300,694	249,482	109,573	10,077
LA HABRA HEIGHTS	6,140	0.0592%	86,777	71,998	31,621	5,000
LAKEWOOD	83,486	0.8056%	1,179,907	978,957	429,958	39,463
LA MIRADA	50,092	0.4833%	707,950	587,379	257,977	23,689
LANCASTER	145,243	1.4014%	2,052,719	1,703,120	748,010	68,635
LA PUENTE	43,256	0.4174%	611,337	507,220	222,771	20,459
LA VERNE	34,046	0.3285%	481,172	399,223	175,339	16,109
LAWNDALE	33,540	0.3236%	474,021	393,290	172,733	15,870
LOMITA	21,056	0.2032%	297,584	246,903	108,440	9,973
LONG BEACH	492,642	4.7535%	6,962,507	5,776,721	2,537,136	232,735
LOS ANGELES CITY	4,045,873	39.0383%	57,180,301	47,441,912	20,836,488	2,170,345
LYNWOOD	73,147	0.7058%	1,033,786	857,722	376,711	34,579
MALIBU	13,700	0.1322%	193,622	160,646	70,556	6,498
MANHATTAN BEACH	36,505	0.3522%	515,925	428,058	188,003	17,271
MAYWOOD	29,971	0.2892%	423,580	351,440	154,352	14,184
MONROVIA	39,327	0.3795%	555,808	461,148	202,536	18,604
MONTEBELLO	65,668	0.6336%	928,085	770,023	338,194	31,046
MONTEREY PARK	64,434	0.6217%	910,645	755,553	331,839	30,463

## LACMTA

## FY 2010 ESTIMATES AND ALLOCATIONS OF

## PROPOSITION A, PROPOSITION C and MEASURE R LOCAL RETURN, and TDA ARTICLE 3

<u>LOCAL JURISDICTION</u>	<u>Population DOF Report 2008 data</u>	<u>Population as % of County</u>	<u>Proposition A Local Return Estimate</u>	<u>Proposition C Local Return Estimate</u>	<u>Measure R Local Return Estimate</u>	<u>TDA * Article 3 Allocation</u>
NORWALK	109,695	1.0584%	1,550,319	1,286,284	564,936	51,843
PALMDALE	147,897	1.4270%	2,090,227	1,734,240	761,678	69,889
PALOS VERDES ESTATES	14,046	0.1355%	198,512	164,703	72,338	6,662
PARAMOUNT	57,969	0.5593%	819,276	679,745	298,544	27,409
PASADENA	148,126	1.4293%	2,093,464	1,736,926	762,858	69,997
PICO RIVERA	66,867	0.6452%	945,031	784,083	344,369	31,613
POMONA	163,405	1.5767%	2,309,402	1,916,087	841,546	77,214
RANCHO PALOS VERDES	42,964	0.4146%	607,210	503,796	221,267	20,322
REDONDO BEACH	67,488	0.6512%	953,808	791,364	347,567	31,906
ROLLING HILLS	1,967	0.0190%	27,800	23,065	10,130	5,000
ROLLING HILLS ESTATES	8,185	0.0790%	115,679	95,977	42,153	5,000
ROSEMEAD	57,422	0.5541%	811,545	673,330	295,727	27,151
SAN DIMAS	36,874	0.3558%	521,140	432,385	189,903	17,445
SAN FERNANDO	25,230	0.2434%	356,575	295,847	129,936	11,945
SAN GABRIEL	42,762	0.4126%	604,355	501,427	220,227	20,226
SAN MARINO	13,455	0.1298%	190,159	157,773	69,294	6,382
SANTA CLARITA	177,045	1.7083%	2,502,176	2,076,030	911,792	83,657
SANTA FE SPRINGS	17,790	0.1717%	251,426	208,606	91,620	8,430
SANTA MONICA	91,439	0.8823%	1,292,307	1,072,214	470,916	43,220
SIERRA MADRE	11,116	0.1073%	157,102	130,346	57,248	5,278
SIGNAL HILL	11,402	0.1100%	161,144	133,700	58,721	5,413
SOUTH EL MONTE	22,391	0.2160%	316,452	262,557	115,315	10,603
SOUTH GATE	102,816	0.9921%	1,453,098	1,205,621	529,509	48,594
SOUTH PASADENA	25,792	0.2489%	364,518	302,437	132,830	12,210
TEMPLE CITY	35,683	0.3443%	504,308	418,419	183,770	16,882
TORRANCE	148,965	1.4374%	2,105,322	1,746,764	767,179	70,393
VERNON	95	0.0009%	1,343	1,114	489	5,000
WALNUT	32,299	0.3117%	456,482	378,738	166,342	15,284
WEST COVINA	112,666	1.0871%	1,592,308	1,321,122	580,237	53,247
WEST HOLLYWOOD	37,563	0.3624%	530,878	440,464	193,452	17,770
WESTLAKE VILLAGE	8,867	0.0856%	125,317	103,974	45,666	5,000
WHITTIER	86,945	0.8389%	1,228,793	1,019,517	447,772	41,097
UNINCORP LA COUNTY	1,092,078	10.5374%	15,434,332	12,805,708	5,624,267	1,120,635
<b>TOTAL</b>	<b>10,363,850</b>		<b>\$ 146,472,235</b>	<b>\$ 121,526,517</b>	<b>\$ 53,374,446</b>	<b>\$ 5,790,395</b>

## NOTE:

Population estimates are based on State of California Department of Finance's 2008 population estimates.

Proposition A, Proposition C and Measure R Local Return funds are allocated their share of estimated revenues (minus administration) without carryover since payments are made based on actual revenues received.

TDA Article 3 Allocation:

1] 15% of the estimated revenue is first awarded to the City of Los Angeles and Los Angeles County 80%-70% split as Supplemental Allocation.

2] An amount of \$28,724 has been re-distributed proportionately in order to meet the minimum allocation of \$5,000.

3] City of Industry has opted out of the TDA Article 3 program indefinitely.

**LACMTA**  
Federal Section 5307 Capital Allocation  
FISCAL YEAR 2010

OPERATOR	FORMULA SHARE	85% FORMULA ALLOCATION	1% ENHANCEMENT ALLOCATION	15% DISCRETIONARY ALLOCATION	SUBTOTAL (1)	LEASE PAYMENT (COP)	TOTAL
ANTELOPE VALLEY	1.4440%	\$ 275,684			\$ 275,684		\$ 275,684
ARCADIA	0.1241%	242,924			242,924		242,924
CLAREMONT	0.0495%	96,836			96,836		96,836
COMMERCE	0.1909%	373,694			373,694		373,694
CULVER CITY	1.0879%	2,129,493		431,368	2,560,861	810,000	3,370,861
FOOTHILL	6.7186%	13,150,787			13,150,787		13,150,787
GARDENA	1.1282%	2,208,356		852,480	3,060,836		3,060,836
LADOT	2.8937%	5,664,039		2,778,240	8,442,279		8,442,279
LA MIRADA	0.0797%	156,091			156,091		156,091
LONG BEACH	5.4113%	10,591,980	324,000	3,078,400	13,994,380		13,994,380
MONTEBELLO	1.9536%	3,823,846			3,823,846		3,823,846
METRO OPERATIONS	70.6502%	138,289,373	352,963	16,845,697	155,488,033		155,488,033
NORWALK	0.7456%	1,459,335	400,000	2,557,440	4,416,775		4,416,775
REDONDO BEACH	0.2185%	427,615	200,000		627,615		627,615
SANTA CLARITA	1.5881%	838,921			838,921		838,921
SANTA MONICA	4.2005%	8,221,906	1,000,000	5,152,000	14,373,906		14,373,906
TORRANCE	1.5158%	2,967,015		1,995,768	4,962,783		4,962,783
<b>TOTAL</b>	<b>100.0000%</b>	<b>\$ 190,917,894</b>	<b>\$ 2,276,963</b>	<b>\$ 33,691,393</b>	<b>\$ 226,886,250</b>	<b>\$ 810,000</b>	<b>\$ 227,696,250</b>

Total Federal 5307 Funds Available	A [INPUT]	B [(A-C-F) x 85%]	C [A x 1%]	D [(A-C-F) x 15%]	E [B + C + D]	F [Above]	G [E + F]
FY 2010 Estimate	\$ 229,579,749	\$ 192,502,859	\$ 2,295,797	\$ 33,971,093	\$ 228,769,749	\$ 810,000	\$ 229,579,749
FY 2009 Carry-over	(1,883,499)	(1,584,964)	(18,835)	279,700)	(1,883,499)		(1,883,499)
	\$ 227,696,250	\$ 190,917,894	\$ 2,276,963	\$ 33,691,393	\$ 226,886,250	\$ 810,000	\$ 227,696,250

**LACMTA****Bus Operators Subcommittee****FY 2010 FTA 5307 15% Funding Allocation**

Agency	Project	Funding Request	Funding Adjustment	% of Available Funding	Average Score	% Deduction	Funding allocation	% of Available Funding
Torrance	Bus replacement - 4 gas hybrid buses	\$ 2,368,000	\$ 2,368,000	7.0%	92.8	20%	\$ 1,995,768	5.9%
Culver City	Bus repowers for 12 buses	\$ 440,000	\$ 440,000	1.3%	91.2	25%	\$ 431,368	1.3%
Santa Monica	Bus replacement - 20 LNG buses	\$ 7,360,000	\$ 7,360,000	21.8%	91.0	30%	\$ 5,152,000	15.3%
Long Beach Transit	Bus replacement - 10 gas hybrid buses	\$ 4,736,000	\$ 4,736,000	14.1%	90.6	35%	\$ 3,078,400	9.1%
Gardena	Bus replacement - 3 gas hybrid buses	\$ 1,488,000	\$ 1,420,800	4.2%	90.0	40%	\$ 852,480	2.5%
LADOT	Bus replacement - 8 30' or 32' CNG buses	\$ 2,688,000	\$ 1,996,800	5.9%	88.6	45%	\$ 1,098,240	3.3%
LADOT	Bus replacement - 8 Commuter CNG buses	\$ 3,360,000	\$ 3,360,000	10.0%	87.4	50%	\$ 1,680,000	5.0%
Norwalk	Bus replacement - 12 gas hybrid buses	\$ 5,920,000	\$ 5,683,200	16.9%	86.9	55%	\$ 2,557,440	7.6%
Metro	Division 2 Reconstruction	\$ 22,500,000	\$ 16,845,697	50.0%	86.9		\$ 16,845,697	50.0%
Montebello	Bus replacement - 26 CNG buses	\$ 2,142,400	\$ 2,996,400	8.9%	81.4			
Beach Cities Transit	New Transit Center	\$ 3,000,000	\$ 3,000,000	8.9%	71.9			
	<b>Total</b>	<b>\$ 56,002,400</b>	<b>\$ 50,206,897</b>	<b>149.0%</b>			<b>\$ 33,691,393</b>	<b>100.0%</b>

Total Allocation Amount \$ 33,691,393

Top 75% project proposals will receive funding

\*Torrance and Culver City each given half of remainder

**LACMTA****Bus Operators Subcommittee****FY 2009 Section 5307****1% Transit Enhancement Act (TEA) Fund**

<b>Agency</b>	<b>Project</b>	<b>Funding Request</b>	<b>Funding Adjustment</b>	<b>% of Available Funding</b>	<b>Average Score</b>	<b>Funding Allocation</b>	<b>% of Available Funding</b>
Long Beach Transit	Bike Rack Project	\$ 24,000	\$ 24,000	1.1%	92.2	\$ 24,000	1.1%
Long Beach Transit	Bus Stops for Realigned Service	\$ 260,000	\$ 260,000	11.4%	88.6	\$ 200,000	8.8%
Norwalk	Pedestrian Plaza Improvements	\$ 485,346	\$ 485,346	21.3%	88.4	\$ 400,000	17.6%
Long Beach Transit	Gateway Bus Stop Improvement Program	\$ 100,000	\$ 100,000	4.4%	87.3	\$ 100,000	4.4%
Beach Cities Transit	Wheelchair Platforms	\$ 200,000	\$ 200,000	8.8%	87.0	\$ 200,000	8.8%
Santa Monica	Bus Stop Improvement Program	\$ 1,116,402	\$ 1,116,402	49.0%	86.9	\$ 1,000,000	43.9%
Metro	Public Art in Transit Stations	\$ 1,649,280	\$ 1,138,482	50.0%	84.6	\$ 352,963	15.5%
Montebello	Transit Center	\$ 2,400,000	\$ 1,000,000	43.9%	77.4		
	<b>Total</b>	<b>\$ 6,235,028</b>	<b>\$ 4,324,230</b>	<b>189.9%</b>		<b>\$ 2,276,963</b>	<b>100.0%</b>

Total Allocation Amount

\$ 2,276,963

Top 75% project proposals will receive funding

## Summary of Methodologies and Assumptions Used for FY 2010 Transportation Funding Allocations

### Attachment A

Proposition A, Proposition C, Measure R, Transportation Development Act (TDA) and State Transit Assistance (STA) estimated tax revenues are prepared by the Los Angeles County Metropolitan Transportation Authority's Office of Management and Budget and have been adopted by the Board of Directors. For FY 2010, Proposition A, Proposition C and TDA revenues are estimated to decrease by about -10% from FY2008 actual receipts. Measure R revenue is estimated at 58.65% of Proposition C revenue. This is the amount expected to be collected in FY 2010, the first year of its implementation. There is no STA estimated revenue in the Governor's FY 2010 proposed budget, while Federal Transit Act Section 5307 funds are based on appropriated FTA Urbanized Area Formula amounts. The estimated revenues are shown in Attachment A-1.

Allocations of transit subsidy funds (STA, TDA Article 4, and Proposition A Discretionary) are based on the Formula Allocation Procedure (FAP) that was adopted by the Los Angeles County Metropolitan Transportation Authority (LACMTA) Board of Directors and legislated through SB 1755 (Calderon – 1996). The FAP as applied involves allocating funding to transit operators based on 50% of operators' vehicle service miles and 50% of operators' fare units. Fare units are defined as operators' passenger revenues divided by operators' base cash fare. In November 2008, the Board adopted a new rule in the application of FAP formula as follows:

**“If an Operator increases its base fare anytime from July 1, 2006 forward, their fare units will be frozen at the operator's fare unit level during the last full fiscal year of the old lower fare. It will remain at this level, until the new fare unit calculation based on the new higher fare becomes greater than the frozen level. After that point, their fare units will be calculated normally.”**

**“If an Operator lowers their base fare anytime from July 1, 2006 forward, their fare units will be frozen that the Operator's fare unit level during the last full fiscal year of old higher fare. Thus, an Operator could not trigger an increase in their fare units by lowering their base fare and would have no incentive to do so. Operators would be required to increase their base fare to an amount equal to or greater than the base fare established using FY 2006 TPM data to again calculate their fare units utilizing current TPM data.”**

For FY 2010, FAP calculations were made using latest available validated data on vehicle service miles and fares reported from FY 2008. To allocate funding in FY 2010 for service additions by Gardena, budgeted data for these service additions was included. The funding level for Gardena was calculated according to the Two-Year Lag elimination methodology, which the Board approved in July 2006. Operators' data and the methodologies used to calculate the allocations are shown on Attachment A-3. The budgeted data used for the operators adding service is shown

on Attachment A-4. Attachment A-2 shows the subsidy amounts allocated to each operator.

Two types of FAP shares are generated: TDA/STA FAP shares and Proposition A Discretionary (Proposition A) shares. Proposition A funds are capped at the Consumer Price Index (CPI). CPI for FY2010 is 1.95%. All STA and TDA Article 4 funds are allocated to the Included Operators. The available growth of Proposition A revenues over CPI is allocated to the Eligible Operators. Shortfall in Proposition A revenue growth over the CPI is mitigated with Proposition C 40% Discretionary revenues.

### **Attachment B**

Attachment B summarizes the FAP and all other locally funded transit funding programs including Zero-Fare compensation for Commerce, the Foothill Transit Mitigation Program, Transit Service Expansion (TSE) Program, the Base Service Restructuring Program (BSRP), the Bus Service Improvement Program (BSIP), the Municipal Operators' Service Improvement Program (MOSIP), the Bus Security Enhancement Program, the Measure R 20% Bus Operations and the Proposition A and Proposition C Interest.

Commerce is allocated an amount equivalent to its FAP share, as compensation for having zero fare revenues. This allocation is funded from Proposition C 40% Discretionary.

Foothill Mitigation funding is allocated to operators to mitigate the impact of Foothill Transit becoming an included operator. The Foothill Mitigation funding is calculated similarly as the TDA and STA portions of the normal FAP, except that Foothill's data are frozen at its pre-inclusion level. The result of this calculation is then deducted from the TDA and STA portions of the normal FAP to arrive at the Foothill Mitigation funding level. This methodology was adopted by the Bus Operator Sub-Committee (BOS) in November 1995.

The TSE Program continues for five municipal operators for expansion or introduction of fixed route bus service in congested corridors. LACMTA Operations does not participate in this program.

The BSRP continues for four municipal operators who added service before 1990. These four municipal operators were given additional funding from both Proposition A 40% Discretionary and Proposition C 40% Discretionary.

The BSIP also continues to address service improvements on overcrowded non-LACMTA bus lines used primarily by the transit dependent. LACMTA Operations and all other Los Angeles County transit operators, except Claremont, La Mirada and Commerce, participate in this program.

Foothill Mitigation, TSE, BSRP, and BSIP Programs are funded from Proposition C 40% Discretionary. Funding levels for TSE, BSRP, and BSIP Programs have been increased from last year's level by FY 2009-2010 CPI of 1.95%.



**Attachment C**

Municipal Operators Service Improvement Program (MOSIP) was adopted by the Board in April 2001. The program as continued is intended to provide bus service improvements to the transit dependent in Los Angeles County by reducing overcrowding and expanding services. MOSIP is funded from Proposition C 40% Discretionary and has been increased by 3% from last year's funding level. All municipal operators participate in this program.

**Attachment D**

For FY 2010, 90% of Proposition C 5% Security funds are allocated to Los Angeles County transit operators and LACMTA Operations for security services. State law requires that each operator's share of funds be based on its share of unlinked boardings to total Los Angeles County unlinked boardings.

**Attachment E**

Measure R, which the voters approved in November 2008, provides that 20% of the revenues be allocated to bus service operations, maintenance and expansion. For FY 2010, the first year of Measure R implementation, only 58.65% of the annual revenue is expected to be collected. The 20% bus operations share is allocated to municipal operators and LACMTA.

**Attachment F**

For FY 2010, the LACMTA Budget identifies \$19.7 million in Proposition A interest and \$35.0 million in Proposition C interest for allocation to LACMTA and the municipal operators. These funds are allocated in proportion to the operators' allocated fund amounts.

**Attachment G**

In lieu of TDA Article 4.5, five percent (5%) of Proposition A 40% Discretionary funds have been allocated to local transit operators through Board-adopted Incentive Program guidelines. Programs include the Sub-Regional Paratransit Program and the Voluntary NTD Reporting Program. Under the Voluntary NTD Reporting Program, local transit operators report operating data through our Consolidated NTD Report for appropriation of federal FTA Section 5307 funds. Operators participating in the Voluntary NTD Reporting Program and who are not receiving Sub-Regional Paratransit funds are allocated an amount equal to the FTA Section 5307 funds they generate for the region.

The Avalon Ferry, which provides a vital transportation service to its residents who commute between Avalon and the mainland, has suffered significant cost increases over the past few years mainly due to increase in fuel costs. As a result, the cost of ferry travel has more than doubled. To alleviate the impact of the high cost of ferry travel to Avalon residents, the Ferry Program subsidy is increased by \$100,000 to \$600,000.

**Attachment H**

For FY 2010, State TDA Article 8 funds are again allocated to areas within Los Angeles County, but outside of LACMTA's service area. The amount allocated to each area is based on the proportion of population of these individual areas to the total population of Los Angeles County.

**Attachment I**

For FY 2010, Proposition A 25% Local Return, Proposition C 20% Local Return and Measure R 15% Local Return fund estimates are apportioned to all Los Angeles County cities and the County of Los Angeles based on population shares according to state statutes and Proposition A, Proposition C and Measure R ordinances. TDA Article 3 funds are divided 85% for all jurisdictions and 15% for maintenance of regionally significant Class I bike paths as determined by LACMTA policy and in current TDA Article 3 Guidelines. The 85% is allocated to all Los Angeles County cities and the County of Los Angeles based on population shares. The remaining 15% is split at a ratio of 30% to 70% to City of Los Angeles and County of Los Angeles, respectively. TDA Article 3 funds in the amount of \$28,724 have been reallocated to cities receiving less than \$5,000. The Street and Freeway Subcommittee and the Technical Advisory Committee have approved this redistribution methodology in prior years, and it remains unchanged.

**Attachment J**

Based on federal revenue estimates for FY 2010, \$227.7 million in Federal Transit Act Section 5307 Urbanized Area Formula funds are allocated to Los Angeles County transit operators and LACMTA Operations. Eighty-five percent (85%) of these funds have been allocated based on a capital allocation formula consisting of total vehicle miles, number of vehicles, unlinked boardings, passenger revenue and base fare. Fifteen percent (15%) capital discretionary fund and the 1% Transit Enhancement Act fund have been allocated with Bus Operations Subcommittee's review and concurrence.

**RESOLUTION OF THE LOS ANGELES COUNTY METROPOLITAN  
TRANSPORTATION AUTHORITY FOR FISCAL YEAR 2009-10  
FOR LOCAL TRANSPORTATION, TRANSPORTATION DEVELOPMENT ACT,  
AND STATE TRANSIT ASSISTANCE FUND ALLOCATIONS**

**WHEREAS**, the Los Angeles County Metropolitan Transportation Authority (LACMTA) is the designated Transportation Planning agency for the County of Los Angeles and is, therefore, responsible for the administration of the Transportation Development Act (TDA), Public Utilities Code Section 99200 et seq.; and

**WHEREAS**, under Chapter 2.5, Article 5, the State Transit Assistance Fund (STA) Section 6753, allocations to claimants shall be made and take effect by resolution and shall designate: 1) the fiscal year for which the allocation is made; 2) the amount allocated to the claimant for each of the purposes defined in Sections 6730 and 6731; and 3) any other terms and conditions of the allocation; and

**WHEREAS**, Section 6659 requires that allocation instructions be conveyed each year to the county auditor by written memorandum of its executive director and accompanied by a certified copy of the authorizing resolution; and

**WHEREAS**, the resolution shall also specify conditions of payment and may call for a single payment, for payments as moneys become available, or for payment by installments monthly, quarterly, or otherwise; and

**WHEREAS**, the amount of a regional entity's allocation for a fiscal year that is not allocated to claimants for that fiscal year shall be available to the regional entity for allocation in the following fiscal year; and

**WHEREAS**, Section 6754 requires that the regional entity may allocate funds to an operator or a transit service claimant only if, in the resolution allocating the funds, it finds all of the following:

- a.1 The claimant's proposed expenditures are in conformity with the Regional Transportation Plan.
- a.2 The level of passenger fares and charges is sufficient to enable the operator or transit service claimant to meet the fare revenue requirements of PUC section 99268.2, 99268.3, 99268.4, 99268.5, and 99268.9, as they may be applicable to the claimant.
- a.3 The claimant is making full use of federal funds available under the Urban Mass Transportation Act of 1964, as amended.
- a.4 The sum of the claimant's allocations from the state transit assistance fund and from the local transportation fund does not exceed the amount the claimant is eligible to receive during the fiscal year.

- a.5 Priority consideration has been given to claims to offset reductions on federal operating assistance and the unanticipated increase in the cost of fuel, to enhance existing public transportation services, and to meet high priority regional, countywide, or area wide public transportation needs.

**WHEREAS**, the regional entity may allocate funds to an operator for the purposes specified in Section 6730 only if, in the resolution allocating the funds, it finds all of the following:

- b.1 The operator has made a reasonable effort to implement the productivity improvements recommended pursuant to PUC Section 99244.
- b.2 A certification by the Department of the California Highway Patrol verifying that the operator is in compliance with section 1808.1 of the Vehicle code, as required in PUC Section 99251. The certification shall have been completed within the last 13 month, prior to filing claims.
- b.3 The operator is in compliance with the eligibility requirements of PUC Section 99314.6 or 99314.7

**WHEREAS**, the regional entity may allocate funds to an operator to exchange funds pursuant to PUC Section 99314.4(b) only if, in the resolution allocating the funds made available pursuant to PUC Section 99231, it find that the operator is eligible to receive State Transit Assistance funds; and

**WHEREAS**, LACMTA staff in consultation with the Transit Operators and Cities has developed allocations in accordance with the Transportation Development Act as previously specified.

**NOW THEREFORE,**

- 1.0 The LACMTA Board of Directors approves the allocation of TDA and STA for the Fiscal Year 2009-10 to each claimant for each of the purposes as specified in Attachment A.
- 2.0 The Board of Directors hereby finds that a claimant's proposed expenditures are in conformity with the Regional Transportation Plan.; the level of passenger fares and charges is sufficient to enable the operator or transit service claimant to meet the fare revenue requirements; the claimant is making full use of federal funds available under the Urban Mass Transportation Act of 1964; the sum of the claimant's allocations from the State Transit Assistance fund and from the Local Transportation Fund do not exceed the amount the claimant is eligible to receive during the fiscal year; and that priority consideration has been given to claims to offset reductions on federal operating assistance and the unanticipated increase in the cost of fuel,

to enhance existing public transportation services, and to meet high priority regional, countywide, or area wide public transportation needs.

- 3.0 The Board of Directors hereby finds that, for the purposes specified in Section 6730, the operators eligible for funding have made reasonable efforts to implement the productivity improvements recommended pursuant to PUC Section 99244. A certification by the Department of the California Highway Patrol verifying that the operator is in compliance with Section 1808.1 of the Vehicle Code has been remitted. The operator is in compliance with the eligibility requirements of PUC Section 99314.6 or 99314.7
- 4.0 The Board of Directors hereby authorizes that the operators listed in Attachment A are eligible to receive State Transit Assistance funds.
- 5.0 The Board of Directors hereby authorizes that the operators may receive payments upon meeting the requirements of the STA eligibility test and submittal of TDA and STA claims.

### **CERTIFICATION**

The undersigned, duly qualified and acting as the Board Secretary of the Los Angeles County Metropolitan Transportation Authority, certifies that the foregoing is a true and correct representation of the Resolution adopted at a legally convened meeting of the Board of Directors of the Los Angeles County Metropolitan Transportation Authority held on June 25, 2009.

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MICHELE JACKSON  
Board Secretary

DATED:

(SEAL)